# Welcome to the 5<sup>th</sup> Annual U. T. Systemwide Goods & Services HUB Procurement Opportunity Webinar

**Moderator:** Hopeton Hay, Executive Director, UT System HUB Office



### **PURCHASING THRESHOLDS:**



SMALL PURCHASE ORDERS

PROCUREMENT HANDLED BY DEPARTMENTS

MAY BE ISSUED WITHOUT COMPETITIVE BIDS

### ALL UT SYSTEM INSTITUTIONS USE THE SAME PROCUREMENT DECISION MATRIX.

\$15,000-\$50,000

**OVER** 

\$50,000

SYSTEM

**INFORMAL BIDS/ QUOTES** 

PROCUREMENT HANDLED BY OFFICE OF PROCUREMENT

REQUIRE MINIMUM OF 3 BIDS -2 MUST BE HUBS

FORMAL BIDS

PROCUREMENT HANDLED BY OFFICE OF PROCUREMENT

OVER \$100,000 - HUB SUBCONTRACTING PLAN REQUIRED

2025 UT Systemwide



	WELCOME				
9:00 - 9:05 AM 9:05 - 9:15 AM	Opening Remarks and Overview - UT System HUB Office (Moderator: Hopeton Hay, Executive Director) Welcome - Jonathan Pruitt, EVC, Business Affairs & Chief Operating Officer, UT System				
U.T. SYSTEM ADMINISTRATION					
9:15 AM - 9:55 AM 9:15 - 9:20 AM 9:20 - 9:30 AM 9:30 - 9:40 AM 9:40 - 9:55 AM 9:55 - 10:00 AM	U.T. System Administration & U.T. System Supply Chain Alliance Moderator - Introduction to Institutions U.T. System Administration Contracts and Procurement Office Presentation U.T. System Supply Chain Alliance Office Presentation Panel/ Q&A - Panelists for U.T. System Administration BREAK				
	U.T. INSTITUTIONS HOUSTON-AREA				
10:00 AM - 10:55 AM 10:00 - 10:05 AM 10:05 - 10:15 AM 10:15 - 10:25 AM 10:25 - 10:35 AM 10:35 - 10:55 AM	U.T.M.D. Anderson Cancer Center, U.T. Medical Branch, & U.T. Health Science Center - Houston Moderator - Introduction to Institutions U.T.M.D. Anderson Cancer Center Presentation U.T. Medical Branch Presentation U.T. Health Science Center -Houston Presentation Panel/ Q&A - Panelists for U.T. Institutions Houston-Area				
10:55 - 11:00 AM BREAK					
U.T. INSTITUTIONS NORTH & EAST					
11:00 AM - 12:15 PM 11:00 - 11:05 AM 11:05 - 11:15 AM 11:15 - 11:25 AM 11:25 - 11:35 AM 11:35 - 11:45 AM 11:45 - 11:55 AM 11:55 AM - 12:15 PM	U.T. Arlington, U.T. Southwestern Medical Center, U.T. Dallas, U.T. Tyler, & Stephen F. Austin Moderator - Introduction to Institutions U.T. Arlington Presentation U.T. Southwestern Medical Center Presentation U.T. Dallas Presentation U.T. Tyler Presentation Stephen F. Austin Presentation Panel/ Q&A - Panelists for U.T. Institutions North & East				
12:15 - 1:30 PM	LUNCH BREAK				

SYSTEM

2025 UT Systemwide 5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar

Wednesday, April 23rd , 2025





## **U.T. System**

# Executive Vice Chancellor, Business Affairs Jonathan Pruitt

## **U.T. System Commitment to the HUB Program**



# THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION Office of Contracts and Procurement

Ben Kalenak, Assistant Director of Contracts & Procurement

### THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION



### Things you should know:

- The University of Texas System Administration (UT System) is different than the other UT Institutions. For example, University of Texas at Austin is an institution of higher education; UT System is an *administrative* entity.
- While UT System is the administrative body for all University of Texas institutions, each educational or health institution has their own Contracts and Procurement Department.
- All University of Texas institutions have the same purchasing guidelines as mandated by the State of Texas and the Board of Regents of the University of Texas System. (ex. bid requirements, HUB requirements, etc.)

#### BY REGISTERING WITH THE STATE OF TEXAS THROUGH THE COMPTROLLER'S WEBSITE:

Image: Select Language	MBL or HI
Are you ready to tap into Texas-sized business opportunities? Before you get started, first make Log In to eSystems Are you in good standing with the state? Are you in good standing with the state? If applicable, is your franchise tax account status "ACTIVE"? Are you can answer yes to these questions: Are you in good standing with the state? If applicable, is your franchise tax account status "ACTIVE"? Are you can answer yes to these questions: Are you in good standing with the state? Are your franchise tax account status "ACTIVE"? Are your to Register for Anttps://comptroller.texas.gov/purchasing/vendor/registration/ POUR COMPANY BECOMES VISIBLE TO ALL STATE AGENCIES VIA THE CMBL: Another & purchasing & vendor & cmbl Covid-19 Inform Covid-19 Inform Covid-19 Inform Covid-19 Inform Covid-19 Inform Covid-19 Inform	MBL or HI
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<ul> <li>If applicable, is your franchise tax account status "ACTIVE"?</li> <li>How to Register for</li> <li>https://comptroller.texas.gov/purchasing/vendor/registration/</li> <li>YOUR COMPANY BECOMES VISIBLE TO ALL STATE AGENCIES VIA THE CMBL:</li> <li>COVID-19 Inform</li> <li>Purchasing vendor v cmbl</li> <li>COVID-19 Inform</li> <li>Fraud Translation:</li> </ul>	MBL or HI
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<ul> <li>         ← → C          <ul> <li> <li></li></li></ul></li></ul>	
Purchasing CENTRALIZED MASTER BIDDERS LIST (CMBL) Covid-19 Inform Translation:	<u>–</u>
CENTRALIZED MASTER BIDDERS LIST (CMBL) Translation:	
Manufacturers, suppliers, and other vendors wishing to furnish materials, equipment, supplies, and services to the state should register for the Centralized Master Bidders List (CMBL) to receive bidding opportunities.	-
The CMBL is a master database used by the state of Texas purchasing entities to develop a mailing list for vendors to receive bids based on the products or services they can provide to the state of Texas. The CMBL annual registration fee is \$70 and may be paid on-line by credit/debit card or check	
https://mycpa.cpa.state.tx.us/tpasscmblsearch/	UB vendor

### UT SYSTEM FORMAL OPPORTUNITIES ARE POSTED ON ESBD AND BONFIRE

**Bonfire Strategic Sourcing Software** is the solution UT System uses to post all UT System Administration formal solicitations, including RFQs, ITBs and RFPs.

All current UT System opportunities are found here:

https://utsystem.bonfirehub.com/portal/?tab=openOpportunities

Open Public Oppor	rtunities Past Public Opportunities	My Opportunities		
Status 🔺 Ref. # 🔶	Project	Close Date	🔶 Days Left	Search
OPEN 720-2305	Professional Tax Preparation and Advisory Service	es May 1st 2023, 2:30 PM CDT	21	View Opportunity
	Property Insurance Broker and Risk Management Services	May 17th 2023, 5:00 PM CDT	37	View Opportunity

SYSTEN

**Upcoming Formal Solicitations:** 

- Tower Crane Inspection Services
- Tax Consulting Services
- UTSB (UT System Building) Garage Cleaning and Power Washing
- Executive Coaching Services
- Statewide Appraisal Services

#### 2025 UT Systemwide

### <u>STATEWIDE</u> OPPORTUNITIES RESIDE ON THE ELECTRONIC STATE BUSINESS DAILY (ESBD)

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http://www.txsmartbuy.com/esbd

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### **HUB Vendor Information Form**

If you would like to introduce your HUB company to the **UT System Administration HUB Office**, please complete the form using the link below and email your *capability statement* to <u>hubinfo@utsystem.edu</u>. The HUB office will follow-up with you after receiving the completed form and capability statement to schedule a time to meet virtually with the HUB team.

### **Vendor Information Form**



**Note:** This form **ONLY** applies to UT System Administration.

For Opportunities available at other UT System Institutions, you will need to contact the institution directly. Below is a link to HUB Coordinator contact information for each UT System institution: <a href="https://utsystem.edu/offices/historically-underutilized-business/institution-hub-coordinators-links">https://utsystem.edu/offices/historically-underutilized-business/institution-hub-coordinators-links</a>.

### Find out more

To find out more about doing business with UT System Administration, please contact:

UT System Administration Office of Contracts and Procurement (512)579-5143 https://www.utsystem.edu/offices/contracts-and-procurement

UT System Administration Office of HUB Programs (512)499-4530 https://www.utsystem.edu/offices/historically-underutilized-business/hub-program

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# UT System Administration Office of University Lands

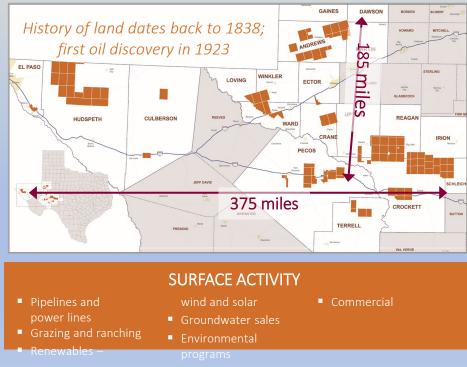
Louisa Ball, Sr. Purchasing Agent & HUB Associate

**UNIVERSITY LANDS** 

FUNDING THE UNIVERSITY OF TEXAS AND TEXAS A&M UNIVERSITY SYSTEMS SINCE 1839

### About University Lands & The PUF Lands

University Lands (UL) manages the surface and mineral interests of 2.1 million acres of land across nineteen counties in West Texas for the benefit of the Permanent University Fund (PUF) and the Available University Fund (AUF).



20,000 2 Billion Wells drilled BOE to-date **Net Reserves** 9,000 250,000 Wells currently BOE **Gross Daily Production** producing 250+ 60% **Operators Oil Production** >25,000 20% Identified locations Avg. Mineral Royalty 4,000 Primary revenue driver is mineral royalty Leases revenue.

UNIVERSITY LANDS

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### Goods & Services used by University Lands

- Utilities
- Cleaning services
- Building maintenance services
  - Groundkeeper
  - Security System
  - Building Repairs
- Network software and hardware
- Computer software and hardware
- Office furniture
- Office & Breakroom supplies
- Professional Memberships & Licenses

- Employee training & continuing education
- Aerial survey services
- Oil & Gas services
  - Accounting software
  - O&G pricing indices
  - O&G reserves estimation
  - Legal services
  - Royalty Audit Service
- Safety equipment
- Vehicles and maintenance
- PUF Lands maintenance and repair services

UNIVERSITY LANDS

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For further UT System University Lands Questions:

• <u>Please Contact</u>:

Louisa Ball Sr. Purchasing Agent, University Lands HUB Associate Iball@utsystem.edu

(432) 686-4724

UNIVERSITY LANDS

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# The UT System Supply Chain Alliance Strategic Services Group (SSG)

M. Steve MorenoExecutive DirectorRenee CarpenterAssociate DirectorLucretia AllenSr. Procurement Coordinator



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# Alliance Overview

- ★ Also known as the "Alliance" or "UTSSCA"
- ★ Established by UT System in 2007 as an internal Group Purchasing Organization (GPO)
- ★ Focused on Academic Health and Higher Education Institutions
  - 14 Members: 5 UT Health institutions, 9 UT Academic institutions
  - 60+ Affiliates: includes several multi-campus university systems
- ★ Leverages the collective size and strength of Members and Affiliates to facilitate group purchases that yield better pricing and service levels than any institution could achieve on its own
  - Combined market spend of >\$1B in products and services
  - 60 strategic supplier agreements in contract portfolio
  - Create potential aggregate savings opportunity of >\$175M
- ★ Promotes Historically Underutilized Business (HUB) usage: >55% of Alliance aggregate contract spend
- ★ Strategic Services Group (SSG) performs sourcing, contracting, supplier and customer relation management

#### UTSSCA Website https://www.utsystem.edu/offices/co llaborative-business-services/supplychain-alliance

UTSSCA YouTube Channel https://www.youtube.com/watch?v= klep1pw5u1E&feature=youtu.be

#### 2025 UT Systemwide



Sourcing process compliant with State of Texas purchasing requirements

Agreement scopes encompass needs of Members and Affiliate





Admin fee share back incentive

Better value based on leveraged buying power of multiple institutions



2025 UT Systemwide 5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23<sup>rd</sup>, 2025 Reasons to THINK ALLIANCE FIRST for sourcing needs



### Alliance Sourcing Opportunities

Publish Date (Close)	Scope	Estimate Annual Spend	Contract Mgr
April 10 (5/14)	Audio Visual Services	\$10 Million	Shreya Mehta
TBD	Elevator Maintenance & Services	\$24 Million	Donna Gordon
TBD	Business & Administrative System Support(BASS)	\$10 Million	LaChandra Wilson
TBD	Core Lab Equipment	\$6.1 Million	Carletha Hughes
TBD	Service Now	\$ 10 Million	Soraya Rashidian
TBD	Touch Net	\$10 Million	Soraya Rashidian
TBD	Air Filters	TBD	Shreya Mehta

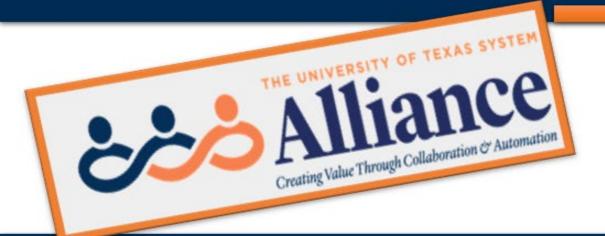


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5th Annual Goods & Services HUB Procurement Opportunity Webin Wednesday, April 23rd , 2025

# How Do I submit a proposal to an Alliance RFP?

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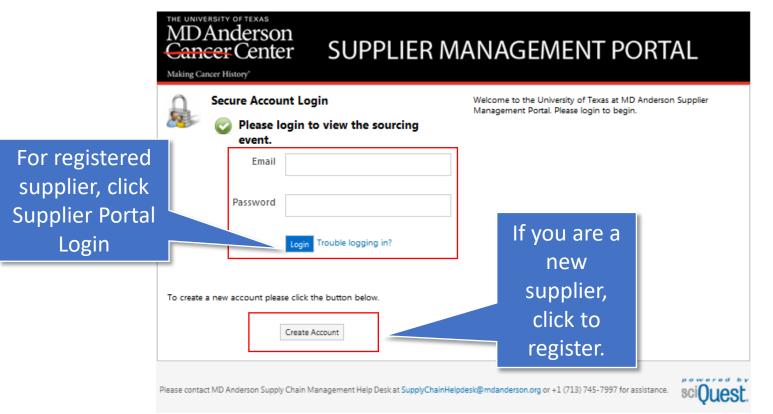


### Jaggaer e-Sourcing Platform



# **Jaggaer e-Sourcing Platform**

UTSSCA utilizes UT MD Anderson's Supplier Management Portal, but this RFP is not a UT MD Anderson solicitation.





