LEGISLATIVE APPROPRIATIONS REQUEST
FISCAL YEARS 2020 AND 2021

Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY
SCHOOL OF MEDICINE

August 2018

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Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
748	University of Texas Rio Grande Valley School of Medicine	Rick Anderson	August 2018	Baseline

For the schedules identified below, the U. T. Rio Grande Valley either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the U. T. Rio Grande Valley Legislative Appropriations Request for the 2016-17 biennium.

Number	Name
3.B	Rider Revisions and Additions Request
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748 The University of Texas Rio Grande Valley School of Medicine

THE UNIVERSITY OF TEXAS SCHOOL OF MEDICINE

The University of Texas Rio Grande Valley School of Medicine (UTRGV SOM or UT HEALTH RGV) submits the following Legislative Appropriations Request (LAR) for fiscal years 2020 and 2021 to the Governor's Office of Budget, Policy and Planning and to the Legislative Budget Board.

BACKGROUND AND OVERVIEW

The Rio Grande Valley (RGV) is one of the fastest growing areas in the country with a current population of approximately 1.5 million. This four county region is located in deep South Texas and is home to the largest share of residents living in poverty, with 1 of 3 residents living in poverty and lacking medical coverage. The average age is below 30 and Hispanics comprise 85% of the population. The RGV is one of the most medically underserved regions in the United States. While Texas lags behind the national average for physicians, the four counties that make up the RGV have even lower ratios of physicians to population. That is why realizing the 70+ year dream of acquiring a medical school in South Texas that would allow the RGV to grow its own doctors was such a major accomplishment.

UTRGV's SOM was created by the Texas Legislature in 2013. In October 2015 the Liaison Committee on Medical Education (LCME) granted preliminary accreditation to the School of Medicine (SOM), and in July, 2016, the SOM enrolled its inaugural class of 55 medical students (from a pool of 2700 applicants). The following summer, another 50 medical students were admitted (out of 3,950 applicants) and in July, 2018, the third cohort of 54 new students entered the SOM (out of over 5,000 applicants). The current number of medical students stands at 159 and the SOM will reach full enrollment levels in fiscal year 2020. UTRGV's SOM continues to recruit outstanding students and faculty from all over the state and country and is making special efforts to increase the number of medical students from the RGV. At the present time, a little over one-third of the medical students are from the RGV, with a long-term goal being to reach 50% or higher.

UTRGV's SOM is truly a regional medical school, with the first two years of instruction taught in Edinburg and the last two years of clinical instruction being taught in Harlingen at the Clinical Education Building, formerly known as the Regional Academic Health Center (RAHC), which also houses a 15,000 square foot, 20 bed simulation hospital that includes an operating room, an ICU unit and state-of-the-art mannequins that allow medical students and students from other health-related programs to conduct hands-on training and participate in team based, inter-professional care.

When UTRGV was created, the intent was that the RAHC would become an asset of UTRGV and that UTHSCSA "South Texas Track" students would continue serving their 3rd and 4th years in the Valley and would become UTRGV students. However because the accrediting agency, the LCME, dictates that a student must graduate from the school where he/she started, the students had to remain UTHSCSA students. Therefore, tuition and fees paid by the UTHSCSA students as well as Formula Funding appropriated for those students remained with UTHSCSA. UTRGV has continued paying for the education and support services of the students as well as for facilities out of the monies appropriated to UTRGV and which had previously been appropriated to UTHSCSA. UTHSCSA's 3rd and 4th year students completed their education at UTRGV in June, 2018. In July, 2018 46 UTRGV students began their clerkships, 24 at our Clinical Education Building in Harlingen and 22 in Edinburg.

GRADUATE MEDICAL EDUCATION

UTRGV's SOM understands that it is not enough to educate medical students; to truly improve access to care, it is critical to offer robust graduate medical education programs in the RGV and ultimately to keep these physicians practicing in the RGV. UTRGV currently offers 9 residency programs with 166 residents, a number that exceeds the State's 1:1.1 preferred ratio for GME slots to medical students. These residency programs are located at partner hospitals throughout the RGV, with programs existing in McAllen, Edinburg, Harlingen, Weslaco and Brownsville. Efforts by UTRGV and its partners are expected to result in the expansion of residency slots to 220 by 2020.

PRACTICE PLAN

Additionally, the SOM recently launched its practice plan under the brand of UT Health RGV. The goal of the practice plan is first and foremost, to improve access to excellent care for RGV residents close to home and secondly, to generate revenues for the SOM. As with the residency programs, the practice plan is spread throughout the RGV. At the present time, care is being provided at clinics in Edinburg, Harlingen, McAllen, Weslaco, Mercedes, Laguna Vista and in La Victoria, a small town in Starr County. Plans are also underway to establish clinics in Pharr and Brownsville. And three Area Health Education Clinics (AHECs) will soon open thanks to a grant from the National Institute of Health (NIH), one in Hidalgo County, one in Cameron County and one in Starr County. Additionally, with the assistance of another grant, UTRGV purchased a mobile van, known as the Unimóvil, that provides care in some of the most underserved communities, the colonias. There are currently 10 mobile medical clinic sites in all four RGV counties and over 4,000 patients have been served by the mobile unit. While the practice plan is growing, the low-wealth payer mix in the RGV makes it difficult to generate significant revenues, and unlike other regions of the state that have a larger insured population, the RGV still lags far behind the state average of insured residents.

RESEARCH

One of the goals of the UTRGV SOM is to expand the research enterprise in diseases of importance to the RGV. One of the SOM's first recruits was a team of diabetes researchers, headed by Dr. Sarah Williams-Blangero. Dr. Blangero oversees the Diabetes & Obesity Institute (STDOI) and came to the Valley with a 22-member research team and $12 million in federal funding. The team has since grown to 52 members and over $30 million in research funding. The STDOI team is dispersed throughout South Texas, in Brownsville, Harlingen and Edinburg and even a few in San Antonio. Additionally, an 87,000 square foot medical research building will soon open in McAllen that will include 16 full wet labs for basic science research, and plans are also underway to develop an Institute for Neurosciences in Harlingen. And, because cervical cancer and other related cancers affect Hispanic women at a higher rate than other populations, the SOM is seeking support to develop a research program in cancer immunology. Faculty and scientists would coordinate efforts with departments of obstetrics and gynecology, human genetics and microbiology and immunology. UTRGV's SOM is also seeking to operate and provide uncompensated care at the Cervical Dysplasia and Cancer Stop Clinic in McAllen. This clinic is currently operated by The University of Texas Medical Branch at Galveston, and is in agreement to transfer the operation to UTRGV's SOM. Additional funding levels will allow for expanded cervical screening services and unique educational opportunities for our graduate medical students as discussed below.

ACCREDITATION

In January, the UTRGV SOM underwent a site visit by the Liaison Committee on Medical Education (LCME). The LCME has indicated that while the institution's medical education program has made significant progress, the school will remain in preliminary accreditation status. The LCME identified areas that will need attention as part of the work toward provisional accreditation. The LCME will also continue to monitor other areas, such as sufficiency of resources, as the school progresses toward full accreditation. Importantly, the LCME emphasized the need "to ensure the school maintains adequate funding to sustain the medical education program and to accomplish other programmatic and institutional goals."

FUNDING NEEDS

Even though UTRGV's SOM is making great strides, it is still very much in its start-up phase. In the 84th legislative session, the first session in which UTRGV and its SOM were funded, the total appropriation was $61.4 million. In the 85th legislative session, the SOM received $54.2 million in total appropriations, an almost 12% cut, with non-formula support being at $42 million. It is important to note that even though UTRGV's SOM was treated as an HRI, the reduction it sustained was much higher than the average 2% reduction for other HRIs. Any further reductions could threaten accreditation and require the SOM to close some existing GME programs and cancel new

residency programs. Reductions in appropriations will also limit the SOM's ability to hire necessary faculty to train students and residents, conduct research and fully develop the clinical enterprise.

The local community in the Rio Grande Valley has been very supportive of the SOM and of UTRGV in general. The failure of the healthcare district proposition in Hidalgo County occurred for several reasons, but should not be taken as an indication that there is a lack of support for the medical school. In fact, Hidalgo County and the cities of McAllen, Mission, Pharr and Edinburg have, to date, contributed $13,250,000 as per a Memorandum of Understanding. Further, the University of Texas System agreed to contribute $10 million a year for 10 years and has paid for five years. The UT System has also contributed Permanent University Funding (PUF) for capital expenditures. There have also been some private gifts, although they are tied to specific projects and cannot be used for operations. One example is a $15 million gift from the Legacy Foundation in Harlingen to establish the UTRGV Institute for Neurosciences. Additionally, Hidalgo, Cameron and Starr Counties have provided buildings at no cost to UTRGV for use in the delivery of healthcare. One is the John Austin Pena Clinic in Edinburg where high-risk, triply diagnosed adolescents receive medical and behavioral healthcare. Another is a clinic in McAllen for nursing primary care. Cameron and Starr County likewise have donated sites such as the AHEC sites that will open in Brownsville and La Victoria and hospitals throughout the Valley have partnered with UTRGV to establish medical residencies.

Despite this support, UTRGV's SOM remains highly dependent on state support for daily operations because as noted above, it does not have a healthcare district, the practice plan is still in its infancy, there is a low-wealth payer mix, private gifts cannot be used for operations, Permanent University Funds also cannot be used for operations and formula funding is still limited. Therefore, UTRGV's SOM seeks the following funding.

REQUESTED REDUCTIONS

As stated elsewhere above, the UTRGV SOM is providing an invaluable service to the RGV region and the state. Therefore, UTRGV requests that current general revenue funding levels not be reduced. The requested 10% reduction of $4.2 million would place the school's accreditation in jeopardy, stunt the establishment of the school, and negatively impact the educational services it provides. A reduction in funding would be especially detrimental to UTRGV as the institution is a key player in expanding needed educational services to one of the most economically disadvantaged, but fastest growing, regions of the state.

