

Welcome to the 2023 UT Systemwide Goods and Services HUB Procurement Opportunity Webinar

Moderator: Hopeton Hay, Executive Director, UT System HUB Office



| WELCOME | | | | | |
|--|--|--|--|--|--|
| 8:45 – 9:00 AM 9:00 – 9:05 AM 9:05 – 9:20 AM | Vendor Registration Welcome and Overview - UT System HUB Office (Moderator: Hopeton Hay) UT System Chancellor James B. Milliken Address | | | | |
| | UT SYSTEM ADMINISTRATION | | | | |
| 9:20 AM - 9:55 AM 9:20 - 9:30 AM 9:30 - 9:40 AM 9:40 - 9:55 AM | UT System Administration, UT Supply Chain Alliance UT System Administration Contracts & Procurement Presentation Supply Chain Alliance Presentation Panel Discussion/ Q&A - Contracts & Procurement, University Lands & Supply Chain Alliance | | | | |
| 9:55 AM - 10:00 AM | BREAK | | | | |
| | UT INSTITUTIONS SOUTH | | | | |
| 10:00 AM - 10:55 AM 10:00 - 10:05 AM 10:05 - 10:15 AM 10:15 - 10:25 AM 10:25 - 10:35 AM 10:35 - 10:55 AM | UT Health - Houston, MDACC & UTMB Moderator - Intro to Institutions UT Health - Houston Presentation UT MD Anderson Presentation UT Medical Branch Presentation Panel Discussion/ Q&A - UT Health - Houston, MDACC & UTMB | | | | |
| 10:55 AM - 11:00 AM | BREAK | | | | |
| | UT INSTITUTIONS NORTH | | | | |
| 11:00 AM - 12:15 PM 11:00 - 11:05 AM 11:05 - 11:15 AM 11:15 - 11:25 AM 11:25 - 11:35 AM 11:35 - 11:45 AM 11:45 - 11:55 AM 11:55 AM - 12:15 PM | UT Tyler/Health, SWMC, UT Arlington & UT Dallas Moderator - Intro to Institutions UT Tyler Presentation UT Health - Tyler Presentation UT Southwestern Medical Center Presentation UT Arlington Presentation UT Dallas Presentation UT Dallas Presentation Panel Discussion/ Q&A - UT Tyler/Health, SWMC, UT Arlington & UT Dallas | | | | |
| 12:15 PM - 1:30 PM | LUNCH BREAK | | | | |
| | UT INSTITUTIONS WEST & THE VALLEY | | | | |
| 1:30 PM - 2:25 PM 1:30 - 1:35 PM 1:35 - 1:45 PM 1:45 - 1:55 PM 1:55 - 2:05 PM 2:05 - 2:25 PM | UTRGV, UTPB & UTEP Moderator - Intro to Institutions UT Rio Grande Valley Presentation UT Permian Basin Presentation UT EI Paso Presentation Panel Discussion/ Q&A - UTRGV, UTPB & UTEP | | | | |
| 2:25 AM - 2:30 PM | BREAK | | | | |
| | UT INSTITUTIONS CENTRAL | | | | |
| 2:30 PM - 3:25 PM 2:30 - 2:35 PM 2:35 - 2:45 PM 2:45 - 2:55 PM 2:55 - 3:05 PM 3:05 - 3:25 PM | UT Health - San Antonio, UTSA & UT Austin Moderator - Intro to Institutions UT Health - San Antonio Presentation UT San Antonio Presentation UT Austin Presentation Panel Discussion/ Q&A - UT Health-San Antonio, UTSA & UT Austin | | | | |
| | | | | | |

2023 UT Systemwide

Goods & Services HUB Procurement Opportunity Webinar





UT System Chancellor James B. Milliken

UT System Commitment to the HUB Program



THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

Office of Contracts and Procurement

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION



Things you should know:

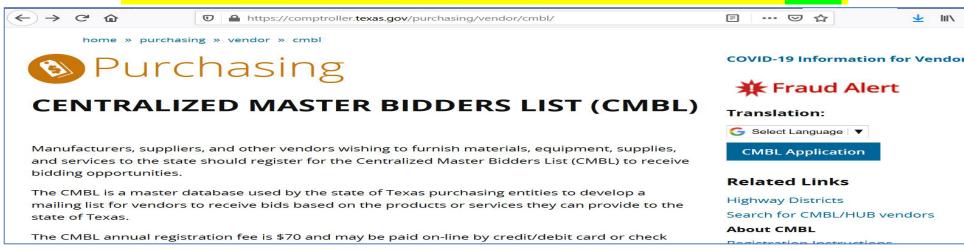
- The University of Texas System Administration (UT System) is different than the other UT Institutions. For example, University of Texas at Austin is an institution of higher education; UT System is an administrative entity.
- While UT System is the administrative body for all University of Texas institutions, each educational or health institution has their own Contracts and Procurement Department.
- All University of Texas institutions have the same purchasing guidelines as mandated by the State of Texas and the Board of Regents of the University of Texas System. (ex. bid requirements, HUB requirements, etc.)

BY REGISTERING WITH THE STATE OF TEXAS THROUGH THE COMPTROLLER'S WEBSITE:



https://comptroller.texas.gov/purchasing/vendor/registration/

YOUR COMPANY BECOMES VISIBLE TO ALL STATE AGENCIES VIA THE CMBL:



SYSTE

https://mycpa.cpa.state.tx.us/tpasscmblsearch/

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UT SYSTEM FORMAL OPPORTUNITIES ARE POSTED ON ESBD AND BONFIRE

Bonfire Strategic Sourcing Software is the solution UT System uses to post all UT System formal solicitations, including RFQs, ITBs and RFPs.

All current UT System opportunities are found here:

https://utsystem.bonfirehub.com/portal/?tab=openOpportunities

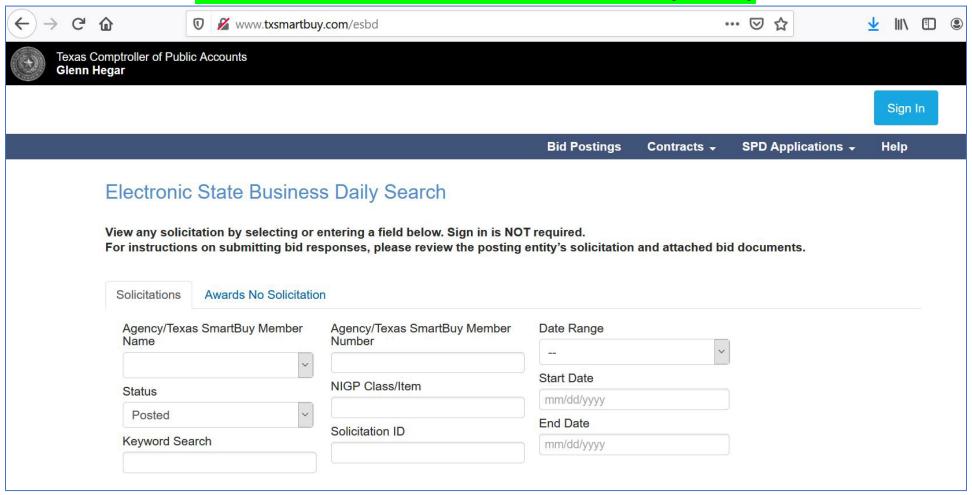
| Open Public Oppo | rtunities Past Public Opportur | nities My Opportunities | | |
|------------------|---|-----------------------------------|-----------|------------------|
| | | | | Search |
| Status A Ref. # | Project | Close Date | Days Left | Action |
| OPEN 720-2305 | Professional Tax Preparation and Advisory | Services May 1st 2023, 2:30 PM CE | OT 21 | View Opportunity |
| OPEN 720-2317 | Property Insurance Broker and Risk Manage Services | ement May 17th 2023, 5:00 PM C | CDT 37 | View Opportunity |

Future Formal Solicitations:

- Tower Crane Inspection Services
- Tax Consulting Services
- UTSB Garage cleaning and Power Washing
- Executive Coaching Services
- Statewide Appraisal Services

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<u>STATEWIDE</u> OPPORTUNITIES RESIDE ON THE **ELECTRONIC STATE BUSINESS DAILY (ESBD)**



http://www.txsmartbuy.com/esbd

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Find out more

To find out more about doing business with UT System Administration, please contact:

UT System Administration
Office of Contracts and Procurement
(512)579-5143

https://www.utsystem.edu/offices/contracts-and-procurement

UT System Administration Office of HUB Programs (512)499-4530

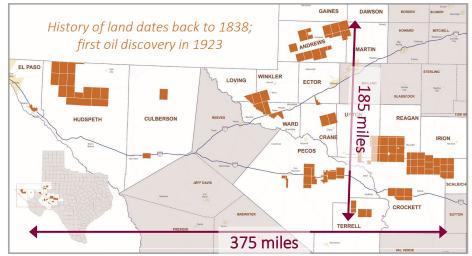
https://www.utsystem.edu/offices/historically-underutilized-business/hub-program

UT System Administration Office of University Lands

UNIVERSITY LANDS

About University Lands & The PUF Lands

University Lands (UL) manages the surface and mineral interests of 2.1 million acres of land across nineteen counties in West Texas for the benefit of the Permanent University Fund (PUF) and the Available University Fund (AUF).



SURFACE ACTIVITY

Pipelines and wind and solar Commercial

20,000

Wells drilled to-date

9,000

Wells currently producing

250+

Operators

>25,000

Identified locations

4,000

Leases

2 Billion

BOE

Net Reserves

250,000

BOE

Gross Daily Production

60%

Oil Production

20%

Avg. Mineral Royalty

Primary revenue driver is mineral royalty revenue.

UNIVERSITY LANDS

Goods & Services used by University Lands

- Utilities
- Cleaning services
- Building maintenance services
 - Groundkeeper
 - Security System
 - Building Repairs
- Network software and hardware
- Computer software and hardware
- Office furniture
- Office & Breakroom supplies
- Professional Memberships & Licenses
- Employee training & continuing education
- Aerial survey services

- Oil & Gas services
 - Accounting software
 - O&G pricing indices
 - O&G reserves estimation
 - Legal services
 - Royalty Audit Service
- Safety equipment
- Vehicles and maintenance
- PUF Lands maintenance and repair services

UNIVERSITY LANDS

For further UT System Admin Questions:

Please Contact:

Kyle Hayes

HUB Coordinator

khayes@utsysten.edu

(512) 322-3745

Louisa Ball

Sr. Purchasing Agent, University Lands

HUB Associate

lball@utsystem.edu

(432) 686-4724

UNIVERSITY LANDS



SUPPLY CHAIN ALLIANCE

THE UNIVERSITY of TEXAS SYSTEM

Creating Value Through Collaboration



Our Commitment to Value

An internal UT System cooperative modeled after a Group Purchasing Organization (GPO)**

- Members and Affiliates: comprised of healthcare and higher education institutions across the State of Texas
- > Governance: overseen by the fourteen UT System institutions
- Operational Group: the day-to-day operations of the Alliance are managed by the Strategic Services Group (SSG)
- Focus: to improve customer satisfaction, reduce cost, and create value through collaborative efforts and the adoption of best practices
- > <u>Value</u>: a commitment to our suppliers and the suppliers' commitment to our customers

Definition:

**Group Purchasing
Organization (GPO) an entity that is created
to leverage the
collective buying power
of its members in order
to obtain cost reductions
and improved service
levels from suppliers.

The Alliance leverages the collective size and strength of UT System institutions in order to facilitate group purchases that yield better pricing and service levels than any institution could achieve on its own.









