
LEGISLATIVE APPROPRIATIONS REQUEST
FISCAL YEARS 2022 AND 2023



Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS
MEDICAL BRANCH AT GALVESTON

September 2020

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Agency Code: 723	Agency Name: The University of Texas Medical Branch	Prepared By: Jennifer O'Brien	Date: 09/07/2020	Request Level: Baseline
<p>For the schedules identified below, the U. T. System Administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the U. T. System Administration Legislative Appropriations Request for the 2022-23 biennium.</p>				
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AN INVESTMENT IN THE HEALTH OF TEXAS

Since 1891, UTMB has advanced the frontiers of health care in Texas and beyond—training the health workforce; ensuring the state’s leadership in biomedical discovery; serving as a major provider of care for Texans and their families; and proactively supporting the state’s response to emerging health challenges.

UTMB is a major academic health sciences center of global influence, with medical, nursing, health professions and graduate biomedical schools; a world-renowned research enterprise; a growing, comprehensive health system with hospitals on four campuses and an extensive network of clinics to improve access to care; 13,833 faculty and staff statewide and 3,446 students.

UTMB has a \$3.3 billion annual statewide economic impact on business volume, personal income and durable goods purchases. More than 42,000 jobs in Texas are directly or indirectly attributed to UTMB.

However, rapid population growth in Texas—along with tectonic shifts in how care is provided and paid for—tests the state’s health care delivery system. Texas ranks 41st nationally in physicians per capita, 47th in primary care physicians and 48th in registered nurses.

Recognizing the significant shortage of health care providers for a growing, aging population, UTMB continues to train the workforce of the future. In 2020, UTMB graduated 1,151 doctors, nurses, other health professionals and biomedical scientists. Those graduates are all educated to work as part of an interprofessional team to solve problems together. Among the medical school class of 2020, 62 percent remained in Texas and 47 percent are pursuing much-needed primary care careers.

This appropriations request supports continued progress for the university’s health sciences education, research and patient care mission areas. Investments in UTMB’s mission benefit tomorrow’s caregivers and scientists—and today’s patients. They help ensure that Texas retains and builds upon its position as a choice location for businesses and families in search of a healthier future in a state that manages resources well.

Combating COVID-19

Perhaps the most significant emerging health threat of our lifetimes, the COVID-19 global pandemic has tested our state, nation and world. With unparalleled infectious disease expertise, UTMB has taken a leading role in combatting this new foe.

Scientists in UTMB’s Galveston National Laboratory—the only national laboratory in Texas and one of only two biosafety level 4 (BSL4) labs at a U.S. university—were among the first in the US to receive samples of the virus for study. Working with UTMB clinical laboratory experts, they quickly developed robust testing capacity and current capacity is 4,000 specimens per day. As of Aug. 31, UTMB had completed 189,279 viral tests on behalf of its patients, county health departments, nursing homes, TMC partners, Texas Department of Emergency Management, TDCJ and others. Samples have come from more than 165 Texas counties.

A UTMB team created a reverse genetic system that enhances researchers’ ability to more quickly develop and evaluate potential vaccines, diagnose infected patients and explore how this virus—and others that are sure to follow—are evolving. Researchers also have developed a new assay test that will more quickly and accurately judge how well a COVID-19 vaccine is working in people, potentially significantly reducing the time required to deploy a life-saving vaccine to the public. In support of their caregiver colleagues, they developed a method to sanitize N95 respirators to ensure an adequate supply of this essential protective equipment.

UTMB, with the leadership of its infectious diseases experts, has been a site for national clinical trials of remdesivir, a possible treatment for severe COVID-19 that has had encouraging results, as well as for large national Phase III trials for two promising vaccines.

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Clinically, UTMB rapidly transformed its outpatient services to provide care in a safe manner for employees and patients—creating dedicated testing sites, standing up telehealth capability in one weekend and implementing enhanced safety protocols for in-person visits. UTMB hospitals planned for additional capacity for a predicted surge in patients; as of Aug. 31, UTMB has cared for 1,868 COVID-positive patients in its hospitals, with 1,591 being discharged home. The university has also worked with community groups to help educate residents about how to prevent COVID's spread in our region.

To keep students and faculty safe, UTMB's Academic Enterprise converted 100 percent of courses to online-only, ensuring students stayed on track and those completing their programs could graduate on time.

Support for UTMB's response has been gratifying. As of Aug. 31, 71 UTMB grant applications related to COVID-19 research have been funded for \$26.3 million. Philanthropies, area businesses and individuals have contributed an additional \$7.5 million in cash and in-kind gifts.

UTMB's response in research, testing and clinical care has helped our community and the State but not without serious financial impact. UTMB has seen a significant decrease in patient care revenue due to delay and cancellation of non-essential procedures. As of August, UTMB is projecting \$114.8 million in lost patient care revenue; to date UTMB has received \$62.3 million in federal CARES Act funding to help offset those losses. UTMB is projecting a remaining net loss of \$52.5 million related to patient care revenue.

In addition, expenses have increased by a projected \$34.3 million due to our COVID-19 response. FEMA and other external funding will cover a portion of this response, leaving approximately \$15.9 million in uncovered increased expenses.

Therefore, UTMB is projecting a total loss of \$149.1 million in COVID-19 related expenses and decreased revenue. Once offset by \$80.7 million in federal and other external funds, UTMB is projecting a net loss of \$68.5 million. UTMB is working to address the financial strain that COVID-19 has created by implementing cost savings and seeking additional revenue.

Progress through Partnership

UTMB values working together to define the future of health care. A Texas Medical Center (TMC) member, UTMB collaborates on education and research initiatives with other member institutions throughout the Houston/Galveston region. As anchor for a 16-county region for the Texas Healthcare Transformation and Quality Improvement Program (Medicaid 1115 Waiver), UTMB is at the forefront of efforts to identify innovative, state-based, cost-effective solutions to improve health outcomes in Texas.

Clinical collaborations benefit the health of our communities. For example, community physicians have been credentialed to provide care at UTMB's Clear Lake Campus; cardiology services there are provided by physicians from UTMB, UT Physicians and the community. In early 2020, UTMB and Children's Memorial Hermann together opened a pediatric inpatient unit and pediatric emergency room on the Clear Lake Campus to meet a growing need. The university continues to work with M.D. Anderson Cancer Center on UTMB's League City Campus to expand access to cancer care in northern Galveston County.

UTMB remains committed to working with colleagues at the Texas Department of Criminal Justice (TDCJ) and Texas Tech University Health Sciences Center to ensure an evidence-based, cost-effective, constitutional level of health care in state prisons. UTMB greatly appreciates funding made available by the 86th Legislature, as well as the exemption from the 5 percent reduction in appropriations for the FY2020-2021 biennium for Correctional Managed Health Care.

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The UTMB Sealy Institute for Vaccine Sciences is one of the world's largest university-based vaccine development centers and a World Health Organization Collaborating Center for Vaccine Research, Evaluation and Training on Emerging Infectious Diseases. UTMB's World Reference Center for Emerging Viruses and Arboviruses, a collection of more than 6,000 virus strains, is a leading resource for researchers around the world. And, UTMB is the only designated Ebola treatment center for adults in Texas. The UTMB Biocontainment Critical Care Unit within the Galveston Campus trauma center, made possible by state and federal funding, opened in 2018. With these programs and the GNL, UTMB is a world leader in infectious diseases research.

Expanding Access to Care for a Growing, Diverse Texas

As an academic health sciences center, UTMB is responsible for developing and evaluating new models to provide better care, improve health outcomes and lower costs.

One example is the 1115 Waiver, which has been renewed through December 2022. Under updated rules of the Waiver, also known as Delivery System Reform Incentive Payment (DSRIP), UTMB focuses on a quality-outcome portfolio of 32 unique measures emphasizing primary care, prevention and chronic disease management, based on a community needs assessment. With an increased focus on the Medicaid and Low-Income or Uninsured (MLIU) population, DSRIP can truly impact population health in Texas. UTMB also anchors Region 2, a 16-county area covering nearly 14,500 square miles. The 14 other DSRIP performing providers in the region also are working on quality outcomes aligned with the needs assessment. Approximately 350,000 MLIU individuals in Region 2 are known to be part of at least one DSRIP provider system.

UTMB has decades of experience in developing protocols for and using telemedicine—from Texas prisons to South Pole research stations—to increase access to care while reducing cost. UTMB recorded 175,940 telemedicine encounters in FY19.

More directly, UTMB offers a full system of care, including primary, specialty and advanced tertiary care, for a growing population in the region. UTMB Health System has strategically placed ambulatory clinics in Brazoria, Harris and Galveston counties. UTMB has more than 90 primary, specialty and Regional Maternal and Child Health clinics at more than 50 locations in the primary service area and beyond. Those in need of emergency or inpatient care have convenient access to advanced services at each of UTMB's four campuses.

UTMB's Galveston Campus features Jennie Sealy Hospital, opened in 2016 thanks to generous support from the Legislature and philanthropy. The adjacent John Sealy Hospital is undergoing extensive modernization; one of the building's two patient care towers is scheduled for completion in early 2021. Funded by The Sealy & Smith Foundation, the project is transforming the facility inside and out, to provide a state-of-the-art health resource focused on women's, infants' and children's care. Thanks to a \$15 million PUF grant, UTMB is planning to add 24 inpatient psychiatric beds to the hospital as well.

The Angleton Danbury Campus provides community-level primary, specialty, urgent and emergency care while expanding access to UTMB's network of hospitals and clinics for surrounding communities. A planned new outpatient center will provide additional services to the region.

The League City Campus is growing substantially to meet the needs of the region. A new five-story tower completed in 2020 expanded the number of beds from 37 to 97.

The Clear Lake Campus in Webster, Texas, includes a hospital and adjacent clinic facility. Opened in April 2019, the campus expanded its offerings in 2020 with the addition of a pediatric unit and pediatric emergency room.

The School of Nursing Nurse Managed Clinic provides alternative access to primary care services using a sliding-scale fee for medically indigent Galveston community patients. UTMB's service-oriented students volunteer to improve access to care for underserved patients under the guidance of UTMB faculty through two student-run

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health clinics in Galveston (Luke Society and St. Vincent's House). UTMB also extends health education and outreach in 100 counties through the Texas Area Health Education Center East, one of only three in Texas. In partnership with the Galveston County Coastal Health and Wellness Clinic (a Federally Qualified Health Center), UTMB faculty supervise students who manage patients with chronic medical conditions.

Mission Highlights

Education

In 2020, UTMB conferred degrees to 304 doctors, 574 nurses, 40 researchers and 233 allied health professionals such as physician assistants and occupational, physical and respiratory therapists. They join nearly 45,000 alumni of record in practicing UTMB's strong legacy of service and excellence that has defined the institution since 1891.

Student enrollment has increased by more than 47 percent since 2008, helping to meet Texas's growing health care workforce needs. During Fall 2020, the total student body numbered 3,446 (Medicine, 1,136; Nursing, 1,259; Health Professions, 684; Graduate School, 367). UTMB medical students benefit from a problem-based curriculum and early clinical experiences.

In 2019, the Graduate School of Biomedical Sciences not only celebrated its 50th anniversary but also launched a new vaccinology track—the first such curriculum for non-physicians in the US.

In 2020, the School of Nursing was ranked No. 3 in Best Neonatal Nurse Practitioner Programs by RegisteredNursing.com. Enrollment in the school has grown 103 percent over the past decade and passing rates on the national licensing exam are 99 percent.

In 2019, the School of Health Professions' Department of Clinical Laboratory Sciences awarded its first doctoral degrees in 2019 (only the second in the nation to do so). The school also enrolled its first students in the Pathologist Assistant master's program and the Occupational Therapy doctoral program.

The \$90.4 million Health Education Center on UTMB's Galveston Campus opened in 2019, providing essential new capacity for the university's four schools. The 160,000-square-foot center—made possible by Tuition Revenue Bond funding and \$22.6 million in philanthropy—emphasizes interprofessional education, active learning strategies, and advanced clinical simulation technology to ensure a well-trained health care workforce for Texas well into the future.

UTMB continues to have one of the most diverse student bodies in the nation. Such diversity breaks down barriers to communication and care, increases overall cultural competency of the workforce and fosters better caregiver-patient relationships in a diverse state and nation.

In national rankings for the 19 years from 2000 to 2018, the UTMB School of Medicine was second in number of Hispanic graduates, third in number of African American graduates and second in overall number of underrepresented minority graduates (excluding those at Historically Black Universities and in Puerto Rico). As of Fall 2020, underrepresented minorities totaled approximately 32 percent of all 3,446 students enrolled in the four schools, and 92 percent of all students were from Texas.

Research

UTMB's highly collaborative research programs are dedicated to improving health and include scientists who are national and international leaders in their field. FY2020 research expenditures exceeded \$152 million.

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The School of Medicine's Department of Microbiology and Immunology ranked first in National Institutes of Health (NIH) funding. The School of Health Professions ranks ninth among its peers. UTMB has six faculty ranked in the NIH top 50.

Prominent research strengths include infectious diseases, biodefense and vaccine development; chronic diseases of aging (e.g., cancer, heart disease, Alzheimer's, Parkinson's and diabetes); environmental health; addiction; burns; and molecular medicine, structural biology and proteomics.

UTMB's infectious diseases program combats global threats that could also impact our state, including COVID-19. Nearly 120 UTMB experts are studying ways to better and more quickly diagnose, prevent, treat and possibly cure such threats as Ebola, dengue, chikungunya, influenza and Zika. In addition to COVID-19 advances and others, UTMB researchers have identified a potential new approach for suppressing HIV; gained greater understanding of how Zika and Dengue assemble in a host, which may improve vaccine and antiviral research; and published new information on how Ebola disables the immune system.

Among many other UTMB-led research advances were a study of how traumatic brain injury impairs hormone production, which affects sleep, cognition and memory; how cells of a mother and fetus communicate during pregnancy, to help identify better methods to ensure maternal/fetal health; and development of a potential drug to rejuvenate muscle cells.

In 2020, UTMB established the Center for Violence Prevention, to provide education, training and research and a source of training for schools and communities throughout the state. Led by a national expert on relationship violence, center faculty research the causes of violence to find practical ways to combat this public health threat that accounts for an estimated \$16.2 billion in costs related to medical treatment and lost time from work and school.

Patient Care

In 2019, UTMB was recognized for the third consecutive year for the university's commitment to providing the best care to every patient, every time, as objectively measured by the annual Vizient Quality and Accountability Study. This "five-star" national ranking was the result of our Best Care initiative, which rallied the entire university community around the tenets of providing high-value performance and exceptional outcomes in a cost-effective manner.

In 2020, UTMB was named to the IBM Watson Health 100 Top Hospitals list. It was among 15 major teaching hospitals nationwide (and one of only three in Texas) to make the list, which is based on a variety of measures that demonstrate consistent, balanced, sustainable high performance.

Other recent recognitions include UTMB's fifth consecutive Gold Quality Achievement Award for meeting resuscitation standards set under the American Heart Association's Get with the Guidelines program; College of American Pathologists accreditation of the UTMB Clear Lake Campus laboratory; and Primary Stroke Center certification for the Clear Lake Campus. In addition, UTMB's Galveston Campus is a nationally certified Comprehensive Stroke Center, and the university remains an Advanced Center of Excellence in COPD (the first in Texas) and a nationally accredited Breast Health Center. UTMB is one of only 523 health institutions to have earned Magnet recognition from the American Nurses Credentialing Center.

While awards communicate quality, the true mark of a health system is how it serves its communities. In FY2020, the UTMB Health System recorded 37,103 discharges from its hospitals in Galveston, Angleton Danbury, League City and Clear Lake. That same year, the university recorded 1,144,512 outpatient encounters. Since 2010, outpatient encounters have increased by 94 percent and inpatient discharges have increased 27 percent.

Essential to the region's health care safety net, UTMB stands ready to serve in times of individual crisis or mass casualty. UTMB's Level 1 Trauma Center in Galveston is

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there for 1.2 million people in a nine-county service area and is one of only three such centers serving all ages in Southeast Texas, including Greater Houston. The Angleton Danbury Campus has been re-designated a Level 4 trauma center serving the growing Brazoria County area, and the Clear Lake Campus is pursuing Level 3 trauma certification. UTMB's Southeast Texas Poison Control Center serves 28 counties as one of six state poison-control networks.

UTMB's extensive network of primary, specialty and urgent care clinics extends from Galveston Island to mainland Galveston County, Brazoria County, southern Harris County and beyond. Combined with hospitals and emergency services on UTMB's four campuses, this network ensures patients have access to a full system of care, convenient to where they live and work.

UTMB's community-based clinics and Family Medicine practice sites are National Committee for Quality Assurance-certified patient-centered medical homes. Medical homes strengthen bonds between patients and health care providers by giving the patient a consistent care team with which to interact. They also increase effective preventive care.

UTMB has a strong commitment to ensuring access to care for vulnerable populations. In 2020, the Regional Maternal and Child Health Program and its Women's, Infants and Children's Program served more than 173,000 medically underserved women and children from 80 counties through its network of more than 13 RMCHP clinics and 19 WIC clinics, extending from the Conroe area to the Rio Grande Valley.

UTMB's Community Health Program offers outpatient care management to improve health outcomes and reduce costly acute care for chronic diseases among high-risk indigent patients in Galveston and Brazoria counties. Since it began in 2007, the program has significantly reduced hospital admissions and acute encounters, improving the health of more than 3,000 enrollees, many of whom have hypertension, diabetes, heart disease, liver disease or chronic obstructive pulmonary disease (COPD). The university also maintains contracts with 15 counties and 10 hospital districts for indigent care; it continues to administer a Multi-Share Plan to provide health coverage to small business owners and their employees in Galveston County.

Charting Our Course

UTMB's mission guides its planning—to improve health in Texas, the nation and the world through innovative education and training, cutting-edge research and the highest quality patient care. UTMB has developed an agile, ongoing strategic planning process to help faculty and staff address Texas' most pressing health care needs while also leveraging federal and philanthropic dollars for maximum benefit to taxpayers.

Strategic goals for FY2021 include: providing exceptional clinical care by attracting new patients, growing targeted services and market share, achieving Top 10 ranking for quality and safety, and achieving DSRIP and Accountable Care Organization targets; ensuring innovative education by meeting or exceeding enrollment targets, integrating technology in the classroom and achieving graduation and pass rate targets; and conducting research with global impact by aligning clinical and research priorities, optimizing research infrastructure and increasing research funding.

87TH SESSION PRIORITIES

UTMB is most thankful to the State's leadership for the exemption granted to Health Related Institutions from current-biennium reductions necessitated by COVID-19. UTMB is currently facing its own shortfall due to lost patient care revenue and increased expenses associated with our pandemic response. The exemption from the FY2020/2021 reductions spared UTMB from having to make significant cuts to essential services.

UTMB's priorities for the 87th Legislative session are consistent with those of UT System and focus on mission-critical needs in our academic and health care enterprise.

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They include transition of UTMB's pilot hospital formula to an ongoing hospital formula beginning with the FY 2022/2023 biennium and creation of a Center for Infectious Diseases Preparedness and Response. UTMB is also requesting restoration of any planned FY2022/2023 reductions. UTMB understands the financial hardship that Texas is facing and therefore is not formally requesting a Tuition Revenue Bond. If the Legislature decides to consider TRBs, UTMB does have construction needs that we hope would be considered. Our previously planned request will upgrade critical mechanical systems in four key research buildings on the Galveston Campus for greater reliability and energy efficiency; reconfigure existing space to better support current research; and build out shelled space in UTMB's newest research building to create an fMRI core to benefit growing neurosciences and addiction research programs.

UTMB Hospital Formula

UTMB has greatly appreciated the ability to pilot a patient-based formula strategy for our Health System appropriations in FY2020/2021. The change did not increase General Revenue funding to UTMB's Health System, but rather restructured the university's appropriations bill pattern using existing funds. For the 87th Session, UTMB seeks to preserve the hospital formula going forward.

The Multicategorical Teaching Hospital Support Formula calculates a per-patient amount by totaling UTMB appropriations directed to its health care system and dividing it by the number of primary care, trauma, diabetes, heart/vascular, psychiatry and telemedicine patients the university served in Texas.

The formula has provided consistency across appropriations bill patterns for the three health-related institutions that operate state-owned hospitals and health care systems and has enhanced UTMB's ability to plan strategically and manage resources effectively, particularly during the COVID-19 pandemic. It also provides the Legislature a data-driven basis for appropriating funding to UTMB's Health System.

Center for Infectious Diseases Preparedness and Response (\$8 million)

The COVID-19 pandemic has demonstrated the importance of UTMB's ongoing research and response capacity. UTMB is uniquely positioned to assist Texas with inevitable future pandemics based on its expertise in infectious disease, an expanding population health presence, and a renowned clinical and research component to build upon. A Center for Infectious Diseases Preparedness and Response will secure Texas' position as a leader in combatting infectious diseases.

Led by an internationally recognized infectious disease epidemiologist, center faculty and staff will establish programs that contribute to the understanding of emerging infectious diseases; assist in the development of rapid diagnostic, vaccine and/or therapeutic discoveries; provide guidance on research ethics as they relate to pandemic preparedness and vaccine policy at the national and international levels; and develop efficient and timely data management dashboards to monitor progress of pandemics. Most importantly, the center will turn research into actionable emergency response capabilities for our state and nation.

Restoration of Five Percent Reduction (\$831,545)

UTMB has been asked by the State to reduce fiscal years 2022 and 2023 non-formula appropriations by 5 percent (\$831,545). While UTMB fully recognizes the state's financial challenges due to the coronavirus, continued state support is essential for our mission. Reductions will impact areas such as our Biocontainment Critical Care Unit (BCCU), a special unit dedicated to the care of highly infectious patients, and UTMB's Area Health Education Center, which provides rural training opportunities to our students. UTMB respectfully requests that it be exempt from reductions in FY2022/2023, as the State provided in FY2020/2021, so we can remain focused on fighting the pandemic and training future health care workers.

IMPORTANCE OF FORMULA FUNDING TO TEXAS HEALTH CARE

UTMB supports the goal of the Health Related Institutions Formula Advisory Committee recommendations. Because formula rates have been reduced, UTMB, like other

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health-related institutions, has had to manage increasing needs for faculty, space and research support with fewer dollars per student than in FY2000/2001. UTMB requests the Legislature maintain—and increase, if possible—the formula rates and fund enrollment growth, particularly as UTMB and its sister institutions strive to train the workforce needed to address current and future health care needs of a rapidly growing state.

UTMB also supports increasing formula funding for Graduate Medical Education. Without this funding, UTMB and other health-related institutions cannot increase residency slots to ensure an adequate supply of physicians for Texas' future.

IN CLOSING

Dedicated faculty, staff and students; advanced facilities; innovative curricula; groundbreaking research; advanced, compassionate care; and a commitment to being good stewards of resources—all make UTMB a force for positive change in health care and the health sciences.

