

THE UNIVERSITY OF TEXAS SYSTEM



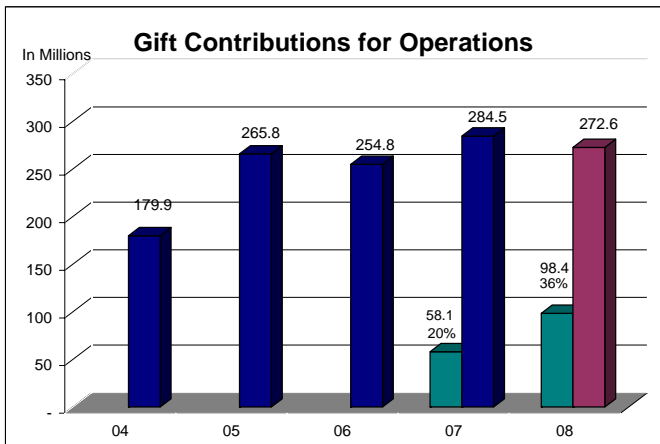
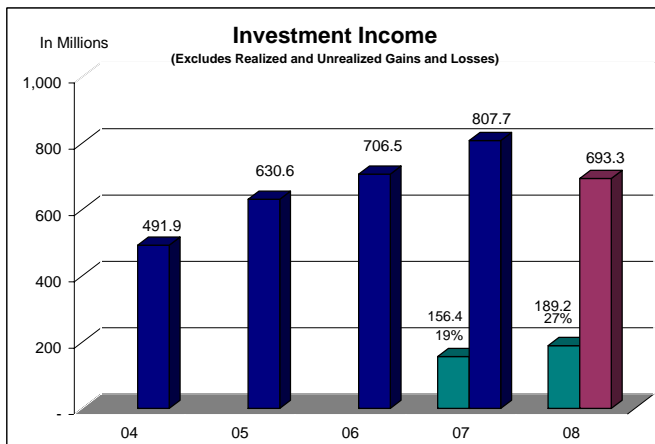
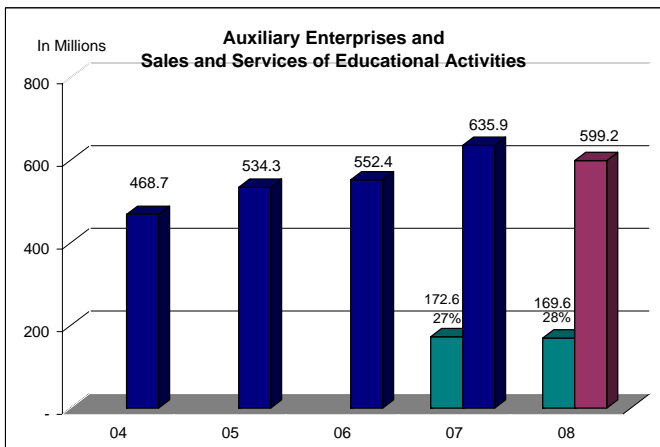
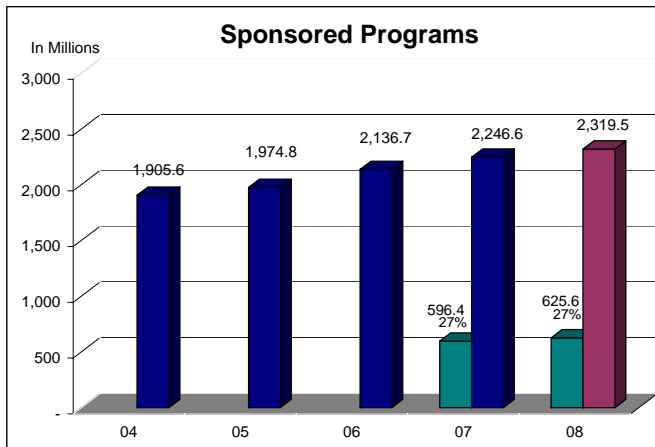
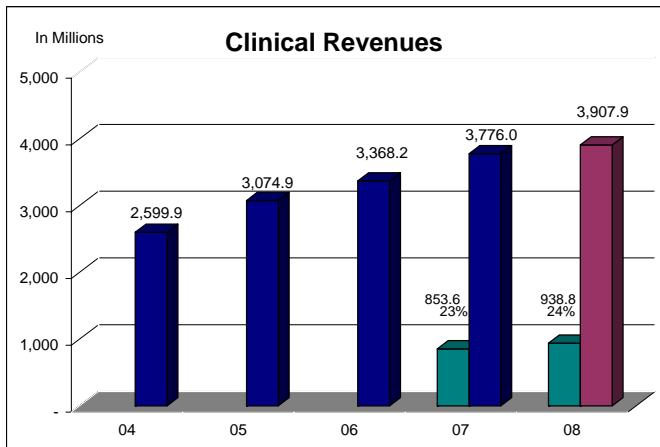
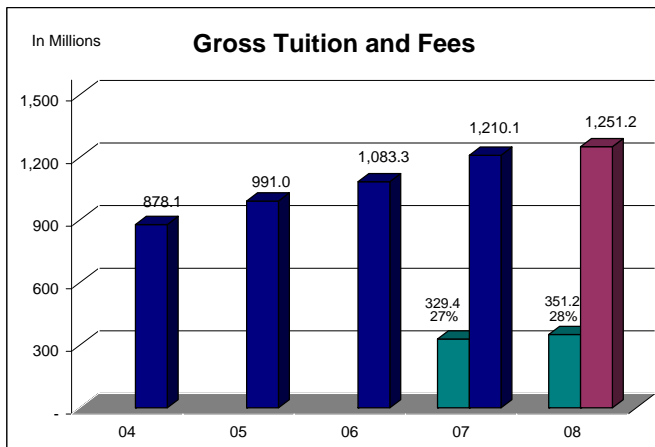
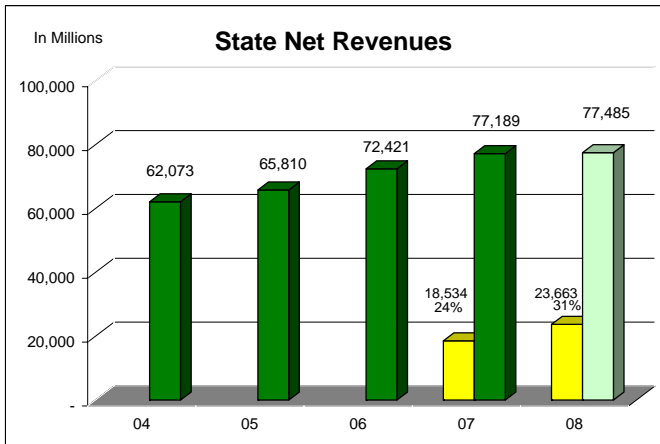
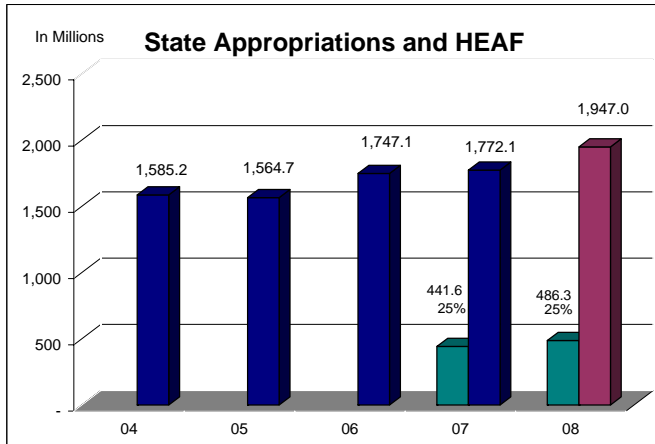
KEY FINANCIAL INDICATORS REPORT