T Health





















2023 UT Systemwide

The Alliance also leverages our relationships with our Affiliate institutions; other healthcare and academic organizations across Texas.





























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Category Management











SSG Category Model

Research

Information Technology Facilities & Logistics

Administration & Travel

Medical/Clinical & Vizient

Affiliate Program



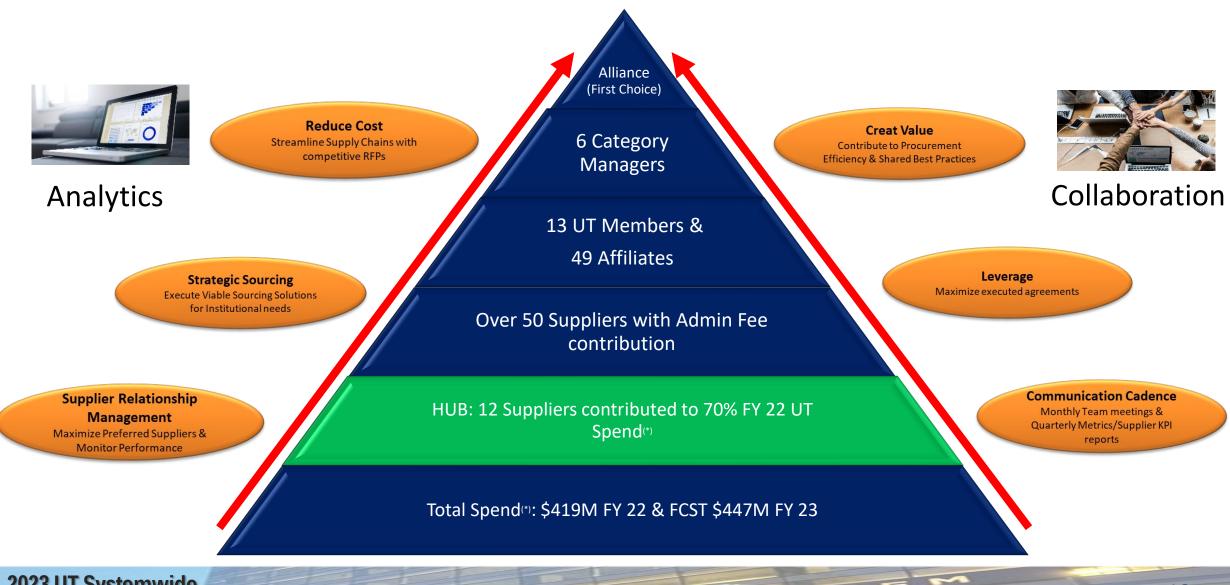




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Category Management Update



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(*) Spend supported by Alliance Contracts

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Upcoming Opportunities

Request for Proposals (RFPs) – Scheduled to Publish in the next 6 months

Maintenance Repair & Operations Supplies

Contingent Workforce - Managed Service Provider

PCs, Data Server Hardware & Related Services

Sept-Nov 2023

June/July 2023

June/July 2023

Opportunities under review for RFPs

- General IT opportunities
- Office Supplies
- Billing/Collections
- Freight Management

UT System Supply Chain Alliance Contact List

| Name | Title | Area of Responsibility | Phone | Email |
|--------------------|-----------------------------|---|----------------|----------------------------|
| Steve Moreno | Executive Director | | (832) 750-1188 | msmoreno@mdanderson.org |
| Christine Bradford | Associate Director | | (713) 745-8348 | cmbradford1@mdanderson.org |
| Carletha Hughes | Contract Manager | Research | (832) 750-5816 | cdhughes@mdanderson.org |
| Renee Carpenter | Contract Manager | Facilities / Logistics | (713) 794-3689 | rscarpenter@mdanderson.org |
| Kimberly Savage | Contract Manager | Medical/Clinical & Vizient GPO Management | (713) 792-2201 | kdsavage@mdanderson.org |
| LaChandra Wilson | Contract Manager | Administrative & Travel | (713) 745-1731 | lwilson8@mdanderson.org |
| Soraya Rashidian | Contract Manager | Information Technology | (713) 745-1545 | srrashidian@mdanderson.org |
| Lucretia Allen | Sr. Procurement Coordinator | Administrative Support | (832) 750-5823 | lwallen@mdanderson.org |
| Cynthia Booker | HUB Coordinator | HUB Program | (512) 322-3779 | cbooker@utsystem.edu |

Panel Discussion/ Q&A Session

UT System Administration:

Ben Kalenak

Louisa Ball

Christine Bradford

M. Steve Moreno

UT System Administration

UT Lands

UT System Supply Chain Alliance

UT System Supply Chain Alliance



Coming up:

UT Health - Houston
UT MD Anderson
UT Medical Branch



How to do Business with

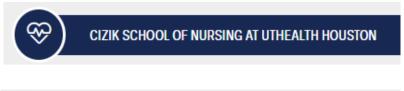






President – UTHealth Houston Giuseppe N. Colasurdo, MD

Alkek-Williams Distinguished Chair





MD ANDERSON CANCER CENTER UTHEALTH GRADUATE SCHOOL OF BIOMEDICAL SCIENCES





UTHEALTH HOUSTON SCHOOL OF BIOMEDICAL INFORMATICS





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SIX SCHOOLS ONE MISSION

UTHEALTH HOUSTON AT A GLANCE

2,133

Full-time and part-time faculty

6,786 Total staff

5,758

Total students

50,000+

Alumni making a difference around the globe



EDUCATION

Our faculty educate and train the next generation of health care providers and researchers to provide outstanding patient care and improve community health in Houston and beyond.

Dual-degree programs

UT*Physicians

UT Physicians, a 501(c)(3) tax-exempt organization, is the clinical practice of McGovern Medical School at UTHealth Houston, Through more than 80 specialties that include neurosciences, orthopedics, heart and vascular health, and women's and children's health, our faculty offer urgent, highly specialized, or complex care to individuals and families in Houston and across Harris County and surrounding areas. Our experts also provide high-quality, wellness-oriented primary care for routine illnesses and maintenance of good health.

Revenue from UT Physicians provides UTHealth Houston with additional resources to support our faculty and further enhance the education of the health care professionals of tomorrow.

1.8 million

Patient visits to clinics

100+

2,000+

Providers in 80+ specialties and subspecialties



PATIENT CARE



UTHealth Houston is here for our community, and has provided more than \$29.6 million in unreimbursed charity care. Our faculty, residents, fellows, and students provide inpatient care at our primary teaching hospitals which include

PRIMARY TEACHING AND AFFILIATED HOSPITALS

CHILDDEN'S MEMODIAL HEDMANN HOSDITAL HARRIS HEALTH LYNDON B. JOHNSON HOSPITAL JOHN S. DUNN REHAVIODAL SCIENCES CENTED AT LITHEAUTH HOUSTON MEMORIAI HERMANN-TEXAS MEDICAI CENTER THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER

TIRR MEMORIAL HERMANN UTHEALTH HOUSTON HARRIS COUNTY PSYCHIATRIC CENTER (HCPC)





Goods & Services HUB Procurement Opportunity Webinar



PURCHASING THRESHOLDS

| Estimated Spend | Procurement Activity | |
|----------------------|---|--|
| <\$15,000 | No competitive procurement required. | |
| \$15,000 to \$50,000 | Informal quotes via email from three or more potential vendors are required (End users may secure these quotes directly). Two (2) HUB quotes (if available) are required. Also, GPO, State Contract, Local Contract or Exclusive Acquisition Justification (EAJ) may be used. | |
| >\$50,000 | Formal RFP/ITB procurement directly or via another state agency or a GPO. The Institution's purchasing office, not departmental staff, must take lead responsibility for conducting or overseeing the procurement, unless the procurement is led by the UT System Supply Chain Alliance. Local Contract or Exclusive Acquisition Justification (EAJ) may be used. | |

NOTE: A large purchase may not be divided into small lot purchases to meet the contract value thresholds prescribed by this Section.

2023 UT Systemwide Goods & Services HUB Procurement Opportunity Webinar Tuesday April 18th, 2023



CONTRACTING REQUIREMENTS

Contract Provisions:

- Administrative
- Financial
- Risk Allocation
- Scope of Work
- ❖ Contract term, termination and dispute resolution
- ❖ Work product and intellectual property ownership and rights



HOW TO SUBMIT A FORMAL BID

How does UTHealth post a bid?

- UTHealth is required to post all formal solicitations on the Procurement Services web site, https://www.uth.edu/buy/bid-list.htm.
- Sourcing Events are conducted via an electronic bid process. Coupa eSourcing is used to facilitate the entire Sourcing process from bid creation to evaluation and award.
- The posting within Coupa includes the bid document, scope of work, drawings, specs, sample agreement, HUB plan, etc.
- ❖ An email notification is also sent to potential proposers advising of the bid opportunity.
- All communication goes through the Buyer (or through HUB Manager for HUB questions).



CURRENT AND UPCOMING BID OPPORTUNITIES

| Project Name | Description | Anticipated Bid Date | ITB/RFP |
|---|---|----------------------|----------------|
| UT Housing Laundry Machines | UTHealth is looking to bid out services for laundry and auxiliary equipment in which contractor shall provide commercial grade equipment, maintenance and repair technicians, and the means to remove the equipment at the end of the contract. | April 2023 | RFP |
| Student Housing Programming & Architect | Select an architect firm to provide UTHealth with design and programming services. | April 2023 | RFQ |
| IT Cabling | Data cabling needed for all new clinics and UTH buildings or changes to the interior of buildings. | April 2023 | RFP |
| BBS MRI Room Design Room construction to receive and house MRI equipment. | | Summer 2023 | RFP |
| School of Public Health Building Meet CM at Risk, and prime contractor for various HUB opportunities. | | April 27, 2023 | Meet and Greet |

Visit the Procurement Services Website for current bid opportunities:

https://www.uth.edu/buy/bid-list.htm

Suppliers can also register in the Coupa Supplier Portal to access an active bid:

https://supplier.coupahost.com/quotes/public_events?customer=uth_tmc

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UT-HEALTH HOUSTON SUPPLY CHAIN MANAGEMENT CONTACT INFORMATION

Eric Williams – Assistant Vice President Eric.Williams@uth.tmc.edu

Shirlanda Fairley – Director, Procurement Services Shirlanda.Fairley@uth.tmc.edu

Toya Owens-Shepard – Assistant Director, Procurement Toya.O.OwensShepard@uth.tmc.edu

Martha Amaya – Assistant Director, Procurement Martha.G.Amaya@uth.tmc.edu

Maira Artola – HUB Manager <u>Maira.Y.Artolamaldonado@uth.tmc.edu</u>



Thank You!



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THE UNIVERSITY OF TEXAS

MD Anderson Cancer Center



Cyita K. Johnson-Scott, Associate Director Sourcing & Contract Management cjscott@mdanderson.org

MDAnderson Cancer Center

Making Cancer History®

2023 UT Systemwide

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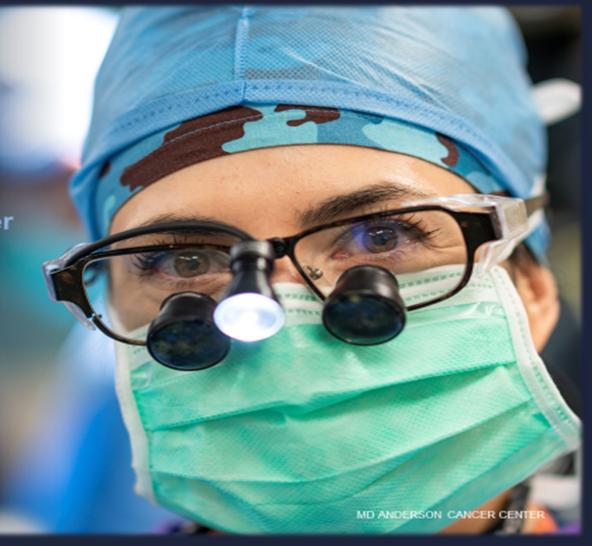


Goods & Services HUB Procurement Opportunity Webinar Tuesday April 18th, 2023

Our vision

We shall be the premier cancer center in the world, based on the excellence of our people, our research-driven patient care and our science.

