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Charles Davenport, CFP[®], ChFC[®], CRPC[®], CRPS[®] is the founder and private wealth advisor for GO Strategic Advisory PLLC. He has a heart for service, and he's dedicated to providing customized retirement solutions. Before establishing his own firm in 2018, Charles worked exclusively on Lincoln Financial Group retirement plans in the non-profit sector, helping the people of central Texas toward bright financial futures.

With over 15 years of experience in financial services, Charles focuses on educating his clients so they become more confident in their decision-making and, ultimately, in their financial independence. Charles works with Lincoln employer-sponsored plans and individuals in need of a holistic approach to financial planning.

Charles earned a Bachelor of Science in communication studies from the University of Texas at Austin, and he earned the Chartered Retirement Planning CounselorSM (CRPC[®]) and the Chartered Retirement Plan SpecialistSM (CRPS[®]) designations from the College for Financial Planning. In addition, he earned the Certified Financial PlannerTM (CFP[®]) professional certification and the Chartered Financial Consultant[®] (ChFC[®]) designation from The American College of Financial Services in Bryn Mawr, Pennsylvania. He holds Series 7 and 66 securities registrations, along with a Life & Health Insurance license.

Charles brings significant knowledge and experience to the table for his clients, but, most importantly, he can clearly relay this knowledge and tailor it to each individual.

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