1ST QUARTER FY 2008

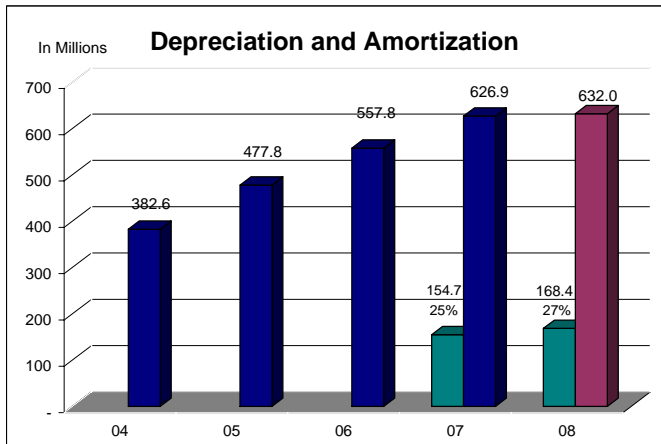
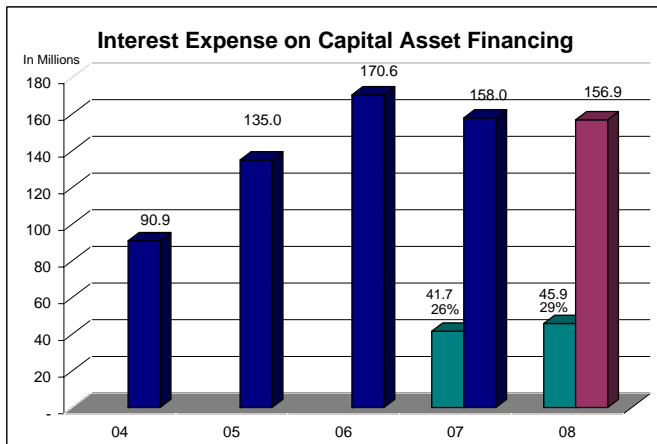
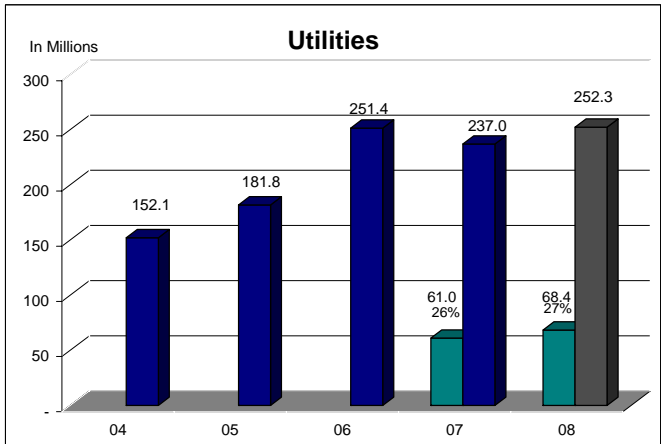
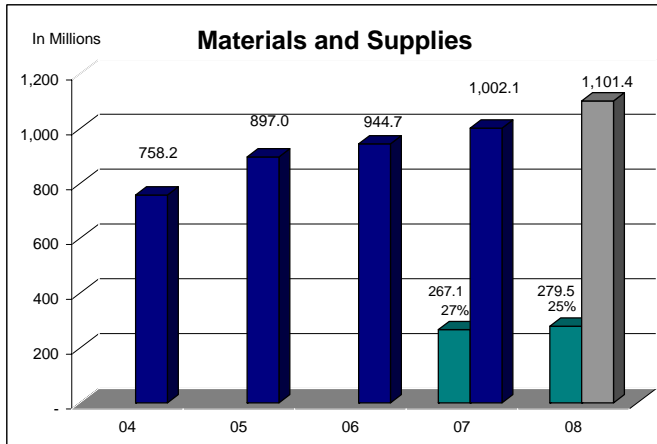
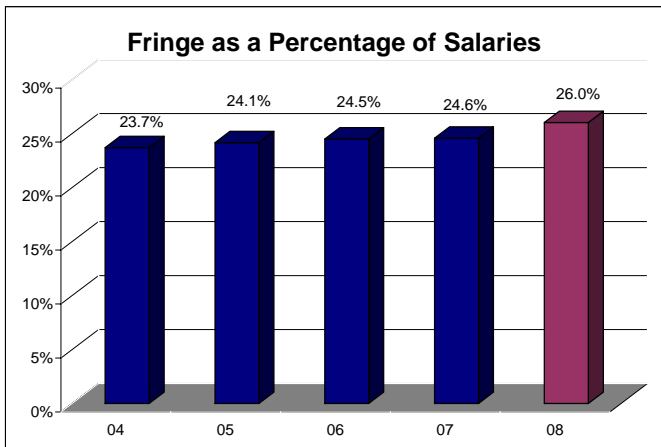
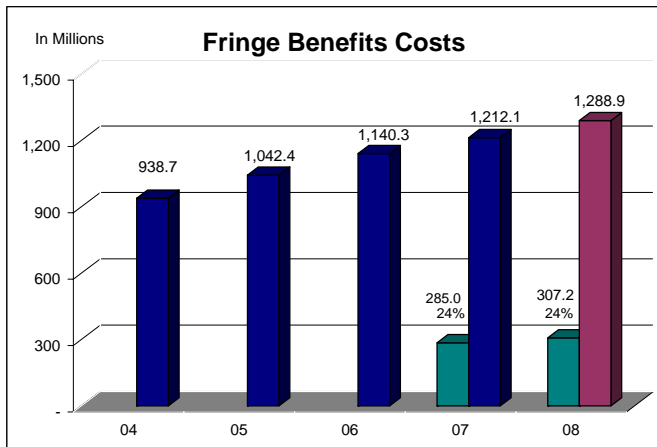
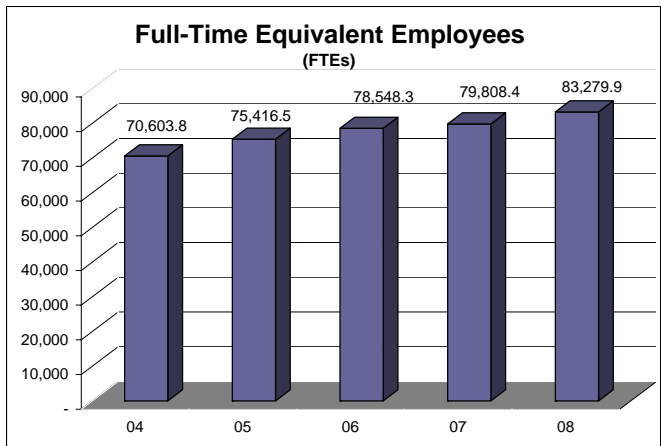
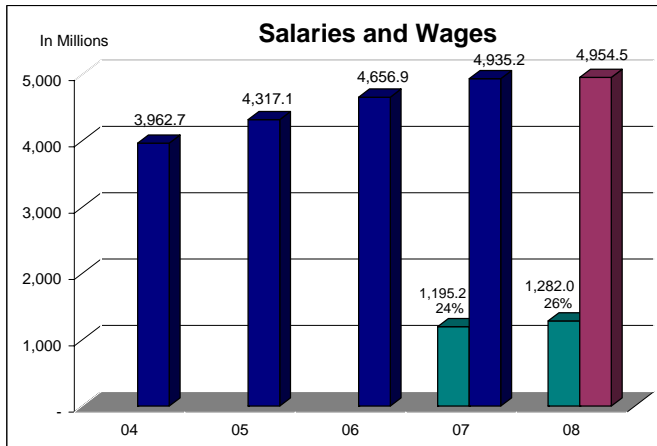
KEY

