
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2022 AND 2023



Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS
HEALTH SCIENCE CENTER AT SAN ANTONIO

October 2020

**The University of Texas Health Science Center at San Antonio
(Agency Code 745)**

**Legislative Appropriations Request
for Fiscal Years 2022 and 2023**

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Legislative Appropriations Request
for Fiscal Years 2022 and 2023**

Agency Code: 745	Agency Name: UT Health San Antonio	Prepared By: Kristi De La Rosa	Date: October 2020	Request Level: Baseline
For the reports identified below, UT Health San Antonio either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the UT Health San Antonio Legislative Appropriations Request for the 2022-23 biennium.				
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Number	Name			
Schedule 8A	Tuition Revenue Bond Projects			

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The University of Texas Health Science Center at San Antonio (UT Health San Antonio), one of six health-related components of The University of Texas System, submits the following Legislative Appropriations Request (LAR) for FY 2022-2023 to the Office of the Governor and the Legislative Budget Board.

1. Historical Overview

The South Texas Medical School (now Joe R. & Teresa Lozano Long School of Medicine) was legislatively established in 1959, opened its doors in 1968 and graduated its first class in 1970. On July 12, 1968, The University of Texas Medical School at San Antonio, as it was renamed in 1967, and Bexar County Teaching Hospital (now University Hospital) were dedicated. Other schools were added in succeeding years, and in 1972 our institution officially became The University of Texas Health Science Center at San Antonio. Since then, UT Health San Antonio (UTHSA) has evolved into a nationally ranked, highly-competitive, comprehensive academic health center with five accredited schools: medicine, dentistry, nursing, health professions, and biomedical sciences, with 8 members of the National Academy of Medicine. To date, our 5 schools have graduated over 38,000 students. We graduate 200 physicians, 400 nurses, 100 dentists, 300 other health professionals and 100 scientists each year. Fall 2019 student enrollment was 3,383 with 1,097 residents and post-graduate trainees served by faculty and staff of nearly 6,000. Designated by the U.S. Department of Education as a Hispanic Serving Institution (HSI), UTHSA has consistently ranked among the top schools in the nation for graduating Hispanic healthcare providers and is the major catalyst of San Antonio's nearly \$41B health care and bioscience industry. UTHSA endowments are valued at \$617M and our annual research awards and other sponsored programs exceed \$275M. Our institution provides a significant volume of health care services through its near 2M patient visits each year and provides \$9.7M in unreimbursed uncompensated care to the medically indigent in San Antonio and the South Texas Border Region. UTHSA is the only research-intensive university in the South Texas Border Region and ranks in the top 5% of all institutions worldwide receiving National Institutes of Health (NIH) funding. UTHSA ranks among the top institutions in Texas for aging research funding from the National Institute on Aging and has earned an international reputation in Longevity and Aging Studies. Since 2007, UTHSA has successfully managed a National Cancer Institute (NCI) designated cancer center, the Mays Cancer Center (MCC) in partnership with UT MD Anderson, where our faculty conduct clinical research trials, foster drug development and provide first-rate patient health care. Our Greehey Children's Cancer Research Institute (GCCRI) specializes in children's cancer research. Two of our leading and notable medical inventions were the Palmaz Stent, used to treat over 2M patients per year worldwide, and the Titanium Rib, an FDA-approved lung sparing device for children with chest wall deformities. UTHSA offers joint degree programs with UT San Antonio (UTSA) and with UT Austin, and, more recently, a joint degree program with Texas A&M International University (TAMU), as well as collaborative programs with UT Health Houston's School of Public Health.

2. COVID Impact and UTHSA's Response

In addition to the devastating toll the COVID-19 disease has had on human life, the pandemic has adversely impacted our financial resources, educational programs, clinical patient care and our overall research enterprise. UTHSA suffered revenue losses of nearly \$50M, or 5% of its FY20 operating budget. Our partnerships with University Hospital System (UHS), the Veterans Administration (VA), and other educational, research, and clinical partners, have contributed to our financial stability. Because of COVID-19, we have modified our day-to-day operations to meet challenges head-on. UTHSA has reduced expenses by \$30M and mobilized to confront the COVID-19 pandemic on all fronts – providing health care workers who screen and care for patients, discovering ways to better test for the virus and working toward future treatments to defeat it.

Infectious disease physicians at UTHSA were among the first in the nation to develop drugs to test and treat the novel coronavirus. We are among one of the few sites around the world participating in a clinical trial sponsored by the NIH's Institute of Allergy and Infectious Diseases to test Remdesivir, an investigational drug to treat hospitalized COVID-19 patients who are critically ill. We have more than 50 ongoing basic sciences and clinical trial studies testing novel therapeutic targets and developing new vaccine platforms, pharmacological interventions, treatment protocols, and strategies for early detection of the COVID-19 virus. In collaboration with our Clinical & Translational Science Award (CTSA) Program and other UT institutions, we have actively enrolled human subjects in a clinical trial designed to test the cross reactivity of a new SARS-CoV-2 antibody assay. Our Endodontists are leading the charge to keep practitioners safe by writing and publishing new safety guidelines on

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how dental workers can stay safe while treating potentially infected patients. And our Department of Pathology manufactured testing kits for community-wide screening when there were none available nationally. Shortages of hand sanitizer in the national supply chain prompted researchers in our Lozano Long School of Medicine (SOM) to gather the raw materials to manufacture and supply cleaning agents to our clinics and other areas of campus. Current year funds were redirected to support safety and research efforts associated with COVID, but no future funding has been secured. To fully sustain COVID-19 research and testing efforts, additional investments in our existing BSL3 Infectious Diseases (ID) facility and cryopreservation services is needed.

In partnership with the South Texas Regional Advisory Council (STRAC) and UHS, UTHSA assisted with community-wide testing and stood up the first testing site in San Antonio on our north campus. A screening and counseling hotline staffed by UTHSA nurses was established and a drive-by testing site was erected on our main campus and remains active. UTHSA healthcare workers are collecting COVID-19 tests at our employee, student and other primary care clinics. Our Pathology Lab developed a PCR test for COVID-19 and is currently processing these community COVID-19 tests. In addition to the testing efforts at our main campus and outpatient clinics, UTHSA faculty and researchers have assisted with collecting and processing tests at UHS. Efforts are expanding to accommodate the testing of students, athletes, faculty and staff at our sister institution, UTSA, as well as to K-12 school districts and other surrounding healthcare facilities with overflow needs. Current year funds were redirected to support these testing efforts, but no future funding has been secured. We anticipate these research and testing efforts to continue until an effective vaccination is discovered and widely introduced into the population and the PPE supply chain increases.

UTHSA gradually reintroduced students to their clinical curriculum such that our medical, dental, nursing, and allied health students successfully integrated into a phased return of their clinical education and training. The didactic education component did not stop as we transition to an online delivery platform. As a result, our Summer 2020 enrollment levels remained strong, with some programs exceeding their enrollment projections. Enrollments for Fall 2020 remain on target with growth expected in allied health programs. Significant investment in our information technology infrastructure was needed to migrate to an online educational platform as well as to support a large portion of our workforce that began telecommuting as a result of the pandemic. Current year funds were redirected to make critical purchases for an online environment, but the new equipment, software, and licensing requires annual maintenance and renewal for which no future funding has been secured.

3. Key Funding Issues

UTHSA, through its community response, saved thousands of lives through its care, and the research being done on COVID-19 is vital to defeating the virus. In the FY 2022-23 biennium, on-going public health initiatives on testing, surveillance, and therapy will be needed by Texas and the United States. In accordance with policy directives, UTHSA submits a LAR reflective of a 5% reduction aimed at preserving mission critical programs; however, UTHSA urges the 87th Legislature to appropriate current 2020-2021 base budget funding levels for the 2022-2023 biennium. Sustained funding will be critical, especially as our efforts to promote public health and save lives grows.

Educating the next generation of health care professionals in our five schools and incorporating clinical and medical research to continue serving Texas, San Antonio, and our South Texas Border Region requires enhanced and sustained formula and non-formula funding from the 87th, continued community philanthropic investments, CARES Act relief funding and federally funded competitive peer-review grants (research or educational), and increased residency capacity for our clinical practices. Our schools depend heavily on the state's Health Related Institutions' (HRIs) formula-driven appropriations (as recommended by the THECB's HRI Formula Advisory Committee (FAC)) such as instruction and operations (I&O), infrastructure, research, and graduate medical education (GME) associated with residency programs, and selected non-formula special items designed to support our missions. General Revenue is essential in supporting growing enrollment levels, expanding residency programs and recruiting quality faculty in order to address the healthcare workforce shortage. We also rely on debt-service funding appropriated through Tuition Revenue Bonds (TRB) or Capital Construction Projects (CCP) authorizations to deliver services to thousands of Texans, students, patients, and healthcare and research workers in superior facilities.

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UTHSA urges the 87th to make the new performance-based Mission Specific Formula (MSF) for Research permanent based on the success of the pilot program that facilitated an 8% growth in our federal research expenditures. Any reduction to the MSF or the \$12.5M of seed funding that was redirected to support the pilot program will negatively impact our ability to retain, recruit, and train top talent conducting and growing important research. Continued investment by the 87th in the MSF will enhance our ability to both acquire and leverage extramural federal funding from multiple sources targeted at improving the medical disparities in this region of the state .

UTHSA also requests continued support for the Regional Campus Laredo to support the growth of several school of health professions programs collaborations for the medically underserved South Texas Border Region.

The Patient Protection and Affordable Care Act will continue to present challenges in our efforts to provide healthcare services. Given the impact of lower Medicaid reimbursement rates, our faculty physicians will likely continue to serve a disproportionate share of uninsured and underinsured patients. It is important that Texas Health and Human Services Commission continue the 1115 waiver program to provide federal funds to improve patient access and care as well as health outcomes for the communities we serve.

4. Faculty & Staff

Attracting and retaining outstanding faculty and staff depends on three key factors: the opportunity to advance professionally, competitive and market-driven compensation, and first-rate facilities. UTHSA's well established and respected reputation in academia supports our national searches to fill faculty and staff vacancies by continuing to draw large numbers of national applicants. The state's continued investments in UTHSA facilitates its efforts to retain and recruit high quality faculty and staff. Any erosion of the funding that support these resources leads to the loss of experienced professionals making it challenging to accomplish our goals. Enhanced formula funding helps UTHSA retain, recruit, and support faculty and staff salaries to maintain and accelerate our current momentum in training Texas' future healthcare work force. Today, UTHSA's recognitions include 8 members of the National Academy of Medicine, 15 members of the American Society of Clinical Investigation, 1 member of the Sigma Theta Tau International Researcher Hall of Fame, 10 members of the Association of American Physicians, 10 fellows of the American Association for the Advancement of Science, 17 fellows of the American Academy of Nursing, 2 NIH Merit Awardees, 2 fellows of the National Academy of Inventors, and 44 UT System STARS, a program of the UT System designed to recruit and retain research faculty.

5. Facilities

Despite previous assistance from the 84th, our campus requires additional renovations to preserve and protect our newer buildings that have now aged 15–25 years. UTHSA faces significant financial challenges to fund capital investments with a significant deferred maintenance back log and an adjusted space deficit of 504,662 square feet, as reported to the THECB. We have improved our financial condition overall but are unable to sufficiently address space shortages for renowned recruitments or deferred maintenance and technology infrastructure needs associated with educational programs and research activities. If the 87th finds the opportunity to invest in capital projects to spur our state's economic recovery, we stand ready with a list of strategic projects.

6. Education

The Lozano Long School of Medicine (SOM) curriculum is designed to develop the clinical competency of students such as medical ethics, preventive medicine, health disparities, and an MD/PhD track to educate future physician scientists and medical school faculty. GME formula funding is important in enhancing the number of physicians ultimately practicing in the South Texas Border Region and throughout Texas because SOM is the largest trainer of physicians in South Texas, many of whom remain in San Antonio and the region to practice medicine. With full accreditation by the Liaison Committee on Medical Education (LCME), the school annually educates more than 900 students and trains 800 residents. The UT Health Physicians practice is the largest vertically integrated medical group in San Antonio with 850 physicians

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in more than 100 specialties working together. The spectrum of health care extends from primary care and disease prevention, to the most complex specialty care, such as liver transplants or curing cardiac arrhythmias. SOM has a highly productive research enterprise replete with state-of-the-art scientific discoveries and clinical care. World leaders in Alzheimer's disease, diabetes, cancer, aging and kidney disease, to name a few fields, are translating molecular discoveries into new therapies for these diseases. UTHSA is one of the few universities with a NIH-funded cancer center, aging center and clinical trials center. Only a dozen institutions in the country have all three. San Antonio is fertile ground for testing new clinical treatments because demographically it depicts what the nation will look like in 20 years. SOM's clinical, research and educational partnerships with UHS, the military including the South Texas Veterans Health Care System, and numerous state and private partners enrich San Antonio's large biosciences and health care economic sector.

The School of Dentistry (SOD), among the top schools in our nation, has streamlined didactic learning to integrate at the onset clinical skills instruction with core academic knowledge. SOD offers a highly regarded DDS program, bachelor's and online master's options in dental hygiene, and postdoctoral options in multiple specialties with solid clinic experiences that prepare students for a career. 100% of the graduates from SOD's DDS and baccalaureate Dental Hygiene programs passed the Western Regional Educational Board exam, a key step in obtaining State licensure. The Center for Oral Healthcare and Research (COHR) adjacent to the Medical Arts Research Center (MARC) opened in 2015 to serve as the home for our students' dental practice. The COHR includes state-of-the-art dental equipment and provides a streamlined delivery of oral healthcare and education to our patients and students. SOD addresses the critical need for clinicians/scientists pursuing academic careers through a DDS/PhD program and is developing a community-based clinical dentistry training program for undergraduate and graduate dental students through our Regional Campus in Laredo. The COHR has 200 operatories in its pre-doctoral clinics, offering multiple specialty practices, including pediatric, geriatric and special-needs dentistry, and endodontics in addition to pediatric services at satellite clinics at Children's Hospital of San Antonio, Salinas Outreach Clinic, and Laredo.

The School of Nursing (SON) is at the forefront of academic nursing, leading excellence through innovative teaching, quality research, compassionate care and community service in South Texas and beyond. SON addressed the critical need for nurses and faculty by increasing both undergraduate and graduate enrollment. The excellence of the program is demonstrated by the licensure pass rates for first-time test candidates, now at 98.3%. SON is also actively expanding enrollment in both MSN and PhD programs and the doctorate of nursing practice (DNP) program. THECB approved a BSN to DNP pathway for Fall 2018 that has significantly added to the nursing leadership workforce, particularly in the military sector, and shorten time and cost to degree completion.

The Graduate School of Biomedical Sciences (GSBS) offers 18 academic programs, is located in the heart of the South Texas Medical Center, next to 5 medical institutions, more than 45 clinics, 12 major hospitals, one general academic higher education institution, and countless small practices, offices, and non-medical businesses. GSBS is part of the premier academic research center of the seventh largest city in the country and conducts interdisciplinary basic and clinical research which helps improve scientific knowledge and advance medical technology. GSBS provides an excellent opportunity to train young scientists to address the health care needs within the San Antonio and South Texas Border Region. GSBS has made exemplary efforts to increase the number of young people from the South Texas Border Region entering into careers in biomedical research. In 2020, the U.S. News and World Report ranked the UTHSA Graduate Program in Biomedical Sciences at 90 (tied) in Biological Science Programs.

The School of Health Professions (SHP) prepares outstanding healthcare professionals and leaders in seven academic disciplines: Emergency Health Sciences, Medical Laboratory Sciences, Occupational Therapy, Physical Therapy, Physician Assistant Studies, Respiratory Care and Speech-Language Pathology with research, service, and patient care endeavors further supporting our mission to make lives better. SHP graduate programs include master's degrees in Medical Laboratory Sciences and Physician Assistant Studies, along with a new Master's in Speech Language Pathology. Alongside the doctorate in Physical Therapy, SHP offers a doctorate in Occupational Therapy. In 2020, the U.S. News and World Report ranked the Physician Assistant program at 33 (tied) out of 154.

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7. Research

UTHSA's scientists and clinicians engage in research relating to cancer, cardiovascular, diabetes and kidney health, infectious disease, longevity and aging, military health, neuroscience and regenerative medicine to understand health and disease and to enhance scientific knowledge that will impact society today and tomorrow. Our research efforts in these areas are growing at an average of 6% per year and additionally, we have 50 active COVID-19 research projects to help address the Pandemic. UTHSA generates over \$275M annually in research and other sponsored programs. Our mission commits the institution to a major role in the discovery of new biomedical knowledge and the search for answers to health care needs. To that end, we have set aggressive strategic objectives to establish new and strengthen ongoing research initiatives in aging, cancer, neurosciences, infectious diseases, diabetes, oral health, and opioid addiction. This includes concentration on diseases that have a disproportionately high incidence in the San Antonio and the South Texas Border Region. General Revenue appropriations are imperative to support our growth momentum, to help maximize research productivity by updating our space, technology, databases, and other laboratory resources, as well as to leverage extramural funding opportunities. The Cancer Prevention Research Institute of Texas (CPRIT) grant awards to UTHSA continue to sustain and further the progress of the renowned MCC, our NCI designated cancer center, and our GCCRI to support the enhancement of these programs for our clinical, translational and basic sciences research activities. To date, UTHSA has been awarded nearly \$104.2M in CPRIT grants. The landscape of our research campus and the South Texas Medical Center is quickly evolving into a dynamic panorama of unparalleled scientific discovery. At the center of this transformation is the South Texas Research Facility (STRF). Opened in 2011, the impressive three-story, 190,000-square-foot building supports UTHSA's growing research enterprise that will accelerate the translation of basic research discoveries into new treatments and cures that will save lives. The robust research environment at the STRF complements our nearby patient-centered facilities including the MARC, the COHR, and the MCC. Core research programs housed in the STRF include: Adult Cancer, Neurosciences, Molecular Medicine, Microbiology, the Center for Healthy Aging and the Institute for Integration of Medicine and Science.

8. Partnerships

For over five decades, UTHSA has built a track record of strong research partnerships and collaboration leading to innovation and discovery impacting the health and wellness of Texans and beyond. Through our CTSA Program, we collaborate with regional partners to bring cutting-edge clinical trial treatments to San Antonio and to develop biomedical professions that advance community health. The interdisciplinary basic and clinical research across the institution's five schools placed San Antonio among the top 3 Texas cities for funding from the NIH in FY18. The PhD in Translational Science (TS PhD), a multi-institutional joint degree program approved by the UT System and the THECB in 2011, emphasizes multi-disciplinary collaborative research. The four UT System universities partnering in this effort are: UTHSA, UTSA, UT Austin, and UT Health Houston/ School of Public Health. This partnership/collaboration of four universities to offer a single joint doctoral degree is unique in the UT System. The TS PhD will prepare the next generation of scientists to lead the multi-disciplinary biomedical research teams of the future in increasingly complex research environments across the translational research spectrum ranging from basic discovery, through human investigation, to population-based and policy research, toward the goal of translating scientific discoveries into strategies that will improve healthcare delivery, patient outcomes, and community health. As a result of strong collaborations like this, recently, the 84th (SB 200) directed the transfer of behavioral health services previously operated by the Department of State Health Services (DSHS) to the Health and Human Services Commission (HHSC). Effective September 1, 2017, UTHSA was asked by the Legislature, with UT System guidance and approval, to contract with the HHSC on the construction and renovations of the San Antonio State Hospital (SASH). The 85th acknowledged SASH's poor condition and inadequate capacity, and appropriated funds for the planning of new facilities. HHSC authorized SASH to develop a master plan for its catchment area, in partnership with public or private entities. HHSC was directed to expand partnerships with health-related, state-sponsored institutions of higher education and other healthcare entities to educate and grow the mental health workforce and improve service delivery. Because our institution has excelled at fostering collaborative resourcing through innovative partnerships with business, industry, education, government, and the military, we have accepted this important task. The 86th provided \$190.3M for SASH construction and we anticipate the next phase of funding from the 87th in the amount of \$152.4M. Past examples of other successful partnerships include our San Antonio Life Sciences Institute (SALSI) that facilitates unique collaboration and joint research and degree programs between UTHSA and UTSA. UTSA and UTHSA also worked together to consolidate the degree program in nutrition.