We are Making Cancer History®.



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lin the nation for cancer care.

THE UNIVERSITY OF TEXAS

MD Anderson Cancer Center

Making Cancer History®



MD ANDERSON CANCER CENTER

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Top procurement categories

Pharmaceutical drugs

Capital construction

Medical/surgical equipment and supplies

Research equipment and supplies

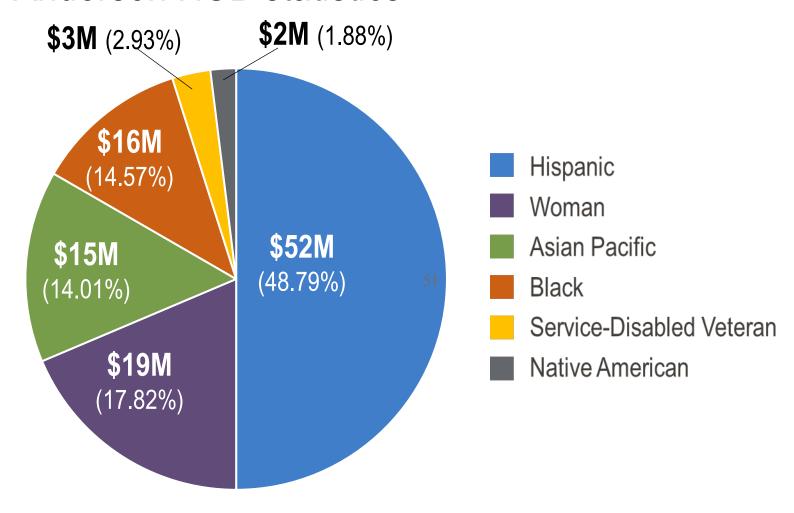
IT equipment and services

Business and administrative products and services

Purchased services



MD Anderson HUB statistics



Get registered

By registering, the supplier communicates their core products and capabilities.

FYI

Informal Bids (< \$50,000)

Buyers search the supplier portal

Formal Bids (> \$50,000)
Suppliers are matched by commodity/
service for sourcing events

MD Anderson's online process

- Register at MDAnderson.org/suppliers
- E-mail address required for contact purposes and serves as unique login ID
- Important to identify all commodities/services offered

Supplier selection is based on "best value"

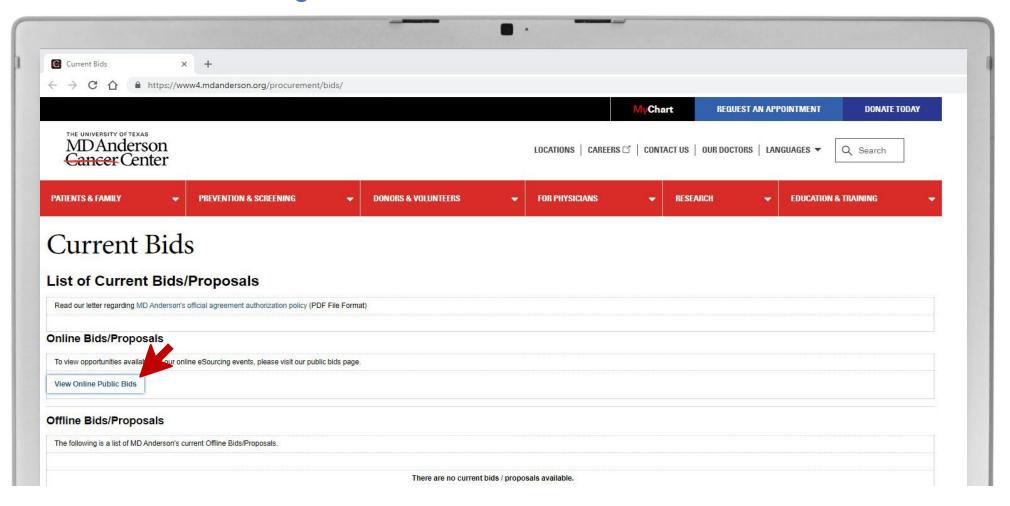
Section 2155.074: Each state agency shall purchase goods and services that provide the best value for the state. The purchase price and whether the goods or services meet specifications are the most important considerations.

Other considerations may include

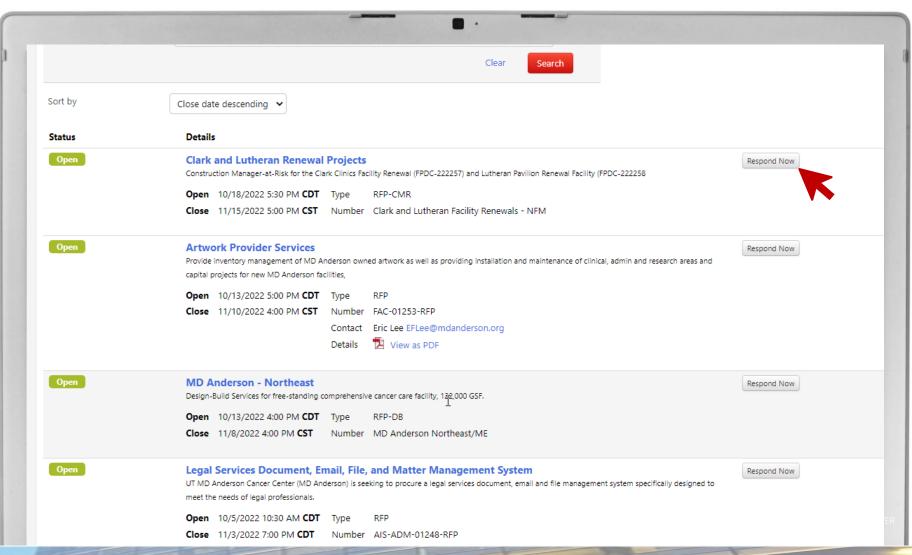
- reputation
- institution's needs
- quality
- past relationship
- compliance with laws and rules relating to historically underutilized businesses
- total long-term cost
- other relevant factors



MDAnderson.org/bids





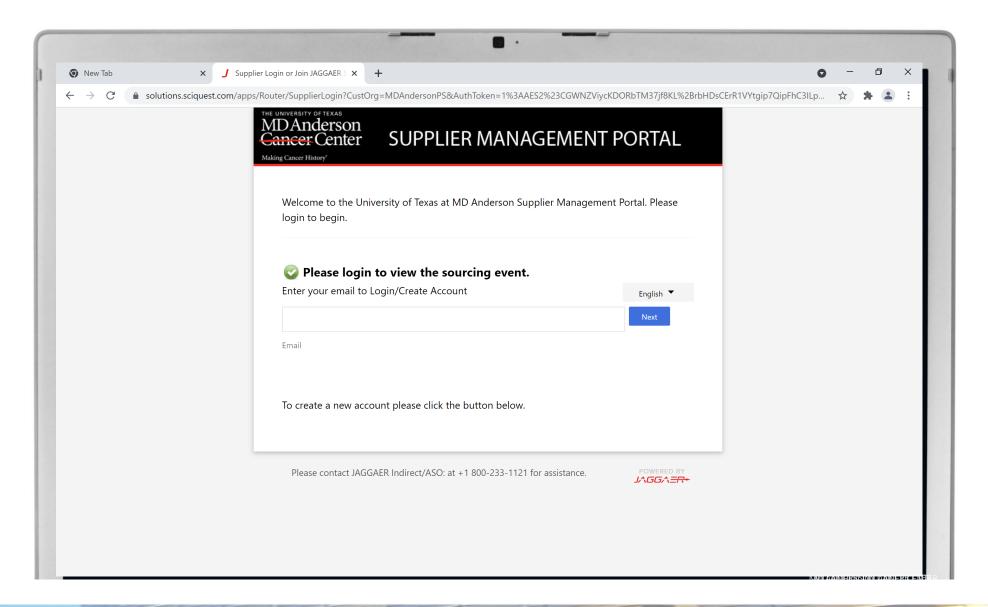


2023 UT Systemwide

Goods & Services HUB Procurement Opportunity Webinar

Tuesday April 18th, 2022





2023 UT Systemwide

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Group and cooperative purchasing organizations

UT System accredited group purchasing organizations

UT System Supply Chain Alliance: The UT System's in-house group purchasing organization (GPO), the alliance executes and manages valuable, multi-institutional master supply agreements. The Alliance leverages the collective size and strength of UT System institutions in order to facilitate group purchases with better pricing and services levels than any institution could achieve on its own.

Accredited GPOs:

Vizient, Inc.

Texas Department of Information Resources (DIR)

 Review MD Anderson website frequently for bid opportunities Maintain your company website with current contact information and business description

✓ Respond to posted bid opportunities

✓ Maintain current certifications

✓ Attend pre-submittal conferences

✓ Network, network and continue to network

✓ Request a complimentary draft review of the HUB plan.

How to do business with MD Anderson

MD Anderson supports competitive procurement activities and bid processes that foster equal opportunity for qualified companies to provide products and services that meet our requirements.

- Invitation to register with MD Anderson: MDAnderson.org/Suppliers
- For list of bid opportunities: MDAnderson.org/Bids
- Certifications we accept:
 - State of Texas HUB
 - SBA Federal Small Business Certifications
- State of Texas certification application: Comptroller.Texas.gov/Purchasing/Vendor/Hub/
- To obtain Federal certification, go to: SBA.gov/Contracting

For more information on our program, location and hours of business, visit MDAnderson.org/HUB