	Actual 2003 through 2007 amounts (SOURCE: Annual Financial Reports Fiscal Years 2003, 2004, 2005, 2006 and 2007)
	2008 Budget amounts (SOURCE: Operating Budget Summary 2008)
	Projected 2008 amounts (trend based on the average change of the previous four years of data)
	Monthly Financial Report Year to Date amounts for November 2006 and November 2007
	Annual State Net Revenue Collections for 2003, 2004, 2005, 2006 and 2007 (SOURCE: Texas Revenue History by Source 1978-2006 and Texas Net Revenue by Source - Fiscal 2007, State Comptroller's Office)
	Year to Date State Net Revenue Collections for November 2006 and November 2007 (SOURCE: State Comptroller's Office)
	Estimated State Revenue Collections for 2008 (SOURCE: Biennial Revenue Estimate, 2008 - 2009, State Comptroller's Office)
	2003, 2004, 2005, 2006 and 2007 Annual Average of FTEs, 1st Quarter 2008 FTEs (SOURCE: State Auditor's Office Quarterly FTE Report)
	Year-to-Date margin for December 2007 (SOURCE: Monthly Financial Report for December 2007)
	Projected 2008 (SOURCE: Monthly Financial Report Year- End Projections collected December 2007)
	Year-to-Date margin for December 2006 (SOURCE: Monthly Financial Report for December 2007)
	Target Normalized Rates
	Aaa/Aa1 Median (SOURCE: Moody's)
	A2 Median (SOURCE: Moody's)
	Good Facilities Condition Index (Below 5%)
	Fair Facilities Condition Index (5% - 10%)

