

**Enroll in your University of Texas Retirement Plan with Fidelity Investments.** To view investment options, please visit www.netbenefits.com/ut and click the *Plans & Investments* tab.

## Follow these Steps to Enroll in your University of Texas Retirement Plan!

**STEP 1:** Visit <u>www.netbenefits.com/ut</u> and Click *Start Now*.

**STEP 2:** Review the Account Opening steps and click *Get Started*.

STEP 3: Enter your information to login on, or click Register as a new user.

If you have not previously set up a NetBenefits username and password, you will need to register as a new user.

**STEP 4**: To verify your identity, enter the required information and click *Continue*.

**STEP 5:** Enter your contact information and click *Continue*.

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Welcome to the new site! We've made some changes to make it easier to explore your retireme	rnt plan.
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Imagine the future you	
want	
Enrolt in your employer's retirement plan today and take advantage of the henefits available to your	
Start now C	
Enroll in your employer's retirement plan today and take advantage of the benefits available to you.	

STEP 6: Choose the plans you would like to enroll in and select the green link button

Log in Link plan(s) Envolt
Link plans to your account
You can link up to 7 plans. Your employer provides your plan number as part of your enrotment materials, and if you need help finding your plan number, contact your benefits office.
We found the following plans for you:
UT5AVER 66983
U OF TEXAS ORP 82501
UTSAVER TSA PROGRAM 82503

STEP 7: Click Yes or No to have a Workplace Financial Consultant follow up with you (Please provide your email address)

**STEP 8: Review information and click Submit** 

STEP 9: Select a User Name and Password to access your account online and/or Log On if you do not already have one.

STEP 10: Fill out your beneficiary information. Your Plan's beneficiary designation (not your will) determines who would receive the money in your retirement plan(s) in the event of your death.

STEP 11: Please do not forget to enroll with the UT System at <u>www.myretirementmanager.com/?utsystem</u>



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