



# Your retirement plan representatives are here for you

**Schedule a one-on-one meeting for personal help.**

## Financial representatives

You have help available from a team of financial representatives. Financial professionals can offer investment advice and help with financial planning and your retirement plan, while retirement consultants can help with your retirement plan and transactions. Look for your campus to see who's located near you!





The University of Texas is committed to helping you achieve retirement readiness and is pleased to offer you one-on-one retirement plan help across all UT campuses. Your retirement plan is offered through Lincoln Financial. The University of Texas has engaged Lincoln retirement consultants and financial professionals from Himelick Financial Group; LPL Financial LLC; Level Four Financial, LLC; and Osaic Wealth, Inc. to help you reach your goals. Get help with your questions, understanding your options, and planning for retirement. Don't forget to visit [LincolnFinancial.com/UT](https://LincolnFinancial.com/UT) to find out more about this retirement plan. Not saving in the plan? Meet with someone for help getting started.

|                                      |                   |                  |            |
|--------------------------------------|-------------------|------------------|------------|
| UT Arlington                         | Bill Porterfield  | Peter Phan       |            |
| UT Austin                            | Charles Davenport |                  |            |
| UT Brownsville                       | John Desselle     |                  |            |
| UT Dallas                            | E Lawrence Smith  | Bill Porterfield | Peter Phan |
| UT El Paso                           | Andy Lambeth      | Rob Sesich       |            |
| UT Health Science Center             | E Lawrence Smith  |                  |            |
| UT Health Science Center Houston     | John Desselle     |                  |            |
| UT Health Science Center San Antonio | Charles Davenport |                  |            |
| UT Health Science Center Tyler       | E Lawrence Smith  |                  |            |
| UT MD Anderson Cancer Center         | Joe Himelick      |                  |            |
| Branch at Galveston                  | John Desselle     |                  |            |
| UT Permian Basin                     | John Desselle     |                  |            |
| UT Rio Grande Valley                 | John Desselle     |                  |            |
| UT San Antonio                       | Charles Davenport | John Desselle    |            |
| UT Southwestern Medical Center       | Bill Porterfield  | Ryan Rayburn     | Peter Phan |
| UT Stephen F. Austin                 | Wes McKnight      |                  |            |
| UT System                            | Charles Davenport | John Desselle    |            |
| UT Tyler                             | E Lawrence Smith  | John Desselle    |            |



## Schedule a meeting today!

To set up a meeting with a financial professional, contact them directly.

| Financial professionals  |  |  | Retirement consultant  |
|--|--|--|--|
|  <p><b>Charles Davenport</b><br/>512-387-3762<br/>Osaic Wealth, Inc.<br/><a href="mailto:Charles@gosapllc.com">Charles@gosapllc.com</a><br/><a href="#">Schedule a meeting</a></p>          |  <p><b>Wes McKnight</b><br/>936-554-1686<br/>Level Four Financial, LLC<br/><a href="mailto:WesMcKnight@Suddenlinkmail.com">WesMcKnight@Suddenlinkmail.com</a></p>   |  <p><b>Ryan Rayburn</b><br/>972-361-3861<br/>LPL Financial LLC<br/><a href="mailto:Ryan@swpplanners.com">Ryan@swpplanners.com</a></p>   |  <p><b>John Desselle</b><br/>504-884-8308<br/><a href="mailto:John.Desselle@LFG.com">John.Desselle@LFG.com</a><br/><a href="http://LincolnFinancial.com/UTschedule">LincolnFinancial.com/UTschedule</a></p> |
|  <p><b>Joe Himelick</b><br/>512-580-0401<br/>Cetera Wealth Services, LLC<br/><a href="mailto:Joseph.Himelick@HimelickFinancialGroup.com">Joseph.Himelick@HimelickFinancialGroup.com</a></p> |  <p><b>Peter Phan</b><br/>817-516-0937<br/>Osaic Wealth, Inc.<br/><a href="mailto:Peter.Phan@denali-wealth.com">Peter.Phan@denali-wealth.com</a><br/><a href="#">Schedule a meeting</a></p>                   |  <p><b>Rob Sesich</b><br/>915-543-5630<br/>Osaic Wealth, Inc.<br/><a href="mailto:Rob.Sesich@osaicfa.com">Rob.Sesich@osaicfa.com</a></p>                                      |  |
|  <p><b>Andy Lambeth</b><br/>915-543-5630<br/>Osaic Wealth, Inc.<br/><a href="mailto:Andy.Lambeth@osaicfa.com">Andy.Lambeth@osaicfa.com</a></p>  |  <p><b>Bill Porterfield</b><br/>817-442-4352<br/>Osaic Wealth, Inc.<br/><a href="mailto:Bill.Porterfield@denali-wealth.com">Bill.Porterfield@denali-wealth.com</a><br/><a href="#">Schedule a meeting</a></p> |  <p><b>Lawrence Smith</b><br/>972-598-0242<br/>Osaic Wealth, Inc.<br/><a href="mailto:Lawrence@elsvwm.com">Lawrence@elsvwm.com</a><br/><a href="#">Schedule a meeting</a></p> |  |

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