## PROVIDERS AND SERVICES AVAILABLE TO UT SYSTEM RETIREMENT PARTICIPANTS

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| **FIDELITY**  
(800) 343-0860  
www.fidelity.com/ut | • Mutual Funds  
• Lifecycle Funds  
• Self-Directed Brokerage Accounts | Face-to-face counseling appointment | YES  
Discuss UT Retirement Plan Options | YES | YES  
Educational resources and guidance tools are available online as well as by phone or in person. | YES | YES  
Guidance help available with online tools as well as over the phone or in person. | YES  
On campus or at our local Fidelity Investor Centers. | YES  
Online, over the phone or in person. |
| **ING**  
(866) 506-2199  
www.ingretirement-plans.com/utexas | • Annuities  
• Mutual Funds  
• Lifecycle Funds  
• Self-Directed Brokerage Accounts | YES | YES | YES | YES | YES | YES | YES | YES |
| **LINCOLN**  
(800) 454-6265 *8  
www.lfg.com/ut | • Annuities  
• Mutual Funds  
• Lifecycle Funds  
• Self-Directed Brokerage Accounts | YES | YES | YES | YES | YES | YES | YES | YES |
| **TIAA-CREF**  
(800) 842-2776  
www.tiaa-cref.org/utexas | • Annuities  
• Mutual Funds  
• Lifecycle Funds  
• Self-Directed Brokerage Accounts | YES | YES | YES | YES | YES | YES | YES | YES |
| **VALIC**  
(800) 448-2542  
www.valic.com/utsystem | • Annuities  
• Mutual Funds  
• Lifecycle Funds  
• Self-Directed Brokerage Accounts | YES  
By on-staff VALIC financial advisor. | YES | YES  
Educational materials and financial analysis online or in person. | YES | YES  
Allocation modeling and investment planning online or in person. | YES  
Online or in person. | YES  
Receive retirement analysis at no cost from on-staff advisor. | YES | YES  
Easy enrollment online or with a VALIC financial advisor. | YES |