

The University of Texas System
UTSAVER DCP SPECIAL CATCH-UP PROVISION AGREEMENT

Name: _____ Employee Identifier: _____

The University of Texas _____

I hereby designate my normal retirement age to occur on _____, at which time I will be eligible to retire from my applicable retirement plan with **full** benefits. I understand that the 3-year catch-up provision cannot be used for more than three calendar years, cannot be used in the year in which I reach my above designated normal retirement age, and cannot be used while using the over age 50 catch-up. I also understand that if I work beyond age 70 ½, my above-designated normal retirement age cannot be later than my separation from service.

I have disclosed all of the information necessary to perform the 3-year catch-up calculation and certify that all of the information is accurate.

In the event of any adverse ruling by the Internal Revenue Service regarding the calculation of this catch-up amount, I agree to be responsible to the Internal Revenue Service and agree that The University of Texas System has my permission to make such adjustments in the amount of my deferral amount as is deemed necessary by the University for compliance with such rulings.

Employee Signature: _____ Date: _____

This form is not valid unless a completed 457(b) Catch-Up Worksheet is attached.