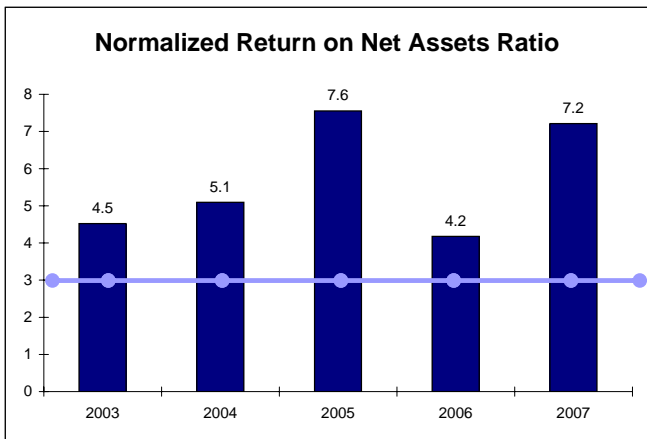
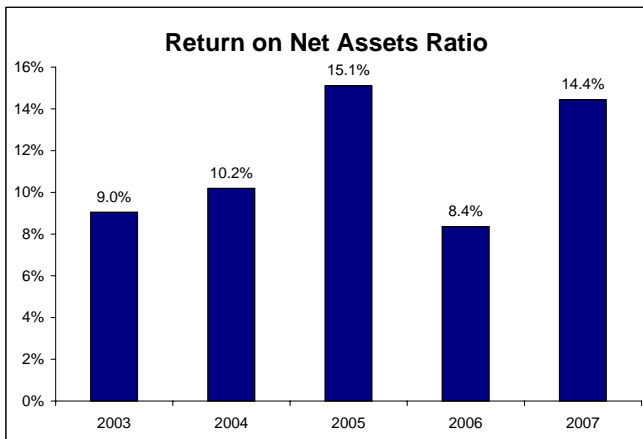
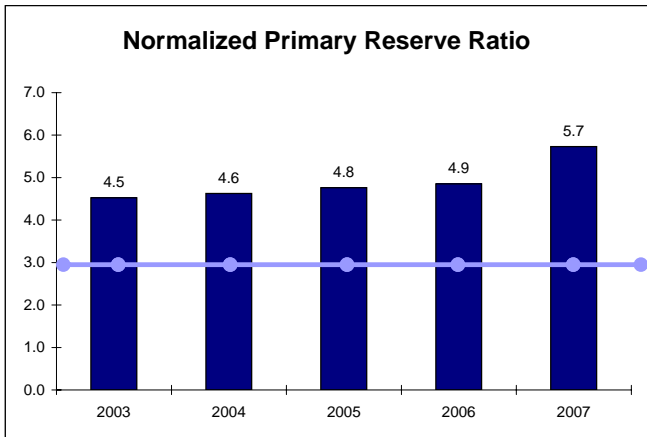
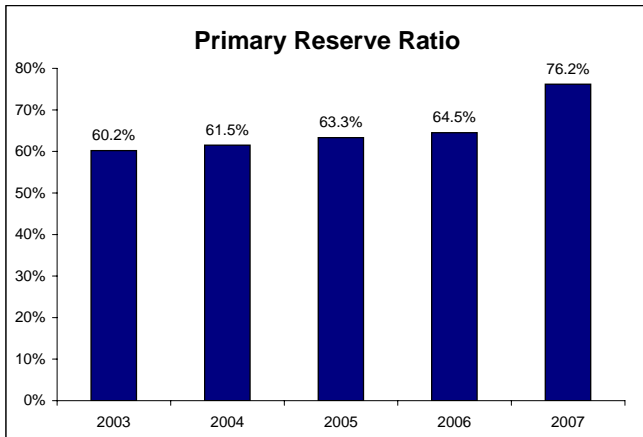
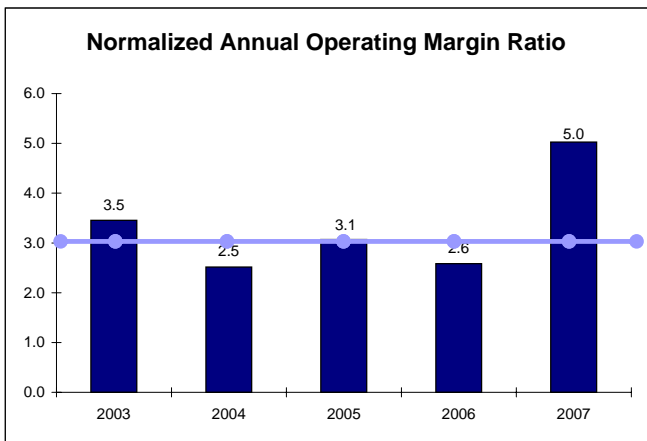
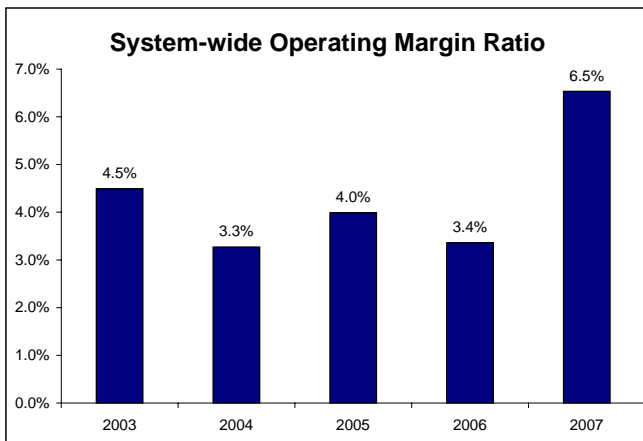
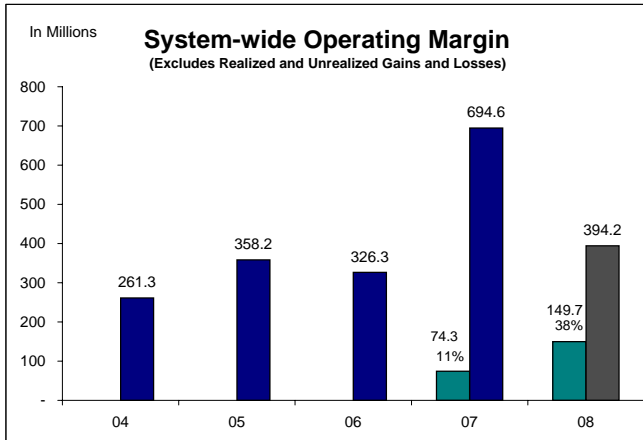
**KEY INDICATORS OF REVENUES
ACTUAL 2004 THROUGH 2007
PROJECTED 2008
YEAR TO DATE 2007 AND 2008 FROM NOVEMBER MONTHLY FINANCIAL REPORT**



