LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2020 AND 2021

Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

October 2018

THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN

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REQUEST FOR LEGISLATIVE APPROPRIATIONS FOR FISCAL YEARS 2020 and 2021

BACKGROUND

In May 2017 the UT System Board of Regents appointed Dr. Sandra K. Woodley as UT Permian Basin's sixth president. Following a detailed analysis of operations and management President Woodley identified significant institutional challenges and very exciting opportunities to help the University reach its full potential. Along with pursuing the existing Strategic Plan, 2009-19, she developed a three-year plan to shore up deficiencies and make forward thinking investments that will position UTPB for the future.

During her first year, she engaged in a thoughtful evaluation of the organizational and staffing needs to implement the strategy going forward. President Woodley's priorities for 2017-18 were centered on strengthening the foundation to position the university to double the number of graduates over the next decade. There was intensive focus on all areas of operations as well as making strategic investments to advance the university.

UNIVERSITY OVERVIEW

The University of Texas System is governed by a board of 9 regents appointed by the Governor and confirmed by the Senate and one student regent appointed by the Governor. The University of Texas of the Permian Basin is a general academic campus of The University of Texas System. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer Bachelor's and master's degrees. The first classes began in September 1973. UTPB added lower division classes in Fall 1991. Today UTPB is a comprehensive university offering 35 (37 starting Fall 2017) undergraduate and 19 graduate degrees.

UTPBasin experienced 8.5% growth from Fall 16 to Fall 2017 and has sustained and added to that growth throughout the 2017-18 year.

In Fall 2017, headcount enrollment increased to 7,381 and included individuals from 188 Texas counties. The campus was 84% undergraduate and 16% graduate students. Approximately 36% percent of undergraduate students were full-time at 12 credit hours, and 67% were of traditional age, under 23. Almost a third of UTPB students are first generation college students and that number continues to grow. In just two years, the number of first generation students grew by 14%. UTPB's total enrollment is more than 44% Hispanic, and it is designated as a Hispanic Serving Institution (HSI). In addition, the number of undergraduate degrees have increased substantially during the past decade; whereas, 533 undergraduate degrees were awarded in 2010-2011, 803 degrees were conferred in 2016-2017.

UTPB is also pleased to report the success of its programs and initiatives supported by current state funding requests. UTPB's Engineering and Nursing programs continue to serve the region's energy industry and health care needs very well, and the University's work with local schools districts, community colleges, local business and industry, continues to positively impact our region and beyond. All of this is made possible only by the continued support of the Texas Legislature and taxpayers.

College of Engineering

The University supports programs in Mechanical Engineering and Petroleum Engineering. Both programs are accredited by the Accrediting Board for Engineering and Technology (ABET). Presently, mechanical and petroleum engineering have 230 and 191 majors respectively. Pre-engineering has 77 majors. Employment of UT Permian Basin engineering graduates has been at the 100% level with a few graduates pursuing graduate degrees. In the fall of 2018 UT Permian Basin will launch two new programs in Chemical Engineering and Electrical Engineering. The success of UT Permian Basin engineering and state and local support is exemplified by the three-story, 106,000 square foot, $55 million engineering building currently being constructed on UT Permian Basin's Midland campus.

College of Nursing

UTPB's Nursing program continues to build momentum. Nursing started at UTPB in Fall 2013 with 125 pre-nursing and nursing majors. The first class of students accepted into the program was 22. Twenty more students were admitted Spring 2014 and 25 were admitted for Fall 2014. In addition, in Spring 2016 UTPB offered the RN

to BSN program both online and face to face. Nursing has been accredited by the Commission on Collegiate Nursing Education (CCNE).
Nursing currently (Fall 2017) enrolls 113 BSN majors, 49 RN to BSN student and 164 Pre-Nursing students. In addition to this work, the College of Nursing leads a grant-based initiative called First Five which is designed to help growing families adapt to the life-changes that come with bringing a new child into the world. These initiatives are focused on the years leading up to Kindergarten to give children and their families a strong foundation for future educational success.

Rural Digital University
Support for the Rural Digital University item has enabled UTPB to pioneer Texas' virtual Early College High School in eight rural school districts in west Texas UTPB has contributed to the high school-college transition and lowered the cost for higher education. UTPB's partnerships with more than 110 Texas school districts to provide online, dual credit work has also lowered the cost for higher education for hundreds of families and provided choice and flexibility to districts, students and parents.

CEED and SBDC
The Office of Continuing Education, the Center for Energy and Economic Diversification (CEED), and the Small Business Development Center (SBDC) conduct outreach activities across the region. These activities include non-credit courses and conferences including the annual CO2 Conference on the latest in oil recovery technology and a short-course on "how to start a business." UT Permian Basin also co-hosted the inaugural Permian Basin Water in Energy Conference that brought more than 450 industry leaders to West Texas to share ideas and collaborate about an issue that's critical to the success of oil and gas in this country. Through the SBDC, small business owners receive one-on-one counseling on how to strengthen their business and find help with financing.

In order to enhance and increase the impact these entities have on the Permian Basin economy an Executive Director of Strategic Economic and Educational development was appointed to focus on the following strategic objectives: (1) development of a Business Incubator and aligning the work of the Small Business Development Center (SBDC) to nurture new and small businesses 2) develop new pathways for students to connect to their careers earlier in their academic pursuits with a systematic approach to experiential learning including partnerships with business and industry on co-ops, internships and other hands on learning; and (3) coordinate and support the development of the University's continuing education efforts, aligning with he needs of local business and industry by providing continuing education, certifications, stackable credentials and other areas of faculty expertise to local industry leaders

John Ben Shepperd Public Leadership Institute
Also under new leadership is UTB's John Ben Shepperd Public Leadership Institute with a statewide mandate to promote leadership development for young Texans. The JBSLI is a resource for the intellectual, social, economic, and technological advancement of West Texas.

Institutional Enhancement
Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps to support leading edge and innovative initiatives in education not otherwise supported through the formula funding.

UTPB'S MAJOR INITIATIVES
The strategic agenda of the University is focused on several major initiatives: Growth, Retention and Graduation Rate Improvement, Excellence, Research, Partnerships, and Public Trust and Accountability. In addition, to move the University forward, the current strategic planning process identified other complementary initiatives, including strategic enrollment management system, business process reengineering, technology and strategic analytics aimed at attracting and retaining students,

communications and marketing, investments for student services, including advising, and expertise/capital/program enhancements.

1.) STRATEGIC ENROLLMENT MANAGEMENT Growth

Since 2007, UTPB has grown by 51% from 3,600 to 7,381 in Fall 2017. UT PBhas a goal to double the number of graduates over the next ten years. The greatest area of growth for UTPB has been online, increasing the number of online course offerings by 76% over the past ten years.

Dual Credit and Online Growth

Several online initiatives have fueled enrollment growth. Dual credit online instruction is offered by UTPB to over 100 Texas High School districts to provide online dual credit course work to over 2,000 students. Online dual credit serves student need because it is low-cost, flexible and allows the high school student to participate in extra-curricular activities and provides the students a rigorous university course taught by university faculty. UTPB has also worked with west Texas school districts to create the state's first online Early College High School. Supported by the Meadows Foundation and advised by Educate Texas, beginning in Fall 2012, UTPB, in partnership with Presidio Independent School District, was authorized by the Texas Education Agency to offer the Early College experience both in person and online.

These online initiatives provide the flexibility for many students to persist in their education by creating an opportunity that would not exist without them. The success rate for our online students does closely mirror the retention rates of on campus students. A commonality across all online programs is lower tuition costs and greater accessibility for qualified students.

2) RETENTION AND GRADUATION RATE IMPROVEMENT

Increasing student success is essential to UTPB's mission. Recent UT System data show UTPB outperforms our peers in "throughput." The metric used to measure throughput is the degree production ratio: the number of degrees awarded divided by average student full-time equivalents. . The most current freshman retention rate available for UTPB is 66.3% for Fall 2017. The current 4-year graduation rate was 26.1%, and the 6-year graduation rate is 42.6%. Both are institutional highs. The number of undergraduate degrees conferred (803 in 2016-2017) is also an all-time high.

3) EXCELLENCE

UTPB has been increasing its reputation for quality in recent years, beginning with recognition in Newsweek in 2007. In 2018, U.S. News and World Report rated UTPB as one of the "Top Public Schools," best "Regional Universities West" and "Best Undergraduate Engineering Programs."

A hallmark of academic program excellence is professional accreditation. UTPB has more accredited programs than any other regional university in West Texas. UTPB is one of 14 Texas universities accredited in art by the National Association of Schools of Art and Design; one of 15 Texas universities accredited in education by the National Council for the Accreditation of Teacher Education ; and one of 31 Texas universities accredited in Social Work by the Council on Social Work Education . The Business Program is 1 of 32 Texas universities accredited by AACSB International. Mechanical and Petroleum engineering are accredited by ABET. Music has been accredited by the National Association of Schools of Music (NASM).

Experiential Learning and Internships

- The ultimate indicator of student success is whether students are placed in rewarding careers and professional and graduate schools after graduation. UTPB consistently ranks among the top ten universities in Texas in placing its graduates in careers of their choice six months after graduation. Additionally, 70 percent of its pre-medicine students gain admission into medical school. In order to sustain and improve these successes, UTPB has embarked on a new initiative to provide, in collaboration with business and industry, internships and experiential learning opportunities for our students. The University will organize a systematic approach to experiential learning to include partnerships with business and industry on co-ops, internships and other hands on learning opportunities. These "hands on" experiences

will not only provide students with more engaged learning experiences that promote retention and graduation, but also increase their probability of employment in their chosen career upon graduation.

The University has an excellent faculty. UTPB has 136 full-time faculty members - 14 faculty members receive the University of Texas System highly coveted and generous Regents' Outstanding Teaching Awards since 2007. One faculty member has been inducted into the University Of Texas System Academy Of Distinguished Faculty. As a further testament to its quality faculty, in the past three years UT Permian Basin has recruited ten (10) UT System STARs faculty in areas such as Biology, Geology, Engineering, and Psychology totaling nearly $4 million in research support.

4) RESEARCH

The successful recruitment of STARs faculty attests to the enhanced commitment and research profile of UTPB. UTPB continues to build faculty research and scholarship productivity. Research is integrated into instructional and public service activities. New external funding is regularly sought and received in STEM, student services, energy production, and other fields. The University is also growing its graduate assistant programs to foster research and hands on experience with real-world project. Funding for educational program awards is received from the Nuclear Regulatory Commission, the U.S. Department of Education, National Endowment for the Arts, the Meadows Foundation and the Welch Foundation. UTPB is most active in grants that help to prepare our students to be successful in postsecondary education, and prepare better teachers in high need areas. Grants were received to support students in the physics, chemistry and the arts.

5) PARTNERSHIPS

The University builds partnerships to maximize efficiencies, improve services to students, and build community support. Partnerships are strong with Texas community colleges, other UT System institutions, other universities, PK-12 education, local and state governmental agencies, and private industry for instruction, research, and outreach advance this goal.

UT Permian Basin and Odessa College have signed multiple articulation agreements. that offer course levels specifically identified for four-year paths to a bachelor's degree which improves the ability for credits to transfer. Programs like engineering and nursing are bringing more area students to UT Permian Basin after they complete their work at local community colleges. Additionally, the past year witnessed an engineering articulation agreement with Midland College to establish closer ties and articulation agreements that provide a clear pathway to UTPB. With UTPB's distance education initiatives, community college transfers have even more opportunities to complete their education. A recent partnership between the Midland Development Corporation (MDC) and the University of Texas of the Permian Basin has resulted in UTPB being able to offer new and enhanced engineering programs and construction of the new Engineering building. The MDC is also providing funding for the operating costs of an incubator/makerspace program that will be located next door to the new College of Engineering in the existing UTPB Center for Energy and Economic Diversification.

6) PUBLIC TRUST AND ACCOUNTABILITY.

Incoming President Sandra Woodley (who officially started her presidency July 1, 2017) identified that one of her major priorities was related to compliance, accountability, and assuring the public trust. She articulated this in her "Institutional Scope of Work for UTPB for 2017-2018" (October 1, 2017). UTPB continues to focus on information security, compliance, and financial accountability. As evidence of this commitment, UT Permian Basin created new positions and hired a Chief Compliance Officer. The University is also is in the process of adding staff to ensure the appropriate attention to compliance.

In addition, UTPB ensures the public trust by maintaining its professional accreditations (mentioned above) as well as its regional accreditations. Indeed, UTPB currently is engaged in its SACSCOC decennial reaffirmation review process which will culminate in the completion of a self-study in fall 2019 and an onsite SACSCOC visit in

March in 2020 followed by full reaffirmation in December 2020.

FACILITIES

A single Tuition Revenue Bond (TRB) project, approved in the Eighty-fourth Session of the Legislature, funded the new UTPB Engineering Building, currently being constructed on the Midland campus. The 95,000 square-foot $55 million building will be delivered by June 2019. In addition, plans have been developed for the construction of a new Kinesiology Building on the Odessa campus to support one of the fastest growing academic programs with include kinesiology and athletic training degrees. Construction will begin in Fall 2018 with final completion scheduled for Spring 2020.

Non-Formula Support

PERFORMING ARTS CENTER

The University requests continued funding at existing levels for the coming biennium to support the Wagner Noël Performing Arts Center, which formally opened in November 2011. The Wagner Noël has quickly become a showplace for the Permian Basin and has proven to be the unifying force for the area that it was envisioned to be. In addition, the Wagner Noël is home for the growing UTPB Music program.

ENGINEERING COLLEGE

The University requests continuing funding at existing levels for the coming biennium to support its Engineering programs. During the past year the College of Engineering was created and a founding dean was hired. Mechanical and petroleum engineering are embarking on their 10th and 8th years, respectively, as part of the University's curriculum offerings. This fall two new programs in Chemical Engineering and Electrical Engineering will be launched. Engineering remains the most popular major at UTPB. Recruiting and retaining faculty in the middle of the region's greatest boom is financially difficult. Loss of this special item could set the program back and threaten ABET accreditation.

THE CENTER FOR ENERGY AND ECONOMIC DIVERSIFICATION (CEED)

In 1985, through the cooperative efforts of UTPB, UT System, and significant local funding, the CEED was established as a focal point for research, economic diversification, and business assistance and development. CEED programs currently can be grouped into two categories—economic diversification and energy related programs. The largest economic diversification program is the Small Business Development Center (SBDC) which provides comprehensive small business management and technical assistance to aspiring entrepreneurs and/or existing business owners to start and/or grow their businesses. Over the past five fiscal years the SBDC counseled 8,753 clients accounting for 10,063.92 counseling hours. The SBDC assisted in the start-up or expansions of 316 businesses accounting for 879.5 full-time equivalent jobs and presented 169 related seminars to 2,205 attendees. The SBDC is active in assisting small businesses and aspiring entrepreneurs throughout the Permian Basin, while supporting existing businesses to remain competitive in a complex, ever-changing global marketplace

SBDC advisors provide small businesses with a variety of free business consulting and low-cost training services including: business plan development, manufacturing assistance, financial packaging and lending assistance, exporting and importing support, disaster recovery assistance, procurement and contracting aid, and market research. The outreach includes providing services to veterans, minority, and women owned businesses in receiving HUB certification and assistance for Disadvantaged Small Businesses.

The CEED conducts applied research on issues important to the West Texas energy industry including topics in petroleum, CO2 Enhanced Oil Recovery Petroleum Industry Alliance and Sequestration, renewable energy research and technology transfer. Between 2016 and 2018, CEED has received grants for the following projects:

- From 2016 – 2018 CEED's Petroleum Industry Alliance has received $43,617 from the Annual CO2 Conference to support geology graduate student research. During that same time frame, the CO2 conference provided the funding for an endowed chair in Petroleum Engineering >$87,000.
- CEED submitted a grant proposal "Developing Technologies for Advancement of Associated Geologic Storage in Basin Geo-laboratories" to the DOE for $3,495,206 with a partner cost share of $2,003,930.

- Another proposal to the DOE includes the same RFP that is headed by the New Mexico Institute of Mining and Technology. UTPB is a Team Member with $97,358 to support research and travel. The total budget DOE request is $3,121,231.

CEED works with industry on CO2 flooding, training for operators, Waterflood Workshops, and Summer Intern and New Hire Technical Training. CEED is working to develop an Industry Affiliates Program that will involve at least four major production companies. Consistent Special Item funding enables both the CEED and the SBDC to assist the local energy industry to use the variety of enhanced oil recovery technologies that are available.

JOHN BEN SHEPPERD PUBLIC LEADERSHIP INSTITUTE (JBSPLI)

The JBSPLI mission is to "provide Texans an education for leadership, ethics, and public service." Its goals are to improve personal leadership knowledge and skills, develop a commitment to the community, and encourage careers in public service as productive, responsible, contributing citizens.

These goals are met through:

The Texas Leadership Forum: Newly updated, this statewide conference offers 3 days of intensive leadership training with multiple sessions and renowned facilitators and speakers;

The Shepperd Distinguished Lecture Series: National and international leaders are featured in public lectures discussing current topics and the programs are often later broadcast on CSPAN and public TV

Leadership Studies: Offers a multidisciplinary B.A. in Leadership Studies and the only MPA in Leadership program in Texas;

Shepperd Edge: An innovative program to train 6000+ Texas high school and college students yearly in one day workshops and each session is customized to meet the needs of the group;

Rising to the Challenge: The high school curriculum in practical leadership skills is aligned with the Texas testing programs, and has been used in 39 of the 50 states;

Shepperd Practical Leadership Workshops: Practical/applied training on a variety of topics used by Chambers, foundations, businesses, civic groups, and others;

NEW NON-FORMULA SUPPORT REQUESTS

Instructional Enhancement

Instructional Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measures by state, regional, and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability to the institution.

The increased production in the oil fields of the Permian Basin has led to significant cost of living increases in the basic need for housing as the area population swells during the expansion and growth of this activity. This in turn has led to significant increases in rental costs as well as bidding wars for houses in the local economy. The lack of affordable rental units and housing is causing faculty and staff turnover and an inability to attract qualified candidates to the area.

Instruction enhancement funds will help bridge the salary gap created by the local economic impact of the growth in oil field production and the increased pressure that

exerts on the employee pools locally and from outside the area. The ability to attract qualified faculty and to retain them is the foundation for quality education and increased productivity. The lack of operational funds limits the ability of the University to retain staff members who are being paid below market rates.

These funds are necessary to provide an alternative to increasing the only other source of funds for these operational costs of operations - designated tuition. Turnover of staff and faculty during times of increased activity caused by the boom or bust of the business cycle harm the ability to provide the critical services of the university and could affect the quality of the degree programs offered. Instruction enhancement is critical to the continued operations of the university. The funds have been invested in ongoing staff and faculty salaries that are not fully supported by the formula. Without this funding UTPB will not have the resources essential for the provision of high quality programs.

Institutional Enhancement
This increase in Institutional Enhancement funding is needed to offset the rising costs within the Permian Basin due to the increased economic activity created by the increase in oil production. The significant ramp-up in economic activity is contributing to the lowest unemployment rates in the state and nation and the increasing operational costs as the University works to support and maintain the productivity needed to provide higher educational services to the region.