Non-formula Start-up funding ($21.0 million annually)

UTRGV's highest priority is the continuation of the $42 million previously appropriated in the 85th legislative session as start-up funding. These operating funds will be used to continue funding medical education for the full complement of medical students across all four years of medical education. Faculty salaries and benefits will continue to fund basic science and clinical teaching faculty required for Provisional Accreditation and to meet the curriculum requirements in all 4 years of medical school. Staff salaries and benefits will support the increase in the number of faculty and the demand for increased student support as the medical school reaches full enrollment of 205-220 medical students in 2019.

Exceptional Item: Additional funding for the School of Medicine ($5.0 million annually)

The second highest exceptional Item priority is additional critical funding necessary to achieve full accreditation by the LCME upon the graduation of the inaugural class in 2020. Special Item funding from the 84th Legislature set the stage for success and enabled the attainment of preliminary accreditation, the development of a rigorous medical education curriculum, the establishment of medical student services, and the hiring of faculty and staff; this important work continues. This request will allow the University to partially restore funding lost in the 2018-19 biennium and allow the hiring of clinical educators and faculty researchers, as well as provide staffing and operating resources to sustain the medical education program and accomplish other programmatic and institutional goals leading to the second phase of accreditation.

The funding will also support years three and four of the School's medical education, which focuses on clinical experiences and requires funding to support clinical sites,

partnerships and clinical faculty. Additional staff will support the increase in the number of faculty and demand for increased student services and advising as the medical school reaches full enrollment of 205-220 medical students in fiscal year 2020.

Exceptional Item: Cervical Dysplasia and Cancer Immunology Center ($2.2 Million annually)

The University of Texas Medical Branch at Galveston has agreed to transfer its Cervical Dysplasia and Cancer Stop Clinic operation in McAllen to UTRGV. The requested funds will allow UTRGV to build on the UTMB work by expanding cervical screening services for women in the Rio Grande Valley that provide unique educational opportunities for UTRGV graduate medical students. The research activities would investigate how cervical and related cancers affect Hispanic women in the Rio Grande Valley, in particular. Faculty and scientists would coordinate their efforts with departments of obstetrics and gynecology, human genetics, and microbiology and immunology.
The requested funding will expand on the work already done by the ObGyn department; establishment of a residency program consisting of four residents; that number will increase to twenty residents over the next four years. The funding will also support recruitment of gynecology oncology faculty, and the establishment of human genetics and microbiology and immunology departments.

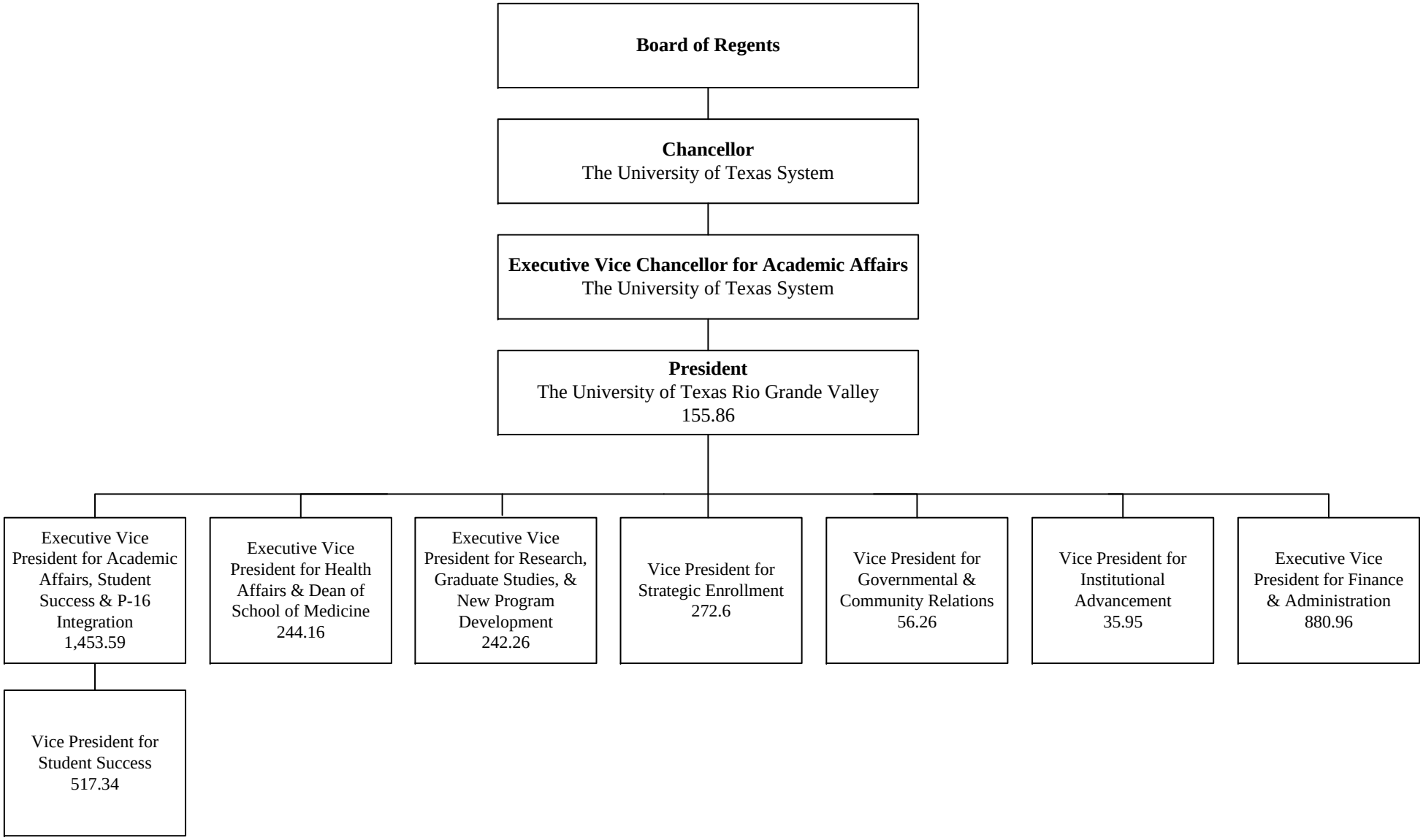
POLICY ON CRIMINAL HISTORY RECORDS

UTRGV conducts employment criminal background checks as required by Government Code Section 411.094 and Education Code Section 51.215. UTRGV's policy is to obtain criminal history information on finalists considered for employment in security sensitive positions.

CONCLUSION

The positive effects of the UTRGV SOM are just starting to be felt and the vision of a stronger, healthier, more economically vibrant RGV is now within reach. The 70+year dream of having a medical school focused on the needs of the RGV is becoming a reality, but for it to be truly realized, it will require significant investment and collaboration with many partners, including its creator, the Texas legislature.

THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY



ORGANIZATIONAL CHART (continued)
The University of Texas Rio Grande Valley

The **President** has overall authority and responsibility for the university

The **Executive Vice President for Academic Affairs, Student Success & P-16 Integration** is responsible for the administration of academic affairs, including the approval of, monitoring, and coordinating the education curricula

The **Executive Vice President for Health Affairs and Dean of School of Medicine** is responsible for overall management of the Health Affairs division, including the School of Medicine, the School of Nursing, and the College of Health Affairs

The **Executive Vide President for Research, Graduate Studies, & New Program Development** is responsible for research efforts as well as economic development activities

The **Vice President for Strategic Enrollment** oversees recruitment, financial aid, undergraduate admissions, and registrar operations

The **Vice President for Governmental & Community Relations** is responsible for community outreach programs and serves as the liaison for communications with governmental and agency officials at all levels

The **Vice President for Institutional Advancement** serves as the university's chief development officer, managing the university's fundraising efforts

The **Executive Vice President for Finance & Administration** is the chief fiscal officer and provides for the management of the institution's fiscal affairs

The **Vice President for Student Success** oversees student educational outreach, student life, counseling, advising, career and writing centers, and the university college

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Appropriation Years: 2020-21

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2020-21
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Medical Education	4,877,543								4,877,543		
1.1.2. Graduate Medical Education	1,153,080								1,153,080		
1.2.1. Staff Group Insurance Premiums			355,642	963,098					355,642	963,098	
1.3.1. Texas Public Education Grants			229,906	361,560					229,906	361,560	
Total, Goal	**6,030,623**		**585,548**	**1,324,658**					**6,616,171**	**1,324,658**	
Goal: 2. Provide Research Support											
2.1.1. Research Enhancement	3,147,126								3,147,126		
Total, Goal	**3,147,126**								**3,147,126**		
Goal: 3. Provide Infrastructure Support											
3.1.1. E&G Space Support	2,320,293								2,320,293		
Total, Goal	**2,320,293**								**2,320,293**		
Goal: 4. Provide Non-Formula Support											
4.1.1. School Of Medicine	42,000,000	42,000,000							42,000,000	42,000,000	10,000,000
4.2.1. Exceptional Item Request											4,400,000
Total, Goal	**42,000,000**	**42,000,000**							**42,000,000**	**42,000,000**	**14,400,000**
Goal: 5. Tobacco Funds											
5.1.1. Tobacco-Permanent Health Fund							3,288,322	2,499,000	3,288,322	2,499,000	
Total, Goal							**3,288,322**	**2,499,000**	**3,288,322**	**2,499,000**	
Total, Agency	**53,498,042**	**42,000,000**	**585,548**	**1,324,658**			**3,288,322**	**2,499,000**	**57,371,912**	**45,823,658**	**14,400,000**
Total FTEs									**237.4**	**242.2**	**39.0**

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Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
1 Provide Instructional and Operations Support					
1 *Instructional Programs*					
1 MEDICAL EDUCATION	0	2,431,074	2,446,469	0	0
2 GRADUATE MEDICAL EDUCATION	0	576,540	576,540	0	0
2 *Operations - Staff Benefits*					
1 STAFF GROUP INSURANCE PREMIUMS	42,342	87,540	268,102	481,549	481,549
3 *Operations - Statutory Funds*					
1 TEXAS PUBLIC EDUCATION GRANTS	40,315	94,320	135,586	180,780	180,780
TOTAL, GOAL 1	**$82,657**	**$3,189,474**	**$3,426,697**	**$662,329**	**$662,329**
2 Provide Research Support					
1 *Research Activities*					
1 RESEARCH ENHANCEMENT	0	1,573,563	1,573,563	0	0
TOTAL, GOAL 2	**$0**	**$1,573,563**	**$1,573,563**	**$0**	**$0**