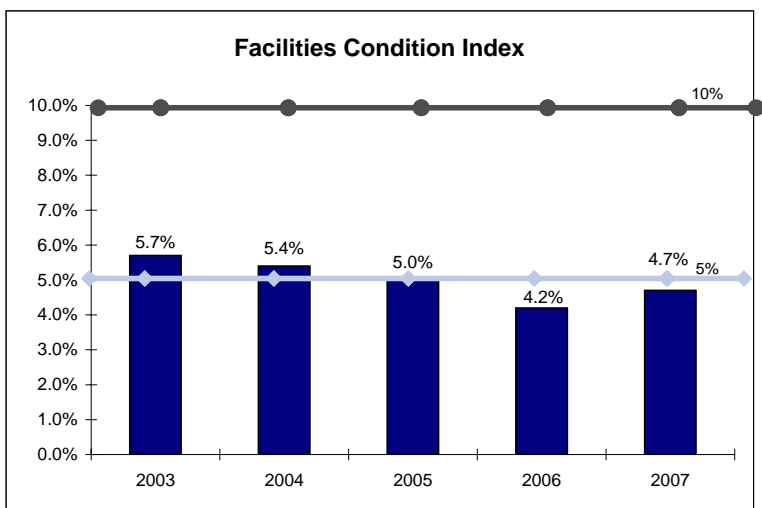
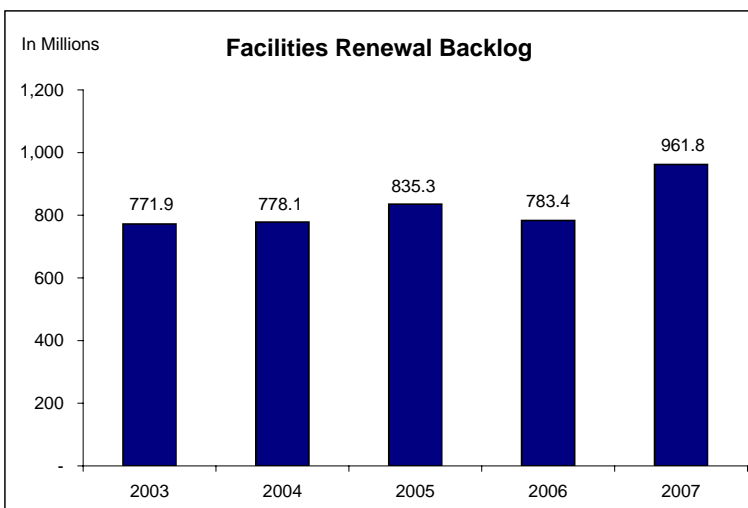
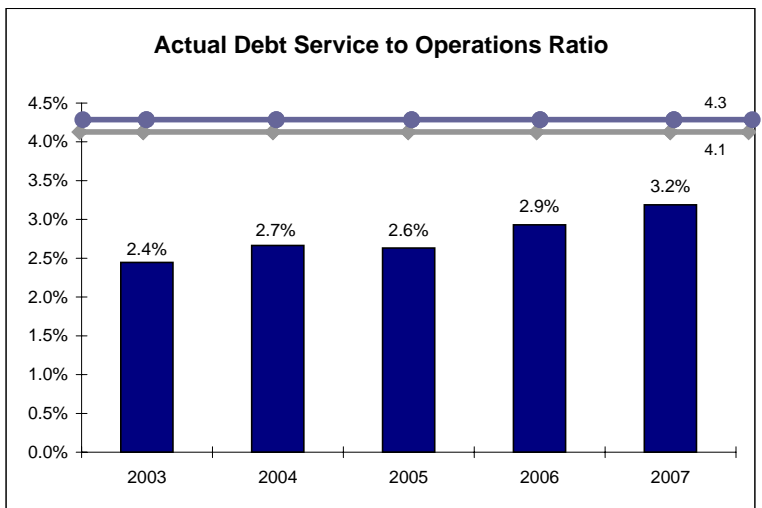
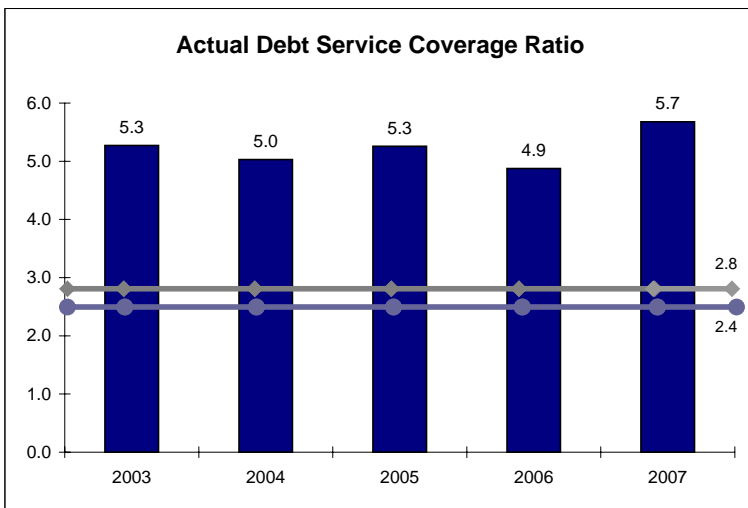
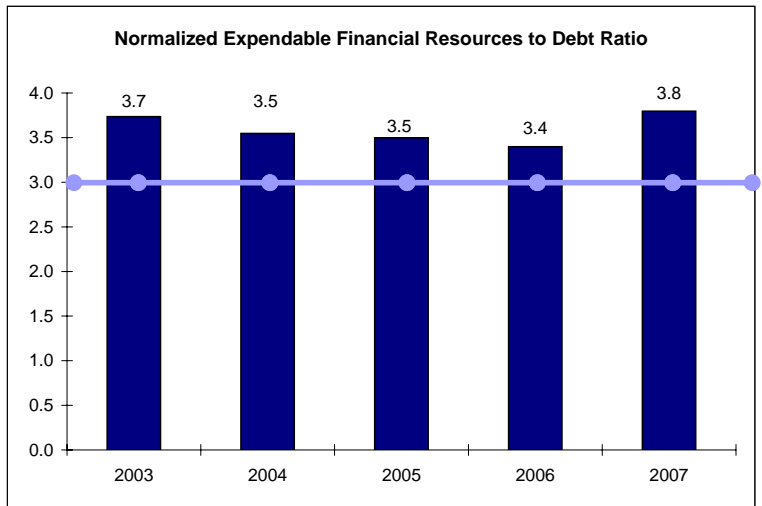