Institutional enhancement provides the base funding needed to continually fund the operations of the University. Without this funding, there would be a need to increase tuition greatly or severely reduce course offerings to students. This would delay the progress toward degree and timely completion. The many first generation college students in the region and at the University need the services that these funds enable the University to provide. Institutional Enhancement funds are a critical factor in enabling the University to work toward the 60x30TX Texas Higher Education Strategic Plan.

Tuition Revenue Bond Request
Mesa Building Remodel/Renovation $40,000,000

The Mesa Building is an administration and classroom building with 318,824 square feet of conditioned space and 48,400 square feet of exterior covered pedestrian walkway. This four-story building was originally constructed as the main classroom and administrative center for the campus in 1974. Surface parking exists on the north, south and west sides of the building, as well as covered parking on the north and south ends of the first floor.
In 2013, UTPB contracted with Jacobs Engineering to perform a facility condition assessment of seven buildings on the university campus. The Mesa Building was identified in the summary of findings as in need of significant repairs and rehabilitation to extend the useful life of the facility. Across the 10 year time frame of the report, many building systems have reached or will reach the end of typical design life, resulting in diminished operating reliability, increased maintenance needs, scheduled outages and repairs, emergency repairs and individual equipment replacements required to keep the facility operational.

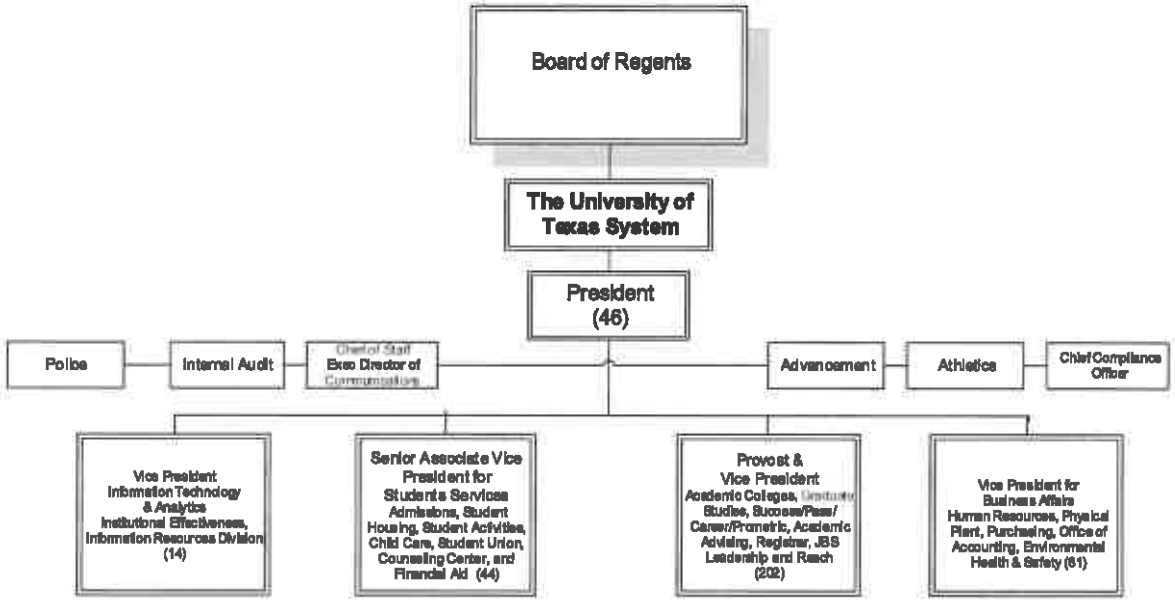
10% GENERAL REVENUE BASE REDUCTION
Because of the small size of the University, the requested 10% biennial base reduction options were generally applied across the board to each of the non-formula funded lines and in priority order from lowest cost/impact to highest. A 10% reduction of $2.1 million GR would have a substantial impact on the campus and its programs. As an example, a $2.1 million reduction is the equivalent of over 26 faculty positions; combined with staff, it would mean, for example, 20 faculty positions with twelve staff. Of course, these reductions would be spread across the entire operations of the university and would affect operational expenditure as well as faculty and staff positions.

STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION

The University continues working diligently and creatively to transform itself by improving the attractiveness and accessibility of it programs and facilities to potential and continuing students; enhancing its service to Texas; and growing its role in economic development. Growth in academic programs, in student support services, and in student enrollment will enhance the University's ability to create an educated workforce for the future of Texas. Through the SBDC research and partnerships, UTPB is catalyzing and supporting economic development. The University is also sharpening the CEED's focus by actively contributing energy research to impact the economy. UTPB is transforming the economy and educational level of West Texas.

POLICY ON CRIMINAL HISTORY RECORDS

The University's policy is to obtain criminal history record information on all finalists considered for appointment to a security sensitive position, as allowed by Government Code 411.094 and Education Code Section 51.215. UTPB's President has designated all University positions to be security sensitive. During the current biennium criminal history information has been obtained and evaluated on all current employees. The President may request an updated criminal history records check on a current employee upon determination that such information serves an official or business purpose.


Board of Regents
The University of Texas System
President (46)
Police
Internal Audit
Chief of Staff
Exec Director of Communications
Advancement
Athletics
Chief Compliance Officer
Vice President Information Technology & Analytics Institutional Effectiveness, Information Resources Division (14)
Senior Associate Vice President for Students Services Admissions, Student Housing, Student Activities, Child Care, Student Union, Counseling Center, and Financial Aid (44)
Provost & Vice President Academic Colleges, Graduate Studies, Success/Pass/ Career/Prometric, Academic Advising, Registrar, JBS Leadership and Reach (202)
Vice President for Business Affairs Human Resources, Physical Plant, Purchasing, Office of Accounting, Environmental Health & Safety (61)

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Appropriation Years: 2020-21

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2020-21
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	13,922,485		14,234,087						28,156,572		
1.1.3. Staff Group Insurance Premiums			1,617,174	1,678,123					1,617,174	1,678,123	
1.1.4. Workers' Compensation Insurance	41,792	41,792							41,792	41,792	
1.1.6. Texas Public Education Grants			2,001,672	2,037,431					2,001,672	2,037,431	
1.1.8. Hold Harmless	4,211,756	4,211,756							4,211,756	4,211,756	
Total, Goal	**18,176,033**	**4,253,548**	**17,852,933**	**3,715,554**					**36,028,966**	**7,969,102**	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	3,142,533		721,210						3,863,743		
2.1.2. Tuition Revenue Bond Retirement	24,372,357	24,372,038							24,372,357	24,372,038	6,976,000
2.1.5. Small Institution Supplement	1,042,800								1,042,800		
Total, Goal	**28,557,690**	**24,372,038**	**721,210**						**29,278,900**	**24,372,038**	**6,976,000**
Goal: 3. Provide Non-formula Support											
3.1.1. Performing Arts Center	237,445	237,445							237,445	237,445	
3.1.2. Instruction Enhancement	4,274,018	4,274,018							4,274,018	4,274,018	4,000,000
3.1.3. College Of Engineering	2,780,284	2,780,284							2,780,284	2,780,284	
3.1.4. School Of Nursing	1,599,632	1,599,632							1,599,632	1,599,632	
3.1.5. Rural Digital University	2,082,855	2,082,855							2,082,855	2,082,855	
3.2.1. Center For Energy	248,938	248,938							248,938	248,938	
3.3.1. Public Leadership Institute	663,838	663,838							663,838	663,838	
3.3.3. Small Business Development Center	202,524	202,524							202,524	202,524	
3.4.1. Institutional Enhancement	4,270,982	4,270,982							4,270,982	4,270,982	4,000,000
Total, Goal	**16,360,516**	**16,360,516**							**16,360,516**	**16,360,516**	**8,000,000**
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	23,052								23,052		
Total, Goal	**23,052**								**23,052**		
Total, Agency	**63,117,291**	**44,986,102**	**18,574,143**	**3,715,554**					**81,691,434**	**48,701,656**	**14,976,000**
Total FTEs									**361.0**	**376.0**	**8.0**

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Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
1 Provide Instructional and Operations Support					
1 *Provide Instructional and Operations Support*					
1 OPERATIONS SUPPORT (1)	14,813,735	15,367,535	12,789,037	0	0
3 STAFF GROUP INSURANCE PREMIUMS	750,650	790,553	826,621	834,887	843,236
4 WORKERS' COMPENSATION INSURANCE	20,896	20,896	20,896	20,896	20,896
6 TEXAS PUBLIC EDUCATION GRANTS	857,411	998,061	1,003,611	1,013,647	1,023,784
8 HOLD HARMLESS	0	2,105,878	2,105,878	2,105,878	2,105,878
TOTAL, GOAL 1	$16,442,692	$19,282,923	$16,746,043	$3,975,308	$3,993,794
2 Provide Infrastructure Support					
1 *Provide Operation and Maintenance of E&G Space*					
1 E&G SPACE SUPPORT (1)	3,414,058	1,931,872	1,931,871	0	0
2 TUITION REVENUE BOND RETIREMENT	8,473,763	12,186,000	12,186,357	12,185,988	12,186,050
5 SMALL INSTITUTION SUPPLEMENT	666,000	521,400	521,400	0	0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL, GOAL 2	**$12,553,821**	**$14,639,272**	**$14,639,628**	**$12,185,988**	**$12,186,050**
3 Provide Non-formula Support					
1 *INSTRUCTIONAL SUPPORT*					
1 PERFORMING ARTS CENTER	154,752	118,723	118,722	118,723	118,722
2 INSTRUCTION ENHANCEMENT	4,681,532	2,137,009	2,137,009	2,137,009	2,137,009
3 COLLEGE OF ENGINEERING	850,000	1,390,142	1,390,142	1,390,142	1,390,142
4 SCHOOL OF NURSING	1,200,000	799,816	799,816	799,816	799,816
5 RURAL DIGITAL UNIVERSITY	1,012,951	1,041,428	1,041,427	1,041,428	1,041,427
2 *Research*					
1 CENTER FOR ENERGY	134,460	124,469	124,469	124,469	124,469
3 *Public Service*					
1 PUBLIC LEADERSHIP INSTITUTE	381,668	331,919	331,919	331,919	331,919
3 SMALL BUSINESS DEVELOPMENT CENTER	144,053	101,262	101,262	101,262	101,262

742 The University of Texas of the Permian Basin

Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
4 *INSTITUTIONAL SUPPORT*					
1 INSTITUTIONAL ENHANCEMENT	3,623,375	2,135,491	2,135,491	2,135,491	2,135,491
TOTAL, GOAL 3	$12,182,791	$8,180,259	$8,180,257	$8,180,259	$8,180,257
6 Research Funds					
3 *Comprehensive Research Fund*					
1 COMPREHENSIVE RESEARCH FUND	57,052	11,526	11,526	0	0
TOTAL, GOAL 6	$57,052	$11,526	$11,526	$0	$0
TOTAL, AGENCY STRATEGY REQUEST	$41,236,356	$42,113,980	$39,577,454	$24,341,555	$24,360,101
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				$0	$0
GRAND TOTAL, AGENCY REQUEST	$41,236,356	$42,113,980	$39,577,454	$24,341,555	$24,360,101

742 The University of Texas of the Permian Basin

Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	33,747,696	31,559,969	31,557,322	22,493,021	22,493,081
SUBTOTAL	**$33,747,696**	**$31,559,969**	**$31,557,322**	**$22,493,021**	**$22,493,081**
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	7,488,660	10,554,011	8,020,132	1,848,534	1,867,020
SUBTOTAL	**$7,488,660**	**$10,554,011**	**$8,020,132**	**$1,848,534**	**$1,867,020**
TOTAL, METHOD OF FINANCING	**$41,236,356**	**$42,113,980**	**$39,577,454**	**$24,341,555**	**$24,360,101**

*Rider appropriations for the historical years are included in the strategy amounts.

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
GENERAL REVENUE					
1 General Revenue Fund					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-17 GAA)	$30,035,102	$0	$0	$0	$0
Regular Appropriations from MOF Table (2018-19 GAA)	$0	$31,560,326	$31,557,322	$0	$0
Regular Appropriations MOF Table	$0	$0	$0	$22,493,021	$22,493,081
TRANSFERS					
THECB Rider 71/HB 100 Tuition Revenue Bond	$3,712,594	$0	$0	$0	$0
LAPSED APPROPRIATIONS					
Lapsed Debt Service	$0	$(357)	$0	$0	$0
TOTAL, General Revenue Fund	**$33,747,696**	**$31,559,969**	**$31,557,322**	**$22,493,021**	**$22,493,081**

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL, ALL GENERAL REVENUE	**$33,747,696**	**$31,559,969**	**$31,557,322**	**$22,493,021**	**$22,493,081**
GENERAL REVENUE FUND - DEDICATED					
704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-17 GAA)	$252,300	$0	$0	$0	$0
BASE ADJUSTMENT					
Revised Receipts	$(252,300)	$0	$0	$0	$0
Comments: U.T. System Board of Regents approved the reduction of the tuition differential for graduate programs to match undergraduate rates.					
TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	**$0**	**$0**	**$0**	**$0**	**$0**
770 GR Dedicated - Estimated Other Educational and General Income Account No. 770					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-17 GAA)	$6,072,270	$0	$0	$0	$0
Regular Appropriations from MOF Table (2018-19 GAA)					

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
GENERAL REVENUE FUND - DEDICATED					
	$0	$8,372,463	$8,417,082	$0	$0
Regular Appropriation MOF Table					
	$0	$0	$0	$1,848,534	$1,867,020
BASE ADJUSTMENT					
Revised Receipts					
	$1,416,390	$2,181,548	$(396,950)	$0	$0
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	$7,488,660	**$10,554,011**	**$8,020,132**	**$1,848,534**	**$1,867,020**
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770					
	$7,488,660	**$10,554,011**	**$8,020,132**	**$1,848,534**	**$1,867,020**
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED					
	$7,488,660	**$10,554,011**	**$8,020,132**	**$1,848,534**	**$1,867,020**
TOTAL, GR & GR-DEDICATED FUNDS					
	$41,236,356	**$42,113,980**	**$39,577,454**	**$24,341,555**	**$24,360,101**
GRAND TOTAL	**$41,236,356**	**$42,113,980**	**$39,577,454**	**$24,341,555**	**$24,360,101**

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-17 GAA)	317.5	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2018-19 GAA)	0.0	353.0	353.0	0.0	0.0
Regular Appropriation from MOF Table	0.0	0.0	0.0	368.0	376.0
RIDER APPROPRIATION					
Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2016-17 GAA)	28.6	0.0	0.0	0.0	0.0
Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2018-19 GAA)	0.0	0.2	8.0	0.0	0.0
TOTAL, ADJUSTED FTES	**346.1**	**353.2**	**361.0**	**368.0**	**376.0**
NUMBER OF 100% FEDERALLY FUNDED FTEs					

742 The University of Texas of the Permian Basin

OBJECT OF EXPENSE	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1001 SALARIES AND WAGES	$16,207,419	$15,107,087	$13,397,308	$6,718,513	$6,749,924
1002 OTHER PERSONNEL COSTS	$142,644	$62,244	$62,472	$12,258	$10,562
1005 FACULTY SALARIES	$12,399,399	$10,375,984	$9,684,255	$2,847,604	$2,902,143
2001 PROFESSIONAL FEES AND SERVICES	$100,167	$101,190	$95,168	$85,766	$83,437
2003 CONSUMABLE SUPPLIES	$10,508	$9,904	$12,786	$9,301	$10,682
2004 UTILITIES	$1,008,170	$593,664	$554,007	$41,155	$42,014
2005 TRAVEL	$2,472	$2,091	$2,438	$2,222	$2,370
2006 RENT - BUILDING	$6,800	$6,036	$6,156	$5,761	$6,853
2007 RENT - MACHINE AND OTHER	$14,495	$13,126	$14,164	$12,460	$13,041
2008 DEBT SERVICE	$8,473,763	$12,186,000	$12,186,357	$12,185,988	$12,186,050
2009 OTHER OPERATING EXPENSE	$2,870,519	$3,656,654	$3,562,343	$2,420,527	$2,353,025
OOE Total (Excluding Riders)	**$41,236,356**	**$42,113,980**	**$39,577,454**	**$24,341,555**	**$24,360,101**
OOE Total (Riders)					
Grand Total	**$41,236,356**	**$42,113,980**	**$39,577,454**	**$24,341,555**	**$24,360,101**

2.D. Summary of Base Request Objective Outcomes

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

742 The University of Texas of the Permian Basin

Goal/ *Objective* / Outcome	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	43.00%	35.00%	35.00%	37.00%	37.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	36.00%	35.00%	35.00%	37.00%	37.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	46.00%	35.00%	35.00%	37.00%	37.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	37.00%	30.00%	30.00%	35.00%	35.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	61.00%	27.00%	27.00%	46.00%	46.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	26.00%	21.00%	21.00%	24.00%	24.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	29.00%	21.00%	21.00%	24.00%	24.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	26.00%	20.00%	20.00%	23.00%	23.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	10.00%	12.00%	12.00%	20.00%	20.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	20.00%	25.00%	25.00%	36.00%	36.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	65.00%	68.00%	68.00%	69.00%	69.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	61.00%	61.00%	61.00%	62.00%	62.00%

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Goal/ *Objective* / Outcome	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	69.00%	69.00%	69.00%	69.00%	69.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	50.00%	50.00%	50.00%	52.00%	52.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	52.00%	70.00%	70.00%	71.00%	71.00%
16 Percent of Semester Credit Hours Completed	96.00%	95.00%	95.00%	96.00%	96.00%
KEY 17 Certification Rate of Teacher Education Graduates	82.00%	85.00%	85.00%	86.00%	86.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	19.40%	19.40%	19.40%	19.40%	19.40%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	18.90%	18.90%	18.90%	18.90%	18.90%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	20.00%	20.00%	20.00%	20.00%	20.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	55.00%	55.00%	60.00%	56.00%	57.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	49.00%	55.00%	55.00%	58.00%	58.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	36.00%	30.00%	20.00%	28.00%	28.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	41.00%	42.00%	42.00%	42.00%	42.00%
KEY 26 State Licensure Pass Rate of Engineering Graduates	80.00%	80.00%	80.00%	85.00%	85.00%

742 The University of Texas of the Permian Basin

Goal/ *Objective* / Outcome			Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
KEY	27	State Licensure Pass Rate of Nursing Graduates	64.00%	70.00%	80.00%	80.00%	80.00%
KEY	30	Dollar Value of External or Sponsored Research Funds (in Millions)	1.10	1.10	1.50	1.70	1.70
	32	External Research Funds As Percentage Appropriated for Research	400.00%	400.00%	400.00%	400.00%	400.00%