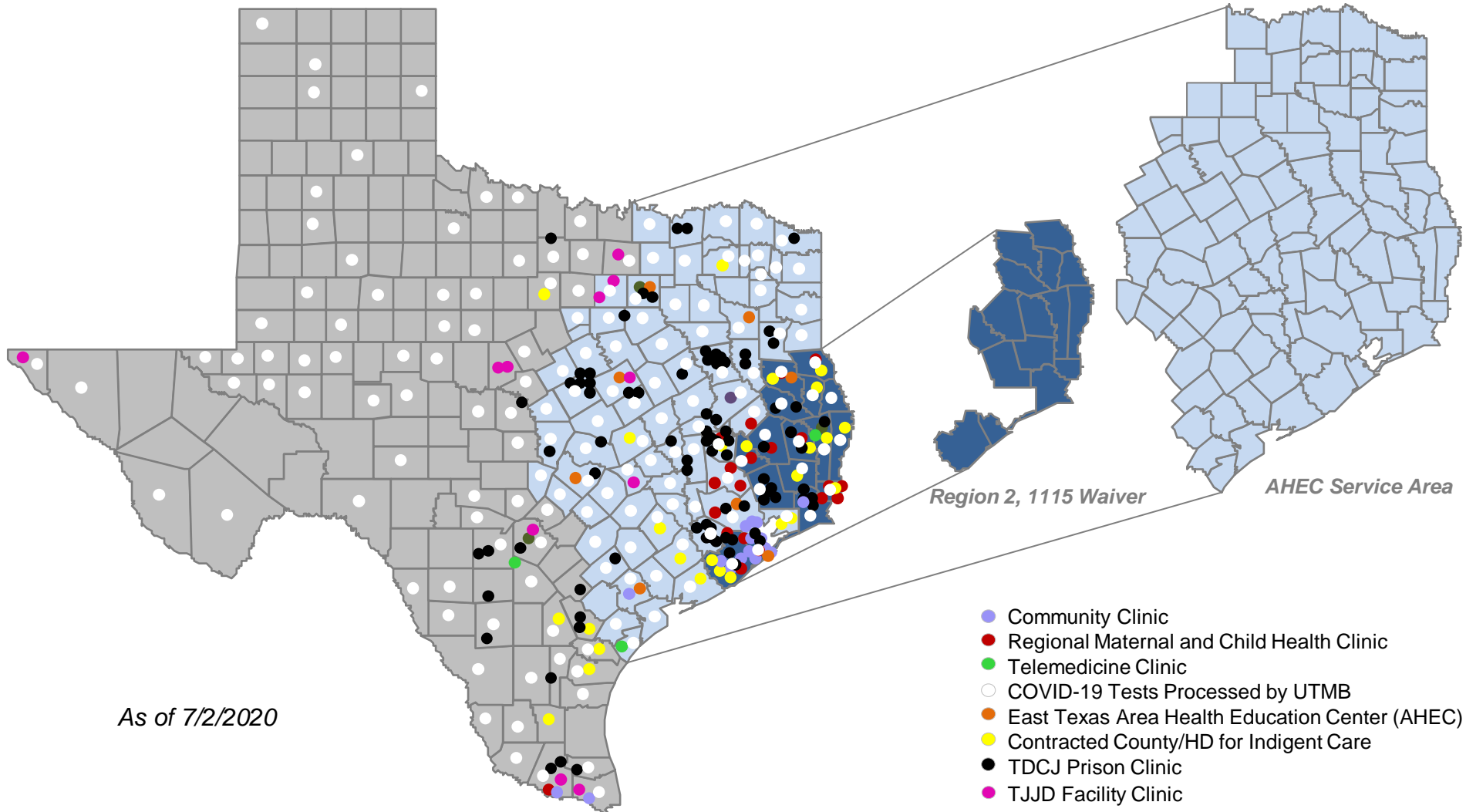
Through strategic planning and efforts to transform how its mission is fulfilled in a rapidly changing industry, UTMB is expanding the impact of its excellence. Its formula for success—including cost reductions, improved efficiency and strong collaborations with partners—ensures the university's long-term ability to educate the health care leaders of the future, thus ensuring better health for the people of Texas and beyond.

The requested appropriations are essential to UTMB's work to provide medical care to a growing region and prepare the state's future health care workforce. They represent a wise investment in the future health and productivity of our state, nation and world for generations to come.

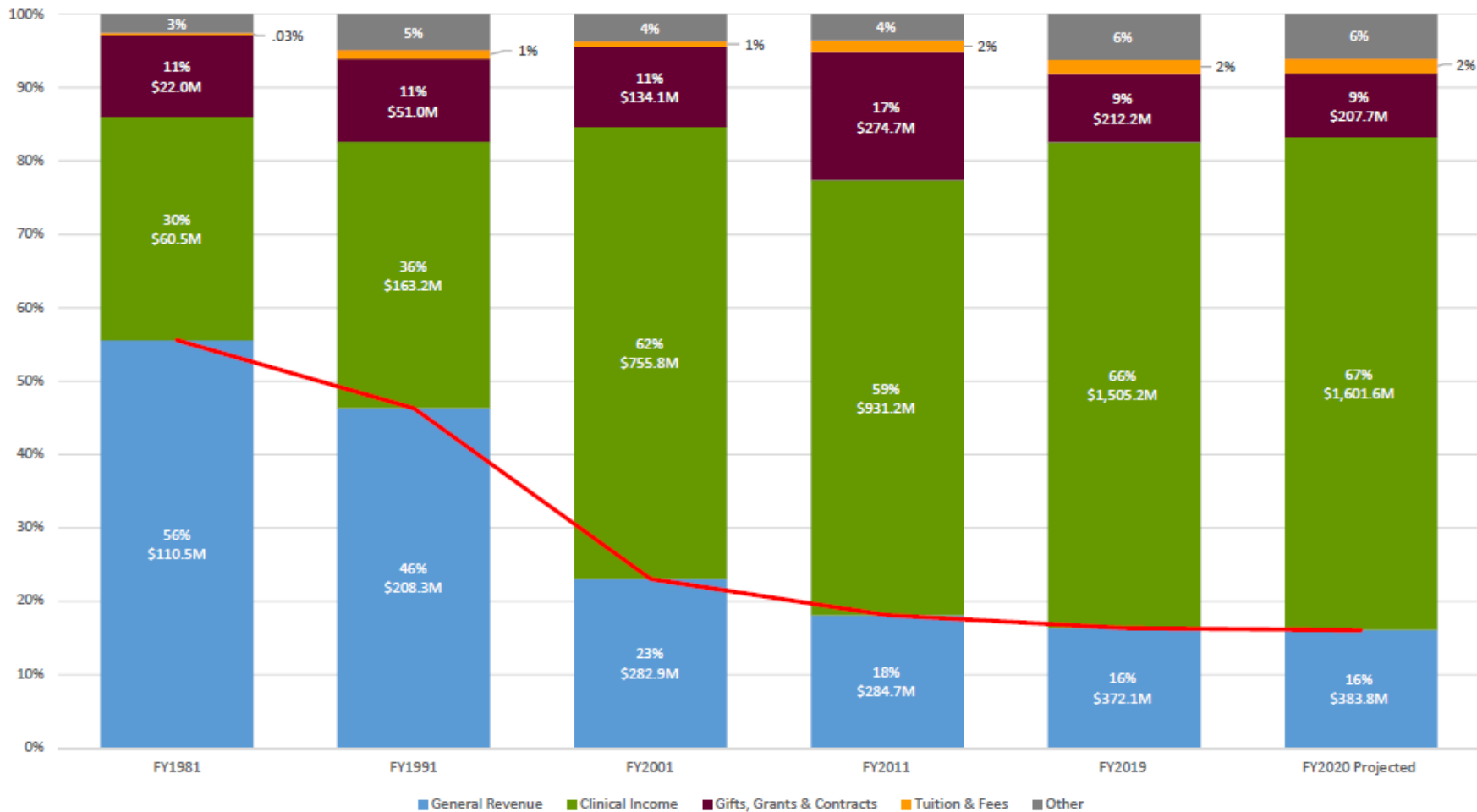
POLICY ON CRIMINAL HISTORY RECORDS

UTMB obtains criminal histories on all finalists for security sensitive positions, per Government Code Sec. 411.094 and Education Code Sec. 51.215. Most, but not all, positions are designated as security sensitive.

Investing in the Health of Texas

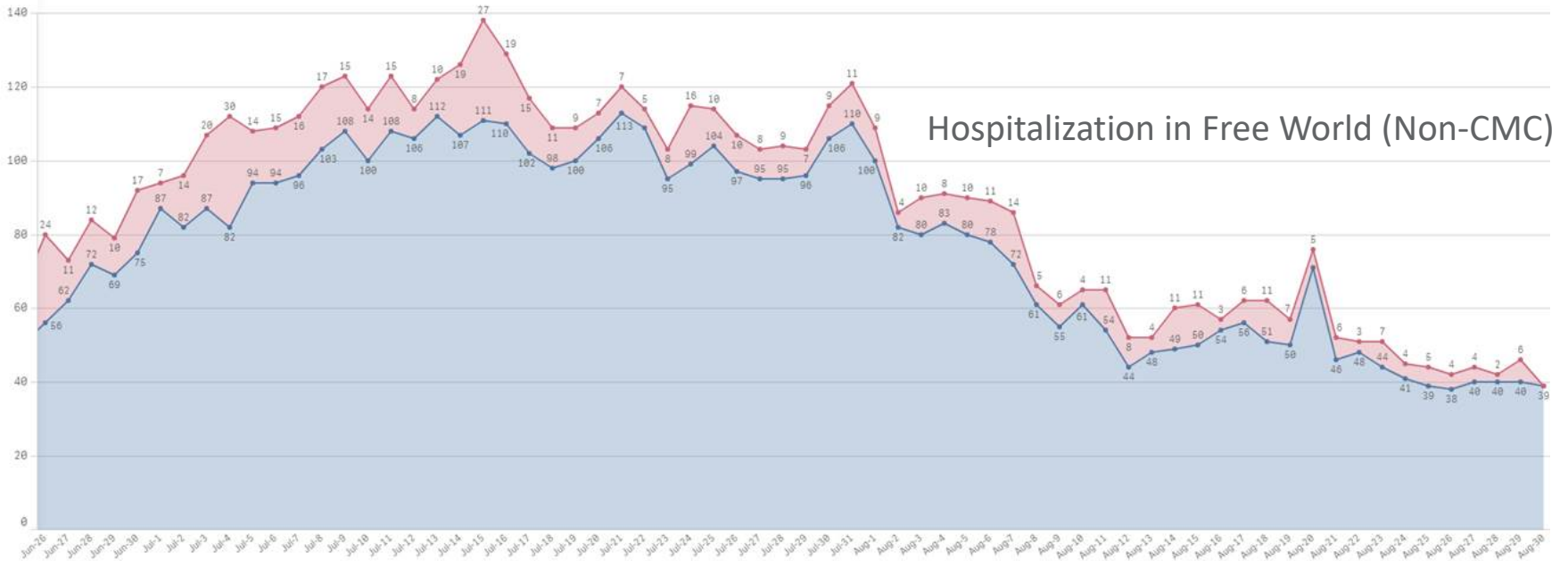


Revenue Trend



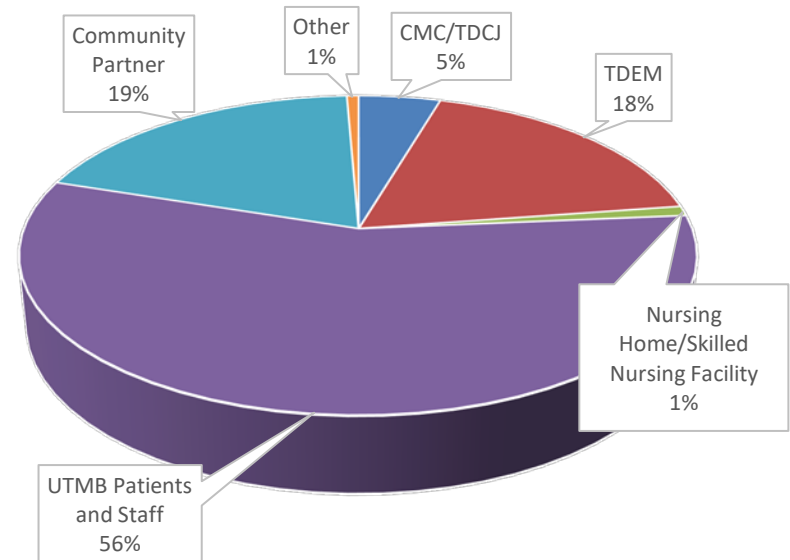
SOURCE: UTMB Annual Financial Reports and Forecast

Combatting COVID-19 – Data as of 08/31/2020



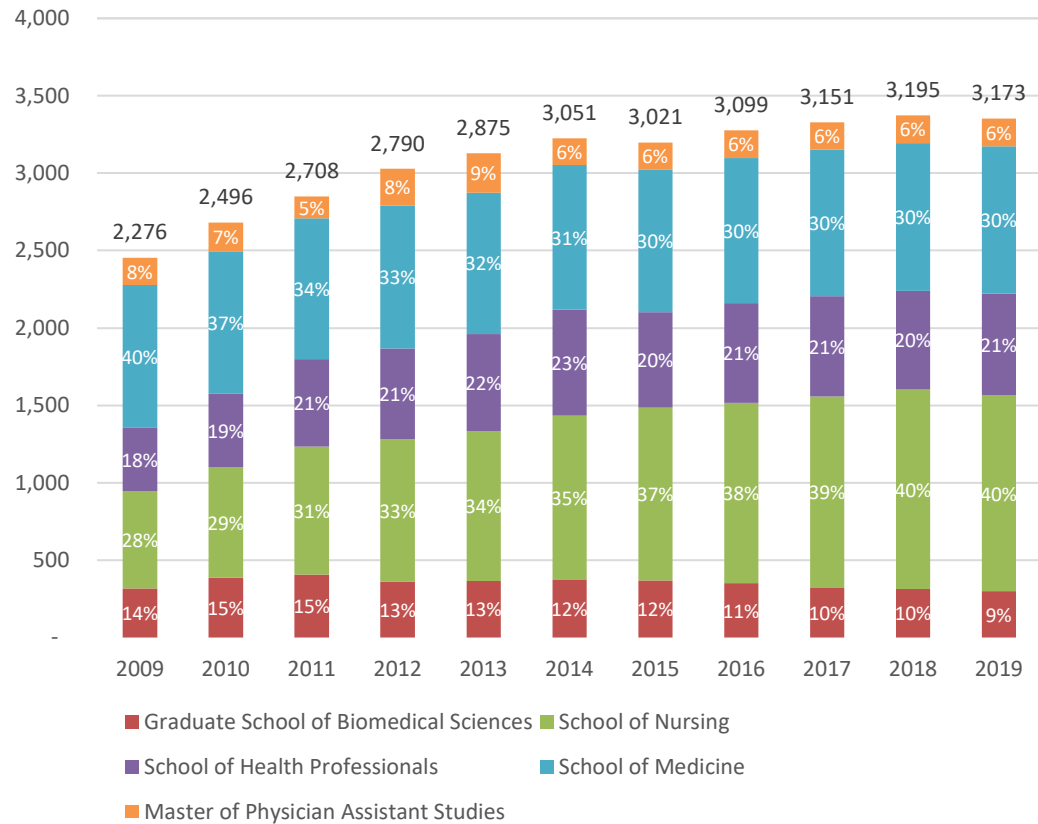
189,279 Viral Tests Completed

Source: EPIC - Chronicles



Academic Highlights

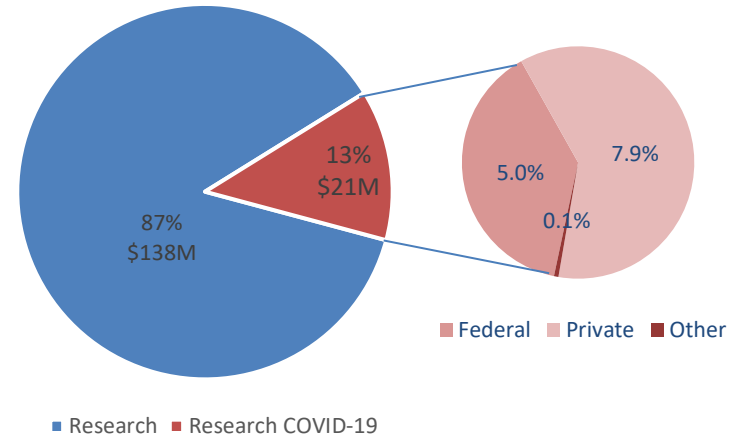
Academic Enterprise Enrollment 2009 - 2019



PA program was part of SHP through 2016, moved to SOM 2017 - 2019

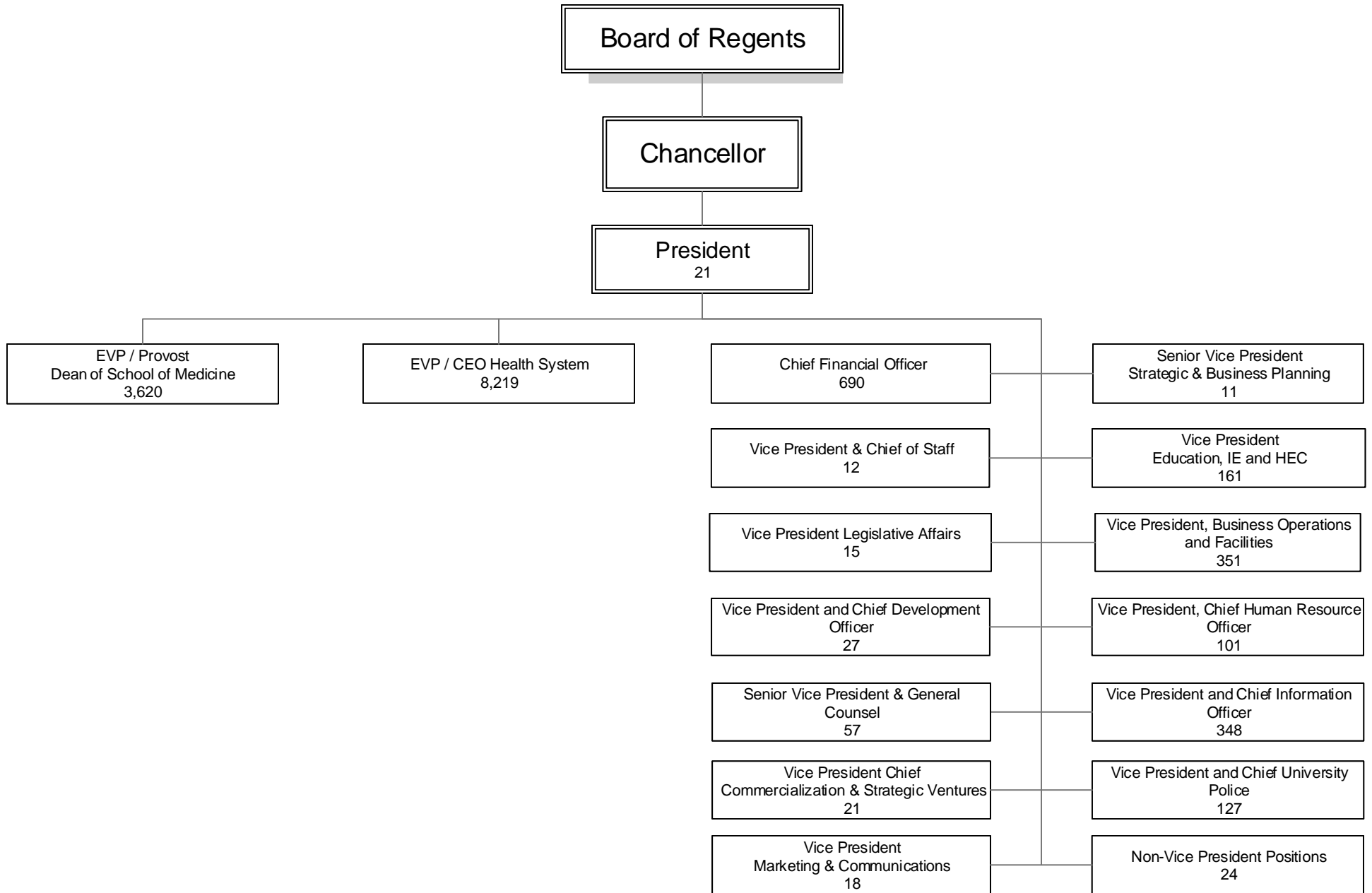
Source: CBM-001 (Student) Fall Semester 2009 - 2019

Research Funding FY 2020 Projection - \$159M



Source: Grants Module – PeopleSoft FMS

The University of Texas Medical Branch Organizational Chart



**THE UNIVERSITY OF TEXAS MEDICAL BRANCH AT GALVESTON
LEGISLATIVE APPROPRIATIONS FOR FY 2022-2023
MANAGEMENT STRUCTURE OF AGENCY**

President – leads one of the premier academic medical centers with world-class research activities. The institution has four degree-granting institutions: UTMB School of Medicine; UTMB Graduate School of Biomedical Sciences; UTMB School of Health Professions; and UTMB School of Nursing.

Executive Vice President, Provost and Dean of School of Medicine– serves as the principal executive and administrative officer for all academically-related operations of UTMB.

Executive Vice President and Chief Executive Officer for the UTMB Health System – responsible for the overall management of university inpatient and outpatient activities, including patient care for much of Texas’ prison population.

Chief Financial Officer – serves as the principal executive and administrative officer for all fiscally-related operations of UTMB, including oversight of such departments as accounting, budget, and financial planning.

Vice President and Chief of Staff - manages institutional issues and works with executive leadership, staff, and the community on the President’s behalf in pursuit of the Institution’s agenda. The Chief of Staff is responsible for setting the tone and direction of the President’s Office, manages daily operations, provides administrative oversight, and oversees special programs and events thereby supporting the President in all matters related to achieving UTMB’s mission, vision, and goals.

Vice President and Chief Development Officer – responsible for overseeing the Office of Development, which pursues, receives and maintains records of all philanthropic donations and gifts received by UTMB.

Senior Vice President and General Counsel – serves as the administrative officer for legal affairs of UTMB including its representation in legal matters, on and off campus. This position is also responsible for coordinating and facilitating legal and technology transfer matters with UT System administration, including the Office of General Counsel, and coordinating with the Office of the Attorney General and outside counsel as needed.

Vice President of Marketing and Communications – responsible for managing UTMB’s brand, increasing its visibility, enhancing its public image, and overall communications.

Senior Vice President, Strategic and Business Planning - responsible for implementation of business development and clinical growth initiatives to meet the needs of a growing service area and ensure the financial health of the university. Lead efforts to develop strategic partnerships, expand programs in current and new markets and ensure the institution’s ability to thrive in an increasingly competitive environment. Serve as a strategic advisor to the President and a thought partner for major strategic initiatives. Oversee the internal strategic planning process. Represent UTMB in the external marketplace.

THE UNIVERSITY OF TEXAS MEDICAL BRANCH AT GALVESTON
LEGISLATIVE APPROPRIATIONS FOR FY 2022-2023
MANAGEMENT STRUCTURE OF AGENCY

Vice President, Business Operations and Facilities - provides leadership and oversight of all facilities operations and management activities. Serves as accountable party to the Institution for Multi-Campus Planning and Space Management, Planning, Design & Construction of Building Projects, Utilities Operations and Auxiliary Enterprise functions including parking, student housing, retail stores and food service, and alumni fieldhouse operations.

Vice President and Chief Human Resource Officer - responsible for the overall management of the human resource management function (HR) for UTMB, creating and implementing human resource management strategies, programs, and processes to support the mission and goals of UTMB. Serves as the Chief Human Resource Officer and key organizational advisor on all aspect of human resource management. The Vice President Human Resources and CHRO works collaboratively with the executive leadership to ensure the delivery of effective customer focused human resource programs and practices that meet changing organization and workforce needs.

Vice President and Chief Information Officer - serves as the senior administrator and lead advisor on information technology for UTMB. The CIO is responsible for providing vision, leadership, and management to develop and implement information technology plans and strategies that support the mission and goals of the Institution. Works collaboratively with the other members of executive leadership to ensure integrated, business-driven information, as well as reliable and effective technology services. Directs the planning and provision of information technology services in the institution. Ensures timely, high-quality information technology service for the institution. Provides vision and leadership for institutional-wide technical infrastructure and applications.

Vice President, Chief Commercialization and Strategic Ventures— responsible for overall supervision and oversight of health innovations, commercialization, and strategic ventures of UTMB’s technologies, with an added responsibility of overseeing and supporting virtual care/telemedicine development for the institution. The commercialization and strategic ventures role involves leading UTMB’s health innovations by directing the health technology innovations department, conceptualization/development of technologies that support and derived from clinical care, promoting of UTMB’s technologies, marketing and licensing technologies to other systems/customers, developing relationships with external entities such as potential investors and strategic technology partners, evolving the definition of innovation to include business and payments models for telehealth, and overseeing UTMB’s subsidiary innovation and commercialization arm, Medical Branch Innovations, Inc. (MBI), which is a holding company comprising of additional for-profit companies.