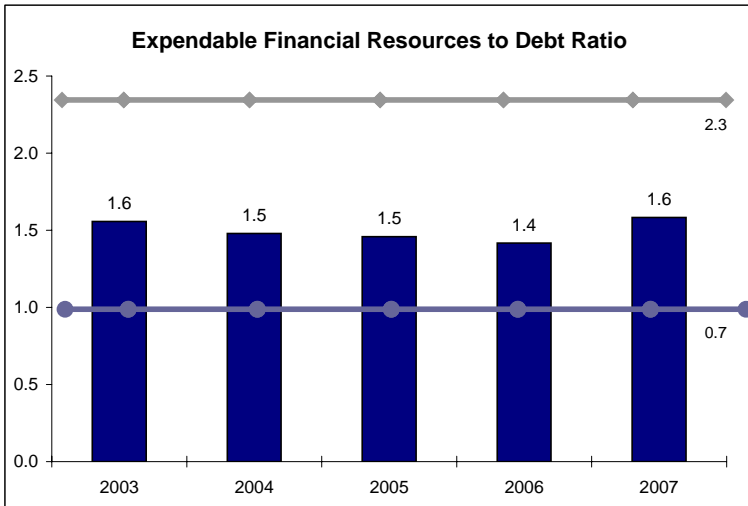
KEY INDICATORS OF EXPENSES
ACTUAL 2004 THROUGH 2007
PROJECTED 2008
YEAR TO DATE 2007 AND 2008 FROM NOVEMBER MONTHLY FINANCIAL REPORT