# **Group 1: RFP Document**

Jaggaer Question 1.1

Proposer to download the Word document and indicate they have read and understand the RFP document by typing "Acknowledge" in the response text box.

Acknowledge

RFP ATTACHMENT B-2 (Excel <u>document)</u>

**RFP SECTIONS**,

APPENDICES,

**ATTACHMENTS** 

A, B-1 & C

(Word document)

Jaggaer Question 1.2

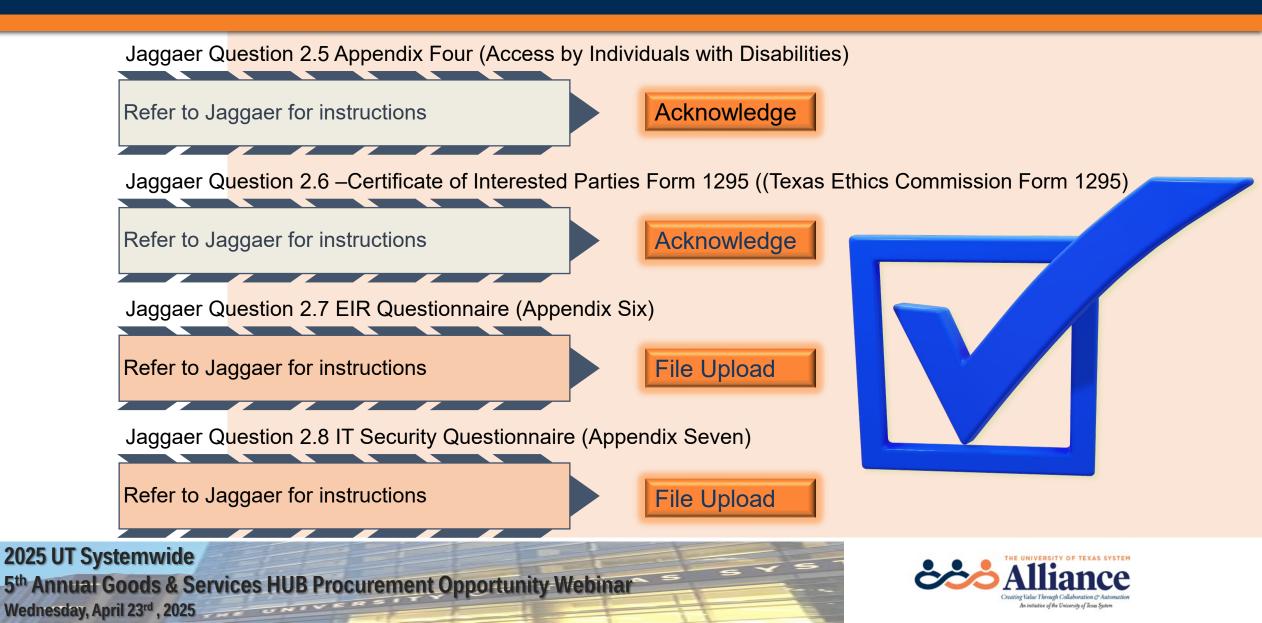
Proposer to download the Excel document and indicate they have read and understand the RFP document by typing "Acknowledge" in the response text box.



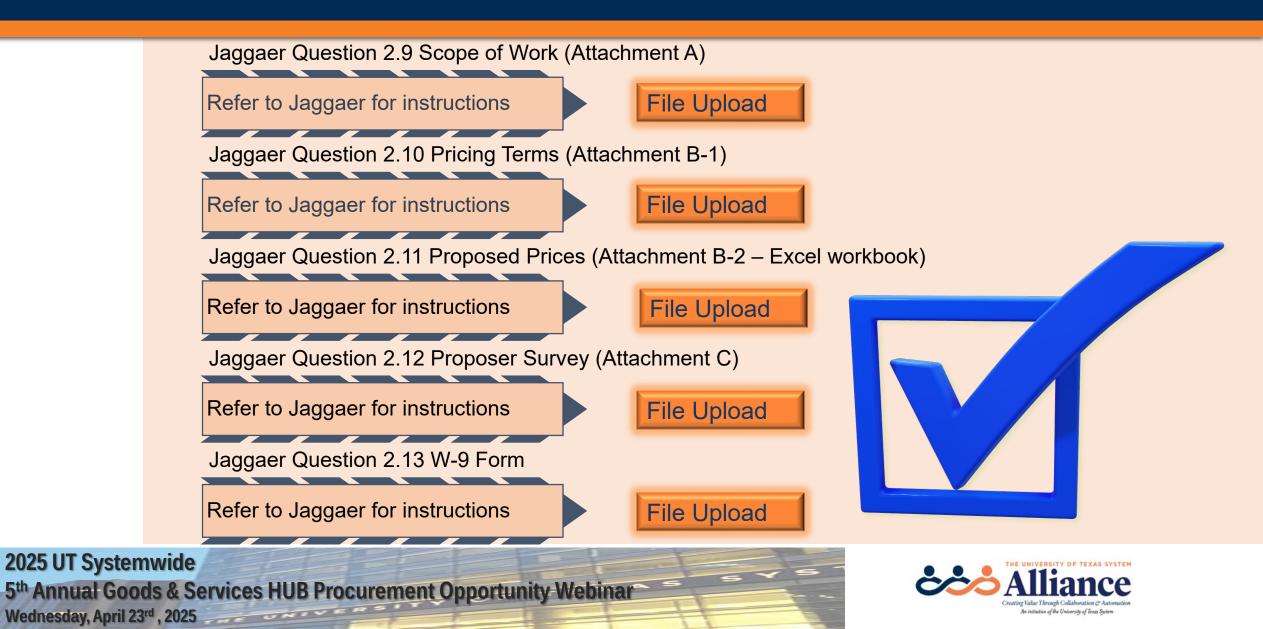
# **Group 2: Proposal Submission**



# **Group 2: Proposal Submission**



# **Group 2: Proposal Submission**



# **Successful Bid Submission in Jaggaer**

A successful submission in Jaggaer will look like this:

ñ	MDAnderson Cancer Center Making Cancer History
1	Sourcing Projects
<b>1</b>	Response Submitted
\$ ¢	Next Steps You have submitted a bid of 0.00 USD. You have until 10/29/2015 6:00 PM EDT to withdraw or change your bid. • <u>Return to Home Page</u> • <u>Print this Event</u> • <u>Event Summary</u>



# **Communication via Jaggaer**

- ✓ UTSSCA utilizes the Jaggaer (Tools\Q & A Board\Public Q&A) to communicate with prospective proposers up to the submittal deadline.
- ✓Types of communications posted to this section in Jaggaer may include announcement of newly posted addendum or reminder of upcoming deadline.
- Suppliers registered in Jaggaer for an RFP will receive notification of posted addenda to the registered email address.



#### UNIVERSITY OF TEXAS SYSTEM ALLIANCE

#### ADMINISTRATION & RESEARCH

Carletha Hughes Manager, Contracts CDHughes@mdanderson.org (832) 750-5816

### MEDICAL/CLINICAL, VIZIENT & PHARMACY

Kim Savage Manager, Contracts KDSavage@mdanderson.org (713) 792-2201

#### CONSULTING & TRAVEL

LaChandra Wilson Manager, Contracts LWilson8@mdanderson.org (713) 745-1731

#### FACILITIES & LOGISTICS

Shreya Mehta Manager, Contracts SKMehta@mdanderson.org (346) 723-8067

#### LEADERSHIP

M. Steve Moreno Executive Director MSMoreno1@mdanderson.org (832) 750-1188

#### LEADERSHIP

Renee Carpenter Associate Director RSCarpenter@mdanderson.org (713) 794-3689

#### INFORMATION TECHNOLOGY

Soraya Rashidian Manager, Contracts SRRashidian@mdanderson.org (713) 745-1545

#### RESEARCH DISTRIBUTION

Donna Gordon Manager, Contracts DMGordon1@mdanderson.org (346) 723-2481

#### OTHER SERVICES

Lucretia Allen Sr. Procurement Coordinator LWAllen@mdanderson.org (832) 750-5823

GENERAL INFO UTSSCAINFO@mdanderson.org

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Sarah Schaffer, Buyer Purchasing Services skschaffer@mdanderson.org

2025 UT Systemwide 5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23<sup>rd</sup>, 2025 MDAnderson Cancer Center

Making Cancer History

# **OUR MISSION**

Eliminate cancer in Texas, the nation and the world through outstanding programs that integrate patient care, research and prevention, and through education for undergraduate and graduate students, trainees, professionals, employees and the public.





## OUR VISION

We shall be the **premier cancer center in the world**, based on the excellence of our people, our research-driven patient care and our science.

We are Making Cancer History<sup>®</sup>.

# Proud to be #1 in the nation

### for cancer care.

THE UNIVERSITY OF TEXAS MDAnderson Cancer Center

Making Cancer History<sup>®</sup>



MD ANDERSON CANCER CENTER

### Patient Care | FY24

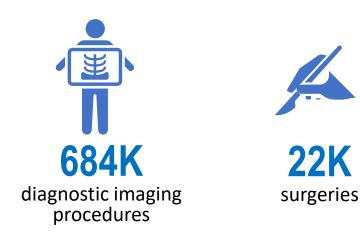
At MD Anderson, everything we do revolves around our patients.

**1.7M** outpatient visits

.....

777 inpatient beds

9M pathology/laboratory medicine procedures





\$346M in uncompensated care provided to cancer patients

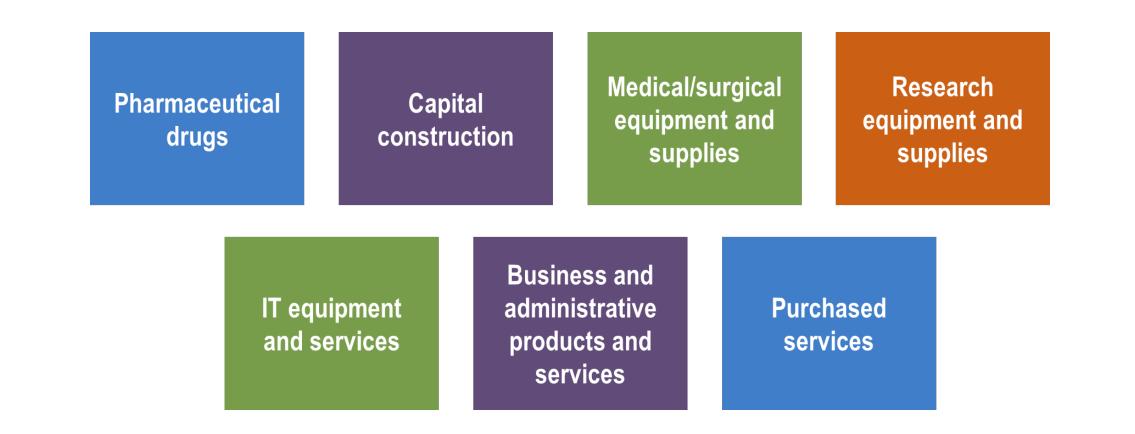
2025 UT Systemwide

5th Annual Goods & Services HUB Procurement Opportunity Webinar

Wednesday, April 23rd , 2025

MD Anderson Cancer Center | FY24 | 43

### Top procurement categories



SYSTE

## Get registered

By registering, the supplier communicates their core products and capabilities.

#### FYI

Informal Bids (< \$50,000) Buyers search the supplier portal

#### Formal Bids (> \$50,000) Suppliers are matched by commodity/ service for sourcing events

#### 0

#### **MD** Anderson's online process

- Register at MDAnderson.org/suppliers
- E-mail address required for contact purposes and serves as unique login ID
- Important to identify all commodities/services offered

#### 2025 UT Systemwide

## **Understanding MD Anderson "Best Value" Procurement**

#### The institution may acquire goods or services by the method that provides the best value to the institution, including:

- competitive bidding;
- competitive sealed proposals;
- catalogue purchase;
- a group purchasing program; or
- an open market contract.

