



INSTRUCTIONS (PLEASE PRINT, SIGN AND DATE THIS FORM IN BLACK INK)

Employee/Retired Employee Name SSN or Benefits ID No. Date of Birth Home Telephone Number

Home Address City State Zip

Indicate below which University of Texas System institution (U.T. Institution) you are with as an Employee or a Retired Employee

Grid of checkboxes for U.T. institutions: Arlington, Austin, San Antonio, Dallas, Rio Grande Valley, Tyler, HSC Tyler, HSC Houston, HSC San Antonio, Permian Basin, M.D. Anderson Cancer Center Houston, Medical Branch Galveston, Southwestern Medical Center Dallas, System Administration Austin, El Paso.

DEFINITIONS & STATEMENTS

Primary Beneficiary means the person or persons who will receive the benefits in the event of the Insured's death. Proceeds will be divided in equal shares if multiple primary beneficiaries are named, unless otherwise indicated. If percentages are listed, the total of the combination must equal 100%.

Contingent Beneficiary means the person or persons who will receive the benefits if the primary beneficiary is not living at the time of the Insured's death.

Will or Trust as Beneficiary Designation can be done by using the following written statement: "To [name of trustee], trustee of the [name of trust], under a trust agreement dated [date of trust]." If you wish to designate a testamentary trust as beneficiary (i.e. created by will), you should recognize the possibility that your will which was intended to create a trust may not be admitted to probate (because it is lost, contested or suspended by a later will). Claim payment delays can result if the beneficiary designation does not provide for this situation. **

Minors as Beneficiary Designation can be done by using this document. However, please note if your beneficiary is a minor at the time of claim, payments may be delayed due to special issues raised by these designations. ** Dependent Beneficiary - In the event a dependent dies, the employee is the beneficiary of their life insurance proceeds.

Please note: Under Texas Law current employees/retirees of The University of Texas are unable to list an institution of The University of Texas System as a primary and or contingent beneficiary. This prohibition does not apply if the beneficiary is a non-profit organization that is a separately managed and uniquely taxable entity from a UT System institution.

**This information is not intended as legal advice. Always consult an attorney before making your beneficiary designation.

BENEFICIARY DESIGNATION FOR ALL EMPLOYEE/RETIRED EMPLOYEE LIFE BENEFITS (GTL and AD&D)

Table with columns: Primary Beneficiary, Birth Date, Relationship, Social Security #, Address, % and Contingent Beneficiary, Birth Date, Relationship, Social Security #, Address, %.

The Blue Cross and Blue Shield of Texas (BCBSTX) provides this form, which asks that you provide your Social Security number. As required by BCBSTX, Employees/Retired Employees of The University of Texas System must submit this completed form with Social Security numbers to BCBSTX. Further disclosure of your Social Security number by BCBSTX and The University of Texas System is governed by the Public Information Act (Chapter 552 of the Texas Government Code) and other applicable law.

Employee/Retired Employee Signature Date

Important Note For Married Employees: If you reside in AZ, CA, ID, LA, NV, NM, TX, WA or WI, and you name someone other than your spouse as primary beneficiary, your spouse's consent will be necessary to allow your spouse to waive his or her rights to any community property interest in the benefits. We have provided a space below for your spouse's signature. Payment of benefit may be delayed or disputed unless your spouse signs.

Spousal Consent for Community Property States Only: I hereby consent to the Primary Beneficiary designated by my spouse and understand that this consent supersedes any prior spousal consent under this plan.

Spouse Signature Date [] Employee has no legal spouse

Return this completed form to: BCBSTX - Beneficiary Processing Center - 701 E. 22nd Street, Lombard, IL 60148 - Ph 866-628-2606 - Fax 877-361-7661