Delegations of Authority for The University of Texas Southwestern Medical Center*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CURRENT PURPOSE GIFTS: **Delegation of authority to accept current purpose gifts other than securities to The University of Texas Southwestern Medical Center; provided that each gift is processed in accordance with all applicable laws, Rules, policies and the UT Gift Acceptance Procedures.**	*Rule 60101, Section 5; UT Gift Acceptance Procedures, Section 7*	Daniel K. Podolsky, M.D. President	Sr. Director of Engagement and Participation in the Office of Development and Alumni Relations	January 13, 2025
CURRENT PURPOSE GIFTS: **Delegation of authority to accept current purpose gifts, other than securities, to UTSMC with President's concurrence, provided that each gift is processed in accordance with all applicable laws, Rules, policies and the UT Gift Acceptance Procedures.**	*Rule 60101, Section 5; UT Gift Acceptance Procedures, Article 2, Section 6*	Daniel K. Podolsky, M.D. President	Amanda Billings, Vice President for Development	November 25, 2019
CURRENT PURPOSE GIFTS OF SECURITIES: **Delegation of authority to accept current purpose gifts of securities to The University of Texas Southwestern Medical Center provided that each gift is processed in accordance with all applicable laws, Rules, policies and the UT Gift Acceptance Procedures.**	*Rule 60101, Section 5; UT System Gift Acceptance Procedures Section 7*	Daniel K. Podolsky, M.D. President	**The University of Texas System Office of External Affairs, Communications and Advancement Services** Randa S. Safady, Ph.D., Vice Chancellor for External Affairs, Communications and Advancement Services EmilyAnne Skinner, Executive Director of Advancement Services	June 22, 2026
IRS FORMS RELATING TO GIFTS: **Delegation of authority to execute certain IRS forms including without limitation IRS Forms 8282 and 8283. Relates to gifts accepted on behalf of the University of Texas Southwestern Medical Center.**	*Rule 60101, Section 8*	Daniel K. Podolsky, M.D. President	Amanda Billings, Vice President for Development	November 25, 2019
BANKING SERVICES: **Delegation of authority to execute and deliver contracts for banking services. Authority extends only to contracts for banking services with banks that have a depository agreement with the Board of Regents of The University of Texas System.**	*Rule 10501; UTS166; UTS167*	Daniel K. Podolsky, M.D. President	Matthew Rosamond, Vice President for Finance and CFO	August 1, 2025 (eff. July 22, 2025)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
NEW MAJOR CONSTRUCTION AND REPAIR AND REHABILITATION CONSTRUCTION PROJECTS: Delegation of authority to take the following contractual actions related to construction of Major Projects as defined by Regents' Rule 80301: (1) appoint architects and engineers; approve plans and construction documents; (2) execute and deliver contracts and agreements with construction contractors, architects, engineers, and related professional service providers; and (3) approve the construction contractor's or construction manager's estimates, guaranteed maximum price or stipulated sum proposals, and other documents. **Any agreements exceeding $20,000,000 will require the President's concurrence.**	*Rule 80404; Rule 80301; Rule 10501*	Daniel K. Podolsky, M.D. President	Marc Nivet, Ed.D., M.B.A., Executive Vice President for Business Affairs	September 1, 2026
NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under $10,000,000.	*Rule 80403*	Daniel K. Podolsky, M.D. President	Marc Nivet, Ed.D., M.B.A., Executive Vice President for Business Affairs	September 1, 2026

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under $5,000,000.	*Rule 80403*	Daniel K. Podolsky, M.D. President	***Anticipated Value Under $5,000,000*** Matthew Rosamond, Vice President for Finance and CFO	August 1, 2025 (eff. July 22, 2025)
NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under $1,000,000.	*Rule 80403*	Daniel K. Podolsky, M.D. President	***Anticipated Value under $1,000,000*** Tim Martin, Director of Purchasing	December 24, 2024 (eff. January 6, 2025)
NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under $1,000,000.	*Rule 80403*	Daniel K. Podolsky, M.D. President	***Anticipated Value under $1,000,000*** Sharonda Lawson, Director of Sourcing Contracts Management	December 24, 2024 (eff. January 6, 2025)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