#### In determining what is the best value to the institution, the institution shall consider:

- the purchase price;
- the reputation of the vendor and of the vendor's goods or services;
- the quality of the vendor's goods or services;
- the extent to which the goods or services meet the institution's needs;
- the vendor's past relationship with the institution;
- the impact on the ability of the institution to comply with laws and rules relating to historically underutilized businesses;

SYSTE

- the total long-term cost to the institution of acquiring the vendor's goods or services; and
- any other relevant factor that a private business entity would consider in selecting a vendor.

#### 2025 UT Systemwide

## MDAnderson.org/bids

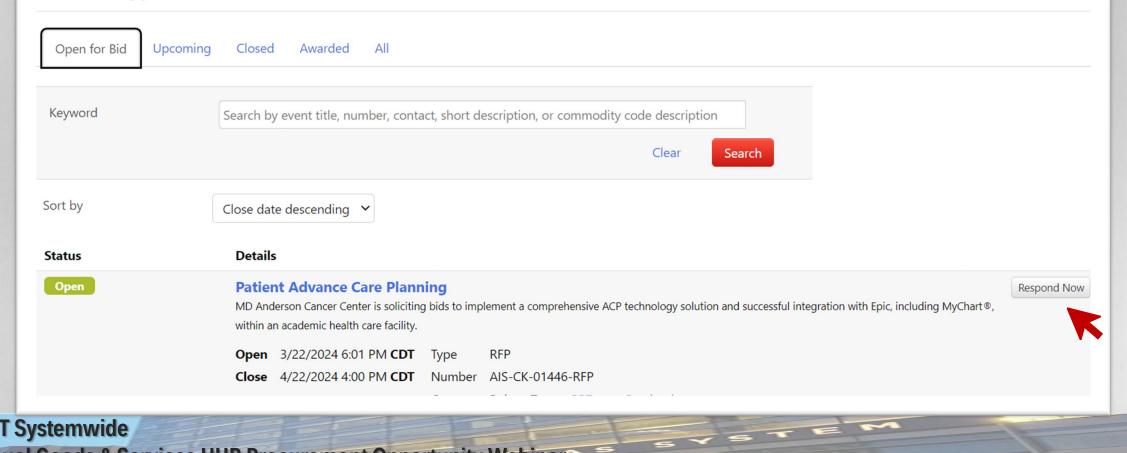
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PATIENTS & FAMILY	-	PREVENTION & SCREENING		DONORS & VOLUNTEERS	 FOR PHYSICIANS	0.440	PEOP ADOL				
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#### Welcome to the University of Texas - MD Anderson Public Bids Page

Home | Supplier Portal Login | New Supplier Registration | HUB & Federal Small Business Program | Terms & Conditions |

#### **Business Opportunities**



#### 2025 UT Systemwide

5th Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23rd , 2025

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	Please login to view the sourcing event.  Enter your email to Login/Create Account	nglish 🔻		
	Email	Next		
	To create a new account please click the button below.			
		owered by		

 Review MD Anderson website frequently for bid opportunities  Maintain your company website with current contact information and business description

Respond to posted bid opportunities

✓ Attend pre-submittal conferences

Maintain current certifications

✓ Network, network and continue to network

ETE

✓ Request a complimentary draft review of the HUB plan.

## How to do business with MD Anderson

MD Anderson supports competitive procurement activities and bid processes that foster equal opportunity for qualified companies to provide products and services that meet our requirements.

- Invitation to register with MD Anderson: MDAnderson.org/Suppliers
- For list of bid opportunities: MDAnderson.org/Bids
- Certifications we accept:
  - State of Texas HUB
  - SBA Federal Small Business Certifications
- State of Texas certification application: Comptroller.Texas.gov/Purchasing/Vendor/Hub/
- To obtain Federal certification, go to: **SBA.gov/Contracting**

For more information on our program, location and hours of business, visit *MDAnderson.org/HUB* 

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### HUB and Federal Small Business Program







Gabriela Zambrano, M.B.A. Director and SBLO MGZambrano@MDAnderson.org Barbara Howard, M.B.A. Program Manager – HUB Compliance BHoward@MDAnderson.org Stephanie Mangham, M.B.A. HUB Coordinator SDBurton1@MDAnderson.org

#### **MDAnderson.org/HUB**

2025 UT Systemwide

## **University of Texas Medical Branch Galveston**

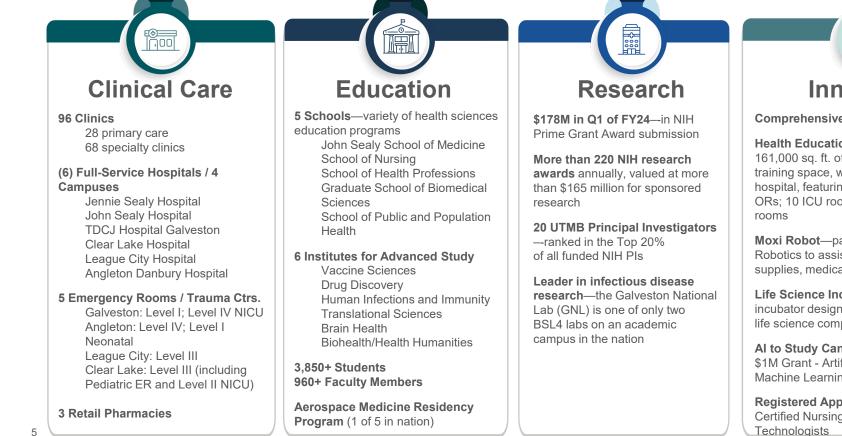
UT System-Wide HUB Goods and Services Outreach Event

Date: April 23, 2025

Karen L. Gross, C.P.M., CTCD, CPPB HUB Coordinator



## **Overview: UTMB Health fast-facts**



#### Innovation

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Comprehensive Telehealth Program

Health Education Center (HEC)— 161,000 sq. ft. of interprofessional training space, with 77-bed simulated hospital, featuring ambulance bay; 2 ORs; 10 ICU rooms; and 2 debriefing rooms

**Moxi Robot**—partnership with Diligent Robotics to assist staff in delivering supplies, medications and lab samples

Life Science Incubator—cutting-edge incubator designed to support early-stage life science companies and entrepreneurs

Al to Study Cancer Treatment—NIH \$1M Grant - Artificial Intelligence and Machine Learning

Registered Apprenticeship Program— Certified Nursing Assistants & MRI Technologists

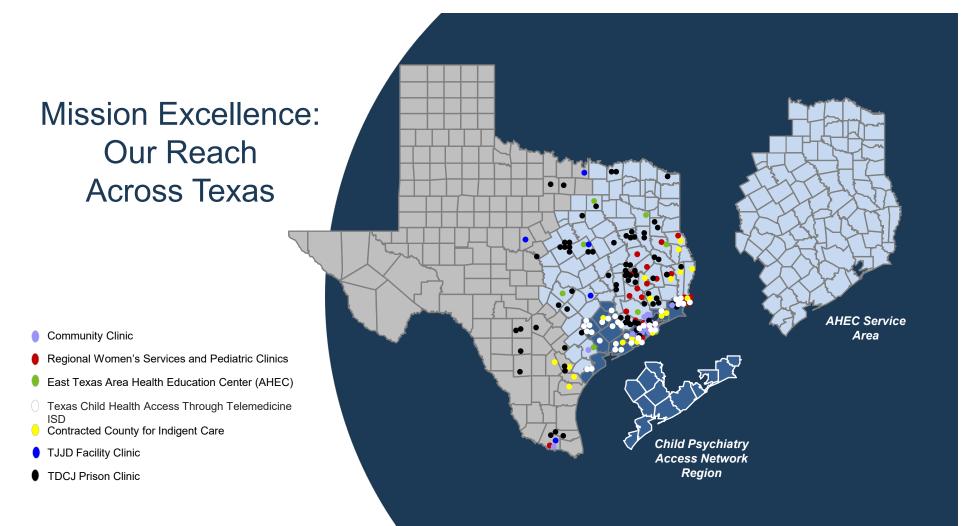
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#### 2025 UT Systemwide

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utmb Health



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## **Overview of Procurement**

#### **Dollar thresholds:**

- Less than \$15,000 Call and place with emphasis on locating HUB firms
- \$15,000 to \$50,000 Informal bids, DIR, GPO, EAJ (proprietary)
- \$50,000 Formal bids, DIR, GPO's, EAJ (proprietary)
  - >{5M+ purchases require UT System Board of Regent Approval}

#### **GPO – Group Purchasing Organization:**

is an entity that is created to leverage the <u>purchasing power</u> of a group of businesses to obtain discounts from <u>vendors</u> based on the collective buying power of the GPO members

SYSTE

- State agencies including higher education are required to make a good faith effort to locate Historically Underutilized Business firms whenever possible.
- > UTMB is committed to contract with HUB firms whenever possible.

UTMB does not maintain a vendor database for supplier selection. All suppliers must register on the State of Texas Centralized Master Bidders List (CMBL). The CMBL is managed by the Texas Comptroller of Public Accounts State-wide Procurement Department. To register, please visit their website at: <a href="https://comptroller.texas.gov/purchasing/vendor/cmbl/">https://comptroller.texas.gov/purchasing/vendor/cmbl/</a>

- Please make sure you have current NIGP Codes and that you only register for the goods and services which is your core business.
- Business description Please make sure you identify your core business.

#### 2025 UT Systemwide

utmb Health

## **Upcoming Bid Opportunities**

Institutions of higher education are not required to post bids on the Electronic Business Daily (ESBD)

To locate UTMB's Bid Opportunities visit our website at:

https://www.utmb.edu/supplychain/purchasing/bidops.asp

\*Never submit bids to UTMB unless there is sourcing event posted to the above website.\*

Upcoming bid opportunities:

- Willed Body Program and Mortuary Services
- Student Loan Services
- Patient Financing
- ATM Lease
- Core Measure Abstractions
- 340B Third Party Administrator
- Infectious Disease Telemedicine
- Laundry Linen Services
- Time & Attendance and Nurse Scheduling
- Core Measure Abstractions

Note:

The above bids are scheduled to be posted at various times during the next 12 months. UTMB reserves the right to cancel any bid opportunity prior to posting.



## Contact

Contact Karen Gross, UTMB's HUB Coordinator, for instructions on UTMB's HUB Program and for information related to UTMB's procurements:

E-mail: <u>klgross@utmb.edu</u>

Phone: 409-266-1094

To locate UTMB's Bid Opportunities visit our website at:

https://www.utmb.edu/supplychain/purchasing/bidops.asp



# How to do Business with UTHealth Houston

Maira Artola - Manager, HUB and Small Business Program Purvis Patel - Purchasing Contracts Administrator

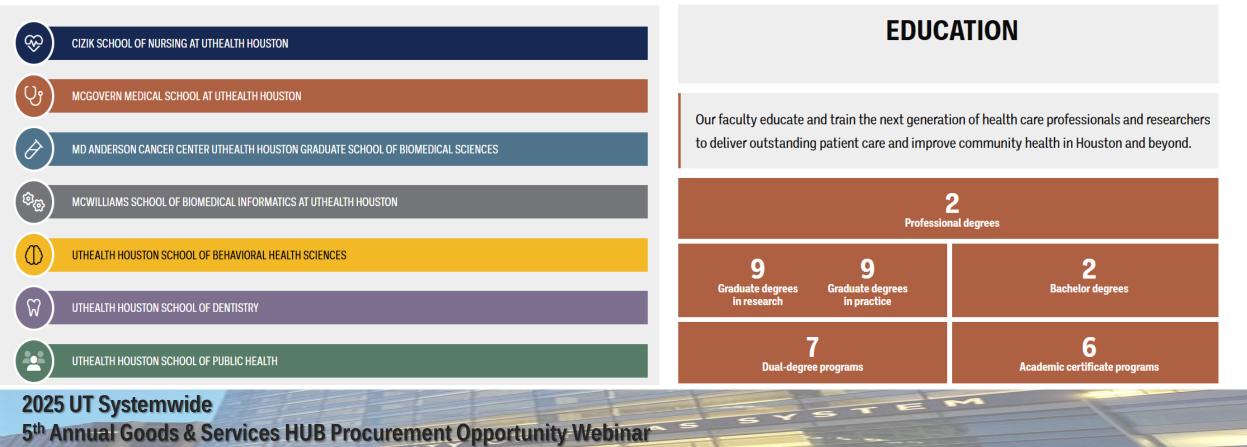
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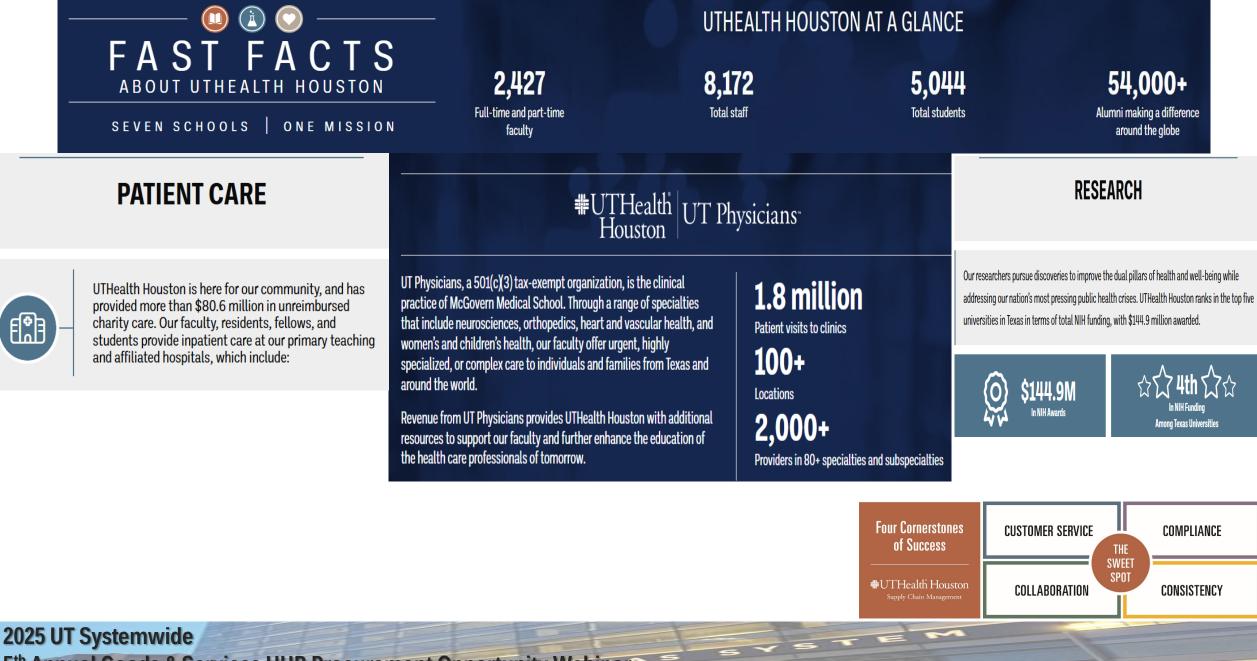
## FAST FACTS ABOUT UTHEALTH HOUSTON