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9. Exceptional Items Requests

UTHSA is not requesting any new exceptional items. However, UTHSA respectfully requests continued funding at 2020-2021 levels for our existing special items.

*Institutional Enhancement – continue support at 2020-2021 funding levels. Institutional Enhancement provides academic and student support to all of the various undergraduate and graduate educational programs, clinical training programs, and research training programs within the medical, dental, nursing, allied health, and biomedical sciences schools at UTHSA and other population health outreach programs throughout the 38 counties we serve. As such, UTHSA urges the 87th to rename our Institutional Enhancement strategy to Academic and Student Support to more accurately reflect its legislative/institutional purpose.

*The Barshop Institute for Aging Studies and the San Antonio Life Sciences Institute (SALSI) strategies were integrated as seed funding into the Mission Specific Formula (MSF) for Research by the 86th. Should the MSF not be made permanent, UTHSA requests funding for these strategies be sustained at levels appropriated by the 85th.

*Regional Campus Laredo (RCL) – continue support at 2020-2021 funding levels. The 76th (SB1288, Zaffirini/Cuellar) established the RCL as a beacon for health professional education, research, and service for the City of Laredo and surrounding communities. Various undergraduate, graduate, and research programs offered by our schools of dentistry and health professions are designed to meet the educational and health care needs of the area, and our school of medicine will explore student rotations at the VA in the near future. Thus, UTHSA seeks continued/enhanced support for dental and allied health programs, including joint degree health care related programs with TAMU, and community programs that promote community awareness and better quality and access to health care. This funding will allow our schools to continue targeting pipeline student recruitment activities to increase diversity in our dental and allied dental professions, grow student enrichment programs and promote interest in health careers. UTHSA seeks to develop professional health degree programs geared towards non-traditional students and/or post graduate students, expand existing pediatric dentistry residency programs and re-establish the Physician Assistant (PAs) clinical training program. This fast-growing population area is repeatedly designated a medically underserved area with a shortage of well-trained health professionals and an abundance of health challenges. Increasing demands by potential students and demand by area physicians desiring to employ PAs demonstrate the need to expand the San Antonio-based PA program. SOD's current programs include an extension of pediatric dental residency program, a specialty periodontics and prosthodontics training and treatment program, rotations of general dentistry students, and a continuing education program for the area's health care professionals.

*Outreach Support-South TX Programs – continue support at 2020-2021 funding levels. UTHSA is well positioned to leverage its strong connections with the community and networks of primary care physician practices to facilitate the access of our clinician investigators to patient data for research purposes through our Area Health Education Center program in the South Texas Border Region.

10. Summary:

The UTHSA endorses the THECB's HRI FAC Formula Funding recommendations which would provide enhanced funding in 2022-2023 for Instruction and Operations (I&O), Research, and Infrastructure. UTHSA also supports an additional increase in funding for Graduate Medical Education (GME) and bonding authority for needed campus capital projects. UTHSA remains dedicated to focusing our resources on educational efforts and disease-related clinical and life sciences research that addresses the critical healthcare needs specific to San Antonio and the South Texas Border Region.

Security sensitive positions are restricted to those described in Texas Education Code §51.215 and Texas Government Code §411.094. The President has designated all positions at UTHSA as being security sensitive. In accordance with UT System policy, criminal history record information will be obtained on all finalists considered for

Administrator's Statement

10/20/2020 9:59:20AM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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appointment to a security sensitive position. Criminal history record information is not re-obtained for current employees when reclassifications, promotions, or career progressions occur.

FY 2020 Financial Update

- Total Revenue Losses - **\$45M** (vs. \$65-\$80M est.)
 - Holding at 90% of pre-COVID volumes since June
 - Includes \$4.9M of CARES Provider Relief Funding
 - Includes \$3.2M excess DSRIP/UC over budget
- Total Expense Savings - **\$28M** (vs. \$30M target)
 - \$7.7M from hiring freeze, compensation/OT hold
 - \$4.0M from materials & supplies and other exps
 - \$4.3M from travel, conferences and meetings
 - \$5.0M from incentives (expected in August)
 - \$7.0M from 5-day Leave Mandate (in August)
- Total Drain on Reserves - **\$0** (vs. \$15-\$25M est.)
- 5-day Leave Mandate – **96%** goal attainment
 - Through August 31, 2020

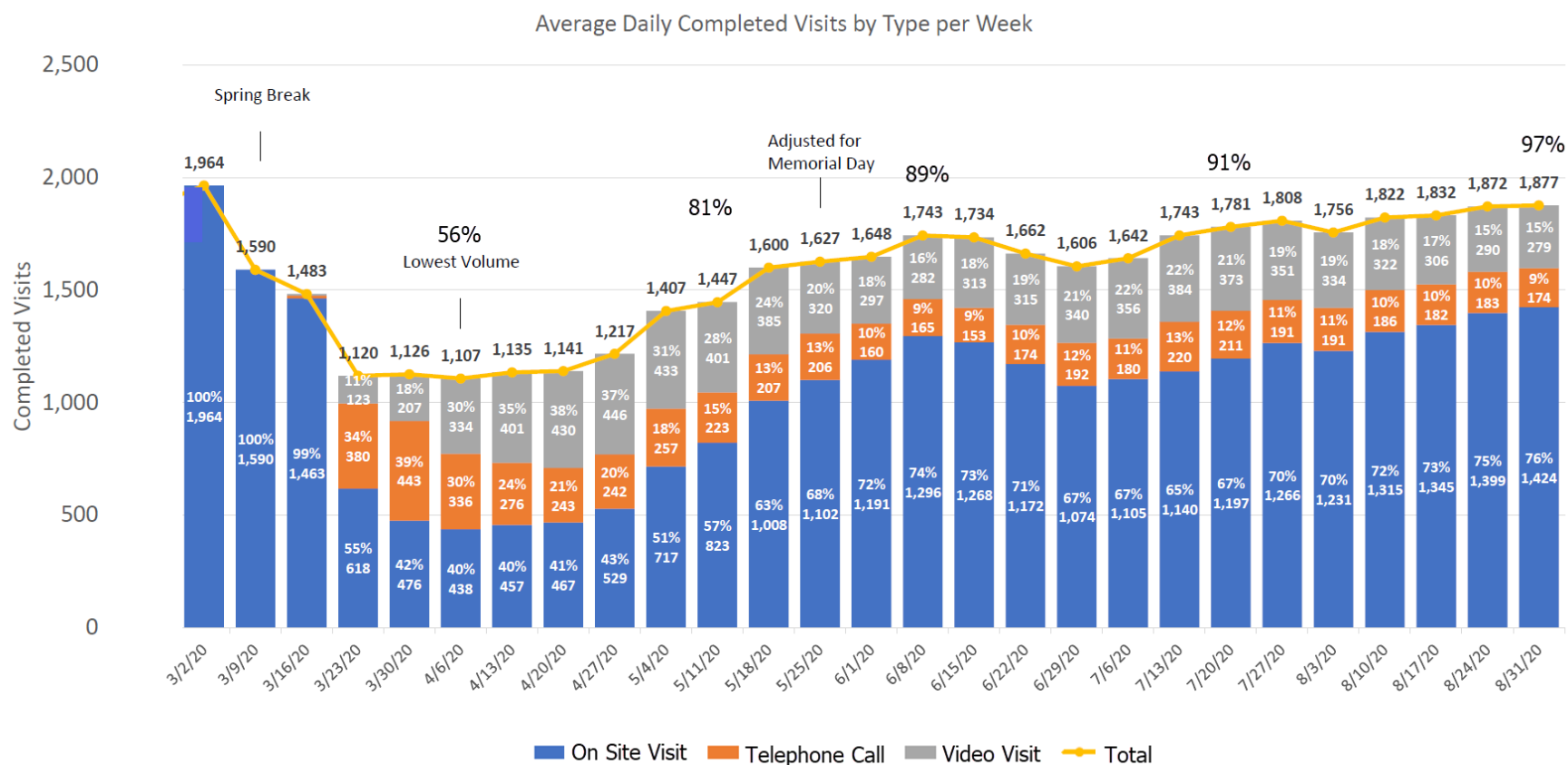
	Projected	Budgeted	Change	
Total Revenues	\$937.0	\$982.0	(\$45.0)	-5%
Salary Costs	522.1	534.8	(12.7)	
Benefits Expenses	142.0	138.5	3.5	
Non-Personnel Costs	241.7	258.5	(16.8)	
Depreciation	59.0	61.0	(2.0)	
Total Expenses	\$964.8	\$992.8	(\$28.0)	-3%
Adjusted Margin	(\$27.8)	(\$10.8)	(\$17.0)	
Change in Cash	(\$0.3)	\$17.4		

UT Health San Antonio began suffering from the COVID-19 pandemic in March 2020. A travel ban was immediately implemented to safeguard our workforce, which resulted in expense savings due to wide-spread cancellations of international and domestic conferences.

Our ability to treat patients was severely impacted due to orders executed by the governor that restricted elective procedures. Consequently, patient volumes in our medical clinics dropped to 50% of pre-COVID volumes and practically came to a halt in our dental clinics, compromising graduation certification for some of our students. With revenues losses initially estimated at \$80M, financial continuity cost cutting measures such as a hiring freeze, withholding compensation increases, reducing overtime, and instituting a five-day leave mandate were implemented to generate expense savings of \$30M to cover operations. In addition to unexpected PPE costs, technology investments were required to transition educational programs to an online delivery platform, to support telecommuting, and to conduct community-wide testing and infectious diseases research.

While we have been able to recover some clinical losses, we are not at pre-COVID volumes in our clinics. Another COVID-19 surge coupled with reductions to our state appropriations could cause unrecoverable losses in FY 2021 and beyond.

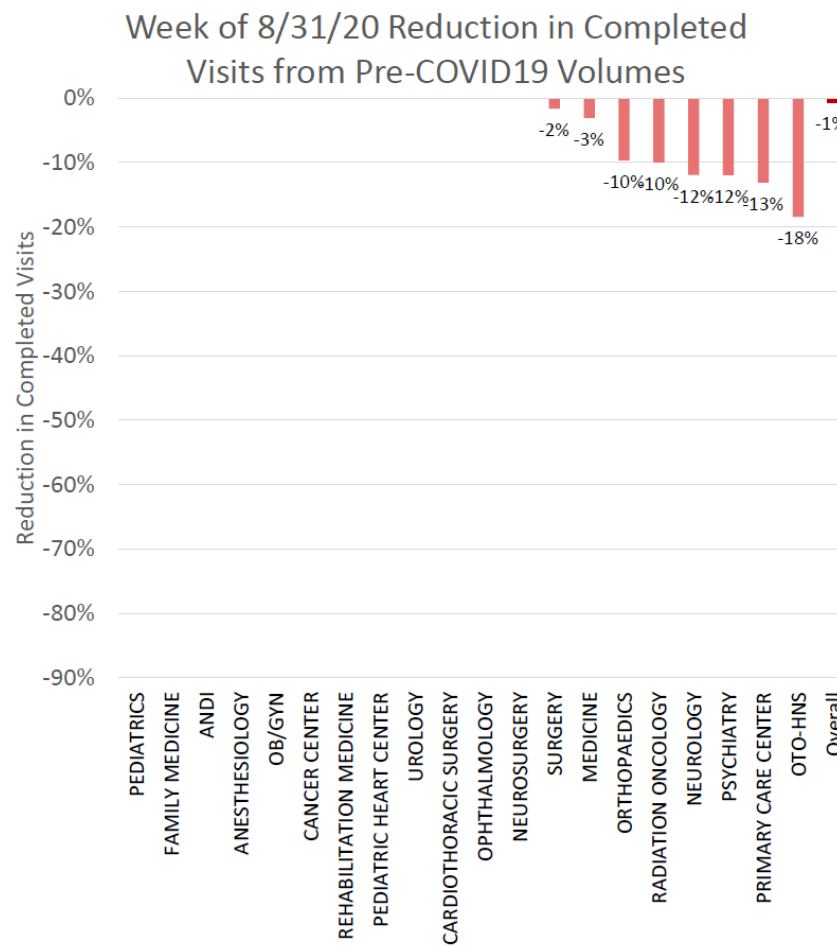
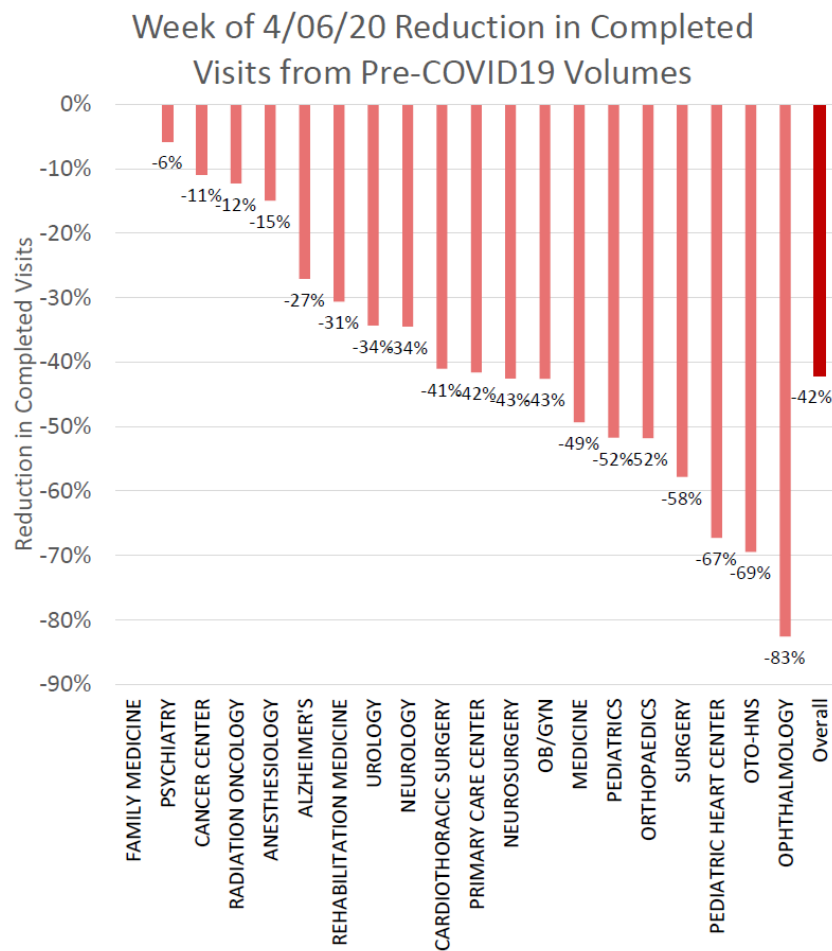
UTH Physician Clinics
Daily Trend by Completed Visit Type
Beginning Mar 2nd thru Aug 31st (Excluding Weekends)



The above graph depicts the mix of our clinical visits between March and August. Quickly transitioning to telehealth alternatives allowed us to mitigate clinical losses. Given a large portion of our patients are Medicare/Medicaid with severe conditions that must be treated, the continued reimbursement of telephone and video visits would be greatly beneficial as healthcare could reach rural and underserved regions throughout Texas.

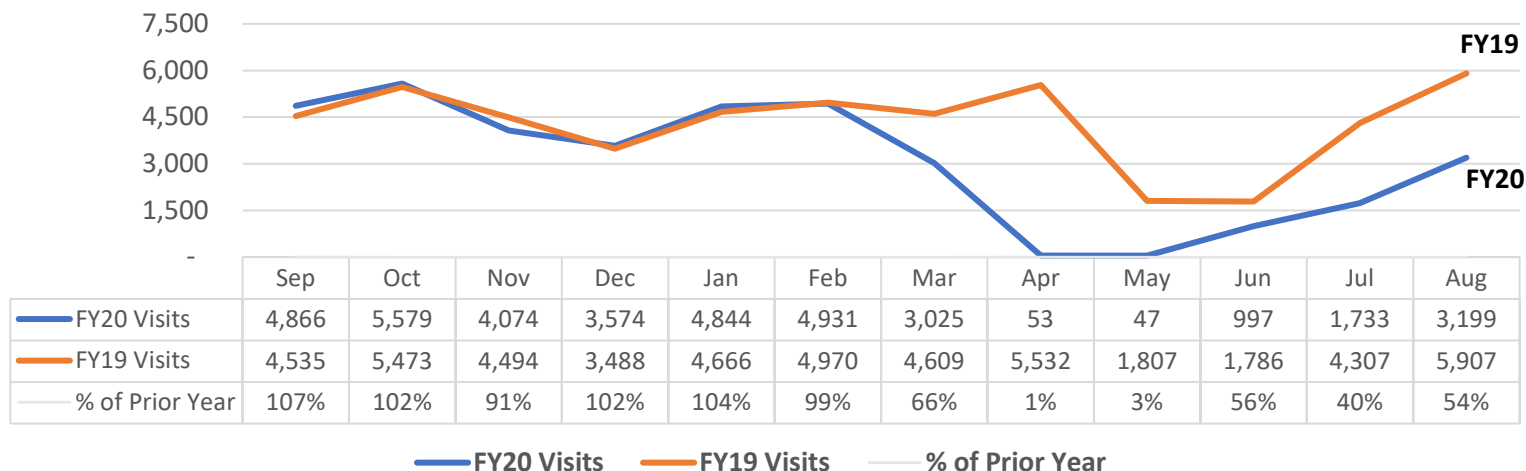
UTH Physician Clinics

Weekly Completed Visits Reduction to Pre-COVID19 Volumes

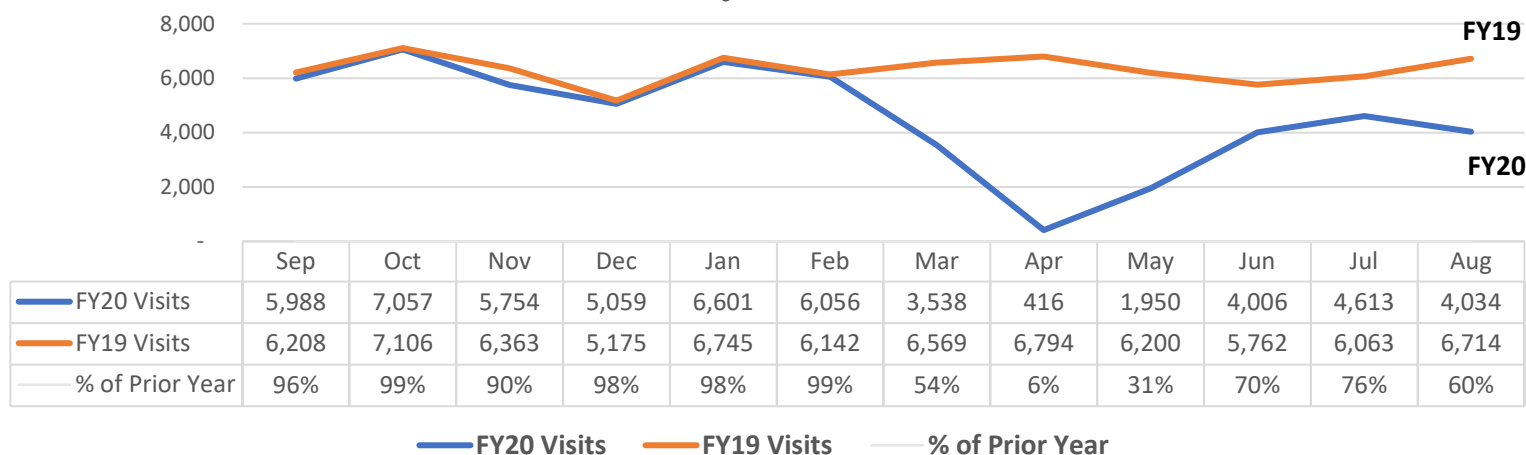


The above graphs depict volume reductions in our medical clinics at our lowest point during the COVID-19 pandemic (42% loss) and our current recovery (less than 3% loss). The sustained reduction of clinical visits between April and August contributed to our approximate \$50M of revenue losses in FY20.