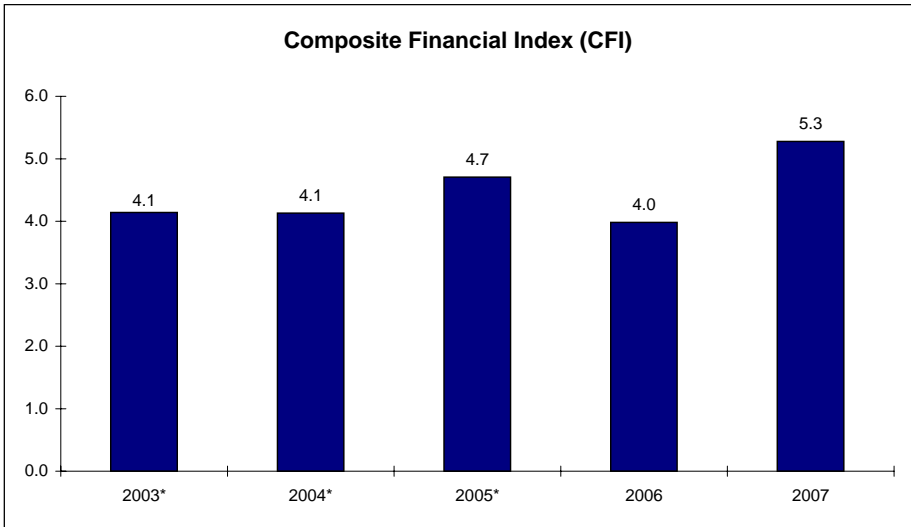
KEY INDICATORS OF RESERVES
ACTUAL 2004 THROUGH 2007
PROJECTED 2008
YEAR TO DATE 2007 AND 2008 FROM NOVEMBER MONTHLY FINANCIAL REPORT