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Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
3 Provide Infrastructure Support					
1 *Operations and Maintenance*					
1 E&G SPACE SUPPORT	0	1,162,153	1,158,140	0	0
TOTAL, GOAL 3	**$0**	**$1,162,153**	**$1,158,140**	**$0**	**$0**
4 Provide Non-Formula Support					
1 *Instruction/Operation*					
1 SCHOOL OF MEDICINE	30,661,466	21,000,000	21,000,000	21,000,000	21,000,000
2 *Exceptional Item Request*					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 4	**$30,661,466**	**$21,000,000**	**$21,000,000**	**$21,000,000**	**$21,000,000**
5 Tobacco Funds					
1 *Tobacco Earnings for Research*					
1 TOBACCO-PERMANENT HEALTH FUND	1,672,635	1,985,808	1,302,514	1,249,500	1,249,500

748 The University of Texas Rio Grande Valley School of Medicine

Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL, GOAL 5	**$1,672,635**	**$1,985,808**	**$1,302,514**	**$1,249,500**	**$1,249,500**
TOTAL, AGENCY STRATEGY REQUEST	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				**$0**	**$0**
GRAND TOTAL, AGENCY REQUEST	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	30,661,466	26,743,330	26,754,712	21,000,000	21,000,000
SUBTOTAL	**$30,661,466**	**$26,743,330**	**$26,754,712**	**$21,000,000**	**$21,000,000**
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	82,657	181,860	403,688	662,329	662,329
SUBTOTAL	**$82,657**	**$181,860**	**$403,688**	**$662,329**	**$662,329**
Other Funds:					
810 Perm Health Fund Higher Ed, est	1,672,635	1,985,808	1,302,514	1,249,500	1,249,500
SUBTOTAL	**$1,672,635**	**$1,985,808**	**$1,302,514**	**$1,249,500**	**$1,249,500**
TOTAL, METHOD OF FINANCING	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**

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Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021

*Rider appropriations for the historical years are included in the strategy amounts.

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
GENERAL REVENUE					
1 General Revenue Fund					
TRANSFERS					
Transfer from UTRGV (Agy 746)	$30,698,950	$26,743,330	$26,754,712	$21,000,000	$21,000,000
LAPSED APPROPRIATIONS					
Savings due to Hiring Freeze	$(373,859)	$0	$0	$0	$0
UNEXPENDED BALANCES AUTHORITY					
Art IX, Sec 14.03(i), Capital Budget UB (2016-17 GAA)	$336,375	$0	$0	$0	$0
TOTAL, General Revenue Fund	**$30,661,466**	**$26,743,330**	**$26,754,712**	**$21,000,000**	**$21,000,000**
TOTAL, ALL GENERAL REVENUE	**$30,661,466**	**$26,743,330**	**$26,754,712**	**$21,000,000**	**$21,000,000**
GENERAL REVENUE FUND - DEDICATED					
770 GR Dedicated - Estimated Other Educational and General Income Account No. 770					
TRANSFERS					

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
GENERAL REVENUE FUND - DEDICATED					
Transfer from UTRGV (Agy 746)	$0	$333,850	$333,850	$662,329	$662,329
BASE ADJUSTMENT					
Revised Receipts	$82,657	$(151,990)	$69,838	$0	$0
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	**$82,657**	**$181,860**	**$403,688**	**$662,329**	**$662,329**
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	**$82,657**	**$181,860**	**$403,688**	**$662,329**	**$662,329**
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	**$82,657**	**$181,860**	**$403,688**	**$662,329**	**$662,329**
TOTAL, GR & GR-DEDICATED FUNDS	**$30,744,123**	**$26,925,190**	**$27,158,400**	**$21,662,329**	**$21,662,329**
OTHER FUNDS					
810 Permanent Health Fund for Higher Education					
TRANSFERS					
Transfer from UTRGV (Agy 746)	$1,218,875	$1,249,500	$1,249,500	$1,249,500	$1,249,500

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
OTHER FUNDS					
UNEXPENDED BALANCES AUTHORITY					
Art IX, Sec 14.05, UB Authority within the Same Biennium (2018-19 GAA)	$(701,961)	$701,961	$0	$0	$0
Art IX, Sec 14.05, UB Authority within the Same Biennium (2016-17 GAA)	$1,125,096	$0	$0	$0	$0
BASE ADJUSTMENT					
Revised Receipts	$30,625	$34,347	$53,014	$0	$0
TOTAL, Permanent Health Fund for Higher Education	**$1,672,635**	**$1,985,808**	**$1,302,514**	**$1,249,500**	**$1,249,500**
TOTAL, ALL OTHER FUNDS	**$1,672,635**	**$1,985,808**	**$1,302,514**	**$1,249,500**	**$1,249,500**
GRAND TOTAL	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriation	0.0	0.0	0.0	239.8	242.2
TRANSFERS					
Transfer from UTRGV (Agy 746)	156.4	194.8	203.2	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number - Number Over(Below) Cap	0.0	31.0	34.2	0.0	0.0
TOTAL, ADJUSTED FTES	**156.4**	**225.8**	**237.4**	**239.8**	**242.2**

NUMBER OF 100% FEDERALLY FUNDED FTEs

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OBJECT OF EXPENSE	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1001 SALARIES AND WAGES	$7,889,955	$10,195,622	$12,301,314	$7,289,044	$7,289,044
1002 OTHER PERSONNEL COSTS	$272,859	$367,118	$338,453	$300,313	$300,313
1005 FACULTY SALARIES	$7,372,387	$8,569,382	$8,211,895	$8,211,895	$8,211,895
1010 PROFESSIONAL SALARIES	$88,132	$0	$0	$0	$0
2001 PROFESSIONAL FEES AND SERVICES	$159,280	$0	$0	$0	$0
2002 FUELS AND LUBRICANTS	$1,395	$0	$0	$0	$0
2003 CONSUMABLE SUPPLIES	$123,424	$0	$0	$0	$0
2004 UTILITIES	$725,064	$0	$0	$0	$0
2005 TRAVEL	$223,096	$504,502	$749,763	$720,263	$720,263
2006 RENT - BUILDING	$107,367	$0	$0	$0	$0
2007 RENT - MACHINE AND OTHER	$21,087	$0	$0	$0	$0
2008 DEBT SERVICE	$0	$0	$0	$0	$0
2009 OTHER OPERATING EXPENSE	$15,425,826	$9,224,374	$6,859,489	$6,390,314	$6,390,314
5000 CAPITAL EXPENDITURES	$6,886	$50,000	$0	$0	$0
OOE Total (Excluding Riders)	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**
OOE Total (Riders)					
Grand Total	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**

748 The University of Texas Rio Grande Valley School of Medicine

Goal/ *Objective* / **Outcome**	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1 Provide Instructional and Operations Support					
1 Instructional Programs					
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try	0.00%	90.00%	92.00%	94.00%	96.00%
KEY 2 % Medical School Graduates Practicing Primary Care in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 4 Percent of Medical Residency Completers Practicing in Texas	0.00%	0.00%	83.00%	83.00%	83.00%
5 Total Uncompensated Care Provided by Faculty	3,000.00	5,122.00	5,411.00	7,576.00	10,607.00
6 Total Net Patient Revenue by Faculty	2,899.00	3,459.00	6,061.00	10,001.00	14,850.00
KEY 7 Percent Allied Health Grads Passing Certif/Licensure Exam First Try	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 8 Percent Allied Health Graduates Licensed or Certified in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 9 Percent BSN Grads Passing National Licensing Exam First Try in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
10 Percent of BSN Graduates Who Are Licensed in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 11 Administrative (Instit Support) Cost As % of Total Expenditures	10.44%	10.44%	10.44%	10.44%	10.44%
KEY 12 % Medical School Graduates Practicing in Texas	0.00%	0.00%	0.00%	0.00%	0.00%

748 The University of Texas Rio Grande Valley School of Medicine

Goal/ *Objective* / **Outcome**	**Exp 2017**	**Est 2018**	**Bud 2019**	**BL 2020**	**BL 2021**
2 Provide Research Support					
1 Research Activities					
KEY **1 Total External Research Expenditures**	5,260.00	6,600.00	6,600.00	7,290.00	7,290.00
2 External Research Expends As % of State Appropriations for Research	0.00%	0.00%	0.00%	0.00%	0.00%

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

	2020			2021			Biennium	
Priority Item	**GR and GR/GR Dedicated**	**All Funds**	**FTEs**	**GR and GR Dedicated**	**All Funds**	**FTEs**	**GR and GR Dedicated**	**All Funds**
1 School of Medicine	$5,000,000	$5,000,000	22.0	$5,000,000	$5,000,000	22.0	$10,000,000	$10,000,000
2 Cervical Dysplasia & Cancer Imm Ctr	$2,200,000	$2,200,000	17.0	$2,200,000	$2,200,000	17.0	$4,400,000	$4,400,000
Total, Exceptional Items Request	**$7,200,000**	**$7,200,000**	**39.0**	**$7,200,000**	**$7,200,000**	**39.0**	**$14,400,000**	**$14,400,000**
Method of Financing								
General Revenue	$7,200,000	$7,200,000		$7,200,000	$7,200,000		$14,400,000	$14,400,000
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	$7,200,000	**$7,200,000**		**$7,200,000**	**$7,200,000**		**$14,400,000**	**$14,400,000**
Full Time Equivalent Positions			**39.0**			**39.0**		
Number of 100% Federally Funded FTEs								