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

	2020			2021			Biennium	
Priority Item	**GR and GR/GR Dedicated**	**All Funds**	**FTEs**	**GR and GR Dedicated**	**All Funds**	**FTEs**	**GR and GR Dedicated**	**All Funds**
1 Mesa Building Remodel/Renovation	$3,488,000	$3,488,000		$3,488,000	$3,488,000		$6,976,000	$6,976,000
2 Instruction Enhancement	$2,000,000	$2,000,000	8.0	$2,000,000	$2,000,000	8.0	$4,000,000	$4,000,000
3 Institutional Enhancement	$2,000,000	$2,000,000		$2,000,000	$2,000,000		$4,000,000	$4,000,000
Total, Exceptional Items Request	**$7,488,000**	**$7,488,000**	**8.0**	**$7,488,000**	**$7,488,000**	**8.0**	**$14,976,000**	**$14,976,000**
Method of Financing								
General Revenue	$7,488,000	$7,488,000		$7,488,000	$7,488,000		$14,976,000	$14,976,000
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	$7,488,000	**$7,488,000**		**$7,488,000**	**$7,488,000**		**$14,976,000**	**$14,976,000**
Full Time Equivalent Positions			**8.0**			**8.0**		
Number of 100% Federally Funded FTEs								

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Goal/*Objective*/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
1 Provide Instructional and Operations Support						
1 *Provide Instructional and Operations Support*						
1 OPERATIONS SUPPORT	$0	$0	$0	$0	$0	$0
3 STAFF GROUP INSURANCE PREMIUMS	834,887	843,236	0	0	834,887	843,236
4 WORKERS' COMPENSATION INSURANCE	20,896	20,896	0	0	20,896	20,896
6 TEXAS PUBLIC EDUCATION GRANTS	1,013,647	1,023,784	0	0	1,013,647	1,023,784
8 HOLD HARMLESS	2,105,878	2,105,878	0	0	2,105,878	2,105,878
TOTAL, GOAL 1	**$3,975,308**	**$3,993,794**	**$0**	**$0**	**$3,975,308**	**$3,993,794**
2 Provide Infrastructure Support						
1 *Provide Operation and Maintenance of E&G Space*						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	12,185,988	12,186,050	3,488,000	3,488,000	15,673,988	15,674,050
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	**$12,185,988**	**$12,186,050**	**$3,488,000**	**$3,488,000**	**$15,673,988**	**$15,674,050**

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Goal/*Objective*/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
3 Provide Non-formula Support						
1 *INSTRUCTIONAL SUPPORT*						
1 PERFORMING ARTS CENTER	$118,723	$118,722	$0	$0	$118,723	$118,722
2 INSTRUCTION ENHANCEMENT	2,137,009	2,137,009	2,000,000	2,000,000	4,137,009	4,137,009
3 COLLEGE OF ENGINEERING	1,390,142	1,390,142	0	0	1,390,142	1,390,142
4 SCHOOL OF NURSING	799,816	799,816	0	0	799,816	799,816
5 RURAL DIGITAL UNIVERSITY	1,041,428	1,041,427	0	0	1,041,428	1,041,427
2 *Research*						
1 CENTER FOR ENERGY	124,469	124,469	0	0	124,469	124,469
3 *Public Service*						
1 PUBLIC LEADERSHIP INSTITUTE	331,919	331,919	0	0	331,919	331,919
3 SMALL BUSINESS DEVELOPMENT CENTER	101,262	101,262	0	0	101,262	101,262
4 *INSTITUTIONAL SUPPORT*						
1 INSTITUTIONAL ENHANCEMENT	2,135,491	2,135,491	2,000,000	2,000,000	4,135,491	4,135,491
TOTAL, GOAL 3	**$8,180,259**	**$8,180,257**	**$4,000,000**	**$4,000,000**	**$12,180,259**	**$12,180,257**

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Goal/*Objective*/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
6 Research Funds						
3 *Comprehensive Research Fund*						
1 COMPREHENSIVE RESEARCH FUND	$0	$0	$0	$0	$0	$0
TOTAL, GOAL 6	$0	$0	$0	$0	$0	$0
TOTAL, AGENCY STRATEGY REQUEST	$24,341,555	$24,360,101	$7,488,000	$7,488,000	$31,829,555	$31,848,101
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	$24,341,555	$24,360,101	$7,488,000	$7,488,000	$31,829,555	$31,848,101

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/*Objective*/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
General Revenue Funds:						
1 General Revenue Fund	$22,493,021	$22,493,081	$7,488,000	$7,488,000	$29,981,021	$29,981,081
	$22,493,021	**$22,493,081**	**$7,488,000**	**$7,488,000**	**$29,981,021**	**$29,981,081**
General Revenue Dedicated Funds:						
770 Est. Other Educational & General	1,848,534	1,867,020	0	0	1,848,534	1,867,020
	$1,848,534	**$1,867,020**	**$0**	**$0**	**$1,848,534**	**$1,867,020**
TOTAL, METHOD OF FINANCING	**$24,341,555**	**$24,360,101**	**$7,488,000**	**$7,488,000**	**$31,829,555**	**$31,848,101**
FULL TIME EQUIVALENT POSITIONS	**368.0**	**376.0**	**8.0**	**8.0**	**376.0**	**384.0**

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Goal/ *Objective* / **Outcome**

		BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
1	Provide Instructional and Operations Support						
1	*Provide Instructional and Operations Support*						
KEY	**1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs**						
		37.00%	37.00%			37.00%	37.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		37.00%	37.00%			37.00%	37.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
		37.00%	37.00%			37.00%	37.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		35.00%	35.00%			35.00%	35.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		46.00%	46.00%			46.00%	46.00%
KEY	**6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs**						
		24.00%	24.00%			24.00%	24.00%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		24.00%	24.00%			24.00%	24.00%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		23.00%	23.00%			23.00%	23.00%

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Goal/ *Objective* / Outcome	BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	20.00%	20.00%			20.00%	20.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	36.00%	36.00%			36.00%	36.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	69.00%	69.00%			69.00%	69.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	62.00%	62.00%			62.00%	62.00%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	69.00%	69.00%			69.00%	69.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	52.00%	52.00%			52.00%	52.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	71.00%	71.00%			71.00%	71.00%
16 Percent of Semester Credit Hours Completed	96.00%	96.00%			96.00%	96.00%
KEY 17 Certification Rate of Teacher Education Graduates	86.00%	86.00%			86.00%	86.00%

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Goal/ *Objective* / **Outcome**

		BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
	18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
		19.40%	19.40%			19.40%	19.40%
	19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
		18.90%	18.90%			18.90%	18.90%
	20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
		20.00%	20.00%			20.00%	20.00%
KEY	**21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates**						
		56.00%	57.00%			56.00%	57.00%
KEY	**22 Percent of Transfer Students Who Graduate within 4 Years**						
		58.00%	58.00%			58.00%	58.00%
KEY	**23 Percent of Transfer Students Who Graduate within 2 Years**						
		28.00%	28.00%			28.00%	28.00%
KEY	**24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track**						
		42.00%	42.00%			42.00%	42.00%
KEY	**26 State Licensure Pass Rate of Engineering Graduates**						
		85.00%	85.00%			85.00%	85.00%
KEY	**27 State Licensure Pass Rate of Nursing Graduates**						
		80.00%	80.00%			80.00%	80.00%

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Goal/ *Objective* / **Outcome**

		BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
KEY	**30 Dollar Value of External or Sponsored Research Funds (in Millions)**						
		1.70	1.70			1.70	1.70
	32 External Research Funds As Percentage Appropriated for Research						
		400.00%	400.00%			400.00%	400.00%

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 1 Operations Support — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 (1)	BL 2021 (1)
Output Measures:						
	1 Number of Undergraduate Degrees Awarded	801.00	815.00	820.00	825.00	835.00
	2 Number of Minority Graduates	412.00	420.00	425.00	430.00	435.00
	3 Number of Underprepared Students Who Satisfy TSI Obligation in Math	19.00	19.00	19.00	19.00	19.00
	4 Number of Underprepared Students Who Satisfy TSI Obligation in Writing	19.00	19.00	19.00	19.00	19.00
	5 Number of Underprepared Students Who Satisfy TSI Obligation in Reading	20.00	20.00	20.00	20.00	20.00
	6 Number of Two-Year College Transfers Who Graduate	331.00	340.00	342.00	342.00	342.00
Efficiency Measures:						
KEY	1 Administrative Cost As a Percent of Operating Budget	8.71 %	8.70 %	8.70 %	8.70 %	8.70 %
KEY	2 Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	3,562.00	3,868.00	3,984.00	4,104.00	4,227.00
Explanatory/Input Measures:						
	1 Student/Faculty Ratio	20.00	21.00	21.00	22.00	22.00
	2 Number of Minority Students Enrolled	3,653.00	3,853.00	3,900.00	3,956.00	3,956.00
	3 Number of Community College Transfers Enrolled	1,454.00	1,541.00	1,600.00	1,600.00	1,600.00
	4 Number of Semester Credit Hours Completed	60,582.00	63,500.00	66,500.00	66,500.00	66,500.00

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 1 Operations Support — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 (1)	BL 2021 (1)
5	Number of Semester Credit Hours	60,582.00	63,500.00	67,000.00	67,500.00	67,500.00
6	Number of Students Enrolled as of the Twelfth Class Day	7,022.00	7,250.00	7,560.00	7,650.00	7,650.00
KEY 7	Average Student Loan Debt	17,000.00	17,500.00	18,200.00	18,200.00	18,200.00
KEY 8	Percent of Students with Student Loan Debt	45.00%	45.00 %	45.00 %	45.00 %	45.00 %
KEY 9	Average Financial Aid Award Per Full-Time Student	10,101.00	10,404.00	10,612.00	10,850.00	10,850.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	90.00%	90.00 %	90.00 %	90.00 %	90.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	$7,807,876	$7,172,845	$5,249,132	$0	$0
1005	FACULTY SALARIES	$6,827,661	$7,397,122	$6,704,199	$0	$0
2009	OTHER OPERATING EXPENSE	$178,198	$797,568	$835,706	$0	$0
TOTAL, OBJECT OF EXPENSE		**$14,813,735**	**$15,367,535**	**$12,789,037**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$9,144,726	$6,920,542	$7,001,943	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$9,144,726**	**$6,920,542**	**$7,001,943**	**$0**	**$0**
Method of Financing:						
770	Est. Other Educational & General	$5,669,009	$8,446,993	$5,787,094	$0	$0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 1 Operations Support — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 (1)	BL 2021 (1)
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		$5,669,009	$8,446,993	$5,787,094	$0	$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$0	$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$14,813,735	$15,367,535	$12,789,037	$0	$0
FULL TIME EQUIVALENT POSITIONS:		106.7	137.7	137.7	130.1	135.1

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	1	Operations Support	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 (1)	BL 2021 (1)

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$28,156,572	$0	$(28,156,572)	$(28,156,572)	Formula funded strategies are not requested in 2018-19 because amounts are not determined by institutions.
			$(28,156,572)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 3 Staff Group Insurance Premiums — Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$750,650	$790,553	$826,621	$834,887	$843,236
TOTAL, OBJECT OF EXPENSE		**$750,650**	**$790,553**	**$826,621**	**$834,887**	**$843,236**
Method of Financing:						
770	Est. Other Educational & General	$750,650	$790,553	$826,621	$834,887	$843,236
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$750,650**	**$790,553**	**$826,621**	**$834,887**	**$843,236**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$834,887**	**$843,236**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$750,650**	**$790,553**	**$826,621**	**$834,887**	**$843,236**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 3 Staff Group Insurance Premiums — Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$1,617,174	$1,678,123	$60,949	$60,949	Change results from a proportional share of anticipated rate increases and growth.
			$60,949	**Total of Explanation of Biennial Change**

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 4 Workers' Compensation Insurance — Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$20,896	$20,896	$20,896	$20,896	$20,896
TOTAL, OBJECT OF EXPENSE		**$20,896**	**$20,896**	**$20,896**	**$20,896**	**$20,896**
Method of Financing:						
1	General Revenue Fund	$20,896	$20,896	$20,896	$20,896	$20,896
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$20,896**	**$20,896**	**$20,896**	**$20,896**	**$20,896**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$20,896**	**$20,896**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$20,896**	**$20,896**	**$20,896**	**$20,896**	**$20,896**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas of the Permian Basin

GOAL:	1	Provide Instructional and Operations Support				
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:			
STRATEGY:	4	Workers' Compensation Insurance	Service: 06	Income: A.2	Age: B.3	

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$41,792	$41,792	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 6 Texas Public Education Grants — Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$857,411	$998,061	$1,003,611	$1,013,647	$1,023,784
TOTAL, OBJECT OF EXPENSE		**$857,411**	**$998,061**	**$1,003,611**	**$1,013,647**	**$1,023,784**
Method of Financing:						
770	Est. Other Educational & General	$857,411	$998,061	$1,003,611	$1,013,647	$1,023,784
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$857,411**	**$998,061**	**$1,003,611**	**$1,013,647**	**$1,023,784**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$1,013,647**	**$1,023,784**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$857,411**	**$998,061**	**$1,003,611**	**$1,013,647**	**$1,023,784**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy respresents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas of the Permian Basin

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	6	Texas Public Education Grants	Service: 20	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,001,672	$2,037,431	$35,759	$35,759	Estimated increase in resident and nonresident enrollment.
			$35,759	**Total of Explanation of Biennial Change**

742 The University of Texas of the Permian Basin

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 8 Hold Harmless — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$2,105,878	$2,105,878	$2,105,878	$2,105,878
TOTAL, OBJECT OF EXPENSE		$0	$2,105,878	$2,105,878	$2,105,878	$2,105,878
Method of Financing:						
1	General Revenue Fund	$0	$2,105,878	$2,105,878	$2,105,878	$2,105,878
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		$0	$2,105,878	$2,105,878	$2,105,878	$2,105,878
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$2,105,878	$2,105,878
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$0	$2,105,878	$2,105,878	$2,105,878	$2,105,878
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.7	0.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

Appropriated GR funding to hold the institution harmless to no more than a 15% total GR (minus TRB debt service) loss is important to assure the long-term stability of the organization as it recruits employees and works with vendors to obatin needed goods and service.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas of the Permian Basin

GOAL:	1	Provide Instructional and Operations Support	
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:
STRATEGY:	8	Hold Harmless	Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$4,211,756	$4,211,756	$0	$0	N/A
			$0	**Total of Explanation of Biennial Change**

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space — Service Categories:

STRATEGY: 1 Educational and General Space Support — Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 (1)	BL 2021 (1)
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	34.00	34.00	36.00	36.00	36.00
2	Space Utilization Rate of Labs	19.00	20.00	20.00	21.00	21.00
Objects of Expense:						
1001	SALARIES AND WAGES	$2,375,056	$1,331,584	$1,362,647	$0	$0
1002	OTHER PERSONNEL COSTS	$36,760	$21,238	$32,468	$0	$0
2004	UTILITIES	$955,863	$552,254	$512,203	$0	$0
2009	OTHER OPERATING EXPENSE	$46,379	$26,796	$24,553	$0	$0
TOTAL, OBJECT OF EXPENSE		**$3,414,058**	**$1,931,872**	**$1,931,871**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$3,202,468	$1,613,468	$1,529,065	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$3,202,468**	**$1,613,468**	**$1,529,065**	**$0**	**$0**
Method of Financing:						
770	Est. Other Educational & General	$211,590	$318,404	$402,806	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$211,590**	**$318,404**	**$402,806**	**$0**	**$0**

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space — Service Categories:

STRATEGY: 1 Educational and General Space Support — Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 (1)	BL 2021 (1)
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$0	$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$3,414,058	$1,931,872	$1,931,871	$0	$0
FULL TIME EQUIVALENT POSITIONS:		72.0	58.0	58.0	63.0	64.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. The formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL:	2	Provide Infrastructure Support			
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Educational and General Space Support	Service: 10	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 (1)	BL 2021 (1)

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$3,863,743	$0	$(3,863,743)	$(3,863,743)	Formula funded strategies are not requested in 2020-2021 because amounts are not determined by institutions.
			$(3,863,743)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space — Service Categories:

STRATEGY: 2 Tuition Revenue Bond Retirement — Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2008	DEBT SERVICE	$8,473,763	$12,186,000	$12,186,357	$12,185,988	$12,186,050
TOTAL, OBJECT OF EXPENSE		**$8,473,763**	**$12,186,000**	**$12,186,357**	**$12,185,988**	**$12,186,050**
Method of Financing:						
1	General Revenue Fund	$8,473,763	$12,186,000	$12,186,357	$12,185,988	$12,186,050
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$8,473,763**	**$12,186,000**	**$12,186,357**	**$12,185,988**	**$12,186,050**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$12,185,988**	**$12,186,050**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$8,473,763**	**$12,186,000**	**$12,186,357**	**$12,185,988**	**$12,186,050**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Tuition Revenue Bond strategy provides for bond indebtedness payments of General Tuition Revenue Bonds. Bond indebtedness payments of General Tuition Revenue Bonds is authorized under Texas Education Code Section 55.17.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

742 The University of Texas of the Permian Basin

GOAL:	2	Provide Infrastructure Support				
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:			
STRATEGY:	2	Tuition Revenue Bond Retirement	Service: 10	Income: A.2	Age: B.3	

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$24,372,357	$24,372,038	$(319)	$(319)	FY20-21 adjusted amounts
			$(319)	**Total of Explanation of Biennial Change**

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space — Service Categories:

STRATEGY: 5 Small Institution Supplement — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$666,000	$521,400	$521,400	$0	$0
TOTAL, OBJECT OF EXPENSE		**$666,000**	**$521,400**	**$521,400**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$666,000	$521,400	$521,400	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$666,000**	**$521,400**	**$521,400**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$666,000**	**$521,400**	**$521,400**	**$0**	**$0**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This appropriation provides an additional base level of support for the infrastructure needs of small institutions for which the fewer numbers of students and faculty do not allow the predicted square footage funding model of the infrastructure formula methodology to provide sufficient funding to properly support the institution .

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space — Service Categories:

STRATEGY: 5 Small Institution Supplement — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

The unique dynamics of smaller institutions, which require many of the same facilities as larger institutions, support the need for this supplement funding. A smaller institution requires the library, laboratories, classrooms, common spaces, and other areas that larger institutions. Because the smaller institution by definition has lower SCHs and utilization, this supplement supports some of the differences unique to institution size.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$1,042,800	$0	$(1,042,800)	$(1,042,800)	Formula funded strategies are not requested in 2018-2019 because amounts are not determined by institutions.
			$(1,042,800)	**Total of Explanation of Biennial Change**

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:
STRATEGY: 1 Performing Arts Center — Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$101,254	$77,680	$77,680	$77,591	$77,532
1002	OTHER PERSONNEL COSTS	$1,020	$783	$782	$804	$843
2003	CONSUMABLE SUPPLIES	$1,096	$841	$841	$872	$899
2004	UTILITIES	$42,513	$32,615	$32,615	$32,800	$32,984
2005	TRAVEL	$895	$687	$687	$692	$653
2009	OTHER OPERATING EXPENSE	$7,974	$6,117	$6,117	$5,964	$5,811
TOTAL, OBJECT OF EXPENSE		**$154,752**	**$118,723**	**$118,722**	**$118,723**	**$118,722**
Method of Financing:						
1	General Revenue Fund	$154,752	$118,723	$118,722	$118,723	$118,722
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$154,752**	**$118,723**	**$118,722**	**$118,723**	**$118,722**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$118,723**	**$118,722**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$154,752**	**$118,723**	**$118,722**	**$118,723**	**$118,722**
FULL TIME EQUIVALENT POSITIONS:		**2.2**	**1.8**	**3.8**	**3.8**	**3.8**

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Non-formula Support			
OBJECTIVE:	1	INSTRUCTIONAL SUPPORT	Service Categories:		
STRATEGY:	1	Performing Arts Center	Service: 04	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Wagner Noël Performing Arts Center is an arts, convocation and classroom facility located at the University's CEED (Midland) campus.