Gabriela Zambrano, M.B.A.
Associate Director
MGZambrano@MDAnderson.org



Barbara Howard, M.B.A.
Sr. HUB Coordinator
BHoward@MDAnderson.org

MDAnderson.org/HUB



















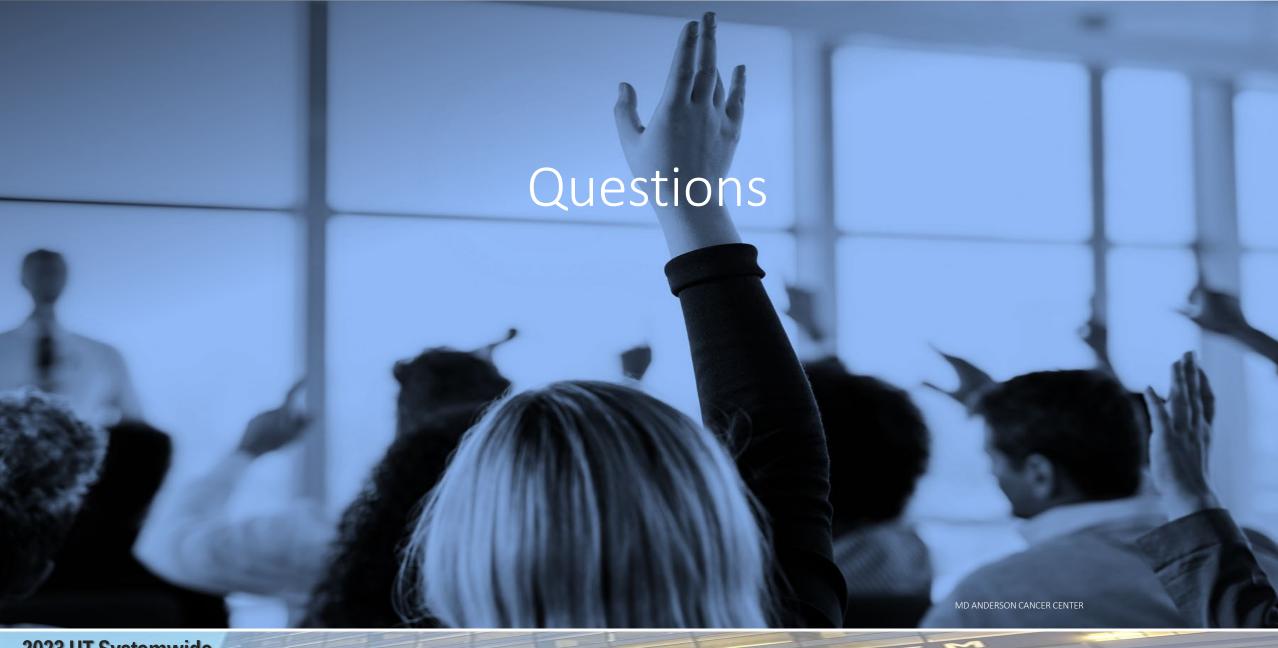




ANDERSON CANCER CENT

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2023 UT Systemwide

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MD Anderson Cancer Center

Making Cancer History®

University of Texas Medical Branch Galveston

UT System-Wide HUB Goods and Services Outreach Event

Date: April 18, 2022



Karen L. Gross, C.P.M., CTCD, CPPB HUB Coordinator

UTMB Health System Fast Facts (FY2023)

- UTMB's Clear Lake Campus has been designated as a Level II Neonatal Facility
- 998 Bed Hospital System
- UTMB is in the top 2 percent of research institutions receiving funding from the Nation Institute of Health
- ❖ UTMB School of Nursing came in 10th in the country in the U.S. News and World Report 2023 Best Online Master's in Nursing Programs.
- The only Level 1 Trauma Center in the region that is also a Level 1 burn center; provides care to 1.2 million people in a nine-county service area.
- More than 90 clinics at 50 locations across Texas, from Conroe to McAllen.
- ❖ One of nine hospitals in the nation to be selected by the U.S. Department of Health and Human Services as a regional treatment center for patients with Ebola or other highly infectious disease.

UTMB Today

- Schools of Medicine, Nursing, Health
 Professions, Graduate Biomedical Sciences, and Public & Population
 Health (recently approved)
 - Over 13,000 employees statewide
 - ➤ More than 3,800 students and 1000 faculty
 - Among largest, fastest growing academic health centers in the nation

Four campuses

- ➤ 85-acre Galveston Campus, 90 buildings
- ➤ 40-acre Angleton Danbury Campus, 6 buildings
- ➤ 65-acre League City Campus, two buildings with ongoing expansion
- ➤ Clear Lake Campus formerly Bay Area Medical Center, Acquired 2018











Overview of Procurement

•Dollar thresholds:

- Less than \$15,000 Call and place with emphasis on locating HUB firms
- \$15,000 to \$50,000 Informal bids, DIR, GPO, EAJ (proprietary)
- \$50,000+ Formal bids, DIR, GPO's, EAJ (proprietary)
 - > {5M+ purchases require UT System Board of Regent Approval}

• **GPO – Group Purchasing Organization:**

is an entity that is created to leverage the <u>purchasing power</u> of a group of businesses to obtain discounts from vendors based on the collective buying power of the GPO members

- State agencies including higher education are required to make a good faith effort to locate Historically Underutilized Business firms whenever possible.
- > UTMB is committed to contract with HUB firms whenever possible.
- UTMB does not maintain a vendor database for supplier selection. All suppliers must register on the State of Texas
 Centralized Master Bidders List (CMBL). The CMBL is managed by the Texas Comptroller of Public Accounts State-wide
 Procurement Department. To register, please visit their website at:
 https://comptroller.texas.gov/purchasing/vendor/cmbl/

Upcoming Bid Opportunities

Institutions of higher education are not required to post bids on the Electronic Business Daily (ESBD)

To locate UTMB's Bid Opportunities visit our website at:

https://www.utmb.edu/supplychain/purchasing/bidops.asp

Bids are submitted via e-mail to: <u>Vendor.bids@utmb.edu</u> – Never submit bids to UTMB unless there is sourcing event posted to the above website.

Note: Any emailed bid response over ten megabytes (10MB) in size will be rejected

Upcoming bid opportunities:

- Exterior Signage
- Interior Signage
- Electronic & Physical Site Security
- Cardiac Device Monitoring
- Exterior Pressure Washing
- Inpatient Hospice Services
- GNL LAB ABSL4 Animal Room Conversion CMR
- Access Center Support for MyChart rebid
- Cardiac Device Monitoring Services
 - Currently posted RFQ 23-019 Infrastructure and Research Space Upgrades for Search Buildings (A/E)



Contact

Contact Karen Gross, UTMB's HUB Coordinator, for instructions on UTMB's HUB Program and for information related to UTMB's procurements:

E-mail: klgross@utmb.edu

Phone: 409-266-1094

To locate UTMB's Bid Opportunities visit our website at:

https://www.utmb.edu/supplychain/purchasing/bidops.asp

Questions?

Panel Discussion/ Q&A Session UT Institutions South Panel:

Toya Owens-Shepard Maira Artola Cyita Johnson-Scott Barbara Howard Karen Gross UT Health Houston
UT Health Houston
UT MD Anderson
UT MD Anderson
UT Medical Branch



Coming up:

UT Tyler/ UT Health Tyler
UT Southwestern Medical Center
UT Arlington
UT Dallas



2023 UT Systemwide

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Institutional Facts

With a mission to improve educational and healthcare outcomes for East Texas and beyond, the University of Texas at Tyler (UT Tyler) was established in 1971 and offers more than 80 undergraduate and graduate programs to 10,000 students.

UT Tyler recently merged with The University of Texas Health Science Center at Tyler, now known as the UT Tyler Health Science Center (UTTHSC). Through its alignment with the UTTHSC and UT Health East Texas, UT Tyler has unified these entities to serve Texas with quality education, cutting-edge research and excellent patient care.

Classified by Carnegie as a doctoral research institution and by U.S. News & World Report as a national university, UT Tyler has campuses in Tyler, Longview, Palestine and Houston.



Purchasing Functions for UT Tyler Semi-Decentralized and UTTHSC Centralized

Purchasing at <u>UT Tyler</u> is semi-decentralized. The Procurement Services office at UT Tyler is organized to serve all departments of the University, which has over 200 Budget Authorities that are authorized to expend funds. At lower dollar thresholds, departments have considerable discretion in purchasing of goods and services. As dollar threshold rise, individual departments must seek various levels of assistance from Procurement Services. At the highest threshold, a formal procurement must be conducted by the Procurement Services division with departments providing subject matter expertise.

Purchasing at <u>UT Tyler Health Science Center</u> is centralized. The Procurement Services office at UTTHSC serves all departments at the Health Center and all clinical areas. At lower dollar thresholds, satellite buyers in certain designated departments can make the purchases up to \$14,999.99. However, all satellite buyers are a branch off of the procurement department and have gone through the same training as the procurement department. Anything over \$14,999 a formal procurement must be conducted by the Procurement Services division with departments providing subject matter expertise. At this level the Buyer is certified with the state of Texas.



Purchasing Thresholds and Bid Requirements

Small Purchase Orders (less than \$15,000.00)

Purchase Orders for **less than \$15,000.00**, including freight and all additional service charges, may be issued without competitive bids.

Informal Bids/Quotes (\$15,000.00-\$50.000.00)

Purchases \$15,000.00 - \$50,000.00 including freight and all additional service charges shall require a minimum of three (3) informal bids/quotes. At least two (2) bids/quotes must be obtained from certified Texas HUBs, if available. University departments submits bid information to Procurement Services for approval and issuance of a purchase order.

Open Market Procurements (more than \$50,000.00)

Purchases more than \$50,000.00 including freight and all additional service charges shall require written formal bids/proposals/offers in response to a solicitation issued by the Procurement Services office unless the good(s)/service(s) is available utilizing an accredited Group Purchasing Organization (GPO).



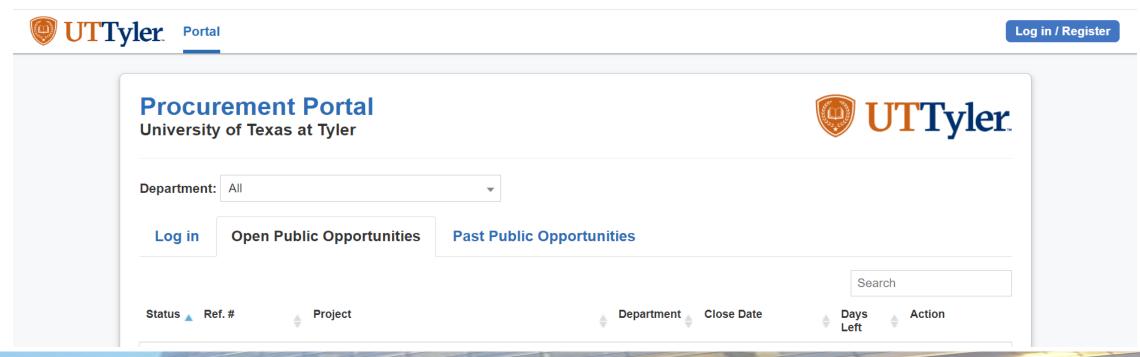
Where do I find Bid Opportunities?

All formal solicitation documents for the UT Tyler campus are posted on UT Tyler's Bonfire Interactive Procurement Portal.

Website: https://uttyler.bonfirehub.com

All formal solicitation documents for the UT Tyler Health Science Center are posted on the Electronic State Business Daily website.

Website: https://www.txsmartbuy.com/esbd



2023 UT Systemwide

Goods & Services HUB Procurement Opportunity Webinar



Upcoming Bid Opportunities

- -Athletic Chartered Travel
- -Custodial Services
- -Bookstore Operation and Management



UTT Procurement Team

Paul Fitts, CTCD

Manager, Procurement & Property Services/HUB Coordinator pfitts@uttyler.edu
903.566.6183

Sheila Darcey, CTCD

Senior Procurement Specialist sdarcey@uttyler.edu 903.566.7153

Daniel Pippin, CTCD

Procurement Reporting Analyst dpippin@uttyler.edu
903.565.5802

Jaime Romero, CTCD

Procurement Specialist II <u>jromero@uttyler.edu</u> 903.566.6323

Bid Opportunities: https://uttyler.bonfirehub.com

Procurement Website: https://www.uttyler.edu/procurement-services/

HUB Website: https://www.uttyler.edu/procurement-services/hub-program/



UTTHSC Procurement Team

Crystal Smith, CTCD

Director of Supply Chain

Crystal.smith@uttyler.edu

903.877.7718

Stephanie Moore

Buyer II/HUB Assistant
Stephanie.moore@uttyler.edu
903.877.7475

Erin Mueck

Buyer II
Erin Mueck@uttyler.edu
903.877.7795

Lesa Carsten

Admin Specialist – Plant Ops, UTTHSC, CTCD <u>Lesa.carsten@uttyler.edu</u> 903.877.7509

Shelly Hollis

Administrative Specialist – IT, UTTHSC, CTCD

Shelly.hollis@uttyler.edu

903.877.7702

Bid Opportunities: https://www.txsmartbuy.com/esbd

Procurement Website: <u>Procurement Services – The University of Texas at Tyler</u>

Health Science Center (uthct.edu)

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Goods & Services HUB Procurement Opportunity Webinar



Questions?