#### SEVEN SCHOOLS | ONE MISSION

Interim President – UTHealth Houston LaTanya J. Love, MD ALKEK-WILLIAMS DISTINGUISHED CHAIR



Wednesday, April 23rd , 2025



2025 UT Systemwide

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Wednesday, April 23rd , 2025



Castomer Service	Compliance	Four Cornerstones of Success
Collaboration	Consistency	UTHcalth Betweenty of Deal

#### UT System Procurement Guidelines "Best Value Matrix"

	Competitive Bidding (if multiple suppliers)		Group		cquisition Justificati only one supplier)		
Contract Value (and/or) PO Amount	Formal (ITB- RFP)	Informal	Purchasing Organization (GPO) Contract or State Contract	Sole Source (Only supplier that meets requirements)	Proprietary (Existing Equipment/Hardware /Softwareetc.that requiresexact manufacturer Service or Compatibility)	Best Value (Already Standardized across Institution)	Contract Review
< \$15,000	N/A	N/A	N/A	N/A	N/A	N/A	Yes (Procurement)
\$15,000 - \$50,000	No	Yes	Yes	Yes	Yes	Yes	Yes (Procurement)
\$50,000 - \$2.5M	Yes	No	Yes	Yes	Yes	Yes	Yes (Procurement)
> \$5.0M	Yes	No	Yes	Yes	Yes	Yes	Contracts Only: Procurement & Office of General Council (OGC) Approval <u>PO's &amp; Contracts:</u> Potential Board of Regents Docketing

\*Notes:

- · HUB Opportunities: Considered at all levels, Informal Bid (2) quotes required from HUB suppliers
- · Contract Values: Dollar amounts for contracts are based on base term plus all renewals

5

- <u>GPO/State Contracts</u>: Choice Partners, E&I, Education Service Center 19, Buyboard, Sourcewell, NJPA, TXMAS, DIR, (3) quotes required per awarded category >\$50K. Vizient, UT Supply Chain Alliance, UT System (3) quotes not required. (>\$5M requires UT System GPO Contract submittal form approval.)
- Design & Construction Contracts: >\$10M OGC Approval Required

Procurement Services

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Rev. 01/31/22

2025 UT Systemwide



#### **KEY POINTS TO THE SOLICITATION PROCESS**

- As a state agency, UTHealth Houston is required to advertise/solicit "competitively" for goods and/or services.
- **"ALL"** ITB's and RFPs not meeting HUB Compliance will be rejected and the Suppliers will be unable to move forward in the process for that particular RFP.
- "ALL" contracts over \$5M require approval of the OGC and/or BOR. If BOR approval is required, it is important to remember that the BOR only meets quarterly in the following months: February, May, August and November.
- UTHealth Houston, as is state agency, must comply with the Open Records Act.

SYSTEM



## HOW TO SUBMIT A FORMAL BID

#### How does UTHealth post a bid?

- UTHealth is required to post all formal solicitations on the Procurement Services web site, <u>https://www.uth.edu/buy/bid-list.htm</u>.
- Sourcing Events are conducted via an electronic bid process. Coupa eSourcing is used to facilitate the entire Sourcing process from bid creation to evaluation and award.
- The posting within Coupa includes the bid document, scope of work, drawings, specs, sample agreement, HUB plan, etc.
- An email notification is also sent to potential proposers advising of the bid opportunity.
- All communication goes through the Buyer (or through HUB Manager for HUB questions).

SYSTEM



#### CURRENT AND UPCOMING BID OPPORTUNITIES

SYSTEM

Current Bid Opportunities	Potential/Upcoming Sourcing Projects
IMM Boiler Replacement-4/29/2025	Bellaire Station Roof Replacement
SON Boiler Replacement-4/25/2025	Event #897 - Main Service Switchboard Replacement
UTPB Piping Repairs & Replacement and Replacement Project-5/16/2025	UPB Clinical Space Renovation
	UPG Condition Assessment Repairs
	IT -SOD Curriculum Subscription Services
	HR Pre-Employment Assessments
	Student Loan Collection Services
	Student Billing - (Student Financial Services - Student Loan Collections)

Visit the Procurement Services Website for current bid opportunities: https://www.uth.edu/buy/bid-list.htm

Suppliers can also register in the Coupa Supplier Portal to access an active bid: <u>https://supplier.coupahost.com/quotes/public\_events?customer=uth\_tmc</u>



### UT-HEALTH HOUSTON SUPPLY CHAIN MANAGEMENT CONTACT INFORMATION

Eric Williams – Assistant Vice President Eric.Williams@uth.tmc.edu

Shirlanda Fairley – Director, Procurement Services Shirlanda.Fairley@uth.tmc.edu

Toya Owens-Shepard – Assistant Director, Procurement Toya.O.OwensShepard@uth.tmc.edu

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Martha Amaya – Assistant Director, Procurement Martha.G.Amaya@uth.tmc.edu

Maira Artola – HUB Manager Maira.Y.Artolamaldonado@uth.tmc.edu



## Thank You!



## The University of Texas System Goods and Services Webinar 2025

Joe White Chief Procurement Officer Mario Ramirez Director HUB Program Rylan Yellman Manager HUB Program



SYST

## The University of Texas at Arlington

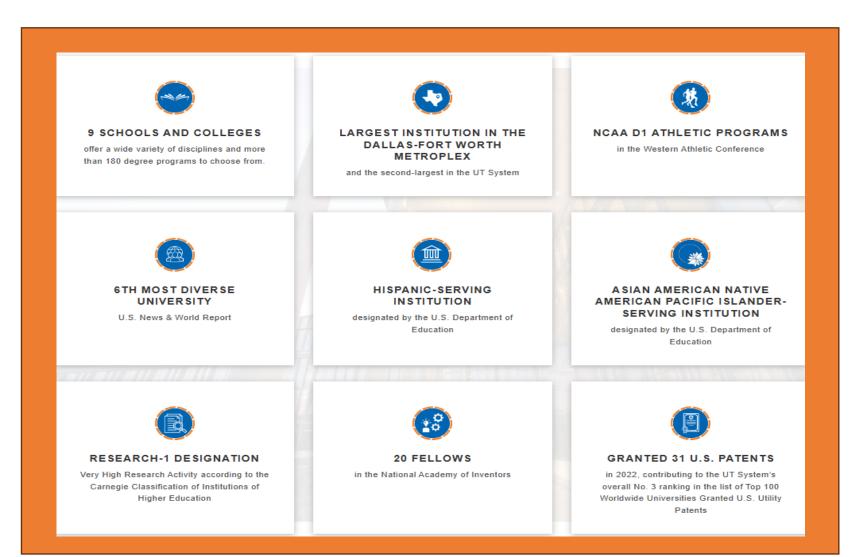
- Founded in 1895, The University of Texas at Arlington is a comprehensive research, teaching, and public service institution whose mission is the advancement of knowledge and the pursuit of excellence.
- The University is committed to the promotion of lifelong learning through its academic and continuing education programs and to the formation of good citizenship through its community service-learning programs.
- The diverse student body shares a wide range of cultural values, and the University community fosters unity of purpose and cultivates mutual respect.



#### 2025 UT Systemwide 5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar

Wednesday, April 23rd , 2025

### The University of Texas at Arlington



## The University of Texas at Arlington UTA West

New UT Arlington campus breaks ground, promises to transform west Fort Worth. New campus expected to welcome students fall 2028.







The University of Texas at Arlington (UTA) continues to advance its commitment to academic excellence and research in the region with a proposed plan to purchase 51 acres of property in west Fort Worth within the Walsh Ranch development.

#### HOW TO SUBMIT A BID

 UTA additionally uses the Texas Purchasing Group on the BidNet platform for all formal bid and proposal submissions of Facilities smaller repair opportunities To obtain a bid or proposal documents, along with all submittal requirements and instructions, please visit:

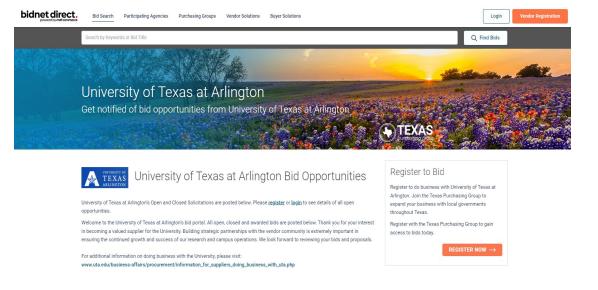
#### https://www.bidnetdirect.com/texas/uta

Search: Univ of Texas at Arlington OR Agency 714

#### Electronic State Business Daily Search

olicitations	Awards No Solicitation			
Agency/Tex	kas SmartBuy Member Name	Agency/Texas SmartBuy Member Number	Date Range	
	~		·	
Status		NIGP Class/Item	Start Date	
Posted	~		mm/dd/yyyy	
Keyword Search		Solicitation ID	End Date	
			mm/dd/yyyy	
Include Pre	Solicitation Notices			

Please only use Google Chrome to navigate this site.



 UTA utilizes Texas SmartBuy (ESBD) to post all proposals regarding major construction, A&E IDIQ's and Job Order Contracts (JOCs). Make sure to follow instructions in bid package.

www.txsmartbuy.com/esbd

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#### 2025 UT Systemwide

## **Opportunities**

Solicitation Number	Solicitation Title	RFx Type	Status	Closing Date
UTA2025-011	Event Parking Software and Hardware	RFP	Published to Bidnet	May 9, 2025
UTA2025-007	Curriculum Development for Canvas	RFP	Published to Bidnet	May 12, 2025
UTA2025-013	Enterprise Telephone & WAN Connectivity Expansion	RFP	Draft	TBD
UTA2024-017	Undergraduate Programs Advertising	RFP	Draft	TBD
UTA2025-014	Boiler and Chiller Services	RFP	Draft	TBD
UTA2024-015	UTA2024-015 Student Recruitment Services	RFP	Draft	TBD

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#### 2025 UT Systemwide

5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar

Wednesday, April 23rd , 2025

# **UTSouthwestern** Medical Center

## Darcel Webb, DSL

Director, Supplier Diversity/HUB

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## AGENDA



- Welcome
- Who We Are
- Procurement Overview
  - Purchasing
  - Strategic Sourcing/Contracts
- State Contracts and Group Purchasing Organization (GPO)
- Supplier Bid Portal
- Upcoming Requirements
- UT Southwestern Supplier Diversity/HUB Resources



## WHO WE ARE...

#### UTSouthwestern Medical Center

Medical Center has three degree-granting institutions: <u>UT Southwestern</u> <u>Medical</u> <u>School, UT Southwestern</u> <u>Graduate School of</u> <u>Biomedical Sciences</u>, and <u>UT Southwestern School</u> <u>of Health Professions</u>. 3,700 medical, graduate, and allied health students, residents, and postdoctoral fellows each year.

•Two UT Southwestern graduates – one from the Medical School and one from the Graduate School – have won Nobel Prizes.

•A \$800 million state-ofthe-art clinical facility the William P. Clements Jr. <u>University Hospital</u> – opened in 2014 and underwent an expansion in 2020. Named in honor of the legendary Texas governor in recognition of his 2009 gift of \$100 million to the Southwestern Medical Foundation, the largest single gift in the institution's history, **Clements University Hospital** offers patients and medical personnel world-class facilities and technologies.

•The Harold C. Simmons Comprehensive Cancer Center has National Cancer Institute (NCI) designation, an elite distinction held by only the top-tier cancer centers nationwide. The Simmons Cancer Center is the only medical center in North Texas to attain this prestigious top cancer centers recognized for innovative research and excellence in patient care.