The successful operation Center is critical to the University's reputation within the Permian Basin as well of the health of its recently accredited music program.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$237,445	$237,445	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 2 Instruction Enhancement — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$264,062	$120,538	$120,538	$141,525	$122,511
1002	OTHER PERSONNEL COSTS	$259	$118	$118	$140	$112
1005	FACULTY SALARIES	$4,412,726	$2,014,305	$2,014,305	$1,992,948	$2,012,441
2009	OTHER OPERATING EXPENSE	$4,485	$2,048	$2,048	$2,396	$1,945
TOTAL, OBJECT OF EXPENSE		**$4,681,532**	**$2,137,009**	**$2,137,009**	**$2,137,009**	**$2,137,009**
Method of Financing:						
1	General Revenue Fund	$4,681,532	$2,137,009	$2,137,009	$2,137,009	$2,137,009
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$4,681,532**	**$2,137,009**	**$2,137,009**	**$2,137,009**	**$2,137,009**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$2,137,009**	**$2,137,009**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$4,681,532**	**$2,137,009**	**$2,137,009**	**$2,137,009**	**$2,137,009**
FULL TIME EQUIVALENT POSITIONS:		**60.0**	**56.0**	**56.0**	**58.0**	**60.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

Instruction Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measured by state, regional and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability to the institution.

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Non-formula Support				
OBJECTIVE:	1	INSTRUCTIONAL SUPPORT	Service Categories:			
STRATEGY:	2	Instruction Enhancement	Service: 19	Income: A.2	Age: B.3	

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (Includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$4,274,018	$4,274,018	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 3 College of Engineering — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$696,208	$998,780	$1,136,916	$1,125,349	$1,120,786
2009	OTHER OPERATING EXPENSE	$153,792	$391,362	$253,226	$264,793	$269,356
TOTAL, OBJECT OF EXPENSE		**$850,000**	**$1,390,142**	**$1,390,142**	**$1,390,142**	**$1,390,142**
Method of Financing:						
1	General Revenue Fund	$850,000	$1,390,142	$1,390,142	$1,390,142	$1,390,142
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$850,000**	**$1,390,142**	**$1,390,142**	**$1,390,142**	**$1,390,142**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$1,390,142**	**$1,390,142**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$850,000**	**$1,390,142**	**$1,390,142**	**$1,390,142**	**$1,390,142**
FULL TIME EQUIVALENT POSITIONS:		**10.5**	**14.8**	**14.8**	**15.1**	**15.1**

STRATEGY DESCRIPTION AND JUSTIFICATION:

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Non-formula Support			
OBJECTIVE:	1	INSTRUCTIONAL SUPPORT	Service Categories:		
STRATEGY:	3	College of Engineering	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

This special item requests continued funding for the establishment and growth of the University's Engineering programs in the Mechanical, Petroleum and Chemical engineering disciplines.

Engineering is critical to growth in a technological environment. Prior to UTPB beginning its Mechanical Engineering program in 2009 and petroleum engineering in 2011, the lack of an Engineering Program in the Permian Basin was an economic development issue constraining the area's ability to tranform itself from energy/oil dependence to a diversified 21st century economy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,780,284	$2,780,284	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 4 School of Nursing — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$481,968	$301,200	$321,238	$362,046	$369,096
1005	FACULTY SALARIES	$699,353	$459,816	$466,128	$405,000	$419,515
2009	OTHER OPERATING EXPENSE	$18,679	$38,800	$12,450	$32,770	$11,205
TOTAL, OBJECT OF EXPENSE		**$1,200,000**	**$799,816**	**$799,816**	**$799,816**	**$799,816**
Method of Financing:						
1	General Revenue Fund	$1,200,000	$799,816	$799,816	$799,816	$799,816
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$1,200,000**	**$799,816**	**$799,816**	**$799,816**	**$799,816**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$799,816**	**$799,816**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$1,200,000**	**$799,816**	**$799,816**	**$799,816**	**$799,816**
FULL TIME EQUIVALENT POSITIONS:		**11.2**	**16.1**	**17.8**	**18.0**	**18.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 4 School of Nursing — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

This item requests continued funding for the establishment and growth of the University's Nursing Program including it RN to BSN program. Funding commenced in FY2014.

In remote West Texas, and especially in view of the booming economy and resulting population explosion, preparing more nurses who meet industry and hospital requirements for approved nursing credentials is essential to support the region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (Includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$1,599,632	$1,599,632	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 5 Rural Digital University — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$422,371	$486,098	$486,541	$366,934	$396,823
1002	OTHER PERSONNEL COSTS	$4,906	$5,267	$6,800	$4,792	$5,796
1005	FACULTY SALARIES	$452,849	$498,819	$493,421	$444,030	$465,000
2001	PROFESSIONAL FEES AND SERVICES	$20,000	$31,472	$22,854	$19,534	$19,324
2003	CONSUMABLE SUPPLIES	$4,218	$4,528	$6,352	$4,120	$5,230
2005	TRAVEL	$177	$186	$286	$373	$392
2006	RENT - BUILDING	$600	$644	$664	$639	$645
2007	RENT - MACHINE AND OTHER	$224	$241	$272	$219	$217
2009	OTHER OPERATING EXPENSE	$107,606	$14,173	$24,237	$200,787	$148,000
TOTAL, OBJECT OF EXPENSE		**$1,012,951**	**$1,041,428**	**$1,041,427**	**$1,041,428**	**$1,041,427**
Method of Financing:						
1	General Revenue Fund	$1,012,951	$1,041,428	$1,041,427	$1,041,428	$1,041,427
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$1,012,951**	**$1,041,428**	**$1,041,427**	**$1,041,428**	**$1,041,427**

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 5 Rural Digital University — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$1,041,428	$1,041,427
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$1,012,951	$1,041,428	$1,041,427	$1,041,428	$1,041,427
FULL TIME EQUIVALENT POSITIONS:		4.7	5.8	5.8	5.8	5.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

UT Permian Basin has piloted new and innovative approaches for digital or web-based collegiate instruction. The University seeks to expand on these innovative online offerings to build a rural digital University. The RD University will mirror UTPB's campus-based programs and build on its current and successful innovative approaches to distance education. Existing innovative approaches for rural digital or web-based collegiate education that are in place include: Virtual Early College High Schools. UTPB has partnered with Presidio, Balmorhea, Marfa, Rakin, Slaton, Wink, Ector and Pecos independent school districts to create an early college high school experience in each of these rural communities. Dual credit at a distance - UTPB has been successfully offering dual credit courses online to seventy eight high schools throughout the State of Texas, primarily in rural areas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Non-formula Support			
OBJECTIVE:	1	INSTRUCTIONAL SUPPORT	Service Categories:		
STRATEGY:	5	Rural Digital University	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,082,855	$2,082,855	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research — Service Categories:

STRATEGY: 1 Center for Energy — Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$93,051	$86,137	$96,146	$88,054	$89,949
1002	OTHER PERSONNEL COSTS	$2,156	$1,996	$2,052	$1,896	$2,187
2003	CONSUMABLE SUPPLIES	$331	$306	$361	$291	$302
2004	UTILITIES	$4,944	$4,577	$4,832	$4,348	$4,632
2007	RENT - MACHINE AND OTHER	$8,473	$7,843	$8,654	$7,451	$8,012
2009	OTHER OPERATING EXPENSE	$25,505	$23,610	$12,424	$22,429	$19,387
TOTAL, OBJECT OF EXPENSE		**$134,460**	**$124,469**	**$124,469**	**$124,469**	**$124,469**
Method of Financing:						
1	General Revenue Fund	$134,460	$124,469	$124,469	$124,469	$124,469
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$134,460**	**$124,469**	**$124,469**	**$124,469**	**$124,469**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$124,469**	**$124,469**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$134,460**	**$124,469**	**$124,469**	**$124,469**	**$124,469**
FULL TIME EQUIVALENT POSITIONS:		**3.2**	**3.0**	**3.1**	**3.0**	**3.0**

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research — Service Categories:

STRATEGY: 1 Center for Energy — Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs through applied research, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$248,938	$248,938	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service — Service Categories:

STRATEGY: 1 John Ben Shepperd Public Leadership Institute — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$243,109	$211,421	$213,066	$217,446	$230,596
1002	OTHER PERSONNEL COSTS	$1,892	$1,644	$1,745	$1,563	$1,624
1005	FACULTY SALARIES	$6,810	$5,922	$6,202	$5,626	$5,187
2001	PROFESSIONAL FEES AND SERVICES	$80,167	$69,718	$72,314	$66,232	$64,113
2003	CONSUMABLE SUPPLIES	$4,863	$4,229	$5,232	$4,018	$4,251
2004	UTILITIES	$4,850	$4,218	$4,357	$4,007	$4,398
2005	TRAVEL	$1,400	$1,218	$1,465	$1,157	$1,325
2006	RENT - BUILDING	$6,200	$5,392	$5,492	$5,122	$6,208
2007	RENT - MACHINE AND OTHER	$5,798	$5,042	$5,238	$4,790	$4,812
2009	OTHER OPERATING EXPENSE	$26,579	$23,115	$16,808	$21,958	$9,405
TOTAL, OBJECT OF EXPENSE		**$381,668**	**$331,919**	**$331,919**	**$331,919**	**$331,919**
Method of Financing:						
1	General Revenue Fund	$381,668	$331,919	$331,919	$331,919	$331,919
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$381,668**	**$331,919**	**$331,919**	**$331,919**	**$331,919**

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service — Service Categories:

STRATEGY: 1 John Ben Shepperd Public Leadership Institute — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$331,919	$331,919
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$381,668	$331,919	$331,919	$331,919	$331,919
FULL TIME EQUIVALENT POSITIONS:		4.5	4.0	4.0	4.5	4.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Since 1996 the JBSPLI has absorbed a 30%+ reduction in funding. As a result, the JBSPLI has established the Shepperd Inner Circle for fundraising and private support. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Reduced funding would deny students the opportunities for leadership symposiums, lectures, degrees, workshops, the TLF, and SSS. Schools are challenged to educate students in leadership -- JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. Maintenance of the Special Item supports emerging Texas leaders.

In an increasingly challenging world, public leaders are losing the confidence of people as they lack training. JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Non-formula Support				
OBJECTIVE:	3	Public Service	Service Categories:			
STRATEGY:	1	John Ben Shepperd Public Leadership Institute	Service: 19	Income: A.2	Age: B.3	

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$663,838	$663,838	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service — Service Categories:

STRATEGY: 3 Small Business Development Center — Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$142,984	$100,511	$100,000	$98,199	$101,262
1002	OTHER PERSONNEL COSTS	$932	$655	$1,262	$3,063	$0
2009	OTHER OPERATING EXPENSE	$137	$96	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$144,053**	**$101,262**	**$101,262**	**$101,262**	**$101,262**
Method of Financing:						
1	General Revenue Fund	$144,053	$101,262	$101,262	$101,262	$101,262
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$144,053**	**$101,262**	**$101,262**	**$101,262**	**$101,262**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$101,262**	**$101,262**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$144,053**	**$101,262**	**$101,262**	**$101,262**	**$101,262**
FULL TIME EQUIVALENT POSITIONS:		**2.3**	**4.0**	**4.0**	**4.0**	**4.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Non-formula Support			
OBJECTIVE:	3	Public Service	Service Categories:		
STRATEGY:	3	Small Business Development Center	Service: 13	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (Includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$202,524	$202,524	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 4 INSTITUTIONAL SUPPORT — Service Categories:

STRATEGY: 1 Institutional Enhancement — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$3,568,058	$2,102,889	$2,116,000	$2,135,491	$2,135,491
1002	OTHER PERSONNEL COSTS	$51,824	$30,543	$17,245	$0	$0
2009	OTHER OPERATING EXPENSE	$3,493	$2,059	$2,246	$0	$0
TOTAL, OBJECT OF EXPENSE		**$3,623,375**	**$2,135,491**	**$2,135,491**	**$2,135,491**	**$2,135,491**
Method of Financing:						
1	General Revenue Fund	$3,623,375	$2,135,491	$2,135,491	$2,135,491	$2,135,491
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$3,623,375**	**$2,135,491**	**$2,135,491**	**$2,135,491**	**$2,135,491**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$2,135,491**	**$2,135,491**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$3,623,375**	**$2,135,491**	**$2,135,491**	**$2,135,491**	**$2,135,491**
FULL TIME EQUIVALENT POSITIONS:		**68.8**	**52.0**	**56.0**	**62.0**	**62.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps support leading edge and innovative initiatives in education not otherwise supported through formula funding.

742 The University of Texas of the Permian Basin

GOAL:	3	Provide Non-formula Support				
OBJECTIVE:	4	INSTITUTIONAL SUPPORT	Service Categories:			
STRATEGY:	1	Institutional Enhancement	Service: 19	Income: A.2	Age: B.3	

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Addional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$4,270,982	$4,270,982	$0		
			$0	Total of Explanation of Biennial Change

742 The University of Texas of the Permian Basin

GOAL: 6 Research Funds

OBJECTIVE: 3 Comprehensive Research Fund — Service Categories:

STRATEGY: 1 Comprehensive Research Fund — Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$11,422	$11,526	$11,526	$0	$0
1002	OTHER PERSONNEL COSTS	$42,895	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$2,735	$0	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		$57,052	$11,526	$11,526	$0	$0
Method of Financing:						
1	General Revenue Fund	$57,052	$11,526	$11,526	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		$57,052	$11,526	$11,526	$0	$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					$0	$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		$57,052	$11,526	$11,526	$0	$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

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GOAL:	6	Research Funds			
OBJECTIVE:	3	Comprehensive Research Fund	Service Categories:		
STRATEGY:	1	Comprehensive Research Fund	Service: 21	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$23,052	$0	$(23,052)	$(23,052)	Strategy not requested in 2020-2021 because amounts are not determined by the institution.
			$(23,052)	**Total of Explanation of Biennial Change**

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	**$41,236,356**	**$42,113,980**	**$39,577,454**	**$24,341,555**	**$24,360,101**
METHODS OF FINANCE (INCLUDING RIDERS):				**$24,341,555**	**$24,360,101**
METHODS OF FINANCE (EXCLUDING RIDERS):	**$41,236,356**	**$42,113,980**	**$39,577,454**	**$24,341,555**	**$24,360,101**
FULL TIME EQUIVALENT POSITIONS:	**346.1**	**353.2**	**361.0**	**368.0**	**376.0**

SCHEDULE 3.A.1 - Program-Level Request

Agency Code: 742	Agency: The University of Texas of the Permian Basin				Prepared By: Griselda Medina						
Date: 07/24/2018						18-19	Requested	Requested	Biennial Total	Biennial Difference	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name	Base	2020	2021	20-21	$	%
A	Instruction/Operations	1	OPERATIONS SUPPORT	A.1.1	Formula Funding - Instruction and Operations Support	$ 24,194,452.00	$ -	$ -	$ -	$ (24,194,452.00)	-100.00%
A	Instruction/Operations	2	TEACHING EXPERIENCE SUPPLEMENT	A.1.2	Formula Funding - Teaching Experience Supplement	$ 984,698.00	$ -	$ -	$ -	$ (984,698.00)	-100.00%
A	Instruction/Operations	3	STAFF GROUP INSURANCE PREMIUMS	A.1.3	Staff Group Insurance	$ 1,451,080.00	$ 834,887.00	$ 841,236.00	$ 1,676,123.00	$ 227,043.00	15.65%
A	Instruction/Operations	4	WORKERS' COMPENSATION INSURANCE	A.1.4	Worker's Compensation Insurance	$ 41,792.00	$ 20,896.00	$ 20,896.00	$ 41,792.00	$ -	0.00%
A	Instruction/Operations	5	TEXAS PUBLIC EDUCATION GRANTS	A.1.5	Texas Public Education Grants	$ 1,708,302.00	$ 1,013,647.00	$ 1,023,784.00	$ 2,037,431.00	$ 329,129.00	19.27%
A	Instruction/Operations	8	HOLD HARMLESS	A.1.6	HOLD HARMLESS	$ 4,211,756.00	$ 2,105,878.00	$ 2,105,878.00	$ 4,211,756.00	$ -	0.00%
B	Infrastructure Support	1	E&G SPACE SUPPORT	B.1.1	Formula Funding - Educational & General Support	$ 4,071,596.00	$ -	$ -	$ -	$ (4,071,596.00)	-100.00%
B	Infrastructure Support	2	TUITION REVENUE BOND RETIREMENT	B.1.2	Tuition Revenue Bond Debt Service	$ 10,949,663.00	$ 12,185,988.00	$ 12,186,050.00	$ 24,372,038.00	$ 7,422,375.00	43.79%
B	Infrastructure Support	3	SMALL INSTITUTION SUPPLEMENT	B.1.3	Formula Funding - Small Institution Supplement	$ 1,332,000.00	$ -	$ -	$ -	$ (1,332,000.00)	-100.00%
C	Non-Formula Support	1	PERFORMING ARTS CENTER	C.1.1	Performing Arts Center	$ 356,250.00	$ 118,729.00	$ 118,722.00	$ 237,449.00	$ (118,801.00)	-33.35%
C	Non-Formula Support	2	INSTRUCTION ENHANCEMENT	C.1.2	Instruction Enhancement	$ 6,412,500.00	$ 2,137,009.00	$ 2,137,009.00	$ 4,274,018.00	$ (2,138,482.00)	-33.35%
C	Non-Formula Support	3	COLLEGE OF ENGINEERING	C.1.3	College of Engineering	$ 1,700,000.00	$ 1,390,142.00	$ 1,390,142.00	$ 2,780,284.00	$ 1,080,284.00	63.55%
C	Non-Formula Support	4	SCHOOL OF NURSING	C.1.4	School of Nursing	$ 2,400,000.00	$ 799,816.00	$ 799,816.00	$ 1,599,632.00	$ (800,368.00)	-33.35%
C	Non-Formula Support	5	RURAL DIGITAL UNIVERSITY	C.1.5	Rural Digital University	$ 3,000,000.00	$ 1,041,428.00	$ 1,041,427.00	$ 2,082,855.00	$ (917,145.00)	-30.57%
C	Non-Formula Support	1	CENTER FOR ENERGY	C.2.1	Center for Energy	$ 372,444.00	$ 124,465.00	$ 124,465.00	$ 248,930.00	$ (123,514.00)	-33.35%
C	Non-Formula Support	1	PUBLIC LEADERSHIP INSTITUTE	C.3.1	Public Leadership Institute	$ 995,986.00	$ 331,919.00	$ 331,919.00	$ 663,838.00	$ (332,148.00)	-33.35%
C	Non-Formula Support	2	SMALL BUSINESS DEVELOPMENT CENTER	C.3.2	Small Business Development Center	$ 307,906.00	$ 101,262.00	$ 101,262.00	$ 202,524.00	$ (105,382.00)	-34.23%
C	Non-Formula Support	1	INSTITUTIONAL ENHANCEMENT	C.4.1	Institutional Enhancement-Institutional Support	$ 6,285,122.00	$ 2,135,491.00	$ 2,135,491.00	$ 4,270,982.00	$ (2,014,140.00)	-32.05%
C	Non-Formula Support Item	1	SPECIAL ITEM SUPPORT-Instructional Enhancement	C.1.2	Exceptional Item Request - Instructional Enhancement		$ 2,000,000.00	$ 2,000,000.00	$ 4,000,000.00	$ 4,000,000.00	100.00%
C	Non-Formula Support Item	1	SPECIAL ITEM SUPPORT-Institutional Enhancement	C.4.1	Exceptional Item Request - Institutional Enhancement		$ 2,000,000.00	$ 2,000,000.00	$ 4,000,000.00	$ 4,000,000.00	100.00%
C	Special Item Support	1	TUITION REVENUE BOND DEBT SERVICE REQUEST	B.1.2	TRB-Mesa Building Renovation		$ 3,488,000.00	$ 3,488,000.00	$ 6,976,000.00	$ 6,976,000.00	100.00%
					Total Strategies	$ 76,776,597.00	$ 31,829,155.00	$ 31,848,101.00	$ 63,677,656.00	$ (13,098,941.00)	-17.06%

Agency code: 742 Agency name:

The University of Texas of the Permian Basin

CODE	DESCRIPTION	Exp 2020	Exp 2021
	Item Name: Tuition Revenue Bond Debt Service-Mesa Building Remodel/Renovation		
	Item Priority: 1		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > $50,000: No		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,488,000	3,488,000
	TOTAL, OBJECT OF EXPENSE	**$3,488,000**	**$3,488,000**
METHOD OF FINANCING:			
1	General Revenue Fund	3,488,000	3,488,000
	TOTAL, METHOD OF FINANCING	**$3,488,000**	**$3,488,000**

DESCRIPTION / JUSTIFICATION:

This New special item provides debt service for Tuition Revenue Bond Funding for remodel and renovation of an estimated 318,800 square foot Mesa Building. The project will begin planning and design immediately upon approval with estimated start date of June 2019 and estimated completion date of June 2020. In 2013, UTPB contracted with Jacobs Engineering to perform a facility condition assessment of seven buildings on the university campus. The Mesa Building was one identified in the summary of findings that needed significant repairs and rehabilitation to extend the useful like of the facility. Across the 10 year time frame of the report, many building systems have reached or will reach the end of typical design life, resulting in diminished operating reliability, increased maintenance needs, scheduled outages and repairs, emergency repairs and individual equipment replacements required to keep the facility operational.