Vice President Education, Institutional Effectiveness and Health Education Center – responsible for the Health Education Center and provides overall leadership for academic matters including new program development; program quality; educational methods; regional and specialty accreditation; interprofessional and institutional effectiveness. Responsibilities include assessment and evaluation of students, faculty members and programs; faculty and staff development; policy development and implementation ensuring adherence to federal and state laws governing education; monitoring of trends and implementing suitable changes all while providing effective leadership for planning, growth, and program improvement.

THE UNIVERSITY OF TEXAS MEDICAL BRANCH AT GALVESTON
LEGISLATIVE APPROPRIATIONS FOR FY 2022-2023
MANAGEMENT STRUCTURE OF AGENCY

Vice President and Chief University Police – responsible for the effective leadership, management and operation of the University Police Department including planning, organizing and directing the activities of the department and assuring that law and order is maintained, state laws and The University of Texas System Board of Regents’ Rules and Regulations are enforced and appropriate measures are implemented to prevent crime, protect the campus and ensure the public safety of the university community.

Vice President for Legislative Affairs – responsible for the oversight and development of UTMB’s legislative affairs activities at the local, state and federal levels, with special emphasis on advocacy for the support of UTMB’s core missions of research, education, clinical care, administration and community service. The VP plans and coordinates with UTMB executive leadership the federal, state and local governmental relations priorities that reflect the best interests of the institution and its educational, research and clinical care mission areas. The VP coordinates UTMB legislative agendas with UT System governmental affairs leadership.

Budget Overview - Biennial Amounts
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston
Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS	
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23	
Goal: 1. Provide Instructional and Operations Support												
1.1.1. Medical Education	79,334,252		12,112,159							91,446,411		
1.1.2. Biomedical Sciences Training	4,762,528		489,968							5,252,496		
1.1.3. Allied Health Professions Training	21,653,512		2,227,711							23,881,223		
1.1.4. Nursing Education	25,029,756		2,575,058							27,604,814		
1.1.5. Graduate Training In Public Health	1,241,778		127,754							1,369,532		
1.1.6. Graduate Medical Education	6,901,178									6,901,178		
1.1.7. Health System Operations	305,202,920						878,886			306,081,806		
1.2.1. Staff Group Insurance Premiums			1,801,492	1,801,492						1,801,492	1,801,492	
1.2.2. Workers' Compensation Insurance	487,898	487,898								487,898	487,898	
1.2.3. Unemployment Insurance	109,776	109,776								109,776	109,776	
1.3.1. Texas Public Education Grants			2,928,862	2,928,862						2,928,862	2,928,862	
Total, Goal	444,723,598	597,674	22,263,004	4,730,354			878,886			467,865,488	5,328,028	
Goal: 2. Provide Research Support												
2.1.1. Research Enhancement	6,345,938									6,345,938		
Total, Goal	6,345,938									6,345,938		
Goal: 3. Provide Infrastructure Support												
3.1.1. E&G Space Support	23,600,128		2,984,700							26,584,828		
3.2.1. Tuition Revenue Bond Retirement	44,848,300	44,848,550								44,848,300	44,848,550	
Total, Goal	68,448,428	44,848,550	2,984,700							71,433,128	44,848,550	
Goal: 5. Provide Non-formula Support												
5.1.2. Primary Care Physician Services	5,948,488	5,639,976								5,948,488	5,639,976	308,512
5.1.3. East Texas Health Education Centers	1,864,142	1,767,460								1,864,142	1,767,460	96,682
5.1.5. Bio-Containment Critical Care Unit	7,963,806	7,550,772								7,963,806	7,550,772	413,034
5.2.1. Institutional Enhancement	256,798	243,480								256,798	243,480	13,318
5.4.1. Exceptional Item Request												8,000,000
Total, Goal	16,033,234	15,201,688								16,033,234	15,201,688	8,831,546
Goal: 7. Tobacco Funds												
7.1.1. Tobacco Earnings - Utmh-Galveston							5,200,312	3,205,000		5,200,312	3,205,000	
7.1.2. Tobacco - Permanent Health Fund							4,331,342	3,708,320		4,331,342	3,708,320	
Total, Goal							9,531,654	6,913,320		9,531,654	6,913,320	

Budget Overview - Biennial Amounts
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston
Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
	Total, Agency	535,551,198	60,647,912	25,247,704	4,730,354			10,410,540	6,913,320	571,209,442	72,291,586
Total FTEs									1,853.2	1,847.2	7.0

2.A. Summary of Base Request by Strategy

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87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 <i>Instructional Programs</i>					
1 MEDICAL EDUCATION (1)	44,832,637	45,730,917	45,715,494	0	0
2 BIOMEDICAL SCIENCES TRAINING (1)	2,751,181	2,626,711	2,625,785	0	0
3 ALLIED HEALTH PROFESSIONS TRAINING (1)	9,562,059	11,942,716	11,938,507	0	0
4 NURSING EDUCATION (1)	12,547,689	13,804,840	13,799,974	0	0
5 GRADUATE TRAINING IN PUBLIC HEALTH (1)	594,629	684,887	684,645	0	0
6 GRADUATE MEDICAL EDUCATION (1)	3,325,298	3,450,589	3,450,589	0	0
7 HEALTH SYSTEM OPERATIONS	149,305,368	153,040,903	153,040,903	0	0
2 <i>Operations - Staff Benefits</i>					
1 STAFF GROUP INSURANCE PREMIUMS	754,618	900,746	900,746	900,746	900,746
2 WORKERS' COMPENSATION INSURANCE	243,949	243,949	243,949	243,949	243,949
3 UNEMPLOYMENT INSURANCE	54,888	54,888	54,888	54,888	54,888

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
3 Operations - Statutory Funds					
1 TEXAS PUBLIC EDUCATION GRANTS	1,223,171	1,464,431	1,464,431	1,464,431	1,464,431
4 Hold Harmless					
1 HOLD HARMLESS	6,000,000	0	0	0	0
TOTAL, GOAL 1	\$231,195,487	\$233,945,577	\$233,919,911	\$2,664,014	\$2,664,014
2 Provide Research Support					
1 Research Activities					
1 RESEARCH ENHANCEMENT (1)	3,099,318	3,172,969	3,172,969	0	0
TOTAL, GOAL 2	\$3,099,318	\$3,172,969	\$3,172,969	\$0	\$0
3 Provide Infrastructure Support					
1 Operations and Maintenance					
1 E&G SPACE SUPPORT (1)	13,155,200	13,292,414	13,292,414	0	0
2 Infrastructure Support					

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 TUITION REVENUE BOND RETIREMENT	22,427,675	22,424,400	22,423,900	22,423,350	22,425,200
TOTAL, GOAL 3	\$35,582,875	\$35,716,814	\$35,716,314	\$22,423,350	\$22,425,200
5 Provide Non-formula Support					
1 Health Care					
2 PRIMARY CARE PHYSICIAN SERVICES	1,598,594	2,974,244	2,974,244	2,819,988	2,819,988
3 EAST TEXAS HEALTH EDUCATION CENTERS	538,119	932,071	932,071	883,730	883,730
5 BIO-CONTAINMENT CRITICAL CARE UNIT	3,895,000	3,981,903	3,981,903	3,775,386	3,775,386
2 Institutional					
1 INSTITUTIONAL ENHANCEMENT	76,689	128,399	128,399	121,740	121,740
4 Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 5	\$6,108,402	\$8,016,617	\$8,016,617	\$7,600,844	\$7,600,844

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>7</u> Tobacco Funds					
<u>1</u> Tobacco Earnings for Research					
1 TOBACCO EARNINGS - UTMB-GALVESTON	75,081	3,318,050	1,882,262	1,602,500	1,602,500
2 TOBACCO - PERMANENT HEALTH FUND	1,853,368	2,322,653	2,008,689	1,854,160	1,854,160
TOTAL, GOAL 7	\$1,928,449	\$5,640,703	\$3,890,951	\$3,456,660	\$3,456,660
TOTAL, AGENCY STRATEGY REQUEST	\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718

2.A. Summary of Base Request by Strategy

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87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	262,966,249	267,775,848	267,775,350	30,323,031	30,324,881
SUBTOTAL	\$262,966,249	\$267,775,848	\$267,775,350	\$30,323,031	\$30,324,881
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	1,746,905	1,975,132	1,975,132	0	0
770 Est. Other Educational & General	10,833,486	10,661,553	10,635,887	2,365,177	2,365,177
SUBTOTAL	\$12,580,391	\$12,636,685	\$12,611,019	\$2,365,177	\$2,365,177
Other Funds:					
777 Interagency Contracts	439,442	439,444	439,442	0	0
810 Perm Health Fund Higher Ed, est	1,853,368	2,322,653	2,008,689	1,854,160	1,854,160
814 Perm Endow FD UT GAL, estimated	75,081	3,318,050	1,882,262	1,602,500	1,602,500
SUBTOTAL	\$2,367,891	\$6,080,147	\$4,330,393	\$3,456,660	\$3,456,660
TOTAL, METHOD OF FINANCING	\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

9/16/2020 12:14:32PM

Agency code: 723		Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2018-19 GAA)						
		\$262,967,016	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$0	\$267,775,848	\$267,775,350	\$0	\$0
Regular Appropriations from MOF Table (2022-23 GAA)						
		\$0	\$0	\$0	\$30,323,031	\$30,324,881
<i>LAPSED APPROPRIATIONS</i>						
Tuition Revenue Bond Lapse						
		\$(767)	\$0	\$0	\$0	\$0
TOTAL,	General Revenue Fund	\$262,966,249	\$267,775,848	\$267,775,350	\$30,323,031	\$30,324,881
TOTAL, ALL	GENERAL REVENUE	\$262,966,249	\$267,775,848	\$267,775,350	\$30,323,031	\$30,324,881

GENERAL REVENUE FUND - DEDICATED

2.B. Summary of Base Request by Method of Finance
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

9/16/2020 12:14:32PM

Agency code: 723		Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<u>704</u>	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$1,477,868	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$1,629,970	\$1,629,970	\$0	\$0
	<i>BASE ADJUSTMENT</i>					
	Revised Receipts	\$269,037	\$345,162	\$345,162	\$0	\$0
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$1,746,905	\$1,975,132	\$1,975,132	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$11,946,714	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)					

2.B. Summary of Base Request by Method of Finance
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

9/16/2020 12:14:32PM

Agency code: 723		Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$0	\$11,679,324	\$11,679,324	\$0	\$0
	Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$0	\$0	\$2,365,177	\$2,365,177
<i>BASE ADJUSTMENT</i>						
	Revised Receipts	\$(1,113,228)	\$(1,017,771)	\$(1,043,437)	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$10,833,486	\$10,661,553	\$10,635,887	\$2,365,177	\$2,365,177
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$12,580,391	\$12,636,685	\$12,611,019	\$2,365,177	\$2,365,177
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$12,580,391	\$12,636,685	\$12,611,019	\$2,365,177	\$2,365,177
TOTAL,	GR & GR-DEDICATED FUNDS	\$275,546,640	\$280,412,533	\$280,386,369	\$32,688,208	\$32,690,058
<u>OTHER FUNDS</u>						
<u>777</u>	Interagency Contracts					
	<i>REGULAR APPROPRIATIONS</i>					

2.B. Summary of Base Request by Method of Finance

9/16/2020 12:14:32PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 723		Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
Regular Appropriations from MOF Table (2018-19 GAA)		\$439,442	\$0	\$0	\$0	\$0
<p>Comments: Forfeited Lottery Winnings. Health and Human Services Commission, Strategy D.3.1. Indigent Care Reimbursement (II-37). Rider 189, State Owned Multicategorical Teaching Hospital Account (II-104)</p>						
Regular Appropriations from MOF Table (2020-21 GAA)		\$0	\$439,444	\$439,442	\$0	\$0
<p>Comments: Forfeited Lottery Winnings. Health and Human Services Commission, Strategy D.3.1. Indigent Care Reimbursement (II-37). Rider 142, State Owned Multicategorical Teaching Hospital Account (II-95)</p>						
TOTAL,	Interagency Contracts	\$439,442	\$439,444	\$439,442	\$0	\$0
<hr/>						
<u>810</u>	Permanent Health Fund for Higher Education, estimated					
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2018-19 GAA)		\$1,951,442	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)		\$0	\$1,951,442	\$1,951,442	\$0	\$0

2.B. Summary of Base Request by Method of Finance
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

9/16/2020 12:14:32PM

Agency code: 723	Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>					
Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$0	\$0	\$1,854,160	\$1,854,160
<i>RIDER APPROPRIATION</i>					
Article III, Rider 9, Est. Appropriation and UB GAA 18-19	\$491,346	\$0	\$0	\$0	\$0
Article III, Rider 9, Est. Appropriation and UB GAA 20-21	\$(640,323)	\$640,323	\$0	\$0	\$0
Article III, Rider 9, Est. Appropriation and UB GAA 20-21	\$0	\$(143,364)	\$143,364	\$0	\$0
<i>BASE ADJUSTMENT</i>					
Revised Receipts – Distribution	\$42,516	\$(136,913)	\$(97,282)	\$0	\$0
Revised Receipts – Interest	\$8,387	\$11,165	\$11,165	\$0	\$0

2.B. Summary of Base Request by Method of Finance

9/16/2020 12:14:32PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 723		Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
TOTAL,	Permanent Health Fund for Higher Education, estimated	\$1,853,368	\$2,322,653	\$2,008,689	\$1,854,160	\$1,854,160
814	Permanent Endowment Fund, UT Medical Branch at Galveston, estimated					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$1,530,000	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$1,530,000	\$1,530,000	\$0	\$0
	Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$0	\$0	\$1,602,500	\$1,602,500
	<i>RIDER APPROPRIATION</i>					
	Article III, Rider 9, Est. Appropriations and UB GAA 18-19	\$386,875	\$0	\$0	\$0	\$0
	Article III, Rider 9, Est. Appropriations and UB GAA 20-21	\$(1,907,334)	\$1,907,334	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

9/16/2020 12:14:32PM

Agency code: 723		Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
Article III, Rider 9, Est. Appropriations and UB GAA 20-21		\$0	\$(235,773)	\$235,773	\$0	\$0
<i>BASE ADJUSTMENT</i>						
Revised Receipts – Distribution		\$40,000	\$72,500	\$72,500	\$0	\$0
Revised Receipts – Interest		\$25,540	\$43,989	\$43,989	\$0	\$0
TOTAL,	Permanent Endowment Fund, UT Medical Branch at Galveston, estimated	\$75,081	\$3,318,050	\$1,882,262	\$1,602,500	\$1,602,500
TOTAL, ALL	OTHER FUNDS	\$2,367,891	\$6,080,147	\$4,330,393	\$3,456,660	\$3,456,660
GRAND TOTAL		\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718

2.B. Summary of Base Request by Method of Finance

9/16/2020 12:14:32PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 723	Agency name: The University of Texas Medical Branch at Galveston				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2018-19 GAA)	1,876.7	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)	0.0	1,919.4	1,919.4	0.0	0.0
Appropriations from MOF Table (2022-23 GAA)	0.0	0.0	0.0	1,847.2	1,847.2
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over (Below) Cap	(202.8)	(66.2)	(66.2)	0.0	0.0
TOTAL, ADJUSTED FTES	1,673.9	1,853.2	1,853.2	1,847.2	1,847.2
NUMBER OF 100% FEDERALLY FUNDED FTEs					

2.C. Summary of Base Request by Object of Expense

9/16/2020 12:14:32PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$109,991,760	\$113,814,333	\$113,121,220	\$5,036,357	\$5,036,357
1002 OTHER PERSONNEL COSTS	\$38,641,462	\$42,613,467	\$42,307,265	\$2,921,666	\$2,921,666
1005 FACULTY SALARIES	\$32,750,792	\$37,088,059	\$36,358,882	\$1,595,452	\$1,595,452
2001 PROFESSIONAL FEES AND SERVICES	\$9,773,240	\$7,752,755	\$7,743,380	\$512,588	\$512,588
2003 CONSUMABLE SUPPLIES	\$44,213,086	\$42,643,152	\$42,641,215	\$1,358,517	\$1,358,517
2004 UTILITIES	\$1,959,319	\$1,877,360	\$1,874,884	\$87,916	\$87,916
2007 RENT - MACHINE AND OTHER	\$3,481,828	\$3,879,848	\$3,879,829	\$206,303	\$206,303
2008 DEBT SERVICE	\$22,427,675	\$22,424,400	\$22,423,900	\$22,423,350	\$22,425,200
2009 OTHER OPERATING EXPENSE	\$14,675,369	\$14,399,306	\$14,366,187	\$2,002,719	\$2,002,719
OOE Total (Excluding Riders)	\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718
OOE Total (Riders)					
Grand Total	\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718

2.D. Summary of Base Request Objective Outcomes
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

9/16/2020 12:14:33PM

723 The University of Texas Medical Branch at Galveston

Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Provide Instructional and Operations Support 1 Instructional Programs					
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try					
	97.50%	98.00%	98.00%	98.00%	98.00%
KEY 2 % Medical School Graduates Practicing Primary Care in Texas					
	26.10%	20.00%	20.00%	20.00%	20.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area					
	6.90%	3.00%	3.00%	3.00%	3.00%
KEY 4 Percent Allied Health Grads Passing Certif/Licensure Exam First Try					
	89.60%	86.80%	89.30%	89.30%	89.30%
KEY 5 Percent Allied Health Graduates Licensed or Certified in Texas					
	84.50%	87.80%	89.60%	89.60%	89.60%
KEY 6 Percent BSN Grads Passing National Licensing Exam First Try in Texas					
	97.00%	95.00%	94.00%	94.00%	94.00%
KEY 7 Percent of BSN Graduates Who Are Licensed in Texas					
	91.40%	94.00%	94.00%	94.00%	94.00%
KEY 8 Administrative (Institutional Support) Cost as % of Total Expenditures					
	4.17%	4.17%	4.17%	4.17%	4.17%
KEY 9 Percent of Medical School Graduates Practicing in Texas					
	66.40%	64.00%	64.00%	64.00%	64.00%
KEY 10 Percent of Medical Residency Completers Practicing in Texas					
	38.00%	51.00%	51.00%	51.00%	51.00%
KEY 11 Total Uncompensated Care Provided by Faculty					
	93,555,669.00	96,289,015.00	106,426,789.00	108,555,325.00	110,726,431.00
KEY 12 Total Uncompensated Care Provided in State-owned Facilities					
	108,908,336.00	131,046,876.00	82,731,151.00	84,806,300.00	87,448,604.00

2.D. Summary of Base Request Objective Outcomes
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

9/16/2020 12:14:33PM

723 The University of Texas Medical Branch at Galveston

Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
13 Total Net Patient Revenue in State-owned Facilities	859,837,047.00	874,959,042.00	920,478,775.00	936,031,008.00	951,894,287.00
14 State General Revenue Support for Uncomp Care As a % of Uncomp Care	0.90%	0.00%	0.00%	0.00%	0.00%
2 Provide Research Support 1 Research Activities					
KEY 1 Total External Research Expenditures	124,925,157.00	152,674,151.00	157,254,376.00	159,613,192.00	162,007,389.00
2 External Research Expends As % of State Appropriations for Research	4,030.70%	4,811.71%	4,956.06%	5,030.41%	5,105.86%

2.E. Summary of Exceptional Items Request
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
 TIME : 12:14:33PM

Agency code: 723

Agency name: **The University of Texas Medical Branch at Galveston**

Priority	Item	2022			2023			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Center for Infectious Diseases	\$4,000,000	\$4,000,000	4.0	\$4,000,000	\$4,000,000	4.0	\$8,000,000	\$8,000,000
2	Restoration: 2022-23 Base Reduction	\$415,773	\$415,773	3.0	\$415,773	\$415,773	3.0	\$831,546	\$831,546
Total, Exceptional Items Request		\$4,415,773	\$4,415,773	7.0	\$4,415,773	\$4,415,773	7.0	\$8,831,546	\$8,831,546

Method of Financing

General Revenue	\$4,415,773	\$4,415,773		\$4,415,773	\$4,415,773		\$8,831,546	\$8,831,546
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$4,415,773	\$4,415,773		\$4,415,773	\$4,415,773		\$8,831,546	\$8,831,546

Full Time Equivalent Positions

7.0

7.0

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/16/2020
 TIME : 12:14:33PM

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Goal/Objective/STRATEGY	Base	Base	Exceptional	Exceptional	Total Request	Total Request
1 Provide Instructional and Operations Support						
1 <i>Instructional Programs</i>						
1 MEDICAL EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 BIOMEDICAL SCIENCES TRAINING	0	0	0	0	0	0
3 ALLIED HEALTH PROFESSIONS TRAINING	0	0	0	0	0	0
4 NURSING EDUCATION	0	0	0	0	0	0
5 GRADUATE TRAINING IN PUBLIC HEALTH	0	0	0	0	0	0
6 GRADUATE MEDICAL EDUCATION	0	0	0	0	0	0
7 HEALTH SYSTEM OPERATIONS	0	0	0	0	0	0
2 <i>Operations - Staff Benefits</i>						
1 STAFF GROUP INSURANCE PREMIUMS	900,746	900,746	0	0	900,746	900,746
2 WORKERS' COMPENSATION INSURANCE	243,949	243,949	0	0	243,949	243,949
3 UNEMPLOYMENT INSURANCE	54,888	54,888	0	0	54,888	54,888
3 <i>Operations - Statutory Funds</i>						
1 TEXAS PUBLIC EDUCATION GRANTS	1,464,431	1,464,431	0	0	1,464,431	1,464,431
4 <i>Hold Harmless</i>						
1 HOLD HARMLESS	0	0	0	0	0	0
TOTAL, GOAL 1	\$2,664,014	\$2,664,014	\$0	\$0	\$2,664,014	\$2,664,014
2 Provide Research Support						
1 <i>Research Activities</i>						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0

2.F. Summary of Total Request by Strategy
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/16/2020
 TIME : 12:14:33PM

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Goal/Objective/STRATEGY	Base	Base	Exceptional	Exceptional	Total Request	Total Request
3 Provide Infrastructure Support						
<i>1 Operations and Maintenance</i>						
1 E&G SPACE SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
<i>2 Infrastructure Support</i>						
1 TUITION REVENUE BOND RETIREMENT	22,423,350	22,425,200	0	0	22,423,350	22,425,200
TOTAL, GOAL 3	\$22,423,350	\$22,425,200	\$0	\$0	\$22,423,350	\$22,425,200
5 Provide Non-formula Support						
<i>1 Health Care</i>						
2 PRIMARY CARE PHYSICIAN SERVICES	2,819,988	2,819,988	154,256	154,256	2,974,244	2,974,244
3 EAST TEXAS HEALTH EDUCATION CENTERS	883,730	883,730	48,341	48,341	932,071	932,071
5 BIO-CONTAINMENT CRITICAL CARE UNIT	3,775,386	3,775,386	206,517	206,517	3,981,903	3,981,903
<i>2 Institutional</i>						
1 INSTITUTIONAL ENHANCEMENT	121,740	121,740	6,659	6,659	128,399	128,399
<i>4 Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	4,000,000	4,000,000	4,000,000	4,000,000
TOTAL, GOAL 5	\$7,600,844	\$7,600,844	\$4,415,773	\$4,415,773	\$12,016,617	\$12,016,617

2.F. Summary of Total Request by Strategy
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/16/2020
 TIME : 12:14:33PM

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Goal/Objective/STRATEGY	Base	Base	Exceptional	Exceptional	Total Request	Total Request
7 Tobacco Funds						
1 Tobacco Earnings for Research						
1 TOBACCO EARNINGS - UTMB-GALVESTON	\$1,602,500	\$1,602,500	\$0	\$0	\$1,602,500	\$1,602,500
2 TOBACCO - PERMANENT HEALTH FUND	1,854,160	1,854,160	0	0	1,854,160	1,854,160
TOTAL, GOAL 7	\$3,456,660	\$3,456,660	\$0	\$0	\$3,456,660	\$3,456,660
TOTAL, AGENCY STRATEGY REQUEST	\$36,144,868	\$36,146,718	\$4,415,773	\$4,415,773	\$40,560,641	\$40,562,491
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$36,144,868	\$36,146,718	\$4,415,773	\$4,415,773	\$40,560,641	\$40,562,491

2.F. Summary of Total Request by Strategy
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/16/2020
 TIME : 12:14:33PM