Statewide Historically Underutilized Business Program



UTSouthwestern Medical Center

**State Institution** 

Higher Education Institution (University)

#### Academic Medicine

**Academic Health Center** 

(Health Science Centers)



## **PROCUREMENT OVERVIEW: Strategic Sourcing**



Academic and Research Team (AR) (responsible areas include)	<ul> <li>Academic/Clinical Research services, equipment, and supplies</li> <li>Offsite clinic services</li> <li>Information Technology services equipment</li> </ul>
Health System Team (responsible areas include)	<ul> <li>All major healthcare/clinical categories</li> <li>Surgical categories</li> <li>Acute equipment/supplies/services</li> </ul>
<b>Facilities Team</b> (responsible areas include)	<ul> <li>Facilities Maintenance and Management (MRO)</li> <li>Fleet Management</li> </ul>



## **STATE CONTRACTS & GPOs**





- Department of Information Resources (DIR)
- Texas Comptroller of Public Accounts
  - Texas multiple Award Schedule (TXMAS)
  - Texas Procurement and Supportive Services (TPASS)

- The University of Texas System Supply Chain Alliance
- Vizient, Inc.
- E & I Cooperative Services, Inc.
- Texas Association of School Board (TASB) BuyBoard
- Purchasing Solutions Alliance (PSA)
- Region 19 Allied States Cooperative

### Group Purchasing Organizations (GPOs)

#### 2025 UT Systemwide 5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar

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## **SUPPLIER BID PORTAL**

UT Southwestern Medical Center

Purchasing	Supplier Bid Portal	Quick Links
Contract Transparency PO Transparency Supplier Bid Portal	UT Southwestern uses Jaggaer (formerly SciQuest) for the Supplier Registration and eProcurement process. If you are a first time user to Jaggaer, regardless of any	Historically Underutilized Business Subcontracting Plan Purchasing Terms & Conditions
Accounts Payable Supplier Portal HUB	past history with UT Southwestern, you are required to register through Jaggaer's <u>Supplier Registration</u> . Once registration is completed and you have filled in your company profile, you may view and participate in any current bid opportunities. The commodity code(s) that you select in your registration will send notifications when a bid has been posted that you may want to participate in. To	UT System Supply Chain Alliance UT System Supply Chain Alliance RFP Portal
	monitor all public bid opportunities, visit UT Southwestern's Supplier Bid Portal.	Vendor Application for Employee Discount Program
	Supplier Bid Portal	Vendor Gift & Site Policy

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Statewide Historically Underutilized Business Program

https://www.utsouthwestern.edu/about-us/administrative-offices/purchasing/hub/about/

#### 2025 UT Systemwide

## **SUPPLIER BID PORTAL**

#### Welcome to the University of Texas Southwestern Medical Center Public Bids Page

#### Supplier Registration/ Supplier Portal Login / Purchasing Home / Office for Access & Title IX

tatus	Details			
Open	Business Continuity Planning Management System UT Southwestern seeks a Business Continuity Management system			Respond Now
	<b>Open</b> 4/8/2025 12:00 AM <b>CDT</b>	Туре	RFP-H	
	Close 5/7/2025 11:59 PM CDT	Number	FY2025-RFP-H-00155	
		Contact	Shanteria Horton Shanteria.Horton@UTSouthwestern.edu	
		Contact	Joshua Owen Joshua.Owen@UTSouthwestern.edu	
		Details	View as PDF	
Open	Landscape Maintenance Main Campus RFP This RFP will provide landscaping and related services to the main campus and possible additional locations.			Respond Now
	<b>Open</b> 4/7/2025 10:00 AM <b>CDT</b>	Туре	RFP-H	
	Close 5/7/2025 4:00 PM CDT	Number	FY2025-RFP-H-00150	
		Contact	Amanda Usrey Amanda.Usrey@UTSouthwestern.edu	
		Contact	Marcus Howard Marcus.Howard@UTSouthwestern.edu	
		Details	View as PDF	
Open	<b>Record Crossing Demolition RFP</b> This project involves the demolition of the Demo Life Care Building and Convenience Stores located at 1902, 1904 and 1906 Record Crossing.			Respond Now
	<b>Open</b> 4/11/2025 1:00 PM <b>CDT</b>	Туре	RFP-HC	
	<b>Close</b> 4/25/2025 4:00 PM <b>CDT</b>	Number	FY2025-RFP-HC-00156	
		Contact	Amanda Usrey Amanda.Usrey@UTSouthwestern.edu	
		Details	View as PDF	

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Wednesday, April 23rd , 2025

### **UTSW Supplier Diversity/HUB Resources**



#### Darcel Webb, DSL

Director Supplier Diversity/HUB Darcel.Webb@UTSouthwestern.edu

#### Sharonda Lawson, J.D.

Co-Interim AVP Supply Chain Management & Director Sourcing/Contracting <u>Sharonda.Lawson@UTSouthwestern.edu</u>





## THE UNIVERSITY OF TEXAS AT DALLAS

**Reginald Cleveland - Director, HUB & Small Business Office** 

# Bid Opportunities

#### **Current Bid Opportunities**

UT Dallas uses Bonfire as our sourcing software for all formal bids and solicitations. If you are a first-time user to Bonfire, you will be required to register with Bonfire to participate in bid opportunities. Click the links below to navigate to the Bonfire bids:





Need help with Bonfire? Please review Bonfire's help guides for vendor registration and creating / uploading a submission.

If you have questions about the solicitation, please contact the assigned buyer and NOT the department in order to avoid disqualification.

SYSTEN



**Current & Future Opportunities (Check Bonfire Portal for Posting)** 

#### **Project Name**

- Snack Vending
- Student Housing Laundry Services
- UT Dallas Custodial Services

#### **Due/Tentative Date**

April 30, 2025 Spring 2025 Spring 2025



Solicitations are posted and can be accessed on the following sites:

- UT Dallas Bonfire
- Electronic State Business Daily

Visit UT Dallas Bonfire for current Open Public Opportunities or review Past Public Opportunities for future proposals. If there are questions, contact our office at <u>hub@utdallas.edu</u>.

Reginald Cleveland Director, Small Business Office <u>Reginald.cleveland@utdallas.edu</u> 972-883-4850

Renay Fleming Program Manager II <u>hub@utdallas.edu</u> 972-883-2300

#### 2025 UT Systemwide







**Presenter:** Elmer Manzano, CTCD, Buyer III / HUB Coordinator.



SYST

# **Institutional Facts**

The University of Texas at Tyler is a centerpiece for learning, culture and natural beauty in East Texas, located midway between Dallas and Shreveport, Louisiana.

Founded in 1971, UT Tyler is one of the fastest-growing universities in the renowned University of Texas System.

With a mission to improve educational and health care outcomes for East Texas and beyond, UT Tyler offers more than 90 undergraduate and graduate programs to over 10,500 students. Through its alignment with UT Tyler Health Science Center and UT Health East Texas, UT Tyler has unified these entities to serve Texas with quality education, cutting-edge research and excellent patient care.

Classified by Carnegie as a doctoral research institution and by U.S. News & World Report as a national university, UT Tyler has campuses in Tyler, Longview, Palestine and Houston.

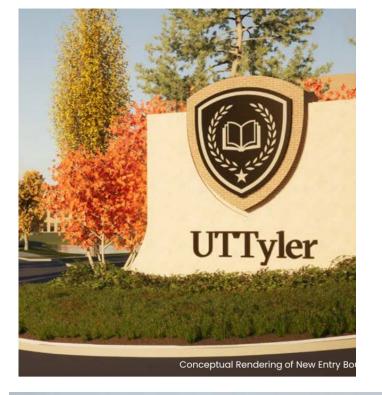


The School of Medicine at The University of Texas at Tyler is unlike any other medical school in the nation. As the first medical school in East Texas, we support our community through innovative, groundbreaking medical training designed to spur innovation through research and improve the quality of patient care.

Opened in 2023, strengthening healthcare education and services. School of Medicine building to open fall 2025



#### 2025 UT Systemwide









## 2025 Campus Master and Strategic Plan

## UT Tyler Purchasing Function Semi-Decentralized

Purchasing at UT Tyler is semi-decentralized. The Procurement Services office at UT Tyler is organized to serve all departments of the University, which has over 200 Budget Authorities that are authorized to expend funds. At lower dollar thresholds, departments have considerable discretion in purchasing of goods and services. As dollar threshold rise, individual departments must seek various levels of assistance from Procurement Services. At the highest threshold, a formal procurement must be conducted by the Procurement Services division with departments providing subject matter expertise.

## UT Tyler Health Science Center Purchasing Function centralized

Purchasing at UT Tyler Health Science Center is centralized. The Procurement Services office at UTTHSC serves all departments at the Health Center and all clinical areas. At lower dollar thresholds, satellite buyers in certain designated departments can make the purchases up to \$14,999.99. However, all satellite buyers are a branch off of the procurement department and have gone through the same training as the procurement department. Anything over \$14,999 a formal procurement must be conducted by the Procurement Services division with departments providing subject matter expertise. At this level the Buyer is certified with the state of Texas.





## **Upcoming Bid Opportunities**

• UTT Charter Buses

2025 UT Systemwide 5th Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23rd , 2025



20 5<sup>th</sup>



#### Where do I find Bid Opportunities?

All formal solicitation documents for the UT Tyler campus and UT Tyler Health Science Center are posted on <u>UT Tyler's Bonfire</u> <u>Interactive Procurement Portal</u>. Website: <u>https://uttyler.bonfirehub.com</u>

All formal solicitation documents for the UT Tyler campus and UT Tyler Health Science Center are posted on the <u>Electronic State</u> <u>Business Daily</u> website. Website: <u>https://www.txsmartbuy.com/esbd</u>

-	f agency number is 750. Fyler: Portal	UTTHSC agency number is 78
	Procurement Portal University of Texas at Tyler	UTTyler.
	Department: All	
	Log in Open Public Opportunities Past Public	Opportunities
	Status Ref. # Project	Search

## **Procurement Team**

**Crystal Smith, CTCD** 

Director of Supply Chain crystal.smith@uttyler.edu 903.877.7718

#### Stephanie Moore, CTCD

Buyer III <u>stephanie.moore@uttyler.edu</u> 903.877.7475

Erin Mueck, CTCD Buyer III erin.mueck@uttyler.edu 903.877.7795

Jaime Romero, CTCD Buyer III jromero@uttyler.edu 903.730.3967

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Elmer Manzano, CTCD Buyer III / HUB Coord. emanzano@uttyler.edu 903.566.7153

Demi Beckham, CTCD Construction Contract Coord. Demi.Beckham@uttyler.edu 903.565.6407

Shelly Hollis, CTCD Administrative Specialist –IT shelly.hollis@uttyler.edu 903.877.7702



# **Question / Resources**

Bid Opportunities: https://uttyler.bonfirehub.com

UT Tyler HUB: <u>https://www.uttyler.edu/procurement-services/hub-program/</u>

UT Tyler & UT Tyler Health Science Center Procurement: <u>https://www.uttyler.edu/procurement-services/</u>

HUB email: HUB@uttyler.edu Procurement email: purchasing@uttyler.edu

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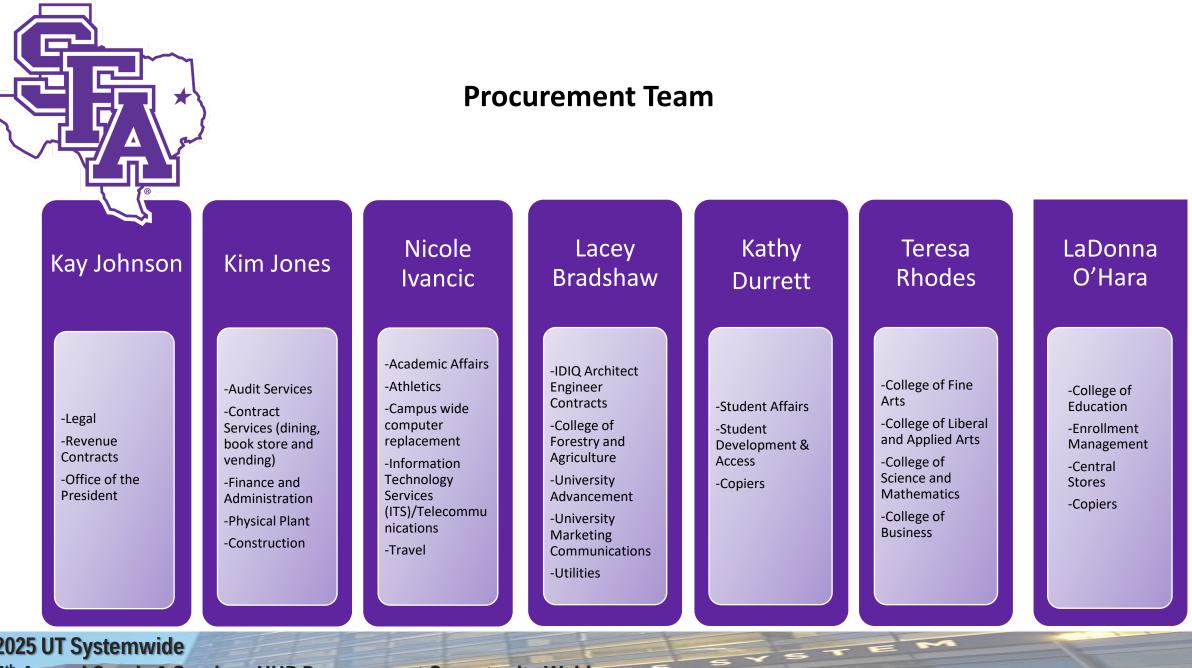
## STEPHEN F. AUSTIN STATE UNIVERSITY THE UNIVERSITY OF TEXAS SYSTEM NACOGDOCHES, TEXAS

Presenter: Lacey Bradshaw, CTCD/CTCM Contracting Specialist II and HUB Coordinator



#### **SFA Information**

Stephen F. Austin State University, the newest member of The University of Texas System, began a century ago, as a teachers' college in Texas' oldest town, Nacogdoches. Today, it has grown into a regional institution comprising six colleges — business, education, fine arts, forestry and agriculture, liberal and applied arts, and sciences and mathematics. Accredited by the Southern Association of Colleges and Schools, SFA enrolls approximately 11,000 students while providing the academic breadth of a state university with the personalized attention of a private school. The main campus encompasses 421 acres that include 36 academic facilities, nine residence halls, and 68 acres of recreational trails that wind through its six gardens. The university offers more than 80 bachelor's degrees, more than 40 master's degrees and four doctoral degrees covering more than 120 areas of study. Learn more at sfasu.edu.