This item requests debt service for a TRB in the amount of $40,000,000. The TRB debt service assumptions are 20 year, level term debt at 6% interest issued on June 01,2020.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Immediately upon approval of funding the program planning phase of the project will begin. Schematic design and design development will be completed on a fast track to begin construction bidding approximately a year after funded approval. At a minimum, construction and commission will take approximately eighteen months.

Year established and funding source prior to receiving special item funding: N/A

Formula funding: N/A

Non-general revenue sources of funding:

Agency code: 742 Agency name: The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2020	Excp 2021

Would require extensive private and local industry donations.

Consequences of not funding:
Would require staff, faculty and students to operate in possibly unsafe conditions. The potential for unscheduled outages and emergency repairs would increase.
PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continued funding needed to make additional repairs through life of the building.
Annual debt service for the $40 million Mesa Building is $3,488,000.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2022	2023	2024
$3,488,000	$3,488,000	$3,488,000

Agency code: 742 Agency name: The University of Texas of the Permian Basin

CODE	DESCRIPTION	Exep 2020	Exep 2021
	Item Name: Instruction Enhancement		
	Item Priority: 2		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > $50,000: No		
	Includes Funding for the Following Strategy or Strategies: 03-01-02 Instruction Enhancement		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,500,000	1,500,000
1002	OTHER PERSONNEL COSTS	500,000	500,000
	TOTAL, OBJECT OF EXPENSE	**$2,000,000**	**$2,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
	TOTAL, METHOD OF FINANCING	**$2,000,000**	**$2,000,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		8.00	8.00

DESCRIPTION / JUSTIFICATION:

Instruction Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measured by state, regional and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability to the institution.

Instruction enhancement funds will help bridge the salary gap created by the local economic impact of the growth in oil field production and the increased pressure that exerts on the employee pools locally and from outside the area. The ability to attract qualified faculty and to retain them is the foundation for quality education and increased productivity. The lack of operational funds limits the ability of the University to retain staff members who are being paid below market rates.

.These funds are necessary to provide an alternative to increasing the only other source of funds for these operational costs of operations - designated tuition. Turnover of staff and faculty during times of increased activity caused by the boom or bust of the business cycle harm the ability to provide the critical services of the university and could affect the quality of the degree programs offered. Instruction enhancement is critical to the continued operations of the university.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: N/A

Year established and funding source prior to receiving special item funding: N/A

Formula funding: N/A

Agency code: 742 Agency name: The University of Texas of the Permian Basin

CODE	DESCRIPTION	Excp 2020	Excp 2021

Non-general revenue sources of funding:

Consequences of not funding:
PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

As new programs are developed, the need to add additional faculty members to support each of the new programs will require funding until the student enrollment starts to provide formula funding for the programs and sufficient tuition revenue to support the new programs. the cost to outfit and support associated labs and support staff will add to the cost through the addition of staff and administrative support.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2022	2023	2024
$2,000,000	$2,000,000	$2,000,000

Agency code: 742 Agency name: The University of Texas of the Permian Basin

CODE	DESCRIPTION	Exp 2020	Exp 2021
	Item Name: Institutional Enhancement		
	Item Priority: 3		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > $50,000: No		
	Includes Funding for the Following Strategy or Strategies: 03-04-01 Institutional Enhancement		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,500,000	1,500,000
1002	OTHER PERSONNEL COSTS	500,000	500,000
	TOTAL, OBJECT OF EXPENSE	**$2,000,000**	**$2,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
	TOTAL, METHOD OF FINANCING	**$2,000,000**	**$2,000,000**

DESCRIPTION / JUSTIFICATION:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps to support leading edge and innovative initiatives in education not otherwise supported through formula funding.

This increase in Institutional Enhancement funding is needed to offset the rising costs within the Permian Basin due to the increased economic activity created by the increase in oil production. The significant ramp-up in economic activity are contributing to the lowest unemployment rates in the state and nation and the increasing operational costs as the University works to support and maintain the productivity needed to provide higher educational services to the region.Institutional Enhancement funding is a significant source of funding for UTPB as it is used to fund the core operations of the University. As a small school with a higher percentage of fixed costs needed to just "open the doors," when compared to larger institutions in large urban centers, these funds provide significant support to provide a regional university to the citizens of the Permian Basin and its surrounding counties.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
The University has been accredited by The Commission on Colleges of the Southern Association of Colleges and Schools (SACSCOC), The Association to Advance Collegiate Schools of Business (AACSB), The Accreditation Board for Engineering and Technology (ABET), The Council for Accreditation of Educator Preparation (CAEP), The Commission on Collegiate Nursing Education (CCNE). These national accreditations recognize the high standards that UTPB has set for the quality of our programs and ensure that our students receive value for the investments they make in their educations
Year established and funding source prior to receiving special item funding:N/A

Agency code: 742 Agency name: The University of Texas of the Permian Basin

CODE	DESCRIPTION	Exep 2020	Exep 2021

Formula funding:N/A

Non-general revenue sources of funding:N/A

Consequences of not funding:
Without this funding, there would be the need to increase tuition greatly or severely reduce course offerings to students. This would delay the progress towards degree and timely completion. The many first generation college students in the region and at the university need the services that these funds enable the university to provide. Institutional Enhancement funds are a critical factor in enabling the University to work toward the 60x30TX Texas Higher Education Strategic Plan.
PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

As new programs are developed, the need to add additional faculty members to support each of the new programs will require funding until the student enrollment starts to provide formula funding for the programs and sufficient tuition revenue to support the new programs. the cost to outfit and support associated labs and support staff will add to the cost through the addition of staff and administrative support.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2022	2023	2024
$2,000,000	$2,000,000	$2,000,000

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Code	Description	Excp 2020	Excp 2021
Item Name:	Tuition Revenue Bond Debt Service-Mesa Building Remodel/Renovation		
Allocation to Strategy:	2-1-2 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,488,000	3,488,000
TOTAL, OBJECT OF EXPENSE		**$3,488,000**	**$3,488,000**
METHOD OF FINANCING:			
1	General Revenue Fund	3,488,000	3,488,000
TOTAL, METHOD OF FINANCING		**$3,488,000**	**$3,488,000**

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Code	Description	Excp 2020	Excp 2021
Item Name:	Instruction Enhancement		
Allocation to Strategy:	3-1-2 Instruction Enhancement		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,500,000	1,500,000
1002	OTHER PERSONNEL COSTS	500,000	500,000
TOTAL, OBJECT OF EXPENSE		**$2,000,000**	**$2,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
TOTAL, METHOD OF FINANCING		**$2,000,000**	**$2,000,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		8.0	8.0

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Code	Description	Excp 2020	Excp 2021
Item Name:	Institutional Enhancement		
Allocation to Strategy:	3-4-1 Institutional Enhancement		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,500,000	1,500,000
1002	OTHER PERSONNEL COSTS	500,000	500,000
TOTAL, OBJECT OF EXPENSE		**$2,000,000**	**$2,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
TOTAL, METHOD OF FINANCING		**$2,000,000**	**$2,000,000**

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:

STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exep 2020	Exep 2021
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	3,488,000	3,488,000
	Total, Objects of Expense	$3,488,000	$3,488,000
METHOD OF FINANCING:			
1	General Revenue Fund	3,488,000	3,488,000
	Total, Method of Finance	$3,488,000	$3,488,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tuition Revenue Bond Debt Service-Mesa Building Remodel/Renovation

Agency Code: **742** Agency name: **The University of Texas of the Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

STRATEGY: 2 Instruction Enhancement

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2020	Exp 2021
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,500,000	1,500,000
1002	OTHER PERSONNEL COSTS	500,000	500,000
	Total, Objects of Expense	**$2,000,000**	**$2,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
	Total, Method of Finance	**$2,000,000**	**$2,000,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		8.0	8.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Instruction Enhancement

Agency Code: 742 Agency name: The University of Texas of the Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 4 INSTITUTIONAL SUPPORT Service Categories:

STRATEGY: 1 Institutional Enhancement Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exep 2020	Exep 2021
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,500,000	1,500,000
1002	OTHER PERSONNEL COSTS	500,000	500,000
	Total, Objects of Expense	**$2,000,000**	**$2,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
	Total, Method of Finance	**$2,000,000**	**$2,000,000**

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Institutional Enhancement

Agency Code: **742** Agency: **The University of Texas of the Permian Basin**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2016 - 2017 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2016 % Goal	% Actual	Diff	Actual $	Total Expenditures FY 2016	HUB Expenditures FY 2017 % Goal	% Actual	Diff	Actual $	Total Expenditures FY 2017
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	$0	$0	0.0 %	100.0%	100.0%	$3,357	$3,357
21.1%	Building Construction	0.0 %	0.0%	0.0%	$0	$1,103,519	0.0 %	0.0%	0.0%	$0	$2,049,214
32.9%	Special Trade	5.6 %	7.5%	1.8%	$232,584	$3,119,458	5.6 %	26.8%	21.2%	$665,059	$2,479,574
23.7%	Professional Services	20.0 %	0.0%	-20.0%	$0	$625	20.0 %	0.0%	-20.0%	$0	$130,886
26.0%	Other Services	5.6 %	2.2%	-3.4%	$141,426	$6,377,021	5.6 %	3.3%	-2.2%	$151,405	$4,519,770
21.1%	Commodities	26.0 %	17.2%	-8.8%	$911,354	$5,294,277	26.0 %	24.8%	-1.3%	$1,356,789	$5,479,998
	Total Expenditures		**8.1%**		**$1,285,364**	**$15,894,900**		**14.8%**		**$2,176,610**	**$14,662,799**

B. Assessment of Fiscal Year 2016 - 2017 Efforts to Meet HUB Procurement Goals

Attainment:

The University attained or exceeded one of the four applicable statewide HUB procurement goals in FY2016.

The University attained or exceeded one of the four applicable statewide HUB procurement goals in FY2017.

Applicability:

"Heavy Construction" and "Building Construction" categories were not applicable to the University in both FY2016 and FY2017. When such activities were undertaken, procurement and management are handled at the UT System level by the Office of Facilities Planning and Construction (OFPC). HUB results for such projects managed by OFPC are reported by UT System.

Factors Affecting Attainment:

Of the four applicable categories in these two fiscal years, there is an extremely limited number of contractors willing to work in the Permian Basin area at profitability rates that are typically available for work at public institutions in the Special Trade and Other Services area. The historically prolonged boom in the area markets makes it difficult to attract contractors for public institution work, regardless of their HUB status.

"Good-Faith" Efforts:

The University continues good faith efforts to improve its attainment of statewide HUB procurement goals. Examples of these efforts include:
-ensuring that contracts reflect actual requirements and do no impose any unreasonable or unnecessary requirements.
-preparing and distributing information on procurement procedures in a manner which encourages HUB utilization and participation.
-actively encouraging area vendors/contractors to become HUB certified offering assistance with the process through the Small Business Development Center

Agency Code: 742 Agency: **The University of Texas of the Permian Basin**

-networking quarterly with HUBs and potential HUBs through area Chambers of Commerce and numerous minority business networks
-advertising all invitation to Bid of $25,000 or more on the Texas Marketplace website
-requiring all general contractors to substantiate their HUB good faith efforts as a condition of award of contracts in excess of $100,000 and
-proactively intervening with internal University stakeholders to highlight the availability of HUB vendors in the process of obtaining Professional services and Commodities

University of Texas of the Permian Basin (742)
Estimated Funds Outside the Institution's Bill Pattern
2018-19 and 2020-21 Biennia

	2018-19 Biennium				2020-21 Biennium			
	FY 2018 Revenue	FY 2019 Revenue	Biennium Total	Percent of Total	FY 2020 Revenue	FY 2021 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	$ 31,560,326	$ 31,557,322	$ 63,117,648		$ 31,715,109	$ 31,873,684	$ 63,588,793	
Tuition and Fees (net of Discounts and Allowances)	8,412,463	8,457,082	16,869,545		8,541,653	8,627,070	17,168,723	
Endowment and Interest Income	30,000	30,000	60,000		30,300	30,603	60,903	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	30,000	30,000	60,000		30,000	30,000	60,000	
Total	40,032,789	40,074,404	80,107,193	43.1%	40,317,062	40,561,357	80,878,418	42.4%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	$ 5,092,212	$ 5,172,427	$ 10,264,639		$ 5,224,151	$ 5,276,393	$ 10,500,544	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	1,808,257	1,824,388	3,632,645		1,842,632	1,842,631	3,685,263	
Total	6,900,469	6,996,815	13,897,284	7.5%	7,066,783	7,119,024	14,185,807	7.4%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	20,616,769	19,210,748	39,827,517		19,402,855	19,596,884	38,999,739	
Federal Grants and Contracts	6,852,905	8,032,460	14,885,365		8,112,785	8,193,913	16,306,698	
State Grants and Contracts	4,806,764	5,799,458	10,606,222		5,857,453	5,916,028	11,773,481	
Local Government Grants and Contracts	47,334	340,040	387,374		343,440	346,874	690,314	
Private Gifts and Grants	1,500,000	2,000,000	3,500,000		2,020,000	2,040,200	4,060,200	
Endowment and Interest Income	2,221,643	2,444,741	4,666,384		2,469,188	2,493,880	4,963,068	
Sales and Services of Educational Activities (net)	15,463	19,038	34,501		19,228	19,420	38,648	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	8,550,097	8,888,747	17,438,844		8,977,634	9,067,410	18,045,044	
Other Income	255,000	473,493	728,493		478,228	483,010	961,238	
Total	44,865,975	47,208,725	92,074,700	49.5%	47,680,811	48,157,619	95,838,430	50.2%
TOTAL SOURCES	$ 91,799,233	$ 94,279,944	$ 186,079,177	100.0%	$ 95,064,656	$ 95,837,999	$ 190,902,655	100.0%

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
1 Initial 2.5% Reduction									
Category: Across the Board Reductions									
Item Comment: Designated tuition would need to be used if attrition does not resolve loss of funding.									
Strategy: 1-1-4 Workers' Compensation Insurance									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$522	$522	$1,044	$20,374	$20,374	$40,748
General Revenue Funds Total	**$0**	**$0**	**$0**	**$522**	**$522**	**$1,044**	**$20,374**	**$20,374**	**$40,748**
Strategy: 1-1-8 Hold Harmless									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$52,647	$52,647	$105,294	$2,053,231	$2,053,231	$4,106,462
General Revenue Funds Total	**$0**	**$0**	**$0**	**$52,647**	**$52,647**	**$105,294**	**$2,053,231**	**$2,053,231**	**$4,106,462**
Strategy: 3-1-1 Performing Arts Center									
General Revenue Funds									

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
1 General Revenue Fund	$0	$0	$0	$2,968	$2,968	$5,936	$115,755	$115,755	$231,510
General Revenue Funds Total	**$0**	**$0**	**$0**	**$2,968**	**$2,968**	**$5,936**	**$115,755**	**$115,755**	**$231,510**
Strategy: 3-1-2 Instruction Enhancement									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$53,425	$53,425	$106,850	$2,083,584	$2,083,584	$4,167,168
General Revenue Funds Total	**$0**	**$0**	**$0**	**$53,425**	**$53,425**	**$106,850**	**$2,083,584**	**$2,083,584**	**$4,167,168**
Strategy: 3-1-3 College of Engineering									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$34,754	$34,754	$69,508	$1,355,388	$1,355,388	$2,710,776
General Revenue Funds Total	**$0**	**$0**	**$0**	**$34,754**	**$34,754**	**$69,508**	**$1,355,388**	**$1,355,388**	**$2,710,776**
Strategy: 3-1-4 School of Nursing									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$19,995	$19,995	$39,990	$779,821	$779,821	$1,559,642

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds Total	**$0**	**$0**	**$0**	**$19,995**	**$19,995**	**$39,990**	**$779,821**	**$779,821**	**$1,559,642**
Strategy: 3-1-5 Rural Digital University									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$26,036	$26,036	$52,072	$1,015,392	$1,015,391	$2,030,783
General Revenue Funds Total	**$0**	**$0**	**$0**	**$26,036**	**$26,036**	**$52,072**	**$1,015,392**	**$1,015,391**	**$2,030,783**
Strategy: 3-2-1 Center for Energy									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$3,112	$3,112	$6,224	$121,357	$121,357	$242,714
General Revenue Funds Total	**$0**	**$0**	**$0**	**$3,112**	**$3,112**	**$6,224**	**$121,357**	**$121,357**	**$242,714**
Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$8,298	$8,298	$16,596	$323,621	$323,621	$647,242
General Revenue Funds Total	**$0**	**$0**	**$0**	**$8,298**	**$8,298**	**$16,596**	**$323,621**	**$323,621**	**$647,242**

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
Strategy: 3-3-3 Small Business Development Center									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$2,532	$2,532	$5,064	$98,730	$98,730	$197,460
General Revenue Funds Total	**$0**	**$0**	**$0**	**$2,532**	**$2,532**	**$5,064**	**$98,730**	**$98,730**	**$197,460**
Strategy: 3-4-1 Institutional Enhancement									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$53,386	$53,386	$106,772	$2,082,104	$2,082,104	$4,164,208
General Revenue Funds Total	**$0**	**$0**	**$0**	**$53,386**	**$53,386**	**$106,772**	**$2,082,104**	**$2,082,104**	**$4,164,208**
Item Total	**$0**	**$0**	**$0**	**$257,675**	**$257,675**	**$515,350**	**$10,049,357**	**$10,049,356**	**$20,098,713**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

2 Second 2.5% Reduction

Category: Across the Board Reductions

Item Comment: Designated tuition would need to be used if attrition does not resolve loss of funding.