SPACE LEASE: **Delegation of authority to execute and deliver space lease agreements, for the purpose of leasing space for use by the institution for institutional purposes.** **Any space lease agreements exceeding $20,000,000 will require concurrence with President.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Marc Nivet, Ed.D., M.B.A., Executive Vice President for Business Affairs	September 1, 2026
SPACE LEASE: **Delegation of authority relating to execute and deliver space lease agreements for the purpose of leasing space for use by the institution for institutional purposes.** **Any space lease agreements exceeding $5,000,000 will require concurrence with President.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Matthew Rosamond, Vice President for Finance and CFO	August 1, 2025 (eff. July 22, 2025)
SPACE LEASE – STUDENT HOUSING: **Delegation of authority to execute and deliver space lease agreements, for the purpose of leasing space for use by the institution for student housing.** **Any space lease agreements exceeding $5,000,000 will require concurrence with President.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Matthew Rosamond, Vice President for Finance and CFO	August 1, 2025 (eff. July 22, 2025)
SPACE LEASE – STUDENT HOUSING: **Delegation of authority to execute and deliver space lease agreements, for the purpose of leasing space for use by the institution for student housing.** **Any space lease agreements exceeding $5,000,000 will require concurrence with President.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Matthew Fulgham, Director, Real Estate Services	September 1, 2023
PURCHASE ORDERS: **Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Purchases up to $100,000*** Kelly Gonzalez, Assistant Vice President for Library Services	September 25, 2015
PURCHASE ORDERS – PURCHASING OFFICE: **Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Purchases up to $15,000*** Procurement Assistant, Purchasing Office	April 18, 2016

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
PURCHASE ORDERS – ANIMAL RESOURCES CENTER: Delegation of authority to execute and deliver purchase orders for routine purchase of equipment, supplies, goods, and services solely for the Animal Resources Center.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $15,000*** Procurement Assistant, Animal Resources Center	November 25, 2019 (eff. December 1, 2019)
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts of any kind or nature, including contracts and/or purchase orders for the purchase of equipment, supplies, goods, and services. Any agreements exceeding $20,000,000 will require the President's concurrence.	*Rule 10501*	Daniel K. Podolsky, M.D. President	Marc Nivet, Ed.D., M.B.A., Executive Vice President for Business Affairs	September 1, 2026
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts of any kind or nature, including contracts and/or purchase orders for the purchase of equipment, supplies, goods, and services not to exceed $5,000,000.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $5,000,000*** Matthew Rosamond, Vice President for Finance and CFO	August 1, 2025 (eff. July 22, 2025)
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts of any kind or nature, including contracts and/or purchase orders for the purchase of equipment, supplies, goods, and services not to exceed $1,000,000.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $1,000,000*** Tim Martin, Director of Purchasing	December 26, 2024 (eff. January 6, 2025)
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts of any kind or nature, including contracts and/or purchase orders for the purchase of equipment, supplies, goods, and services not to exceed $1,000,000.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $1,000,000*** Sharonda Lawson, Director of Sourcing Contracts Management	December 26, 2024 (eff. January 6, 2025)
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts of any kind or nature, including contracts and/or purchase orders for the purchase of equipment, supplies, goods, and services.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $500,000*** Sourcing, Contracting and Purchasing Directors in Supply Chain Management	November 25, 2019
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts and purchase orders for the routine purchase of equipment, supplies, goods, and services.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $250,000*** Sourcing & Contracts Management Managers in Supply Chain Management	November 14, 2024 (eff. January 1, 2023)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts and purchase orders for the routine purchase of equipment, supplies, goods, and services.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $250,000*** Purchasing Managers in Supply Chain Management	November 14, 2024 (eff. November 25, 2019)