#### Group Purchasing Organization (GPO) Accreditation Program

- Allied State Cooperative
- BuyBoard
- Choice Partners
- E&I Coop
- Sourcewell (formerly known as NJPA)
- UT System Supply Chain Alliance (UTSSCA)
- Vizient
- Texas Department of Information Resources (DIR)
- TXMAS Contracts



#### Where Do I Find Bids?

SFA posts all bids on our website and Electronic State Business Daily (ESBD).

SFA website: <u>https://www.sfasu.edu/procurement-business-services/do-business/bids-rfps</u> ESBD: <u>ESBD (txsmartbuy.com)</u>

		aily Search			
		a field below. Sign in is NOT required. , please review the posting entity's solicitation	and attached bid documents	s.	
Colisitations	Awarda Na Caliaitatian				
Solicitations	Awards No Solicitation	Agonay/Tayaa SmartBuy Mambas Number	Data Dango		
	xas SmartBuy Member Name F. Austin University -	Agency/Texas SmartBuy Member Number	Date Range	~	
		NIGP Class/Item	Start Date		
Posted	~		mm/dd/yyyy		
Keyword Search		Solicitation ID	End Date		
			mm/dd/yyyy		
			mm/dd/yyyy End Date		

Please only use Google Chrome to navigate this site.



#### **Upcoming Opportunities**

Project Name	Posting Date
Demolition Services	Early Summer
Bookstore RFP	ТВА
Pest Control RFP	ТВА
Fuel Tanks and Services RFP	ТВА
Athletic Marketing RFP	ТВА
Windscreens	Early Summer

#### **Questions / Resources**



Procurement and Business Services:

HUB Program: https://www.sfasu.edu/procurement-business-services/do-business/hubprogram Email: <u>HUB@sfasu.edu</u> Phone: 936-468-4412

## <u>Agenda (p.m.)</u>

U.T. INSTITUTIONS CENTRAL			
1:30 PM - 2:25 PM	U.T. Austin, U.T. Health Science Center - San Antonio, & U.T. San Antonio		
1:30 - 1:35 PM	Moderator - Introduction to Institutions		
1:35 - 1:45 PM	U.T. Austin Presentation		
1:45 - 1:55 PM	U.T. Health Science Center -San Antonio Presentation		
1:55 - 2:05 PM	U.T. San Antonio Presentation		
2:05 - 2:25 PM	Panel/ Q&A - Panelists for U.T. Institutions Central		
2:25 - 2:30 PM	BREAK		
	U.T. INSTITUTIONS WEST & THE VALLEY		
2:30 PM - 3:25 PM	U.T. El Paso, U.T. Permian Basin, & U.T. Rio Grande Valley		
2:30 - 2:35 PM	Moderator - Introduction to Institutions		
2:35 - 2:45 PM	U.T. El Paso Presentation		
2:45 - 2:55 PM	U.T. Permian Basin Presentation		
2:55 - 3:05 PM	U.T. Rio Grande Valley Presentation		
3:05 - 3:25 PM	Panel/ Q&A - Panelists for U.T. Institutions West & the Valley		
3:25 - 3:30 PM	CLOSING REMARKS		

ETE

- X

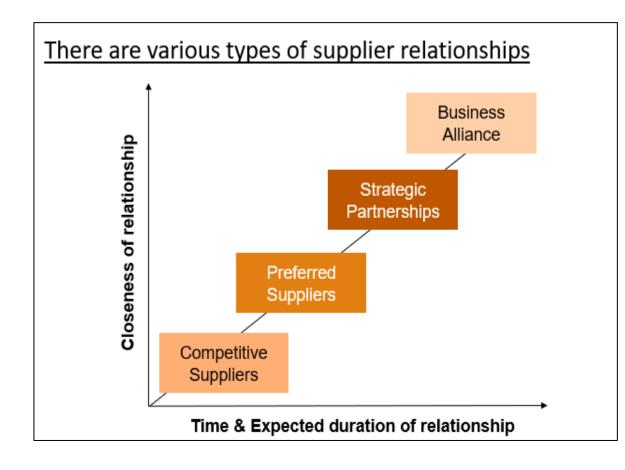


# **\$15k**

Is the limit university business officers are authorized to approve for small purchase orders (delegated purchases) in order to expedite purchasing functions

## Solicitation Process:

Non-Competitive (delegated) Purchases	Informal Competitive Bids	Formal Competitive Solicitations (ITB & RFP)
\$0 - \$15k	\$15k - \$50k	\$50k +
Competitive quotes encouraged, but not required	<ul> <li>3 quotation minimum (written)</li> <li>1 quote from minority or women owned business is required</li> <li>EAJ may be used when only 1 supplier can meet requirements</li> </ul>	Consult with Procurement Formal Solicitation process may be required EAJ may be used when only 1 supplier can meet requirements or when the good or service is proprietary
Any Amount	<ul> <li>Contract Purchase Agreement (CPA) Te and Managed Contracts</li> <li>Texas Multiple Award Schedules (TXM)</li> <li>Department of Information Resources (I</li> </ul>	Organizations (AS) — Exclusive Aquisition



#### HUB Utilization

- FY24 7<sup>th</sup> in Total Expenditures (\$684,132,393)
- \$143,255,687 (16.62%) awarded to HUB vendors (FY24)
- Over \$118.9M in direct awards to HUB suppliers (FY24)
- \$32.1M HUB utilization through UT Market (FY24)
- \$29.75M HUB utilization through subcontracting

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## Group Purchasing Organizations

Accredited GPOs:

•The University of Texas System Supply Chain Alliance (UTSSCA)

•Choice Partners National Purchasing Cooperative

•<u>E&I Cooperative Services, Inc.</u>

•<u>Education Service Center - Region 19 (Allied States Cooperative)</u>

•<u>The Local Government Purchasing Cooperative d/b/a BuyBoard</u>

•Sourcewell, formerly National Joint Powers Alliance (NJPA)

•Vizient, Inc.

•<u>Texas Comptroller of Public Accounts (Statewide Procurement Division) (TPASS/TXMAS)</u>

Texas Department of Information Resources (DIR)

All accreditations will expire August 31, 2026, unless terminated earlier under U. T. System procedures.

SYSTE

#### 2025 UT Systemwide



## **Top 5 Tips DO YOUR** HOMEWORK **MONITOR** current bid listings **INTRODUCE** your business STATE vour interests Get **CERTIFIED** with the State of Texas

The University of Texas at Austin Procurement and Payment Services



Register for contracting opportunities using Bonfire <u>https://utexas.bonfirehub.com/portal/?tab=openOpportunities</u>

Visit the HUB Vendor Portal for upcoming opportunities to engage <u>https://hubsb.utexas.edu/vendor-portal</u>

**Request A Meeting to Introduce Your Business to The PPS Team** 





**Eric Walls** *HUB Coordinator* 

**Rebecca Mendez** *HUB Program Manager* 

Mary Minier HUB Program Specialist

2025 UT Systemwide 5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23<sup>rd</sup>, 2025

UT HEALTH SAN AN

# Bonfire uthscsa.bonfirehub.com

2025 UT Systemwide 5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23<sup>rd</sup> , 2025

UT HEALTH SAN AN



## BONFIRE

Procurement Portal UT Health San Antonio

**Open Public Opportunities** 

Past Public Opportunities

Status	Ref. #	Project	Close Date	🔶 Days Left
OPEN	RFP 745-25-P28	Roof Replacement, School of Public Health Bldg.	May 15th 2025, 3:00 PM CDT	27





## Medical/Lab/Research

#### In continuous need of:

- Rx-Core Vaccines
- IV Therapy Products
- Surgical Instruments & Equipment
- Medical Equipment & Supplies
- Needles & Syringes
- Patient Assessment Monitoring Equipment
- Nitrile and other Gloves & PPE Products
- Surgical Gowns, Masks & Apparel
- Band-Aids & Sundries

#### Contact:

#### **Daniel Gonzalez**

#### **Procurement Manager**

#### gonzalezd3@uthscsa.edu or 210.562.6205

2025 UT Systemwide

- ECG Machines
- Diagnostic Disposables
- Exam & Patient Room Furnishings
- Durable Medical Equipment
- Exam Tables
- Sterilization Products
- Blood Collection Tubes
- Centrifuge Tubes
- Microscopes & Supplies
- Reagents & Controls



## Technology & Services

#### **Common IT Needs:**

- Laptops (Lenovo, Dell, HP) & Desktops (Dell)
- Microsoft Surface & Various Tablets
- Monitors & Printers
- Servers/Routers/Wireless Access Points
- Fitbits & Similar Health Tracking Devices
- Cables, Hard Drives, & All Types of Peripherals
- Grant Writing/Consulting
- Strategic Management Consulting
- Virtual Trainings/Seminars/Webinars
- IT Temporary Staffing
- Conferences/Events

#### **Common Services/Consulting Needs:**

- IT Services
- Video Production/Storyboards
- Web Design
- Train the Trainers
- Coaching
- Software Licenses/Subscriptions/Platforms
- Event Planning Software
- SaaS (Software as a Service)
- Mobile Apps
- Barcoding Equipment

#### Contact:

#### **Tracy Haven-Wallace**

#### **Procurement Manager**

#### havenwallace@uthscsa.edu or 210.562.6319

#### 2025 UT Systemwide



### **Facilities Management**

### **Common FM Needs:**

- Plumbing Supplies
- Insulation
- Filters
- Drywall

- Lumber
- Paint
- Hardware
- Housekeeping Supplies
- Floor Cleaning Supplies

### Contact:

### **Andrea Parks-Stahl**

#### **Procurement Manager**

### parksa3@uthscsa.edu or 210.567.2901



## Opportunities

### Currently In Progress...

 Roof Replacement on School of Public Health Building (RFP 745-25-P28 in Bonfire Deadline 5/15/25)

### Upcoming (next few weeks)...

- Privacy Monitoring Software
- Valet Parking Services for Mays CC and MSRH
- Printing Services for Patient Billing
- Electronic Payment of Patient Billing Services

### Contact:

### **Strategic Sourcing**

StrategicSourcing@uthscsa.edu



## Opportunities

### Currently In Review...

- Pharmacy and Lab Courier Services
- Student Loan and 1098T Services
- Fundraising Consultant Services
- Roof Replacement Project for Texas Star Café & EHS Building

### **Contact:**

### **Strategic Sourcing**

### StrategicSourcing@uthscsa.edu

### **Capital Projects**

Center for Brain Health Building 8/2025

Science One Building 8/2026

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## Group Purchasing Organizations (GPOs)

- ≻Vizient, Inc.
- ► E & I Cooperative Services, Inc.
- Choice Partners National Purchasing Cooperative
- Sourcewell, formerly National Joint Power Alliance (NJPA)
- ➢The Local Government Purchasing Cooperative, DBA BuyBoard
- Education Service Center Region 19 (Allied States Cooperative)
- > Texas CPA (Statewide Procurement Division) TPASS/TXMAS
- Texas Department of Information Resources (DIR)
- University of Texas System Supply Chain Alliance (UTSSCA)



### **HUB Vendor Fairs**

### **Spring HUB Fair** 2025 - April 30, 2025

UTHSA/UTSA/UTA Construction HUB Fair - May 8, 2025

UTHSA/UTSA/UTA Architect/Engineer HUB Fair – July 17, 2025

**Fall HUB Fair** 2025 – Date coming soon!

**Healthcare Fair** – was held on March 27, 2025

Looking forward to the next one with more potential HUB vendors!







210.562.6300 or 210.562-6326



HubAdmin@uthscsa.edu



hub.uthealthsa.org



twitter.com/uthealthsahub

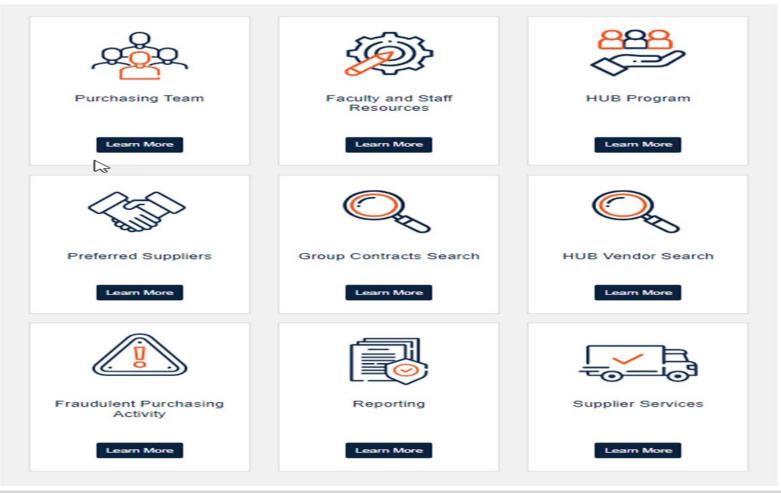
### **Bonfire** Procurement Portal for BID OPPORTUNITIES: <u>uthscsa.bonfirehub.com</u>

### **Doing Business with UTSA**

### UTSA. BOLD FUTURES.

### **UTSA Purchasing Website**

https://www.utsa.edu/financialaffairs/services/purchasing/index.html



### UTSA. BOLD FUTURES.

### Purchasing 101

Purchasing personnel will first refer to any Applicable Laws or University Rules that may direct the use of a specific procurement method.