Strategy: 1-1-4 Workers' Compensation Insurance

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$522	$522	$1,044	$20,374	$20,374	$40,748
General Revenue Funds Total	**$0**	**$0**	**$0**	**$522**	**$522**	**$1,044**	**$20,374**	**$20,374**	**$40,748**
Strategy: 1-1-8 Hold Harmless									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$52,647	$52,647	$105,294	$2,053,231	$2,053,231	$4,106,462
General Revenue Funds Total	**$0**	**$0**	**$0**	**$52,647**	**$52,647**	**$105,294**	**$2,053,231**	**$2,053,231**	**$4,106,462**
Strategy: 3-1-1 Performing Arts Center									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$2,968	$2,968	$5,936	$115,755	$115,755	$231,510
General Revenue Funds Total	**$0**	**$0**	**$0**	**$2,968**	**$2,968**	**$5,936**	**$115,755**	**$115,755**	**$231,510**
Strategy: 3-1-2 Instruction Enhancement									

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$53,425	$53,425	$106,850	$2,083,584	$2,083,584	$4,167,168
General Revenue Funds Total	$0	$0	$0	$53,425	$53,425	$106,850	$2,083,584	$2,083,584	$4,167,168
Strategy: 3-1-3 College of Engineering									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$34,754	$34,754	$69,508	$69,507	$69,507	$139,014
General Revenue Funds Total	$0	$0	$0	$34,754	$34,754	$69,508	$69,507	$69,507	$139,014
Strategy: 3-1-4 School of Nursing									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$19,995	$19,995	$39,990	$779,821	$779,821	$1,559,642
General Revenue Funds Total	$0	$0	$0	$19,995	$19,995	$39,990	$779,821	$779,821	$1,559,642
Strategy: 3-1-5 Rural Digital University									

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$26,036	$26,036	$52,072	$1,015,392	$1,015,391	$2,030,783
General Revenue Funds Total	**$0**	**$0**	**$0**	**$26,036**	**$26,036**	**$52,072**	**$1,015,392**	**$1,015,391**	**$2,030,783**
Strategy: 3-2-1 Center for Energy									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$3,112	$3,112	$6,224	$121,357	$121,357	$242,714
General Revenue Funds Total	**$0**	**$0**	**$0**	**$3,112**	**$3,112**	**$6,224**	**$121,357**	**$121,357**	**$242,714**
Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$8,298	$8,298	$16,596	$323,621	$323,621	$647,242
General Revenue Funds Total	**$0**	**$0**	**$0**	**$8,298**	**$8,298**	**$16,596**	**$323,621**	**$323,621**	**$647,242**
Strategy: 3-3-3 Small Business Development Center									

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$2,532	$2,532	$5,064	$98,730	$98,730	$197,460
General Revenue Funds Total	$0	$0	$0	$2,532	$2,532	$5,064	$98,730	$98,730	$197,460
Strategy: 3-4-1 Institutional Enhancement									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$53,387	$53,387	$106,774	$2,082,104	$2,082,104	$4,164,208
General Revenue Funds Total	$0	$0	$0	$53,387	$53,387	$106,774	$2,082,104	$2,082,104	$4,164,208
Item Total	$0	$0	$0	$257,676	$257,676	$515,352	$8,763,476	$8,763,475	$17,526,951

FTE Reductions (From FY 2020 and FY 2021 Base Request)

3 Third 2.5% Reduction

Category: Across the Board Reductions

Item Comment: Designated tuition would need to be used if attrition does not resolve loss of funding.

Strategy: 1-1-4 Workers' Compensation Insurance

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$522	$522	$1,044	$20,374	$20,374	$40,748
General Revenue Funds Total	**$0**	**$0**	**$0**	**$522**	**$522**	**$1,044**	**$20,374**	**$20,374**	**$40,748**
Strategy: 1-1-8 Hold Harmless									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$52,647	$52,647	$105,294	$2,053,231	$2,053,231	$4,106,462
General Revenue Funds Total	**$0**	**$0**	**$0**	**$52,647**	**$52,647**	**$105,294**	**$2,053,231**	**$2,053,231**	**$4,106,462**
Strategy: 3-1-1 Performing Arts Center									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$2,968	$2,968	$5,936	$115,755	$115,755	$231,510
General Revenue Funds Total	**$0**	**$0**	**$0**	**$2,968**	**$2,968**	**$5,936**	**$115,755**	**$115,755**	**$231,510**
Strategy: 3-1-2 Instruction Enhancement									

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$53,425	$53,425	$106,850	$2,083,584	$2,083,584	$4,167,168
General Revenue Funds Total	**$0**	**$0**	**$0**	**$53,425**	**$53,425**	**$106,850**	**$2,083,584**	**$2,083,584**	**$4,167,168**
Strategy: 3-1-3 College of Engineering									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$34,754	$34,754	$69,508	$1,355,388	$1,355,388	$2,710,776
General Revenue Funds Total	**$0**	**$0**	**$0**	**$34,754**	**$34,754**	**$69,508**	**$1,355,388**	**$1,355,388**	**$2,710,776**
Strategy: 3-1-4 School of Nursing									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$19,995	$19,995	$39,990	$779,821	$779,821	$1,559,642
General Revenue Funds Total	**$0**	**$0**	**$0**	**$19,995**	**$19,995**	**$39,990**	**$779,821**	**$779,821**	**$1,559,642**
Strategy: 3-1-5 Rural Digital University									

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$26,036	$26,036	$52,072	$1,015,392	$1,015,391	$2,030,783
General Revenue Funds Total	**$0**	**$0**	**$0**	**$26,036**	**$26,036**	**$52,072**	**$1,015,392**	**$1,015,391**	**$2,030,783**
Strategy: 3-2-1 Center for Energy									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$3,112	$3,112	$6,224	$121,357	$121,357	$242,714
General Revenue Funds Total	**$0**	**$0**	**$0**	**$3,112**	**$3,112**	**$6,224**	**$121,357**	**$121,357**	**$242,714**
Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$8,298	$8,298	$16,596	$323,621	$323,621	$647,242
General Revenue Funds Total	**$0**	**$0**	**$0**	**$8,298**	**$8,298**	**$16,596**	**$323,621**	**$323,621**	**$647,242**
Strategy: 3-3-3 Small Business Development Center									

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$2,532	$2,532	$5,064	$98,730	$98,730	$197,460
General Revenue Funds Total	**$0**	**$0**	**$0**	**$2,532**	**$2,532**	**$5,064**	**$98,730**	**$98,730**	**$197,460**
Strategy: 3-4-1 Institutional Enhancement									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$53,387	$53,387	$106,774	$2,082,104	$2,082,104	$4,164,208
General Revenue Funds Total	**$0**	**$0**	**$0**	**$53,387**	**$53,387**	**$106,774**	**$2,082,104**	**$2,082,104**	**$4,164,208**
Item Total	**$0**	**$0**	**$0**	**$257,676**	**$257,676**	**$515,352**	**$10,049,357**	**$10,049,356**	**$20,098,713**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

4 Fourth 2.5% Reduction

Category: Across the Board Reductions

Item Comment: Designated tuition would need to be used if attrition does not resolve loss of funding.

Strategy: 1-1-4 Workers' Compensation Insurance

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$522	$522	$1,044	$20,374	$20,374	$40,748
General Revenue Funds Total	**$0**	**$0**	**$0**	**$522**	**$522**	**$1,044**	**$20,374**	**$20,374**	**$40,748**
Strategy: 1-1-8 Hold Harmless									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$52,647	$52,647	$105,294	$2,053,231	$2,053,231	$4,106,462
General Revenue Funds Total	**$0**	**$0**	**$0**	**$52,647**	**$52,647**	**$105,294**	**$2,053,231**	**$2,053,231**	**$4,106,462**
Strategy: 3-1-1 Performing Arts Center									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$2,968	$2,968	$5,936	$115,755	$115,755	$231,510
General Revenue Funds Total	**$0**	**$0**	**$0**	**$2,968**	**$2,968**	**$5,936**	**$115,755**	**$115,755**	**$231,510**
Strategy: 3-1-2 Instruction Enhancement									

Agency code: 742 Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$53,425	$53,425	$106,850	$2,083,584	$2,083,584	$4,167,168
General Revenue Funds Total	**$0**	**$0**	**$0**	**$53,425**	**$53,425**	**$106,850**	**$2,083,584**	**$2,083,584**	**$4,167,168**
Strategy: 3-1-3 College of Engineering									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$34,754	$34,754	$69,508	$1,355,388	$1,355,388	$2,710,776
General Revenue Funds Total	**$0**	**$0**	**$0**	**$34,754**	**$34,754**	**$69,508**	**$1,355,388**	**$1,355,388**	**$2,710,776**
Strategy: 3-1-4 School of Nursing									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$19,995	$19,995	$39,990	$779,821	$779,821	$1,559,642
General Revenue Funds Total	**$0**	**$0**	**$0**	**$19,995**	**$19,995**	**$39,990**	**$779,821**	**$779,821**	**$1,559,642**
Strategy: 3-1-5 Rural Digital University									

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$26,036	$26,036	$52,072	$1,015,392	$1,015,391	$2,030,783
General Revenue Funds Total	**$0**	**$0**	**$0**	**$26,036**	**$26,036**	**$52,072**	**$1,015,392**	**$1,015,391**	**$2,030,783**
Strategy: 3-2-1 Center for Energy									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$3,112	$3,112	$6,224	$121,357	$121,357	$242,714
General Revenue Funds Total	**$0**	**$0**	**$0**	**$3,112**	**$3,112**	**$6,224**	**$121,357**	**$121,357**	**$242,714**
Strategy: 3-3-1 John Ben Shepperd Public Leadership Institute									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$8,298	$8,298	$16,596	$323,621	$323,621	$647,242
General Revenue Funds Total	**$0**	**$0**	**$0**	**$8,298**	**$8,298**	**$16,596**	**$323,621**	**$323,621**	**$647,242**
Strategy: 3-3-3 Small Business Development Center									

Agency code: **742** Agency name: **The University of Texas of the Permian Basin**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	Biennial Total	TARGET
General Revenue Funds										
1 General Revenue Fund	$0	$0	$0	$2,532	$2,532	$5,064	$98,730	$98,730	$197,460	
General Revenue Funds Total	$0	$0	$0	$2,532	$2,532	$5,064	$98,730	$98,730	$197,460	
Strategy: 3-4-1 Institutional Enhancement										
General Revenue Funds										
1 General Revenue Fund	$0	$0	$0	$53,387	$53,387	$106,774	$2,082,104	$2,082,104	$4,164,208	
General Revenue Funds Total	$0	$0	$0	$53,387	$53,387	$106,774	$2,082,104	$2,082,104	$4,164,208	
Item Total	$0	$0	$0	$257,676	$257,676	$515,352	$10,049,357	$10,049,356	$20,098,713	
FTE Reductions (From FY 2020 and FY 2021 Base Request)										
AGENCY TOTALS										
General Revenue Total				$1,030,703	$1,030,703	$2,061,406	$38,911,547	$38,911,543	$77,823,090	$2,061,406
Agency Grand Total	$0	$0	$0	$1,030,703	$1,030,703	$2,061,406	$38,911,547	$38,911,543	$77,823,090	$2,061,406
Difference, Options Total Less Target										
Agency FTE Reductions (From FY 2020 and FY 2021 Base Request)										

Agency code: 742 Agency name: The University of Texas of the Permian Basin

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	REVENUE LOSS 2021	REVENUE LOSS Biennial Total	REDUCTION AMOUNT 2020	REDUCTION AMOUNT 2021	REDUCTION AMOUNT Biennial Total	PROGRAM AMOUNT 2020	PROGRAM AMOUNT 2021	TARGET Biennial Total
Article Total				**$1,030,703**	**$1,030,703**	**$2,061,406**	**$38,911,547**	**$38,911,543**	**$77,823,090**
Statewide Total				**$1,030,703**	**$1,030,703**	**$2,061,406**	**$38,911,547**	**$38,911,543**	**$77,823,090**

8. Summary of Requests for Capital Project Financing

Agency Code: 742	Agency: University of Texas of the Permian Basin		Prepared by: Griselda Medina										
Date: July 30, 2018			Amount Requested										
			Project Category										
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health and Safety	Deferred Maintenance	Maintenance	2020-21 Total Amount Requested	MOF Code #	MOF Requested	2020-21 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
1	Remodel/Renovation	Mesa Building Remodel/Renovation				$ 40,000,000	$ 40,000,000		Tuition Revenue Bond	$ 6,976,000	0001	General Revenue

Schedule 1A: Other Educational and General Income

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Gross Tuition					
Gross Resident Tuition	6,542,237	9,440,280	7,530,720	7,530,720	7,530,720
Gross Non-Resident Tuition	1,810,971	2,980,870	2,378,122	2,378,122	2,378,122
Gross Tuition	**8,353,208**	**12,421,150**	**9,908,842**	**9,908,842**	**9,908,842**
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(13,365)	(36,043)	(36,043)	(36,043)	(36,043)
Less: Non-Resident Waivers and Exemptions	(227,070)	(1,032,293)	(1,032,293)	(1,032,293)	(1,032,293)
Less: Hazlewood Exemptions	(59,797)	(231,641)	(236,274)	(240,999)	(245,819)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(205,200)	(117,150)	(117,150)	(117,150)	(117,150)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	**7,847,776**	**11,004,023**	**8,487,082**	**8,482,357**	**8,477,537**
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(857,411)	(998,061)	(1,003,611)	(1,013,647)	(1,023,784)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	**6,990,365**	**10,005,962**	**7,483,471**	**7,468,710**	**7,453,753**

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	23,842	35,268	35,268	35,268	35,268
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	**7,014,207**	**10,041,230**	**7,518,739**	**7,503,978**	**7,489,021**
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	90,545	91,450	92,365	93,288	94,221
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	**90,545**	**91,450**	**92,365**	**93,288**	**94,221**
Subtotal, Other Educational and General Income	**7,104,752**	**10,132,680**	**7,611,104**	**7,597,266**	**7,583,242**
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(349,565)	(397,654)	(409,583)	(421,871)	(434,527)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(329,138)	(296,226)	(302,150)	(308,193)	(314,357)
Less: Staff Group Insurance Premiums	(750,650)	(790,553)	(826,621)	(834,887)	(843,236)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	**5,675,399**	**8,648,247**	**6,072,750**	**6,032,315**	**5,991,122**
Reconciliation to Summary of Request for FY 2017-2015					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	857,411	998,061	1,003,611	1,013,647	1,023,784
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	750,650	790,553	826,621	834,887	843,236
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

742 The University of Texas of the Permian Basin

	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	205,200	117,150	117,150	117,150	117,150
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	**7,488,660**	**10,554,011**	**8,020,132**	**7,997,999**	**7,975,292**

742 The University of Texas of the Permian Basin

	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2017, 2018, 2019)	26,309	24,726	26,451	27,245	28,062
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	360,000	557,161	573,876	591,092	608,825
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	2,187,019	2,436,155	2,547,303	2,623,722	2,702,434
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	1,684,740	1,725,317	2,295,149	2,364,003	2,434,924
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	**4,258,068**	**4,743,359**	**5,442,779**	**5,606,062**	**5,774,245**
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	**15,526,940**	**17,889,919**	**19,388,253**	**19,969,900**	**20,568,998**
Indirect Cost Recovery (Sec. 145.001(d))	**183,417**	**185,251**	**187,104**	**188,975**	**190,864**
Correctional Managed Care Contracts	**0**	**0**	**0**	**0**	**0**

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		E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages						
GR %	79.23%					
GR-D/Other %	20.77%					
Total Percentage	100.00%					
FULL TIME ACTIVES						
1a Employee Only		122	97	25	122	176
2a Employee and Children		42	33	9	42	61
3a Employee and Spouse		35	28	7	35	50
4a Employee and Family		55	44	11	55	78
5a Eligible, Opt Out		8	6	2	8	11
6a Eligible, Not Enrolled		0	0	0	0	1
Total for This Section		**262**	**208**	**54**	**262**	**377**
PART TIME ACTIVES						
1b Employee Only		0	0	0	0	0
2b Employee and Children		0	0	0	0	0
3b Employee and Spouse		0	0	0	0	1
4b Employee and Family		0	0	0	0	1
5b Eligble, Opt Out		0	0	0	0	0
6b Eligible, Not Enrolled		0	0	0	0	1
Total for This Section		**0**	**0**	**0**	**0**	**3**
Total Active Enrollment		**262**	**208**	**54**	**262**	**380**

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	78	62	16	78	113
2c Employee and Children	1	1	0	1	2
3c Employee and Spouse	46	36	10	46	66
4c Employee and Family	2	2	0	2	3
5c Eligble, Opt Out	4	3	1	4	5
6c Eligible, Not Enrolled	1	1	0	1	1
Total for This Section	**132**	**105**	**27**	**132**	**190**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**132**	**105**	**27**	**132**	**190**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	200	159	41	200	289
2e Employee and Children	43	34	9	43	63
3e Employee and Spouse	81	64	17	81	116
4e Employee and Family	57	46	11	57	81
5e Eligble, Opt Out	12	9	3	12	16
6e Eligible, Not Enrolled	1	1	0	1	2
Total for This Section	**394**	**313**	**81**	**394**	**567**

742 The University of Texas of the Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	200	159	41	200	289
2f Employee and Children	43	34	9	43	63
3f Employee and Spouse	81	64	17	81	117
4f Employee and Family	57	46	11	57	82
5f Eligble, Opt Out	12	9	3	12	16
6f Eligible, Not Enrolled	1	1	0	1	3
Total for This Section	**394**	**313**	**81**	**394**	**570**

Schedule 4: Computation of OASI
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 742 The University of Texas of the Permian Basin

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2017		2018		2019		2020		2021	
	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
General Revenue (% to Total)	79.2306	$1,333,514	79.2306	$1,516,959	79.2306	$1,562,468	79.2306	$1,609,342	79.2306	$1,657,622
Other Educational and General Funds (% to Total)	20.7694	$349,565	20.7694	$397,654	20.7694	$409,583	20.7694	$421,871	20.7694	$434,527
Health-Related Institutions Patient Income (% to Total)	0.0000	$0	0.0000	$0	0.0000	$0	0.0000	$0	0.0000	$0
Grand Total, OASI (100%)	100.0000	**$1,683,079**	100.0000	**$1,914,613**	100.0000	**$1,972,051**	100.0000	**$2,031,213**	100.0000	**$2,092,149**

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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10/19/2018 4:20:12PM