KEY INDICATORS OF CAPITAL NEEDS AND CAPACITY 2003 THROUGH 2007

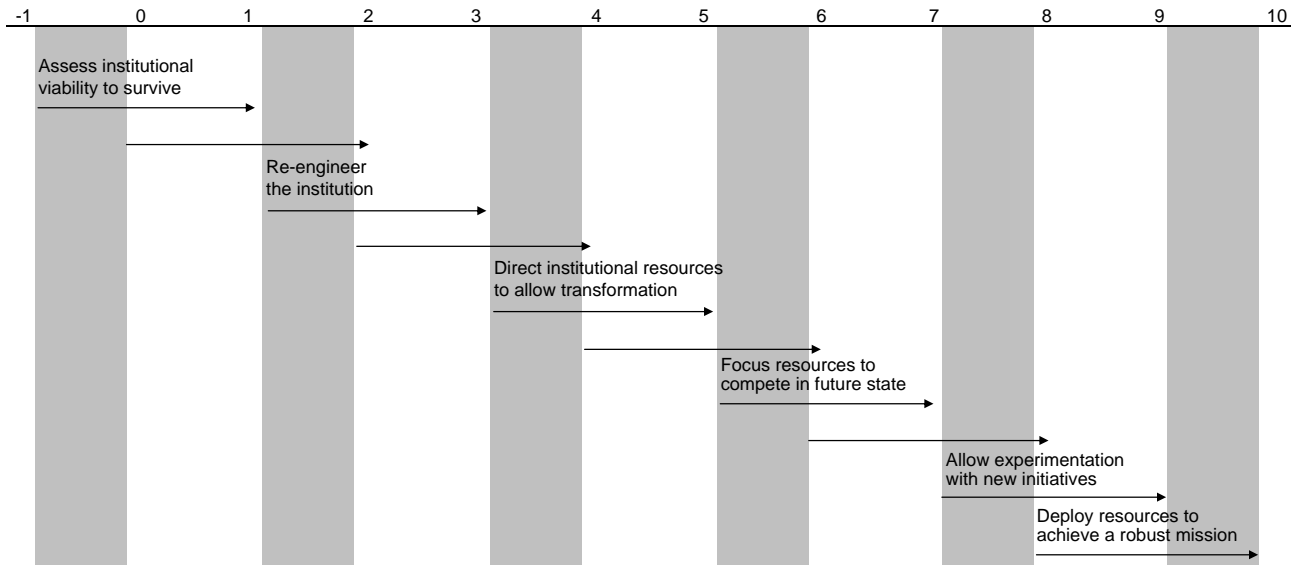


KEY INDICATORS OF FINANCIAL HEALTH 2003 THROUGH 2007



*Restated to reflect appreciation on endowments as restricted expendable net assets as a result of the 2006 external audit

Scale for Charting CFI Performance



KEY INDICATORS OF RESERVES

YEAR TO DATE 2007 AND 2008 FROM DECEMBER MONTHLY FINANCIAL REPORT

PROJECTED 2008 YEAR-END MARGIN