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Goal/Objective/STRATEGY	Base	Base	Exceptional	Exceptional	Total Request	Total Request
General Revenue Funds:						
1 General Revenue Fund	\$30,323,031	\$30,324,881	\$4,415,773	\$4,415,773	\$34,738,804	\$34,740,654
	\$30,323,031	\$30,324,881	\$4,415,773	\$4,415,773	\$34,738,804	\$34,740,654
General Revenue Dedicated Funds:						
704 Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est. Other Educational & General	2,365,177	2,365,177	0	0	2,365,177	2,365,177
	\$2,365,177	\$2,365,177	\$0	\$0	\$2,365,177	\$2,365,177
Other Funds:						
777 Interagency Contracts	0	0	0	0	0	0
810 Perm Health Fund Higher Ed, est	1,854,160	1,854,160	0	0	1,854,160	1,854,160
814 Perm Endow FD UT GAL, estimated	1,602,500	1,602,500	0	0	1,602,500	1,602,500
	\$3,456,660	\$3,456,660	\$0	\$0	\$3,456,660	\$3,456,660
TOTAL, METHOD OF FINANCING	\$36,144,868	\$36,146,718	\$4,415,773	\$4,415,773	\$40,560,641	\$40,562,491
FULL TIME EQUIVALENT POSITIONS	1,847.2	1,847.2	7.0	7.0	1,854.2	1,854.2

2.G. Summary of Total Request Objective Outcomes
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 9/16/2020
 Time: 12:14:33PM

Agency code: 723

Agency name: The University of Texas Medical Branch at Galveston

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1 Provide Instructional and Operations Support						
1 <i>Instructional Programs</i>						
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try						
	98.00%	98.00%			98.00%	98.00%
KEY 2 % Medical School Graduates Practicing Primary Care in Texas						
	20.00%	20.00%			20.00%	20.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area						
	3.00%	3.00%			3.00%	3.00%
KEY 4 Percent Allied Health Grads Passing Certif/Licensure Exam First Try						
	89.30%	89.30%			89.30%	89.30%
KEY 5 Percent Allied Health Graduates Licensed or Certified in Texas						
	89.60%	89.60%			89.60%	89.60%
KEY 6 Percent BSN Grads Passing National Licensing Exam First Try in Texas						
	94.00%	94.00%			94.00%	94.00%
KEY 7 Percent of BSN Graduates Who Are Licensed in Texas						
	94.00%	94.00%			94.00%	94.00%
KEY 8 Administrative (Institutional Support) Cost as % of Total Expenditures						
	4.17%	4.17%			4.17%	4.17%

2.G. Summary of Total Request Objective Outcomes
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 9/16/2020
 Time: 12:14:33PM

Agency code: 723

Agency name: The University of Texas Medical Branch at Galveston

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
KEY	9 Percent of Medical School Graduates Practicing in Texas	64.00%	64.00%			64.00%	64.00%
KEY	10 Percent of Medical Residency Completers Practicing in Texas	51.00%	51.00%			51.00%	51.00%
KEY	11 Total Uncompensated Care Provided by Faculty	108,555,325.00	110,726,431.00			108,555,325.00	110,726,431.00
KEY	12 Total Uncompensated Care Provided in State-owned Facilities	84,806,300.00	87,448,604.00			84,806,300.00	87,448,604.00
	13 Total Net Patient Revenue in State-owned Facilities	936,031,008.00	951,894,287.00			936,031,008.00	951,894,287.00
	14 State General Revenue Support for Uncomp Care As a % of Uncomp Care	0.00%	0.00%			0.00%	0.00%
2	Provide Research Support						
1	Research Activities						
KEY	1 Total External Research Expenditures	159,613,192.00	162,007,389.00			159,613,192.00	162,007,389.00
	2 External Research Expend As % of State Appropriations for Research	5,030.41%	5,105.86%			5,030.41%	5,105.86%

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
	1 Minority Graduates As a Percent of Total Graduates (All Schools)	30.20 %	38.18 %	29.32 %	29.83 %	30.08 %
	2 Minority Graduates As a Percent of Total MD/DO Graduates	28.80 %	33.00 %	33.00 %	33.00 %	33.00 %
	3 Total Number of Postdoctoral Research Trainees (All Schools)	107.00	107.00	110.00	115.00	115.00
Efficiency Measures:						
KEY 1	Avg Cost of Resident Undergraduate Tuition and Fees for 15 Sch	4,470.00	4,495.00	4,629.00	4,699.00	4,699.00
Explanatory/Input Measures:						
KEY 1	Minority Admissions As % of Total First-year Admissions (All Schools)	26.70 %	37.02 %	29.68 %	29.68 %	29.68 %
KEY 2	Minority MD Admissions As % of Total MD Admissions	27.90 %	30.00 %	30.00 %	30.00 %	30.00 %
KEY 3	% Medical School Graduates Entering a Primary Care Residency	43.00 %	42.00 %	42.00 %	42.00 %	42.00 %
KEY 4	Average Student Loan Debt for Medical School Graduates	140,782.00	145,005.00	149,356.00	153,836.00	158,451.00
KEY 5	Percent of Medical School Graduates with Student Loan Debt	68.00 %	72.00 %	72.00 %	72.00 %	72.00 %

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
KEY 6	Average Financial Aid Award per Full-Time Student	11,749.00	12,101.00	12,465.00	12,868.00	13,224.00
KEY 7	Percent of Full-Time Students Receiving Financial Aid	79.00 %	60.00 %	60.00 %	60.00 %	60.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$16,111,182	\$17,889,303	\$17,883,270	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$6,768,099	\$7,885,021	\$7,882,362	\$0	\$0
1005	FACULTY SALARIES	\$17,615,745	\$18,746,517	\$18,740,194	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$2,763,636	\$242,225	\$242,143	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$85,836	\$49,511	\$49,495	\$0	\$0
2004	UTILITIES	\$53,411	\$63,622	\$63,601	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$58,304	\$491	\$491	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,376,424	\$854,227	\$853,938	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$44,832,637	\$45,730,917	\$45,715,494	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$38,379,980	\$39,667,126	\$39,667,126	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$38,379,980	\$39,667,126	\$39,667,126	\$0	\$0

Method of Financing:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
704	Est Bd Authorized Tuition Inc	\$1,746,905	\$1,975,132	\$1,975,132	\$0	\$0
770	Est. Other Educational & General	\$4,705,752	\$4,088,659	\$4,073,236	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$6,452,657	\$6,063,791	\$6,048,368	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$44,832,637	\$45,730,917	\$45,715,494	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		275.0	310.4	312.3	312.3	312.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 1 Medical Education

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$91,446,411	\$0	\$(91,446,411)	\$(91,446,411)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			\$(91,446,411)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 2 Graduate Training in Biomedical Sciences

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,828,800	\$1,747,972	\$1,747,355	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$447,630	\$436,195	\$436,041	\$0	\$0
1005	FACULTY SALARIES	\$473,555	\$441,823	\$441,667	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$774	\$711	\$711	\$0	\$0
2004	UTILITIES	\$4	\$6	\$6	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$418	\$4	\$5	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$2,751,181	\$2,626,711	\$2,625,785	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,450,702	\$2,381,264	\$2,381,264	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,450,702	\$2,381,264	\$2,381,264	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$300,479	\$245,447	\$244,521	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$300,479	\$245,447	\$244,521	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 2 Graduate Training in Biomedical Sciences

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$2,751,181	\$2,626,711
FULL TIME EQUIVALENT POSITIONS:					18.5	17.1
					17.2	17.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted biomedical student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 2 Graduate Training in Biomedical Sciences

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$5,252,496	\$0	\$(5,252,496)	\$(5,252,496)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			\$(5,252,496)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 3 Allied Health Professions Training

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,000,020	\$2,362,228	\$2,361,395	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$1,692,686	\$2,179,816	\$2,179,048	\$0	\$0
1005	FACULTY SALARIES	\$5,344,828	\$6,820,570	\$6,818,166	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$39,935	\$73,586	\$73,560	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$90,763	\$67,171	\$67,147	\$0	\$0
2004	UTILITIES	\$55,722	\$60,916	\$60,895	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$2,639	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$335,466	\$378,429	\$378,296	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$9,562,059	\$11,942,716	\$11,938,507	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$8,517,708	\$10,826,756	\$10,826,756	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$8,517,708	\$10,826,756	\$10,826,756	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$1,044,351	\$1,115,960	\$1,111,751	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,044,351	\$1,115,960	\$1,111,751	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 3 Allied Health Professions Training

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$9,562,059	\$11,942,716	\$11,938,507	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		75.5	98.6	99.2	99.2	99.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted allied health student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 3 Allied Health Professions Training

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$23,881,223	\$0	\$(23,881,223)	\$(23,881,223)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			\$(23,881,223)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 4 Nursing Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Explanatory/Input Measures:						
KEY 1	Percent of MSN Graduates Granted Advanced Practice Status in Texas	91.30 %	95.00 %	95.00 %	96.00 %	95.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,709,388	\$3,120,412	\$3,119,312	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$2,203,435	\$2,510,160	\$2,509,276	\$0	\$0
1005	FACULTY SALARIES	\$7,626,898	\$8,168,727	\$8,165,847	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$6,830	\$7,899	\$7,896	\$0	\$0
2004	UTILITIES	\$0	\$70	\$69	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,138	\$(2,428)	\$(2,426)	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$12,547,689	\$13,804,840	\$13,799,974	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$11,177,252	\$12,514,878	\$12,514,878	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$11,177,252	\$12,514,878	\$12,514,878	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$1,370,437	\$1,289,962	\$1,285,096	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 4 Nursing Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,370,437	\$1,289,962	\$1,285,096	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$12,547,689	\$13,804,840	\$13,799,974	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		108.4	120.6	121.3	121.3	121.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted nursing student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 4 Nursing Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$27,604,814	\$0	\$(27,604,814)	\$(27,604,814)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			\$(27,604,814)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 5 Graduate Training in Public Health

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$67,966	\$143,193	\$143,142	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$99,800	\$116,835	\$116,794	\$0	\$0
1005	FACULTY SALARIES	\$404,824	\$387,808	\$387,671	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$284	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$21,755	\$37,051	\$37,038	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$594,629	\$684,887	\$684,645	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$529,685	\$620,889	\$620,889	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$529,685	\$620,889	\$620,889	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$64,944	\$63,998	\$63,756	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$64,944	\$63,998	\$63,756	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 5 Graduate Training in Public Health

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$594,629	\$684,887	\$684,645	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	4.5	4.5	4.5	4.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted public health student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 5 Graduate Training in Public Health

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,369,532	\$0	\$(1,369,532)	\$(1,369,532)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			\$(1,369,532)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 6 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
KEY 1	Total Number of MD or DO Residents	596.00	614.00	634.00	648.00	653.00
Explanatory/Input Measures:						
KEY 1	Minority MD or DO Residents as a Percent of Total MD or DO Residents	23.00 %	21.00 %	21.00 %	21.00 %	21.00 %
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$3,325,298	\$3,450,589	\$3,450,589	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,325,298	\$3,450,589	\$3,450,589	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,325,298	\$3,450,589	\$3,450,589	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,325,298	\$3,450,589	\$3,450,589	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,325,298	\$3,450,589	\$3,450,589	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0				

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 6 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Graduate Medical Education formula allocates funding based on the number of medical residents. These funds shall be used to increase the number of resident slots in the State of Texas as well as faculty costs related to GME.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$6,901,178	\$0	\$(6,901,178)	\$(6,901,178)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			<u>\$(6,901,178)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 7 Health System Operations

Service Categories:
 Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Efficiency Measures:						
1	Net Revenue As a Percent of Gross Revenues	25.20 %	24.92 %	24.91 %	24.89 %	24.88 %
2	Net Revenue Per Equivalent Patient Day	2,428.00	2,446.00	2,442.00	2,434.00	2,427.00
3	Operating Expenses Per Equivalent Patient Day	3,035.00	3,172.00	2,881.00	2,877.00	2,877.00
4	Personnel Expenses As a Percent of Operating Expenses	42.60 %	44.04 %	40.54 %	39.84 %	38.92 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$74,364,415	\$75,785,672	\$75,785,672	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$22,567,651	\$24,328,049	\$24,328,049	\$0	\$0
1005	FACULTY SALARIES	\$22,552	\$22,094	\$22,094	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$6,217,194	\$6,694,644	\$6,694,644	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$40,730,687	\$39,995,600	\$39,995,600	\$0	\$0
2004	UTILITIES	\$1,313,825	\$1,376,994	\$1,376,994	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$3,145,722	\$3,638,020	\$3,638,020	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$943,322	\$1,199,830	\$1,199,830	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$149,305,368	\$153,040,903	\$153,040,903	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$148,865,926	\$152,601,459	\$152,601,461	\$0	\$0

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 7 Health System Operations

Service Categories:
 Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$148,865,926	\$152,601,459	\$152,601,461	\$0	\$0
Method of Financing:						
	777 Interagency Contracts	\$439,442	\$439,444	\$439,442	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$439,442	\$439,444	\$439,442	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$149,305,368	\$153,040,903	\$153,040,903	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		1,055.6	1,115.9	1,123.3	1,123.3	1,123.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs Service Categories:
 STRATEGY: 7 Health System Operations Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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UTMB’s Multicategorical Teaching Hospital Support Formula provides the Legislature with a data-driven basis for appropriating funding to UTMB. The formula also provides consistency across appropriations bill patterns for the three health-related institutions that operate state-owned hospitals (UT MD Anderson, UTMB, and UTHSC Tyler). It has enhanced UTMB’s ability to plan strategically and manage resources effectively, particularly during the COVID-19 pandemic.

The formula is based on a rate of \$180.10 for each patient encounter UTMB serves in the following categories: primary care, trauma, diabetes, heart/vascular, psychiatry and telemedicine. These categories support UTMB’s long history of focusing on primary care and chronic disease, as well as meeting the State’s population health needs. Rider 13 in Special Provisions Relating Only To State Agencies Of Higher Education (GAA FY20-21, pg. III-271) establishes UTMB’s mission specific formula.

UTMB operates a network of hospitals and clinics, addressing the health care needs of a rapidly growing patient population, many of those medically underserved. The hospitals and clinics serve as the training ground for the medical, nursing and health professions students that will help provide for the growing healthcare workforce needs of the State. Additionally, UTMB’s trauma center in Galveston provides Level 1 services to a region of the state lacking in Level 1 facilities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Instructional Programs
 STRATEGY: 7 Health System Operations

Service Categories:

Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$306,081,806	\$0	\$(306,081,806)	\$(306,081,806)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			\$(306,081,806)	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits
 STRATEGY: 1 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$754,618	\$900,746	\$900,746	\$900,746	\$900,746
TOTAL, OBJECT OF EXPENSE		\$754,618	\$900,746	\$900,746	\$900,746	\$900,746
Method of Financing:						
770	Est. Other Educational & General	\$754,618	\$900,746	\$900,746	\$900,746	\$900,746
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$754,618	\$900,746	\$900,746	\$900,746	\$900,746
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$900,746	\$900,746
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$754,618	\$900,746	\$900,746	\$900,746	\$900,746

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 2 Operations - Staff Benefits

Service Categories:

STRATEGY: 1 Staff Group Insurance Premiums

Service: 06

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,801,492	\$1,801,492	\$0	\$0	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits
 STRATEGY: 2 Workers' Compensation Insurance

Service Categories:
 Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$243,949	\$243,949	\$243,949	\$243,949	\$243,949
TOTAL, OBJECT OF EXPENSE		\$243,949	\$243,949	\$243,949	\$243,949	\$243,949
Method of Financing:						
1	General Revenue Fund	\$243,949	\$243,949	\$243,949	\$243,949	\$243,949
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$243,949	\$243,949	\$243,949	\$243,949	\$243,949
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$243,949	\$243,949
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$243,949	\$243,949	\$243,949	\$243,949	\$243,949

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits Service Categories:
 STRATEGY: 2 Workers' Compensation Insurance Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$487,898	\$487,898	\$0	<u>\$0</u>	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits
 STRATEGY: 3 Unemployment Insurance

Service Categories:
 Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$54,888	\$54,888	\$54,888	\$54,888	\$54,888
TOTAL, OBJECT OF EXPENSE		\$54,888	\$54,888	\$54,888	\$54,888	\$54,888
Method of Financing:						
1	General Revenue Fund	\$54,888	\$54,888	\$54,888	\$54,888	\$54,888
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$54,888	\$54,888	\$54,888	\$54,888	\$54,888
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$54,888	\$54,888
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$54,888	\$54,888	\$54,888	\$54,888	\$54,888

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Unemployment Insurance payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 2 Operations - Staff Benefits Service Categories:
 STRATEGY: 3 Unemployment Insurance Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$109,776	\$109,776	\$0	\$0	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 3 Operations - Statutory Funds
 STRATEGY: 1 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,223,171	\$1,464,431	\$1,464,431	\$1,464,431	\$1,464,431
TOTAL, OBJECT OF EXPENSE		\$1,223,171	\$1,464,431	\$1,464,431	\$1,464,431	\$1,464,431
Method of Financing:						
770	Est. Other Educational & General	\$1,223,171	\$1,464,431	\$1,464,431	\$1,464,431	\$1,464,431
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,223,171	\$1,464,431	\$1,464,431	\$1,464,431	\$1,464,431
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,464,431	\$1,464,431
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,223,171	\$1,464,431	\$1,464,431	\$1,464,431	\$1,464,431

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 3 Operations - Statutory Funds

Service Categories:

STRATEGY: 1 Texas Public Education Grants

Service: 20

Income: A.1

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,928,862	\$2,928,862	\$0	\$0	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 4 Hold Harmless
 STRATEGY: 1 Hold Harmless

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,779,357	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$932,973	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$313,992	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$205,409	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$1,025,131	\$0	\$0	\$0	\$0
2004	UTILITIES	\$236,590	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$95,058	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$411,490	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$6,000,000	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$6,000,000	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$6,000,000	\$0	\$0	\$0	\$0

723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 4 Hold Harmless
 STRATEGY: 1 Hold Harmless

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023	
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)						\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)						\$6,000,000	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$0	\$0	\$0	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,957,370	\$2,033,136	\$2,033,136	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$530,079	\$567,825	\$567,825	\$0	\$0
1005	FACULTY SALARIES	\$34,557	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$14,180	\$2,681	\$2,681	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$396,563	\$427,269	\$427,269	\$0	\$0
2004	UTILITIES	\$31,576	\$50,440	\$50,440	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$6,186	\$92	\$92	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$128,807	\$91,526	\$91,526	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,099,318	\$3,172,969	\$3,172,969	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$3,099,318	\$3,172,969	\$3,172,969	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,099,318	\$3,172,969	\$3,172,969	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,099,318	\$3,172,969	\$3,172,969	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		27.1	28.0	28.2	28.2	28.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates \$1,412,500 to each institution in addition to 1 percent of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 2 Provide Research Support
 OBJECTIVE: 1 Research Activities
 STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$6,345,938	\$0	\$(6,345,938)	\$(6,345,938)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			\$(6,345,938)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations and Maintenance
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$4,489,520	\$4,640,168	\$4,640,168	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$1,143,006	\$1,229,726	\$1,229,726	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$231,313	\$188,425	\$188,425	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$465,062	\$660,002	\$660,002	\$0	\$0
2004	UTILITIES	\$199,691	\$229,812	\$229,812	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$39,271	\$23,635	\$23,635	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$6,587,337	\$6,320,646	\$6,320,646	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$13,155,200	\$13,292,414	\$13,292,414	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$11,785,466	\$11,800,064	\$11,800,064	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$11,785,466	\$11,800,064	\$11,800,064	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$1,369,734	\$1,492,350	\$1,492,350	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,369,734	\$1,492,350	\$1,492,350	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations and Maintenance
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$13,155,200	\$13,292,414	\$13,292,414	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		56.5	60.2	60.6	60.6	60.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

Because the Space Projection Model does not account for hospital space, separate infrastructure funding for hospital space at The University of Texas Medical Branch at Galveston, the University of Texas M.D. Anderson Cancer Center, and The University of Texas Health Science Center at Tyler shall be included in the total funding for hospital and patient care activities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 1 Operations and Maintenance
 STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$26,584,828	\$0	\$(26,584,828)	\$(26,584,828)	Formula funded strategies are not requested in FY22/23 because the amounts are not determined by the institution.
			<u>\$(26,584,828)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 2 Infrastructure Support
 STRATEGY: 1 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2008	DEBT SERVICE	\$22,427,675	\$22,424,400	\$22,423,900	\$22,423,350	\$22,425,200
TOTAL, OBJECT OF EXPENSE		\$22,427,675	\$22,424,400	\$22,423,900	\$22,423,350	\$22,425,200
Method of Financing:						
1	General Revenue Fund	\$22,427,675	\$22,424,400	\$22,423,900	\$22,423,350	\$22,425,200
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$22,427,675	\$22,424,400	\$22,423,900	\$22,423,350	\$22,425,200
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$22,423,350	\$22,425,200
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$22,427,675	\$22,424,400	\$22,423,900	\$22,423,350	\$22,425,200

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Tuition Revenue Bond strategy provides for bond indebtedness payments of General Tuition Revenue Bonds. Bond indebtedness payments of General Tuition Revenue Bonds is authorized under Texas Education Code Section 55.17.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 3 Provide Infrastructure Support
 OBJECTIVE: 2 Infrastructure Support
 STRATEGY: 1 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$44,848,300	\$44,848,550	\$250	\$250	Increase in TRB Debt Service payments for FY22/23
			\$250	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 1 Health Care
 STRATEGY: 2 Primary Care Physician Services

Service Categories:
 Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$768,019	\$1,396,269	\$1,396,269	\$1,323,853	\$1,323,853
1002	OTHER PERSONNEL COSTS	\$240,381	\$417,200	\$417,200	\$395,563	\$395,563
1005	FACULTY SALARIES	\$155,423	\$187,640	\$187,640	\$177,909	\$177,909
2001	PROFESSIONAL FEES AND SERVICES	\$12,685	\$344,188	\$344,188	\$326,337	\$326,337
2003	CONSUMABLE SUPPLIES	\$329,770	\$381,035	\$381,035	\$361,273	\$361,273
2004	UTILITIES	\$14,907	\$24,153	\$24,153	\$22,900	\$22,900
2007	RENT - MACHINE AND OTHER	\$48,459	\$122,487	\$122,487	\$116,134	\$116,134
2009	OTHER OPERATING EXPENSE	\$28,950	\$101,272	\$101,272	\$96,019	\$96,019
TOTAL, OBJECT OF EXPENSE		\$1,598,594	\$2,974,244	\$2,974,244	\$2,819,988	\$2,819,988
Method of Financing:						
1	General Revenue Fund	\$1,598,594	\$2,974,244	\$2,974,244	\$2,819,988	\$2,819,988
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,598,594	\$2,974,244	\$2,974,244	\$2,819,988	\$2,819,988

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 1 Health Care
 STRATEGY: 2 Primary Care Physician Services

Service Categories:
 Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,819,988	\$2,819,988
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,598,594	\$2,974,244	\$2,974,244	\$2,819,988	\$2,819,988
FULL TIME EQUIVALENT POSITIONS:		13.7	23.4	23.5	22.3	22.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

In addition to enhancing primary care physician services provided by UTMB throughout East and Southeast Texas, this funding supports UTMB’s undergraduate and graduate educational programs that help to produce more primary care physicians for Texas, especially to serve rural, minority, and other medically underserved communities. The funding allows for expansion of UTMB’s primary care educational offerings, giving medical students and residents the opportunity to experience the rewards of practicing in rural and underserved communities and producing physicians that go on to work in areas of primary care need in Texas. It also supports UTMB’s successes in attracting and retaining historically underrepresented minority students, students fluent in Spanish, and students who come from rural areas who go on to become primary care physicians serving Texas’ medically underserved communities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 1 Health Care
 STRATEGY: 2 Primary Care Physician Services

Service Categories:
 Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$5,948,488	\$5,639,976	\$(308,512)	\$(308,512)	Reduction to meet the State mandated 5% reduction from the FY22/23 biennium.
			<u>\$(308,512)</u>	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 1 Health Care