742 The University of Texas of the Permian Basin

Description	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	14,679,641	12,313,625	12,559,898	12,811,095	13,067,317
Employer Contribution to TRS Retirement Programs	998,216	837,327	854,073	871,154	888,578
Gross Educational and General Payroll - Subject To ORP Retirement	8,886,528	8,923,228	9,101,693	9,283,726	9,469,400
Employer Contribution to ORP Retirement Programs	586,511	588,933	600,712	612,726	624,980
Proportionality Percentage					
General Revenue	79.2306 %	79.2306 %	79.2306 %	79.2306 %	79.2306 %
Other Educational and General Income	20.7694 %	20.7694 %	20.7694 %	20.7694 %	20.7694 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	329,138	296,226	302,150	308,193	314,357
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	8,886,528	8,923,228	9,101,693	9,283,726	1,061,122
Total Differential	168,844	169,541	172,932	176,391	20,161

Schedule 6: Constitutional Capital Funding
86th Regular Session, Agency Submission, Version 1
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Activity	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
A. PUF Bond Proceeds Allocation	1,955,000	2,005,000	1,005,000	0	0
Project Allocation					
Library Acquisitions	225,000	100,000	0	0	0
Construction, Repairs and Renovations	230,000	0	505,000	0	0
Furnishings & Equipment	1,200,000	1,675,000	0	0	0
Computer Equipment & Infrastructure	300,000	230,000	500,000	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Agency code: **742** Agency name: **UT Permian Basin**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
Part A. **FTE Positions**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	110.0	113.1	115.0	117.0	120.0
Educational and General Funds Non-Faculty Employees	236.1	240.1	246.0	251.0	256.0
Subtotal, Directly Appropriated Funds	**346.1**	**353.2**	**361.0**	**368.0**	**376.0**
Non Appropriated Funds Employees	195.0	239.0	240.0	245.0	252.0
Subtotal, Other Funds & Non-Appropriated	**195.0**	**239.0**	**240.0**	**245.0**	**252.0**
GRAND TOTAL	**541.1**	**592.2**	**601.0**	**613.0**	**628.0**
Part B. **Personnel Headcount**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	141.0	92.0	98.0	100.0	103.0
Educational and General Funds Non-Faculty Employees	275.0	244.0	253.0	258.0	266.0
Subtotal, Directly Appropriated Funds	**416.0**	**336.0**	**351.0**	**358.0**	**369.0**
Non Appropriated Funds Employees	390.0	510.0	515.0	525.0	541.0
Subtotal, Non-Appropriated	**390.0**	**510.0**	**515.0**	**525.0**	**541.0**
GRAND TOTAL	**806.0**	**846.0**	**866.0**	**883.0**	**910.0**

Agency code: **742** Agency name: **UT Permian Basin**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
PART C. **Salaries**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	$9,034,238	$7,598,205	$7,674,187	$7,827,671	$8,062,501
Educational and General Funds Non-Faculty Employees	$12,193,729	$11,115,960	$11,227,120	$11,502,663	$11,847,743
Subtotal, Directly Appropriated Funds	**$21,227,967**	**$18,714,165**	**$18,901,307**	**$19,330,334**	**$19,910,244**
Non Appropriated Funds Employees	$9,179,253	$11,210,015	$11,322,115	$11,548,557	$11,895,014
Subtotal, Non-Appropriated	**$9,179,253**	**$11,210,015**	**$11,322,115**	**$11,548,557**	**$11,895,014**
GRAND TOTAL	**$30,407,220**	**$29,924,180**	**$30,223,422**	**$30,878,891**	**$31,805,258**

Agency 742 The University of Texas of the Permian Basin

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	$ 40,000,000	$ 40,000,000	$ 126

Name of Proposed Facility:
Mesa Building Remodel/Renovation

Project Type:
Remodel/Renovation

Location of Facility:
Main (Odessa) Campus

Type of Facility:
Classrooms/Offices

Project Start Date:
06/01/2019

Project Completion Date:
12/01/2020

Gross Square Feet:
318,824

Net Assignable Square Feet in Project
239,118

Project Description

The Mesa Building is an administration and classroom building with 318,824 square feet of conditioned space and 48,400 square feet of exterior covered pedestrian walkway. This four-story building was originally constructed as the main classroom and administrative center for the campus in 1974. Surface parking exists on the north, south and west sides of the building as well as covered parking on the north and south ends of the first floor.

In 2013, UTPB contracted with Jacobs Engineering to perform a facility condition assessment of seven buildings on the university campus. The Mesa Building was one identified in the summary of findings that needed significant repairs and rehabilitation to extend the useful life of the facility. Across the 10 year time frame of the report, many building have reached or will reach the end of typical design life.

Schedule 8B: Tuition Revenue Bond Issuance History

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas of the Permian Basin

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2018	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	$25,800,000	Aug 19 1998	$768,000			
		Aug 20 1998	$737,000			
		Sep 16 1998	$8,848,000			
		Aug 17 1999	$5,000,000			
		Aug 23 1999	$1,444,000			
		Aug 26 1999	$5,831,000			
		Apr 30 2001	$3,000,000			
		Oct 2 2001	$172,000			
		Subtotal	$25,800,000	$0		
2001	$5,610,000	Nov 4 2004	$5,610,000			
		Subtotal	$5,610,000	$0		
2006	$99,000,000	Jan 6 2009	$18,245,000			
		Feb 18 2009	$3,584,000			
		Aug 17 2009	$5,780,000			
		Mar 25 2010	$62,304,000			
		Feb 14 2018	$9,087,000			
		Subtotal	$99,000,000	$0		
2015	$48,000,000	Jan 14 2017	$48,000,000			
		Subtotal	$48,000,000	$0		

Schedule 8D: Tuition Revenue Bonds Request by Project
86th Regular Session, Agency Submission, Version 1

Agency Code: **742** Agency Name: **The University of Texas of the Permian Basin**

	Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2020	Requested Amount 2021
P-B	Library/Lecture Center	1997	8/15/2021	$ 100,225.00	$ 5,250.00
P-B	Thermal Energy Plant	1997	8/15/2022	$ 11,012.50	$ 5,500.00
P-B	Mesa Building Improvements	2001	8/15/2023	$ 495,850.00	$ 525,650.00
P-B	Science & Technology Complex	2006	8/15/2024	$ 4,397,000.00	$ 4,443,250.00
P-B	Wagner Noel Performing Arts Center	2006	8/15/2024	$ 3,468,850.00	$ 3,494,050.00
P-B	School of Engineering Building	2015	8/15/2026	$ 3,713,050.00	$ 3,712,350.00
				$ 12,185,987.50	$ 12,186,050.00

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Center for Energy and Economic Diversification

(1) Year Non-Formula Support Item First Funded:	1990
Year Non-Formula Support Item Established:	1990
Original Appropriation:	$87,500

(2) Mission:

The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs thru applied research, commercialize technological development, introduce new technologies and encourage entrepreneurial activities.

(3) (a) Major Accomplishments to Date:

Grants Received
DOE (NETL) "Using Next Generation CO2 EOR Technologies to Optimize the Residual Oil Zone CO2 Flood at Goldsmith Landreth San Andres Unit, Ector County, Texas" Co-Pi, 27 months,$1,198,547 includes industry match of $654,563

DOE (RPSEA) "Identifying and Developing Technologies for Enabling Small Producers to Pursue the Residual Oil Zones (ROZ) Fairways in the San Andres of the Permian Basin,". Co-Pi 30 months, $1,243,370, including industry match of $374,100

CEED Works with industry on CO2 Flooding Schools and Annual CO2 Flooding Conferences, CO2 and ROZ specific training for operators, Waterflood workshops, and Summer Industry Intern and New Hire Technical Training

From 1996-2003, CEED was the home of the first seven CO Flooding Conferences. These proved to be so valuable to industry that attendance outgrew the CEED facility in 2002. The CEED Director is an integral member of the CO2 Conference Board. The conference has provided (approximately) >$87,000 between 2016 -2018 to the UTPB College of Engineering fund for an endowed chair in Petroleum Engineering, and. since 2011, the total has been ~$300,000. During the same 2011-2018 time frame, the CO2 Conference, thru CEED's Petroleum Industry Alliance, has provided the UTPB Geology Graduate Department ~$150,000 to support geology graduate student research in Permian Basin thesis topics. Between 2016 – 2018 CEED's Petroleum Industry Alliance (PIA) has received $43,617 from the Annual CO2 Conference

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CEED expects to continue its affiliation with the Annual CO2 Flooding Conference and receive an estimated $60,000 for the UTPB College of Engineering fund for an Endowed Chair in Petroleum Engineering and $30,000 for the UTPB Geology Graduate Department to support geology graduate student research in Permian Basin thesis topics. In addition, The CO2 Conference is expected to provide ~$60,000 to the local chapter of the Society of Petroleum Engineers (SPE) for scholarships, many of which go to students attending UTPB.

CEED, along with Drs Harouak, Zeng, and Arbabi, of the College of Engineering, have submitted a grant proposal "Developing Technologies for Advancement of Associated Geologic Storage in Basin Geo-Laboratories" to the DOE for $3,495,206 with a partner cost share of $2,003,930. Dr Trentham is the CO-PI with Mr. Steve Melzer of Melzer Consulting.

Dr Trentham is also part of another proposal to the DOE in response to the same RFP that is headed by the New Mexico Institute of Mining and Technology . That proposal is titled "Assessment of CO2 Storage Mechanisms, Permanence, and Associated Storage Opportunities in Permian Basin Residual Oil Zones with Stacked Reservoirs". Dr Trentham/UTPB is a Team Member with $97,358 to support research and travel. The total budget DOE request is $3,121,231.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Approximately $3 million was privately donated to construct the CEED building. An additional $60,000 was received to support the first two years of operations.

(5) Formula Funding:
N/A

(6) Category:

Research Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

CEED has generated external sponsored funding from federal granting agencies and will continue to solicit proposals (see Item 3b).

(9) Impact of Not Funding:

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The discontinuation of matching funds would result in no base funding to support the CEED contribution to the project partnerships. Without this, there would not be any matching contribution from UTPB for leveraging the external funding as required in RFP's.

CEED's history of petroleum-related research has enhanced its profile when grants are considered. Without the base funding this research would cease and CEED's ability to successfully pursue grants would be diminished or cease. Additionally, a consequence of defunding CEED would be the lack of carry-over funding between externally funded grants. A lack of funding would have made it impossible to continue tech transfer, industry networking, and CEED contributing to industry instruction. All of this has raised CEED's profile in the petroleum industry, and made it possible to work with industry to obtain industry matching funds for grants in a timely manner. CEED's partners include majors, mid-sized, and small independent oil companies. CEED has also partnered with national organizations, other universities, and other state geological surveys. Most of the grants CEED received have industry match requirements. Although these required matches are typically around 20%, the industry partners understand the importance of research, and most have matches exceeding the minimum, and include both cast and data.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The CEED Director's performance is annually reviewed with the provost. They discuss grants, industry classes and relations, and projects both current and opportunities going forward. The CEED directors long experience in the oil industry has led to multiple student theses using industry data, data donations to the geology and petroleum engineering departments, increased graduate enrollment at the recommendation of employers, and inclusion in multiple industry teaching and presentation opportunities. CEED continues to be a critical point-of-contact for operators looking for students and recent UTPB graduates as the industry is aware of the industry oriented nature of the departments at UTPB as a result of CEED's long standing affiliation with industry.

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College of Engineering

(1) Year Non-Formula Support Item First Funded:	2012
Year Non-Formula Support Item Established:	2012
Original Appropriation:	$850,000

(2) Mission:

This special item provides funding for the establishment and growth of Chemical Engineering and Electrical Engineering programs at UT Permian Basin. The addition of these two programs will help to establish a comprehensive College of Engineering at UT Permian Basin, providing improved technical support to transform the Permian Basin region from a petroleum-dominated economy to a well-diversified one.

(3) (a) Major Accomplishments to Date:

A B.S. program in Mechanical Engineering was started in the fall of 2009 and achieved accreditation by ABET, Inc. as soon as possible, in 2011. Another B.S. program in Petroleum Engineering started in the fall of 2011 and also achieved accreditation by ABET as soon as possible, in 2013. Both programs are currently mature and healthy with approximately 200 students each. Approximately 100 pre-engineering students will enter the program of their choice after they complete their pre-engineering curriculum.

B.S. programs Chemical Engineering and Electrical Engineering were approved by the Texas Higher Education Coordinating Board in the 2017-2018 academic year with courses in both programs to start in the fall of 2018.

In the 2017-2018 academic year, a new College of Engineering was formed and a new Dean of Engineering appointed. Prior to this, the engineering programs were housed in a combined College of Business and Engineering.

A new 90,000 square foot engineering building was approved by the Texas legislature and is currently being erected. The expected completion date for the new building is the spring of 2019. All programs within the College of Engineering will be moved to the new building at that time.

To facilitate transfer students from community colleges in Texas, UT Permian Basin is a signatory institution of the Texas Voluntary Transfer Compacts for various engineering programs.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Currently one faculty member in each of Chemical Engineering and Electrical Engineering are employed to start the programs, develop curricula, and establish laboratories. The following is planned to occur within the next two years:

a. Hire two tenure track faculty members and one non-tenure track lecturer/technician for each new program.
b. Purchase, place, and commission new laboratory equipment for both programs.
c. Recruit students for both programs, reaching goals of 79 and 81 full time student equivalents in Chemical and Electrical Engineering, respectively.

An M.S. program in Mechanical Engineering is currently in the planning stages and is expected to be approved by the Texas Higher Education Coordinating Board within two years.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:
Yes. Still working on determining formula amounts at this time.

(6) Category:

Instructional Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

a. Enrollment – tuition and fees) for Chemical Engineering and Electrical Engineering: $5,095.44. This is $188.72 per SCH. For all engineering students; the full tuition for all programs is $632,346.88 for Fall 2018.

b. Differential fees being charged to engineering students per SCH: for the Electrical Engineering and Chemical Engineering, it amounts to $ 405.00 at $15 per SCH. For all students taking an engineering course this semester, the total amount of differential fees ($15 per SCH) totals $46,560.00

(9) Impact of Not Funding:

Ending funding before the Chemical and Electrical Engineering programs are mature would result in major quality issues that might jeopardize their accreditation and ability to grow to their full potentials. Defunding engineering start-up costs could result in weak programs for the future years. If the programs are funded until they reach maturity they will become sustainable via formula funding for the foreseeable future. Sustainability is estimated to take about eight to ten years from the implementation.Cessation of special item funding would result in preventing our expansion in Electrical and Chemical Engineering (which are both in their first years) to meet state demands for engineers among other hardships.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

N/A

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(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

- Will recruit 79 student equivalent in Chemical Engineering and 81 in Electrical Engineering by 2020
- The UTPB students' pass rate in 2018 for the National Council of Examiners for Engineering and Surveying Fundamentals of Engineering (FE) exam was 89% compared to the national average of 80%. We will maintain the pass rate above the national average. The FE exam is generally the first step in the process to becoming a professional licensed engineer.
- In calendar year 2017 there were 35 undergraduate degree awards in Mechanical Engineering and 41 undergraduate degree awards for Petroleum engineering.

(13) Performance Reviews:

Performance reviews to assess the benchmarks are conducted annually and documented using established program reviews at UT Permian Basin. These reviews and the corresponding documentation are part of the normal annual assessment process of UT Permian Basin and are required to maintain regional accreditation by the Southern Association of Colleges and Schools. Additionally, the engineering programs performance review will meet or exceed the standards set by the national board for engineering accreditation, ABET.

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College of Nursing

(1) Year Non-Formula Support Item First Funded:	2014
Year Non-Formula Support Item Established:	2014
Original Appropriation:	$1,200,000

(2) Mission:

The mission of the College of Nursing is to educate and prepare graduates to function in professional nursing roles now and in the future, to promote, maintain, and restore health, using evidence-based practice and contributing to research and current technology in providing safe and effective nursing services to diverse individuals of all ages and to communities.

(3) (a) Major Accomplishments to Date:

Major Accomplishments to date:
Graduations:
2015 May, graduated 16 students; 2015 December, graduated 22 students = total 38
2016 May, graduated 21 students; 2016 December, graduated 19 students = total 40
2017 May, graduated 30 students; 2017 December, graduated 22 = total 55
2018 May, graduated 20 students (Increased standards reflect smaller class size)
Total to date graduates = 153 graduates
2018 a total of 50 students are enrolled in the RN to BSN program (16 graduates as of Summer 2018)

Other accomplishments:
Completed one flipped classroom; monitors and cameras yet to be added
Implemented 2 additional high fidelity rooms for simulation lab
Implemented Study Hall for student success; operated out of Simulation Center
One large debriefing room under construction
2 PhD research faculty added August 2018; and 1 PhD candidate

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Complete construction for large debriefing room
Hire two additional Staff for Simulation Center
Submit HRSA research grant
Implement Program for reading enhancement and NCLEX Success
Write preliminary plan for MSN graduate program to focus on mental health and public and rural health

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:
Yes. Still working on determining formula amounts at this time.

(6) Category:

Instructional Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

Tuition and fees can eventually support the program, but it will likely take 8 to 10 years for those sources to be sufficient given the size limitations. Class sizes are limited to 40 students per cohort by the Texas Board of Nursing and only 20-25 students are accepted into each cohort to focus on quality improvement and NCLEX pass rates. The estimated generated tuition and fees for Fall 2017 were $697,570, Spring 2018 were $402,122.30, and Summer 2018 $142,240.26.

(9) Impact of Not Funding:

Ending funding or cutting funding before the Nursing Program is mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. It would slow our ability to attract faculty with MSNs and PhDs. Defunding would delay the University's ability to plan for graduate studies programs and negatively impact the reaccreditation process. The start-up funding enhances our capability to build the infrastructure for future growth and to engage in continuous quality improvement activities and faculty development to support student success.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

- Cap of 160 full time students within two years
- RN to BSN program 150 students in two years
- The graduation rate for the BSN program for calendar year 2017 was 83%. Our goal is to increase graduation rate to 85% within two years.
- We anticipate additional funding from research grants and certificate programs

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(13) Performance Reviews:

Evaluate classroom GPAs to standardized predictor exams and NCLEX pass rates
Increase faculty local and state professional presentations
Increase diversity of student enrollment
Develop teaching plans that engage students with equity health care delivery in the community

As it relates to faculty and staff salaries and retention, the Office of Human Resources, along with the Office of Academic Affairs, reviews and evaluates faculty and staff salaries in relation to CUPA averages and their impact on employee retention. Additionally, the faculty and staff salary study to be completed by Human Resources will inform a plan to remedy salary inequities and deficiencies that impact recruitment and retention of high-quality employees. Additionally, performance reviews to assess the above benchmarks are conducted annually and documented using established academic program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals. These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

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Institutional Enhancement (Academic and Student Support)

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	$1,360,853

(2) Mission:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for academic and student support. It also helps support the academic quality and cutting edge and innovative (including student success) initiatives not otherwise supported by formula funding. This funding also provides support to achieve and maintain regional accreditation as well as professional/specialized accreditations. These accreditations attest that these programs meet nationally recognized standards of quality.

