

Charles Davenport, CFP[®], ChFC[®] CRPC[®], CRPS[®]

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Charles Davenport, CFP[®], ChFC[®], CRPC[®], CRPS[®] is the founder and private wealth advisor for GO Strategic Advisory PLLC. He has a heart for service, and he's dedicated to providing customized retirement solutions. Before establishing his own firm in 2018, Charles worked exclusively on Lincoln Financial Group retirement plans in the non-profit sector, helping the people of central Texas toward bright financial futures.

With over **16** years of experience in financial services, Charles focuses on educating his clients so they become more confident in their decision-making and, ultimately, in their financial independence. Charles works with Lincoln employer-sponsored plans and individuals in need of a holistic approach to financial planning.

Charles earned a Bachelor of Science in communication studies from the University of Texas at Austin, and he earned the Chartered Retirement Planning CounselorSM (CRPC[®]) and the Chartered Retirement Plan SpecialistSM (CRPS[®]) designations from the College for Financial Planning. In addition, he earned the Certified Financial PlannerTM (CFP[®]) professional certification and the Chartered Financial Consultant[®] (ChFC[®]) designation from The American College of Financial Services in Bryn Mawr, Pennsylvania. He holds Series 7 and 66 securities registrations, along with a Life & Health Insurance license.

Charles brings significant knowledge and experience to the table for his clients, but, most importantly, he can clearly relay this knowledge and tailor it to each individual.

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