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts and purchase orders for the routine purchase of equipment, supplies, goods, and services.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $100,000*** Buyer Leads in Purchasing	November 14, 2024
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts and purchase orders for the routine purchase of equipment, supplies, goods, and services.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $100,000*** Sourcing & Contracts Management Specialist in Supply Chain Management	November 14, 2024 (eff. January 1, 2023)
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts and purchase orders for the routine purchase of equipment, supplies, goods, and services.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $100,000*** Each Sr. Buyer in Purchasing	November 25, 2019 (eff. December 1, 2019)
CONTRACTS AND PURCHASE ORDERS: Delegation of authority to execute and deliver procurement contracts of any kind or nature, including contracts and/or purchase orders for the purchase of equipment, supplies, goods, and services.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $50,000*** All Buyers in Supply Chain Management	December 1, 2019
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods, and services. Agreements exceeding $20,000,000 will require the President's concurrence.	*Rule 10501*	Daniel K. Podolsky, M.D. President	Marc Nivet, Ed.D., M.B.A., Executive Vice President for Business Affairs	September 1, 2026
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods, and services not to exceed $5,000,000.	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $5,000,000*** Matthew Rosamond, Vice President for Finance and CFO	August 1, 2025 (eff. July 22, 2025)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CONTRACTS – REVENUE GENERATING AND NO COST CONTRACTS: **Delegation of authority to execute and deliver revenue generating contracts of any kind or nature, up to a value not to exceed $500,000, and no cost contracts.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Value Not to Exceed $500,000*** William Ward, Sr. Manager, Legal Contract Service	September 1, 2023
INTERAGENCY CONTRACT WITH U.T. INSTITUTIONS: **Delegation of authority to execute and deliver contracts or agreements with System Administration or between or among U.T. Institutions for resources or services. Any such contract or agreement shall provide for the recovery of the cost of services and resources furnished.**	*Rule 10501, Section 2.4.3*	Daniel K. Podolsky, M.D. President	Matthew Rosamond, Vice President for Finance and CFO	August 1, 2025 (eff. July 22, 2025)
AFFILIATION AGREEMENTS, PROGRAM AGREEMENTS, GRADUATE MEDICAL EDUCATION AGREEMENTS, AND LETTER AGREEMENTS FOR EDUCATIONAL EXPERIENCE: **Delegation of authority to execute and deliver affiliation agreements and program agreements.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	W. P. Andrew Lee, M.D., Executive Vice President for Academic Affairs and Provost	August 1, 2021
AFFILIATION AGREEMENTS, PROGRAM AGREEMENTS, GRADUATE MEDICAL EDUCATION AGREEMENTS, AND LETTER AGREEMENTS FOR EDUCATIONAL EXPERIENCE: **Delegation of authority to execute and deliver affiliation agreements and program agreements.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Sherry C. Huang, M.D., Vice Provost and Senior Associate Dean	May 28, 2026 (eff. January 22, 2024)
MEDICARE/MEDICAID CERTIFICATIONS: **Delegation of authority to execute and deliver Medicare/Medicaid Certifications.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Sheryl Thompson, Associate VP CFO, Clements University Hospital	November 2, 2026 (eff. October 16, 2026)
PAYOR CONTRACTS AND MEDICARE/MEDICAID CERTIFICATIONS: **Delegation of authority to execute and deliver payor contracts and Medicare/Medicaid Certifications.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Jonathan Efron, M.D., Executive Vice President for Health System Affairs	December 21, 2023

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
REVENUE GENERATING HEALTH SYSTEM CONTRACTS; INDIVIDUAL PATIENT AGREEMENTS; AGREEMENTS FOR INFUSION THERAPY SERVICES: **Delegation of authority to execute and deliver Revenue Generating Health System Contracts, Individual Patient Placement Agreements and Agreements for Infusion Therapy Services.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Sheryl Thompson, Associate VP CFO, Clements University Hospital	October 30, 2026 (eff. October 16, 2026)
