

## Delegations of Authority for The University of Texas Rio Grande Valley\*

Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
<b>CURRENT PURPOSE GIFTS:</b> Delegation of authority to accept current purpose gifts other than securities to The University of Texas Rio Grande Valley.	<i>Rule 60601; Article 2, Section 6 of UT System Gift Acceptance Procedures</i>	Guy Bailey, Founding President	Kelly Cronin, Vice President for Advancement, <b><u>or, if Cronin absent for more than one (1) business day,</u></b>  Alicia M. King, Associate Vice President for Development	September 1, 2015
<b>CURRENT PURPOSE GIFTS OF SECURITIES:</b> Delegation of authority to accept current purpose gifts of securities to The University of Texas Rio Grande Valley.	<i>Rule 60601; Article 2, Section 6 of UT System Gift Acceptance Procedures</i>	Guy Bailey, Founding President	<b><u>The University of Texas System Office of External Relations</u></b>  Julia K. Lynch, Associate Vice Chancellor for Development and Gift Planning Services  Jan Hopson, Director of Gift Planning Services  Charlotte Hambrick, Director of Endowment Compliance and Development Operations	September 1, 2015
<b>IRS FORMS RELATING TO GIFTS:</b> Delegation of authority to execute certain IRS forms, including without limitation IRS Forms 8283 and 8282. Authority extends only to necessary IRS forms relating to gifts accepted on behalf of The University of Texas Rio Grande Valley.	<i>Rule 60601</i>	Guy Bailey, Founding President	Kelly Cronin, Vice President for Advancement, <b><u>or, if Cronin absent for more than one (1) business day,</u></b>  Alicia M. King, Associate Vice President for Development	September 1, 2016
<b>BANKING SERVICES:</b> Delegation of authority to execute and deliver contracts for banking services. This authority extends only to contracts for banking services with banks that have a depository agreement with the Board of Regents of The University of Texas System.	<i>Rule 10501; UTS166; UTS167</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <b><u>or, if Anderson absent for more than one (1) business day:</u></b>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller	March 1, 2017
<b>SPACE LEASE AGREEMENTS:</b> Delegation of authority to execute and deliver space lease agreements with a value of \$1,000,000 or less, for the purpose of leasing space for use by the institution for institutional purposes.	<i>Rule 10501</i>	Guy Bailey, President	<b><u>Up to \$1,000,000</u></b>  Rick Anderson, Executive Vice President for Finance and Administration, <b><u>or, if Anderson absent for more than one (1) business day:</u></b>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller	March 1, 2017

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
<b>NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS:</b> Delegation of authority to: (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under \$4,000,000.	<i>Rule 80403; Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Mirna Gonzalez, Vice President for Finance and Public Policy	September 1, 2016
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u><i>or</i></u>  Alex Valdez, Chief Procurement Officer, <u><i>or, if Valdez absent for more than one (1) business day:</i></u>  Maggie Rangel, Associate Director of Procurement	September 1, 2016
<b>PURCHASE ORDERS – LIBRARY:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$500,000.	<i>Rule 10501</i>	Guy Bailey, Founding President	<u><i>Up to \$500,000</i></u>  Paul Sharpe, University Librarian, <u><i>or, if Sharpe absent for more than one (1) business day,</i></u>  Annabel Trevino, Associate Librarian	September 1, 2015
<b>CONTRACTS:</b> Delegation of authority to execute and deliver contracts of any kind or nature.	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>or</i></u>  Alex Valdez, Chief Procurement Officer	March 1, 2017

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
<b>CONTRACTS – INFORMATION TECHNOLOGY AND SOFTWARE:</b> Delegation of authority to execute and deliver Information Technology and Software contracts, including contracts for the purchase of equipment, supplies, goods, and services.	Rule 10501	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>or</i></u>  Alex Valdez, Chief Procurement Officer, <u><i>and</i></u>  Jeffrey Graham, Chief Information Officer, <u><i>or, if Graham absent for more than one (1) business day,</i></u>  Frank Zecca, Associate CIO Technical Services, <u><i>or</i></u>  Isai Ramirez, Associate CIO Business Relationships	March 1, 2017
<b>CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS (ACADEMIC AFFAIRS CONTRACTS):</b> Delegation of authority to execute and deliver contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services.	Rule 10501	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>and</i></u>  Havidan Rodriguez, Provost and Executive Vice President for Academic Affairs, <u><i>or, if Rodriguez absent for more than one (1) business day,</i></u>  Cynthia Brown, Deputy Provost	March 1, 2017

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
<b>CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS (INFORMATION TECHNOLOGY):</b> Delegation of authority to execute and deliver contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services.	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>and</i></u>  Jeffrey Graham, Chief Information Officer, <u><i>or, if Graham absent for more than one (1) business day,</i></u>  Frank Zecca, Associate CIO for Technical Services, <u><i>or</i></u>  Isai Ramirez, Associate CIO for Business Relationships	March 1, 2017
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – ACADEMIC AFFAIRS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Academic Affairs).	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>and</i></u>  Havidan Rodriguez, Provost and Executive Vice President for Academic Affairs, <u><i>or, if Rodriguez absent for more than one (1) business day,</i></u>  Cynthia Brown, Deputy Provost	March 1, 2017