STRATEGY: 3 East Texas Area Health Education Centers

Service Categories:

Service: 22

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$247,942	\$457,434	\$457,434	\$433,712	\$433,712
1002	OTHER PERSONNEL COSTS	\$70,288	\$117,034	\$117,034	\$110,965	\$110,965
2001	PROFESSIONAL FEES AND SERVICES	\$5,793	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$11,469	\$3,104	\$3,104	\$2,943	\$2,943
2004	UTILITIES	\$2,754	\$4,959	\$4,959	\$4,702	\$4,702
2007	RENT - MACHINE AND OTHER	\$1,319	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$198,554	\$349,540	\$349,540	\$331,408	\$331,408
TOTAL, OBJECT OF EXPENSE		\$538,119	\$932,071	\$932,071	\$883,730	\$883,730
Method of Financing:						
1	General Revenue Fund	\$538,119	\$932,071	\$932,071	\$883,730	\$883,730
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$538,119	\$932,071	\$932,071	\$883,730	\$883,730
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$883,730	\$883,730
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$538,119	\$932,071	\$932,071	\$883,730	\$883,730
FULL TIME EQUIVALENT POSITIONS:		3.6	6.4	6.5	6.2	6.2

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 1 Health Care
 STRATEGY: 3 East Texas Area Health Education Centers

Service Categories:
 Service: 22 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The vision of Texas AHEC East is optimal health for all people in our 100 county service region covering ¼ of TX population. The mission is to improve the health of our communities by developing a quality health workforce. Efforts focus on placement of health professions students from UTMB and other Texas campuses, both for a high quality learning experience for the student, and a recruiting opportunity for the community. AHEC works to develop local youth interest, capability, and success entering health professions careers as a long-term recruitment strategy. TxAHECEast is a leading training entity in TX for community health workers to help address local health needs. TxAHECEast prioritizes efforts directed at underrepresented and disadvantaged individuals and underserved communities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,864,142	\$1,767,460	\$(96,682)	\$(96,682)	Reduction to meet the State mandated 5% reduction from the FY22/23 biennium.
			\$(96,682)	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 1 Health Care
 STRATEGY: 5 Bio-Containment Critical Care Unit

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,939,668	\$1,971,834	\$1,971,834	\$1,869,567	\$1,869,567
1002	OTHER PERSONNEL COSTS	\$589,298	\$632,981	\$632,981	\$600,152	\$600,152
1005	FACULTY SALARIES	\$590	\$575	\$575	\$545	\$545
2001	PROFESSIONAL FEES AND SERVICES	\$162,505	\$174,185	\$174,185	\$165,151	\$165,151
2003	CONSUMABLE SUPPLIES	\$1,063,513	\$1,040,628	\$1,040,628	\$986,657	\$986,657
2004	UTILITIES	\$34,226	\$35,827	\$35,827	\$33,969	\$33,969
2007	RENT - MACHINE AND OTHER	\$82,102	\$94,656	\$94,656	\$89,747	\$89,747
2009	OTHER OPERATING EXPENSE	\$23,098	\$31,217	\$31,217	\$29,598	\$29,598
TOTAL, OBJECT OF EXPENSE		\$3,895,000	\$3,981,903	\$3,981,903	\$3,775,386	\$3,775,386
Method of Financing:						
1	General Revenue Fund	\$3,895,000	\$3,981,903	\$3,981,903	\$3,775,386	\$3,775,386
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,895,000	\$3,981,903	\$3,981,903	\$3,775,386	\$3,775,386

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 1 Health Care
 STRATEGY: 5 Bio-Containment Critical Care Unit

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,775,386	\$3,775,386
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,895,000	\$3,981,903	\$3,981,903	\$3,775,386	\$3,775,386
FULL TIME EQUIVALENT POSITIONS:		27.7	29.0	29.2	27.7	27.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

To serve as the treatment center for HHS Region VI (Texas, Arkansas, Louisiana, Oklahoma and New Mexico) for emerging infectious diseases, including Ebola, COVID 19, and other identified and not yet identified infectious pathogens, to ensure provision of expert care in a secure area with highly-trained medical and nursing personnel for patients of all ages while maximizing the safety for staff and the community at large, and to support critical research on emerging infectious diseases during outbreaks.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 1 Health Care
 STRATEGY: 5 Bio-Containment Critical Care Unit

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$7,963,806	\$7,550,772	\$(413,034)	\$(413,034)	Reduction to meet the State mandated 5% reduction from the FY22/23 biennium.
			<u>\$(413,034)</u>	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 2 Institutional
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$35,100	\$60,147	\$60,147	\$57,027	\$57,027
1002	OTHER PERSONNEL COSTS	\$11,555	\$20,460	\$20,460	\$19,399	\$19,399
1005	FACULTY SALARIES	\$97	\$7	\$7	\$7	\$7
2001	PROFESSIONAL FEES AND SERVICES	\$1,714	\$2,944	\$2,944	\$2,791	\$2,791
2003	CONSUMABLE SUPPLIES	\$2,712	\$4,115	\$4,115	\$3,902	\$3,902
2004	UTILITIES	\$14,316	\$22,714	\$22,714	\$21,536	\$21,536
2007	RENT - MACHINE AND OTHER	\$260	\$406	\$406	\$385	\$385
2009	OTHER OPERATING EXPENSE	\$10,935	\$17,606	\$17,606	\$16,693	\$16,693
TOTAL, OBJECT OF EXPENSE		\$76,689	\$128,399	\$128,399	\$121,740	\$121,740
Method of Financing:						
1	General Revenue Fund	\$76,689	\$128,399	\$128,399	\$121,740	\$121,740
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$76,689	\$128,399	\$128,399	\$121,740	\$121,740

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 2 Institutional
 STRATEGY: 1 Institutional Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$121,740	\$121,740
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$76,689	\$128,399	\$128,399	\$121,740	\$121,740
FULL TIME EQUIVALENT POSITIONS:		0.4	0.8	0.8	0.8	0.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

This special item provides funding for UTMB education, healthcare and research activities that are not covered by formula funding or other institutional or grant funds. In FY 2022-2023, UTMB will use this funding to help support some of its student and faculty educational activities and community health promotion and outreach activities. This includes providing special lectures by visiting health policy experts for UTMB students, faculty and staff; working with local community organizations and governmental entities to provide health education and interventions for underserved populations; and supporting data collection and evaluation activities to improve delivery of care and to address pressing health needs of Texans.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 2 Institutional
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$256,798	\$243,480	\$(13,318)	\$(13,318)	Reduction to meet the State mandated 5% reduction from the FY22/23 biennium.
			<u>\$(13,318)</u>	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 4 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2004	UTILITIES	\$0	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support
 OBJECTIVE: 4 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023	
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)						\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0	
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0	

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Center for Infectious Diseases Preparedness and Response will be established to further enhance Texas' position as a leader in infectious diseases and pandemic preparedness. With the #1 Microbiology and Immunology Department in the nation and the Galveston National Laboratory, UTMB is poised to build on this foundation and expand its leadership in research into the deadliest microbes on the planet. By incorporating existing skills in basic and applied research, experience in development and licensure of diagnostics, therapeutics and vaccines, and a team of exceptional clinicians and outstanding clinical care facilities, the Center will stand ready to lead efforts to combat the next newly emerged infectious disease. The Center will work closely with the federal government, state, regional, county and local emergency response organizations, as well as local businesses and community leaders to prepare for future disease outbreaks. The Center will work to provide critical tools for rapid diagnosis and treatment, define prevention strategies, and serve as a critical node for the accumulation and distribution of essential information to facilitate a coordinated, statewide response. UTMB's robust network of partners will contribute to early warning of emerging diseases. By incorporating the unique biocontainment resources already in place at UTMB, the Center be able to quickly recognize and respond to emerging threats, thereby saving jobs and lives.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

723 The University of Texas Medical Branch at Galveston

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 4 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	\$0	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 7 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings for the UT Medical Branch at Galveston Service: 23 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$26,981	\$1,297,975	\$736,315	\$626,876	\$626,876
1002	OTHER PERSONNEL COSTS	\$11,335	\$572,105	\$324,544	\$276,306	\$276,306
1005	FACULTY SALARIES	\$29,501	\$1,360,171	\$771,597	\$656,914	\$656,914
2001	PROFESSIONAL FEES AND SERVICES	\$4,628	\$17,575	\$9,970	\$8,488	\$8,488
2003	CONSUMABLE SUPPLIES	\$144	\$3,592	\$2,038	\$1,735	\$1,735
2004	UTILITIES	\$89	\$4,616	\$2,619	\$2,229	\$2,229
2007	RENT - MACHINE AND OTHER	\$98	\$36	\$20	\$17	\$17
2009	OTHER OPERATING EXPENSE	\$2,305	\$61,980	\$35,159	\$29,935	\$29,935
TOTAL, OBJECT OF EXPENSE		\$75,081	\$3,318,050	\$1,882,262	\$1,602,500	\$1,602,500
Method of Financing:						
814	Perm Endow FD UT GAL, estimated	\$75,081	\$3,318,050	\$1,882,262	\$1,602,500	\$1,602,500
SUBTOTAL, MOF (OTHER FUNDS)		\$75,081	\$3,318,050	\$1,882,262	\$1,602,500	\$1,602,500

723 The University of Texas Medical Branch at Galveston

GOAL: 7 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings for the UT Medical Branch at Galveston Service: 23 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,602,500	\$1,602,500
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$75,081	\$3,318,050
FULL TIME EQUIVALENT POSITIONS:					0.5	22.5
					12.9	11.0
					11.0	11.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding for this strategy is derived from annual distributions of Permanent Health Funds established Section 63.101 of the Texas Education Code. These are appropriated for research and other programs that are conducted by the institution and that benefit the public health.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$5,200,312	\$3,205,000	\$(1,995,312)	\$(1,995,312)	Reduction due to Unexpended Balance expenditures in FY20/21.
			\$(1,995,312)	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 7 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 2 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 23 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$666,032	\$908,590	\$785,771	\$725,322	\$725,322
1002	OTHER PERSONNEL COSTS	\$279,791	\$400,477	\$346,342	\$319,698	\$319,698
1005	FACULTY SALARIES	\$728,230	\$952,127	\$823,424	\$760,077	\$760,077
2001	PROFESSIONAL FEES AND SERVICES	\$114,248	\$12,302	\$10,640	\$9,821	\$9,821
2003	CONSUMABLE SUPPLIES	\$3,548	\$2,515	\$2,175	\$2,007	\$2,007
2004	UTILITIES	\$2,208	\$3,231	\$2,795	\$2,580	\$2,580
2007	RENT - MACHINE AND OTHER	\$2,410	\$25	\$22	\$20	\$20
2009	OTHER OPERATING EXPENSE	\$56,901	\$43,386	\$37,520	\$34,635	\$34,635
TOTAL, OBJECT OF EXPENSE		\$1,853,368	\$2,322,653	\$2,008,689	\$1,854,160	\$1,854,160
Method of Financing:						
810	Perm Health Fund Higher Ed, est	\$1,853,368	\$2,322,653	\$2,008,689	\$1,854,160	\$1,854,160
SUBTOTAL, MOF (OTHER FUNDS)		\$1,853,368	\$2,322,653	\$2,008,689	\$1,854,160	\$1,854,160

723 The University of Texas Medical Branch at Galveston

GOAL: 7 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 2 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 23 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,854,160	\$1,854,160
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,853,368	\$2,322,653	\$2,008,689	\$1,854,160	\$1,854,160
FULL TIME EQUIVALENT POSITIONS:		11.4	15.8	13.7	12.6	12.6

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution's allocation of the Permanent Health Fund for Higher Education. The purpose of these funds includes medical research, health education or treatment programs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,331,342	\$3,708,320	\$(623,022)	\$(623,022)	Reduction due to Unexpended Balance expenditures in FY20/21.
			\$(623,022)	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718
METHODS OF FINANCE (INCLUDING RIDERS):				\$36,144,868	\$36,146,718
METHODS OF FINANCE (EXCLUDING RIDERS):	\$277,914,531	\$286,492,680	\$284,716,762	\$36,144,868	\$36,146,718
FULL TIME EQUIVALENT POSITIONS:	1,673.9	1,853.2	1,853.2	1,847.2	1,847.2

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
 87th Regular Session, Agency Submission, Version 1
 Automated Budgeting and Evaluation System of Texas (ABEST)

Agency Code: 723		Agency: The University of Texas Medical Branch			Prepared By: Jennifer O'Brien					
Date: 9/7/2020		Program	Program Name	Legal Authority	2020-21 Base	Requested 2022	Requested 2023	Biennial Total 2022-23	Biennial Difference	
Strategy	Strategy Name	Priority							\$	%
1.1.1	Medical Education	2	Medical Education	Education Code, Ch. 74.001	\$91,446,411	\$0	\$0	\$0	(\$91,446,411)	-100.0%
1.1.2	Graduate Training in Biomedical Sciences	9	Biomedical Sciences Training	Education Code, Ch. 74.001	\$5,252,496	\$0	\$0	\$0	(\$5,252,496)	-100.0%
1.1.3	Allied Health Professions Training	6	Allied Health Professions Training	Education Code, Ch. 74.001	\$23,881,223	\$0	\$0	\$0	(\$23,881,223)	-100.0%
1.1.4	Nursing Education	4	Nursing Education	Education Code, Ch. 74.001	\$27,604,814	\$0	\$0	\$0	(\$27,604,814)	-100.0%
1.1.5	Graduate Training in Public Health	10	Graduate Training in Public Health	Education Code, Ch. 74.001	\$1,369,532	\$0	\$0	\$0	(\$1,369,532)	-100.0%
1.1.6	Graduate Medical Education	7	Graduate Medical Education	Education Code, Ch. 74.001	\$6,901,178	\$0	\$0	\$0	(\$6,901,178)	-100.0%
1.1.7	Health System Operations	1	Health System Operations	Education Code, Ch. 74.001	\$306,081,806	\$0	\$0	\$0	(\$306,081,806)	-100.0%
1.2.1	Staff Group Insurance Premiums	21	Staff Group Insurance Premiums	Insurance Code, Ch. 1601	\$1,801,492	\$900,746	\$900,746	\$1,801,492	\$0	0.0%
1.2.2	Workers' Compensation Insurance	15	Workers' Compensation Insurance	Labor Code, Sec. 503.01	\$487,898	\$243,949	\$243,949	\$487,898	\$0	0.0%
1.2.3	Unemployment Insurance	17	Unemployment Compensation Insurance	Labor Code, Sec. 503.01	\$109,776	\$54,888	\$54,888	\$109,776	\$0	0.0%
1.3.1	Texas Public Education Grants	20	Texas Public Education Grants	Education Code 56.033	\$2,928,862	\$1,464,431	\$1,464,431	\$2,928,862	\$0	0.0%
2.1.1	Research Enhancement	8	Research Enhancement	Education Code, Ch. 74.001	\$6,345,938	\$0	\$0	\$0	(\$6,345,938)	-100.0%
3.1.1	E&G Space Support	5	E&G Space Support	Education Code, Ch. 74.001	\$26,584,828	\$0	\$0	\$0	(\$26,584,828)	-100.0%
3.2.1	Tuition Revenue Bond Retirement	3	Tuition Revenue Bond Retirement	Education Code, Ch. 55.	\$44,848,300	\$22,423,350	\$22,425,200	\$44,848,550	\$250	0.0%
5.1.2	Primary Care Physician Services	12	Primary Care Physician Services	Education Code, Ch. 74.001	\$5,948,488	\$2,974,244	\$2,974,244	\$5,948,488	\$0	0.0%
5.1.3	East Texas Area Health Education Centers	13	East Texas Area Health Education Centers	Education Code, Ch. 74.001	\$1,864,142	\$932,071	\$932,071	\$1,864,142	\$0	0.0%
5.1.5	Bio-Containment Critical Care Unit	11	Bio-Containment Critical Care Unit	HB 2, Sec. 19., 84R	\$7,963,806	\$3,981,903	\$3,981,903	\$7,963,806	\$0	0.0%
5.2.1	Institutional Enhancement	16	Libraries	Education Code, Ch. 74.001	\$164,351	\$82,175	\$82,175	\$164,351	\$0	0.0%
5.2.1	Institutional Enhancement	16	Academic Administration	Education Code, Ch. 74.001	\$92,447	\$46,224	\$46,224	\$92,447	\$0	0.0%
5.4.1	Exceptional Item Request	14	Exceptional Item Request	Education Code, Ch. 74.001	\$0	\$4,000,000	\$4,000,000	\$8,000,000	\$8,000,000	0.0%
7.1.1	Tobacco Earnings - UTMB-Galveston	18	Tobacco Earnings - UTMB - Galveston	Education Code, Ch. 63.101	\$5,200,312	\$1,602,500	\$1,602,500	\$3,205,000	(\$1,995,312)	-38.4%
7.1.2	Tobacco - Permanent Health	19	Tobacco - Permanent Health Fund	Education Code, Ch. 63.101	\$4,331,342	\$1,854,160	\$1,854,160	\$3,708,320	(\$623,022)	-14.4%

Program Prioritization: Indicate the methodology or approach taken by the agency, court, or institution to determine the ranking of each program by priority.

Methodology used to prioritize programs includes consideration of relevance to agency mission, overall statewide impact, and impact to revenues of the institution.

3.B. Rider Revisions and Additions Request

Agency Code: 723	Agency Name: The University of Texas Medical Branch at Galveston	Prepared By: Jennifer O'Brien	Date: 09/16/2020	Request Level:
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Current Rider Number	Page Number in 2020-21 GAA	Proposed Rider Language
7	III-177	<p>Appropriation of Costs for Health Care to Inmates. None of the funds appropriated above shall be expended to provide or support the provision of health care to inmates of the Texas Department of Criminal Justice (TDCJ). It is the intent of the Legislature that all costs for providing health care to inmates of the TDCJ including costs of operating TDCJ hospital facilities in Galveston County and Lubbock County shall be paid from appropriations made to the TDCJ, <u>from general revenue benefits appropriations made elsewhere in this Act</u>, and from any financial reserves from contracts with TDCJ that are held by the University for the correctional health care services. Appropriations made to the TDCJ for the provision of inmate health care services shall be expended in accordance with Government Code, Chapter 501, Subchapter E.</p> <p><u>Notwithstanding any other provision of this Act, contract services funds appropriated to TDCJ and provided to the University are eligible to receive state-paid general revenue benefits support for Retirement, Group Insurance, and Social Security from funds appropriated elsewhere in this Act. For purposes of the requirements of Article IX, Sec. 6.08 Benefits Proportional by Method of Finance of this Act, contract services funds appropriated to TDCJ and provided to the University for correctional health care services shall be treated as if the funds received are appropriated by this Act and are not required to be held in the state treasury.</u></p> <p>U. T. System and U.T. Medical Branch at Galveston request the modification of this rider to clarify the long-established practice of TDCJ contract funds being eligible for state-paid benefits. This position is supported by various other riders in the GAA including the explicit appropriation of funds for group insurance in Higher Education Group Insurance Rider 6(c) and (d).</p>

**3.B. Rider Revisions and Additions Request
(continued)**

	IX-28	<p>Sec. 6.08. Benefits Paid Proportional by Method of Finance.</p> <p>(a) Unless otherwise provided, in order to maximize balances in the General Revenue Fund, payment for benefits paid from appropriated funds, including "local funds" and "education and general funds" as defined in §51.009 (a) and (c), Education Code, shall be proportional to the method of finance except for public and community junior colleges. Any financing sources subject to restrictions that prevent their expenditure on salaries and wages, as directed by legislative intent or established in policies by the Comptroller governing the calculation of benefits proportionality by method of finance, shall not be subject to this proportional requirement.</p> <p>(b) Funds not subject to this proportionality requirement may include, but are not limited to certain: appropriations for capital purposes, appropriations with salary restrictions, deficiency grant appropriations, emergency appropriations, or statutorily restricted funds that restrict or limit the use of funds to certain programs. The Comptroller shall make the final determination on the exclusion of funds from this proportionality requirement in conjunction with the policies developed under subsection (f) of this section.</p> <p>(c) For institutions of higher education, in determining the proportional allocation between the General Revenue Fund and other appropriated funds, an adjustment for local funds benefits shall be made to equitably distribute costs between General Revenue and other appropriated funds.</p> <p>(d) If the Comptroller determines that achieving employee benefits proportionality at the time the benefits payment is made would be impractical or inefficient, then the General Revenue Fund shall be reimbursed for any such payment made out of the General Revenue Fund.</p> <p>(e) For purposes of this Act, a public community or junior college may expend funds appropriated for employee benefit costs for any employee if the employee is: (1) otherwise eligible to participate in the group benefits program; and (2) an instructional or administrative employee whose salary may be fully paid from funds appropriated under the General Appropriations Act, regardless of whether the salary is actually paid from appropriated funds.</p> <p>(f) The Comptroller, after consulting with the Legislative Budget Board and the State Auditor's Office, shall develop and maintain policies to provide for the administration of this section.</p> <p>(g) Each agency or institution of higher education (excluding a community or junior college) having General Revenue Fund appropriations and other sources of financing shall file with the Comptroller and the State Auditor a report demonstrating proportionality. The report shall be filed before November 20 following the close of the fiscal year for the salaries, wages, and benefits of the preceding year which</p>
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3.B. Rider Revisions and Additions Request (continued)

		<p>ended August 31. The report shall be in a format prescribed by the Comptroller in collaboration with the Legislative Budget Board and the State Auditor's Office.</p> <p>(h) State Auditor shall at least biennially review agency and institution compliance with the requirements of this section if the agency or institution (excluding a community or junior college) receives funds appropriated under this Act. Subject to a risk assessment, the State Auditor shall audit the expenditure transfers and payments for benefits by an agency or institution. The State Auditor shall send the audit report to the Comptroller and the Legislative Budget Board upon completion of the audit, along with any recommendations for changes or refunds. The Comptroller, on receipt of notification from the State Auditor of amounts disproportionately paid from General Revenue Fund appropriations, shall reduce current year General Revenue Fund appropriations of the agency or institution until such time as such amounts are repaid from sources other than the General Revenue Fund.</p> <p>(i) Should cash balances in appropriated funds prohibit an account or fund from absorbing additional expense related to proportionality requirements, an agency or institution may be allowed to adjust benefit expenses accordingly. An agency or institution must notify the Comptroller and Legislative Budget Board of any requested adjustment. The Comptroller shall make the final determination on the allowance of any benefit expense adjustment but shall ensure General Revenue is reimbursed to the maximum extent possible.</p> <p>(j) For institutions of higher education, excluding public community or junior colleges, funds appropriated by this Act may not be expended for employee benefit costs, or other indirect costs, associated with the payment of salaries or wages, if the salaries and wages are paid from funds not appropriated by this Act.</p> <p>(k) <u>The limitation in Subsection (j) shall not apply to the:</u></p> <p style="padding-left: 40px;">(1) <u>funds appropriated to the Texas Department of Criminal Justice and provided to The University of Texas Medical Branch at Galveston or to the Texas Tech University Health Sciences Center for correctional health care services, and</u></p> <p style="padding-left: 40px;">(2) <u>funds appropriated to the Health and Human Services Commission and provided to The University of Texas Health Science Center at Houston for the operation of the Harris County Psychiatric Center.</u></p> <p>U. T. System, U. T. Medical Branch at Galveston, and U. T. Health Science Center at Houston request the modification of this rider to clarify the long-established practice of TDCJ and HCPC contract funds being eligible for state-paid benefits. This position is supported by various other riders in the GAA including the explicit appropriation of funds for group insurance in Higher Education Group Insurance Rider 6(c), 6(d), and 6(e).</p>
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**3.B. Rider Revisions and Additions Request
(continued)**