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Goal/*Objective*/**STRATEGY**	**Base 2020**	**Base 2021**	**Exceptional 2020**	**Exceptional 2021**	**Total Request 2020**	**Total Request 2021**
1 Provide Instructional and Operations Support						
1 *Instructional Programs*						
1 MEDICAL EDUCATION	$0	$0	$0	$0	$0	$0
2 GRADUATE MEDICAL EDUCATION	0	0	0	0	0	0
2 *Operations - Staff Benefits*						
1 STAFF GROUP INSURANCE PREMIUMS	481,549	481,549	0	0	481,549	481,549
3 *Operations - Statutory Funds*						
1 TEXAS PUBLIC EDUCATION GRANTS	180,780	180,780	0	0	180,780	180,780
TOTAL, GOAL 1	**$662,329**	**$662,329**	**$0**	**$0**	**$662,329**	**$662,329**
2 Provide Research Support						
1 *Research Activities*						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**
3 Provide Infrastructure Support						
1 *Operations and Maintenance*						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
TOTAL, GOAL 3	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Goal/*Objective*/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
4 Provide Non-Formula Support						
1 *Instruction/Operation*						
1 SCHOOL OF MEDICINE	$21,000,000	$21,000,000	$5,000,000	$5,000,000	$26,000,000	$26,000,000
2 *Exceptional Item Request*						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,200,000	2,200,000	2,200,000	2,200,000
TOTAL, GOAL 4	**$21,000,000**	**$21,000,000**	**$7,200,000**	**$7,200,000**	**$28,200,000**	**$28,200,000**
5 Tobacco Funds						
1 *Tobacco Earnings for Research*						
1 TOBACCO-PERMANENT HEALTH FUND	1,249,500	1,249,500	0	0	1,249,500	1,249,500
TOTAL, GOAL 5	**$1,249,500**	**$1,249,500**	**$0**	**$0**	**$1,249,500**	**$1,249,500**
TOTAL, AGENCY STRATEGY REQUEST	**$22,911,829**	**$22,911,829**	**$7,200,000**	**$7,200,000**	**$30,111,829**	**$30,111,829**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	**$22,911,829**	**$22,911,829**	**$7,200,000**	**$7,200,000**	**$30,111,829**	**$30,111,829**

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Goal/*Objective*/**STRATEGY**	**Base 2020**	**Base 2021**	**Exceptional 2020**	**Exceptional 2021**	**Total Request 2020**	**Total Request 2021**
General Revenue Funds:						
1 General Revenue Fund	$21,000,000	$21,000,000	$7,200,000	$7,200,000	$28,200,000	$28,200,000
	$21,000,000	**$21,000,000**	**$7,200,000**	**$7,200,000**	**$28,200,000**	**$28,200,000**
General Revenue Dedicated Funds:						
770 Est. Other Educational & General	662,329	662,329	0	0	662,329	662,329
	$662,329	**$662,329**	**$0**	**$0**	**$662,329**	**$662,329**
Other Funds:						
810 Perm Health Fund Higher Ed, est	1,249,500	1,249,500	0	0	1,249,500	1,249,500
	$1,249,500	**$1,249,500**	**$0**	**$0**	**$1,249,500**	**$1,249,500**
TOTAL, METHOD OF FINANCING	**$22,911,829**	**$22,911,829**	**$7,200,000**	**$7,200,000**	**$30,111,829**	**$30,111,829**
FULL TIME EQUIVALENT POSITIONS	**239.8**	**242.2**	**39.0**	**39.0**	**278.8**	**281.2**

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Goal/ *Objective* / **Outcome**

	BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
1 Provide Instructional and Operations Support						
1 *Instructional Programs*						
KEY **1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try**						
	94.00%	96.00%			94.00%	96.00%
KEY **2 % Medical School Graduates Practicing Primary Care in Texas**						
	0.00%	0.00%			0.00%	0.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area						
	0.00%	0.00%			0.00%	0.00%
KEY **4 Percent of Medical Residency Completers Practicing in Texas**						
	83.00%	83.00%			83.00%	83.00%
5 Total Uncompensated Care Provided by Faculty						
	7,576.00	10,607.00			7,576.00	10,607.00
6 Total Net Patient Revenue by Faculty						
	10,001.00	14,850.00			10,001.00	14,850.00
KEY **7 Percent Allied Health Grads Passing Certif/Licensure Exam First Try**						
	0.00%	0.00%			0.00%	0.00%
KEY **8 Percent Allied Health Graduates Licensed or Certified in Texas**						
	0.00%	0.00%			0.00%	0.00%

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Goal/ *Objective* / **Outcome**	BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
KEY **9 Percent BSN Grads Passing National Licensing Exam First Try in Texas**						
	0.00%	0.00%			0.00%	0.00%
10 Percent of BSN Graduates Who Are Licensed in Texas						
	0.00%	0.00%			0.00%	0.00%
KEY **11 Administrative (Instit Support) Cost As % of Total Expenditures**						
	10.44%	10.44%			10.44%	10.44%
KEY **12 % Medical School Graduates Practicing in Texas**						
	0.00%	0.00%			0.00%	0.00%
2 Provide Research Support						
1 *Research Activities*						
KEY **1 Total External Research Expenditures**						
	7,290.00	7,290.00			7,290.00	7,290.00
2 External Research Expends As % of State Appropriations for Research						
	0.00%	0.00%			0.00%	0.00%

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Instructional Programs — Service Categories:

STRATEGY: 1 Medical Education — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Output Measures:						
	1 Minority Graduates As a Percentage of Total Graduates (All Schools)	0.00%	0.00 %	0.00 %	45.00 %	55.00 %
	2 Minority Graduates As a Percent of Total MD/DO Graduates	0.00%	0.00 %	0.00 %	49.00 %	55.00 %
	3 Total Number of Outpatient Visits	23,578.00	33,913.00	47,478.00	66,469.00	93,057.00
	4 Total Number of Inpatient Days	1,537.00	2,522.00	3,531.00	4,943.00	6,920.00
	5 Total Number of Postdoctoral Research Trainees (All Schools)	0.00	0.00	0.00	0.00	0.00
Efficiency Measures:						
KEY	1 Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	0.00	0.00	0.00	0.00	0.00
Explanatory/Input Measures:						
KEY	1 Minority Admissions As % of Total First-year Admissions (All Schools)	49.00%	55.00 %	55.00 %	55.00 %	55.00 %
KEY	2 Minority MD Admissions As % of Total MD Admissions	49.00%	55.00 %	55.00 %	55.00 %	55.00 %
KEY	3 % Medical School Graduates Entering a Primary Care Residency	0.00%	0.00 %	0.00 %	20.00 %	20.00 %
KEY	4 Average Student Loan Debt for Medical School Graduates	0.00	0.00	0.00	65,000.00	65,000.00

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Instructional Programs — Service Categories:

STRATEGY: 1 Medical Education — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
KEY	5 Percent of Medical School Graduates with Student Loan Debt	0.00 %	0.00 %	0.00 %	85.00 %	85.00 %
KEY	6 Average Financial Aid Award Per Full-time Student	0.00	0.00	0.00	0.00	0.00
KEY	7 Percent of Full-time Students Receiving Financial Aid	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$907,306	$2,414,452	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$1,523,768	$32,017	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$2,431,074**	**$2,446,469**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$2,431,074	$2,446,469	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$2,431,074**	**$2,446,469**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$2,431,074**	**$2,446,469**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**1.5**	**14.9**	**14.9**	**14.9**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	1	Instructional Programs	Service Categories:		
STRATEGY:	1	Medical Education	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$4,877,543	$0	$(4,877,543)	$(4,877,543)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			$(4,877,543)	**Total of Explanation of Biennial Change**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Instructional Programs — Service Categories:

STRATEGY: 2 Graduate Medical Education — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Output Measures:						
KEY 1	Total Number of MD or DO Residents	99.00	139.00	166.00	196.00	200.00
Explanatory/Input Measures:						
KEY 1	Minority MD or DO Residents As a Percent of Total MD or DO Residents	57.00 %	60.00 %	55.00 %	57.00 %	57.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$550,080	$465,199	$0	$0
1002	OTHER PERSONNEL COSTS	$0	$2,640	$3,696	$0	$0
2005	TRAVEL	$0	$14,500	$15,500	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$9,320	$92,145	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$576,540**	**$576,540**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$576,540	$576,540	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$576,540**	**$576,540**	**$0**	**$0**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Instructional Programs — Service Categories:

STRATEGY: 2 Graduate Medical Education — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$576,540**	**$576,540**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**6.6**	**3.4**	**3.4**	**3.4**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Graduate Medical Education formula allocates funding based on the number of medical residents. These funds shall be used to increase the number of resident slots in the State of Texas as well as for faculty costs related to GME.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$1,153,080	$0	$(1,153,080)	$(1,153,080)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			$(1,153,080)	**Total of Explanation of Biennial Change**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 2 Operations - Staff Benefits — Service Categories:

STRATEGY: 1 Staff Group Insurance Premiums — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$42,342	$87,540	$268,102	$481,549	$481,549
TOTAL, OBJECT OF EXPENSE		**$42,342**	**$87,540**	**$268,102**	**$481,549**	**$481,549**
Method of Financing:						
770	Est. Other Educational & General	$42,342	$87,540	$268,102	$481,549	$481,549
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$42,342**	**$87,540**	**$268,102**	**$481,549**	**$481,549**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$481,549**	**$481,549**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$42,342**	**$87,540**	**$268,102**	**$481,549**	**$481,549**
FULL TIME EQUIVALENT POSITIONS:		**0.0**				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	2	Operations - Staff Benefits	Service Categories:		
STRATEGY:	1	Staff Group Insurance Premiums	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$355,642	$963,098	$607,456	$607,456	Due to increase in employees.
			$607,456	**Total of Explanation of Biennial Change**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 3 Operations - Statutory Funds — Service Categories:

STRATEGY: 1 Texas Public Education Grants — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$40,315	$94,320	$135,586	$180,780	$180,780
TOTAL, OBJECT OF EXPENSE		**$40,315**	**$94,320**	**$135,586**	**$180,780**	**$180,780**
Method of Financing:						
770	Est. Other Educational & General	$40,315	$94,320	$135,586	$180,780	$180,780
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$40,315**	**$94,320**	**$135,586**	**$180,780**	**$180,780**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$180,780**	**$180,780**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$40,315**	**$94,320**	**$135,586**	**$180,780**	**$180,780**
FULL TIME EQUIVALENT POSITIONS:		**0.0**				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	3	Operations - Statutory Funds	Service Categories:		
STRATEGY:	1	Texas Public Education Grants	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$229,906	$361,560	$131,654	$131,654	Due to increase in enrollment growth.
			$131,654	**Total of Explanation of Biennial Change**

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GOAL: 2 Provide Research Support
OBJECTIVE: 1 Research Activities — Service Categories:
STRATEGY: 1 Research Enhancement — Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$1,499,414	$1,303,988	$0	$0
1002	OTHER PERSONNEL COSTS	$0	$5,296	$14,524	$0	$0
2005	TRAVEL	$0	$11,080	$14,000	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$57,773	$241,051	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$1,573,563**	**$1,573,563**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$1,573,563	$1,573,563	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$1,573,563**	**$1,573,563**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$1,573,563**	**$1,573,563**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**17.0**	**16.2**	**16.2**	**16.2**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates a fixed amount per year to each institution in addition to a legislatively determined percentage of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

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GOAL:	2	Provide Research Support			
OBJECTIVE:	1	Research Activities	Service Categories:		
STRATEGY:	1	Research Enhancement	Service: 21	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$3,147,126	$0	$(3,147,126)	$(3,147,126)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			$(3,147,126)	**Total of Explanation of Biennial Change**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 3 Provide Infrastructure Support

OBJECTIVE: 1 Operations and Maintenance — Service Categories:

STRATEGY: 1 E&G Space Support — Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$1,146,553	$828,631	$0	$0
1002	OTHER PERSONNEL COSTS	$0	$15,600	$19,920	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$0	$309,589	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$1,162,153**	**$1,158,140**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$1,162,153	$1,158,140	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$1,162,153**	**$1,158,140**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$1,162,153**	**$1,158,140**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**39.0**	**30.0**	**30.0**	**30.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	3	Provide Infrastructure Support			
OBJECTIVE:	1	Operations and Maintenance	Service Categories:		
STRATEGY:	1	E&G Space Support	Service: 10	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,320,293	$0	$(2,320,293)	$(2,320,293)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			$(2,320,293)	**Total of Explanation of Biennial Change**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation — Service Categories:

STRATEGY: 1 School of Medicine — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$7,175,685	$5,745,070	$6,869,520	$6,869,520	$6,869,520
1002	OTHER PERSONNEL COSTS	$76,697	$38,179	$56,753	$56,753	$56,753
1005	FACULTY SALARIES	$6,834,193	$7,999,084	$7,735,618	$7,735,618	$7,735,618
1010	PROFESSIONAL SALARIES	$88,132	$0	$0	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$159,280	$0	$0	$0	$0
2002	FUELS AND LUBRICANTS	$1,395	$0	$0	$0	$0
2003	CONSUMABLE SUPPLIES	$123,424	$0	$0	$0	$0
2004	UTILITIES	$725,064	$0	$0	$0	$0
2005	TRAVEL	$222,524	$478,922	$720,263	$720,263	$720,263
2006	RENT - BUILDING	$105,017	$0	$0	$0	$0
2007	RENT - MACHINE AND OTHER	$20,241	$0	$0	$0	$0
2008	DEBT SERVICE	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$15,122,928	$6,688,745	$5,617,846	$5,617,846	$5,617,846
5000	CAPITAL EXPENDITURES	$6,886	$50,000	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$30,661,466**	**$21,000,000**	**$21,000,000**	**$21,000,000**	**$21,000,000**

Method of Financing:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation — Service Categories:

STRATEGY: 1 School of Medicine — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1	General Revenue Fund	$30,661,466	$21,000,000	$21,000,000	$21,000,000	$21,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$30,661,466**	**$21,000,000**	**$21,000,000**	**$21,000,000**	**$21,000,000**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$21,000,000**	**$21,000,000**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$30,661,466**	**$21,000,000**	**$21,000,000**	**$21,000,000**	**$21,000,000**
FULL TIME EQUIVALENT POSITIONS:		**156.4**	**161.7**	**172.9**	**175.3**	**177.7**

STRATEGY DESCRIPTION AND JUSTIFICATION:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	4	Provide Non-Formula Support			
OBJECTIVE:	1	Instruction/Operation	Service Categories:		
STRATEGY:	1	School of Medicine	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

As the UTRGV School of Medicine continues to add a class of 50-55 medical students per year, reaching a total of 205-220 medical students by the end of the 2018-2019 biennia, the demands for faculty time and efforts and student support across all departments continues to increase.
Legislative funding at an appropriate level is essential in obtaining full accreditation by the Liaison Committee of Medical Education (LCME).

The University of Texas Rio Grande Valley School of Medicine offers an exceptionally innovative learning experience designed to instill students with scientific, clinical and research expertise of the highest professional standards.
Our goal is to attract the best talent from the Valley, the state, the country and beyond for faculty and staff positions. We are fortunate to have laid some of this groundwork over the past 15 years through the Regional Academic Health Centers in Harlingen and Edinburg. The UTRGV School of Medicine opened in the summer of 2016 and welcomed 55 students into its charter class. Since such time, another two classes have enrolled for a total of 159 students.
Our mission is to:

- Educate the next generation of compassionate physicians and biomedical scientist who are dedicated to serving diverse populations.
- Advance research in diseases that will lead to innovative treatments that will benefit patients.
- Expand health care services with primary and specialty care clinics throughout the Rio Grande

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non -Formula Support.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation — Service Categories:

STRATEGY: 1 School of Medicine — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$42,000,000	$42,000,000	$0	$0	No Change
			$0	**Total of Explanation of Biennial Change**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 2 Exceptional Item Request — Service Categories:

STRATEGY: 1 Exceptional Item Request — Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$0	$0	$0	$0
1005	FACULTY SALARIES	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$0	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$0**	**$0**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$0	$0	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$0**	**$0**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$0**	**$0**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**0.0**	**0.0**	**0.0**	**0.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	4	Provide Non-Formula Support			
OBJECTIVE:	2	Exceptional Item Request	Service Categories:		
STRATEGY:	1	Exceptional Item Request	Service: NA	Income: NA	Age: NA

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$0	$0	$0	$0	No Change
			$0	**Total of Explanation of Biennial Change**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 5 Tobacco Funds

OBJECTIVE: 1 Tobacco Earnings for Research — Service Categories:

STRATEGY: 1 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$714,270	$347,199	$419,524	$419,524	$419,524
1002	OTHER PERSONNEL COSTS	$196,162	$305,403	$243,560	$243,560	$243,560
1005	FACULTY SALARIES	$538,194	$570,298	$476,277	$476,277	$476,277
2005	TRAVEL	$572	$0	$0	$0	$0
2006	RENT - BUILDING	$2,350	$0	$0	$0	$0
2007	RENT - MACHINE AND OTHER	$846	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$220,241	$762,908	$163,153	$110,139	$110,139
TOTAL, OBJECT OF EXPENSE		**$1,672,635**	**$1,985,808**	**$1,302,514**	**$1,249,500**	**$1,249,500**
Method of Financing:						
810	Perm Health Fund Higher Ed, est	$1,672,635	$1,985,808	$1,302,514	$1,249,500	$1,249,500
SUBTOTAL, MOF (OTHER FUNDS)		**$1,672,635**	**$1,985,808**	**$1,302,514**	**$1,249,500**	**$1,249,500**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$1,249,500**	**$1,249,500**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$1,672,635**	**$1,985,808**	**$1,302,514**	**$1,249,500**	**$1,249,500**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**0.0**	**0.0**	**0.0**	**0.0**

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	5	Tobacco Funds			
OBJECTIVE:	1	Tobacco Earnings for Research	Service Categories:		
STRATEGY:	1	Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution's allocation of the Permanent Health Fund for Higher Education established by Section 63.001 of the Texas Education Code. The purpose of these funds includes medical research, health education, treatment programs, or state matching funds for the eminent scholars fund program.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$3,288,322	$2,499,000	$(789,322)	$(789,322)	Decrease in Permanent Health Fund estimated earnings.
			$(789,322)	**Total of Explanation of Biennial Change**

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**
METHODS OF FINANCE (INCLUDING RIDERS):				**$22,911,829**	**$22,911,829**
METHODS OF FINANCE (EXCLUDING RIDERS):	**$32,416,758**	**$28,910,998**	**$28,460,914**	**$22,911,829**	**$22,911,829**
FULL TIME EQUIVALENT POSITIONS:	**156.4**	**225.8**	**237.4**	**239.8**	**242.2**

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE

85th Regular Session, Agency Submission, Version 1

Agency Code: 746		**Agency:** The University of Texas Rio Grande Valley			**Prepared By:** Richard Anderson					
Date:					**18-19**	**Requested**	**Requested**	**Biennial Total**	**Biennial Difference**	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name	**Base**	**2020**	**2021**	**20-21**	**$**	**%**
E	Instructional and Operations Support for Medical School	E.1.1	MEDICAL EDUCATION		Medical Education	$4,930,698	$2,465,349	$2,465,349	$4,930,698	-	0.0%
E	Instructional and Operations Support for Medical School	E.1.2	GRADUATE MEDICAL EDUCATION		Graduate Medical Education	$1,153,080	$576,540	$576,540	$1,153,080	-	0.0%
E	Instructional and Operations Support for Medical School	E.2.1	STAFF GROUP INSURANCE PREMIUMS		Staff Group Insurance Premiums	$510,317	$249,468	$260,849	$510,317	-	0.0%
E	Instructional and Operations Support for Medical School	E.3.1	TEXAS PUBLIC EDUCATION GRANTS		Texas Public Education Grants	$100,216	$50,108	$50,108	$100,216	-	0.0%
F	Provide Research support Medical School	F.1.1	RESEARCH ENHANCEMENT MEDICAL SCHOOL		Research Enhancement Medical School	$3,147,126	$1,573,563	$1,573,563	$3,147,126	-	0.0%
G	Infrastructure Support Medical School	G.1.1	E&G SPACE SUPPORT MEDICAL SCHOOL		E&G Space Support Medical School	$2,324,306	$1,162,153	$1,162,153	$2,324,306	-	0.0%
H	Non-Formula support Medical School	H.1.1	SCHOOL OF MEDICINE		School of Medicine	$42,000,000	$26,000,000	$26,000,000	$52,000,000	10,000,000	23.8%
I	Tobacco Funds	I.1.1	TOBACCO - PERMANENT HEALTH FUND		Tobacco - Permanent Health Fund	$2,499,000	$1,249,500	$1,249,500	$2,499,000	-	0.0%
H	Non-Formula support Medical School	1	EXCEPTIONAL ITEM REQUEST		Exceptional Item Request		$2,200,000	$2,200,000	$4,400,000	4,400,000	
					Totals	$56,664,743	$35,526,681	$35,538,062	$71,064,743	14,400,000	25.4%