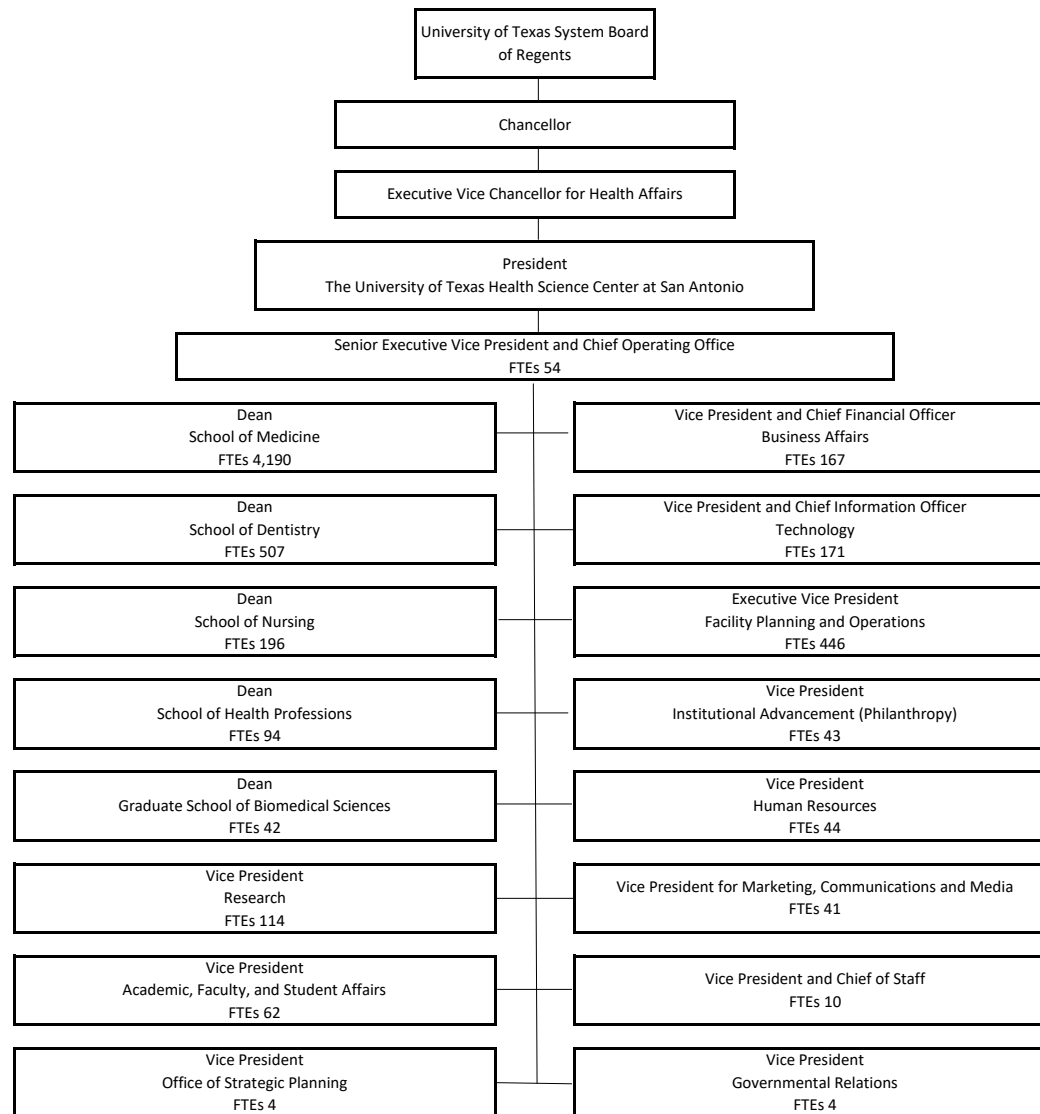
Pre-Doctoral Dental Student Clinic Visits



Dental Faculty Practice Clinic Visits



The above graphs depict volume reductions in our dental clinics during the COVID-19 pandemic. The sustained reduction of clinical visits between March and August, as well as our inability to use telehealth to treat dental patients, contributed to our approximate \$50M of revenue losses in FY20.



Budget Overview - Biennial Amounts
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio
Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Medical Education	86,578,204		6,151,708						92,729,912		
1.1.2. Dental Education	44,769,234		1,860,799						46,630,033		
1.1.3. Biomedical Sciences Training	6,624,626		952,287						7,576,913		
1.1.4. Allied Health Professions Training	9,949,218		4,856,522						14,805,740		
1.1.5. Nursing Education	16,075,885		2,201,839						18,277,724		
1.1.6. Graduate Medical Education	9,301,068								9,301,068		
1.2.1. Staff Group Insurance Premiums			4,390,641	4,737,007					4,390,641	4,737,007	
1.2.2. Workers' Compensation Insurance	320,000	385,614	72,807						392,807	385,614	
1.2.3. Unemployment Insurance	210,000	176,086							210,000	176,086	
1.3.1. Texas Public Education Grants			3,348,589	3,350,000					3,348,589	3,350,000	
1.3.3. Dental Loans			97,724	100,000					97,724	100,000	
Total, Goal	173,828,235	561,700	23,932,916	8,187,007					197,761,151	8,748,707	
Goal: 2. Provide Research Support											
2.1.1. Research Enhancement	8,262,064		341,763						8,603,827		
2.1.2. Performance Based Research Ops	26,253,903								26,253,903		
Total, Goal	34,515,967		341,763						34,857,730		
Goal: 3. Provide Infrastructure Support											
3.1.1. E&G Space Support	29,307,425		1,212,188						30,519,613		
3.2.1. Tuition Revenue Bond Retirement	31,791,463	31,792,000							31,791,463	31,792,000	
Total, Goal	61,098,888	31,792,000	1,212,188						62,311,076	31,792,000	
Goal: 4. Provide Health Care Support											
4.1.1. Dental Clinic Operations	3,156,212	3,156,212							3,156,212	3,156,212	
Total, Goal	3,156,212	3,156,212							3,156,212	3,156,212	
Goal: 5. Provide Non-formula Support											
5.1.2. Regional Campus - Laredo	7,581,559	6,932,950							7,581,559	6,932,950	
5.1.3. Outreach Support-South Tx Programs	2,556,272								2,556,272		
5.4.1. Institutional Enhancement	12,184,048	13,470,760							12,184,048	13,470,760	
Total, Goal	22,321,879	20,403,710							22,321,879	20,403,710	

Budget Overview - Biennial Amounts
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio
Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 7. Tobacco Funds											
7.1.1. Tobacco Earnings - Uthsc Sa							45,695,876	26,200,000	45,695,876	26,200,000	
7.1.2. Tobacco - Permanent Health Fund							4,166,027	3,000,802	4,166,027	3,000,802	
Total, Goal							49,861,903	29,200,802	49,861,903	29,200,802	
Total, Agency	294,921,181	55,913,622	25,486,867	8,187,007			49,861,903	29,200,802	370,269,951	93,301,431	
Total FTEs									2,217.3	2,239.5	0.0

745 The University of Texas Health Science Center at San Antonio

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 <i>Instructional Programs</i>					
1 MEDICAL EDUCATION (1)	45,825,419	46,038,941	46,690,971	0	0
2 DENTAL EDUCATION (1)	23,021,103	23,809,032	22,821,001	0	0
3 BIOMEDICAL SCIENCES TRAINING (1)	3,668,055	4,023,784	3,553,129	0	0
4 ALLIED HEALTH PROFESSIONS TRAINING (1)	6,771,235	7,297,857	7,507,883	0	0
5 NURSING EDUCATION (1)	8,305,077	9,194,988	9,082,736	0	0
6 GRADUATE MEDICAL EDUCATION (1)	4,367,730	4,650,534	4,650,534	0	0
2 <i>Operations - Staff Benefits</i>					
1 STAFF GROUP INSURANCE PREMIUMS	2,164,217	2,222,199	2,168,442	2,345,053	2,391,954
2 WORKERS' COMPENSATION INSURANCE	192,807	200,000	192,807	192,807	192,807
3 UNEMPLOYMENT INSURANCE	102,514	100,000	110,000	88,043	88,043
3 <i>Operations - Statutory Funds</i>					

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 TEXAS PUBLIC EDUCATION GRANTS	1,662,124	1,673,589	1,675,000	1,675,000	1,675,000
3 DENTAL LOANS	47,830	47,724	50,000	50,000	50,000
TOTAL, GOAL 1	\$96,128,111	\$99,258,648	\$98,502,503	\$4,350,903	\$4,397,804
2 Provide Research Support					
1 Research Activities					
1 RESEARCH ENHANCEMENT (1)	3,653,201	4,537,360	4,066,467	0	0
2 PERFORMANCE BASED RESEARCH OPS	0	13,097,724	13,156,179	0	0
TOTAL, GOAL 2	\$3,653,201	\$17,635,084	\$17,222,646	\$0	\$0
3 Provide Infrastructure Support					
1 Operations and Maintenance					
1 E&G SPACE SUPPORT (1)	13,923,862	14,901,042	15,618,571	0	0
2 Infrastructure Support					

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 TUITION REVENUE BOND RETIREMENT	15,895,863	15,895,613	15,895,850	15,896,200	15,895,800
TOTAL, GOAL 3	\$29,819,725	\$30,796,655	\$31,514,421	\$15,896,200	\$15,895,800
4 Provide Health Care Support					
1 Dental Clinic Care					
1 DENTAL CLINIC OPERATIONS	1,578,106	1,578,106	1,578,106	1,578,106	1,578,106
TOTAL, GOAL 4	\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106
5 Provide Non-formula Support					
1 INSTRUCTION/OPERATION					
2 REGIONAL CAMPUS - LAREDO	3,788,577	3,790,444	3,791,115	3,466,475	3,466,475
3 OUTREACH SUPPORT-SOUTH TX PROGRAMS	1,345,406	1,278,136	1,278,136	0	0
3 Research					
2 SA-LIFE SCIENCES INSTITUTE (SALSI)	1,993,485	0	0	0	0

745 The University of Texas Health Science Center at San Antonio

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
3 BARSHOP INSTITUTE FOR AGING STUDIES	4,492,751	0	0	0	0
4 Institutional					
1 INSTITUTIONAL ENHANCEMENT	5,342,024	6,092,024	6,092,024	6,735,380	6,735,380
TOTAL, GOAL 5	\$16,962,243	\$11,160,604	\$11,161,275	\$10,201,855	\$10,201,855
7 Tobacco Funds					
1 Tobacco Earnings for Research					
1 TOBACCO EARNINGS - UTHSC SA	13,398,824	13,735,145	31,960,731	13,100,000	13,100,000
2 TOBACCO - PERMANENT HEALTH FUND	1,959,065	2,611,922	1,554,105	1,500,401	1,500,401
TOTAL, GOAL 7	\$15,357,889	\$16,347,067	\$33,514,836	\$14,600,401	\$14,600,401
TOTAL, AGENCY STRATEGY REQUEST	\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966

745 The University of Texas Health Science Center at San Antonio

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	135,805,873	147,460,472	147,460,709	27,957,011	27,956,611
SUBTOTAL	\$135,805,873	\$147,460,472	\$147,460,709	\$27,957,011	\$27,956,611
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	2,826,323	3,354,241	3,145,034	0	0
770 Est. Other Educational & General	9,509,190	9,614,384	9,373,208	4,070,053	4,116,954
SUBTOTAL	\$12,335,513	\$12,968,625	\$12,518,242	\$4,070,053	\$4,116,954
Other Funds:					
810 Perm Health Fund Higher Ed, est	1,959,065	2,611,922	1,554,105	1,500,401	1,500,401
811 Permanent Endowment FD UTHSC-SA	13,398,824	13,735,145	31,960,731	13,100,000	13,100,000
SUBTOTAL	\$15,357,889	\$16,347,067	\$33,514,836	\$14,600,401	\$14,600,401
TOTAL, METHOD OF FINANCING	\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	745	Agency name:	The University of Texas Health Science Center at San Antonio			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
<u>1</u>	General Revenue Fund					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$135,806,587	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$143,960,472	\$143,960,709	\$0	\$0
	Direct Appropriations - Baseline Request for Existing TRBs	\$0	\$0	\$0	\$15,896,200	\$15,895,800
	Direct Appropriations - Baseline Request for 2022-2023	\$0	\$0	\$0	\$12,060,811	\$12,060,811
	<i>RIDER APPROPRIATION</i>					
	Art IX, Sec 18.110 Performance Based Research Operations Formula (2020-21 GAA)	\$0	\$3,500,000	\$3,500,000	\$0	\$0
	<i>LAPSED APPROPRIATIONS</i>					
	Unexpended Tuition Revenue Bond					

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 745		Agency name: The University of Texas Health Science Center at San Antonio				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
		\$(714)	\$0	\$0	\$0	\$0
TOTAL, General Revenue Fund						
		\$135,805,873	\$147,460,472	\$147,460,709	\$27,957,011	\$27,956,611
TOTAL, ALL GENERAL REVENUE						
		\$135,805,873	\$147,460,472	\$147,460,709	\$27,957,011	\$27,956,611

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Estimated Appropriations from MOF Table (2018-19 GAA)

\$2,188,802	\$0	\$0	\$0	\$0
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Estimated Appropriations from MOF Table (2020-21 GAA)

\$0	\$2,651,464	\$2,651,464	\$0	\$0
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BASE ADJUSTMENT

Revised Receipts

\$637,521	\$702,777	\$493,570	\$0	\$0
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2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	745	Agency name:	The University of Texas Health Science Center at San Antonio			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
Comments: FY 2019 revised receipts represent increases for the new Speech Language Pathology program and enrollment growth. FY 2020-21 revised receipts represent new programs and enrollment growth primarily in Allied Health programs such as Speech Language Pathology, PA Studies, and Medical Laboratory Sciences. FY20-21 increases also account for enrollment growth in the School of Nursing related to the BSN to DNP program.						
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$2,826,323	\$3,354,241	\$3,145,034	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>						
Estimated Appropriations from MOF Table (2018-19 GAA)						
		\$8,875,197	\$0	\$0	\$0	\$0
Estimated Appropriations from MOF Table (2020-21 GAA)						
		\$0	\$8,696,459	\$8,696,459	\$0	\$0
Estimated Appropriations for the 2022-2023 Biennium						
		\$0	\$0	\$0	\$4,070,053	\$4,116,954
<i>BASE ADJUSTMENT</i>						
Revised Receipts						
		\$633,993	\$917,925	\$676,749	\$0	\$0

2.B. Summary of Base Request by Method of Finance

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Agency code:	745	Agency name:	The University of Texas Health Science Center at San Antonio			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
	Comments: FY 2019-21 increases are related to increased tuition collections due to enrollment growth.					
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
		\$9,509,190	\$9,614,384	\$9,373,208	\$4,070,053	\$4,116,954
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$12,335,513	\$12,968,625	\$12,518,242	\$4,070,053	\$4,116,954
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED					
		\$12,335,513	\$12,968,625	\$12,518,242	\$4,070,053	\$4,116,954
TOTAL,	GR & GR-DEDICATED FUNDS					
		\$148,141,386	\$160,429,097	\$159,978,951	\$32,027,064	\$32,073,565
<u>OTHER FUNDS</u>						
810	Permanent Health Fund for Higher Education, estimated					
	<i>REGULAR APPROPRIATIONS</i>					
	Estimated Appropriations from MOF Table (2018-19 GAA)					
		\$1,696,055	\$0	\$0	\$0	\$0
	Estimated Appropriations from MOF Table (2020-21 GAA)					
		\$0	\$1,714,013	\$1,714,013	\$0	\$0

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 745	Agency name: The University of Texas Health Science Center at San Antonio				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>					
Estimated Appropriations for the 2022-2023 Biennium	\$0	\$0	\$0	\$1,500,401	\$1,500,401
<i>RIDER APPROPRIATION</i>					
Unexpended Balance Authority, Art III, Rider 4 (2018)	\$1,375,226	\$0	\$0	\$0	\$0
Unexpended Balance Authority, Art III, Rider 4 (2019)	\$(1,143,295)	\$1,143,295	\$0	\$0	\$0
Unexpended Balance Authority, Art III, Rider 4 (2020)	\$0	\$(26,704)	\$26,704	\$0	\$0
<i>BASE ADJUSTMENT</i>					
Revised Receipts - Distribution Adjustment	\$(1,552)	\$(245,682)	\$(213,612)	\$0	\$0
Revised Receipts - Interest Income	\$32,631	\$27,000	\$27,000	\$0	\$0

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 745		Agency name: The University of Texas Health Science Center at San Antonio				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
TOTAL,	Permanent Health Fund for Higher Education, estimated	\$1,959,065	\$2,611,922	\$1,554,105	\$1,500,401	\$1,500,401
<u>811</u>	Permanent Endowment Fund, UTHSC San Antonio, estimated					
	<i>REGULAR APPROPRIATIONS</i>					
	Estimated Appropriations from MOF Table (2018-19 GAA)	\$12,240,000	\$0	\$0	\$0	\$0
	Estimated Appropriations from MOF Table (2020-21 GAA)	\$0	\$12,791,167	\$12,791,167	\$0	\$0
	Estimated Appropriations for 2022-2023 Biennium	\$0	\$0	\$0	\$13,100,000	\$13,100,000
	<i>RIDER APPROPRIATION</i>					
	Unexpended Balance Authority, Art III, Rider 4 (2018)	\$19,318,123	\$0	\$0	\$0	\$0
	Unexpended Balance Authority, Art III, Rider 4 (2019)	\$(18,758,210)	\$18,758,210	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	745	Agency name:	The University of Texas Health Science Center at San Antonio			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
Unexpended Balance Authority, Art III, Rider 4 (2020)		\$0	\$(18,351,898)	\$18,351,898	\$0	\$0
BASE ADJUSTMENT						
Revised Receipts - Distribution Adjustment		\$320,000	\$28,833	\$308,833	\$0	\$0
Revised Receipts - Interest Income		\$278,911	\$508,833	\$508,833	\$0	\$0
TOTAL,	Permanent Endowment Fund, UTHSC San Antonio, estimated	\$13,398,824	\$13,735,145	\$31,960,731	\$13,100,000	\$13,100,000
TOTAL, ALL	OTHER FUNDS	\$15,357,889	\$16,347,067	\$33,514,836	\$14,600,401	\$14,600,401
GRAND TOTAL		\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	745	Agency name:	The University of Texas Health Science Center at San Antonio			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2018-19 GAA)		2,127.6	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)		0.0	2,189.3	2,189.3	0.0	0.0
Regular Appropriations		0.0	0.0	0.0	2,239.5	2,239.5
RIDER APPROPRIATION						
Art IX, Sec 18.110 Performance Based Research Operations Formula (2020-21 GAA)		0.0	28.0	28.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
Unauthorized Number Over (Below) Cap		(402.6)	(508.7)	0.0	0.0	0.0
Comments: ABEST/USAS 4th Quarter FTEs reported was 1784.0. The average 4 quarters reported for 2019 on the SAO FTE report was 1773.3. The SAO average includes patient income FTEs averaging 48.3 which is not counted for purposes of calculating the FTE limitation. [1,773.3-48.3=1,725]						
TOTAL, ADJUSTED FTEs		1,725.0	1,708.6	2,217.3	2,239.5	2,239.5

NUMBER OF 100% FEDERALLY FUNDED FTEs

2.C. Summary of Base Request by Object of Expense

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Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$64,499,277	\$69,828,346	\$69,586,692	\$7,998,911	\$7,998,911
1002 OTHER PERSONNEL COSTS	\$13,277,028	\$16,785,003	\$37,534,250	\$6,753,898	\$6,800,799
1005 FACULTY SALARIES	\$35,541,516	\$38,498,547	\$35,397,203	\$4,657,602	\$4,657,602
2004 UTILITIES	\$8,441	\$10,296	\$8,706	\$0	\$0
2005 TRAVEL	\$57,523	\$28,301	\$19,842	\$1,707	\$1,707
2008 DEBT SERVICE	\$19,586,451	\$19,582,401	\$16,247,494	\$19,596,200	\$19,595,800
2009 OTHER OPERATING EXPENSE	\$28,643,156	\$31,836,334	\$34,379,278	\$7,595,242	\$7,595,242
3001 CLIENT SERVICES	\$750,820	\$206,936	\$210,342	\$14,443	\$14,443
5000 CAPITAL EXPENDITURES	\$1,135,063	\$0	\$109,980	\$9,462	\$9,462
OOE Total (Excluding Riders)	\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966
OOE Total (Riders)					
Grand Total	\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966