If not applicable, Purchasing will use the following contract value thresholds to determine procurement methods should be used:

Estimated Spend	Procurement Activities
<\$15,000	No competitive procurement required.
\$15,000 to \$50,000	Informal quotes from three or more potential vendors are required (Institutions may allow end users to secure these quotes directly). Two (2) HUB quotes are strongly encouraged within this range.
>\$50,000	Formal procurement by the Institution directly or via another state agency or a GPO. The Institution's purchasing office, not program staff, must take lead responsibility for conducting or overseeing the procurement, unless the procurement is led by the UT System Supply Chain Alliance.

<u>NOTE</u>: A large purchase may not be divided into small lot purchases to meet the contract value thresholds prescribed by this Section.

#### 2025 UT Systemwide

### UTSA PROCUREMENT SPECIALIST CONTACTS

#### https://www.utsa.edu/purchasing/about-us/contact-us.html



The Purchasing Department and the Historically Underutilized Business (HUB) Program operate as a unified division under the Office of Financial Affairs. Purchasing and HUB work closely with UTSA customers, other universities and the public to support research and educational missions of the university and provide suppliers general assistance related to working with UTSA.

### UTSA. BOLD FUTURES.

### UTSA ROWDY EXCHANGE SOURCING SYSTEM



#### 1 E-Procurement Notice

As of April 20, 2020 The University of Texas at San Antonio no longer accepts paper hard copy bid, rfp, or rfq responses. All responses must be submitted through the UTSA RowdyExchange Sourcing Portal. Responses submitted by any other means may be disqualified at UTSA's sole discretion.

### 2 Online Access to Procurement Doc.

Solicitation documents can be viewed online on UTSA Purchasing website under New Bids/RFP tab. All solicitations, including previously awarded solicitations can be viewed by clicking the appropriate tab under the Business Opportunities section below and selecting a specific event title. Current bids are listed in the "Open for Bid" tab.

#### Registration to submit a Bid/RFP

Successful registration on the UTSA RowdyExchange Sourcing Portal must be completed in order to submit a response to the solicitation. Vendor Registration can be completed on UTSA Purchasing website under New Bids/RFP tab.

#### 4 Registration Assistance

For vendor registration assistance, email sourcing@utsa.edu or call 210-458-4060.

#### 5 Current Contracting Opportunities

Current bidding opportunities can be viewed online on UTSA Purchasing website under New Bids/RFP tab. <u>https://www.utsa.edu/purchasing/</u>

### Rowdy Exchange Supplier Portal – Starting Page

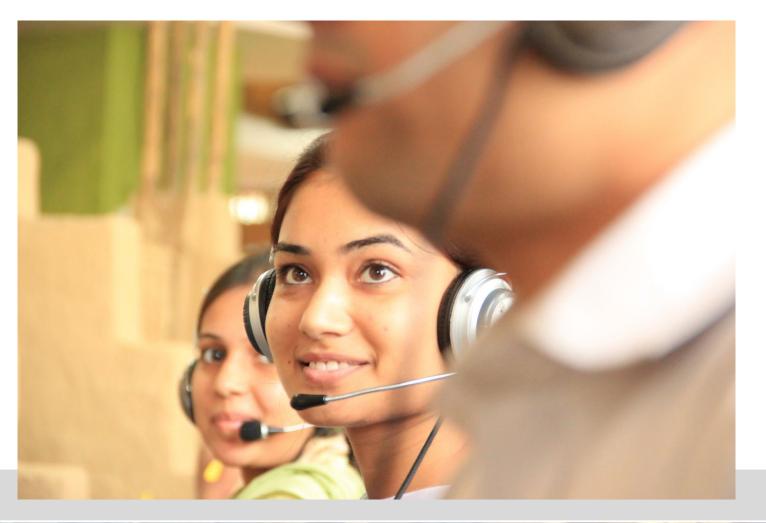
	pplier Portal
f you are a supplier that has been invited to participate, please or create a new account below. As a participant you will have ac	
<ul> <li>Download all pertinent specifications</li> <li>View Q&amp;A's and ask/submit new questions</li> <li>Participate in Sourcing Events</li> </ul>	
To reset your password, click the Trouble Logging In link.	
Enter your email to Login/Create Account	English 💌
john.rascon@utsa.edu	Next
mail	
mail	

### UTSA. BOLD FUTURES.

### UTSA Rowdy Exchange – Creating Account

#### **Registration Assistance**

For vendor registration assistance, email sourcing@utsa.edu or call 210-458-4060.



### UTSA. BOLD FUTURES.

### Finding Current Opportunities

#### (Recommended) Electronic State Business Daily (ESBD) - ESBD (txsmartbuy.com)

UTSA has adopted policies or procedures requiring use of the ESBD. Institutions must comply with any University Rules related to use of the ESBD.

The <u>UTSA agency number is 743.</u>

Institutions are not required by Applicable Laws to post solicitations to the Electronic State Business Daily (ESBD)

UTSA Website - https://www.utsa.edu/financialaffairs/services/purchasing/index.html

Visit Current Bid Opportunities on the Purchasing website

You can also research past bids in anticipation of future opportunities.

**Bonus**: Register Your Business with the CMBL to potentially get added to future solicitations and receive notifications.

SYSTE

### UTSA. BOLD FUTURES.

### **UTSA Sourcing Event Notification**

#### 🛃 Reply All 🛛 🖂 Forward

The Rowdy Exchange - TEST <noreply@jaggaer.com> Antonio Monserrate

[EXTERNAL] You've been invited to participate in UTSA "Quote - Group Purchase Organization - Quote GPO"

e problems with how this message is displayed, click here to view it in a web browser. : to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.

#### ERNAL EMAIL\*\*

ail originated outside of The University of Texas at San Antonio. xercise caution when clicking on links or opening attachments.

You will receive an invitation to participate in a procurement event.

The email will provide generic information on the event type and some important dates.

For first time users, the system will prompt to complete a registration process.

Always ensure to provide correct and current contact information for your organization.

Refer to the <u>Supplier Sourcing Guide for</u> <u>Buyers</u> on Jaggaer's Sourcing Module for detailed processes and guidance.

#### ×

You've been invited to participate in UTSA "Quote - Group Purchase Organization - Quote GPO"

Dear Antonio Monserrate,

You have been invited to participate in the following Quote - Group Purchase Organization.

Event Number: 743-2020-GPO-QT-266 Event Title: Quote GPO Event Open Date: 4/30/2020 at 11:00 AM CDT Event Close Date: 5/1/2020 at 5/1/2020 8:00 PM CDT Issuing Company: The University of Texas at San Antonio

#### Please click the link to view the sourcing event

For first time users, when you click the link above you will be taken through a registration process. This is a process that will allow you to create an account and then gain access to view the event.

SYSTER

Thank You,

### UTSA. BOLD FUTURES.

#### 2025 UT Systemwide

### **UTSA Upcoming Bid Opportunities**

- Downtown Parking Management
- Security Services Equipment
- Property Management Services for One Riverwalk







### UTSA, BOLD FUTURES.

### **Current Opportunities**

- Fulfillment and Direct Mail Marketing Services
- Comprehensive Parking Assessment
- Real Estate Strategy and Consulting Services on an IDIQ Basis
- Security Guard Services
- Waste Management and Recycling Services



### UTSA. BOLD FUTURES.

### UT System Approved Group Purchasing Organization

Accredited GPOs:

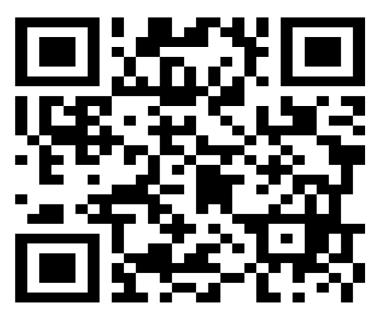
- •The University of Texas System Supply Chain Alliance (UTSSCA)
- <u>Choice Partners National Purchasing Cooperative</u>
- •<u>E&I Cooperative Services, Inc.</u>
- •Education Service Center Region 19 (Allied States Cooperative)
- <u>The Local Government Purchasing Cooperative d/b/a BuyBoard</u>
  <u>Sourcewell, formerly National Joint Powers Alliance (NJPA)</u>
- •Vizient, Inc.
- •<u>Texas Comptroller of Public Accounts (Statewide Procurement Division)</u> (TPASS/TXMAS)
- Texas Department of Information Resources (DIR)



### UTSA. BOLD FUTURES.

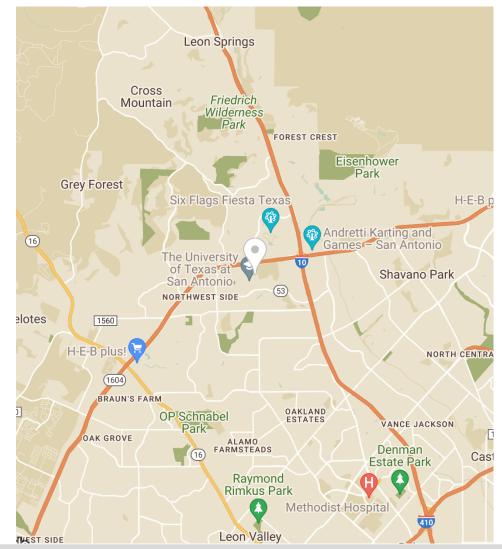


SCAN ME WITH YOUR PHONE CAMERA!



2025 UT Systemwide

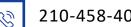




### Contact Us

One UTSA Circle Dr. San Antonio Tx 78249

purchasing@utsa.edu or HUB@utsa.edu



210-458-4060

SYSTEM

@HUBUTSA

### UTSA. BOLD FUTURES.

#### 2025 UT Systemwide 5th Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23rd , 2025

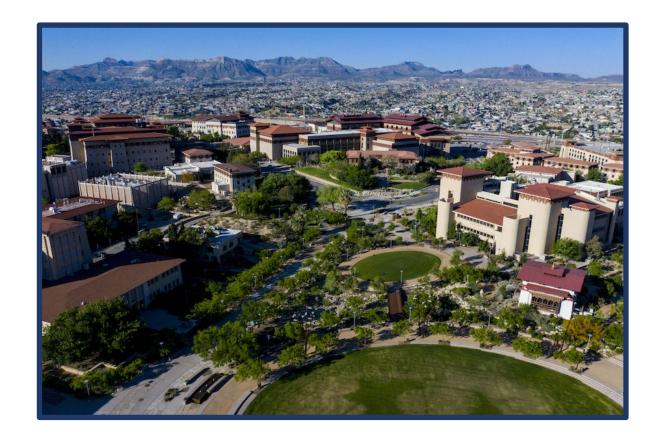
### Agenda

- Introductions
- UTEP Quick Facts
- How to Submit a Bid (Formal)
- Upcoming Opportunities
- Who to Contact for More Information



### Introductions

- **Dr. Diane N. De Hoyos** AVP - Purchasing & General Services
- Benjamin Alvarez
   Director Purchasing & General
   Services & HUB Coordinator
- Erika Rosales
   Director Purchasing & General Services



#### 2025 UT Systemwide



President Heather Wilson Former Secretary of the United States Air Force

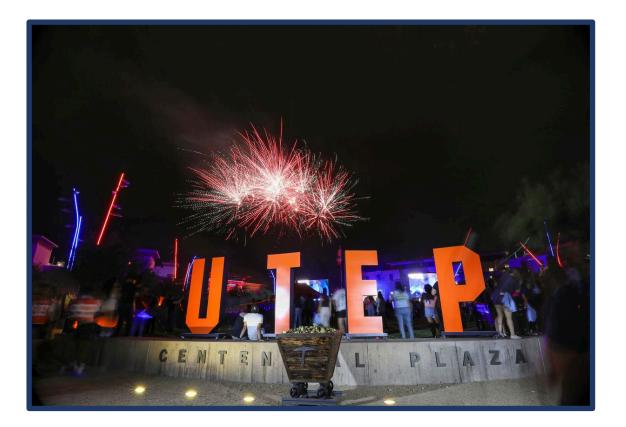
- A University of Texas System Institution
- Established 1914
- A Top-Tier (R1) Research Institution
- 75 Undergraduate Programs
- 70 Master's Programs
- 26 Doctoral Degree Programs
- 25,039 Student Enrollment
- 84% Hispanic student population
- 49% are first in their families to attend college
- \$146 million in annual research expenditures

#### 2025 UT Systemwide



### How to Submit a Bid (Formal)

- Miner Mall Sourcing Manager <u>https://adminapps.utep.edu/sourcing/</u> (Google: UTEP Sourcing Manager)
- Projects posted on Miner Mall Sourcing Manager are also posted on the ESBD (Electronic Business Daily)



### **Upcoming Opportunities**

- Energy Efficiency Mater Plan
  - Estimated Value
    - Over \$200,000
- HVAC Filters
  - Estimated Value
    - Over \$300,000



### 2025 UT Systemwide

### **Contact Information**

### **Benjamin Alvarez**

Director and HUB Coordinator baalvarez@utep.edu Erika Rosales

Director

-----

edrosales@utep.edu

## THE UNIVERSITY OF TEXAS PERMIAN BASIN

FALGONS

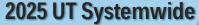
Y

### **About US – University of Texas Permian Basin**

Founded: 1969 Colors: Orange, Black, and White

Campus Locations: Odessa and Midland, Texas Acres: 600 Mascot: Falcon (Freddy & Fiona ) Sports Teams: Falcons Athletic Affiliation: NCAA Division II – Lone Star Conference & 2023 Champions #2 – Best Four-Year Colleges Highlights:

- Stonehenge replica (on campus)
- Childhood home to President George W. Bush
- Gets it's name from the Permian Geologic period dating back 251 million years ago
- The Permian Basin produces a whopping 5 billion cubic feet of gas and 1.3 millions of oil per day





### UTPB Partners with PlanetBids @ utpb.edu



### UTPB Partners with PlanetBids to Streamline Procurement, Enhance Sustainability, and Maximize Cost Savings

NEWS

UTPB Partners with PlanetBids to Streamline Procurement, Enhance Sustainability, and Maximize Cost Savings

READ THE STORY

More Falcon Success Stories

### How will I know when the Bids will be posted?

SYSTE

#### Bids will be posted on the UTPB.EDU website

#### What does Purchasing do?

- Handles Procurement Card Program
- Handles Historically Underutilized Business Program and Reporting
- Reviews ALL Contracts
- Handles ALL Purchasing

#### **Bid Opportunities**

NEW - University of Texas Permian Basin Bid Portal

Purchase and Contract Transparency Report

#### HUB Program

Payment Works Vendor Management

#### Helpful Resources

- Purchasing Rules and Regulations
- <u>UTPB Contract Management Handbook</u>
- <u>Terms and Conditions</u>



# University of Texas Permian Basin $\rightarrow$

#### Vendor Portal Vendor Registration **Bid Opportunities** Create a new vendor record. Search and bid electronically on opportunities If you wish to view or edit an existing vendor, with this agency, download documents, and simply Log In. become a prospective bidder. LOGIN REQUIRED LOGIN REQUIRED My Contracts **Certified Vendors** Manage your awarded contracts, record payments, add subcontractors, produce reports Find Certified Vendors and charts. LOGIN REQUIRED LOGIN REQUIRED My Insurance Contracts View public information regarding agency View and fulfill insurance requests / contracts. requirements.