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: School of Medicine		
	Item Priority: 1		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > $50,000: No		
	Includes Funding for the Following Strategy or Strategies: 04-01-01 School of Medicine		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	210,000	210,000
1005	FACULTY SALARIES	3,819,200	3,819,200
2005	TRAVEL	100,000	100,000
2009	OTHER OPERATING EXPENSE	870,800	870,800
	TOTAL, OBJECT OF EXPENSE	**$5,000,000**	**$5,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	5,000,000	5,000,000
	TOTAL, METHOD OF FINANCING	**$5,000,000**	**$5,000,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		22.00	22.00

DESCRIPTION / JUSTIFICATION:

As the UTRGV School of Medicine continues to add a class of 50-55 medical students per year, reaching a total of 205-220 medical students by the end of the 2018-2019 biennia, the demands for faculty time and efforts and student support across all departments continues to increase.
Legislative funding at an appropriate level is essential in obtaining full accreditation by the Liaison Committee of Medical Education (LCME).

The University of Texas Rio Grande Valley School of Medicine offers an exceptionally innovative learning experience designed to instill students with scientific, clinical and research expertise of the highest professional standards.
Our goal is to attract the best talent from the Valley, the state, the country and beyond for faculty and staff positions. We are fortunate to have laid some of this groundwork over the past 15 years through the Regional Academic Health Centers in Harlingen and Edinburg. The UTRGV School of Medicine opened in the summer of 2016 and welcomed 55 students into its charter class. Since such time, another two classes have enrolled for a total of 159 students.
Our mission is to:

- Educate the next generation of compassionate physicians and biomedical scientist who are dedicated to serving diverse populations.
- Advance research in diseases that will lead to innovative treatments that will benefit patients.
- Expand health care services with primary and specialty care clinics throughout the Rio Grande

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

CODE	DESCRIPTION	Excp 2020	Excp 2021

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Special Item Information.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

To continue initiative as laid out on exceptional requests.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2022	2023	2024
$5,000,000	$5,000,000	$5,000,000

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: Cervical Dysplasia and Cancer Immunology Center		
	Item Priority: 2		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > $50,000: No		
	Includes Funding for the Following Strategy or Strategies: 04-02-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,361,100	1,361,100
1005	FACULTY SALARIES	633,150	633,150
2009	OTHER OPERATING EXPENSE	205,750	205,750
	TOTAL, OBJECT OF EXPENSE	**$2,200,000**	**$2,200,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,200,000	2,200,000
	TOTAL, METHOD OF FINANCING	**$2,200,000**	**$2,200,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		17.00	17.00

DESCRIPTION / JUSTIFICATION:

The University of Texas Medical Branch at Galveston currently operates and provides uncompensated care at the Cervical Dysplasia and Cancer Stop Clinic in McAllen; UTMB has agreed to the transfer of the operation to UTRGV. The funding requested will allow for expanded cervical screening services and provide unique educational opportunities for our graduate medical students. In addition, the research activities would investigate how cervical and related cancers affect Hispanic women in the Rio Grande Valley, in particular. Faculty and scientists would coordinate their efforts with departments of obstetrics and gynecology, human genetics, and microbiology and immunology.

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Special Item Information.

PCLS TRACKING KEY:

Agency code: **748** Agency name:

The University of Texas Rio Grande Valley School of Medicine

CODE	DESCRIPTION	Excp 2020	Excp 2021

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

To continue initiative as laid out on exceptional requests.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2022	2023	2024
$2,200,000	$2,200,000	$2,200,000

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Code	Description	Excp 2020	Excp 2021
Item Name:	School of Medicine		
Allocation to Strategy:	4-1-1 School of Medicine		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	210,000	210,000
1005	FACULTY SALARIES	3,819,200	3,819,200
2005	TRAVEL	100,000	100,000
2009	OTHER OPERATING EXPENSE	870,800	870,800
TOTAL, OBJECT OF EXPENSE		**$5,000,000**	**$5,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	5,000,000	5,000,000
TOTAL, METHOD OF FINANCING		**$5,000,000**	**$5,000,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		22.0	22.0

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Code	Description	Excp 2020	Excp 2021
Item Name:	Cervical Dysplasia and Cancer Immunology Center		
Allocation to Strategy:	4-2-1 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,361,100	1,361,100
1005	FACULTY SALARIES	633,150	633,150
2009	OTHER OPERATING EXPENSE	205,750	205,750
TOTAL, OBJECT OF EXPENSE		**$2,200,000**	**$2,200,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,200,000	2,200,000
TOTAL, METHOD OF FINANCING		**$2,200,000**	**$2,200,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		17.0	17.0

Agency Code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation Service Categories:

STRATEGY: 1 School of Medicine Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2020	Excp 2021
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	210,000	210,000
1005	FACULTY SALARIES	3,819,200	3,819,200
2005	TRAVEL	100,000	100,000
2009	OTHER OPERATING EXPENSE	870,800	870,800
	Total, Objects of Expense	**$5,000,000**	**$5,000,000**
METHOD OF FINANCING:			
1	General Revenue Fund	5,000,000	5,000,000
	Total, Method of Finance	**$5,000,000**	**$5,000,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		22.0	22.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

School of Medicine

Agency Code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 2 Exceptional Item Request — Service Categories:

STRATEGY: 1 Exceptional Item Request — Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Excp 2020	Excp 2021
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,361,100	1,361,100
1005	FACULTY SALARIES	633,150	633,150
2009	OTHER OPERATING EXPENSE	205,750	205,750
	Total, Objects of Expense	**$2,200,000**	**$2,200,000**
METHOD OF FINANCING:			
1	General Revenue Fund	2,200,000	2,200,000
	Total, Method of Finance	**$2,200,000**	**$2,200,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		17.0	17.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Cervical Dysplasia and Cancer Immunology Center

University of Texas at Rio Grande Valley (746)
Estimated Funds Outside the Institution's Bill Pattern
2018-19 and 2020-21 Biennia

	Medical Unit							
	2018 - 2019 Biennium				2020 - 2021 Biennium			
	FY 2018 Revenue	FY 2019 Revenue	Biennium Total	Percent of Total	FY 2020 Revenue	FY 2021 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	$ 26,743,331	$ 26,754,712	$ 53,498,043		$ 27,289,806	$ 27,835,602	$ 55,125,409	
Tuition and Fees (net of Discounts and Allowances)	385,640	530,500	916,140		707,300	707,300	1,414,600	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	27,128,971	27,285,212	54,414,183	38.6%	27,997,106	28,542,902	56,540,009	56.0%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	2,053,900	4,310,800	6,364,700		4,397,016	4,484,956	8,881,972	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	2,925,000	2,925,000		3,027,375	3,133,333	6,160,708	
Total	2,053,900	7,235,800	9,289,700	6.6%	7,424,391	7,618,289	15,042,680	14.9%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	818,576	1,139,298	1,957,874		1,518,914	1,518,914	3,037,828	
Federal Grants and Contracts	2,226,463	2,629,085	4,855,548		2,721,103	2,816,342	5,537,445	
State Grants and Contracts	-	-	-				-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	4,829,095	37,553,835	42,382,930		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	294,055	294,055				-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	8,421,396	10,105,675	18,527,071		10,307,789	10,513,945	20,821,734	
Auxiliary Enterprises (net)	-	-	-				-	
Other Income	961,643	8,164,992	9,126,635		-	-	-	
Total	17,257,173	59,886,940	77,144,113	54.8%	14,547,806	14,849,201	29,397,007	29.1%
TOTAL SOURCES	$ 46,440,044	$ 94,407,952	$ 140,847,996	100.0%	$ 49,969,303	$ 51,010,392	$ 100,979,695	100.0%

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	REVENUE LOSS 2021	REVENUE LOSS Biennial Total	REDUCTION AMOUNT 2020	REDUCTION AMOUNT 2021	REDUCTION AMOUNT Biennial Total	PROGRAM AMOUNT 2020	PROGRAM AMOUNT 2021	TARGET Biennial Total
1 School of Medicine Non-Formula Item (1st 2.5%)									
Category: Programs - Service Reductions (Contracted)									
Item Comment: A reduction to the nascent school of medicine will place at risk the ability of the institution to secure accreditation (the institution currently operates under provisional accreditation).									
Strategy: 4-1-1 School of Medicine									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$525,000	$525,000	$1,050,000	$21,000,000	$21,000,000	$42,000,000
General Revenue Funds Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**
Item Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

2 School of Medicine Non-Formula Item (2nd 2.5%)

Category: Programs - Service Reductions (Contracted)

Item Comment: A reduction to the nascent school of medicine will place at risk the ability of the institution to secure accreditation (the institution currently operates under provisional accreditation).

Strategy: 4-1-1 School of Medicine

General Revenue Funds

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	REVENUE LOSS 2021	REVENUE LOSS Biennial Total	REDUCTION AMOUNT 2020	REDUCTION AMOUNT 2021	REDUCTION AMOUNT Biennial Total	PROGRAM AMOUNT 2020	PROGRAM AMOUNT 2021	TARGET Biennial Total
1 General Revenue Fund	$0	$0	$0	$525,000	$525,000	$1,050,000	$21,000,000	$21,000,000	$42,000,000
General Revenue Funds Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**
Item Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

3 School of Medicine Non-Formula Item (3rd 2.5%)

Category: Programs - Service Reductions (Contracted)

Item Comment: A reduction to the nascent school of medicine will place at risk the ability of the institution to secure accreditation (the institution currently operates under provisional accreditation).