2.D. Summary of Base Request Objective Outcomes

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Automated Budget and Evaluation system of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Provide Instructional and Operations Support 1 Instructional Programs					
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try	100.00%	97.20%	97.00%	96.00%	96.00%
KEY 2 % Medical School Graduates Practicing Primary Care in Texas	22.30%	21.48%	21.52%	21.50%	21.50%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area	3.21%	2.21%	2.00%	2.00%	2.00%
KEY 4 Percent of Medical Residency Completers Practicing in Texas	49.70%	49.50%	49.50%	56.00%	58.00%
5 Total Uncompensated Care Provided by Faculty	9,687,687.00	9,700,000.00	10,000,000.00	11,000,000.00	12,000,000.00
KEY 6 % Dental School Grads Admitted to Advanced Educ'l Pgm/Gen Dentistry	17.00%	12.50%	15.00%	15.00%	15.00%
KEY 7 % Dental School Students Passing NLE Part 1 or Part 2 First Try	87.00%	82.00%	90.00%	90.00%	90.00%
KEY 8 Percent of Dental School Graduates Who Are Licensed in Texas	97.00%	67.94%	81.00%	81.00%	81.00%
9 % Dental School Grads Practicing in Texas Dental Underserved Area	9.68%	8.96%	7.36%	7.46%	7.46%
KEY 10 Percent Allied Health Grads Passing Certif/Licensure Exam First Try	89.16%	90.00%	90.00%	90.00%	90.00%
KEY 11 Percent Allied Health Graduates Licensed or Certified in Texas	87.13%	90.00%	90.00%	90.00%	90.00%
KEY 12 Percent BSN Grads Passing National Licensing Exam First Try in Texas	97.57%	90.00%	90.00%	90.00%	90.00%

2.D. Summary of Base Request Objective Outcomes

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87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio

Goal/ Objective / Outcome		Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
KEY	13 Percent of BSN Graduates Who Are Licensed in Texas	96.53%	95.00%	95.00%	95.00%	95.00%
KEY	14 Administrative (Instit Support) Cost As % of Total Expenditures	5.08%	6.00%	6.00%	6.00%	6.00%
KEY	15 % Medical School Graduates Practicing in Texas	58.26%	58.92%	53.00%	53.00%	53.00%
2	Provide Research Support 1 Research Activities					
KEY	1 Total External Research Expenditures	125,374,577.00	135,135,464.00	141,892,237.00	150,405,771.00	159,430,118.00
	2 External Research Expends As % of State Appropriations for Research	3,720.45%	835.06%	876.81%	929.42%	985.19%
4	Provide Health Care Support 1 Dental Clinic Care					
KEY	1 Total Uncompensated Care Provided in State-owned Facilities	271,505.00	211,939.00	254,407.00	259,200.00	259,000.00
KEY	2 Total Net Patient Revenue in State-owned Facilities	5,583,315.00	4,415,404.00	5,300,153.00	5,400,000.00	5,400,000.00
	3 State General Revenue Support for Uncomp. Care as a % of Uncomp. Care	581.24%	744.60%	620.31%	608.84%	609.31%

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/20/2020
TIME : 9:59:25AM

Agency code: 745 Agency name: The University of Texas Health Science Center at San Antonio

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
1 Provide Instructional and Operations Support						
1 Instructional Programs						
1 MEDICAL EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 DENTAL EDUCATION	0	0	0	0	0	0
3 BIOMEDICAL SCIENCES TRAINING	0	0	0	0	0	0
4 ALLIED HEALTH PROFESSIONS TRAINING	0	0	0	0	0	0
5 NURSING EDUCATION	0	0	0	0	0	0
6 GRADUATE MEDICAL EDUCATION	0	0	0	0	0	0
2 Operations - Staff Benefits						
1 STAFF GROUP INSURANCE PREMIUMS	2,345,053	2,391,954	0	0	2,345,053	2,391,954
2 WORKERS' COMPENSATION INSURANCE	192,807	192,807	0	0	192,807	192,807
3 UNEMPLOYMENT INSURANCE	88,043	88,043	0	0	88,043	88,043
3 Operations - Statutory Funds						
1 TEXAS PUBLIC EDUCATION GRANTS	1,675,000	1,675,000	0	0	1,675,000	1,675,000
3 DENTAL LOANS	50,000	50,000	0	0	50,000	50,000
TOTAL, GOAL 1	\$4,350,903	\$4,397,804	\$0	\$0	\$4,350,903	\$4,397,804
2 Provide Research Support						
1 Research Activities						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
2 PERFORMANCE BASED RESEARCH OPS	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/20/2020
TIME : 9:59:25AM

Agency code: 745 Agency name: The University of Texas Health Science Center at San Antonio

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
3 Provide Infrastructure Support						
1 Operations and Maintenance						
1 E&G SPACE SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
2 Infrastructure Support						
1 TUITION REVENUE BOND RETIREMENT	15,896,200	15,895,800	0	0	15,896,200	15,895,800
TOTAL, GOAL 3	\$15,896,200	\$15,895,800	\$0	\$0	\$15,896,200	\$15,895,800
4 Provide Health Care Support						
1 Dental Clinic Care						
1 DENTAL CLINIC OPERATIONS	1,578,106	1,578,106	0	0	1,578,106	1,578,106
TOTAL, GOAL 4	\$1,578,106	\$1,578,106	\$0	\$0	\$1,578,106	\$1,578,106
5 Provide Non-formula Support						
1 INSTRUCTION/OPERATION						
2 REGIONAL CAMPUS - LAREDO	3,466,475	3,466,475	0	0	3,466,475	3,466,475
3 OUTREACH SUPPORT-SOUTH TX PROGRAMS	0	0	0	0	0	0
3 Research						
2 SA-LIFE SCIENCES INSTITUTE (SALSI)	0	0	0	0	0	0
3 BARSHOP INSTITUTE FOR AGING STUDIES	0	0	0	0	0	0
4 Institutional						
1 INSTITUTIONAL ENHANCEMENT	6,735,380	6,735,380	0	0	6,735,380	6,735,380
TOTAL, GOAL 5	\$10,201,855	\$10,201,855	\$0	\$0	\$10,201,855	\$10,201,855

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/20/2020
TIME : 9:59:25AM

Agency code: 745 Agency name: The University of Texas Health Science Center at San Antonio

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
7 Tobacco Funds						
1 Tobacco Earnings for Research						
1 TOBACCO EARNINGS - UTHSC SA	\$13,100,000	\$13,100,000	\$0	\$0	\$13,100,000	\$13,100,000
2 TOBACCO - PERMANENT HEALTH FUND	1,500,401	1,500,401	0	0	1,500,401	1,500,401
TOTAL, GOAL 7	\$14,600,401	\$14,600,401	\$0	\$0	\$14,600,401	\$14,600,401
TOTAL, AGENCY STRATEGY REQUEST	\$46,627,465	\$46,673,966	\$0	\$0	\$46,627,465	\$46,673,966
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$46,627,465	\$46,673,966	\$0	\$0	\$46,627,465	\$46,673,966

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/20/2020
TIME : 9:59:25AM

Agency code: 745		Agency name: The University of Texas Health Science Center at San Antonio					
Goal/Objective/STRATEGY		Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
General Revenue Funds:							
1	General Revenue Fund	\$27,957,011	\$27,956,611	\$0	\$0	\$27,957,011	\$27,956,611
		\$27,957,011	\$27,956,611	\$0	\$0	\$27,957,011	\$27,956,611
General Revenue Dedicated Funds:							
704	Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770	Est. Other Educational & General	4,070,053	4,116,954	0	0	4,070,053	4,116,954
		\$4,070,053	\$4,116,954	\$0	\$0	\$4,070,053	\$4,116,954
Other Funds:							
810	Perm Health Fund Higher Ed, est	1,500,401	1,500,401	0	0	1,500,401	1,500,401
811	Permanent Endowment FD UTHSC-SA	13,100,000	13,100,000	0	0	13,100,000	13,100,000
		\$14,600,401	\$14,600,401	\$0	\$0	\$14,600,401	\$14,600,401
TOTAL, METHOD OF FINANCING		\$46,627,465	\$46,673,966	\$0	\$0	\$46,627,465	\$46,673,966
FULL TIME EQUIVALENT POSITIONS		2,239.5	2,239.5	0.0	0.0	2,239.5	2,239.5

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/20/2020

Time: 9:59:25AM

Agency code: 745

Agency name: The University of Texas Health Science Center at San Antonio

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1	Provide Instructional and Operations Support						
1	Instructional Programs						
KEY	1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try						
		96.00%	96.00%			96.00%	96.00%
KEY	2 % Medical School Graduates Practicing Primary Care in Texas						
		21.50%	21.50%			21.50%	21.50%
	3 % Med School Grads Practicing Primary Care in Texas Underserved Area						
		2.00%	2.00%			2.00%	2.00%
KEY	4 Percent of Medical Residency Completers Practicing in Texas						
		56.00%	58.00%			56.00%	58.00%
	5 Total Uncompensated Care Provided by Faculty						
		11,000,000.00	12,000,000.00			11,000,000.00	12,000,000.00
KEY	6 % Dental School Grads Admitted to Advanced Educ'l Pgm/Gen Dentistry						
		15.00%	15.00%			15.00%	15.00%
KEY	7 % Dental School Students Passing NLE Part 1 or Part 2 First Try						
		90.00%	90.00%			90.00%	90.00%
KEY	8 Percent of Dental School Graduates Who Are Licensed in Texas						
		81.00%	81.00%			81.00%	81.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/20/2020

Time: 9:59:25AM

Agency code: 745

Agency name: The University of Texas Health Science Center at San Antonio

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
	9 % Dental School Grads Practicing in Texas Dental Underserved Area						
		7.46%	7.46%			7.46%	7.46%
KEY	10 Percent Allied Health Grads Passing Certif/Licensure Exam First Try						
		90.00%	90.00%			90.00%	90.00%
KEY	11 Percent Allied Health Graduates Licensed or Certified in Texas						
		90.00%	90.00%			90.00%	90.00%
KEY	12 Percent BSN Grads Passing National Licensing Exam First Try in Texas						
		90.00%	90.00%			90.00%	90.00%
KEY	13 Percent of BSN Graduates Who Are Licensed in Texas						
		95.00%	95.00%			95.00%	95.00%
KEY	14 Administrative (Instit Support) Cost As % of Total Expenditures						
		6.00%	6.00%			6.00%	6.00%
KEY	15 % Medical School Graduates Practicing in Texas						
		53.00%	53.00%			53.00%	53.00%
2	Provide Research Support						
1	Research Activities						
KEY	1 Total External Research Expenditures						
		150,405,771.00	159,430,118.00			150,405,771.00	159,430,118.00

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/20/2020

Time: 9:59:25AM

Agency code: 745

Agency name: The University of Texas Health Science Center at San Antonio

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
2 External Research Expenditures As % of State Appropriations for Research							
		929.42%	985.19%			929.42%	985.19%
4	Provide Health Care Support						
1	Dental Clinic Care						
KEY	1 Total Uncompensated Care Provided in State-owned Facilities						
		259,200.00	259,000.00			259,200.00	259,000.00
KEY	2 Total Net Patient Revenue in State-owned Facilities						
		5,400,000.00	5,400,000.00			5,400,000.00	5,400,000.00
3 State General Revenue Support for Uncomp. Care as a % of Uncomp. Care							
		608.84%	609.31%			608.84%	609.31%

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
	1 Minority Graduates As a Percent of Total Graduates (All Schools)	39.78 %	35.00 %	35.00 %	35.00 %	36.00 %
	2 Minority Graduates As a Percent of Total MD/DO Graduates	32.38 %	25.00 %	25.50 %	25.00 %	25.00 %
	3 Total Number of Postdoctoral Research Trainees (All Schools)	130.00	133.00	135.00	135.00	135.00
Efficiency Measures:						
KEY 1	Avg Cost of Resident Undergraduate Tuition and Fees for 15 Sch	2,809.00	2,854.00	2,859.00	2,859.00	2,859.00
Explanatory/Input Measures:						
KEY 1	Minority Admissions As % of Total First-year Admissions (All Schools)	43.59 %	44.00 %	42.00 %	42.00 %	43.00 %
KEY 2	Minority MD Admissions As % of Total MD Admissions	30.80 %	29.86 %	27.00 %	26.00 %	26.00 %
KEY 3	% Medical School Graduates Entering a Primary Care Residency	41.80 %	49.48 %	45.00 %	44.50 %	44.50 %
KEY 4	Average Student Loan Debt for Medical School Graduates	132,232.00	125,000.00	125,000.00	128,000.00	128,000.00
KEY 5	Percent of for Medical School Graduates with Student Loan Debt	68.57 %	70.00 %	81.00 %	81.00 %	81.00 %

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
KEY 6	Average Financial Aid Award per Full-time Student	10,888.00	11,500.00	11,500.00	11,500.00	11,500.00
KEY 7	Percent of Full-time Students Receiving Financial Aid	77.86 %	80.00 %	84.00 %	84.00 %	84.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$21,916,039	\$21,977,021	\$21,870,553	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$3,527,832	\$4,354,883	\$9,124,299	\$0	\$0
1005	FACULTY SALARIES	\$11,848,265	\$11,794,038	\$9,857,736	\$0	\$0
2005	TRAVEL	\$20,549	\$9,215	\$6,594	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$7,756,712	\$7,808,943	\$5,697,667	\$0	\$0
3001	CLIENT SERVICES	\$350,545	\$93,395	\$97,572	\$0	\$0
5000	CAPITAL EXPENDITURES	\$405,477	\$0	\$36,550	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$45,825,419	\$46,037,495	\$46,690,971	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$42,776,654	\$42,903,024	\$43,675,180	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$42,776,654	\$42,903,024	\$43,675,180	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$18,844	\$22,096	\$21,647	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
770	Est. Other Educational & General	\$3,029,921	\$3,112,375	\$2,994,144	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$3,048,765	\$3,134,471	\$3,015,791	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$45,825,419	\$46,037,495	\$46,690,971	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		579.4	528.6	711.2	709.9	709.9

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$92,728,466	\$0	\$(92,728,466)	\$(92,728,466)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(92,728,466)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 2 Dental Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
	1 Minority Graduates As a Percent of Total Dental School Graduates	24.00 %	30.00 %	25.00 %	25.00 %	25.00 %
Explanatory/Input Measures:						
KEY	1 Minority Admissions As % of Total Dental School Admissions	30.03 %	32.00 %	30.00 %	30.00 %	30.00 %
	2 Total Number of Residents in Advanced Dental Education Programs	113.00	114.00	108.00	108.00	108.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$11,219,928	\$11,438,791	\$9,369,327	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$1,627,214	\$2,123,400	\$5,579,450	\$0	\$0
1005	FACULTY SALARIES	\$6,093,529	\$6,121,794	\$4,944,044	\$0	\$0
2005	TRAVEL	\$10,568	\$4,908	\$3,307	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$3,680,677	\$4,070,396	\$2,857,606	\$0	\$0
3001	CLIENT SERVICES	\$180,651	\$49,743	\$48,936	\$0	\$0
5000	CAPITAL EXPENDITURES	\$208,536	\$0	\$18,331	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$23,021,103	\$23,809,032	\$22,821,001	\$0	\$0

Method of Financing:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 2 Dental Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
1	General Revenue Fund	\$22,006,107	\$22,857,819	\$21,911,415	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$22,006,107	\$22,857,819	\$21,911,415	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$3,131	\$4,359	\$4,270	\$0	\$0
770	Est. Other Educational & General	\$1,011,865	\$946,854	\$905,316	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,014,996	\$951,213	\$909,586	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$23,021,103	\$23,809,032	\$22,821,001	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		298.0	299.3	356.7	356.0	356.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted dental student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 2 Dental Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$46,630,033	\$0	\$(46,630,033)	\$(46,630,033)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			\$(46,630,033)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 3 Graduate Training in Biomedical Sciences

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,787,721	\$1,933,183	\$1,458,763	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$259,271	\$358,860	\$868,696	\$0	\$0
1005	FACULTY SALARIES	\$970,909	\$1,034,598	\$769,766	\$0	\$0
2005	TRAVEL	\$1,684	\$829	\$515	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$586,459	\$687,907	\$444,916	\$0	\$0
3001	CLIENT SERVICES	\$28,784	\$8,407	\$7,619	\$0	\$0
5000	CAPITAL EXPENDITURES	\$33,227	\$0	\$2,854	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,668,055	\$4,023,784	\$3,553,129	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,229,158	\$3,534,752	\$3,089,874	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,229,158	\$3,534,752	\$3,089,874	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$277,672	\$329,011	\$322,301	\$0	\$0
770	Est. Other Educational & General	\$161,225	\$160,021	\$140,954	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$438,897	\$489,032	\$463,255	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Instructional Programs

STRATEGY: 3 Graduate Training in Biomedical Sciences

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,668,055	\$4,023,784	\$3,553,129	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		47.5	47.6	55.5	55.4	55.4

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted biomedical student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 3 Graduate Training in Biomedical Sciences

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$7,576,913	\$0	\$(7,576,913)	\$(7,576,913)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(7,576,913)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 4 Allied Health Professions Training

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,172,787	\$3,283,801	\$2,979,777	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$705,643	\$841,005	\$1,774,462	\$0	\$0
1005	FACULTY SALARIES	\$1,668,827	\$1,888,848	\$1,572,380	\$0	\$0
2005	TRAVEL	\$2,894	\$1,409	\$1,052	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,114,498	\$1,268,514	\$1,158,819	\$0	\$0
3001	CLIENT SERVICES	\$49,475	\$14,280	\$15,563	\$0	\$0
5000	CAPITAL EXPENDITURES	\$57,111	\$0	\$5,830	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$6,771,235	\$7,297,857	\$7,507,883	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,644,819	\$4,752,758	\$5,196,460	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,644,819	\$4,752,758	\$5,196,460	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$1,846,498	\$2,273,280	\$2,023,501	\$0	\$0
770	Est. Other Educational & General	\$279,918	\$271,819	\$287,922	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,126,416	\$2,545,099	\$2,311,423	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 4 Allied Health Professions Training

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$6,771,235	\$7,297,857	\$7,507,883	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		81.6	80.8	113.4	113.2	113.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted allied health student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 4 Allied Health Professions Training

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>		
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)	
\$14,805,740	\$0	\$(14,805,740)	\$(14,805,740)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.	
			<u>\$(14,805,740)</u>	Total of Explanation of Biennial Change	