(3) (a) Major Accomplishments to Date:

Institutional Enhancement funding has assisted UTPB's commitment to academic quality and student support. It has enabled the acquisition of UTPB's regional accreditation with the Southern Association of Colleges and Schools Commission on Colleges (SACSCOC) and with specialized accreditors, including the Association for the Advancement of Collegiate Schools of Business (AACSB—International), Council for Accreditation of Educator Preparation (CAEP), National Association of Schools of Art and Design (NASAD), Council on Social Work Education (CSWE), National Association of Schools of Music (NASM), Accrediting Body for Engineering and Technology (ABET), Council for the Accreditation of Athletic Training Education (CAATE), and Commission on Collegiate Nursing Education (CCNE). The Institutional Enhancement funding also supports the University's student success initiatives. Since the inception of this special item in 2000 the 4-year graduation rate increased from 9.3 to 26.1 (2017) percent, and the 6-year graduation rate increased from 33.0 percent to 42.6 percent (2017). UTPB's academic program quality and student success are further attested by the fact that UTPB graduates rank 4th out of 17 Texas schools in job placement immediately after graduation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

During the next two years UTPB will complete and submit its SACSCOC decennial self-study and receive regional reaccreditation in December 2020. Further the University will obtain CACREP accreditation for its counseling program as well as obtain reaccreditation for its Business (AACSB), Social Work (CSWE), Art (NASAD), Education (CAEP), and Athletic Training (CAATE) programs. Additionally, during this period UTPB will offer new programs in Chemical and Electrical Engineering (Fall 2018), and will develop new master's degree program in Mechanical Engineering and Nursing. Along with developing a university strategic plan, we are in the process of developing a student success strategic plan. The plan will support enhanced academic advising, encouraging a sense of student belonging (through the development of high impact practices), and create support system to remove financial obstacles that impede student progression and graduation. The anticipated results of these initiatives will be greater student success in terms of the retention and graduation rates and the number of degrees conferred annually

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

A small portion of what is now the Institutional Enhancement special item existed as a special line item known as REACH—the Regional Electronic Academic Communication Highway.

(5) Formula Funding:
N/A

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(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

No sources that could significantly advance the stated mission are available.

(9) Impact of Not Funding:

The Institutional Enhancement funding is especially important to UTPB as a small school with a higher percentage of costs just to "open the doors' compared to larger institutions in urban areas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The Provost leads, oversees, and reviews the regional accreditation and specialized accreditation processes. Performance reviews to assess the above benchmarks are conducted annually and documented using established program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

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Instructional Enhancement

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	$4,500,000

(2) Mission:

Instructional Enhancement funding allows the University to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. To the extent this is achieved, turnover may be reduced and the operational and instructional stability of the institutional are improved. Prior to the funding of this item (2008), UTPB had faculty and staff turnover in the 25 percent range, due to the abundance of high-paying employment opportunities in the surrounding (mostly energy-related) economy. Once again, the Permian Basin once is in the midst of an economic/energy boom. From September of 2017 to June 2018 we had 128 Full Time employees (benefits eligible) leave the University out of a total number of 467. This represents a 27.4% turnover rate. Midland and Odessa have the lowest unemployment rates in the nation, bountiful high-paying jobs, and rapid demographic expansion have resulted spiraling living costs. Indeed, during the past year, apartment rental costs in Odessa and Midland have increased 38.9 and 35.7 percent respectively The average monthly one-bedroom apartment rent in Odessa was nearly $1,200 (highest among US small cities) and $1,360 in Midland (highest in Texas). The elevated cost of living along with the availability of high-paying jobs in the region continue to pose serious challenges for the University in recruiting and retaining faculty staff.

(3) (a) Major Accomplishments to Date:

Prior to the funding of the Instructional Enhancement item (2008), UTPB experienced faculty and staff turnover in the 25 percent range, due to the abundance of high-paying employment opportunities in the surrounding economy. The current annual attrition rate among faculty and staff is below 5 percent as incoming faculty are offered competitive salaries that are at or near the College and University Professional Association (CUPA) averages. The retention of high-quality faculty and staff have supported the university's meteoric growth. Since this special item was introduced in 2008, UTPB's student enrollment has increased from 3, 496 (2008) to 7,381 (Fall 2017). This represents a 111 percent increase in students during the past ten years. In addition, since 2008, UTPB has added a number of new programs including Athletic Training, Industrial Technology, Social Work, Mechanical, Petroleum, Electrical (to start Fall 2018), and Chemical (to start Fall 2018) Engineering, and Nursing all which (with the exception of Industrial Technology) are nationally accredited. The ability of the university to hire and retain outstanding faculty and staff has directly and positively impacted student success. Since the inception of this special item (2008) the 4-year graduation rate increased from 15.0 to 26.1 percent and the 6-year graduation rate increased from 30.1 percent to 42.6 percent between 2008-2017.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB anticipates continued enrollment growth, program development, program excellence, and increased student success which will necessitate the recruitment and retention of highly qualified faculty and staff. UTPB currently is engaged in creating new strategic plan that will define predicted enrollment increases and graduation rates and numbers of degrees conferred. Along with supporting general enrollment growth and existing programs, the University plans to develop new programs, including graduate programs in mechanical engineering and nursing. UTPB also will continue to support its student success initiatives which will continue its upward trend in 4 and 6-year graduation rates and other student success metrics.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The city of Midland donated $200,000 for the hiring of aerospace engineering faculty to support a new aerospace engineering faculty track

(5) Formula Funding:
N/A

(6) Category:

Instructional Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

Designated tuition is the only other possible source of funding; however, this option is rarely available and would not be able to support significant achievement of the mission.

(9) Impact of Not Funding:

The funds invested in our faculty and staff to support our academic programs and student success initiatives are not fully supported by formula funding ; therefore, continued funding of the special item is critical. A likely consequence of not funding the item would be the inability of UTPB to recruit and retain outstanding faculty and staff to support our enrollment growth, academic programs, and student success initiatives. The loss of this funding would adversely affect program quality, imperiling national accreditations, resulting in undermining the University's academic reputation, and jeopardize program viability and future enrollment. Loss of funding used to support student success initiatives also would undercut the successful programs put in place during the past several years which have resulted in record retention and graduation rate gains.
The instructional enhancement funds are a critical factor in enabling the University to work toward success and excellence as well as the Texas Higher Education Strategic Plan, 2016-2030 (60x30TX) four goals of educational attainment, degree completion, marketable skills acquisition, and affordability (student debt). Without these funds the University would be seriously hindered in achieving its mission and strategic goals as well as those of the state.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

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(13) Performance Reviews:

As it relates to faculty and staff salaries and retention, the Office of Human Resources, along with the Office of Academic Affairs, reviews and evaluates faculty and staff salaries in relation to CUPA averages and their impact on employee retention. Additionally, the faculty and staff salary study to be completed by Human Resources will inform a plan to remedy salary inequities and deficiencies that impact recruitment and retention of high-quality employees. Additionally, performance reviews to assess the above benchmarks are conducted annually and documented using established academic program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals. These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

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John Ben Sheppard Pubic Leadership Institute

(1) Year Non-Formula Support Item First Funded:	1996
Year Non-Formula Support Item Established:	1996
Original Appropriation:	$890,000

(2) Mission:

Sustain the legacy of the legendary Texas public servant and former Secretary of State and Attorney General John Ben Shepperd by executing education and training programs for young Texans from across the State in leadership, ethics, and public service, thereby motivate rising generation of Texans to selflessly serve their local communities, their state and their nation.

(3) (a) Major Accomplishments to Date:

-- Hosting an annual Texas Leadership Forum in the State House Chamber; leadership, ethics and public service education and training conducted as well as public recognition of distinguished Texas leaders and rising professionals through a related awards program.
-- Since its inception, almost 100,000 high school and college students have received leadership and ethics training and education from the Institute through the Shepperd Edge Program.
-- Planning and executing a Distinguished Lecture Series, hosting numerous large-scale community-wide engagements with national and international thought-leaders with the intent of keeping the region of West Texas in the national dialogue on significant issues. Each lecture is a significant community event for the Permian Basin population.
Most recent lecture topic was the future of energy consumption.
-- Annually support and fund two Archer Center Scholars from UT Permian Basin to spend an internship in Washington DC.
-- Maintain the Presidential Archives and Library for UT Permian Basin and the local community.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

-- Sustain the Texas Leadership Forum; sustain the Distinguished Lecture Series (Institute is hosting the Supreme Court of Texas in September); re-craft the Shepperd Edge for reach and relevance; develop a separate source of revenue so as not to be reliant on Special Item Funding.
-- The Institute is engage in strategic planning with the University of Texas of the Permian Basin in July and August where planning and direction to pursue new sources of revenue will be determined. Request sustainment of Non-Formula Support Item Funding for an additional two years (through Academic Year 20-21).

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None. Founded in 1995; Special Item funding directed by the Lt. Governor at that time.

(5) Formula Funding:
N/A

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(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

-- Private source contributions, comprising about 10% of annual expenditures, underwrite most, but not all, of the Distinguished Lecture Series and other special events. For FY18, the specific amount of non-GR funding received by the institute was $120,531.82.

(9) Impact of Not Funding:

-- This request for Non-Formula Support/Special Item Funding is for four years only, when other sources of revenue will be realized to sustain operations.
-- The impact of not funding will be that the Institute will cease operations until a new source of revenue can be determined. No Texas Leaders Forum and no leadership, ethics, and public service training and education for high school and college students will be done.
-- Continuously supported for three decades by elected leadership, a negative message would be sent to a community that considers John Ben Shepperd a model of selfless service to his community and state and still holds his memory in high regard.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

None – this is a request for sustainment of $450,000 in Non-Formula Support Item Funding for an additional two years (through Academic Year 20-21).

(11) Non-Formula Support Associated with Time Frame:

$450,000 annually for an additional two years (through Academic Year 20-21).

(12) Benchmarks:

-- It is not feasible or cost effective to establish benchmarks for improvement in leadership ability or ethical reasoning however other aspects of Institute performance can be have established benchmarks:
- Texas Leadership Forum attendance and post-event surveys
- Distinguished Lecture Series attendance and post event public surveys
- Tracking numbers of alumni of the Texas Leadership Forum and any other institute program who choose to pursue public service.

(13) Performance Reviews:

The Executive Director's performance is annually reviewed by the President. They discuss status of projects, solvency of the business plan, and projects under consideration that directly relate to and support the strategic plan of UT Permian Basin. Such a performance review in March of 2018 led to a change in leadership at the Institute. Additionally, staff salaries (for the two Institute staff members) have been reviewed, updated and approved by the President. Performance reviews to assess the above benchmarks will be conducted annually and documented using established program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals.

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Performing Arts Center

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	$190,000

(2) Mission:

The Wagner Noel Performing Arts Center is a state of the art performing arts center that is also the home to the UTPB Music Department Academic Center. The facility is located at the University's Midland campus. The organization strives to bring quality entertainment to the Basin in all genres. It is also the home for all UTPB music department concerts and recitals and UTPB Commencement Ceremonies. The success of the venue is a critical part of the University's reputation within the Permian Basin as well as the health of the accredited music program that continues to see student growth.

(3) (a) Major Accomplishments to Date:

The Wagner Noel Performing Arts Center opened its doors in 2011 and has become the most recognized facility in the areas for its contribution of cultural activities and educational programming along with mainstream artists.

The calendar of mainstage events include community functions, University music concerts, The West Texas Guitar Festival and commencement ceremonies. It is also host to the full season of performances for the Midland-Odessa Symphony and Choral, the full season for Live on Stage, the Fall and Spring performances for the Midland Festival Ballet and leadership events hosted by the John Ben Shepperd Public Leadership Institute.

Nationally recognized performances at the Wagner Noel in 2017-2018 include Willie Nelson, Buddy Guy, Alice Cooper, Lindsey Buckingham & Christine McVIe and Disney Live!

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Wagner Noel continues to develop a strong name and reputation among the entertainment industry. The goal is to keep a full schedule of commercial and community events that will continue to elevate the venue's approval among West Texas patrons and industry leaders. The 2017 Year End Recognitions by two leading industry publications show the venue at #89 for theatres worldwide by Pollstar Magazine and #3 for theatres with 2000 seats and fewer by VenuesNow.

The venue has also received local accolades by the Midland Reporter Telegram Reader's Choice Awards. The venue has taken the Gold award 6 years in row for Best Event Venue and Gold Award for Best live Event Venue.

The venue continues to work through the ups and downs of the oil industry. In 2017 attendance came in at 95,752 and for 2018 will be just over $100,000. The cycle of the West Texas economy will continue to be a challenge the venue will work through to ensure that programming and educational opportunities will be available at an affordable price to the patron. While a sizable endowment is in place to help support the facilities operations and maintenance the venue's goal is to one day be self-supporting. The annual support of the Wagner Noel is important for the continued operation and success of the facility.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:
N/A

(6) Category:

Public Service

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

Despite a healthy endowment and a strong schedule for the upcoming year of public and community events, the center is expected to have a $ 265,000 shortfall in FY2017. While experts predicted that the venue would see a loss each year, it remains clear that support of this facility will be required for the next biennium. The appropriated funds have over the years allowed for the WNPAC to have 2 shift UTPB Officers to help ensure the safety of our students who attend class and have evening rehearsals.

(9) Impact of Not Funding:

Consequences of non-funding for the Wagner Noel until it is self-supporting could be a determent to the reputation of the University and hamper the goals and missions laid out by the University and the original investment of the $75 million dollar project.The facility is located roughly 8 miles from main campus and sits between two busy highways. Without the appropriated funds security and safety of the students and venue would suffer greatly.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

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The Wagner Noël General Manager and staff performance are all annually reviewed by the Advisory Committee comprised of the UTPB President, UTPB appointed staff and appointed community members. The review is of financial goals, facility maintenance and upkeep, programming, community involvement and growth opportunities. The success of the venue over the last six years has placed the Wagner Noël Performing Arts Center at the center of many tours as a primary stop and has gained a strong reputation within the entertainment industry.Performance reviews of all full-time and part-time staff are done annually following SMG guidelines.

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Rural Digital University

(1) Year Non-Formula Support Item First Funded:	2016
Year Non-Formula Support Item Established:	2016
Original Appropriation:	$1,500,000

(2) Mission:

UT Permian Basin has established innovative approaches for digital or web-based collegiate instruction. The university has expanded on these innovative online offerings to build a rural digital university. UTPB has extended its virtual Early College High School partnerships by adding Marathon and Kermit ISDs to create an early college high school experience in nine rural communities. UTPB has been successful with offering dual credit courses online to one hundred thirty-five high schools throughout the state of Texas, primarily in rural areas.

(3) (a) Major Accomplishments to Date:

There are three online initiatives UTPB focused on over the current biennium. First, Dual Credit instruction offered to qualified high school students. UTPB has worked with 135 Texas high school/districts to provide online college-level coursework to over 2,000 dual credit students, primarily in rural areas. Second, UTPB has worked with West Texas rural school districts to create the state's first online Early College High School in nine rural school districts. Third, UTPB in partnership with Academic Partnerships Inc. (AP), has expanded to offer more online degrees; fifteen undergraduate degrees, ten graduate programs, and an online RN to BSN nursing degree.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

1. Expand existing services to students in additional rural areas in Texas.

2. Transition more rural area dual credit and virtual Early College High School students to UTPB after high school graduation.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:
N/A

(6) Category:

Instructional Support

(7) Transitional Funding:
N

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(8) Non-General Revenue Sources of Funding:

Designated Tuition and University Reserves

(9) Impact of Not Funding:

Access to high quality online higher education in rural areas of Texas will not improve. Opportunities for students to transition to higher education after high school graduation will decrease.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

UTPB's innovations in online education and creative partnerships with area school districts has made secondary and postsecondary education a real possibility for students whose location and circumstances would have previously precluded such an opportunity.

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Small Business Development Center

(1) Year Non-Formula Support Item First Funded:	2004
Year Non-Formula Support Item Established:	2004
Original Appropriation:	$112,200

(2) Mission:

The Small Business Development Center (SBDC) program is designed to rprovide high-quality consultation and economic development to small businesses and entrepreneurs (pre-venture) to promote their growth, expansion, and innovation that increases productivity and to improve management. Small businesses are recognized as the backbone of our economy and the cornstones of our surrounding communities, that drive the economy through job creation and the development of commercialization of new and innovative ideas. Federal funding supports part of the SBDC program and requires partnership with an institutional match. The Special Item funding allows UT Permian Basin SBDC to reach beyond the metropolitan area to include smaller cities in the 16-county region. Represented by a collective interest relevant to informing, supporting and continuously improving the Small Business Development Center (SBDC) network, which delivers nationwide education assistance to strengthen business management, thereby contributing to the growth of local, state and national economies. We offer free and low-cost services to our clients, and our services include business plan assistance, financial projections, tax information, marketing plans, educational seminars and workshops, feasibility studies, and research services.

(3) (a) Major Accomplishments to Date:

Our past 5-year Economic Impact Report illustrates paramount success in comparisons to other Small Business Development Centers in/out of our Region

- Capital Infusion - $68,483,629
- Job Creation – 1253
- Businesses opened- 303
- New Clients Counseled – 1,565

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Deliver online courses characterizing the importance of UTPB certifications that represents Entrepreneurial Development as an important factor to increase both knowledge and skills essential to developing a successful business and sponsored by our neighboring municipalities.
- Increase awareness of our educational component, collectively with outreach programs that is focused on our Hispanic community to promote partnerships that build businesses throughout the Permian Basin (the Hispanic community represents 35% of our population.) In addition, we intend to develop YouTube instructional videos appropriate to starting a business, linking to surrounding resources, while growing our business networks.
- The SBDC will partner in the integration of a consortium of researchers pertinent to developing an innovative business incubator, currently funded by the City of Midland.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The Federal SBDC funding requires matching funds. Community support from the City of Odessa, and currently receives support from the City of Midland.

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(5) Formula Funding:
N/A

(6) Category:

Public Service

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

Federal grant, state contracts and program revenue have provided between $220,000 and $297,00 annually since 2005. Funding provided during Fiscal Years shown below.

FY15-16: $341,703
FY16-17: $342,729
FY17-18: $418,959.

(9) Impact of Not Funding:

The Small Business Development Center (SBDC) depends on local funding, State and Federal grants. Without these partnerships, the SBDC is unable to accurately support the Permian Basin business community as an economic partner. Many of the services provided to analyze both startups and existing businesses to ensure success would become noted as a slow-provider and in various situations, non-existing. Other local partners would feel the impact, included both City of Midland and City of Odessa referencing the Entrepreneurial Challenge, solely implemented and managed by the SBDC. The magnitude of loss would be extremely felt across all communities with a major reduction of job creation and retained, business development, medium of exchange, and a store of value.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

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Our department currently completed restructuring to ensure an efficient and effective methodology that serves our surrounding communities on a client-base. Our key performance indicators are consistent with our ability to produce economic impact reports that exemplifies new clients, completed business plans, capital assessments, and job creation. With a unique integration of staff, direction, and specific outcomes, our metrics to measure performance is relevant to our ability to analyze specific client objectives to achieve business goals. The monitoring of our effectiveness and procedures for reaching client expectations, requires the method of streamlining our processes while evaluating efficient ways of achieving UTPB/SBDC goals. The important thing about department performance is our ability to improve client confidence, overcome weakness, and recognize opportunity that empowers market sustainability.