UTSouthwestern Medical Center

Darcel Webb, DSL

Director, Supplier Diversity/HUB

AGENDA



- Welcome
- Who We Are
- Procurement Overview
 - Purchasing
 - Strategic Sourcing/Contracts
- State Contracts and Group Purchasing Organization (GPO)
- Supplier Bid Portal
- Upcoming Requirements
- UT Southwestern Supplier Diversity/HUB Resources



WHO WE ARE...



- The Medical Center has three degree-granting institutions: <u>UT Southwestern</u>
 <u>Medical School</u>, <u>UT Southwestern Graduate School of Biomedical Sciences</u>,
 and <u>UT Southwestern School of Health Professions</u>. The schools train about 3,700
 medical, graduate, and allied health students, residents, and postdoctoral fellows
 each year.
- UT Southwestern Medical Center offers more than 25 residency programs and about 80 clinical subspecialty/fellowship programs located on the Dallas campus and four family practice programs located in surrounding cities.
- UT Southwestern has approximately 18,800 employees and an operating budget of \$4.1 billion.
- More than half of the physicians who practice in the area were trained at
 UT Southwestern, and in addition to the care provided by UT Southwestern
 faculty physicians to patients at our affiliated partners, <u>UT Southwestern</u>
 <u>University Hospitals</u> provide members of the Dallas community access to the most
 advanced care for the most serious medical problems.



WHO WE ARE...



| LTOTO I | lnstitut | $\mathbf{I} \cap \mathbf{I} \cap \mathbf{I}$ |
|---------|----------|--|
| SIAIR | | |
| | | |

• Facility run by State of Texas Government

Higher Education Institution (University)

• Institution of higher education in the healthcare industry

Academic Health Center (Health Science Centers)

• Health profession schools includes the medical school and hospital

Academic Medical Center

Medical school and hospital (university-based)

Academic Medicine

• Partnerships with affiliated community hospitals



PROCUREMENT OVERVIEW: Strategic Sourcing



Goods and Services:

- Facilities Maintenance and Management (MRO)
- Information Technology services equipment

Health Systems:

- All major healthcare/clinical categories
- Surgical categories
- Acute equipment/supplies/services

Construction:

- Construction Services:
 - A/E
 - CM&R
 - CSP



PROCUREMENT OVERVIEW: Strategic Sourcing



Academic and Research Team (AR) (responsible areas include)

- Academic/Clinical Research services, equipment, and supplies
- Offsite clinic services
- Information Technology services equipment

Health System Team (responsible areas include)

- All major healthcare/clinical categories
- Surgical categories
- Acute equipment/supplies/services

Facilities Team (responsible areas include)

- Facilities Maintenance and Management (MRO)
- Fleet Management



STATE CONTRACTS & GPOs





- Department of Information Resources (DIR)
- Texas Comptroller of Public Accounts
 - Texas multiple Award Schedule (TXMAS)
 - Texas Procurement and Supportive Services (TPASS)

- The University of Texas System Supply Chain Alliance
- Vizient, Inc.
- E & I Cooperative Services, Inc.
- Texas Association of School Board (TASB) BuyBoard
- Purchasing Solutions Alliance (PSA)
- Region 19 Allied States Cooperative

Group Purchasing Organizations (GPOs)



SUPPLIER BID PORTAL



About Us

Administrative Offices

Diversity Facts Giving Leadership Directions

Mission, Values, & History | President |

Title IX Contact

Purchasing

Contract Transparency

PO Transparency

Supplier Bid Portal

Accounts Payable Supplier Portal

HUB

Supplier Bid Portal

UT Southwestern uses Jaggaer (formerly SciQuest) for the Supplier Registration and eProcurement process. If you are a first time user to Jaggaer, regardless of any past history with UT Southwestern, you are required to register through Jaggaer's Supplier Registration. Once registration is completed and you have filled in your company profile, you may view and participate in any current bid opportunities. The commodity code(s) that you select in your registration will send notifications when a bid has been posted that you may want to participate in. To monitor all public bid opportunities, visit UT Southwestern's Supplier Bid Portal.

Supplier Bid Portal

Quick Links

Historically Underutilized **Business Subcontracting Plan**

Purchasing Terms & Conditions

UT System Supply Chain Alliance

UT System Supply Chain Alliance RFP Portal

Vendor Application for Employee **Discount Program**

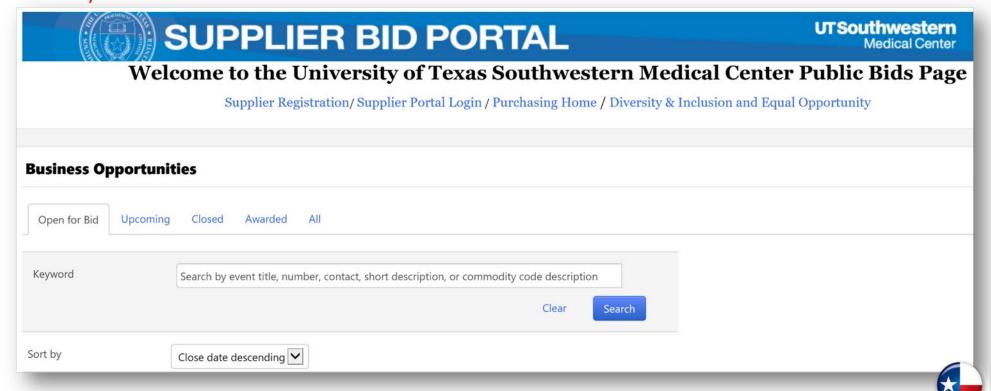
Vendor Gift & Site Policy



SUPPLIER BID PORTAL: Search



When UTSW has contract opportunities over \$50,000, we must advertise them publicly. The UTSW Supplier Bid Portal search engines is available to anyone and allows businesses to find bid opportunities by type, entity, vendor award, or description (NIGP or UNSPEC?)



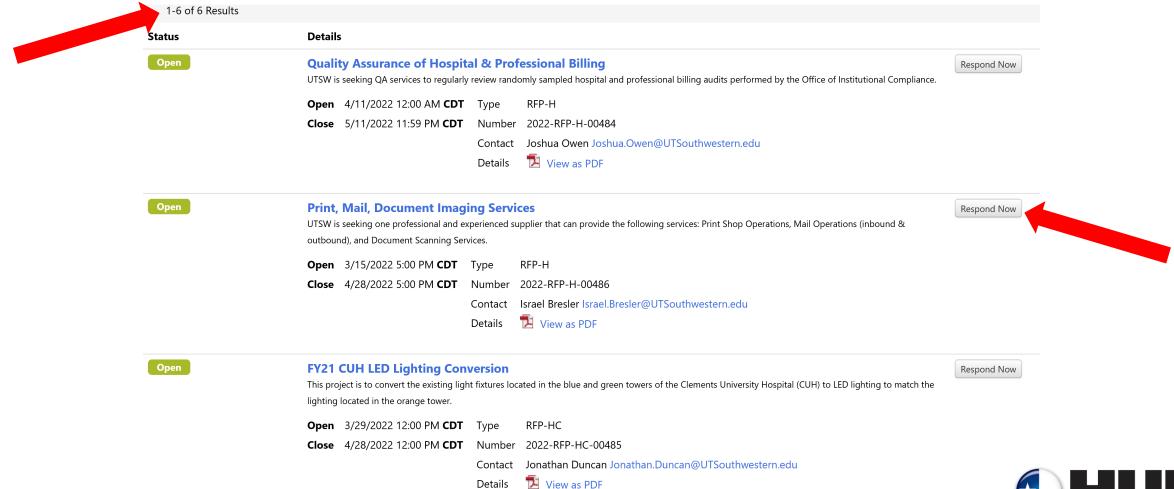


Goods & Services HUB Procurement Opportunity Webinar

SUPPLIER BID PORTAL: Search Results

UTSouthwestern

Medical Center





2023 UT Systemwide

Goods & Services HUB Procurement Opportunity Webinar

SUPPLIER BID PORTAL: Current Bid Opportunities



Medical Center

Valet Services

Open: 4/5/2023 12:00amClose: 5/5/2023 11:59pm

• Type: RFP-H

• Number: 2023-RFP-H-00554

• Contact: Israel Bresler <u>Israel.Bresler@UTSouthweatern.edu</u>

Natural Gas Supply

Open: 4/20/2023 2:00pmClose: 5/5/2023 2:00pm

• Type: RFP-HC

Number: 2023-RFP-HC-00559

• Contact: John Ihnfeldt John.Ihnfeld@UTSouthwestern.edu

Virtual Nursing Solution

Open: 3/29/2023 12:00pmClose: 5/1/2023 12:00pm

• Type: RFP-H

• Number: 2023-RFP-H-00556

• Contact: David Edwards <u>David.Edwards@UTSouthwestern.edu</u>

International Office Systems

Open: 3/15/2023 9:00amClose: 4/26/2023 11:59pm

• Type: RFP-H

• Number: 2022-RFP-H-00001

• Contact: David Edwards <u>David.Edwards@UTSouthwestern.edu</u>



UTSW Supplier Diversity/HUB Resources



Darcel Webb, DSL

UT Southwestern Medical Center HUB Coordinator
Director of Supplier Diversity/HUB
Denise.Webb@UTSouthwestern.edu

Charles Cobb, MBA, CTCD

Associate Vice President of Supply Chain Management Charles.Cobb@UTSouthwestern.edu





University of Texas Alington

- Founded in 1895, The University of Texas at Arlington is a comprehensive research, teaching, and public service institution whose mission is the advancement of knowledge and the pursuit of excellence.
- The University is committed to the **promotion of lifelong learning** through its academic and continuing education programs and to the **formation of good citizenship** through its community service-learning programs.
- The diverse student body shares a wide range of cultural values, and the University community fosters unity of purpose and cultivates mutual respect.





UNIVERSITY OF TEXAS ARLINGTON by the Numbers

#5 For Ethnic Diversity

Undergraduate Diversity Index US News & World Report 2023

\$22.7 billion economic impact created by UTA and its alumni in N Texas region

Hispanic Serving Institute (HIS) and AANAPISI

Texas Tier One Institute 2021

#4 "Best For Vets: Colleges" 2022 List Military Times

#1 in Texas and #12 Nationally for Bachelor Degrees and #13 for Masters Degrees Awarded to African American Students

#15 in US Hispanic Students Master's & Bachelor's degrees, Diverse: Issues in Higher Education

HUB PROGRAM-UTA COMMITMENT

The mission of the HUB program is to provide assistance to Historically Underutilized Businesses through outreach efforts, such as education and training in doing business with the State of Texas, in order to afford these businesses a fair opportunity to participate in the competitive procurement process.