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 5 Nursing Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
Explanatory/Input Measures:						
KEY 1	Percent of MSN Graduates Granted Advanced Practice Status in Texas	91.60 %	85.00 %	85.00 %	85.00 %	85.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$4,047,693	\$4,292,529	\$3,598,549	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$587,032	\$796,829	\$2,142,942	\$0	\$0
1005	FACULTY SALARIES	\$2,198,297	\$2,357,269	\$2,216,597	\$0	\$0
2005	TRAVEL	\$3,813	\$2,237	\$1,270	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,327,840	\$1,727,457	\$1,097,542	\$0	\$0
3001	CLIENT SERVICES	\$65,171	\$18,667	\$18,795	\$0	\$0
5000	CAPITAL EXPENDITURES	\$75,231	\$0	\$7,041	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$8,305,077	\$9,194,988	\$9,082,736	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$7,259,859	\$8,114,176	\$7,961,709	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$7,259,859	\$8,114,176	\$7,961,709	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$680,178	\$725,495	\$773,315	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 5 Nursing Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
770	Est. Other Educational & General	\$365,040	\$355,317	\$347,712	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,045,218	\$1,080,812	\$1,121,027	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,305,077	\$9,194,988	\$9,082,736	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		107.5	105.7	137.0	136.7	136.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted nursing student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 5 Nursing Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$18,277,724	\$0	\$(18,277,724)	\$(18,277,724)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(18,277,724)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 6 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
KEY 1	Total Number of MD or DO Residents	808.00	840.00	851.00	864.00	881.00
Explanatory/Input Measures:						
KEY 1	Minority MD or DO Residents as a Percent of Total MD or DO Residents	23.40 %	23.00 %	26.00 %	28.00 %	30.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,128,726	\$2,234,298	\$1,909,310	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$308,727	\$414,756	\$1,136,997	\$0	\$0
1005	FACULTY SALARIES	\$1,156,108	\$1,195,748	\$1,007,513	\$0	\$0
2005	TRAVEL	\$2,005	\$959	\$674	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$698,325	\$795,057	\$583,510	\$0	\$0
3001	CLIENT SERVICES	\$34,274	\$9,716	\$8,794	\$0	\$0
5000	CAPITAL EXPENDITURES	\$39,565	\$0	\$3,736	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$4,367,730	\$4,650,534	\$4,650,534	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,367,730	\$4,650,534	\$4,650,534	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,367,730	\$4,650,534	\$4,650,534	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 6 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$4,367,730	\$4,650,534	\$4,650,534	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		56.5	55.0	72.7	72.6	72.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Graduate Medical Education formula allocates funding based on the number of medical residents. These funds shall be used to increase the number of resident slots in the State of Texas as well as faculty costs related to GME.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$9,301,068	\$0	\$(9,301,068)	\$(9,301,068)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			\$(9,301,068)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 2 Operations - Staff Benefits
STRATEGY: 1 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$2,164,217	\$2,222,199	\$2,168,442	\$2,345,053	\$2,391,954
TOTAL, OBJECT OF EXPENSE		\$2,164,217	\$2,222,199	\$2,168,442	\$2,345,053	\$2,391,954
Method of Financing:						
770	Est. Other Educational & General	\$2,164,217	\$2,222,199	\$2,168,442	\$2,345,053	\$2,391,954
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,164,217	\$2,222,199	\$2,168,442	\$2,345,053	\$2,391,954
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,345,053	\$2,391,954
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,164,217	\$2,222,199	\$2,168,442	\$2,345,053	\$2,391,954

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide the proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 2 Operations - Staff Benefits

Service Categories:

STRATEGY: 1 Staff Group Insurance Premiums

Service: 06

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,390,641	\$4,737,007	\$346,366	\$346,366	Change reflects increase in staff group insurance costs for the proportional share that is paid from Other Educational and General Funds.
			<u>\$346,366</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 2 Operations - Staff Benefits
STRATEGY: 2 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$192,807	\$200,000	\$192,807	\$192,807	\$192,807
TOTAL, OBJECT OF EXPENSE		\$192,807	\$200,000	\$192,807	\$192,807	\$192,807
Method of Financing:						
1	General Revenue Fund	\$192,807	\$150,000	\$170,000	\$192,807	\$192,807
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$192,807	\$150,000	\$170,000	\$192,807	\$192,807
Method of Financing:						
770	Est. Other Educational & General	\$0	\$50,000	\$22,807	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$50,000	\$22,807	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$192,807	\$192,807
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$192,807	\$200,000	\$192,807	\$192,807	\$192,807
FULL TIME EQUIVALENT POSITIONS:						

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 2 Operations - Staff Benefits

Service Categories:

STRATEGY: 2 Workers' Compensation Insurance

Service: 06

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$392,807	\$385,614	\$(7,193)	\$(7,193)	Change is due to 2020-21 expenditures exceeding the baseline with the 2022-23 request submitted at the baseline.
			<u>\$(7,193)</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 2 Operations - Staff Benefits
STRATEGY: 3 Unemployment Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$102,514	\$100,000	\$110,000	\$88,043	\$88,043
TOTAL, OBJECT OF EXPENSE		\$102,514	\$100,000	\$110,000	\$88,043	\$88,043
Method of Financing:						
1	General Revenue Fund	\$88,043	\$100,000	\$110,000	\$88,043	\$88,043
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$88,043	\$100,000	\$110,000	\$88,043	\$88,043
Method of Financing:						
770	Est. Other Educational & General	\$14,471	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$14,471	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$88,043	\$88,043
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$102,514	\$100,000	\$110,000	\$88,043	\$88,043
FULL TIME EQUIVALENT POSITIONS:						

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 2 Operations - Staff Benefits
STRATEGY: 3 Unemployment Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy funds the Unemployment Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$210,000	\$176,086	\$(33,914)	\$(33,914)	Change is due to 2020-21 expenditures exceeding the baseline with the 2022-23 request submitted at the baseline.
			<u>\$(33,914)</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 3 Operations - Statutory Funds

Service Categories:

STRATEGY: 1 Texas Public Education Grants

Service: 20

Income: A.1

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,662,124	\$1,673,589	\$1,675,000	\$1,675,000	\$1,675,000
TOTAL, OBJECT OF EXPENSE		\$1,662,124	\$1,673,589	\$1,675,000	\$1,675,000	\$1,675,000
Method of Financing:						
770	Est. Other Educational & General	\$1,662,124	\$1,673,589	\$1,675,000	\$1,675,000	\$1,675,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,662,124	\$1,673,589	\$1,675,000	\$1,675,000	\$1,675,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,675,000	\$1,675,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,662,124	\$1,673,589	\$1,675,000	\$1,675,000	\$1,675,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 3 Operations - Statutory Funds

Service Categories:

STRATEGY: 1 Texas Public Education Grants

Service: 20

Income: A.1

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,348,589	\$3,350,000	\$1,411	\$1,411	Change is reflective of increases in estimated tuition receipts requiring additional set-asides per Section 56.033 of the Texas Education Code.
			\$1,411	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 3 Operations - Statutory Funds

STRATEGY: 3 Dental Loans

Service Categories:

Service: 20

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$47,830	\$49,170	\$50,000	\$50,000	\$50,000
TOTAL, OBJECT OF EXPENSE		\$47,830	\$49,170	\$50,000	\$50,000	\$50,000
Method of Financing:						
770	Est. Other Educational & General	\$47,830	\$49,170	\$50,000	\$50,000	\$50,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$47,830	\$49,170	\$50,000	\$50,000	\$50,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$50,000	\$50,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$47,830	\$49,170	\$50,000	\$50,000	\$50,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Section 61.910 of the Texas Education Code requires that 2% of the resident dental school tuition be transferred for repayment of student loans of dentists subject to eligibility determinations established by the Texas Higher Education Coordinating Board. This amount is also reported in the Medical Loans strategy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

745 The University of Texas Health Science Center at San Antonio

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 3 Operations - Statutory Funds
STRATEGY: 3 Dental Loans

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$99,170	\$100,000	\$830	\$830	Change reflects increases in estimated tuition receipts required to be transferred for the repayment of dental student loans per Section 61.910 of the Texas Education Code.
			\$830	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 2 Provide Research Support
OBJECTIVE: 1 Research Activities
STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,780,482	\$2,179,925	\$1,669,517	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$258,221	\$404,663	\$994,200	\$0	\$0
1005	FACULTY SALARIES	\$966,977	\$1,166,649	\$880,978	\$0	\$0
2005	TRAVEL	\$1,677	\$935	\$589	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$612,752	\$785,188	\$517,917	\$0	\$0
5000	CAPITAL EXPENDITURES	\$33,092	\$0	\$3,266	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,653,201	\$4,537,360	\$4,066,467	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,492,629	\$4,356,915	\$3,905,149	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,492,629	\$4,356,915	\$3,905,149	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$160,572	\$180,445	\$161,318	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$160,572	\$180,445	\$161,318	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 2 Provide Research Support
OBJECTIVE: 1 Research Activities
STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,653,201	\$4,537,360	\$4,066,467	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		47.3	53.7	63.6	63.4	63.4

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates a fixed amount per year to each institution in addition to a legislatively determined percentage of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$8,603,827	\$0	\$(8,603,827)	\$(8,603,827)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			\$(8,603,827)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 2 Provide Research Support

OBJECTIVE: 1 Research Activities

STRATEGY: 2 Performance Based Research Operations

Service Categories:

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$6,292,659	\$5,401,364	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$1,168,116	\$3,216,521	\$0	\$0
1005	FACULTY SALARIES	\$0	\$3,367,695	\$2,850,214	\$0	\$0
2005	TRAVEL	\$0	\$2,700	\$1,907	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$2,266,554	\$1,675,605	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$10,568	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$13,097,724	\$13,156,179	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$13,097,724	\$13,156,179	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$13,097,724	\$13,156,179	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$13,097,724	\$13,156,179	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	154.9	205.7	205.2	205.2

745 The University of Texas Health Science Center at San Antonio

GOAL:	2	Provide Research Support	
OBJECTIVE:	1	Research Activities	Service Categories:
STRATEGY:	2	Performance Based Research Operations	Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The 86th appropriated \$25.5M through a new performance-based Mission Specific Formula (MSF) for Research, partially supported by seed funding previously allocated for the San Antonio Life Sciences Institute (SALSI \$1,824,000/yr) and Barshop Institute for Longevity and Aging Studies (Barshop \$4,400,000/year). The purpose of this funding is to enhance research capacity at UTHSA, assist the institution in leveraging research grants and gifts, and support expansion of the institution's research operations. Permanentizing this MSF will improve UTHSA's capacity and ability to retain, recruit, and train top talent that are conducting and growing important research. Continued investment of state resources in the MSF will further result in an exponential economic return to the state by enhancing our ability to acquire extramural federal funding that sponsors research activities targeting the medically underserved. These state appropriations are critical to UTHSA's efforts in securing and leveraging extramural funding from multiple sources that support and improve our research, educational, and clinical training activities serving the citizens in our region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

General Revenue research Operations Formula funding provided to UTHSA in Strategy B.1.2, Performance Based Research Operations formula through a Base Match allocations is based on the institution's average annual research expenditures from federal sources for the previous three-year period as reported to the Higher Education Coordinating Board. Performance Incentive Tiered Match allocations shall be based on the increase of the institution's average annual research expenditures from federal sources since the prior biennium. The calculation of this increase shall be based on the average annual research expenditures from federal sources for the two-year base period preceding each biennium, as reported to the Higher Education Coordinating Board. The Tiered Match shall allocate funding in three tiers that increase on a sliding scale based on the increase in the institution's average annual research expenditures from federal sources.

745 The University of Texas Health Science Center at San Antonio

GOAL: 2 Provide Research Support

OBJECTIVE: 1 Research Activities

Service Categories:

STRATEGY: 2 Performance Based Research Operations

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$26,253,903	\$0	\$(26,253,903)	\$(26,253,903)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(26,253,903)</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 3 Provide Infrastructure Support
OBJECTIVE: 1 Operations and Maintenance
STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$6,786,152	\$7,159,043	\$6,412,317	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$984,188	\$1,328,944	\$3,818,545	\$0	\$0
1005	FACULTY SALARIES	\$3,685,551	\$3,831,366	\$3,383,677	\$0	\$0
2004	UTILITIES	\$8,441	\$10,296	\$8,706	\$0	\$0
2005	TRAVEL	\$6,392	\$3,072	\$2,264	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$2,327,009	\$2,568,321	\$1,980,516	\$0	\$0
5000	CAPITAL EXPENDITURES	\$126,129	\$0	\$12,546	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$13,923,862	\$14,901,042	\$15,618,571	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$13,311,855	\$14,308,447	\$14,998,978	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$13,311,855	\$14,308,447	\$14,998,978	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$612,007	\$592,595	\$619,593	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$612,007	\$592,595	\$619,593	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 3 Provide Infrastructure Support
OBJECTIVE: 1 Operations and Maintenance
STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$13,923,862	\$14,901,042	\$15,618,571	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		180.2	176.2	244.1	243.7	243.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$30,519,613	\$0	\$(30,519,613)	\$(30,519,613)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			\$(30,519,613)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

745 The University of Texas Health Science Center at San Antonio

GOAL: 3 Provide Infrastructure Support
OBJECTIVE: 2 Infrastructure Support
STRATEGY: 1 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2008	DEBT SERVICE	\$15,895,863	\$15,895,613	\$15,895,850	\$15,896,200	\$15,895,800
TOTAL, OBJECT OF EXPENSE		\$15,895,863	\$15,895,613	\$15,895,850	\$15,896,200	\$15,895,800
Method of Financing:						
1	General Revenue Fund	\$15,895,863	\$15,895,613	\$15,895,850	\$15,896,200	\$15,895,800
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$15,895,863	\$15,895,613	\$15,895,850	\$15,896,200	\$15,895,800
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$15,896,200	\$15,895,800
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$15,895,863	\$15,895,613	\$15,895,850	\$15,896,200	\$15,895,800

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding is required to make payment on the debt service of Tuition Revenue Bonds authorized by the Legislature for the construction of buildings at the UTHSCSA's San Antonio and South Texas locations.

Debt service for previously authorized, outstanding TRBs has been requested based on actual, known TRB debt service requirements for FY 2022 and 2023.

745 The University of Texas Health Science Center at San Antonio

GOAL: 3 Provide Infrastructure Support

OBJECTIVE: 2 Infrastructure Support

STRATEGY: 1 Tuition Revenue Bond Retirement

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Debt service payments are made to the respective paying agency bank by the University of Texas System in accordance with the terms of the bond resolution.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$31,791,463	\$31,792,000	\$537	\$537	Change in debt service requirement revised based on estimates from UT System.
			<u>\$537</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 4 Provide Health Care Support
OBJECTIVE: 1 Dental Clinic Care
STRATEGY: 1 Dental Clinic Operations

Service Categories:

Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$719,500	\$754,082	\$759,697	\$647,903	\$647,903
1002	OTHER PERSONNEL COSTS	\$118,851	\$138,306	\$201,674	\$385,827	\$385,827
1005	FACULTY SALARIES	\$445,070	\$457,086	\$395,930	\$341,888	\$341,888
2005	TRAVEL	\$772	\$0	\$238	\$229	\$229
2009	OTHER OPERATING EXPENSE	\$278,682	\$228,632	\$219,247	\$200,991	\$200,991
5000	CAPITAL EXPENDITURES	\$15,231	\$0	\$1,320	\$1,268	\$1,268
TOTAL, OBJECT OF EXPENSE		\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106
Method of Financing:						
1	General Revenue Fund	\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,578,106	\$1,578,106
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106	\$1,578,106
FULL TIME EQUIVALENT POSITIONS:		41.2	21.0	49.1	49.3	49.3

745 The University of Texas Health Science Center at San Antonio

GOAL: 4 Provide Health Care Support

OBJECTIVE: 1 Dental Clinic Care

STRATEGY: 1 Dental Clinic Operations

Service Categories:

Service: 22

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The School of Dentistry's pre-doctoral clinical education and training programs primarily occur in clinics operated by the school. It is in these clinics that dental students acquire the skills and demonstrate the knowledge and values necessary to be deemed competent and ready to provide independent oral health care for the citizens of Texas.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The School of Dentistry's budget for clinical training is increasingly stressed by rising operating costs (staff and supplies) and demand for services from a population that is increasingly older and medically compromised. In addition, technological advances that must be incorporated into the student training program to ensure the currency of our graduates are expensive.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$3,156,212	\$3,156,212	\$0		
			\$0	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTION/OPERATION
STRATEGY: 2 Regional Campus - Laredo

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,846,461	\$1,821,077	\$1,556,470	\$1,423,186	\$1,423,186
1002	OTHER PERSONNEL COSTS	\$267,790	\$338,049	\$926,880	\$847,510	\$847,510
1005	FACULTY SALARIES	\$1,002,811	\$974,601	\$821,324	\$750,993	\$750,993
2005	TRAVEL	\$1,739	\$781	\$549	\$502	\$502
2009	OTHER OPERATING EXPENSE	\$635,457	\$655,936	\$482,847	\$441,500	\$441,500
5000	CAPITAL EXPENDITURES	\$34,319	\$0	\$3,045	\$2,784	\$2,784
TOTAL, OBJECT OF EXPENSE		\$3,788,577	\$3,790,444	\$3,791,115	\$3,466,475	\$3,466,475
Method of Financing:						
1	General Revenue Fund	\$3,788,577	\$3,790,444	\$3,791,115	\$3,466,475	\$3,466,475
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,788,577	\$3,790,444	\$3,791,115	\$3,466,475	\$3,466,475
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,466,475	\$3,466,475
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,788,577	\$3,790,444	\$3,791,115	\$3,466,475	\$3,466,475
FULL TIME EQUIVALENT POSITIONS:		49.0	44.8	59.3	59.1	59.1

745 The University of Texas Health Science Center at San Antonio

GOAL:	5	Provide Non-formula Support	
OBJECTIVE:	1	INSTRUCTION/OPERATION	Service Categories:
STRATEGY:	2	Regional Campus - Laredo	Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The recognition of health and educational disparities in the City of Laredo and Webb County led to the Regional Campus in Laredo (RCL). UTHSA's RCL, authorized by the 76th Legislature (SB 1288, Zaffirini/Cuellar) established to provide remote health professional education resources to meet community-defined health professional education and clinical training needs in the Laredo area. Since 2002, strategies for establishing the campus as the regional leader of health professional education, research and services for the region have been carefully initiated. RCL facilities support a variety of health professional training programs in medical, dental, allied health, and public health education.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The goals of the RCL are 1) establish educational and clinical programs to increase the quality and numbers of health professionals in the region; 2) develop research programs that address major health concerns impacting the region; 3) provide grants to motivate high school and college students interested in hands-on research; 4) engage high school and college students in pipeline programs to expand the number of qualified applicants eligible to enroll in graduate programs; 5) foster community participation in order to develop a healthier and better educated Laredo community committed to improving quality of life; and 6) link the RCL with other academic institutions to enhance student opportunities through distance education technology.

The necessary infrastructure to support the mission of the Regional Campus Laredo has been built. However, the explosive growth of this region has widened the gap between health care professionals and the community needs. There is a critical need to secure funding to re-establish and expand local health training programs, further develop community-based research and support outreach services at the RCL. Allied health providers in underserved regions are critically needed to provide care to those communities.

Additional information for this strategy is available on Schedule 9, Special Item Information.

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTION/OPERATION
STRATEGY: 2 Regional Campus - Laredo

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$7,581,559	\$6,932,950	\$(648,609)	\$(648,609)	Change is due to 2020-21 expenditures exceeding the baseline with the 2022-23 request submitted at the baseline.
			<u>\$(648,609)</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTION/OPERATION

STRATEGY: 3 Institutional Support for South Texas Programs

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,345,406	\$1,278,136	\$1,278,136	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,345,406	\$1,278,136	\$1,278,136	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,345,406	\$1,278,136	\$1,278,136	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,345,406	\$1,278,136	\$1,278,136	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,345,406	\$1,278,136	\$1,278,136	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

745 The University of Texas Health Science Center at San Antonio

GOAL:	5	Provide Non-formula Support	
OBJECTIVE:	1	INSTRUCTION/OPERATION	Service Categories:
STRATEGY:	3	Institutional Support for South Texas Programs	Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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This special item represents funding deficiencies for administrative support costs. These funds were originally requested because the Formula Funding methodology does not include funding for administrative costs required to provide infrastructure support to programs funded as Special Items or to other outreach programs in South Texas funded with General Revenue such as the Regional Campus in Laredo (RCL), and the Area Health Education Center (AHEC). These outreach programs have made positive impacts on healthcare and education in San Antonio and the South Texas border regions, and have received significant levels of enhanced funding and continuously undergo program expansion. While these programs are flourishing and making positive impacts on health care and education as intended, the cost of providing the core infrastructure support out-pace the operations funding provided through the formula funding mechanism. The 77th Legislature recognized this formula funding deficiency and appropriated funding for Outreach Support to cover administrative and infrastructure costs for South Texas programs in remote locations. The continued success of these programs is dependent on funding the core infrastructure needs of these programs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The distance between the main campus in San Antonio and the regional campus and satellite clinics in the border regions is predominately causing the need for additional infrastructure support for these established and growing programs and facilities in South Texas. As greater demands are placed on core administrative functions, UTHSA has been subsidizing administrative support for these programs through Institutional Support funding provided for core operations. Without adequate funds, the quality and timeliness of core institutional support functions will negatively impact these South Texas programs. No alternative source of funding is available for the institution's infrastructure support provided to our special items in the South Texas and San Antonio locations.