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – GOVERNMENTAL AND COMMUNITY RELATIONS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Governmental and Community Relations).	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>and</i></u>  Veronica Gonzales, Vice President for Governmental and Community Relations, <u><i>or, if Gonzales absent for more than one (1) business day,</i></u>  Richard Sanchez, Associate Vice President for Governmental Relations	March 1, 2017
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – INFORMATION TECHNOLOGY:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Information Technology).	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>and</i></u>  Jeffrey Graham, Chief Information Officer, <u><i>or, if Graham absent for more than one (1) business day,</i></u>  Frank Zecca, Associate CIO Technical Services, <u><i>or</i></u>  Isai Ramirez, Associate CIO Business Relationships	March 1, 2017

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - INSTITUTIONAL ADVANCEMENT:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Institutional Advancement).	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance and Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>and</i></u>  Kelly Cronin, Vice President for Institutional Advancement, <u><i>or, if Cronin absent for more than one (1) business day.</i></u>  Alicia King, Associate Vice President for Development	March 1, 2017
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - RESEARCH INNOVATION AND ECONOMIC DEVELOPMENT:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Research Innovation and Economic Development).	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance & Administration, <u><i>or</i></u>  Karla Loya, Interim Associate Vice President for Fiscal Services/Comptroller, <u><i>and</i></u>  Juan Sanchez, Interim Senior Vice President for Research, Innovation, and Economic Development <u><i>or</i></u>  Rita Garza, Director of Research Operations	March 31, 2017
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – STUDENT SUCCESS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Student Success).	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u>  Mirna Gonzalez, Vice President for Finance and Public Policy, <u><i>and</i></u>  Kristin Croyle, Vice President for Student Success, <u><i>or, if Croyle absent for more than one (1) business day.</i></u>  Jonikka Charlton, Associate Vice President for Student Academic Success	September 1, 2016

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<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>AGREEMENTS WITH CORPORATE SPONSORS AND AGREEMENTS THAT GRANT AN INTEREST IN INTELLECTUAL PROPERTY:</b> Delegation of authority to execute and deliver agreements granting an interest in intellectual property on behalf of the Board. This delegation also covers typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501; Rule 90101, Sections 15.1 and 15.3; UT System Policy UTS125</i>	Guy Bailey, President	Juan Sanchez, Interim Senior Vice President for Research, Innovation, and Economic Development, <u>or</u>  Jacquelyn Michel, Assistant Vice President for Research Translation	March 31, 2017
<b>STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH:</b> Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research on behalf of the Board.	<i>Rule 10501</i>	Guy Bailey, President	Juan Sanchez, Interim Senior Vice President for Research, Innovation, and Economic Development, <u>or</u>  Rita Garza, Director of Research Operations	March 31, 2017
<b>DELEGATIONS OF AUTHORITY FROM THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION TO THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY</b>				
<b>HOLIDAY SCHEDULE:</b> Delegation of authority to approve annually the holiday schedule for the respective institutions.	<i>Rule 30201, Section 1</i>	Scott C. Kelley, Executive Vice Chancellor for Business Affairs	Presidents, The University of Texas	September 1, 2010
<b>LANDLORD'S CONSENT TO MODIFICATION OF EXISTING TELECOMMUNICATIONS EQUIPMENT:</b> Delegation of authority to execute and deliver Landlord's Consent to Modification of Existing Telecommunications Equipment. Delegate shall use template letter without material change in conformity with the instructions.	<i>Rule 70301, Part 2, Section 4; Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	April 10, 2017
<b>CAMPUS OFFICE LEASES – UT RIO GRANDE VALLEY:</b> Delegation of authority to execute and deliver campus office leases.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	February 20, 2017

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<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>FACILITY USE AGREEMENT – U. T. RIO GRANDE VALLEY:</b> Delegation of authority to execute the deliver facility use agreements.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	February 20, 2017
<b>TRADEMARK LICENSE AGREEMENTS:</b> Delegation of authority to execute and deliver trademark license agreements related to Board-owned trademarks, so long as all trademark license agreements include: (1) the grant clause <a href="#">posted online</a> or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions <a href="#">posted online</a> , and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions' local contracting authority must be reviewed and processed as outlined in UTS125.	<i>Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Presidents – UT Institutions  Chief Business Officers – UT Institutions and UT System  Vice Provosts for Research and Vice Presidents for Research – UT Institutions  Chief Legal Officers – UT Institutions	March 6, 2017
<b>SETTLEMENT OF DISPUTES (UT INSTITUTIONS EXCEPT M.D. ANDERSON):</b> Delegation of authority to execute and deliver agreements settling certain claims, disputes, or litigation in the amount of \$20,000 or less that impact only your UT institution and no other UT institutions.	<i>Rule 10501</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Chief Legal Officers – UT Institutions	September 21, 2016

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