The University of Texas Arlington is dedicated to promoting opportunities for these Historically Underutilized Businesses to compete for University purchases and contracts. UTA commits to a good faith effort to increase the number and value of business transactions with HUB firms consistent with the state's functional goal to build a solid foundation for social and economic prosperity

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Goods & Services HUB Procurement Opportunity Webinar

PROCUREMENTS

- •University departments encouraged to use HUBs
 - Procurement made by departments
 - ■Purchases less than \$15,000
 - Pro-Card Credit Card Purchases \$4,000 and less
- All competitive solicitations of \$15,000-\$50,000
 - Procurement handled by Office of Procurement
 - Require minimum of 3 bids 2 must be HUBs
- ■Purchases over \$100,000
 - Procurement handled by Office of Procurement
 - Where Subcontracting Opportunities are Probable
 - HUB Subcontracting Plan Required Prime (Non-HUB & HUB)



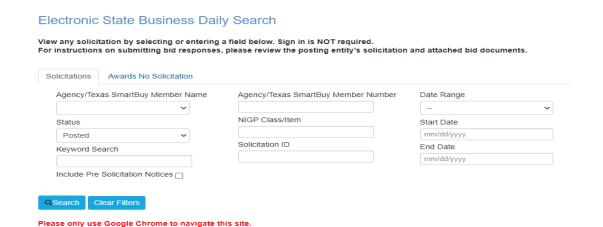
2023 UT Systemwide

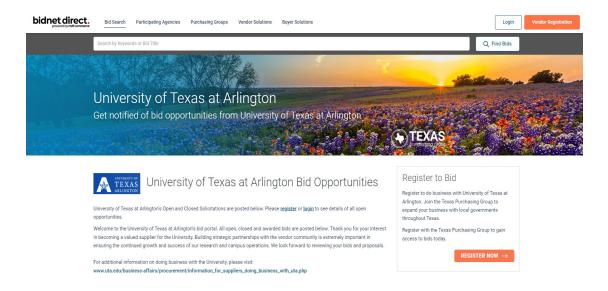
HOW TO SUBMIT A BID

UTA additionally uses the Texas Purchasing Group on the BidNet platform for all formal bid and proposal submissions of Facilities smaller repair opportunities To obtain a bid or proposal documents, along with all submittal requirements and instructions, please visit:

https://www.bidnetdirect.com/texas/uta

Search: Univ of Texas at Arlington OR Agency 714





UTA utilizes Texas Electronic State Business Daily (ESBD) to post all proposals regarding major construction. Make sure to follow instructions in bid package.

www.txsmartbuy.com/esbd

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PROCUREMENT AREAS

- Auxiliary Business Services
- Environmental Health & Safety
- Health Services
- Administration and Campus Operations
- Athletic
- Business Affairs
- Bioengineering
- Business Administrations (College of)



https://www.uta.edu/business-affairs/procurement/find-a-buyer.php

HUBs DOING BUSINESS with UTA

Tips for Better Success

- Attend workshops hosted by business assistance agencies and chambers
- Partner with companies (similar scope or other small business)
- Attend pre-bid/proposal meetings
- Understand State Agency Procurement Methods
- Participate in industry specific or agency programs



OPPORTUNITIES

| Solicitation Title | Short Description | Solicitation Type/Status | RFx Number |
|--|--|--------------------------|-------------|
| Business Continuity Software | Software | RFP - April 18, 2023 | UTA2023-011 |
| Parking Garage Gates | Furnish & Install Gates @ Maverick Parking Garage | RFP - May 10, 2023 | UTA2023-018 |
| Bookstore Lease and Operations | Bookstore Lease and Operations | RFP - Draft | UTA2023-001 |
| Brand Strategy Workshops | Brand Strategy Workshops | RFP - Draft | UTA2023-020 |
| ATM Banking Services | ATM Banking Services | RFP - Draft | UTA2023-015 |
| Compliance Services Risk Assessment Review | Compliance Services Risk Assessment Review | RFP - Draft | UTA2023-014 |
| Executive Coaching Services | Executive Coaching Services | RFP - Draft | UTA2023-007 |
| Snack Vending Services | Snack Vending Services | RFP - Draft | UTA2023-017 |
| Social Bias Languange Identifier Services | Social Bias Languange Identifier Services | RFP - Draft | UTA2023-008 |
| Graduation Products | Graduation Products | RFP - Draft | UTA2023-021 |
| Strategic Growth Plan for Fraternity and Sorority Life | Strategic Growth Plan for Fraternity and Sorority Life | RFQ - Draft | UTA2023-009 |
| Stucco Repair | Stucco Repair | IFB - Draft | UTA23-123JB |

The University of Texas at Arlington Point of Contacts

Carolyn Record, AVP Business Affairs hub@uta.edu (817) 272-6643

Mario Ramirez HUB Program Manager mario.ramirez@uta.edu (817) 272-2039

Joseph White Chief Procurement Officer josephsw@uta.edu (817) 272-6148

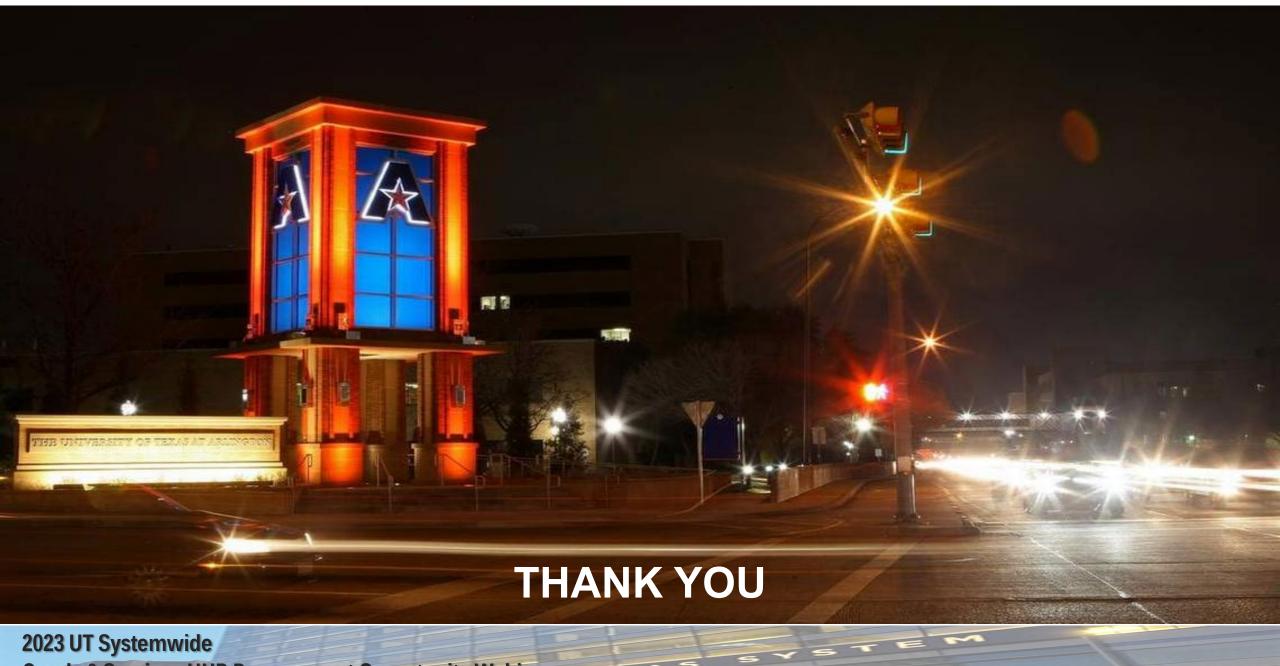
Kristopher, Kris, Kizer Procurement Manager Kristopher.kizer@uta.edu (817) 272-2194



https://www.uta.edu/business-affairs/procurement/find-a-buyer.php

2023 UT Systemwide

Goods & Services HUB Procurement Opportunity Webinar



Goods & Services HUB Procurement Opportunity Webinar



THE UNIVERSITY OF TEXAS AT DALLAS



PURCHASING THRESHOLDS

Under \$5,000

One Card

Informal • \$5,000 - \$14,999

- Requires a minimum of one quote, preferably a HUB vendor
- Seek available HUB vendor from approved Group Purchasing Organization contracts

Informal Bid • \$15,000 - \$49,999

- Requires a minimum of three quotes with two from HUB vendors
- Seek available HUB vendor from approved Group Purchasing Organization contracts

Formal Bid • \$50,000 and higher

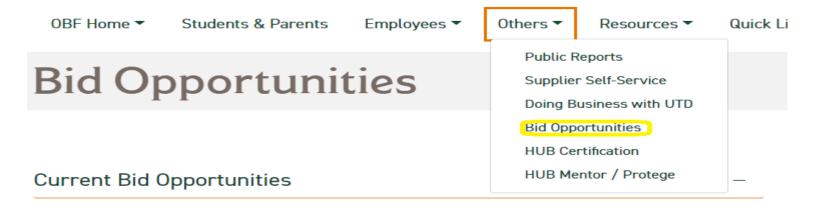
- Purchasing conducts formal solicitation using Bonfire to publicly posts bid OR seek vendor from Group Purchasing Organization contracts.
- Requirements above \$100,000 require HUB Subcontracting Plan (HSP) Historically Underutilized Business Diversity plan to ensure prime vendors will utilize small and diverse business on the project.



BID OPPORTUNITIES

https://finance.utdallas.edu/for-others/bid-opportunities/

The Office of Budget and Finance



UT Dallas uses Bonfire as our sourcing software for all bids and solicitations. If you are a first time user to Bonfire, you will be required to register with Bonfire to receive email notices of our future solicitations or to participate in bid opportunities. Click the links below to navigate to the Bonfire bids:



2023 UT Systemwide



CURRENT OPPORTUNITIES (Check Bonfire Portal for Posting)

PROJECT NAME

CLOSE DATE

Pest Control Treatments

Video Production Services

April 24, 2023 @ 5:00 pm (CDT)

Pending

https://finance.utdallas.edu/for-others/bid-opportunities/



Solicitations are posted and accessed through the following:

- UT Dallas Bonfire
- Electronic State Business Daily

For more information about upcoming opportunities, please check our Bid Opportunities page regularly or contact us at purchasing@utdallas.edu or hub@utdallas.edu

Reginald Cleveland
Director, Supplier Diversity Prog.
reginald.Cleveland@utdallas.edu
972-883-4850

Renay Fleming
HUB Program Manager
renay.fleming@utdallas.edu
972-883-2397

Panel Discussion/ Q&A Session

UT Institutions North Panel:

Paul Fitts UT Tyler

Crystal Smith UT Tyler – Health Science Center

Darcel Webb UT Southwestern Medical Center

Charles Cobb UT Southwestern Medical Center

Mario Ramirez UT Arlington

Reginald Cleveland UT Dallas

2023 UT Systemwide

Lunch Break

(12:15 - 1:30pm CDT)

Coming up:

UT Rio Grande Valley
UT Permian Basin
UT El Paso



Alex Valdez
Chief Procurement Officer

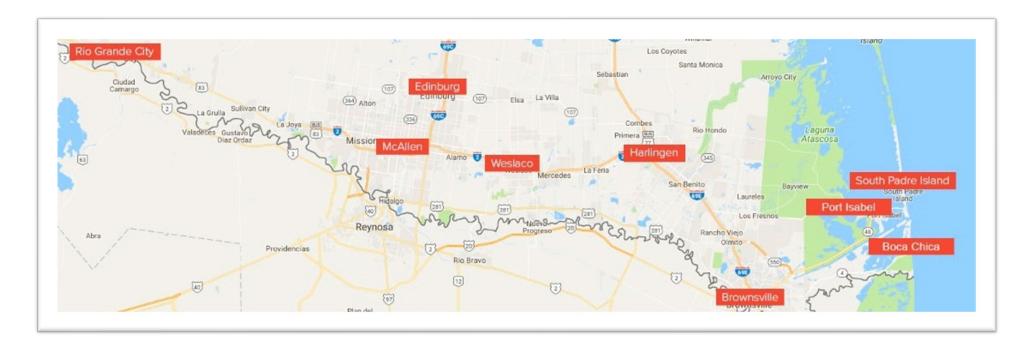
Marilu Reyes
Assistant Director of Procurement and
Travel Administration