Strategy: 4-1-1 School of Medicine

General Revenue Funds

1 General Revenue Fund	$0	$0	$0	$525,000	$525,000	$1,050,000	$21,000,000	$21,000,000	$42,000,000
General Revenue Funds Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**
Item Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

4 School of Medicine Non-Formula Item (4th 2.5%)

Category: Programs - Service Reductions (Contracted)

Item Comment: A reduction to the nascent school of medicine will place at risk the ability of the institution to secure accreditation (the institution currently operates under provisional accreditation).

Strategy: 4-1-1 School of Medicine

Agency code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	REVENUE LOSS 2021	REVENUE LOSS Biennial Total	REDUCTION AMOUNT 2020	REDUCTION AMOUNT 2021	REDUCTION AMOUNT Biennial Total	PROGRAM AMOUNT 2020	PROGRAM AMOUNT 2021	PROGRAM AMOUNT Biennial Total	TARGET
General Revenue Funds										
1 General Revenue Fund	$0	$0	$0	$525,000	$525,000	$1,050,000	$21,000,000	$21,000,000	$42,000,000	
General Revenue Funds Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**	
Item Total	**$0**	**$0**	**$0**	**$525,000**	**$525,000**	**$1,050,000**	**$21,000,000**	**$21,000,000**	**$42,000,000**	
FTE Reductions (From FY 2020 and FY 2021 Base Request)										
AGENCY TOTALS										
General Revenue Total				**$2,100,000**	**$2,100,000**	**$4,200,000**	**$84,000,000**	**$84,000,000**	**$168,000,000**	**$4,200,000**
Agency Grand Total	**$0**	**$0**	**$0**	**$2,100,000**	**$2,100,000**	**$4,200,000**	**$84,000,000**	**$84,000,000**	**$168,000,000**	**$4,200,000**
Difference, Options Total Less Target										
Agency FTE Reductions (From FY 2020 and FY 2021 Base Request)										
Article Total				**$2,100,000**	**$2,100,000**	**$4,200,000**	**$84,000,000**	**$84,000,000**	**$168,000,000**	
Statewide Total				**$2,100,000**	**$2,100,000**	**$4,200,000**	**$84,000,000**	**$84,000,000**	**$168,000,000**	

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Gross Tuition					
Gross Resident Tuition	343,336	615,700	884,250	1,179,000	1,179,000
Gross Non-Resident Tuition	105,457	196,500	294,750	393,000	393,000
Gross Tuition	**448,793**	**812,200**	**1,179,000**	**1,572,000**	**1,572,000**
Less: Resident Waivers and Exemptions (excludes Hazlewood)	0	0	0	0	0
Less: Non-Resident Waivers and Exemptions	(50,489)	(131,000)	(196,500)	(262,000)	(262,000)
Less: Hazlewood Exemptions	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	**398,304**	**681,200**	**982,500**	**1,310,000**	**1,310,000**
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(40,315)	(94,320)	(135,586)	(180,780)	(180,780)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	**357,989**	**586,880**	**846,914**	**1,129,220**	**1,129,220**

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	3,467	6,240	9,000	12,000	12,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	**361,456**	**593,120**	**855,914**	**1,141,220**	**1,141,220**
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	0	0	0	0	0
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	**0**	**0**	**0**	**0**	**0**
Subtotal, Other Educational and General Income	**361,456**	**593,120**	**855,914**	**1,141,220**	**1,141,220**
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(157,577)	(253,609)	(293,962)	(293,962)	(293,962)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(161,537)	(251,971)	(293,850)	(293,850)	(293,850)
Less: Staff Group Insurance Premiums	(42,342)	(87,540)	(268,102)	(481,549)	(481,549)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	**0**	**0**	**0**	**71,859**	**71,859**
Reconciliation to Summary of Request for FY 2017-2019					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	40,315	94,320	135,586	180,780	180,780
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	42,342	87,540	268,102	481,549	481,549
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	**82,657**	**181,860**	**403,688**	**734,188**	**734,188**

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	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2017, 2018, 2019)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	2,418,100	2,925,000	2,925,000	0	0
Subtotal, General Revenue Transfers	**2,418,100**	**2,925,000**	**2,925,000**	**0**	**0**
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	**949,388**	**1,048,840**	**1,512,750**	**2,017,000**	**2,017,000**
Indirect Cost Recovery (Sec. 145.001(d))	**1,455,387**	**1,605,686**	**1,166,816**	**1,166,816**	**1,166,816**
Correctional Managed Care Contracts	**0**	**0**	**0**	**0**	**0**

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		E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages						
GR %	72.14%					
GR-D/Other %	27.86%					
Total Percentage	100.00%					
FULL TIME ACTIVES						
1a Employee Only		95	69	26	95	213
2a Employee and Children		20	14	6	20	38
3a Employee and Spouse		15	11	4	15	36
4a Employee and Family		31	22	9	31	60
5a Eligible, Opt Out		0	0	0	0	0
6a Eligible, Not Enrolled		0	0	0	0	0
Total for This Section		**161**	**116**	**45**	**161**	**347**
PART TIME ACTIVES						
1b Employee Only		0	0	0	0	0
2b Employee and Children		0	0	0	0	0
3b Employee and Spouse		0	0	0	0	1
4b Employee and Family		0	0	0	0	1
5b Eligble, Opt Out		0	0	0	0	0
6b Eligible, Not Enrolled		0	0	0	0	0
Total for This Section		**0**	**0**	**0**	**0**	**2**
Total Active Enrollment		**161**	**116**	**45**	**161**	**349**

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligble, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**0**	**0**	**0**	**0**	**0**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	95	69	26	95	213
2e Employee and Children	20	14	6	20	38
3e Employee and Spouse	15	11	4	15	36
4e Employee and Family	31	22	9	31	60
5e Eligble, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**161**	**116**	**45**	**161**	**347**

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	95	69	26	95	213
2f Employee and Children	20	14	6	20	38
3f Employee and Spouse	15	11	4	15	37
4f Employee and Family	31	22	9	31	61
5f Eligble, Opt Out	0	0	0	0	0
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**161**	**116**	**45**	**161**	**349**

Schedule 4: Computation of OASI

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency 748 The University of Texas Rio Grande Valley School of Medicine

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2017		2018		2019		2020		2021	
	% to Total	**Allocation of OASI**	**% to Total**	**Allocation of OASI**	**% to Total**	**Allocation of OASI**	**% to Total**	**Allocation of OASI**	**% to Total**	**Allocation of OASI**
General Revenue (% to Total)	80.2574	$640,579	72.1400	$656,690	72.3200	$768,038	72.3200	$768,038	72.3200	$768,038
Other Educational and General Funds (% to Total)	19.7426	$157,577	27.8600	$253,609	27.6800	$293,962	27.6800	$293,962	27.6800	$293,962
Health-Related Institutions Patient Income (% to Total)	0.0000	$0	0.0000	$0	0.0000	$0	0.0000	$0	0.0000	$0
Grand Total, OASI (100%)	100.0000	**$798,156**	100.0000	**$910,299**	100.0000	**$1,062,000**	100.0000	**$1,062,000**	100.0000	**$1,062,000**

748 The University of Texas Rio Grande Valley School of Medicine

Description	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	5,553,544	7,424,132	9,313,235	9,313,235	9,313,235
Employer Contribution to TRS Retirement Programs	377,641	504,841	633,300	633,300	633,300
Gross Educational and General Payroll - Subject To ORP Retirement	6,675,348	6,054,167	6,489,394	6,489,394	6,489,394
Employer Contribution to ORP Retirement Programs	440,573	399,575	428,300	428,300	428,300
Proportionality Percentage					
General Revenue	80.2573 %	72.1400 %	72.3200 %	72.3200 %	72.3200 %
Other Educational and General Income	19.7427 %	27.8600 %	27.6800 %	27.6800 %	27.6800 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	161,538	251,970	293,851	293,851	293,851
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	6,675,348	6,054,167	6,489,394	6,489,394	6,489,394
Total Differential	126,832	115,029	123,298	123,298	123,298

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Activity	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
A. PUF Bond Proceeds Allocation	2,574,668	7,631,083	10,000,000	10,000,000	10,000,000
Project Allocation					
Library Acquisitions	1,204,373	431,196	0	0	0
Construction, Repairs and Renovations	620,512	4,250,901	10,000,000	10,000,000	10,000,000
Furnishings & Equipment	749,783	719,294	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
PUF Bond Proceeds					
Buildings	0	2,229,692	0	0	0
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Agency code: **748** Agency name: **UT Rio Grande Valley School of Med**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	38.4	57.5	46.6	47.1	47.5
Educational and General Funds Non-Faculty Employees	118.0	168.3	190.8	192.7	194.6
Subtotal, Directly Appropriated Funds	**156.4**	**225.8**	**237.4**	**239.8**	**242.1**
Other Appropriated Funds					
Other (Itemize) Transfer from THECB	0.0	0.0	39.0	39.4	39.8
Subtotal, Other Appropriated Funds	**0.0**	**0.0**	**39.0**	**39.4**	**39.8**
Subtotal, All Appropriated	**156.4**	**225.8**	**276.4**	**279.2**	**281.9**
Non Appropriated Funds Employees	218.9	377.6	403.2	407.3	411.3
Subtotal, Other Funds & Non-Appropriated	**218.9**	**377.6**	**403.2**	**407.3**	**411.3**
GRAND TOTAL	**375.3**	**603.4**	**679.6**	**686.5**	**693.2**