#### **Effortless Bidding Awaits.**

Manage all of your agencies with just one profile. Learn More >



### **Upcoming UTPB Projects**

SYSTE

□Library – Integrated Library System - currently posted

Business Affairs – Campus Food Services – Fall 2025

TXDOT – Wildcatter Trail – May 2025

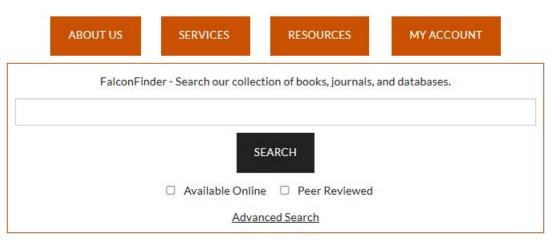
Campus Wide Signage – June 2025

#### **Integrated Library System – Software Solution**



### The J. Conrad Dunagan Library

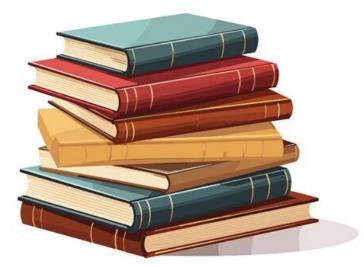
The Heartbeat of Campus



TER

### **Key Features:**

- Acquisitions Software will assist in the acquisition of physical and electronic library materials
- Cataloging and Resource Management inventory management system for bibliographic details, holdings, item records for physical materials, electronic databases, electronic journals and other electronic media
- Ciculation and Fulfillment to support the circulation and fulfillment of both physical and electronic library materials
- Resource Sharing and Interlibrary Loan Support tools necessary for resource sharing, including interlibrary loan capabilities to allow seamless borrowing and lending of materials between UTPB and other institutions
- □ Website Ordering System:
  - Order Management
  - □ Timely Fulfillment and Delivery
  - □ Support for Web-Based Sales and Transactions



#### 2025 UT Systemwide

**Campus Food Services:** supplying and managing food and dining services for students and other campus residents.



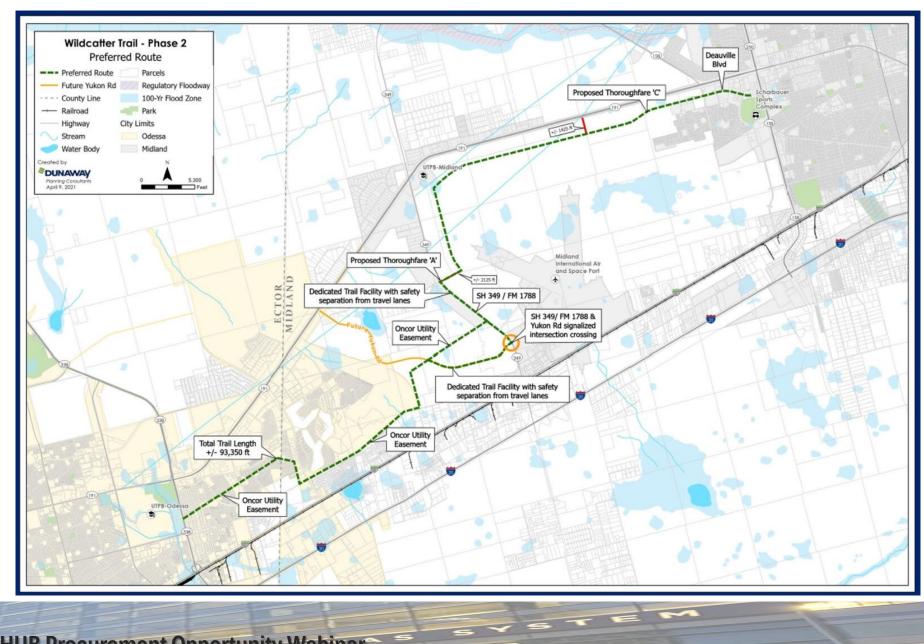
### **Campus Signage**



### **Campus Signage**



### Wildcatter Trail



#### 2025 UT Systemwide 5th Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23rd , 2025

### Wildcatter Trail



### Wildcatter Trail



### Who are My Contacts for these Projects?

#### **Assistant Director**



Ally Duke duke\_a@utpb.edu

#### Senior Buyer



Tyler Shaver shaver\_t@utpb.edu

4901 E. University Blvd. Odessa, TX 79762 <u>www.utpb.edu</u>

#### Director of Purchasing & HUB Coordinator



Elsa Montalvo Montalvo e@utpb.edu

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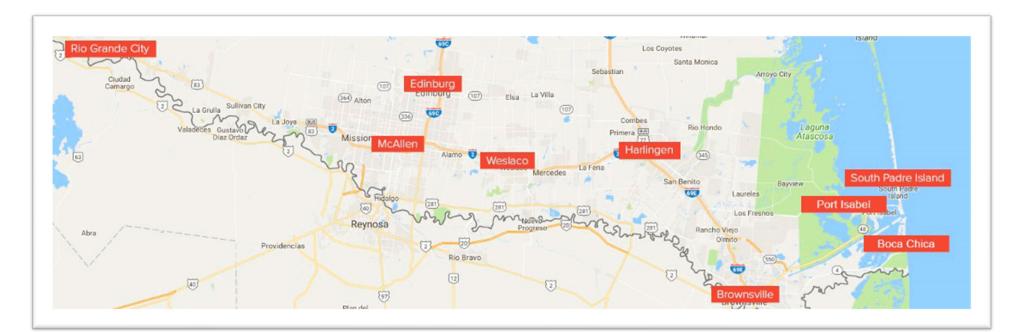


#### Marilu Reyes Assistant Director of Procurement and Travel Administration

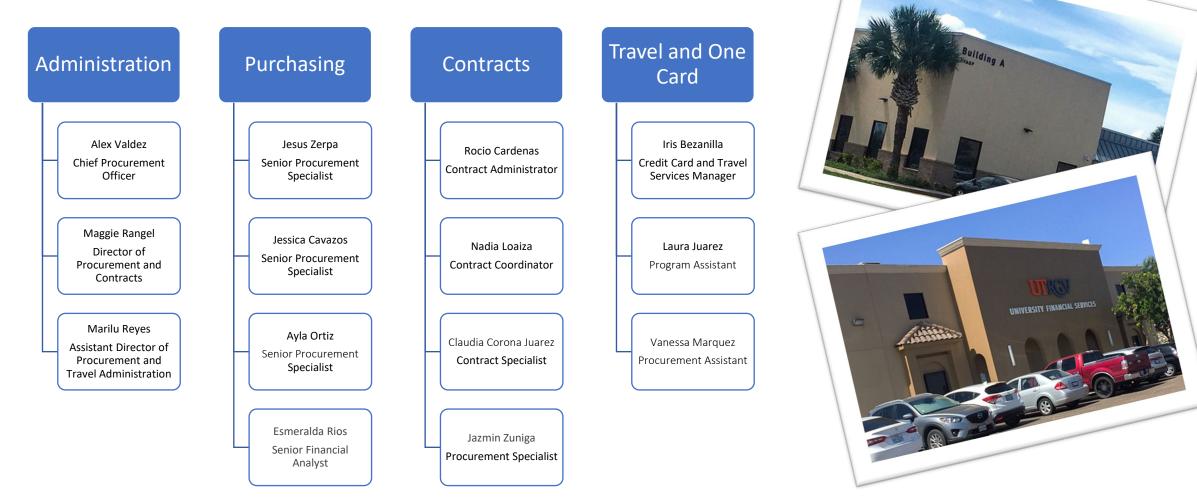
### 2025 UT Systemwide

## History

- The University of Texas Rio Grande Valley was established on 9/1/2015.
- Created by the Texas Legislature in 2013 to include a School of Medicine.
- Brings together the resources and assets of legacy institutions: The University of Texas-Pan American & University of Texas at Brownsville
- Campuses stretch across 4 counties and 115 miles



## **Organizational Chart**



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## **Procurement Decision Matrix**



Contract Value or PO Amounts	Informal Bid	Formal Bid/Proposal (ITB/RFP)	State Contract (DIR/TXMAS/Other)	GPO (Alliance/Vizient)	GPO (E&I, TCPN, Other)
<\$15,000	NA	NA	One (1)	One (1)	One (1)
\$15,000 - \$50,000	Three (3)	NA	One (1)	One (1)	One (1)
\$50,000 - \$1M	NA	ITB/RFP	Three (3) <sup>1</sup>	One (1)	Three (3) <sup>1</sup>
>\$1M	NA	ITB/RFP	Three (3) <sup>1</sup>	Alliance – One (1) <sup>1</sup> Vizient - Three(3) <sup>1</sup>	Three (3) <sup>1</sup>
>\$10M					

# 2025 UT Systemwide

5<sup>th</sup> Annual Goods & Services HUB Procurement Opportunity Webinar Wednesday, April 23rd , 2025

## **Group Purchasing Organization (GPO) Accreditation Program**

Accredited GPOs:

- <u>The University of Texas System Supply Chain Alliance</u> (UTSSCA)
- <u>Choice Partners National Purchasing Cooperative</u>
- <u>E&I Cooperative Services, Inc.</u>
- Education Service Center Region 19 (Allied States Cooperative)
- <u>The Local Government Purchasing Cooperative d/b/a BuyBoard</u>
- <u>Sourcewell, formerly National Joint Powers Alliance (NJPA)</u>
- Vizient, Inc.
- Texas Comptroller of Public Accounts (Statewide Procurement Division) (TPASS/TXM
- <u>Texas Department of Information Resources (DIR)</u>

All accreditations will expire August 31, 2026, unless terminated earlier under U. T. System procedures.

https://www.utsystem.edu/offices/business-affairs/group-purchasing-organization-gpo-accreditation-program



## **Buyers by Commodities**

#### Jessica Cavazos

- Scientific/Medical Equipment & Supplies
- Printing (magazines, newspapers, etc.)
- Promotional Products
- Books and Subscriptions
- Musical Instruments
- Insurance
- Professional Services
- Heavy Equipment
- Hardware and Materials
- Building Constructions & Engineering Services
- Land and Ground Improvements

#### Jesus Zerpa

- Information Technolgy
- Furniture (general)
- Transportations Services and Maintenance
- Educational Training
- Purchase/Rental of Motor Vehicles
- Building Constructions & Engineering Services
- Land and Ground Improvements
- Network Cable and Equipment
- Audio Visual Equipment
- Telecommunications Equipment

#### Ayla Ortiz

- Copiers and Multifunction Devices
- Furniture (General)
- Information Technology
- Computers
- Software/Licenses
- Relocation

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• Wireless Communication Devices



#### 2025 UT Systemwide

## Where Do I Find Bids?

- UTRGV posts all bids on an electronic bid portal hosted by Bonfire
- Bids can be viewed at <a href="https://utrgv.bonfirehub.com/">https://utrgv.bonfirehub.com/</a>

Procurement University of Texas			The University of Texas Rio Grande Valley
Open Public Opport	unities Past Public Opportunities		
Status 🔺 Ref. #	Project	🔶 Close Date	Search
OPEN 24-MDR-02	Design Build RFQ RFP Port Isabel Research and Development Project	Apr 29th 2024, 2:00 PM CDT	7 View Opportunity
OPEN RFP 24-JZ-04	UTRGV Food Services at the Cancer and Surgery Center Cafe	May 10th 2024, 3:00 PM CDT	18 View Opportunity

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## **Upcoming Opportunities**

Project Name	Posting Date
Toilet Tissue and Hand Towels	Apr 2025
Lawn Services	



## **Questions/Resources**



<u>www.utrgv.edu/procurement</u> <u>bonfirehub.utrgv.com</u> <u>esbd.cpa.state.tx.us</u>

> Procurement Office purch@utrgv.edu 956-665-2161