Additional information for this strategy is available on Schedule 9, Special Item Information

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTION/OPERATION
STRATEGY: 3 Institutional Support for South Texas Programs

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,556,272	\$0	\$(2,556,272)	\$(1,269,559)	Change reflects a 5% funding cut imposed to the 2022-23 baseline funding levels from the 2020-21 biennium.
			\$(1,286,713)	Change reflects the residual funding that was rolled into the Institutional Enhancement strategy after the 5% cut was applied.
			<u>\$(2,556,272)</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 3 Research

STRATEGY: 2 SA - Life Sciences Institute (SALSI)

Service Categories:

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$971,576	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$140,907	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$527,662	\$0	\$0	\$0	\$0
2005	TRAVEL	\$915	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$334,367	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$18,058	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,993,485	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,993,485	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,993,485	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,993,485	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		25.8	0.0	0.0	0.0	0.0

745 The University of Texas Health Science Center at San Antonio

GOAL:	5	Provide Non-formula Support	
OBJECTIVE:	3	Research	Service Categories:
STRATEGY:	2	SA - Life Sciences Institute (SALSI)	Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Generation of new knowledge, technology and innovation is a critical catalyst for the growth, development and well-being of our state. Recognizing this, the 77th authorized the creation of the San Antonio Life Sciences Institute (SALSI) and provided a funding mechanism to foster the creation of collaborative research projects between the UTHSCA and UTSA. Over the years, the goal of SALSI has evolved to include not only opportunities for collaborative research in the life sciences across the two institutions, but also the creation of new inter-institutional educational activities and research infrastructure to address major health issues facing South Texas and our society through recruitment of new talent to the region. SALSI funding has also resulted in new discoveries and additional extramural funding at both institutions.

SALSI has allowed both UTHSCSA and UTSA to advance their research and innovation benefitting San Antonio, South Texas, and beyond. Continued funding is needed to build on the strong foundation and to continue to expand the SALSI Institute and convert it into a permanent ongoing entity that will develop and facilitate joint interactions among the two institutions and their research partners. These funds will be used to increase the institutions' research funding base by supporting inter-institutional translational research, bio-banking and bio-informatics infrastructure, educational efforts and recruitment of faculty in key strategic areas for the institutions which strongly align with the city/county life sciences and health care industry plans.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 3 Research

Service Categories:

STRATEGY: 2 SA - Life Sciences Institute (SALSI)

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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Research institutions are facing complex challenges to maintain their competitiveness, and technological advancement in biomedicine requires the integration of multiple disciplines, collaborations, and team science approaches. The optimal strategy to meet these challenges is through strong collaborative efforts, expansion of our research infrastructure and recruitment of talent in areas that build upon our research strengths to increase our competitiveness at the state and national levels.

In the 86th legislative session, funding previously allocated for SALSI was reallocated as seed funding for the new performance-based Mission Specific formula (MSF) for research to enhance research capacity at UTHSA, assist the institution in leveraging research grants and gifts, and support expansion of the institution's research operations. If this MSF formula is not permanentized in the 87th session, it is critical that funding originally allocated for SALSI be restored

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 3 Research

Service Categories:

STRATEGY: 3 Barshop Institute for Longevity and Aging Studies-Alzheimer's Research

Service: 21

Income: A.2

Age: B.2

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,189,658	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$317,564	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$1,189,201	\$0	\$0	\$0	\$0
2005	TRAVEL	\$2,063	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$753,568	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$40,697	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$4,492,751	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,492,751	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,492,751	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$4,492,751	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		58.3	0.0	0.0	0.0	0.0

745 The University of Texas Health Science Center at San Antonio

GOAL:	5	Provide Non-formula Support	
OBJECTIVE:	3	Research	Service Categories:
STRATEGY:	3	Barshop Institute for Longevity and Aging Studies-Alzheimer's Research	Service: 21 Income: A.2 Age: B.2

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Our country is facing a public health crisis. Approximately 3.7 million older adults (14% of the Texas population) are 65 and older with this figure increasing to 20% by 2050. The incidence of cancer, cardiovascular disease, and diabetes will also increase as our population ages. There are 5.7 million people with Alzheimer’s Disease (AD) in the United States, with someone developing AD every 65 seconds. And since September 11, 2001, more than 2.7 million service members have been deployed in support of combat operations. Of those, an estimated 14% suffer from PTSD, and as many as 25% report some psychological problem stemming from traumatic brain injury. These changing demographics will result in an unprecedented demand on health care, home care, and long-term care services.

These funds support research emanating from projects currently working in collaboration to improve the quality of life for all Texans: the Barshop Institute for Longevity and Aging Studies (estb. 1998), the Biggs Institute for Alzheimer’s and Neurodegenerative Diseases (estb. 2016), the Military Health Institute (estb. 2014), the National Center for Warrior Resiliency (estb by the 85th legislature), and the South Texas Research Organizational Network Guiding Studies on Trauma and Resilience (STRONG STAR, estb 2008). Together these projects comprise UT Health’s San Antonio Healthy Brain Institute (SAHBI). Continued investment in these research efforts is key to reducing healthcare costs, improving quality of life, and enhancing contributions to the work force and society in Texas and the US.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

In the 86th legislative session, funding previously allocated for Barshop was reallocated as seed funding for the new performance-based Mission Specific formula (MSF) for research to enhance research capacity at UTHSA, assist the institution in leveraging research grants and gifts, and support expansion of the institution’s research operations. If this MSF formula is not permanentized in the 87th session, it is critical that funding originally allocated for Barshop be restored.

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 3 Research

Service Categories:

STRATEGY: 3 Barshop Institute for Longevity and Aging Studies-Alzheimer's Research

Service: 21

Income: A.2

Age: B.2

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support
OBJECTIVE: 4 Institutional
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,603,573	\$2,926,847	\$2,501,125	\$2,765,259	\$2,765,259
1002	OTHER PERSONNEL COSTS	\$377,593	\$543,315	\$1,489,424	\$1,646,716	\$1,646,716
1005	FACULTY SALARIES	\$1,413,997	\$1,566,385	\$1,319,803	\$1,459,183	\$1,459,183
2005	TRAVEL	\$2,452	\$1,256	\$883	\$976	\$976
2009	OTHER OPERATING EXPENSE	\$854,099	\$1,041,493	\$762,833	\$843,393	\$843,393
3001	CLIENT SERVICES	\$41,920	\$12,728	\$13,063	\$14,443	\$14,443
5000	CAPITAL EXPENDITURES	\$48,390	\$0	\$4,893	\$5,410	\$5,410
TOTAL, OBJECT OF EXPENSE		\$5,342,024	\$6,092,024	\$6,092,024	\$6,735,380	\$6,735,380
Method of Financing:						
1	General Revenue Fund	\$5,342,024	\$6,092,024	\$6,092,024	\$6,735,380	\$6,735,380
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,342,024	\$6,092,024	\$6,092,024	\$6,735,380	\$6,735,380
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$6,735,380	\$6,735,380
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$5,342,024	\$6,092,024	\$6,092,024	\$6,735,380	\$6,735,380
FULL TIME EQUIVALENT POSITIONS:		69.2	72.0	95.2	95.0	95.0

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 4 Institutional

STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Initial funding for this strategy was legislatively provided in the 2000-01 biennium for all HRI institutions to support growth and expansion of existing and new educational programs. Funds also flowing through this strategy, commonly referred to as Article III, Section 56 funding, represents the partial restoration of a previous GR budget reduction from the 2004-05 biennium enacted by the 78th Legislature for higher education HRIs. At the recommendation of the LBB, these funds were allocated to Institutional Enhancement in the 2006-07 biennium since the restoration related to formula strategies supporting academic programs and student services at the main campuses in San Antonio. This strategy also includes funds from the restructuring of the STPE special item strategy that was consolidated into the 2008-09 baseline requests for the RAHC (since transferred), the RCL, and the main campuses in San Antonio during the 2008-09 biennium as authorized by the 80th Legislature. The portion of the STPE supporting academic programs and student services at the main campuses in San Antonio was allocated to Institutional Enhancement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This item was legislatively provided because formula pools have been significantly reduced and are significantly underfunded to cover the actual costs of instruction. These funds support the costs of the UTHSA's core academic mission. Any reduction to or elimination of this funding would erode the quality of our academic programs and result in declines in the level of services we deliver to students.

Additional information for this strategy is available on Schedule 9, Special Item Information.

745 The University of Texas Health Science Center at San Antonio

GOAL: 5 Provide Non-formula Support
OBJECTIVE: 4 Institutional
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$12,184,048	\$13,470,760	\$1,286,712	\$1,286,712	Change reflects the residual funding from Institutional Support for South Texas Programs strategy that was rolled into this one after the 5% baseline reduction of \$1,269,559 was applied there.
			<u>\$1,286,712</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 7 Tobacco Funds
OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
STRATEGY: 1 Tobacco Earnings for the UT Health Science Center at San Antonio Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,028,926	\$3,135,042	\$9,861,893	\$2,932,758	\$2,932,758
1002	OTHER PERSONNEL COSTS	\$1,107,991	\$1,146,809	\$3,607,513	\$1,072,812	\$1,072,812
1005	FACULTY SALARIES	\$1,418,705	\$1,468,408	\$4,619,168	\$1,373,661	\$1,373,661
2008	DEBT SERVICE	\$3,690,588	\$3,686,788	\$351,644	\$3,700,000	\$3,700,000
2009	OTHER OPERATING EXPENSE	\$4,152,614	\$4,298,098	\$13,520,513	\$4,020,769	\$4,020,769
TOTAL, OBJECT OF EXPENSE		\$13,398,824	\$13,735,145	\$31,960,731	\$13,100,000	\$13,100,000
Method of Financing:						
811	Permanent Endowment FD UTHSC-SA	\$13,398,824	\$13,735,145	\$31,960,731	\$13,100,000	\$13,100,000
SUBTOTAL, MOF (OTHER FUNDS)		\$13,398,824	\$13,735,145	\$31,960,731	\$13,100,000	\$13,100,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$13,100,000	\$13,100,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$13,398,824	\$13,735,145	\$31,960,731	\$13,100,000	\$13,100,000
FULL TIME EQUIVALENT POSITIONS:		65.3	53.1	45.8	60.0	60.0

745 The University of Texas Health Science Center at San Antonio

GOAL: 7 Tobacco Funds
OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
STRATEGY: 1 Tobacco Earnings for the UT Health Science Center at San Antonio Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding for this strategy is derived from annual distributions of this institution's permanent endowment fund as established by Section 63.101 of the Texas Education Code. These are appropriated for research and other programs that are conducted by the institution and that benefit the public health or for state matching funds for the eminent scholars fund program. Funds may be used to establish, maintain, operate, and support a children's cancer center and related research at its campuses, including the campus extension in the city of Laredo, as authorized by Section 63.102 (c) of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$45,695,876	\$26,200,000	\$(19,495,876)	\$(19,495,876)	Change results from the use of UB and the derivation of the estimated annual distributions of the Permanent Health Funds established by Section 63.101 of the Texas Education Code.
			<u>\$(19,495,876)</u>	Total of Explanation of Biennial Change

745 The University of Texas Health Science Center at San Antonio

GOAL: 7 Tobacco Funds
OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
STRATEGY: 2 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$300,055	\$400,048	\$238,030	\$229,805	\$229,805
1002	OTHER PERSONNEL COSTS	\$228,666	\$304,869	\$181,398	\$175,130	\$175,130
1005	FACULTY SALARIES	\$955,607	\$1,274,062	\$758,073	\$731,877	\$731,877
2009	OTHER OPERATING EXPENSE	\$474,737	\$632,943	\$376,604	\$363,589	\$363,589
TOTAL, OBJECT OF EXPENSE		\$1,959,065	\$2,611,922	\$1,554,105	\$1,500,401	\$1,500,401
Method of Financing:						
810	Perm Health Fund Higher Ed, est	\$1,959,065	\$2,611,922	\$1,554,105	\$1,500,401	\$1,500,401
SUBTOTAL, MOF (OTHER FUNDS)		\$1,959,065	\$2,611,922	\$1,554,105	\$1,500,401	\$1,500,401
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,500,401	\$1,500,401
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,959,065	\$2,611,922	\$1,554,105	\$1,500,401	\$1,500,401
FULL TIME EQUIVALENT POSITIONS:		18.2	15.9	8.0	20.0	20.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution's allocation of the Permanent Health Fund for Higher Education established by Section 63.001 of the Texas Education Code. The purpose of these funds includes medical research, health education, treatment programs, or state matching funds for the eminent scholars fund program.

745 The University of Texas Health Science Center at San Antonio

GOAL: 7 Tobacco Funds
OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
STRATEGY: 2 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,166,027	\$3,000,802	\$(1,165,225)	\$(1,165,225)	Change results from the use of UB and the derivation of the estimated annual distributions of the Permanent Health Funds established by Section 63.101 of the Texas Education Code.
			<u>\$(1,165,225)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966
METHODS OF FINANCE (INCLUDING RIDERS):				\$46,627,465	\$46,673,966
METHODS OF FINANCE (EXCLUDING RIDERS):	\$163,499,275	\$176,776,164	\$193,493,787	\$46,627,465	\$46,673,966
FULL TIME EQUIVALENT POSITIONS:	1,725.0	1,708.6	2,217.3	2,239.5	2,239.5

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
87th Regular Session, Agency Submission, Version 1

Agency Code: 745		Agency: The University of Texas Health Science Center at San Antonio			Prepared By: Melissa White					
Date: 9/1/2020		Program Priority	Program Name	Legal Authority	2020-21 Base	Requested 2022	Requested 2023	Biennial Total 2022-23	Biennial Difference	
Strategy	Strategy Name								\$	%
A.1.1.	Medical Education	3	Medical Education	Education Code, Ch. 74.151	\$92,728,466			\$0	(\$92,728,466)	-100.0%
A.1.2.	Dental Education	4	Dental Education	Education Code, Ch. 74.151	\$46,630,033			\$0	(\$46,630,033)	-100.0%
A.1.3.	Biomedical Sciences Training	7	Biomedical Sciences Training	Education Code, Ch. 74.151	\$7,576,913			\$0	(\$7,576,913)	-100.0%
A.1.4.	Allied Health Professions Training	5	Allied Health Professions Training	Education Code, Ch. 74.151	\$14,805,740			\$0	(\$14,805,740)	-100.0%
A.1.5.	Nursing Education	6	Nursing Education	Education Code, Ch. 74.151	\$18,277,724			\$0	(\$18,277,724)	-100.0%
A.1.6.	Graduate Medical Education	10	Graduate Medical Education	Education Code, Ch. 74.151	\$9,301,068			\$0	(\$9,301,068)	-100.0%
A.2.1.	Staff Group Insurance Premiums	17	Staff Group Insurance	Insurance Code, Ch. 1601	\$4,390,641	\$2,345,053	\$2,391,954	\$4,737,007	\$346,366	7.9%
A.2.2.	Workers' Compensation Insurance	15	Workers' Compensation Insurance	Labor Code, Sec. 503.01	\$392,807	\$192,807	\$192,807	\$385,614	(\$7,193)	-1.8%
A.2.3.	Unemployment Insurance	16	Unemployment Compensation Insurance	Labor Code, Sec. 503.01	\$210,000	\$88,043	\$88,043	\$176,086	(\$33,914)	-16.1%
A.3.1.	Texas Public Education Grants	18	Texas Public Education Grants	Education Code, Sec. 56.031	\$3,348,589	\$1,675,000	\$1,675,000	\$3,350,000	\$1,411	0.0%
A.3.2.	Dental Loans	19	Dental Loans	Education Code, Ch. 61.910	\$99,170	\$50,000	\$50,000	\$100,000	\$830	0.8%
B.1.1.	Research Enhancement	12	Research Enhancement	Education Code, Ch. 74.151	\$8,603,827			\$0	(\$8,603,827)	-100.0%
B.1.2.	Performance Based Research Ops	2	Performance Based Research Operations	Education Code, Ch. 74.151; Education Code, Ch. 75, Subchapter C	\$26,253,903			\$0	(\$26,253,903)	-100.0%
C.1.1.	E&G Space Support	8	Formula Funding- Education & General Support	Education Code, Ch. 74.151	\$30,519,613			\$0	(\$30,519,613)	-100.0%
C.2.1.	Tuition Revenue Bond Retirement	1	Tuition Revenue Bond Debt Service	Education Code, Ch. 55	\$31,791,463	\$15,896,200	\$15,895,800	\$31,792,000	\$537	0.0%
D.1.1.	Dental Clinic Operations	13	Dental Clinic Operations	Education Code, Ch. 74.151	\$3,156,212	\$1,578,106	\$1,578,106	\$3,156,212	\$0	0.0%
E.1.1.	Regional Campus Laredo	11	Regional Campus Laredo	Education Code, Ch. 74.151	\$7,581,559	\$3,466,475	\$3,466,475	\$6,932,950	(\$648,609)	-8.6%
E.1.2.	Outreach Support - South TX Programs	14	Outreach Support - South TX Programs	Education Code, Ch. 74.151	\$2,556,272	\$0	\$0	\$0	(\$2,556,272)	-100.0%
E.2.1.	Institutional Enhancement	9	Medical Education	Education Code, Ch. 74.151	\$5,989,778	\$3,286,297	\$3,286,297	\$6,572,594	\$582,817	9.7%
			Dental Education		\$3,012,058	\$1,665,062	\$1,665,062	\$3,330,125	\$318,067	10.6%
			Biomedical Sciences Training		\$489,429	\$270,556	\$270,556	\$541,112	\$51,683	10.6%
			Allied Health Professions		\$956,374	\$528,682	\$528,682	\$1,057,365	\$100,991	10.6%
			Nursing Education		\$1,180,646	\$652,660	\$652,660	\$1,305,320	\$124,674	10.6%
			Research Enhancement		\$555,763	\$332,122	\$332,122	\$664,244	\$108,481	19.5%
F.1.1.	Tobacco Earnings - UTHSC SA	20	Tobacco Earnings - UTHSC - San Antonio	Education Code, Ch. 63.001	\$45,695,876	\$13,100,000	\$13,100,000	\$26,200,000	(\$19,495,876)	-42.7%
F.1.2.	Tobacco Permanent Health Fund	21	Tobacco - Permanent Health Fund	Education Code, Ch. 63.001	\$4,166,027	\$1,500,401	\$1,500,401	\$3,000,802	(\$1,165,225)	-28.0%

Program Prioritization: Indicate the methodology or approach taken by the agency, court, or institution to determine the ranking of each program by priority.

The methodology utilized is intended to preserve critical programs as well as the facility infrastructure needed to provide a productive and stimulating environment to carry out the institution's missions. These programs support advancements and improvements in human health research, clinical training activities, and innovative programs of the highest quality designed to prepare the future healthcare workforce in San Antonio, South Texas, and the 38 counties UT Health SA serves.

3.B. Rider Revisions and Additions Request

Agency Code: 745	Agency Name: UT Health Science Center at San Antonio	Prepared By: Melissa White	Date: 08/01/2020	Request Level: Base
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Current Rider Number	Page Number in 2020–21 GAA	Proposed Rider Language
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3

III-185

Unexpended Balances Between Fiscal Years: Regional Campus -Laredo. Any unexpended balances as of August 31, ~~2020-2022~~, from the appropriations identified in Strategy E.1.1, Regional Campus -Laredo, are hereby appropriated to The University of Texas Health Science Center at San Antonio for the same purpose for the fiscal year beginning September 1, ~~2020-2022~~. Funds expended from appropriations identified in this strategy may be used to cover student travel expenses associated with rotations between the San Antonio and Laredo campuses.

This rider has been updated to reflect the new fiscal years associated with this funding. This change would not impact the agency's level of appropriations as compared to the 2020-2021 biennium.

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III-185

Estimated Appropriation and Unexpended Balance. Included in the amounts appropriated above are: (1) estimated appropriations of amounts available for distribution or investment returns out of the Permanent Endowment Fund for The University of Texas Health Science Center at San Antonio No. 811 and (2) estimated appropriations of the institution's estimated allocation of amounts available for distribution out of the Permanent Health Fund for High Education No. 810.