9	III-177	<p>Estimated Appropriation and Unexpended Balance. Included in the amounts appropriated above are:</p> <p>(1) estimated appropriations of amounts available for distribution or investment returns out of the Permanent Endowment Fund for The University of Texas Medical Branch at Galveston No. 814 and (2) estimated appropriations of the institution's estimated allocation of amounts available for distribution out of the Permanent Health Fund for Higher Education No. 810.</p> <p>a. Amounts available for distribution or investment returns in excess of the amounts estimated above are also appropriated to the institution. In the event that amounts available for distribution or investment returns are less than the amounts estimated above, this Act may not be construed as appropriating funds to make up the difference.</p> <p>b. All balances of estimated appropriations from the Permanent Endowment Fund for The University of Texas Medical Branch at Galveston No. 814 and of the institution's allocation from the amounts available for distribution out of the Permanent Health Fund for Higher Education No. 810, except for any General Revenue, at the close of the fiscal year ending August 31, 2019 2021, and the income to said fund during the fiscal years beginning September 1, 2019 2021, are hereby appropriated. Any unexpended appropriations made above as of August 31, 2020 2022, are hereby appropriated to the institution for the same purpose for fiscal year 2021 2023.</p> <p>Explanation: UTMB requests that the dates in this rider are updated.</p>
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3.B. Rider Revisions and Additions Request (continued)

13	III-271	<p>The following action continues UTMB’s mission specific formula for FY22/23. UTMB’s mission specific formula was created using all existing appropriations. UTMB did not receive an increase in GR appropriations for its mission specific formula in FY20/21. The formula restructured UTMB’s appropriations bill pattern to make it consistent with other health-related institutions’ (with state-owned hospitals) bill patterns. This formula provides accountability and gives future legislatures an objective basis on which to base UTMB’s health systems appropriation.</p> <p>Pilot Program: Mission Specific Support - Multicategorical Teaching Hospital Support. The University of Texas Medical Branch at Galveston operates a state owned hospital with a statutorily-based mission to operate a hospital and health system. Funding allocated to The University of Texas Medical Branch at Galveston for its hospitals and health system shall be based on the following criteria:</p> <p>a. General Revenue formula funding provided to The University of Texas Medical Branch at Galveston in Strategy A.1.7, Health System Operations, shall be based on the total number of Texas patient encounters in 2020-21 in trauma, primary care, diabetes, heart, psychiatry, and telemedicine. The rate per patient for each fiscal year of the 20220-231 biennium shall be \$180.10. For formula funding purposes, the amount of growth in total funding from one biennium to another may not exceed the average growth in funding for Health Related Institutions in the Instruction and Operations formula for the current biennium.</p> <p>b. The University of Texas Medical Branch at Galveston shall submit to the Legislative Budget Board, Governor, and Texas Higher Education Coordinating Board a copy of the appropriate reports discussed above and supporting documentation, which provides the necessary information to calculate the formula allocations in subsection (a) above. The mission specific Multicategorical Teaching Hospital Support formula established in this subsection is a pilot formula for the 2020-21 biennium that expires at the end of the fiscal year ending August 31, 2021.</p>
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3.B. Rider Revisions and Additions Request (continued)

701	New Addition	<p>UTMB requests the addition of the following rider. This is a technical change and clean-up of UTMB’s and UT RGV’s bill patterns due to the mutually agreed upon continued operation of the clinic by UTMB. UT RGV was unable to begin operating this clinic and UTMB has continued to operate. This change will require the transfer of \$712,500 from UT RGV to UTMB. Given these funds were part of UT RGV’s non-formula items, a 5% reduction would adjust this funding to \$676,875 (per the 95% GR limit). UTMB is requesting the funding for the clinic be maintained at the historical amount of \$712,500. These funds will be included in UTMB’s mission specific formula, which was not subject to the 5% reduction.</p> <p>Health Care Services. From funds appropriated above in Strategy A.1.7, Health System Operations, The University of Texas Medical Branch at Galveston shall use at least \$712,500 for the 2022–23 biennium to operate and provide uncompensated care at the Cervical Dysplasia and Cancer Stop Clinic in McAllen.</p>
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4.A. Exceptional Item Request Schedule
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
 TIME: 12:48:10PM

Agency code: 723

Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION	Excp 2022	Excp 2023
	Item Name: Center for Infectious Diseases Preparedness and Response Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 05-04-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,980,795	1,980,795
1002	OTHER PERSONNEL COSTS	635,857	635,857
1005	FACULTY SALARIES	577	577
2001	PROFESSIONAL FEES AND SERVICES	174,977	174,977
2003	CONSUMABLE SUPPLIES	1,045,357	1,045,357
2004	UTILITIES	35,990	35,990
2007	RENT - MACHINE AND OTHER	95,086	95,086
2009	OTHER OPERATING EXPENSE	31,361	31,361
TOTAL, OBJECT OF EXPENSE		\$4,000,000	\$4,000,000
METHOD OF FINANCING:			
1	General Revenue Fund	4,000,000	4,000,000
TOTAL, METHOD OF FINANCING		\$4,000,000	\$4,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		4.00	4.00

DESCRIPTION / JUSTIFICATION:

The Center for Infectious Diseases Preparedness and Response will be established to further enhance Texas' position as a leader in infectious diseases and pandemic preparedness. With the #1 Microbiology and Immunology Department in the nation and the Galveston National Laboratory, the only national laboratory in the State of Texas, UTMB is poised to build on this foundation and expand its leadership in research into the deadliest microbes on the planet. By incorporating existing skills in basic and applied research, experience in development and licensure of diagnostics, therapeutics and vaccines, and a team of exceptional clinicians and outstanding clinical care facilities, the Center will stand ready to lead efforts to combat the next newly emerged infectious disease. The Center will work closely with the federal government, the Texas Department of State Health Services, the Texas Department of Emergency Management, and other State, regional, county and local emergency response organizations, as well as local businesses and community leaders to prepare for future disease outbreaks. The Center will work to provide critical tools for rapid diagnosis and treatment, define prevention strategies, and serve as a critical node for the accumulation and distribution of essential information to facilitate a coordinated, statewide response. UTMB's robust network of partners will contribute to early warning of emerging diseases. By incorporating the unique biocontainment resources already in place at UTMB, the Center will effectively leverage existing partnerships with new investments to create a Center able to quickly recognize and respond to emerging threats, thereby saving jobs and lives.

Agency code: 723

Agency name:
The University of Texas Medical Branch at Galveston

CODE	DESCRIPTION	Excp 2022	Excp 2023
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EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: UTMB, through the Galveston National Laboratory (one of only two biosafety level four labs at a university in the country), UTMB has built an unparalleled team of world-renowned experts in new and re-emerging diseases, from anthrax to Zika. Research conducted at UTMB was instrumental in helping control the Ebola outbreak in West Africa in 2014-5. Our efforts also include research on the diagnosis, prevention, and treatment of coronaviruses, such as the novel coronavirus that causes COVID-19 illness.

Year established and funding source prior to receiving special item funding: 2022, funding sources prior to receiving special item funding are federal and commercial sources of funding

Formula funding: None

Non-general revenue sources of funding: UTMB scientists successfully compete for federal and commercial sources of funding to support infectious disease research.

Consequences of not funding: Because of UTMB's unique positioning as a global leader in infectious disease research, the lack of this funding will diminish our ability to coordinate important information with national and international partners which will be crucial in controlling outbreaks. Overall, we will lose the ability to further UTMB's and Texas' reputation as a global leader in infectious disease research and pandemic preparedness. This will also diminish Texas' ability to plan for and respond to the next pandemic, which is critical to save lives and maintain the health of all Texans.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

UTMB's expertise in infectious diseases dates back to the 19th century, when the university took the lead in combating diseases such as yellow fever and bubonic plague on the Texas Gulf Coast. By the 21st century, through the Galveston National Lab (one of only two biosafety level four labs at a university in the country), UTMB has built an unparalleled team of world-renowned experts in new and re-emerging diseases, from anthrax to Zika. This includes research on the diagnosis, prevention and treatment of coronaviruses, such as the novel coronavirus that causes COVID-19 illness. During the current COVID-19 pandemic, UTMB's response has been multifaceted, ranging from providing much needed testing and clinical care to transitioning basic research to relevant responses such as developing a diagnostic assay when the CDC's test failed and safely sanitizing and reusing N95 respirators. UTMB has also submitted data directly to the FDA leading to clinically available diagnostics and disease treatments.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	2024	2025	2026
	\$4,000,000	\$4,000,000	\$4,000,000

4.A. Exceptional Item Request Schedule
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
 TIME: 12:48:10PM

Agency code: 723

Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION	Excp 2022	Excp 2023
	Item Name: Restoration: 2022-23 Base Reduction		
	Item Priority: 2		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > \$50,000: No		
	Includes Funding for the Following Strategy or Strategies:		
	05-01-02 Primary Care Physician Services		
	05-01-03 East Texas Area Health Education Centers		
	05-01-05 Bio-Containment Critical Care Unit		
	05-02-01 Institutional Enhancement		
 OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	201,527	201,527
1002	OTHER PERSONNEL COSTS	61,598	61,598
1005	FACULTY SALARIES	9,762	9,762
2001	PROFESSIONAL FEES AND SERVICES	27,038	27,038
2003	CONSUMABLE SUPPLIES	74,107	74,107
2004	UTILITIES	4,546	4,546
2007	RENT - MACHINE AND OTHER	11,283	11,283
2009	OTHER OPERATING EXPENSE	25,912	25,912
	TOTAL, OBJECT OF EXPENSE	\$415,773	\$415,773
 METHOD OF FINANCING:			
1	General Revenue Fund	415,773	415,773
	TOTAL, METHOD OF FINANCING	\$415,773	\$415,773
	FULL-TIME EQUIVALENT POSITIONS (FTE):	3.00	3.00

DESCRIPTION / JUSTIFICATION:

This request will restore UTMB's non-formula items (Biocontainment Critical Care Unit, Area Health Education Centers – East, Primary Care Physician Services and Institutional Enhancement) to their FY20/21 appropriated base. Maintaining funding at FY20/21 levels will allow these activities continue at current service level.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: See schedule 9 for each non-formula item.
 Year established and funding source prior to receiving special item funding: 2022
 Formula funding: None
 Non-general revenue sources of funding: See schedule 9 for each non-formula item.

4.A. Exceptional Item Request Schedule
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
 TIME: 12:48:10PM

Agency code: 723

Agency name:
The University of Texas Medical Branch at Galveston

CODE	DESCRIPTION	Excp 2022	Excp 2023
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Consequences of not funding: If restoration funding is not provided, UTMB will likely need to make associated reductions in services. For example, UTMB may need to reduce beds in its BCCU and loss of funding for AHEC could result in a corresponding loss of matching federal funds and a decrease in placement services. Reductions to Primary Care Physician Services could result in loss of training experiences in rural areas of the State and decreases to intuitional enhancement will result in fewer educational activities for students, staff, and the community.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

See schedule 9 for each non-formula item.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	2024	2025	2026
	\$415,773	\$415,773	\$415,773

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Code	Description	Excp 2022	Excp 2023
Item Name: Center for Infectious Diseases Preparedness and Response			
Allocation to Strategy: 5-4-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,980,795	1,980,795
1002	OTHER PERSONNEL COSTS	635,857	635,857
1005	FACULTY SALARIES	577	577
2001	PROFESSIONAL FEES AND SERVICES	174,977	174,977
2003	CONSUMABLE SUPPLIES	1,045,357	1,045,357
2004	UTILITIES	35,990	35,990
2007	RENT - MACHINE AND OTHER	95,086	95,086
2009	OTHER OPERATING EXPENSE	31,361	31,361
TOTAL, OBJECT OF EXPENSE		\$4,000,000	\$4,000,000
METHOD OF FINANCING:			
1 General Revenue Fund		4,000,000	4,000,000
TOTAL, METHOD OF FINANCING		\$4,000,000	\$4,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		4.0	4.0

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Code	Description	Excp 2022	Excp 2023
Item Name:		Restoration: 2022-23 Base Reduction	
Allocation to Strategy:		5-1-2	Primary Care Physician Services
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	72,416	72,416
1002	OTHER PERSONNEL COSTS	21,638	21,638
1005	FACULTY SALARIES	9,732	9,732
2001	PROFESSIONAL FEES AND SERVICES	17,851	17,851
2003	CONSUMABLE SUPPLIES	19,762	19,762
2004	UTILITIES	1,253	1,253
2007	RENT - MACHINE AND OTHER	6,353	6,353
2009	OTHER OPERATING EXPENSE	5,251	5,251
TOTAL, OBJECT OF EXPENSE		\$154,256	\$154,256
METHOD OF FINANCING:			
1 General Revenue Fund		154,256	154,256
TOTAL, METHOD OF FINANCING		\$154,256	\$154,256
FULL-TIME EQUIVALENT POSITIONS (FTE):		1.2	1.2

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Code	Description	Excp 2022	Excp 2023
Item Name:		Restoration: 2022-23 Base Reduction	
Allocation to Strategy:		5-1-3	East Texas Area Health Education Centers
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	23,725	23,725
1002	OTHER PERSONNEL COSTS	6,070	6,070
2003	CONSUMABLE SUPPLIES	161	161
2004	UTILITIES	257	257
2009	OTHER OPERATING EXPENSE	18,128	18,128
TOTAL, OBJECT OF EXPENSE		\$48,341	\$48,341
METHOD OF FINANCING:			
1 General Revenue Fund		48,341	48,341
TOTAL, METHOD OF FINANCING		\$48,341	\$48,341
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.3	0.3

Agency code: 723 Agency name: The University of Texas Medical Branch at Galveston

Code	Description	Excp 2022	Excp 2023
Item Name:		Restoration: 2022-23 Base Reduction	
Allocation to Strategy:		5-1-5	Bio-Containment Critical Care Unit
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	102,267	102,267
1002	OTHER PERSONNEL COSTS	32,829	32,829
1005	FACULTY SALARIES	30	30
2001	PROFESSIONAL FEES AND SERVICES	9,034	9,034
2003	CONSUMABLE SUPPLIES	53,971	53,971
2004	UTILITIES	1,858	1,858
2007	RENT - MACHINE AND OTHER	4,909	4,909
2009	OTHER OPERATING EXPENSE	1,619	1,619
TOTAL, OBJECT OF EXPENSE		\$206,517	\$206,517
METHOD OF FINANCING:			
1 General Revenue Fund		206,517	206,517
TOTAL, METHOD OF FINANCING		\$206,517	\$206,517
FULL-TIME EQUIVALENT POSITIONS (FTE):		1.5	1.5

4.B. Exceptional Items Strategy Allocation Schedule
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
 TIME: 12:48:58PM

Agency code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

Code	Description	Excp 2022	Excp 2023
Item Name:		Restoration: 2022-23 Base Reduction	
Allocation to Strategy:		5-2-1	Institutional Enhancement
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	3,119	3,119
1002	OTHER PERSONNEL COSTS	1,061	1,061
2001	PROFESSIONAL FEES AND SERVICES	153	153
2003	CONSUMABLE SUPPLIES	213	213
2004	UTILITIES	1,178	1,178
2007	RENT - MACHINE AND OTHER	21	21
2009	OTHER OPERATING EXPENSE	914	914
TOTAL, OBJECT OF EXPENSE		\$6,659	\$6,659
METHOD OF FINANCING:			
1 General Revenue Fund		6,659	6,659
TOTAL, METHOD OF FINANCING		\$6,659	\$6,659
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.0	0.0

4.C. Exceptional Items Strategy Request
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
TIME: 12:50:39PM

Agency Code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 1 Health Care

Service Categories:

STRATEGY: 2 Primary Care Physician Services

Service: 22 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2022	Exp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	72,416	72,416
1002 OTHER PERSONNEL COSTS	21,638	21,638
1005 FACULTY SALARIES	9,732	9,732
2001 PROFESSIONAL FEES AND SERVICES	17,851	17,851
2003 CONSUMABLE SUPPLIES	19,762	19,762
2004 UTILITIES	1,253	1,253
2007 RENT - MACHINE AND OTHER	6,353	6,353
2009 OTHER OPERATING EXPENSE	5,251	5,251
Total, Objects of Expense	\$154,256	\$154,256

METHOD OF FINANCING:

1 General Revenue Fund	154,256	154,256
Total, Method of Finance	\$154,256	\$154,256

FULL-TIME EQUIVALENT POSITIONS (FTE): 1.2 1.2

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
TIME: 12:50:39PM

Agency Code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 1 Health Care

Service Categories:

STRATEGY: 3 East Texas Area Health Education Centers

Service: 22 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2022	Exp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	23,725	23,725
1002 OTHER PERSONNEL COSTS	6,070	6,070
2003 CONSUMABLE SUPPLIES	161	161
2004 UTILITIES	257	257
2009 OTHER OPERATING EXPENSE	18,128	18,128
Total, Objects of Expense	\$48,341	\$48,341

METHOD OF FINANCING:

1 General Revenue Fund	48,341	48,341
Total, Method of Finance	\$48,341	\$48,341

FULL-TIME EQUIVALENT POSITIONS (FTE):

	0.3	0.3
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
TIME: 12:50:39PM

Agency Code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 1 Health Care

Service Categories:

STRATEGY: 5 Bio-Containment Critical Care Unit

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2022	Exp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	102,267	102,267
1002 OTHER PERSONNEL COSTS	32,829	32,829
1005 FACULTY SALARIES	30	30
2001 PROFESSIONAL FEES AND SERVICES	9,034	9,034
2003 CONSUMABLE SUPPLIES	53,971	53,971
2004 UTILITIES	1,858	1,858
2007 RENT - MACHINE AND OTHER	4,909	4,909
2009 OTHER OPERATING EXPENSE	1,619	1,619
Total, Objects of Expense	\$206,517	\$206,517

METHOD OF FINANCING:

1 General Revenue Fund	206,517	206,517
Total, Method of Finance	\$206,517	\$206,517

FULL-TIME EQUIVALENT POSITIONS (FTE):

1.5	1.5
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
TIME: 12:50:39PM

Agency Code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 2 Institutional

Service Categories:

STRATEGY: 1 Institutional Enhancement

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2022	Exp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	3,119	3,119
1002 OTHER PERSONNEL COSTS	1,061	1,061
2001 PROFESSIONAL FEES AND SERVICES	153	153
2003 CONSUMABLE SUPPLIES	213	213
2004 UTILITIES	1,178	1,178
2007 RENT - MACHINE AND OTHER	21	21
2009 OTHER OPERATING EXPENSE	914	914
Total, Objects of Expense	\$6,659	\$6,659

METHOD OF FINANCING:

1 General Revenue Fund	6,659	6,659
Total, Method of Finance	\$6,659	\$6,659

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/16/2020
TIME: 12:50:39PM

Agency Code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 4 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2022	Exp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	1,980,795	1,980,795
1002 OTHER PERSONNEL COSTS	635,857	635,857
1005 FACULTY SALARIES	577	577
2001 PROFESSIONAL FEES AND SERVICES	174,977	174,977
2003 CONSUMABLE SUPPLIES	1,045,357	1,045,357
2004 UTILITIES	35,990	35,990
2007 RENT - MACHINE AND OTHER	95,086	95,086
2009 OTHER OPERATING EXPENSE	31,361	31,361
Total, Objects of Expense	\$4,000,000	\$4,000,000

METHOD OF FINANCING:

1 General Revenue Fund	4,000,000	4,000,000
Total, Method of Finance	\$4,000,000	\$4,000,000

FULL-TIME EQUIVALENT POSITIONS (FTE): 4.0 4.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Center for Infectious Diseases Preparedness and Response

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

DATE: 9/16/2020
TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$8,521,279	\$7,312,755	\$7,312,755	\$7,312,755	\$7,312,755
1002	OTHER PERSONNEL COSTS	\$4,553,965	\$4,468,559	\$4,468,559	\$4,468,559	\$4,468,559
1005	FACULTY SALARIES	\$4,496,982	\$3,817,017	\$3,817,017	\$3,817,017	\$3,817,017
2001	PROFESSIONAL FEES AND SERVICES	\$650,186	\$385,819	\$385,819	\$385,819	\$385,819
2003	CONSUMABLE SUPPLIES	\$590,585	\$439,829	\$439,829	\$439,829	\$439,829
2004	UTILITIES	\$867,401	\$809,939	\$809,939	\$809,939	\$809,939
2005	TRAVEL	\$280,928	\$92,779	\$92,779	\$92,779	\$92,779
2007	RENT - MACHINE AND OTHER	\$9,668	\$9,698	\$9,698	\$9,698	\$9,698
2009	OTHER OPERATING EXPENSE	\$27,010,105	\$24,647,222	\$24,647,222	\$24,647,222	\$24,647,222
5000	CAPITAL EXPENDITURES	\$2,191,552	\$718,494	\$718,494	\$718,494	\$718,494
TOTAL, OBJECTS OF EXPENSE		\$49,172,651	\$42,702,111	\$42,702,111	\$42,702,111	\$42,702,111
METHOD OF FINANCING						
555	Federal Funds					
	CFDA 12.300.000, Basic and Applied Scient	\$0	\$30,312	\$30,312	\$30,312	\$30,312
	CFDA 12.351.000, Combating Wpns of Mass Destruction	\$2,218,068	\$1,107,201	\$1,107,201	\$1,107,201	\$1,107,201
	CFDA 12.420.000, Military Medical Researc	\$664,988	\$1,678,275	\$1,678,275	\$1,678,275	\$1,678,275
	CFDA 12.910.000, Research and Technology	\$0	\$73,914	\$73,914	\$73,914	\$73,914
	CFDA 43.003.000, TEES Project B6830-Exploration	\$247,681	\$195,933	\$195,933	\$195,933	\$195,933
	CFDA 47.074.000, Biological Sciences	\$0	\$62,060	\$62,060	\$62,060	\$62,060
	CFDA 84.425.119, COV19 Education Stabilization Fund	\$0	\$168,719	\$168,719	\$168,719	\$168,719
	CFDA 93.000.030, HHS Contract	\$3,734,163	\$0	\$0	\$0	\$0
	CFDA 93.084.001, WGCVBD	\$2,119,766	\$1,398,231	\$1,398,231	\$1,398,231	\$1,398,231

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

DATE: 9/16/2020
TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
555	Federal Funds					
	CFDA 93.103.000, Food and Drug Administrat	\$296,147	\$164,010	\$164,010	\$164,010	\$164,010
	CFDA 93.113.000, Biological Response to En	\$23,995	\$0	\$0	\$0	\$0
	CFDA 93.145.000, National AIDS Education a	\$0	\$172,630	\$172,630	\$172,630	\$172,630
	CFDA 93.173.000, Research Related to Deafn	\$0	\$46,752	\$46,752	\$46,752	\$46,752
	CFDA 93.242.000, Mental Health Research Gr	\$488,335	\$590,513	\$590,513	\$590,513	\$590,513
	CFDA 93.253.000, Poison Center Support & Enhancement	\$381,802	\$0	\$0	\$0	\$0
	CFDA 93.279.000, Drug Abuse Research Progr	\$40,688	\$0	\$0	\$0	\$0
	CFDA 93.350.000, UTMB Clinical and Translational Sci	\$0	\$30,641	\$30,641	\$30,641	\$30,641
	CFDA 93.393.000, Cancer Cause and Preventi	\$386,987	\$279,032	\$279,032	\$279,032	\$279,032
	CFDA 93.394.000, Cancer Detection and Diag	\$27,701	\$308,813	\$308,813	\$308,813	\$308,813
	CFDA 93.433.000, ACL Nat'l Inst on Disability	\$72,866	\$0	\$0	\$0	\$0
	CFDA 93.663.000, Extramural Research RestorationPrgm	\$0	\$237,889	\$237,889	\$237,889	\$237,889
	CFDA 93.837.000, Cardiovascular Diseases Research	\$478,393	\$292,079	\$292,079	\$292,079	\$292,079
	CFDA 93.853.000, Clinical Research Related	\$1,128,740	\$815,412	\$815,412	\$815,412	\$815,412
	CFDA 93.855.000, Allergy, Immunology and T	\$33,955,858	\$32,716,346	\$32,716,346	\$32,716,346	\$32,716,346
	CFDA 93.856.000, Microbiology and Infectio	\$0	\$363,311	\$363,311	\$363,311	\$363,311
	CFDA 93.859.000, Biomedical Research and Research Tr	\$0	\$31,867	\$31,867	\$31,867	\$31,867
	CFDA 93.865.000, Child Health & Human Dvlpmt	\$1,318,773	\$890,335	\$890,335	\$890,335	\$890,335
	CFDA 93.866.000, Aging Research	\$564,687	\$207,320	\$207,320	\$207,320	\$207,320
	CFDA 93.867.000, Vision Research	\$427,351	\$137,559	\$137,559	\$137,559	\$137,559
	CFDA 93.917.000, HIV Care Formula Grants	\$0	\$387,859	\$387,859	\$387,859	\$387,859
	CFDA 93.918.000, Provide Outpatiend Intervention Svc	\$83,469	\$130,946	\$130,946	\$130,946	\$130,946