2023 UT Systemwide

Goods & Services HUB Procurement Opportunity Webinar

History

- The University of Texas Rio Grande Valley was established on 9/1/2015.
- Created by the Texas Legislature in 2013 to include a School of Medicine.
- Brings together the resources and assets of legacy institutions: The University of Texas-Pan American & University of Texas at Brownsville
- Campuses stretch across 4 counties and 115 miles



Organizational Chart

Administration

Alex Valdez
Chief Procurement
Officer

Maggie Rangel
Director of
Procurement and
Contracts

Marilu Reyes
Assistant Director of
Procurement and
Travel Administration

Purchasing

Donna Rodriguez Senior Procurement Specialist

Jesus Zerpa Senior Procurement Specialist

Ayla Ortiz Procurement Specialist

Contracts

Rocio Cardenas Contract Administrator

Nadia Loaiza Contract Coordinator

Jessica Cavazos Contract Specialist

Travel and One Card

Iris Bezanilla Credit Card and Travel Services Manager

Laura Juarez Procurement Assistant

> Esmeralda Rios Senior Financial Analyst



2023 UT Systemwide





| Contract Value or PO Amounts | Informal Bid | Formal Bid/Proposal (ITB/RFP) | State Contract (DIR/TXMAS/Other) | GPO (Alliance/Vizient) | GPO (E&I, TCPN, Other) |
|------------------------------------|-----------------|-------------------------------------|-------------------------------------|--|---------------------------|
| <\$15,000 | NA | NA | One (1) | One (1) | One (1) |
| \$15,000 - \$50,000 | Three (3) | NA | One (1) | One (1) | One (1) |
| \$50,000 - \$1M | NA | ITB/RFP | Three (3) ¹ | One (1) | Three (3) ¹ |
| >\$1M | NA | ITB/RFP | Three (3) ¹ | Alliance – One (1) ¹ Vizient - Three(3) ¹ | Three (3) ¹ |
| >\$10M | | | | | |

2023 UT Systemwide

Group Purchasing Organization (GPO) Accreditation Program

Accredited GPOs:

- The University of Texas System Supply Chain Alliance (UTSSCA)
- Choice Partners National Purchasing Cooperative
- <u>E&I Cooperative Services, Inc.</u>
- Education Service Center Region 19 (Allied States Cooperative)
- The Local Government Purchasing Cooperative d/b/a BuyBoard
- National Cooperative Purchasing Alliance (NCPA)
- Sourcewell, formerly National Joint Powers Alliance (NJPA)
- <u>Vizient, Inc.</u>
- <u>Texas Comptroller of Public Accounts (TPASS/TXMAS)</u>
- Texas Department of Information Resources (DIR)



All accreditations will expire August 31, 2026, unless terminated earlier under U. T. System procedures.

https://www.utsystem.edu/offices/business-affairs/group-purchasing-organization-gpo-accreditation-program

Buyers by Commodities

Marilu Reyes

- Furniture (General)
- Information Technology
- Computers
- Network Cable and Equipment
- Audio Visual Equipment
- Telecommunications Equipment
- Software/Licenses
- Relocation
- Wireless
 Communication Devices

Donna Rodriguez

- Scientific/Medical Equipment & Supplies
- Printing (magazines, newspapers, etc.)
- Promotional Products
- Books and Subscriptions
- Musical Instruments
- Insurance
- Professional Services
- Heavy Equipment
- Hardware and Materials

Jesus Zerpa

- Information Technolgy
- Furniture (general)
- Transportations Services and Maintenance
- Educational Training
- Purchase/Rental of Motor Vehicles
- Building Constructions
 & Engineering Services
- Land and Ground Improvements

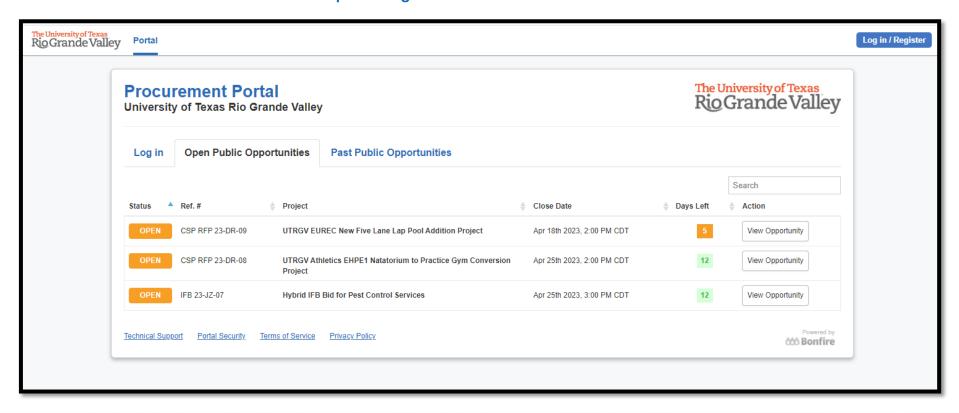
Ayla Ortiz

 Copiers and Multifunction Devices



Where Do I Find Bids?

- UTRGV posts all bids on an electronic bid portal hosted by Bonfire
- Bids can be viewed at https://utrgv.bonfirehub.com/



Upcoming Opportunities

| Pest Control Service Posted \$60,000 Pulse Magazine 4/24/23 \$35,000 Campus Elevator Modernization 4/19/23 \$750,000 Bookstore RFP 6/3/23 TBA On Call Structural Projects 4/25/23 N/A On Call Building Commissioning 4/25/23 N/A On Call Civil Engineering TBA N/A GPU Cluster TBA TBA Custodial Services 4/19/23 TBA TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA New Five Lane Lap Pool Posted \$2,500,000 | | | |
|--|--|--------------|-----------------|
| Pulse Magazine 4/24/23 \$35,000 Campus Elevator Modernization 4/19/23 \$750,000 Bookstore RFP 6/3/23 TBA On Call Structural Projects 4/25/23 N/A On Call Building Commissioning 4/25/23 N/A On Call Civil Engineering TBA N/A GPU Cluster TBA TBA Custodial Services 4/19/23 TBA TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA New Five Lane Lap Pool Posted \$2,500,000 | Project Name | Posting Date | Estimated Value |
| Campus Elevator Modernization 4/19/23 \$750,000 Bookstore RFP 6/3/23 TBA On Call Structural Projects 4/25/23 N/A On Call Building Commissioning 4/25/23 N/A On Call Civil Engineering TBA N/A GPU Cluster TBA TBA Custodial Services 4/19/23 TBA TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA New Five Lane Lap Pool Posted \$2,500,000 | Pest Control Service | Posted | \$60,000 |
| Bookstore RFP 6/3/23 TBA On Call Structural Projects 4/25/23 N/A On Call Building Commissioning 4/25/23 N/A On Call Civil Engineering TBA N/A GPU Cluster TBA TBA Custodial Services 4/19/23 TBA TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA New Five Lane Lap Pool Posted \$2,500,000 | Pulse Magazine | 4/24/23 | \$35,000 |
| On Call Structural Projects On Call Building Commissioning 4/25/23 N/A On Call Civil Engineering TBA TBA TBA Custodial Services 4/19/23 TBA TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA TBA TBA TBA TBA TBA TBA TB | Campus Elevator Modernization | 4/19/23 | \$750,000 |
| On Call Building Commissioning 4/25/23 N/A TBA TBA TBA TBA TBA Custodial Services 4/19/23 TXDOT Sidewalks FQ Energy Saving Company ECOBE Roof Replacement New Five Lane Lap Pool N/A TBA TBA TBA TBA TBA TBA TBA T | Bookstore RFP | 6/3/23 | TBA |
| On Call Civil Engineering TBA TBA TBA TBA Custodial Services 4/19/23 TBA TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA Posted \$2,500,000 | On Call Structural Projects | 4/25/23 | N/A |
| GPU Cluster TBA TBA Custodial Services 4/19/23 TBA TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA New Five Lane Lap Pool Posted \$2,500,000 | On Call Building Commissioning | 4/25/23 | N/A |
| Custodial Services4/19/23TBATXDOT Sidewalks5/17/23\$750,000RFQ Energy Saving Company5/1/23TBAECOBE Roof Replacement5/5/23TBANew Five Lane Lap PoolPosted\$2,500,000 | On Call Civil Engineering | TBA | N/A |
| TXDOT Sidewalks 5/17/23 \$750,000 RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA New Five Lane Lap Pool Posted \$2,500,000 | GPU Cluster | TBA | TBA |
| RFQ Energy Saving Company 5/1/23 TBA ECOBE Roof Replacement 5/5/23 TBA New Five Lane Lap Pool Posted \$2,500,000 | Custodial Services | 4/19/23 | TBA |
| ECOBE Roof Replacement5/5/23TBANew Five Lane Lap PoolPosted\$2,500,000 | TXDOT Sidewalks | 5/17/23 | \$750,000 |
| New Five Lane Lap Pool Posted \$2,500,000 | RFQ Energy Saving Company | 5/1/23 | TBA |
| • | ECOBE Roof Replacement | 5/5/23 | TBA |
| Athletics Natatorium to Gym Conversion Project Posted \$2,250,000 | New Five Lane Lap Pool | Posted | \$2,500,000 |
| | Athletics Natatorium to Gym Conversion Project | Posted | \$2,250,000 |



Questions/Resources



www.utrgv.edu/procurement
bonfirehub.utrgv.com
esbd.cpa.state.tx.us

Procurement Office purch@utrgv.edu 956-665-2161

The University of Texas Permian Basin



4901 E. University Blvd. Odessa, TX 79762 Utpb.edu





About US – University of Texas Permian Basin

• Founded: 1969

Campus Locations: Odessa and Midland, Texas

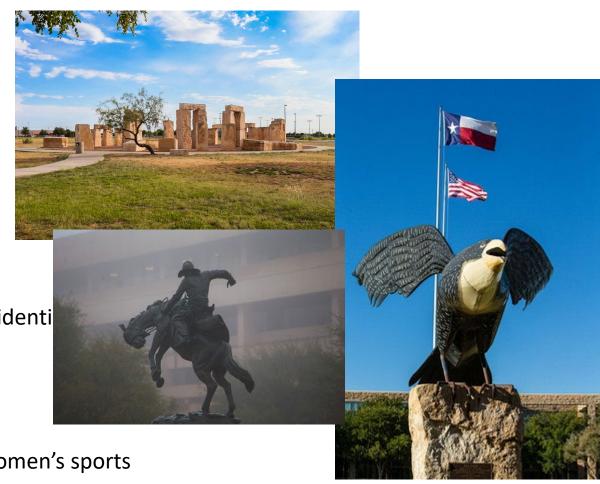
Mascot: Falcon

Colors: Orange, Black, and White

#2 - Best Four-Year Colleges (Schools.com, 2017)

Highlights:

- Wagner Nöel Performing Arts Center
- J. Conrad Dunagan Library
- John Ben Shepperd Public Leadership Institute and Presidenti
- Stonehenge replica (on campus)
- 3-mile walking/jogging park around Odessa campus
- Childhood home to President George W. Bush displayed
- Largest heated outdoor pool in West Texas
- NCAA II Lone Star Conference 8 Men's sports and 8 Women's sports





Purchasing Thresholds

Small Purchase Orders (less than \$15,000.00)

Purchase Orders for **less than \$15,000.00**, including freight and all additional service charges, may be issued without competitive bids.