- a. Amounts for distribution or investment returns in excess of the amounts estimated above are also appropriated to the institution. In the event that amounts available for distribution or investment returns are less than the amounts estimated above, this Act may not be construed as appropriating funds to make up the difference.
- b. All balances of estimated appropriations from the Permanent Endowment Fund for The University of Texas Health Science Center at San Antonio No. 811 and of the institution's allocation from the amounts available for distribution out of the Permanent Health Fund for Higher Education No. 810, except for any General Revenue, at the close of the fiscal year ending August 31, ~~2019 2021~~, and the income to said fund during the fiscal years beginning September 1, ~~2019 2021~~, are hereby appropriated. Any unexpended appropriations made above as of August 31, ~~2020 2022~~, are hereby appropriated to the institution for the same purposes for fiscal year ~~2024 2023~~.

This rider has been updated to reflect the new fiscal years associated with this funding. This change would not impact agency appropriations or operations as compared to the 2020-2021 biennium.

3.B. Rider Revisions and Additions Request (continued)

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III-185

Informational Listing -The University of Texas Health Science Center at San Antonio Patient Income.
The following is an informational listing of the estimated amount of patient income for The University of Texas Health Science Center at San Antonio during the ~~2020-21~~ 2022-2023 biennium. The Full-Time Equivalents (FTEs) included in this informational listing shall not be counted for purposes of calculating the limitations within Article IX, Section 6.10.

	2020-2022	2021-2023
Health Related Institutions Patient Income, estimated	\$3,868,729 <u>\$4,182,243</u>	\$3,832,875 <u>\$4,132,314</u>
Number of Full-Time-Equivalents (FTEs) - Patient Income	50.0 <u>51.3</u>	50.0 <u>51.3</u>

This rider has been updated to reflect the new fiscal years and amounts as reported in Schedule 1B. This change would not impact agency appropriations or operations as compared to the 2020-2021 biennium.

3.B. Rider Revisions and Additions Request (continued)

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III-270

~~Pilot Program:~~ Mission Specific Support - Performance Based Research Operations Formula. To enhance research capacity at The University of Texas Health Science Center at San Antonio, assist the institution in leveraging research grants and gifts, and support expansion of the institution's research operations, additional research formula funding shall be provided based on the following criteria:

- a. General Revenue Research Operations Formula funding provided to The University of Texas Health Science Center at San Antonio in Strategy B.1.2, Performance Based Research Operations Formula, shall be allocated to the institution through two mechanisms.
 - 1) Base Match allocations shall be based on the institution's average annual research expenditures from federal sources for the previous three-year period as reported to the Higher Education Coordinating Board. The Base Match rate shall be 12.7 percent for each fiscal year of the ~~2022-23~~ 2024 biennium.
 - 2) Performance Incentive Tiered Match allocations shall be based on the increase of the institution's average annual research expenditures from federal sources since the prior biennium. The calculation of this increase shall be based on the average annual research expenditures from federal sources for the two-year base period preceding each biennium, as reported to the Higher Education Coordinating Board. The Tiered Match shall allocate funding in three tiers that increase on a sliding scale. Tier 1 shall provide matching General Revenue funds at a rate of 20.0 percent for any increase in the institution's average annual research expenditures from federal sources between \$0 and \$5,000,000. Tier 2 shall provide matching General Revenue funds at a rate of 40.0 percent for any increase in the institution's average annual research expenditures from federal sources between \$5,000,000 and \$10,000,000. Tier 3 shall provide matching General Revenue funds at a rate of 60.0 percent for any increase in the institution's average annual research expenditures from federal sources greater than \$10,000,000.

The institution's Performance Based Research Operations Formula shall be expended for the purpose of research operations, expanding research capacity, and pursuing excellence in its research mission. Any unexpended balances as of August 31, ~~2022~~, are hereby appropriated for the same purpose for the fiscal year beginning September 1, ~~2022~~.

For formula funding purposes, the amount of growth in total funding for the Performance Based Research Operations Formula from one biennium to another may not exceed 5.0 percent of the institution's total General Revenue appropriations in the prior biennium, excluding tuition revenue bond debt service. The Legislative Budget Board shall implement the funding in

3.B. Rider Revisions and Additions Request (continued)

accordance with this limitation. ~~The mission-specific Performance Based Research Operations formula established in this subsection is a pilot formula for the 2020-21 biennium that expires at the end of the fiscal year ending August 31, 2021.~~

The UTHSCSA is requesting this rider be revised to delete references to expiration of this pilot program to permanentize this funding. In the 2020-2021 biennium permanent funding of \$8,800,000 from the Barshop Institute for Longevity and Aging Studies and \$3,648,000 from the San Antonio Life Sciences Institute were incorporated into the seed funding for this formula. The rider has also been updated to reflect the new fiscal years associated with this funding. This change would not impact agency appropriations or operations as compared to the 2020-2021 biennium and will allow the UTHSCA to enhance research capacity and continue developing and supporting research activities.

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/20/2020**
Time: **10:00:02AM**

Agency Code: **745** Agency: **The University of Texas Health Science Center at San Antonio**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2018			Total Expenditures FY 2018		HUB Expenditures FY 2019			Total Expenditures FY 2019	
			% Actual	Diff	Actual \$			% Actual	Diff	Actual \$		
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0		\$0	0.0 %	0.0%	0.0%		\$0
21.1%	Building Construction	10.1 %	0.3%	-9.8%	\$32,355		\$12,537,616	5.5 %	3.8%	-1.7%		\$1,182,422
32.9%	Special Trade	23.8 %	13.2%	-10.5%	\$5,088,304		\$38,448,529	19.7 %	82.9%	63.2%		\$2,257,712
23.7%	Professional Services	8.8 %	13.2%	4.3%	\$221,365		\$1,680,747	10.8 %	8.8%	-1.9%		\$72,498
26.0%	Other Services	15.2 %	11.5%	-3.7%	\$4,674,016		\$40,787,060	14.9 %	12.4%	-2.5%		\$5,123,303
21.1%	Commodities	13.0 %	13.4%	0.4%	\$12,581,942		\$93,637,381	13.8 %	14.0%	0.2%		\$16,845,701
	Total Expenditures		12.1%		\$22,597,982		\$187,091,333		13.0%			\$25,481,636
												\$195,785,988

B. Assessment of Fiscal Year - Efforts to Meet HUB Procurement Goals

Attainment:

In the procurement categories of Building Construction, Special Trade Construction, Professional Services, Other Services and Commodities, every effort was made to meet the Agency adjusted goals in each fiscal year. UT Health San Antonio consistently conducts outreach to the HUB and Small Business community by engaging in HUB and procurement events, supplier diversity programs, and State and local business and professional organizations . From FY16 to FY17, there was an overall 1.41% increase in HUB spend and from FY18 to FY19, there was an overall 3% increase in HUB spend.

Applicability:

The "Heavy Construction" procurement category is not applicable to agency operations since the agency does not have any strategies or programs for heavy construction.

Factors Affecting Attainment:

In both fiscal years 2018 and 2019, the procurement categories Building Construction and Other Services goals were not met. Several factors that contributed to not attaining these goals included project changes in funding, schedules, in addition to receiving a higher instance of "no response" from HUB vendors to potential subcontracting opportunities.

"Good-Faith" Efforts:

Each fiscal year, good faith efforts are made to continue to include and expand HUB suppliers in all areas of procurement. In both fiscal years 2018 and 2019, over 100 HUB, procurement and business related events were attended as an exhibitor, presenter, or serving on event planning committees.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISMDATE: 10/20/2020
TIME: 10:00:03AM87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)Agency code: **745** Agency name: **UTHSC - San Antonio**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$22,791	\$7,298	\$2,481	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$9,824	\$3,239	\$1,101	\$0	\$0
1005	FACULTY SALARIES	\$14,493	\$4,831	\$1,643	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$43,019	\$11,268	\$3,831	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$90,127	\$26,636	\$9,056	\$0	\$0
METHOD OF FINANCING						
555	Federal Funds					
	CFDA 93.855.000, Allergy, Immunology and T	\$90,127	\$26,636	\$9,056	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$90,127	\$26,636	\$9,056	\$0	\$0
TOTAL, METHOD OF FINANCE		\$90,127	\$26,636	\$9,056	\$0	\$0
FULL-TIME-EQUIVALENT POSITIONS		0.4	0.1	0.0	0.0	0.0

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES**NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION****USE OF HOMELAND SECURITY FUNDS**

The purpose of this Immunology and Transplantation Research contract, sponsored by the University of Texas San Antonio, is to provide research for the development of a multivalent biodefense vaccine. The award period began in December 2017 which was anticipated to end on 11/30/2019 was extended to 11/30/2020. At this time, there are no awards anticipated for 2022-2023.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

DATE: 10/20/2020

TIME: 10:00:03AM

Funds Passed through to Local Entities

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **745** Agency name: **UTHSC - San Antonio**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

Funds Passed through to State Agencies

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/20/2020

TIME: 10:00:03AM

Agency code: **745** Agency name: **UTHSC - San Antonio**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/20/2020
TIME: 10:00:03AM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **745** Agency name: **UTHSC - San Antonio**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$0	\$19,241	\$111,000	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$6,204	\$68,170	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$373,199	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$0	\$215	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$376,832	\$0	\$0	\$0
2004	UTILITIES	\$0	\$31,259	\$0	\$0	\$0
2005	TRAVEL	\$0	\$12,011	\$0	\$0	\$0
2006	RENT - BUILDING	\$0	\$10,822	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$808	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$2,701,369	\$3,692,403	\$0	\$0
4000	GRANTS	\$0	\$772,901	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$114,005	\$0	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$4,418,866	\$3,871,573	\$0	\$0
METHOD OF FINANCING						
1	General Revenue Fund	\$0	\$181,675	\$1,357	\$0	\$0
	Subtotal, MOF (General Revenue Funds)	\$0	\$181,675	\$1,357	\$0	\$0
8888	Local/Not Appropriated Funds	\$0	\$3,464,290	\$3,870,216	\$0	\$0
	Subtotal, MOF (Other Funds)	\$0	\$3,464,290	\$3,870,216	\$0	\$0
555	Federal Funds					
	CFDA 84.425.119, COV19 Education Stabilization Fund	\$0	\$772,901	\$0	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$772,901	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$4,418,866	\$3,871,573	\$0	\$0

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURESDATE: 10/20/2020
TIME: 10:00:03AM87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)Agency code: **745** Agency name: **UTHSC - San Antonio**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
	FULL-TIME-EQUIVALENT POSITIONS	0.0	1.6	5.0	0.0	0.0

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES**NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION****USE OF HOMELAND SECURITY FUNDS**

In addition to the devastating toll the COVID-19 disease has had on human life, the pandemic has adversely impacted UTHSA's financial resources, educational programs, clinical patient care and our overall research enterprise. UTHSA mobilized to provide health care workers who screen and care for patients, discovering ways to better test for the virus and working toward future treatments against it.

Infectious disease physicians at UTHSA were among the first in the nation to develop drugs to test and treat the novel coronavirus. We are among one of the few sites around the world participating in a clinical trial sponsored by the NIH's Institute of Allergy and Infectious Diseases to test Remdesivir, an investigational drug to treat critically ill COVID-19 patients. We have more than 50 ongoing basic sciences and clinical trial studies testing novel therapeutic targets and developing new vaccine platforms, pharmacological interventions, treatment protocols, and strategies for early detection of the COVID-19 virus. In collaboration with our Clinical & Translational Science Award (CTSA) Program and other UT institutions, we have actively enrolled human subjects in a clinical trial designed to test the cross reactivity of a new SARS-CoV-2 antibody assay. Our Endodontists are leading the charge to keep practitioners safe by writing and publishing new safety guidelines on how dental workers can stay safe while treating potentially infected patients. And our Department of Pathology manufactured testing kits for community-wide screening when there were none available nationally. Shortages of hand sanitizer in the national supply chain prompted researchers in our Lozano Long School of Medicine (SOM) to gather the raw materials to manufacture and supply cleaning agents to our clinics and other areas of campus. To fully sustain COVID-19 research and testing efforts, investments in our existing BSL3 Infectious Diseases (ID) facility and cryopreservation services is needed.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/20/2020

TIME: 10:00:03AM

Funds Passed through to Local Entities

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **745** Agency name: **UTHSC - San Antonio**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/20/2020

TIME: 10:00:03AM

Funds Passed through to State Agencies

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **745** Agency name: **UTHSC - San Antonio**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The University of Texas Health Science Center at San Antonio (Agency #745)
Estimated Funds Outside the Institution's Bill Pattern
2020-21 and 2022-23 Biennia

	2020-21 Biennium				2022-23 Biennium			
	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 147,460,472	\$ 147,460,709	\$ 294,921,181		\$ 148,935,316	\$ 148,935,316	\$ 297,870,632	
Tuition and Fees (net of Discounts and Allowances)	12,968,625	12,518,242	25,486,867		\$ 12,585,394	12,700,967	37,987,328	
Endowment and Interest Income	\$ 14,824,164	15,136,234	29,960,398		14,600,401	14,600,401	29,200,802	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	\$ -	-	-		-	-	-	
Total	<u>175,253,261</u>	<u>175,115,185</u>	<u>350,368,446</u>	<u>17.8%</u>	<u>176,121,111</u>	<u>176,236,684</u>	<u>365,058,762</u>	<u>18.2%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 37,746,067	\$ 38,021,837	\$ 75,767,904		\$ 39,542,710	\$ 39,542,710	\$ 79,085,421	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	<u>37,746,067</u>	<u>38,021,837</u>	<u>75,767,904</u>	<u>3.8%</u>	<u>39,542,710</u>	<u>39,542,710</u>	<u>79,085,421</u>	<u>3.9%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	35,395,792	37,472,567	\$ 72,868,359		38,222,018	38,986,459	77,208,477	
Federal Grants and Contracts	123,946,493	129,100,358	253,046,851		129,770,467	134,312,433	264,082,900	
State Grants and Contracts	13,150,446	25,561,780	38,712,226		25,625,684	26,010,070	51,635,754	
Local Government Grants and Contracts	194,481,566	192,386,271	386,867,837		192,867,237	194,795,909	387,663,146	
Private Gifts and Grants	40,386,446	39,962,325	80,348,771		40,062,231	40,663,164	80,725,395	
Endowment and Interest Income	29,173,715	29,132,747	58,306,462		29,205,579	29,643,663	58,849,241	
Sales and Services of Educational Activities (net)	26,711,741	23,688,264	50,400,005		23,747,485	23,984,960	47,732,444	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	270,966,288	263,850,701	534,816,989		266,489,208	275,262,722	541,751,930	
Auxiliary Enterprises (net)	6,154,544	6,095,181	12,249,725		6,110,419	6,171,523	12,281,942	
Other Income	28,615,261	26,924,448	55,539,709		26,991,759	16,991,759	43,983,518	
Total	<u>768,982,292</u>	<u>774,174,642</u>	<u>1,543,156,934</u>	<u>78.4%</u>	<u>779,092,087</u>	<u>786,822,661</u>	<u>1,565,914,748</u>	<u>77.9%</u>
TOTAL SOURCES	<u>\$ 981,981,620</u>	<u>\$ 987,311,664</u>	<u>\$ 1,969,293,284</u>	<u>100.0%</u>	<u>\$ 994,755,908</u>	<u>\$ 1,002,602,056</u>	<u>\$ 2,010,058,931</u>	<u>100.0%</u>

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745 The University of Texas Health Science Center at San Antonio					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Gross Tuition					
Gross Resident Tuition	11,962,895	12,662,160	12,069,112	12,189,803	12,311,701
Gross Non-Resident Tuition	7,475,483	6,436,946	6,260,212	6,322,814	6,386,042
Gross Tuition	19,438,378	19,099,106	18,329,324	18,512,617	18,697,743
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(578,314)	(677,960)	(561,140)	(566,751)	(566,751)
Less: Non-Resident Waivers and Exemptions	(4,691,375)	(3,373,721)	(3,280,679)	(3,313,486)	(3,346,621)
Less: Hazlewood Exemptions	(833,942)	(1,057,127)	(809,177)	(817,269)	(825,441)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(2,826,323)	(3,354,241)	(3,145,034)	(3,176,484)	(3,208,249)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	10,508,424	10,636,057	10,533,294	10,638,627	10,750,681
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,662,124)	(1,673,589)	(1,675,000)	(1,675,000)	(1,675,000)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	(47,830)	(49,170)	(50,000)	(50,000)	(50,000)
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	8,798,470	8,913,298	8,808,294	8,913,627	9,025,681
Student Teaching Fees	0	0	0	0	0

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Automated Budget and Evaluation System of Texas (ABEST)

745 The University of Texas Health Science Center at San Antonio					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Special Course Fees	0	0	0	0	0
Laboratory Fees	26,266	28,209	30,000	30,000	30,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	8,824,736	8,941,507	8,838,294	8,943,627	9,055,681
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	200,692	173,421	50,000	50,000	50,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Surplus Property Sales	1,741	0	0	0	0
Subtotal, Other Income	202,433	173,421	50,000	50,000	50,000
Subtotal, Other Educational and General Income	9,027,169	9,114,928	8,888,294	8,993,627	9,105,681
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(622,606)	(599,555)	(610,100)	(638,755)	(645,142)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(605,327)	(623,748)	(629,986)	(670,963)	(692,820)
Less: Staff Group Insurance Premiums	(2,164,217)	(2,222,199)	(2,168,442)	(2,345,053)	(2,391,954)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	5,635,019	5,669,426	5,479,766	5,338,856	5,375,765
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	1,662,124	1,673,589	1,675,000	1,675,000	1,675,000
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	47,830	49,170	50,000	50,000	50,000
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	2,164,217	2,222,199	2,168,442	2,345,053	2,391,954
Plus: Board-authorized Tuition Income	2,826,323	3,354,241	3,145,034	3,176,484	3,208,249
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	12,335,513	12,968,625	12,518,242	12,585,393	12,700,968

Schedule 1B: Health-related Institutions Patient Related Income

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Health-related Institutions Patient Income:					
Medical Patient Income	0	0	0	0	0
Dental Patient Income	5,535,131	5,400,000	5,400,000	5,500,000	5,500,000
Interest on Funds in Local Depositories	0	0	0	0	0
Subtotal, Health-related Institutions Patient Related Income	5,535,131	5,400,000	5,400,000	5,500,000	5,500,000
Other (Itemize)					
Less: OASI Applicable to Other Funds Payroll	(258,768)	(195,142)	(198,575)	(273,752)	(276,490)
Less: Teachers Retirement System and ORP Proportionality for Other Funds	(251,586)	(203,017)	(205,047)	(287,555)	(296,923)
Less: Staff Group Insurance Premiums Applicable to Other Funds	(901,329)	(890,416)	(720,429)	(756,450)	(794,273)
Total, Health-related Institutions Patient Related Income	4,123,448	4,111,425	4,275,949	4,182,243	4,132,314
Health-related Institutions Patient-Related FTEs	48.3	50.3	51.3	51.3	51.3

Schedule 2: Selected Educational, General and Other Funds

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	24,530	21,618	19,455	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	(10)	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	19,893,589	20,939,282	20,939,282	33,500,750	34,170,765
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Other (Itemize)					
Transfer from Coordinating Board for Graduate Medical Education Program	2,104,590	2,971,957	0	0	0
Transfer from Coordinating Board for Texas Grants	146,515	170,851	191,206	0	0
Transfer from Coordinating Board for Nursing Innovation Grant	8,284	0	0	0	0
Transfer from Coordinating Board for THECB Mental Health Consortium	0	1,866,903	4,341,213	0	0
Transfer from Coordinating Board for THECB Exemptions	39,327	24,727	66,800	0	0
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	22,216,825	25,995,338	25,557,956	33,500,750	34,170,765
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0

Schedule 2: Selected Educational, General and Other Funds

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	22,837,406	20,165,709	22,472,752	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	22,694,013	24,975,427	24,956,217	25,000,000	25,000,000
Indirect Cost Recovery (Sec. 145.001(d))	31,530,742	35,309,218	37,000,000	37,000,000	37,000,000
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	91.00%				
GR-D/Other %	9.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	1,251	1,138	113	1,251	1,877
2a Employee and Children	325	296	29	325	487
3a Employee and Spouse	225	205	20	225	338
4a Employee and Family	362	329	33	362	543
5a Eligible, Opt Out	74	67	7	74	110
6a Eligible, Not Enrolled	12	11	1	12	18
Total for This Section	2,249	2,046	203	2,249	3,373
PART TIME ACTIVES					
1b Employee Only	10	9	1	10	15
2b Employee and Children	3	3	0	3	4
3b Employee and Spouse	6	5	1	6	8
4b Employee and Family	5	5	0	5	7
5b Eligible, Opt Out	59	54	5	59	88
6b Eligible, Not Enrolled	61	56	5	61	92
Total for This Section	144	132	12	144	214
Total Active Enrollment	2,393	2,178	215	2,393	3,587