SPONSORED RESEARCH; RESEARCH CONTRACTS & CONSORTIUM AGREEMENTS; CLINICAL RESEARCH AND TRIAL CONTRACTS; CONFIDENTIALITY DISCLOSURE AGREEMENTS; DATA USE AGREEMENTS: **Delegation of authority to execute and deliver state, federal and other contracts or binding proposals for sponsored research, research contracts & consortium agreements, clinical research and trials contracts, and confidentiality disclosure agreements, on behalf of the Board. Agreements exceeding $20,000,000 will require the President's concurrence.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Marc Nivet, Ed.D., M.B.A., Executive Vice President for Business Affairs	September 1, 2026
SPONSORED RESEARCH; RESEARCH CONTRACTS & CONSORTIUM AGREEMENTS; CONFIDENTIAL DISCLOSURE AGREEMENTS; CLINICAL TRIAL AGREEMENTS: **Delegation of authority to execute and deliver state, federal and other contracts or binding proposals for sponsored research, research contracts & consortium agreements, clinical research and trials contracts, and confidentiality disclosure agreements up to an amount not to exceed $5,000,000, on behalf of the Board.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $5,000,000*** Matthew Rosamond, Vice President for Finance and CFO	December 2, 2025 (eff. July 22, 2025)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
SPONSORED RESEARCH; RESEARCH CONTRACTS & CONSORTIUM AGREEMENTS; CONFIDENTIAL DISCLOSURE AGREEMENTS; CLINICAL TRIAL AGREEMENTS: **Delegation of authority to execute and deliver state, federal and other contracts or binding proposals for sponsored research, research contracts & consortium agreements, clinical research and trials contracts, and confidentiality disclosure agreements up to an amount not to exceed $1,000,000, on behalf of the Board.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $1,000,000*** Megan Marks, Ph.D., Associate Vice President for Sponsored Programs Administration	December 2, 2025 (eff. November 14, 2017)
SPONSORED RESEARCH; RESEARCH CONTRACTS & CONSORTIUM AGREEMENTS; CONFIDENTIAL DISCLOSURE AGREEMENTS; CLINICAL TRIAL AGREEMENTS: **Delegation of authority to execute and deliver state, federal and other contracts or binding proposals for sponsored research, research contracts & consortium agreements, clinical research and trials contracts, and confidentiality disclosure agreements up to an amount not to exceed $500,000, on behalf of the Board.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	***Not to Exceed $500,000*** Director/Associate Director/Assistant Director Sponsored Programs Administration	December 2, 2025 (eff. December 1, 2019)
INTELLECTUAL PROPERTY: **Delegation of authority to execute and deliver agreements granting an interest in intellectual property up to a total value not to exceed $1 million. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.**	*Rule 10501; Rule 90101*	Daniel K. Podolsky, M.D. President	***Total Value Not to Exceed $1,000,000*** Daniel Hommes, M.D., Ph.D., Vice President and Chief Innovation Officer	July 14, 2025
EXCEPTIONS TO DIR ACCESSIBILITY RULES: **Delegation of authority to (1) make the final decision regarding whether the significant difficulty or expense exception to the DIR Accessibility Rules applies to an EIR procured by or developed by the University, and (2) approve the written documentation supporting the exception.**	*UTS 150; OGC Bulletins 2006-1 and 2009-1*	Daniel K. Podolsky, M.D. President	Executive Vice Presidents	June 1, 2026

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
ACCESSIBILITY COMPLIANCE – FINAL DECISION RE FUNDAMENTAL ALTERATION AND UNDUE BURDEN: **Delegation of authority to (1) make the final decision regarding whether compliance with the accessibility requirements would result in a fundamental alteration of the nature of a service, program, or activity or an undue financial or administrative burdens, and (2) approve the written documentation supporting the decision. The decision that compliance would result in such alteration or burden must be made after considering all UT Southwestern resources available for use in the funding or operation of the program or activity.** **If it is determined that compliance with the accessibility requirements will result in a fundamental alteration or undue financial or administrative burden, UTSMC will ensure that individuals with disabilities receive UTSMC's services to the maximum extent possible.**	*28 CFR §35.200; 45 CFR §84.84; 28 CFR §35.204; 45 CFR §84.88*	Daniel K. Podolsky, M.D. President	Executive Vice Presidents	June 1, 2026