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

DATE: 9/16/2020
TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
	CFDA 93.969.119, COV19 Geriatrics Workforce Enha Prg	\$0	\$59	\$59	\$59	\$59
	CFDA 93.989.000, International Research & Training	\$311,164	\$152,693	\$152,693	\$152,693	\$152,693
	CFDA 97.000.000, Misc Pymnts Dept Of Hmlnd Security	\$170,883	\$0	\$0	\$0	\$0
	CFDA 98.001.000, USAid Asst for Programs Overseas	\$30,146	\$31,400	\$31,400	\$31,400	\$31,400
	Subtotal, MOF (Federal Funds)	\$49,172,651	\$42,702,111	\$42,702,111	\$42,702,111	\$42,702,111
TOTAL, METHOD OF FINANCE		\$49,172,651	\$42,702,111	\$42,702,111	\$42,702,111	\$42,702,111
FULL-TIME-EQUIVALENT POSITIONS		174.2	224.6	224.6	224.6	224.6
FUNDS PASSED THROUGH TO LOCAL ENTITIES (Included in amounts above)		\$197,413	\$80,553	\$80,553	\$80,553	\$80,553
FUNDS PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION (Not included in amounts above)		\$434,014	\$12,195	\$12,195	\$12,195	\$12,195

USE OF HOMELAND SECURITY FUNDS

Homeland security funding at UTMB is used for basic scientific and medical research, bio terrorism research, vaccine development, training of scientists in BSL 3 and 4 laboratory environments with select agents.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

DATE: 9/16/2020

Funds Passed through to Local Entities

TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
METHOD OF FINANCE						
<u>555 Federal Funds</u>						
	CFDA 93.000.030 HHS Contract					
	Baylor College of Medicine	\$167,268	\$0	\$0	\$0	\$0
	Subtotal, CFDA 93.000.030	\$167,268	\$0	\$0	\$0	\$0
	CFDA 93.855.000 Allergy, Immunology and T					
	Baylor College of Medicine	\$0	\$49,152	\$49,152	\$49,152	\$49,152
	Subtotal, CFDA 93.855.000	\$0	\$49,152	\$49,152	\$49,152	\$49,152
	CFDA 98.001.000 USAid Asst for Programs Overseas					
	Baylor College of Medicine	\$30,145	\$31,401	\$31,401	\$31,401	\$31,401
	Subtotal, CFDA 98.001.000	\$30,145	\$31,401	\$31,401	\$31,401	\$31,401
	Subtotal, MOF (Federal Funds)	\$197,413	\$80,553	\$80,553	\$80,553	\$80,553
TOTAL		\$197,413	\$80,553	\$80,553	\$80,553	\$80,553

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART A - TERRORISM

DATE: 9/16/2020

TIME: 12:14:40PM

Funds Passed through to State Agencies

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
METHOD OF FINANCE						
<u>555 Federal Funds</u>						
FEDERAL FUNDS						
<u>555 Federal Funds</u>						
	CFDA 43.007.000 Space Operations					
	Texas A&M	\$0	\$12,195	\$12,195	\$12,195	\$12,195
	Subtotal, CFDA 43.007.000	\$0	\$12,195	\$12,195	\$12,195	\$12,195
	CFDA 93.855.000 Allergy, Immunology and T					
	Texas A&M	\$312	\$0	\$0	\$0	\$0
	Texas A&M AgriLife Research	\$170,883	\$0	\$0	\$0	\$0
	UTHSC - Houston	\$262,819	\$0	\$0	\$0	\$0
	Subtotal, CFDA 93.855.000	\$434,014	\$0	\$0	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$434,014	\$12,195	\$12,195	\$12,195	\$12,195
TOTAL		\$434,014	\$12,195	\$12,195	\$12,195	\$12,195

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART B - NATURAL OR MAN-MADE DISASTERS

DATE: 9/16/2020
 TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
2009	OTHER OPERATING EXPENSE	\$6,102,401	\$2,276,236	\$3,486,938	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$6,102,401	\$2,276,236	\$3,486,938	\$0	\$0
METHOD OF FINANCING						
555	Federal Funds					
	CFDA 97.036.000, Public Assistance Grants	\$5,014,637	\$1,960,177	\$3,486,938	\$0	\$0
	CFDA 97.036.002, Hurricane Harvey Public Assistance	\$0	\$316,059	\$0	\$0	\$0
	CFDA 97.039.000, Hazard Mitigation Grant	\$1,087,764	\$0	\$0	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$6,102,401	\$2,276,236	\$3,486,938	\$0	\$0
TOTAL, METHOD OF FINANCE		\$6,102,401	\$2,276,236	\$3,486,938	\$0	\$0

FULL-TIME-EQUIVALENT POSITIONS

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES

NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION

USE OF HOMELAND SECURITY FUNDS

Homeland security funding at UTMB is used for basic scientific and medical research, bioterrorism research, vaccine development, training of scientists in BSL 3 and 4 laboratory environments with select agents.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART B - NATURAL OR MAN-MADE DISASTERS

DATE: 9/16/2020

Funds Passed through to Local Entities

TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART B - NATURAL OR MAN-MADE DISASTERS

DATE: 9/16/2020

Funds Passed through to State Agencies

TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 9/16/2020
 TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$0	\$5,259,765	\$1,742,675	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$147,547	\$4,453	\$0	\$0
2002	FUELS AND LUBRICANTS	\$0	\$26,166	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$14,145,916	\$20,310,688	\$0	\$0
2006	RENT - BUILDING	\$0	\$224,628	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$760,653	\$62,650	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$915,481	\$76,826	\$0	\$0
4000	GRANTS	\$0	\$2,145,550	\$7,983,639	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$1,034,563	\$510,770	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$24,660,269	\$30,691,701	\$0	\$0
METHOD OF FINANCING						
8888	Local/Not Appropriated Funds	\$0	\$22,514,719	\$15,914,253	\$0	\$0
	Subtotal, MOF (Other Funds)	\$0	\$22,514,719	\$15,914,253	\$0	\$0
555	Federal Funds					
	CFDA 12.420.000, Military Medical Researc	\$0	\$0	\$100,000	\$0	\$0
	CFDA 32.006.119, COVID Telehealth Program	\$0	\$0	\$24,690	\$0	\$0
	CFDA 47.041.000, Engineering Grants	\$0	\$76	\$153,924	\$0	\$0
	CFDA 84.425.119, COV19 Education Stabilization Fund	\$0	\$871,219	\$230,533	\$0	\$0
	CFDA 93.000.030, HHS Contract	\$0	\$138,558	\$508,228	\$0	\$0
	CFDA 93.107.119, COV19 Area Health Education Cntrs	\$0	\$0	\$95,455	\$0	\$0
	CFDA 93.253.000, Poison Center Support & Enhancement	\$0	\$0	\$106,622	\$0	\$0
	CFDA 93.279.000, Drug Abuse Research Progr	\$0	\$0	\$237,381	\$0	\$0

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 9/16/2020
 TIME: 12:14:40PM

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 Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
555	Federal Funds					
	CFDA 93.817.119, COV19 HPP Ebola Prep & Resp Activ	\$0	\$7,219	\$604,420	\$0	\$0
	CFDA 93.855.000, Allergy, Immunology and T	\$0	\$974,147	\$5,786,327	\$0	\$0
	CFDA 93.889.119, COV19 Nat Bioterrorism Hosp Prep Pg	\$0	\$154,331	\$8,355	\$0	\$0
	CFDA 93.917.119, COV19 HIV Care Formula Grants	\$0	\$0	\$70,000	\$0	\$0
	CFDA 93.918.119, COV19 Gnts to Outpatient HIV	\$0	\$0	\$57,704	\$0	\$0
	CFDA 97.036.005, Appropriated FEMA Reimbursements	\$0	\$0	\$6,793,809	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$2,145,550	\$14,777,448	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$24,660,269	\$30,691,701	\$0	\$0
FULL-TIME-EQUIVALENT POSITIONS		0.0	13,213.8	13,481.8	0.0	0.0

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES

NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION

USE OF HOMELAND SECURITY FUNDS

UTMB aggressively responded to the COVID-19 pandemic in several ways. Faculty and staff established a high through-put diagnostic testing capability to assist in the testing of specimens. As of Aug. 31, UTMB had completed 189,279 viral tests on behalf of its patients, county health departments, nursing homes, TMC partners, Texas Department of Emergency Management, TDCJ and others. UTMB testing has reached 166 of the 254 counties in Texas with capacity to process 4,000 samples per day. To keep students and faculty safe, UTMB's Academic Enterprise converted courses to online, and incurred costs associated with this change.

Our clinical staff are on the front lines of treating COVID-19 patients with total of 1,868 admissions in our hospitals as of August 31. UTMB rapidly transformed its outpatient services to provide care in a safe manner for employees and patients—creating dedicated testing sites, standing up telehealth capability in one weekend and implementing enhanced safety protocols for necessary in-person visits.

UTMB has seen a significant decrease in revenue due to the delay of non-essential procedures. We also increased capital expenses as we retrofitted spaces to prevent the spread of COVID-19, retooled facilities for isolation rooms, created surge capacity and increased our purchase of PPE.

UTMB is projecting increased expenses in future years related to PPE purchases. Continued and future restrictions on non-essential procedures will also impact patient care revenue.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 9/16/2020

Funds Passed through to Local Entities

TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 9/16/2020

Funds Passed through to State Agencies

TIME: 12:14:40PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **723** Agency name: **UTMB - Galveston**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The University of Texas Medical Branch (Agency #723)
Estimated Funds Outside the Institution's Bill Pattern
2020-21 and 2022-23 Biennia

	2020-21 Biennium				2022-23 Biennium			
	FY 2020 Revenue	FY 2021 Revenue	Biennium Total	Percent of Total	FY 2022 Revenue	FY 2023 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 267,775,848	\$ 267,775,350	\$ 535,551,197		\$ 267,775,350	\$ 267,775,350	\$ 535,550,699	
Tuition and Fees (net of Discounts and Allowances)	9,981,125	9,981,125	19,962,250		9,981,125	9,981,125	19,962,250	
Endowment and Interest Income	5,640,703	3,890,951	9,531,654		3,456,660	3,456,660	6,913,320	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	3,095,004	3,069,336	6,164,340		3,146,069	3,146,069	6,292,139	
Total	<u>286,492,680</u>	<u>284,716,762</u>	<u>571,209,441</u>	<u>12.1%</u>	<u>284,359,204</u>	<u>284,359,204</u>	<u>568,718,408</u>	<u>11.8%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 116,522,437	\$ 114,038,380	\$ 230,560,818		\$ 114,038,380	\$ 114,038,380	\$ 228,076,761	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	602,539,527	623,388,890	1,225,928,417		642,090,557	661,353,274	1,303,443,831	
Total	<u>719,061,964</u>	<u>737,427,270</u>	<u>1,456,489,235</u>	<u>30.9%</u>	<u>756,128,937</u>	<u>775,391,654</u>	<u>1,531,520,592</u>	<u>31.7%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	35,634,752	38,559,049	74,193,801		38,917,946	38,802,915	77,720,861	
Federal Grants and Contracts	126,642,537	124,254,542	250,897,079		114,774,194	116,847,930	231,622,124	
State Grants and Contracts	11,320,032	12,809,048	24,129,080		11,788,360	12,011,626	23,799,986	
Local Government Grants and Contracts	858,401	848,951	1,707,352		783,546	797,853	1,581,399	
Private Gifts and Grants	74,015,575	71,010,506	145,026,081		66,155,727	67,217,664	133,373,391	
Endowment and Interest Income	57,449,743	54,529,726	111,979,469		52,627,674	52,927,453	105,555,127	
Sales and Services of Educational Activities (net)	14,403,387	14,244,832	28,648,219		13,147,384	13,387,440	26,534,824	
Sales and Services of Hospitals (net)	696,157,672	759,214,260	1,455,371,932		778,174,281	774,774,843	1,552,949,124	
Professional Fees (net)	203,661,962	219,350,010	423,011,972		227,369,838	231,917,235	459,287,073	
Auxiliary Enterprises (net)	15,951,720	16,821,330	32,773,050		15,525,384	15,808,860	31,334,244	
Other Income	90,034,695	49,759,525	139,794,220		45,646,614	46,529,490	92,176,104	
Total	<u>1,326,130,476</u>	<u>1,361,401,779</u>	<u>2,687,532,255</u>	<u>57.0%</u>	<u>1,364,910,948</u>	<u>1,371,023,310</u>	<u>2,735,934,257</u>	<u>56.6%</u>
TOTAL SOURCES	<u>\$ 2,331,685,120</u>	<u>\$ 2,383,545,811</u>	<u>\$ 4,715,230,931</u>	<u>100.0%</u>	<u>\$ 2,405,399,089</u>	<u>\$ 2,430,774,168</u>	<u>\$ 4,836,173,257</u>	<u>100.0%</u>

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Gross Tuition					
Gross Resident Tuition	10,757,941	10,929,816	10,929,816	10,929,816	10,929,816
Gross Non-Resident Tuition	4,024,539	3,886,774	3,886,774	3,886,774	3,886,774
Gross Tuition	14,782,480	14,816,590	14,816,590	14,816,590	14,816,590
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(1,664,583)	(1,572,643)	(1,572,643)	(1,572,643)	(1,572,643)
Less: Non-Resident Waivers and Exemptions	(622,719)	(559,251)	(559,251)	(559,251)	(559,251)
Less: Hazlewood Exemptions	(179,751)	(192,777)	(192,777)	(192,777)	(192,777)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(1,746,905)	(1,975,132)	(1,975,132)	(1,975,132)	(1,975,132)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	10,568,522	10,516,787	10,516,787	10,516,787	10,516,787
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,223,171)	(1,464,431)	(1,464,431)	(1,464,431)	(1,464,431)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	9,345,351	9,052,356	9,052,356	9,052,356	9,052,356
Student Teaching Fees	0	0	0	0	0

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Special Course Fees	0	0	0	0	0
Laboratory Fees	878,661	928,769	928,769	928,769	928,769
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	10,224,012	9,981,125	9,981,125	9,981,125	9,981,125
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	111,203	71,527	71,527	71,527	71,527
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	111,203	71,527	71,527	71,527	71,527
Subtotal, Other Educational and General Income	10,335,215	10,052,652	10,052,652	10,052,652	10,052,652
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(372,174)	(423,309)	(436,009)	(449,089)	(462,562)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(352,726)	(432,221)	(445,187)	(471,734)	(499,472)
Less: Staff Group Insurance Premiums	(754,618)	(900,746)	(900,746)	(900,746)	(900,746)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	8,855,697	8,296,376	8,270,710	8,231,083	8,189,872
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	1,223,171	1,464,431	1,464,431	1,464,431	1,464,431
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	754,618	900,746	900,746	900,746	900,746
Plus: Board-authorized Tuition Income	1,746,905	1,975,132	1,975,132	1,975,132	1,975,132
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

Schedule 1A: Other Educational and General Income

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Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	12,580,391	12,636,685	12,611,019	12,571,392	12,530,181

Schedule 1B: Health-related Institutions Patient Related Income

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Health-related Institutions Patient Income:					
Medical Patient Income	662,731,222	602,539,527	623,388,890	641,637,929	660,887,067
Dental Patient Income	0	0	0	0	0
Interest on Funds in Local Depositories	4,610,657	3,286,972	3,286,972	3,286,972	3,286,972
Subtotal, Health-related Institutions Patient Related Income	667,341,879	605,826,499	626,675,862	644,924,901	664,174,039
Other (Itemize)					
Less: OASI Applicable to Other Funds Payroll	(20,604,369)	(20,296,107)	(20,904,990)	(21,532,139)	(22,178,104)
Less: Teachers Retirement System and ORP Proportionality for Other Funds	(19,527,677)	(20,723,366)	(21,345,067)	(22,617,870)	(23,947,831)
Less: Staff Group Insurance Premiums Applicable to Other Funds	(41,777,025)	(43,187,439)	(44,483,062)	(45,817,554)	(47,192,081)
Total, Health-related Institutions Patient Related Income	585,432,808	521,619,587	539,942,743	554,957,338	570,856,023
Health-related Institutions Patient-Related FTEs	3,852.5	3,721.3	3,721.3	3,721.3	3,721.3

Schedule 2: Selected Educational, General and Other Funds

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	17,357	15,577	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	93,206	40,948	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	56,887,770	57,778,532	57,778,530	57,778,530	57,778,530
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	(68,613,289)	(70,696,485)	0	0	0
Other (Itemize)					
Transfer from Coordinating Board for Core Research Support	975,000	0	0	0	0
Transfer from Coordinating Board for Hazelwood Reimbursement TVC	40,250	20,554	0	0	0
Transfer from Coordinating Board for Military Veterans Exemptions-Hazelwood	23,447	12,080	0	0	0
Transfer from Coordinating Board for TCMHCC Consortium	0	1,766,566	0	0	0
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	(10,576,259)	(11,062,228)	57,778,530	57,778,530	57,778,530
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	68,613,289	70,696,458	0	0	0

Schedule 2: Selected Educational, General and Other Funds

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	32,603,038	34,704,283	32,450,760	32,450,760	32,450,760
Indirect Cost Recovery (Sec. 145.001(d))	35,769,237	37,769,285	38,902,364	40,069,435	41,271,518
Correctional Managed Care Contracts	631,955,233	645,446,876	666,999,055	774,232,519	801,511,646

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	100.00%				
GR-D/Other %	0.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	9	9	0	9	0
2a Employee and Children	4	4	0	4	0
3a Employee and Spouse	0	0	0	0	0
4a Employee and Family	2	2	0	2	0
5a Eligible, Opt Out	0	0	0	0	0
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	15	15	0	15	0
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Active Enrollment	15	15	0	15	0

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	9	9	0	9	0
2e Employee and Children	4	4	0	4	0
3e Employee and Spouse	0	0	0	0	0
4e Employee and Family	2	2	0	2	0
5e Eligible, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	15	15	0	15	0

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	9	9	0	9	0
2f Employee and Children	4	4	0	4	0
3f Employee and Spouse	0	0	0	0	0
4f Employee and Family	2	2	0	2	0
5f Eligible, Opt Out	0	0	0	0	0
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	15	15	0	15	0

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	31.85%				
GR-D/Other %	68.15%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	3,256	1,037	2,219	3,256	1,622
2a Employee and Children	1,055	336	719	1,055	529
3a Employee and Spouse	562	179	383	562	321
4a Employee and Family	896	285	611	896	621
5a Eligible, Opt Out	31	10	21	31	23
6a Eligible, Not Enrolled	51	16	35	51	120
Total for This Section	5,851	1,863	3,988	5,851	3,236
PART TIME ACTIVES					
1b Employee Only	115	37	78	115	116
2b Employee and Children	10	3	7	10	16
3b Employee and Spouse	5	2	3	5	14
4b Employee and Family	11	4	7	11	23
5b Eligible, Opt Out	5	2	3	5	2
6b Eligible, Not Enrolled	38	12	26	38	32
Total for This Section	184	60	124	184	203
Total Active Enrollment	6,035	1,923	4,112	6,035	3,439

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	1,725	549	1,176	1,725	929
2c Employee and Children	33	11	22	33	18
3c Employee and Spouse	517	165	352	517	278
4c Employee and Family	46	15	31	46	25
5c Eligible, Opt Out	37	12	25	37	20
6c Eligible, Not Enrolled	48	15	33	48	26
Total for This Section	2,406	767	1,639	2,406	1,296
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	2,406	767	1,639	2,406	1,296
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	4,981	1,586	3,395	4,981	2,551
2e Employee and Children	1,088	347	741	1,088	547
3e Employee and Spouse	1,079	344	735	1,079	599
4e Employee and Family	942	300	642	942	646
5e Eligible, Opt Out	68	22	46	68	43
6e Eligible, Not Enrolled	99	31	68	99	146
Total for This Section	8,257	2,630	5,627	8,257	4,532

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	5,096	1,623	3,473	5,096	2,667
2f Employee and Children	1,098	350	748	1,098	563
3f Employee and Spouse	1,084	346	738	1,084	613
4f Employee and Family	953	304	649	953	669
5f Eligible, Opt Out	73	24	49	73	45
6f Eligible, Not Enrolled	137	43	94	137	178
Total for This Section	8,441	2,690	5,751	8,441	4,735

Schedule 3D: Staff Group Insurance Data Elements (Supplemental)

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %		100.00%			
GR-D/Other %		0.00%			
Total Percentage		100.00%			
FULL TIME ACTIVES					
1a Employee Only	1,808	1,808	0	1,808	0
2a Employee and Children	611	611	0	611	0
3a Employee and Spouse	322	322	0	322	0
4a Employee and Family	353	353	0	353	0
5a Eligible, Opt Out	11	11	0	11	0
6a Eligible, Not Enrolled	143	143	0	143	0
Total for This Section	3,248	3,248	0	3,248	0
PART TIME ACTIVES					
1b Employee Only	95	95	0	95	0
2b Employee and Children	43	43	0	43	0
3b Employee and Spouse	14	14	0	14	0
4b Employee and Family	35	35	0	35	0
5b Eligible, Opt Out	1	1	0	1	0
6b Eligible, Not Enrolled	10	10	0	10	0
Total for This Section	198	198	0	198	0
Total Active Enrollment	3,446	3,446	0	3,446	0

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	1,240	1,240	0	1,240	0
2c Employee and Children	24	24	0	24	0
3c Employee and Spouse	372	372	0	372	0
4c Employee and Family	33	33	0	33	0
5c Eligible, Opt Out	27	27	0	27	0
6c Eligible, Not Enrolled	35	35	0	35	0
Total for This Section	1,731	1,731	0	1,731	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	1,731	1,731	0	1,731	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	3,048	3,048	0	3,048	0
2e Employee and Children	635	635	0	635	0
3e Employee and Spouse	694	694	0	694	0
4e Employee and Family	386	386	0	386	0
5e Eligible, Opt Out	38	38	0	38	0
6e Eligible, Not Enrolled	178	178	0	178	0
Total for This Section	4,979	4,979	0	4,979	0

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	3,143	3,143	0	3,143	0
2f Employee and Children	678	678	0	678	0
3f Employee and Spouse	708	708	0	708	0
4f Employee and Family	421	421	0	421	0
5f Eligible, Opt Out	39	39	0	39	0
6f Eligible, Not Enrolled	188	188	0	188	0
Total for This Section	5,177	5,177	0	5,177	0

Schedule 4: Computation of OASI
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Agency 723 The University of Texas Medical Branch at Galveston

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2019		2020		2021		2022		2023	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	29.0287	\$8,579,831	31.8521	\$9,684,186	31.8521	\$9,974,711	31.8521	\$10,273,953	31.8521	\$10,582,171
Other Educational and General Funds (% to Total)	1.2592	\$372,174	1.3923	\$423,309	1.3923	\$436,009	1.3923	\$449,089	1.3923	\$462,562
Health-Related Institutions Patient Income (% to Total)	69.7121	\$20,604,370	66.7556	\$20,296,107	66.7556	\$20,904,990	66.7556	\$21,532,140	66.7556	\$22,178,104
Grand Total, OASI (100%)	100.0000	\$29,556,375	100.0000	\$30,403,602	100.0000	\$31,315,710	100.0000	\$32,255,181	100.0000	\$33,222,836