Agency code: **748** Agency name: **UT Rio Grande Valley School of Med**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
Part B. **Personnel Headcount**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	75.0	112.0	90.0	91.0	92.0
Educational and General Funds Non-Faculty Employees	186.0	265.0	253.0	256.0	258.0
Subtotal, Directly Appropriated Funds	**261.0**	**377.0**	**343.0**	**347.0**	**350.0**
Other Appropriated Funds					
Other (Itemize) Transfer from THECB	0.0	0.0	39.0	39.0	40.0
Subtotal, Other Appropriated Funds	**0.0**	**0.0**	**39.0**	**39.0**	**40.0**
Subtotal, All Appropriated	**261.0**	**377.0**	**382.0**	**386.0**	**390.0**
Non Appropriated Funds Employees	301.0	519.0	552.0	558.0	563.0
Subtotal, Non-Appropriated	**301.0**	**519.0**	**552.0**	**558.0**	**563.0**
GRAND TOTAL	**562.0**	**896.0**	**934.0**	**944.0**	**953.0**

Agency code: **748** Agency name: **UT Rio Grande Valley School of Med**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	$7,625,008	$7,999,084	$7,735,618	$7,812,974	$7,891,104
Educational and General Funds Non-Faculty Employees	$7,028,503	$9,848,423	$11,881,790	$12,000,608	$12,120,614
Subtotal, Directly Appropriated Funds	**$14,653,511**	**$17,847,507**	**$19,617,408**	**$19,813,582**	**$20,011,718**
Other Appropriated Funds					
Other (Itemize) Transfer from THECB	$0	$0	$2,121,900	$2,143,119	$2,164,550
Subtotal, Other Appropriated Funds	**$0**	**$0**	**$2,121,900**	**$2,143,119**	**$2,164,550**
Subtotal, All Appropriated	**$14,653,511**	**$17,847,507**	**$21,739,308**	**$21,956,701**	**$22,176,268**
Non Appropriated Funds Employees	$17,541,687	$30,246,822	$31,328,548	$31,641,833	$31,958,252
Subtotal, Non-Appropriated	**$17,541,687**	**$30,246,822**	**$31,328,548**	**$31,641,833**	**$31,958,252**
GRAND TOTAL	**$32,195,198**	**$48,094,329**	**$53,067,856**	**$53,598,534**	**$54,134,520**

Schedule 9: Non-Formula Support
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Cervical Dysplasia and Cancer Immunology Center - Exceptional Item

(1) Year Non-Formula Support Item First Funded: 2020

Year Non-Formula Support Item Established: 2020

Original Appropriation: $2,200,000

(2) Mission:

The University of Texas Medical Branch at Galveston currently operates and provides uncompensated care at the Cervical Dysplasia and Cancer Stop Clinic in McAllen; UTMB has agreed to the transfer of the operation to UTRGV. The funding requested will allow for expanded cervical screening services and provide unique educational opportunities for our graduate medical students. In addition, the research activities would investigate how cervical and related cancers affect Hispanic women in the Rio Grande Valley, in particular. Faculty and scientists would coordinate their efforts with departments of obstetrics and gynecology, human genetics, and microbiology and immunology.

(3) (a) Major Accomplishments to Date:

- Establishment of ObGyn residency program at DHR with 4 residents beginning in July of 2015 and increasing to 20 residents over the 4-year program period in July 2018
- Recruitment of Gynecology Oncology faculty member
- Approval and establishment of Human Genetics and Microbiology and Immunology departments

(3) (b) Major Accomplishments Expected During the Next 2 Years:

1) Expansion of clinical practice across the Rio Grande Valley to provide specialty care to the RGV community
2) Recruitment of additional Gynecology Oncology faculty
3) Recruitment of Chair for Microbiology and Immunology department
4) Transfer of the Cervical Dysplasia and Cancer Stop Clinic operation in McAllen from UTMB

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:
None

(6) Category:

Healthcare Support

(7) Transitional Funding:
N

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(8) Non-General Revenue Sources of Funding:

The City of McAllen is allowing a portion of the $2 million that it contributed over the last two years to be used for recruitment of faculty and researchers associated with this clinic.

(9) Impact of Not Funding:

Inability of local faculty to provide care to patients and to offer adequate educational and training opportunities to UTRGV medical students and residents. Also, inability to conduct research in area of cancer immunology, specifically in the area of cervical cancer. This is a disease that disproportionately impacts women in the Rio Grande Valley, where they are twice more likely to die for cervical cancer compared to the rest of the country.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Yes – the cancer clinic will continue to be dependent on state funding to continue operations. The cancer immunology program that will complement the clinic will utilize state funds to fund faculty and research investigations focused on how cervical and related cancers affect Hispanic women in the Rio Grande Valley, in particular. Faculty and scientists would coordinate their efforts with departments of obstetrics and gynecology, human genetics, and microbiology and immunology.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Metrics below would be measured on a quarterly basis:
Number of outpatient visits
Total Uncompensated Care Provided by Faculty in the Cervical Cancer and Dysplasia Clinic
Total External and Sponsored Research Funds for Cancer Immunology Program

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School of Medicine

(1) Year Non-Formula Support Item First Funded:	2015
Year Non-Formula Support Item Established:	2015
Original Appropriation:	$30,698,950

(2) Mission:

As the UTRGV School of Medicine continues to add a class of 50-55 medical students per year, reaching a total of 205-220 medical students by the end of the 2018-2019 biennia, the demands for faculty time and efforts and student support across all departments continues to increase.
Legislative funding at an appropriate level is essential in obtaining full accreditation by the Liaison Committee of Medical Education (LCME).

The University of Texas Rio Grande Valley School of Medicine offers an exceptionally innovative learning experience designed to instill students with scientific, clinical and research expertise of the highest professional standards.
Our goal is to attract the best talent from the Valley, the state, the country and beyond for faculty and staff positions. We are fortunate to have laid some of this groundwork over the past 15 years through the Regional Academic Health Centers in Harlingen and Edinburg. The UTRGV School of Medicine opened in the summer of 2016 and welcomed 55 students into its charter class. Since such time, another two classes have enrolled for a total of 159 students.
Our mission is to:

- Educate the next generation of compassionate physicians and biomedical scientist who are dedicated to serving diverse populations.
- Advance research in diseases that will lead to innovative treatments that will benefit patients.
- Expand health care services with primary and specialty care clinics throughout the Rio Grande

(3) (a) Major Accomplishments to Date:

1) Received Preliminary Accreditation October 2015
2) Enrolled inaugural class of 55 in July 2016, a second class of 50 in July, 201 and a third class of 54 in July, 2018.
3) Infrastructure established for Years 1 through 3 of Medical Education: Faculty, Staff, Student Services, Academic Resources, Facilities, Technology
4) 168 Residency slots across the Rio Grande Valley with hospital partners at DHR, VBMC, MMC and Knapp.
5) Development of the South Texas Institute for Diabetes and Obesity and continued development of clinical research allowing students the opportunity to engage in research activities
6) Development of the Neurosciences Institute
7) Establishment of Faculty practice plan, UT Health RGV

(3) (b) Major Accomplishments Expected During the Next 2 Years:

1) Attain Provisional Accreditation in FY19
2) Admission of up to 220 medical students by FY19
3) Additional Infrastructure for Years 3 and 4: Faculty, Staff, Student Services, Academic Resources, Clinical Sites and Partnerships, Technology
4) Expand graduate medical education providing up to 196 residency positions by 2020 across the Rio Grande Valley with hospital partners at DHR, VBMC, MMC and Knapp Medical.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:
AY18-19 medical students will generate an estimated $4,258,482 per year in incremental formula in the 20-21 biennium.

(6) Category:

Start-Up

(7) Transitional Funding:
Y

(8) Non-General Revenue Sources of Funding:

- Funding from UT System - $10 million a year for 10 years; UT System has paid 5 years.
- Funds received from Hidalgo County and cities of Edinburg, Pharr, Mission and McAllen as per a Memorandum of Understanding; total paid from 2015 to date is $13,250.00 million. Payments received per year are up to $4.5 million. McAllen's obligation is up to $2 million per year and Mission opted out of the MOU, so payments vary yearly.
- Grants and private gifts

(9) Impact of Not Funding:

Provisional Accreditation at Risk. The LCME requires that the UTRGV SOM have sufficient resources and faculty to sustain the medical educational program and to accomplish programmatic and institutional goals.

Inability to hire necessary faculty in order to teach students and build practice plan.

Lack of funding may require closing current residency programs and cancelling or delaying the start of new residency programs.

SOM's ability to recruit researchers will be limited.

SOM's ability to recruit researchers will be limited.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

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The same level of funding is not needed on a permanent basis, however, adequate support is needed throughout the start-up horizon of the UTRGV SOM.

These operating funds will be used to continue funding the medical education program for the full complement of medical students across all four years of medical education. Faculty salaries and benefits will continue to fund basic science and clinical teaching faculty required for Provisional Accreditation in FY 19 and while the school progresses to full accreditation in order to meet the curriculum requirements in all 4 years of medical school. Staff salaries and benefits will support the increase in the number of faculty and demand for increased student support as the medical school reaches full enrollment of 205-220 medical students in 2019.

(11) Non-Formula Support Associated with Time Frame:

The same level of funding is not needed on a permanent basis, however, adequate support is needed to cover start-up costs for UTRGV SOM. Start-up funds are estimated to be needed through 2025. The school needs sufficient time and resources to reach its full capacity with 220 students in 2019, increase enrollment to 110 students per year starting in 2021, and build a robust practice plan that can generate sufficient revenue to help offset costs associate with the medical education program and research goals.

(12) Benchmarks:

The primary benchmark associated with this item is LCME Provisional Accreditation.

(13) Performance Reviews:

Metrics will be as follows:

- Number of medical school students enrolled
- Percentage of enrolled students who are from the Rio Grande Valley
- Number of medical degrees awarded (FY 2020-21)
- Dollar amount of external or sponsored research funds
- Number of full-time basic science and clinical faculty
- Percent of medical school students passing Part 1 and Part 2 of the US Medical Education Licensing Exam on the first attempt
- Total number of outpatient visits
- Total number of inpatient days

All metrics will be reviewed at least quarterly, and monitored on an on-going basis.
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