DATA USE AGREEMENTS: **Delegation of authority to execute and deliver Data Use Agreements.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Megan Marks, Associate Vice President, Sponsored Programs Administration	February 14, 2024
CONTINUING EDUCATION LETTER AGREEMENTS: **Delegation of authority to execute and deliver Continuing Education Related Letter Agreements.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Cameron Slocum, Vice President and Chief Operating Officer, Academic Affairs	September 21, 2023
HR EMPLOYEE AGREEMENTS AND FORMS: **Delegation of authority to execute and deliver HR Employee Agreements and Forms.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Jeremy Falke, VP & Chief HR Officer	September 1, 2023
IMMIGRATION DOCUMENTS: **Delegation of authority to execute and deliver immigration documents.**	*Rule 10501*	Daniel K. Podolsky, M.D. President	Ching-Hsien Li, Manager, International Affairs	February 22, 2024

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
DELEGATIONS OF AUTHORITY FROM THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION TO THE UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENTER				
HOLIDAY SCHEDULE: **Delegation of authority to approve annually the holiday schedule for the respective institutions.**	*Rule 30201, Section 1*	Terry Hull, Executive Vice Chancellor and Chief Operating Officer	Presidents, The University of Texas	September 1, 2010 (cont. September 1, 2026)
LANDLORD'S OR LICENSOR'S CONSENT TO MODIFICATION OF EXISTING TELECOMMUNICATIONS EQUIPMENT NOT INVOLVING THE ADDITION OF EQUIPMENT: **Delegation of authority to execute and deliver Landlord's or Licensor's Consent to Modification of Existing Telecommunications Equipment. Delegate shall use without material change the template letter, in conformity with the instructions attached thereto, currently approved by the U. T. System Office of General Counsel (OGC), or such subsequent template letter and accompanying instructions that may be approved by OGC.** **This delegation is expressly limited to the consent to modify existing telecommunications equipment not involving the addition of equipment.**	*Rule 70301, Section 4.3; Rule 10501; UTS 126; Article III, Section 51 Texas Constitution*	Terry Hull, Executive Vice Chancellor and Chief Operating Officer	Chief Business Officer, U. T. Southwestern Medical Center	September 15, 2020 (cont. September 1, 2026)
CAMPUS LEASES – UT SOUTHWESTERN MEDICAL CENTER: **Delegation of authority to execute and deliver campus office leases. (See delegation memo for defined terms, conditions and limitations.)**	*Rule 70301; Rule 10501; UTS 126; Article III, Section 51 Texas Constitution*	Terry Hull, Executive Vice Chancellor and Chief Operating Officer	Chief Business Officer, U. T. Southwestern Medical Center	September 15, 2020 (cont. September 1, 2026)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
TRADEMARK LICENSE AGREEMENTS: Delegation of authority to execute and deliver trademark license agreements related to Board-owned trademarks, so long as all trademark license agreements include: (1) the grant clause posted online or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions posted online, and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions' local contracting authority must be reviewed and processed as outlined in UTS125.	*Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125*	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Presidents – UT Institutions Chief Business Officers – UT Institutions and UT System Vice Provosts for Research and Vice Presidents for Research – UT Institutions Chief Legal Officers – UT Institutions	March 6, 2017
SETTLEMENT OF DISPUTES – CHIEF LEGAL OFFICERS: Delegation of authority to execute and deliver agreements settling claims, disputes, or litigation of $75,000 or less, that impact only your UT institution and no other UT institutions.	*Rule 10501*	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	***$75,000 or less*** Chief Legal Officers* [*Note: Some institutions have more than one Chief Legal Officer, for the purposes of this delegation. See memo.]	June 22, 2026
INVOICES AND PAYMENTS FOR OUTSIDE COUNSEL SERVICES: Delegation of authority to submit to the Texas Attorney General the outside counsel invoices required by SB 1370 (86R-2019).	*SB 1370 (86R); Rule 10501, Sects. 2.1 and 2.8*	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Chief Legal Officers – UT Institutions	July 30, 2019 (eff. September 1, 2019)

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