



COMPLIANCE & AUDIT EDUCATION SERIES

It's a Gift. Why Can't I Buy TurboTax? Webinar

You have been invited to a ReadyTalk Meeting hosted by Tim Mulshine. All the information you need to join is below.

Step 1: Dial-In

- U.S. & Canada: 866.740.1260
- Access Code: 9870966

Step 2: Web Login

<https://cc.readytalk.com/r/6ysgmtpxkcm0>

Meeting Description:

This session will discuss gifts and the challenges with their proper reporting. With the reduction in state funding, there has been an increased activity in gift administration and lack of expertise in administering gift funds has led to frustration and delays. Discussion will include the nuances between "gift" and "grant" risks and key concerns, as well as best practices on how to audit this subject.

Date & Time

Date: Wed, May 11, 2011
Time: 10:00 AM PDT
Duration: 1 hour 30 minutes
Host(s): Tim Mulshine

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ReadyTalk Support Information

Test your computer for compatibility prior to the meeting.

For technical support:
U.S. and Canada: 800.843.9166
Email: help@readytalk.com

Presenter Information

Lynne Yorita

Audit Manager, Audit & Advisory Services, UCLA

Lynne Yorita has over thirty years of internal audit experience performing operational, compliance, financial, systems, and fraud audits throughout the campus. Her knowledge extends from administrative and business processes and systems, through research, healthcare and auxiliary service operations to student affairs and institutional advancement. She is very familiar with the nuances of gift, grant and contract administration, having been involved with audits and consultation projects concerning gifts held by The University of California Regents and The UCLA Foundation for over twenty-five years, and external audit coordination for more than 15 years.