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Charles D. Davenport CFP[®], ChFC[®], CLU[®], CRPC[®], CRPS[®] is the founder and private wealth advisor for GO Strategic Advisory PLLC. He has a heart for service, and he's dedicated to providing customized retirement solutions.

Before establishing his own firm in 2018, Charles worked exclusively on Lincoln Financial Group retirement plans in the non-profit sector, helping the people of central Texas toward brighter financial futures.

With over 20 years of experience in financial services, Charles focuses on educating his clients so they become more confident in their decision-making and ultimately in their Financial Independence. Charles works with Lincoln employer-sponsored plans and individuals in need of a holistic approach to financial planning.

Charles earned a Bachelor of Science in Communication Studies from the University of Texas at Austin in 2003. In 2012 Charles was awarded the Certified Financial Planner (CFP[®]) professional certification. He also obtained the Chartered Financial Consultant (ChFC[®]) designation in 2016 and most recently the Chartered Life Underwriter (CLU[®]) advanced degree from The American College of Financial Services in Bryn Mawr, Pennsylvania. He is also a Chartered Retirement Planning Counselor (CRPC[®]) and a Chartered Retirement Plan Specialist (CRPS[®]) awarded from the College for Financial Planning. He holds Series 7 and 66 securities registrations, along with a Life & Health Insurance license.

Charles brings significant levels of knowledge and experience to the table for his clients, but, most importantly, he can clearly relay this knowledge and tailor it to each individual.

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CRN-3138288-062420

PDF 6/20 **Z01**

Order code: UOT-BIO-FLI001

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