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	347,295,897	357,210,707	367,927,028	378,964,839	390,333,784
Employer Contribution to TRS Retirement Programs	23,616,121	26,790,803	27,594,527	29,369,775	31,226,703
Gross Educational and General Payroll - Subject To ORP Retirement	66,602,576	64,436,879	66,369,985	68,361,091	70,411,924
Employer Contribution to ORP Retirement Programs	4,395,770	4,252,834	4,380,419	4,511,832	4,647,187
Proportionality Percentage					
General Revenue	29.0287 %	31.8521 %	31.8521 %	31.8521 %	31.8521 %
Other Educational and General Income	1.2592 %	1.3923 %	1.3923 %	1.3923 %	1.3923 %
Health-related Institutions Patient Income	69.7121 %	66.7556 %	66.7556 %	66.7556 %	66.7556 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	352,726	432,221	445,187	471,734	499,472
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	19,527,677	20,723,366	21,345,067	22,617,870	23,947,831
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	66,602,576	64,436,879	66,369,985	68,361,091	70,411,924
Total Differential	1,265,449	1,224,301	1,261,030	1,298,861	1,337,827

Schedule 6: Constitutional Capital Funding
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

9/16/2020 12:14:42PM

723 The University of Texas Medical Branch at Galveston

Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	11,366,835	11,236,835	5,695,527	4,650,000	4,200,000
Project Allocation					
Library Acquisitions	1,598,352	1,311,802	1,200,000	1,200,000	1,200,000
Construction, Repairs and Renovations	7,675,533	8,090,380	1,100,000	1,100,000	1,100,000
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
PUF Bond Proceeds					
STARS Awards & Region Research	2,092,950	1,834,653	3,395,527	2,350,000	1,900,000
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
 87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 9/16/2020
 Time: 12:14:43PM

Agency code: **723** Agency name: **UTMB - Galveston**

	Actual	Actual	Budgeted	Estimated	Estimated
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	84.2	93.4	93.4	93.4	93.4
Educational and General Funds Non-Faculty Employees	1,589.7	1,759.8	1,759.8	1,753.8	1,753.8
Subtotal, Directly Appropriated Funds	1,673.9	1,853.2	1,853.2	1,847.2	1,847.2
Other Appropriated Funds					
AUF	3,852.5	3,721.3	3,721.3	3,721.3	3,721.3
Subtotal, Other Appropriated Funds	3,852.5	3,721.3	3,721.3	3,721.3	3,721.3
Subtotal, All Appropriated	5,526.4	5,574.5	5,574.5	5,568.5	5,568.5
Contract Employees (Correctional Managed Care)	3,636.4	3,650.8	3,650.8	3,650.8	3,650.8
Non Appropriated Funds Employees	3,232.1	3,443.2	3,443.2	3,443.2	3,443.2
Subtotal, Other Funds & Non-Appropriated	6,868.5	7,094.0	7,094.0	7,094.0	7,094.0
GRAND TOTAL	12,394.9	12,668.5	12,668.5	12,662.5	12,662.5

Schedule 8B: Tuition Revenue Bond Issuance History

9/16/2020 12:14:43PM

87th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2020	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
2001	\$20,000,000	Aug 13 2003	\$4,600,000			
		Nov 4 2004	\$15,400,000			
		<i>Subtotal</i>	\$20,000,000	\$0		
2006	\$57,000,000	Jan 4 2007	\$25,000,000			
		Feb 14 2008	\$2,880,000			
		Jan 6 2009	\$27,485,000			
		Feb 18 2009	\$1,635,000			
		<i>Subtotal</i>	\$57,000,000	\$0		
2009	\$150,000,000	Mar 1 2012	\$150,000,000			
		<i>Subtotal</i>	\$150,000,000	\$0		
2015	\$67,800,000	Jan 14 2017	\$67,800,000			
		<i>Subtotal</i>	\$67,800,000	\$0		

Schedule 8C: Tuition Revenue Bonds Request by Project
 87th Regular Session, Agency Submission, Version 1

Agency Code: 723

Agency Name: **The University of Texas Medical Branch at Galveston**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2022	Requested Amount 2023
Research Facilities Expansion	2001	8/15/2023	\$ 765,750.00	\$ 1,417,500.00
Galveston National Laboratory	2006	8/15/2024	\$ 4,081,600.00	\$ 4,791,900.00
Jennie Sealy Hospital	2009	8/15/2027	\$ 12,333,550.00	\$ 10,970,600.00
UTMB Health Education Center	2015	8/15/2028	\$ 5,242,450.00	\$ 5,245,200.00
			<u>\$ 22,423,350.00</u>	<u>\$ 22,425,200.00</u>

723 The University of Texas Medical Branch at Galveston

Bio-Containment Critical Care Unit

(1) Year Non-Formula Support Item First Funded:	2015
Year Non-Formula Support Item Established:	2014
Original Appropriation:	\$8,200,000

(2) Mission:

To serve as the treatment center for HHS Region VI (Texas, Arkansas, Louisiana, Oklahoma and New Mexico) for emerging infectious diseases, including Ebola, COVID 19, and other identified and not yet identified infectious pathogens, to ensure provision of expert care in a secure area with highly-trained medical and nursing personnel for patients of all ages while maximizing the safety for staff and the community at large, and to support critical research on emerging infectious diseases during outbreaks.

(3) (a) Major Accomplishments to Date:

Completed necessary renovations to meet the State's request to increase the volume of the existing BCCU as well as improve the safety of our patients and staff of the Biocontainment Unit; the expanded BCCU includes 6 patient rooms which can, with cohorting, house 12 patients; a dedicated lab, and dedicated autoclave

Partnered with the National Ebola and Special Pathogens Training and Education Center (NETEC) to ensure the readiness of the ten regional treatment centers across the country

Served as subject matter experts for the development of PPE standards for the UTMB system

Participated in the Field Experience in One Health and Outbreak Investigation course organized by Texas A&M, UT RGB and UTMB

Participated in the Tranquil Terminus Exercise with ASPR, SETRAC, NETEC, and other regional and national partners in April 2018

Act as a subject matter experts in the training of regional hospitals during the COVID 19 pandemic

Continuous just in time training of UTMB staff, faculty and first responders, as well as local nursing homes during COVID 19 pandemic

Evaluated donated equipment and PPE to ensure consistency of use during the COVID 19 pandemic

Created public video to instruct health care providers on the proper donning and doffing techniques that has been shared internationally during the COVID 19 pandemic.

Assisted in the development of a process to re-sterilize N95 masks during the COVID 19 pandemic

(3) (b) Major Accomplishments Expected During the Next 2 Years:

723 The University of Texas Medical Branch at Galveston

Continue to increase pool of trained care providers and staff to include expanding breadth of specialty expertise in medical specialties, procedures, infection control and biosafety, and research coordination

Partner with local, regional and state partners to ensure smooth transition of care for patient under investigation or confirmed hazardous infectious disease

In partnership with the UTMB Patient Simulation Center, expand the use of patient simulation technology in the BCU to support development of a regional training / simulation center for high consequence infectious disease clinical care, including COIVD 19

Develop capacity to rapidly support the implementation of clinical trials and other research in the setting of outbreak or biocontainment settings. Infrastructure to quickly onboard clinical trials is of vital importance during fast-moving epidemics in order to determine effective medical countermeasures and diagnostic strategies to save lives.

Expand opportunities for professional development in the field of Biocontainment Care among all classes of UTMB health professionals and trainees by promoting leadership and academic activities including educational and networking opportunities with academic, private, and local and federal partners, thus increasing attraction and retention of highly qualified professionals in this field.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Healthcare Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

- Would be unable to continue the ongoing readiness and expertise in the care of high consequence diseases
- Necessary ongoing readiness training of the Biocontainment Team will not be feasible
- Would be unable to maintain the Biocontainment Units ongoing operations from the standpoint of physical plant; the unique engineering of the BCU requires routine specialized monitoring, maintenance and upkeep activities including repairs and replacement of equipment
- Will not be able to assure availability of specialized life-saving equipment at all times for BCU patients
- Will not be able to develop a regional training center
- Will not be able to support rapid implementation of research in a Biocontainment setting
- Will not be able to support programs for professional development and the attraction and retention of highly qualified specialists

723 The University of Texas Medical Branch at Galveston

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

The BCCU provides routine training and drills for readiness. UTMB's BCCU is part of the network of Ebola treatment centers across the country that have "enhanced capabilities." The selected hospitals are required to do the following:

- Accept patients within eight hours of notification
 - Be able to treat simultaneously at least two patients with Ebola for duration of illness
 - Have respiratory infectious disease isolation capacity or negative pressure rooms for at least 10 patients
 - Conduct trainings and exercises each quarter
 - Be able to treat pediatric patients with Ebola or another highly infectious disease or partner with a nearby facility to do so
 - Be able to safely handle waste from such patients, and
 - Receive annual readiness assessment from the National Ebola Training and Education Center (NETEC).
-

723 The University of Texas Medical Branch at Galveston

Center for Infectious Diseases Preparedness and Response

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$8,000,000

(2) Mission:

The Center for Infectious Diseases Preparedness and Response will be established to further enhance Texas' position as a leader in infectious diseases and pandemic preparedness. With the #1 Microbiology and Immunology Department in the nation and the Galveston National Laboratory, UTMB is poised to build on this foundation and expand its leadership in research into the deadliest microbes on the planet. By incorporating existing skills in basic and applied research, experience in development and licensure of diagnostics, therapeutics and vaccines, and a team of exceptional clinicians and outstanding clinical care facilities, the Center will stand ready to lead efforts to combat the next newly emerged infectious disease. The Center will work closely with the federal government, state, regional, county and local emergency response organizations, as well as local businesses and community leaders to prepare for future disease outbreaks. The Center will work to provide critical tools for rapid diagnosis and treatment, define prevention strategies, and serve as a critical node for the accumulation and distribution of essential information to facilitate a coordinated, statewide response. UTMB's robust network of partners will contribute to early warning of emerging diseases. By incorporating the unique biocontainment resources already in place at UTMB, the Center be able to quickly recognize and respond to emerging threats, thereby saving jobs and lives.

(3) (a) Major Accomplishments to Date:

UTMB's expertise in infectious diseases dates to the 19th century, when the university took the lead in combating diseases such as yellow fever and bubonic plague on the Texas Gulf Coast. By the 21st century, through the Galveston National Laboratory (one of only two biosafety level four labs at a university in the country), UTMB has built an unparalleled team of world-renowned experts in new and re-emerging diseases, from anthrax to Zika. Research conducted at UTMB was instrumental in helping control the Ebola outbreak in West Africa in 2014-5. Our efforts also include research on the diagnosis, prevention, and treatment of coronaviruses, such as the novel coronavirus that causes COVID-19 illness. During the current COVID-19 pandemic, UTMB's response has been multifaceted, ranging from the provision of critical testing and clinical care to transitioning basic research to relevant responses such as the development of a diagnostic assay when the CDC's test failed and safely sanitizing and reusing N95 respirators. UTMB has also submitted data directly to the FDA leading to clinically available diagnostics and disease treatments.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

723 The University of Texas Medical Branch at Galveston

The Center for Infectious Diseases Preparedness and Response at UTMB will leverage existing capabilities and build key new components.

- An internationally recognized infectious disease epidemiologist will serve as Director to guide the center and provide immediate global recognition. Program staff will be included.
- The Center will hire 2 faculty in infectious disease epidemiology and provide funds for startup (1 faculty each year).
- Recruited faculty will establish programs that contribute to the understanding of emerging infectious diseases and assist in the development of rapid diagnostic, vaccine and/or therapeutic discoveries.
- A research ethicist specializing in pandemic preparedness and vaccine policy will be included to provide guidance on national and international policy.
- The Center will collaborate with national and global leaders and policy experts.
- State of the art IT facilities will be developed for efficient and timely data management dashboards.
- The Center will turn research into actionable Texas and national emergency response capabilities.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

UTMB is a national leader in infectious disease research funding with support from Federal, non-federal, and commercial entities for basic, translational, and clinical work, and commercial product development.

(5) Formula Funding:

None

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

UTMB scientists successfully compete for federal and commercial sources of funding to support infectious disease research. This work includes the development of new diagnostics and therapeutics to control deadly infectious disease outbreaks and save lives. Scientists will continue to compete for funding from the National Institutes of Health, the Department of Defense, Homeland Security, and the Centers for Disease Control and Prevention. While the Galveston National Laboratory is already highly visible as a center of excellence, the Center for Infectious Diseases Preparedness and Response will further elevate our stature and increase the focus of Federal and commercial investment because of our leadership position. UTMB scientists are also on the leading edge of translating basic science advances into new diagnostics, therapeutics, and vaccines which impact healthcare and bring new commercial products to market. These abilities would be diminished without the Center funding.

(9) Impact of Not Funding:

723 The University of Texas Medical Branch at Galveston

Texas and the nation were caught by surprise by the sudden impact and intensity of the COVID-19 pandemic. Without a focus on pandemic preparedness, this situation will likely be repeated. UTMB is poised to provide the leadership to coordinate efforts related to the epidemiology of the pandemic and to provide understanding of the infectious disease agent which will allow for the rapid development of diagnostic reagents and high throughput testing. Because of UTMB's unique positioning as a global leader in infectious disease research, the lack of this funding will diminish our ability to coordinate important information with national and international partners which will be crucial in controlling these outbreaks. Overall, we will lose the ability to further UTMB's and Texas' reputation as a global leader in infectious disease research and pandemic preparedness. This will also diminish Texas' ability to plan for and respond to the next pandemic, which is critical to save lives and maintain the health of all Texans. Studies estimate that there are at least 100,000 novel viruses circulating in animals waiting to make the "jump" to humans and cause disease. The Center for Infectious Diseases Preparedness and Response will be a tremendous asset for Texas and the country as we prepare for the next pandemic.

(10) Non-Formula Support Needed on Permanent Basis/Discontin

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Performance Reviews: Performance of the proposed Center can be assessed by monitoring progress in attaining the following milestones of development:

- Successful recruitment of internationally recognized Center Director
 - Recruitment of faculty with established programs in emerging infectious diseases (1 per year)
 - Develop enhanced capacity for timely data management, outbreak modeling and development of useful dashboards for real-time data presentation and forecasting
 - Enhance existing communications and collaborations with external emergency response partners at local, county, state, regional and federal levels
 - Streamline product development pipeline from basic research to licensed diagnostics, drugs, other therapeutics and vaccines
 - Advance partnerships with pharmaceutical and biotech industries for preclinical evaluation and transition to clinical trials of promising candidates
 - Establish robust capacity for validation of non-pharmaceutical interventions (masks, air purifiers, disinfectants and others)
-

723 The University of Texas Medical Branch at Galveston

East Texas Area Health Education Centers

(1) Year Non-Formula Support Item First Funded:	1996
Year Non-Formula Support Item Established:	1991
Original Appropriation:	\$1,250,451

(2) Mission:

The vision of Texas AHEC East is optimal health for all people in our 100-county service region covering $\frac{3}{4}$ of TX population. The mission is to improve the health of our communities by developing a quality health workforce. Efforts focus on placement of health professions students from UTMB and other Texas campuses, both for a high-quality learning experience for the student, and a recruiting opportunity for the community. AHEC works to develop local youth interest, capability, and success entering health professions careers as a long-term recruitment strategy. Texas AHEC East is a leading training entity in TX for community health workers to help address local health needs. Texas AHEC East prioritizes efforts directed at underrepresented and disadvantaged individuals and underserved communities.

(3) (a) Major Accomplishments to Date:

- 3,350 participants in health careers support activities
- 50 activities supporting health careers pathways/practice with 138 community partner entities
- Activities in 26 counties totaling 1,995.35 hours
- 270 health professions students placed in 355 community-based education assignments from among 13 disciplines, for 25 courses of 54 universities' programs (note, some rotations had no course information so that the # of programs was larger than the number of courses)
- Coordinated 50,958 training hours provided to Texas health professions students in 54 sites by 35 unpaid community practitioners serving as volunteer faculty
- Facilitated 45 continuing education programs for 1,315 participants who earned 1671.25 hours of credit
- Conducted training for 73 Community Health Workers supporting health care, over 13% from disadvantaged, 15% from rural backgrounds, and 78% Hispanic or Africa-American
- Conducted training for 30 Community Health Workers supporting health care, and 67% Hispanic or Africa-American
- Conducted training for 11 Community Health Workers supporting health care, and 100% Hispanic or Africa-American
- Provided 65 health literacy activities at 23 locations in 12 communities with 624.1 hours of content and 2,899 participants
- COVID-19 rapid curriculum development at UTMB—preclinical preceptorship course and elective in the SOM; research course for MPH students in the graduate school

(3) (b) Major Accomplishments Expected During the Next 2 Years:

723 The University of Texas Medical Branch at Galveston

- Sustain basic operations at regional AHEC centers serving 8 distinct regions comprising the eastern half of the state (experiential student rotations, some pipeline activities, and continuing education)
- Place health professions students in community-based quality learning experiences to foster practice entry decisions in communities where they are needed
- Support practice transformation, including continuing education on emerging health issues such as HPV vaccination for cancer prevention, and Zika virus control; HIV care and other means to enhance quality, efficiency, and effectiveness
- Facilitate inter-professional education to enhance healthcare delivery
- Address under-representation of minorities in health professions with targeted recruitment efforts to ultimately reflect diversity of Texas' population
- Sustain training and continuing education of community health workers (CHWs)
- Partner with TX agencies, including State Health Services, THECB, Rural Affairs, Aging, TEA, HHSC, Insurance, Dept of Asst and Rehab Services, and Dept of Family Protective Services and others whose work aligns with AHEC community-based efforts
- Lead efforts in East Texas on integration of student volunteers into COVID-19 case management, epidemiological studies, and contact tracing

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

TxAHECEast originated with federal cooperative agreement funding from USDHHS/HRSA/BHP in Sept 1991. Acceptance of funding by UTMB obligated commitment to non-federal funding developed within 6 yrs.

(5) Formula Funding:

None

(6) Category:

Healthcare Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

- General Revenue accounts for \$1,467,433 from General Revenue-dedicated for 2016-2017 and \$538,119 for 2019/2020
- Other non-GR program office grant and contract funding totals \$1,014,517 in 2019-2020. Each regional operation receives added grant/contract/revenue funds managed through their local host agency
- Combined total non-GR funding for TxAHECEast since 1991 is over \$35 million
- In-kind and local matching funds from partners are estimated at an additional \$500,000 in 2019-2020, and consist of facility costs, partner staff time and effort in projects, materials and supplies, and travel costs
- Local clinician donated teaching time coordinated by TxAHECEast in 2018-2020 for 106,233 training hours @ \$50/hr totals \$5,311,658 (that the state does not compensate)
- Based on past years' performance, similar levels of non-GR revenue are reasonably anticipated for TxAHECEast

(9) Impact of Not Funding:

723 The University of Texas Medical Branch at Galveston

- The TxAHECEast will continue to operate for only basic student placement services and severely reduced pipeline and continuing education services. State GR funds provide for maintenance of the infrastructure of only 2 of 8 regional operations through which all programming is carried out
- Federal funding is contingent upon non-federal 1:1 match funding, which is made through state GR, continued cuts could jeopardize future federal funding
- Other major grant funders typically require a match, which is accommodated by state GR funds, so TxAHECEast would not be able to match
- Unique AHEC programming supporting health workforce planning and development, community health systems planning has ceased. CHW development, training and support is limited
- Hundreds of public schools in most places lost their only information and staff support resource for health careers information
- Health professions schools will have to increase staffing to support clinical placements of students that AHEC currently manages on their behalf
- Vulnerable communities could continue lose primary care providers that receive AHEC-provided practice recruitment, and retention educational and technical consultative services, especially in rural and urban underserved areas

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Criteria reviewed include the number of health professional students placed in clinical rotations in rural and underserved communities, number of Continuing Education (CE) hours conducted, number of pipeline activities conducted (both high school to college and undergraduate to health professions).

723 The University of Texas Medical Branch at Galveston

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2001
Year Non-Formula Support Item Established:	2001
Original Appropriation:	\$1,000,000

(2) Mission:

This special item provides funding for UTMB education, healthcare and research activities that are not covered by formula funding or other institutional or grant funds. In FY 2022-2023, UTMB will use this funding to help support some of its student and faculty educational activities and community health promotion and outreach activities. This includes providing special lectures by visiting health policy experts for UTMB students, faculty and staff; working with local community organizations and governmental entities to provide health education and interventions for underserved populations; and supporting data collection and evaluation activities to improve delivery of care and to address pressing health needs of Texans.

(3) (a) Major Accomplishments to Date:

In FY 2020-2021, UTMB has used the institutional enhancement appropriation to help support the implementation of data projects to assess and address health disparities in UTMB health delivery and to advance public and community health using social media. The funding has also helped support provision of several lectures for students, faculty and staff on key health policy issues such as COVID-19, population health, chronic disease management, social determinants of health, federal and state changes affecting health care delivery, and new models of delivery that promote health and that improve access and outcomes.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTMB will provide additional educational opportunities for students, faculty, staff, and community members on addressing key health education and policy issues facing Texas. The funding will also support continued data collection and evaluation projects to help determine best practices in addressing pressing needs.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Did not exist prior to special item.

(5) Formula Funding:

None. This special item funding has declined by more than 80% since FY 2001. During this same period, per student formula funding has declined significantly, and federal and local government agencies and health care payors have continued to restrict and cut back on funding streams, resulting in no other funding being available to continue the activities supported by this special item.

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

723 The University of Texas Medical Branch at Galveston

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

If this special item were not funded, UTMB would not conduct these activities. There are no other sources of funds available.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Performance metrics include review of average number of participants per event for student and faculty educational sessions as well as the number of community health promotions and outreach activity sessions held.

723 The University of Texas Medical Branch at Galveston

Primary Care Physician Services

(1) Year Non-Formula Support Item First Funded:	1993
Year Non-Formula Support Item Established:	1993
Original Appropriation:	\$7,000,000

(2) Mission:

In addition to enhancing primary care physician services provided by UTMB throughout East and Southeast Texas, this funding supports UTMB's undergraduate and graduate educational programs that help to produce more primary care physicians for Texas, especially to serve rural, minority, and other medically underserved communities. The funding allows for expansion of UTMB's primary care educational offerings, giving medical students and residents the opportunity to experience the rewards of practicing in rural and underserved communities and producing physicians that go on to work in areas of primary care need in Texas.

This funding also supports UTMB's successes in attracting and retaining historically underrepresented minority students, students fluent in Spanish, and students who come from rural areas who go on to become primary care physicians serving Texas' medically underserved communities.

(3) (a) Major Accomplishments to Date:

UTMB has been a leader in evolving its educational programs to attract medical graduates to primary care careers in the State of Texas. Special Item funding has allowed UTMB to expand primary care clinical services to rural and medically underserved areas while offering enhanced educational venues for residents and students. UTMB graduates seek primary care careers in rural and underserved areas of Texas.

UTMB successfully provides rural training in coordination with our educational track programs. UTMB has an established Rural Health Care Track (RHCT) that emphasizes the practice of rural medicine throughout the 4 years of medical school. The RHCT exists to provide an expanded learning experience focused on needs specific to medically underserved rural communities. UTMB's RHCT is one of a very few in the nation that provides an early introduction to students of practice in small communities.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTMB will continue to develop and evolve primary care provider services that attract medical graduates to primary care careers in the State of Texas. UTMB will incorporate the continuity experience with a plan to create longitudinal primary care experiences for students over four years with the objective to increase the percentage of medical graduates entering long-term primary care careers in the State of Texas. UTMB's RHCT will continue to be a direct vehicle to aid in the introduction of students to practice in rural areas of need in Texas. The RHCT provides a crucial function in providing medical students an early exposure to rural practice options especially considering the vast majority of first year medical students in the UT System come from metro areas. UTMB will explore the development of additional primary care residency programs in surrounding rural counties that would further increase primary care delivery and primary care physicians for the State of Texas.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

723 The University of Texas Medical Branch at Galveston

(5) Formula Funding:

None

(6) Category:

Healthcare Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

In addition to GR, other sources of funding used to supplement the special item revenue include MSRDP revenue generated from clinical practice, and philanthropy.

(9) Impact of Not Funding:

A decreasing supply of primary care physician services available to the State of Texas, while demand is increasing. Loss of training track experiences which increases the pipeline of primary care physicians for rural Texas

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Metrics would include items such as number of student (or resident) teaching assignments in rural/underserved sites, number of students matching to primary care residencies, and number/percentage of graduates practicing in rural/underserved areas.