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	589	536	53	589	719
2c Employee and Children	11	10	1	11	13
3c Employee and Spouse	235	214	21	235	287
4c Employee and Family	20	18	2	20	24
5c Eligible, Opt Out	53	48	5	53	64
6c Eligible, Not Enrolled	0	0	0	0	1
Total for This Section	908	826	82	908	1,108
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	908	826	82	908	1,108
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	1,840	1,674	166	1,840	2,596
2e Employee and Children	336	306	30	336	500
3e Employee and Spouse	460	419	41	460	625
4e Employee and Family	382	347	35	382	567
5e Eligible, Opt Out	127	115	12	127	174
6e Eligible, Not Enrolled	12	11	1	12	19
Total for This Section	3,157	2,872	285	3,157	4,481

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	1,850	1,683	167	1,850	2,611
2f Employee and Children	339	309	30	339	504
3f Employee and Spouse	466	424	42	466	633
4f Employee and Family	387	352	35	387	574
5f Eligible, Opt Out	186	169	17	186	262
6f Eligible, Not Enrolled	73	67	6	73	111
Total for This Section	3,301	3,004	297	3,301	4,695

Schedule 4: Computation of OASI
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Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2019		2020		2021		2022		2023	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	89.8500	\$7,802,107	91.0000	\$8,035,277	91.0000	\$8,176,603	90.0000	\$8,212,561	90.0000	\$8,294,687
Other Educational and General Funds (% to Total)	7.1700	\$622,606	6.7900	\$599,555	6.7900	\$610,100	7.0000	\$638,755	7.0000	\$645,142
Health-Related Institutions Patient Income (% to Total)	2.9800	\$258,768	2.2100	\$195,142	2.2100	\$198,575	3.0000	\$273,752	3.0000	\$276,490
Grand Total, OASI (100%)	100.0000	\$8,683,480	100.0000	\$8,829,975	100.0000	\$8,985,278	100.0000	\$9,125,068	100.0000	\$9,216,319

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	81,827,702	84,013,928	84,854,067	85,702,608	86,559,634
Employer Contribution to TRS Retirement Programs	5,564,284	6,301,045	6,364,055	6,641,952	6,924,771
Gross Educational and General Payroll - Subject To ORP Retirement	43,609,318	43,715,658	44,152,815	44,594,343	45,040,286
Employer Contribution to ORP Retirement Programs	2,878,215	2,885,233	2,914,086	2,943,227	2,972,659
Proportionality Percentage					
General Revenue	89.8500 %	91.0000 %	91.0000 %	90.0000 %	90.0000 %
Other Educational and General Income	7.1700 %	6.7900 %	6.7900 %	7.0000 %	7.0000 %
Health-related Institutions Patient Income	2.9800 %	2.2100 %	2.2100 %	3.0000 %	3.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	605,327	623,748	629,986	670,963	692,820
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	251,586	203,017	205,047	287,555	296,923
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	10,820,927	10,190,700	10,066,373	9,943,564	9,822,252
Total Differential	205,598	193,623	191,261	188,928	186,623

Schedule 6: Constitutional Capital Funding
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Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	1,083,284	6,336,302	2,300,000	2,300,000	2,300,000
Project Allocation					
Library Acquisitions	700,000	700,000	700,000	700,000	700,000
Construction, Repairs and Renovations	(1,261,716)	4,636,302	600,000	600,000	600,000
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	1,645,000	1,000,000	1,000,000	1,000,000	1,000,000
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
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Date: 10/20/2020
Time: 10:00:06AM

Agency code: **745** Agency name: **UTHSC - San Antonio**

	Actual	Actual	Budgeted	Estimated	Estimated
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	322.5	333.8	427.5	431.8	431.8
Educational and General Funds Non-Faculty Employees	1,402.5	1,374.8	1,789.8	1,807.7	1,807.7
Subtotal, Directly Appropriated Funds	1,725.0	1,708.6	2,217.3	2,239.5	2,239.5
Other Appropriated Funds					
Other (Itemize)	48.3	50.3	51.3	51.3	51.3
Subtotal, Other Appropriated Funds	48.3	50.3	51.3	51.3	51.3
Subtotal, All Appropriated	1,773.3	1,758.9	2,268.6	2,290.8	2,290.8
Non Appropriated Funds Employees	4,101.7	4,303.7	3,920.2	4,037.8	4,037.8
Subtotal, Other Funds & Non-Appropriated	4,101.7	4,303.7	3,920.2	4,037.8	4,037.8
GRAND TOTAL	5,875.0	6,062.6	6,188.8	6,328.6	6,328.6

Schedule 8B: Tuition Revenue Bond Issuance History

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2020	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1993	\$25,000,000	Jun 8 1995	\$10,225,000			
		Feb 9 1996	\$11,127,000			
		Jan 15 1998	\$3,648,000			
		Subtotal	\$25,000,000	\$0		
1997	\$25,000,000	Aug 26 1999	\$1,500,000			
		Aug 3 2000	\$5,000,000			
		Jun 27 2001	\$4,123,000			
		Oct 2 2001	\$14,377,000			
		Subtotal	\$25,000,000	\$0		
2001	\$54,400,000	Jan 23 2003	\$15,900,000			
		Aug 13 2004	\$300,000			
		Nov 4 2004	\$20,000,000			
		Jan 4 2007	\$9,700,000			
		Feb 15 2008	\$1,733,000			
		Jan 6 2009	\$5,736,000			
		Feb 18 2009	\$331,000			
		Mar 25 2010	\$700,000			
		Subtotal	\$54,400,000	\$0		
2006	\$60,000,000	Feb 15 2008	\$6,065,000			
		Aug 17 2009	\$5,779,000			
		Mar 25 2010	\$48,156,000			
		Subtotal	\$60,000,000	\$0		
2015	\$80,000,000	May 10 2016	\$25,000,000			
		Jul 1 2016	\$30,000,000			
		Aug 22 2016	\$20,000,000			
		Jan 14 2017	\$5,000,000			
		Subtotal	\$80,000,000	\$0		

Schedule 8C: Tuition Revenue Bonds Request by Project
87th Regular Session, Agency Submission, Version 1

Agency Code: **745**

Agency Name: **The University of Texas Health Science Center at San Antonio**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2022		Requested Amount 2023	
Harlingen Medical Education Division of the RAHC	1997	8/15/2022	\$	845,250.00	\$	-
D.D. Hachar Building	2001	8/15/2023	\$	279,000.00	\$	236,250.00
Student Services/Academic Annex	2001	8/15/2023	\$	1,220,750.00	\$	719,250.00
Teaching/Learning Lab-RAHC Harlingen	2001	8/15/2024	\$	2,002,250.00	\$	1,607,000.00
Teaching/Learning Lab-RAHC Laredo	2001	8/15/2024	\$	1,259,650.00	\$	2,076,600.00
South Texas Research Facility	2006	8/15/2024	\$	4,097,100.00	\$	5,063,400.00
Facilities Renewal and Renovation	2015	8/15/2027	\$	6,192,200.00	\$	6,193,300.00
			\$	15,896,200.00	\$	15,895,800.00

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Institutional Enhancement (Academic and Student Support)

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$1,000,000

(2) Mission:

Initial funding for this strategy was legislatively provided in the 2000-01 biennium for all HRI institutions to support growth and expansion of existing and new educational programs. Funds also flowing through this strategy, commonly referred to as Article III, Section 56 funding, represents the partial restoration of a previous GR budget reduction from the 2004-05 biennium enacted by the 78th for higher ed HRIs. At the recommendation of the LBB, these funds were allocated to Institutional Enhancement in the 2006-07 biennium since the restoration related to formula strategies supporting academic programs and student services at the main campuses in San Antonio. This strategy includes funds from the restructuring of the STPE special item strategy that was consolidated into the 2008-09 baseline requests for the RAHC (since transferred), the RCL, and the main campuses in San Antonio during the 2008-09 biennium as authorized by the 80th. The portion of the STPE supporting academic programs and student services at the main campuses in San Antonio was allocated to Institutional Enhancement.

This item was legislatively provided because formula pools have been reduced and are significantly underfunded to cover the actual costs of instruction. These funds support the costs of the UTHSA's core academic mission. Reductions to or elimination of this funding would erode the quality of our academic programs and result in declines in the level of services we deliver to students.

(3) (a) Major Accomplishments to Date:

Institutional Enhancement provides funding to all of the various undergraduate and graduate educational programs, clinical training programs, and research training programs within the medical, dental, nursing allied health and biomedical sciences schools at UTHSA and other population health outreach programs throughout the 38 county region we serve. Institutional Enhancement serves to support shifts in workforce demands in the San Antonio area towards more skilled and highly trained employees, as competition for available employees is felt nationally, regionally, and institution-wide. And, as our involvement in outreach programs increases, greater demands are placed on the main campus for support, which Institutional Enhancement funding can help to alleviate. Institutional Enhancement funding plays a significant role in financing the core academic mission of our institution by providing a base level of funding for our institution's student services and educational programs. Institutional Enhancement funding helps support leading edge and innovative programs in education not otherwise supported by formula funding.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This special item represents funding that was legislatively provided as part of our base appropriation by the legislature to accommodate for budget deficiencies since the 2004-05 biennium. These funds will continue to preserve and support all of the various educational, clinical and research training programs at UTHSA's main campuses in San Antonio. The \$12.2M in Institutional Enhancement funding represented 4.1% of UTHSA's total General Revenue appropriations for the 2020-21 biennium. Because state General Revenue plays such a significant role in financing the core educational missions of our institution, it is important that Institutional Enhancement be maintained and not reduced. A reduction in this special item appropriation along with contemplated reductions to the formula funding mechanism would be devastating.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Because there are no other sources of funding available for the institution's educational and clinical training programs at our San Antonio locations , a reduction to our Institutional Enhancement funding would erode the quality of our academic programs and result in declines in the level of services that we are able to deliver to students. Without fully retaining Institutional Enhancement at its current 2020-21 biennium level (\$12.2M), educational, research, and clinical training programs will negatively impact students, communities, practicing health professionals, and the delivery of healthcare itself. Any funding reduction to or elimination of Institutional Enhancement may cause programs at our main campuses to be terminated, resulting in workforce reductions and adverse reactions from the local community/leadership, participating healthcare professionals/partners, and prospective students. The quality of core educational programs will be gravely compromised. The mission of the UTHSA is to serve the needs of Texans, the nation, and the world through programs committed to excellence and designed to educate a diverse student body to become excellent health care providers and scientists engaged in biomedical research focused on providing compassionate and culturally competent state of the art clinical care and enhancing community health awareness and wellness of the citizenry. We cannot meet the needs of Texans without the continued funding support of this special item.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

UTHSA cannot deliver quality academic programs and student services without the continued support of special item funding for Institutional Enhancement . As a result, non-formula support is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

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(12) Benchmarks:

N/A

(13) Performance Reviews:

This funding supports achievement of educational performance measures submitted annually to the LBB. UTHSA measures the impact of Institutional Enhancement in support of academic programs and student services by tracking the establishment and growth of undergraduate and graduate educational programs, clinical training programs, and research training programs within the medical, dental, nursing, allied health, and biomedical sciences schools as well as tracking student recruitment, retention, and graduation rates for these programs.

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Outreach Support South Texas Programs

(1) Year Non-Formula Support Item First Funded: 2002
Year Non-Formula Support Item Established: 2002
Original Appropriation: \$2,000,000

(2) Mission:

This special item represents funding deficiencies for administrative support costs. These funds were originally requested because the Formula Funding methodology does not include funding for administrative costs required to provide infrastructure support to programs funded as Special Items or to other outreach programs in South Texas funded with General Revenue such as the Regional Campus in Laredo (RCL), and the Area Health Education Center (AHEC). These outreach programs have made positive impacts on healthcare and education in San Antonio and the South Texas border regions, and have received significant levels of enhanced funding and continuously undergo program expansion. While these programs are flourishing and making positive impacts on health care and education as intended, the cost of providing the core infrastructure support out-pace the operations funding provided through the formula funding mechanism. The 77th Legislature recognized this formula funding deficiency and appropriated funding for Outreach Support to cover administrative and infrastructure costs for South Texas programs in remote locations. The continued success of these programs is dependent on funding the core infrastructure needs of these programs.

(3) (a) Major Accomplishments to Date:

With Special Item funding for this initiative first received in 2002, UTHSA has been able to address critical administrative and infrastructure needs of the various educational, clinical and research training programs, as well as important community outreach programs in San Antonio and South Texas for which UTHSA has been named the fiscal agent.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

We request funding be sustained at 2020-2021 funding levels to continue to support the administrative and outreach support needs in San Antonio and South Texas without compromising mission-critical programs or impairing the quality and delivery of services to South Texas constituents. UTHSA is well positioned to leverage its strong connections with the community and networks of primary care physician practices to facilitate the access of our clinician investigators to patient data for research purposes through our Area Health Education Center program in the South Texas Border Region.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

This special item was legislatively provided because Operational Support for outreach initiatives funded as Exceptional/Special Items is not provided for in the formula funding mechanisms. These funds continue to support the costs of providing the UTHSA's core infrastructure operations to our remote locations and special item programs. Because state General Revenue plays such a significant role in financing the core mission of our institution, it is important that Outreach Support funding be maintained and not reduced. A reduction in this special item appropriation along with contemplations of other reductions in the formula are devastating to the infrastructure of UTHSA and the South Texas programs. The distance between the main campus in San Antonio and the RCL and satellite clinics in the border regions is predominately causing the need for additional infrastructure support for these established and growing programs and facilities in South Texas. As greater demands are placed on core administrative functions, UTHSA has been subsidizing administrative support for these programs through Institutional Support funding provided for core operations. Without adequate funds, the quality and timeliness of core institutional support functions will negatively impact these South Texas programs. No alternative source of funding is available for the institution's infrastructure support provided to our special items in the South Texas and San Antonio locations.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

The Formula Funding methodology does not include funding for administrative costs required to provide infrastructure support to critical healthcare services, educational, and outreach programs in South Texas funded as non-formula items. This requires UTHSA to subsidize administrative support for these programs through the General Revenue provided to core-mission-based operations. These programs have made positive impacts on healthcare and education in San Antonio and the South Texas border region. As these programs continue to flourish, the cost of providing core infrastructure support out-pace any infrastructure funding provided through the formula funding mechanism. The 77th Legislature recognized this formula funding deficiency and appropriated funding for Outreach Support to cover administrative and infrastructure costs for non-formula programs, such as the Regional Campus in Laredo. As a result, non-formula support will be needed on a permanent basis for continued operations.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

UTHSA measures the impact of Outreach Support in support of administrative and infrastructure needs for the training programs in the 38 county region served by tracking the establishment and growth of educational clinical, and research programs as well as student recruitment, retention, and graduation rates for these programs.

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Regional Campus - Laredo

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$700,000

(2) Mission:

A shortage of well-trained health care professionals and an abundance of health challenges facing Laredo and Webb County were the major stimuli that prompted the formal establishment of the University of Texas Health Science Center San Antonio (UT Health San Antonio) Regional Campus in Laredo (RCL). The campus was authorized by the 76th Texas Legislature (SB 1288, Zaffirini/Cuellar). The mission of the Regional Campus is to become the beacon of health professional education, research and service for the region and thus make lives better for future generations.

Strategies for achieving the mission are (1) Education: Design and strengthen sound academic programs to meet and anticipate the future needs of students and workforce in the targeted region. Engage students in pipeline programs to expand the number of qualified applicants to enroll in graduate programs and thus expand the health care workforce. (2) Research: Sustain and support community research efforts to address major health concerns that impact health care and wellness in the region. Foster community participation to share findings and implement interventions. (3) Community Outreach: Promote health literacy, prevention and optimal management of chronic diseases in the region leading to a healthier, better-educated population enjoying a better quality of life.

(3) (a) Major Accomplishments to Date:

Current academic dental programs include (1) a full time pediatric dental residency program where students receive didactic training via distance learning at the Laredo campus, and clinical training for the residents in collaboration with local partners; (2) Bi-monthly periodontics and prosthodontics specialties training with dental students and service with residents, and technicians rotating every 2 weeks.

During 2019-2020, the Feasibility Report for the Regional Campus Physician Assistant Extension Program was completed. Over 40 clinical preceptors and 5 healthcare facilities were recruited for the program, faculty recruitment was initiated, and equivalent academic and student health services were obtained for the students. In June 2020 the ARC-PA virtual site accreditation visit was held with a decision expected September, 2020.

The Laredo Early Acceptance Program (LEAP) collaboration, which began in 2017 with Texas A&M International (TAMU) for early admission to the School of Health Professions, had 12 students in the second cohort. In June 2020, four TAMU graduate students were admitted to the School of Health Professions. The campus supports the program and hosts continuing education sessions and faculty support for the LEAP students.

Three Mini Fellowship Sessions and the Pathway Program were held each year to reach students interested in health careers.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Pending the Physician Assistant (PA) Extension Program accreditation due in September 2020, the first student cohort at RCL starts in June 2021. With funding cuts imposed during the 85th restored, the School of Health Professions could expand the PA and LEAP programs which would increase capacity and resources. The needs assessment and accreditation process could be launched for the Respiratory Therapy program followed by other allied health programs that are direly needed in the community. Rehabilitation therapists are also in critical need. The School of Dentistry has indicated interest in launching a dental hygiene program for local students; restored funding could improve facilities and renovate space for such a project. The Lozano Long School of Medicine (LLSOM), Biggs Institute is interested in establishing a neurology clinic at the campus to focus on Mexican American early Alzheimer's disease. This will bring to the community a specialty that is not available and much needed. An additional collaboration with LLSOM Psychiatry and Behavioral Science researchers is the identification and submission of federal grant opportunities to support behavioral workforce expansion. All these major accomplishments planned for the next 2 years require restoration of cuts previously imposed.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

RCL received formula funding through the small class supplement in the amount of \$699,748 during the 2020-21 biennium.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The campus is located in Laredo, Texas the county seat for Webb County. This region has a strong bicultural identity with a population of nearly 276,000 which is 93.5% Hispanic. Over the last 25 years there has been a 100% growth in population; Laredo is the largest inland port in the US with over 40% of all inland trade passing through its bridges. The explosive growth with a lagging growth of healthcare labor force has resulted in a significantly understaffed healthcare system and medically underserved region. There are an abundance of health challenges and chronic health conditions that require a well-trained available work force. The work of the UTHSA RCL is clear and vital. In order to improve the health care access in this region, comprehensive healthcare education at a local level must be provided. Too many of our students interested in health careers must leave the community in order to complete their education. Many cannot leave and do not finish; thus, a wealth of talent is wasted. Many of those who leave do not return. The placement of expansive health care education in this region would result in training a sustainable well-trained labor force of excellent healthcare practitioners that can serve not only the region but the rest of the state of Texas and beyond.

It is crucial that legislative funding be sustained (\$6.9M) and restored (\$1.5M) at a sufficient level (\$8.4M) to address the needs of this community.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Formula funding through the small class supplement is insufficient to support the instructional and facilities operations of this community-based outreach campus, and as a result non-formula support will be needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The RCL has internal measures in place for reviewing performance which include tracking the number of students rotating to each clinical site in the underserved region, the number of clinical training days, number of patients seen, and completed clinical procedures. The pipeline recruitment and mentoring programs measure performance by tracking the number of recruitment sessions, the number of high school and college students engaged in activity, the number of pre-dental college students that participate in the admissions mentoring sessions, the number of pre-dental students from the region that apply and get accepted to dental school, and the number of graduates from the region that return to practice dentistry in a primary care setting within the region. Additional measures include leveraging federal funding and obtaining grants and scholarships to support community-based clinical training in primary healthcare, recruitment and retention of underrepresented minority participants from medically underserved areas, and the number of research-related collaborations, journal publications, grant applications, and conference invitations.