<u>Informal Bids/Quotes (\$15,000.00-\$50.000.00)</u>

Purchases \$15,000.00 - \$50,000.00 including freight and all additional service charges shall require a minimum of three (3) informal bids/quotes. At least two (2) bids/quotes must be obtained from certified Texas HUBs, if available. University departments submits bid information to Procurement Services for approval and issuance of a purchase order.

Open Market Procurements (more than \$50,000.00)

Purchases more than \$50,000.00 including freight and all additional service charges shall require written formal bids/proposals/offers in response to a solicitation issued by the Procurement Services office unless the good(s)/service(s) is available utilizing an accredited Group Purchasing Organization (GPO).





Upcoming UTPB Projects

- CMR Campus Transformation current solicitation
 - Bright Stars Memorial
 - Maple Street Entrance
 - QUAD
 - Campus Signage
 - Mesa Deck
- HVAC filters and services
- Mesa Building Renovation Begins Fall 2024
 - ADA compliance
 - Stairwell improvements
 - Fire suppression system



Go here for Bid Opportunities:

https://www.utpb.edu/university-offices/purchasing/bid-opportunities/index



Pam Jenkins
Senior Buyer
Jenkins p@utpb.edu



Elsa Montalvo
HUB Coordinator
Director of Purchasing
Montalvo e@utpb.edu





Agenda

- Introductions
- Purchasing Thresholds
- How to Submit a Bid (Formal)
- Upcoming Opportunities
- Who to Contact for More Information

Introductions

- Benjamin Alvarez Director, Purchasing & General Services & HUB Coordinator
- Erika Rosales Director, Purchasing & General Services





President Heather Wilson Former Secretary of the United States Air Force

- A The University of Texas System Institution
- Established 1914
- An R1 Institution
- 75 Undergraduate Programs
- 70 Master's Programs
- 24 Doctoral Degree Programs
- 23,880 Student Enrollment
- 83% Hispanic student population
- 49% are first in their families to attend college
- 137% increase in number of degrees awarded annually from 2001 to 2019
- \$109 Million+ In annual research expenditures





Purchasing Thresholds

| Amount | Requirement |
|-----------------------|---|
| \$1,000 to < \$15,000 | Single Quote |
| \$15,000 to \$50,000 | Multiple Quotes |
| >\$50,000 | Formal Bid or Established Agreements |



Purchasing Thresholds – Quote Requirements

- \$15,000 to \$50,000
 - Multiple quotes required
 - Evaluated and recommended for award
 - Approved by department head(s)
 - Purchasing reviews and processes award



How to Submit a Bid (Formal)

- Miner Mall Sourcing Manager (online bid system) located at https://adminapps.utep.edu/sourcing/
 - Projects posted on Miner Mall Sourcing Manager are also posted on the ESBD (Electronic Business Daily)



Upcoming Opportunities

- Ticketing Services
 - Estimated Value: \$3M

- Event Merchandising Services
 - Estimated Value: \$1.5M



Contact Information

Benjamin Alvarez

Director and HUB Coordinator

baalvarez@utep.edu

Erika Rosales

Director

edrosales@utep.edu



Panel Discussion/ Q&A Session

UT Institutions West and the Valley Panel:

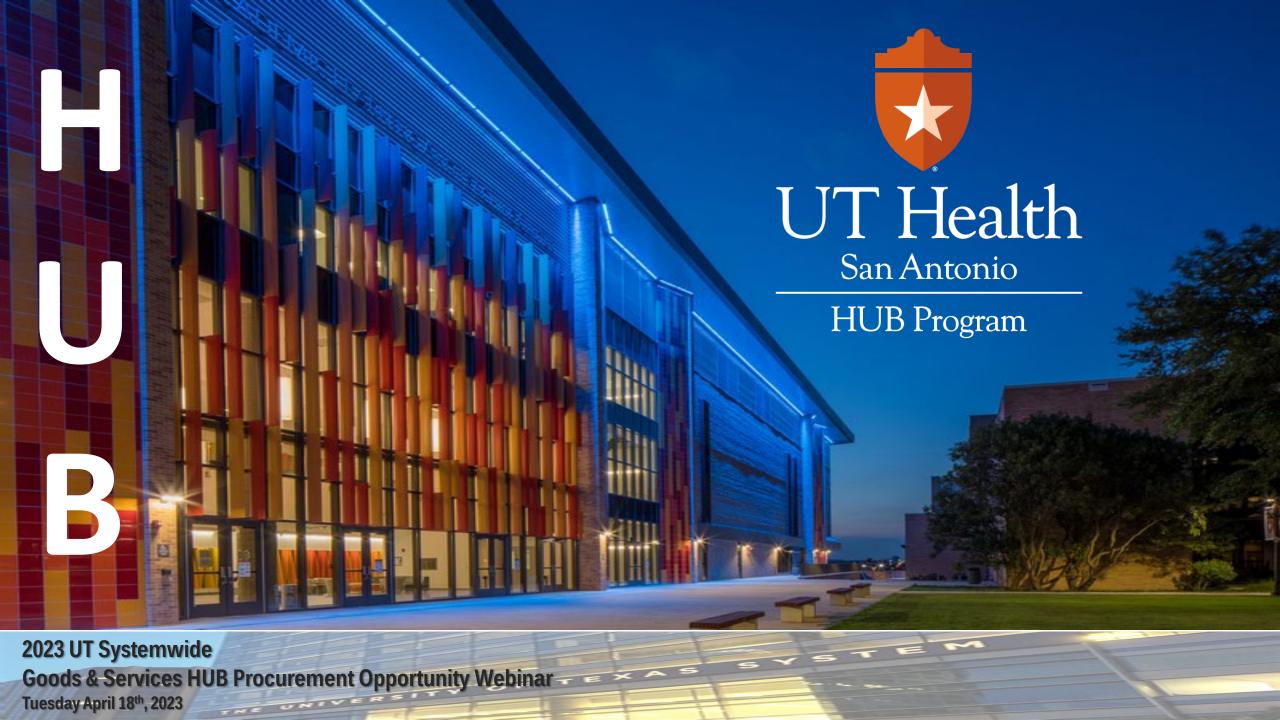
Alex Valdez
Marilu Reyes
Elsa Montalvo
Pamela Jenkins
Jacinto Treto
Erika Rosales
Ben Alvarez

UT Rio Grande Valley
UT Rio Grande Valley
UT Permian Basin
UT Permian Basin
UT Permian Basin
UT El Paso
UT El Paso



Coming up:

UT Health – San Antonio
UT San Antonio
UT Austin





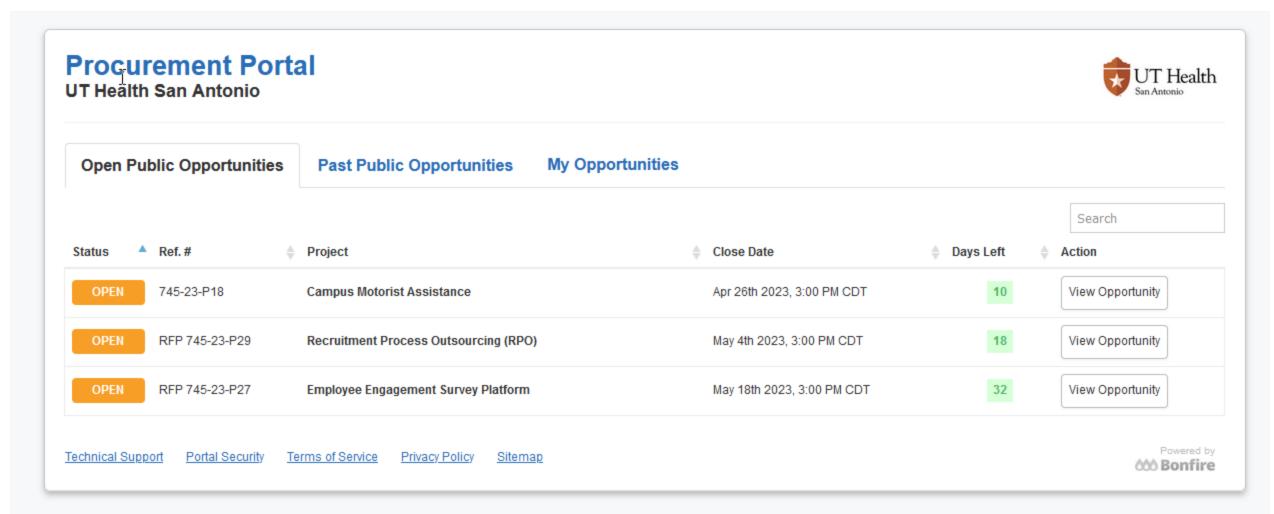


2023 UT Systemwide

Goods & Services HUB Procurement Opportunity Webinar

Tuesday April 18th, 2023





2023 UT Systemwide



UT Health SA – Purchasing Thresholds

• Under \$15,000

 Non-Competitive: Departments/buyers make non-restricted purchases directly from supplier on a ProCard or a PO

\$15,000.01 - \$49,999.99

 Request for Quotes: Minimum 3 quotes with at least 1 quote from a minority owned, woman-owned or service-disabled veteran-owned business (HUB)

• \$50,000.01 and Over

- Request for Bids/Request for Proposals
- Bids over \$100,000 require a HUB Subcontracting Plan (HSP)



UT Health SA – Clinical/Lab

In continuous need of:

- Rx-Core Vaccines
- IV Therapy Products
- Surgical Instruments
- Needles & Syringes
- Patient Assessment Monitoring
- Nitrile and other Gloves
- Surgical Gowns & Instruments
- Band-Aids

Contact:

- Medical Equipment
- Diagnostic Disposables
- Exam & Patient Room Furnishings
- Exam Tables
- Sterilization Products
- Syringes
- 3M & Surgical Masks
- Germicide Wipes
- Other PPE

Daniel Gonzalez

Procurement Manager

gonzalezd3@uthscsa.edu or 210.562.6205



UT Health SA – Technology & Services

Common IT Needs:

- Microsoft Surface & Various Tablets
- Laptops (Lenovo)
- Servers/Routers/Wireless Access Points
- Fitbits & Similar Health Tracking Devices
- Monitors & Printers
- Cables, Hard Drives, WebCams, Microphones, All Types of Peripherals

Contact:

Tracy Haven-Wallace

Procurement Manager

havenwallace@uthscsa.edu or 210.562.6319



UT Health SA – Facilities Management

Common FM Needs:

- Plumbing Supplies
- Insulation
- Filters
- Drywall

- Lumber
- Paint
- Hardware
- Housekeeping Supplies
- Floor Cleaning Supplies

Contact:

Andrea Parks-Stahl

Procurement Manager

parksa3@uthscsa.edu or 210.567.2901



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UT Health SA - Current & Upcoming Opportunities

- Campus Motorist Assistance Due 4/26/23
- Employment Engagement Services Due 5/18/23
- Biological Safety Cabinet Certification Contract *Due 5/10/23*
- Preventative Maintenance for Getinge Equipment *Due 5/26/23*
- Laboratory Services for Recovery Observational Trial *Early Development*

Contact:

Strategic Sourcing

StrategicSourcing@uthscsa.edu



UT Health SA – New Hospital

- Recruitment Process Outsourcing (RPO) Due 5/4/23
- Biomedical Engineering/Device Management TBR 4/23
- Echocardiography Reading Software TBR 4/23
- Food Service for Hospital
- Gift Shop for Hospital
- Job Description Software
- Linen & Laundry Services for Hospital

Contact:

Strategic Sourcing

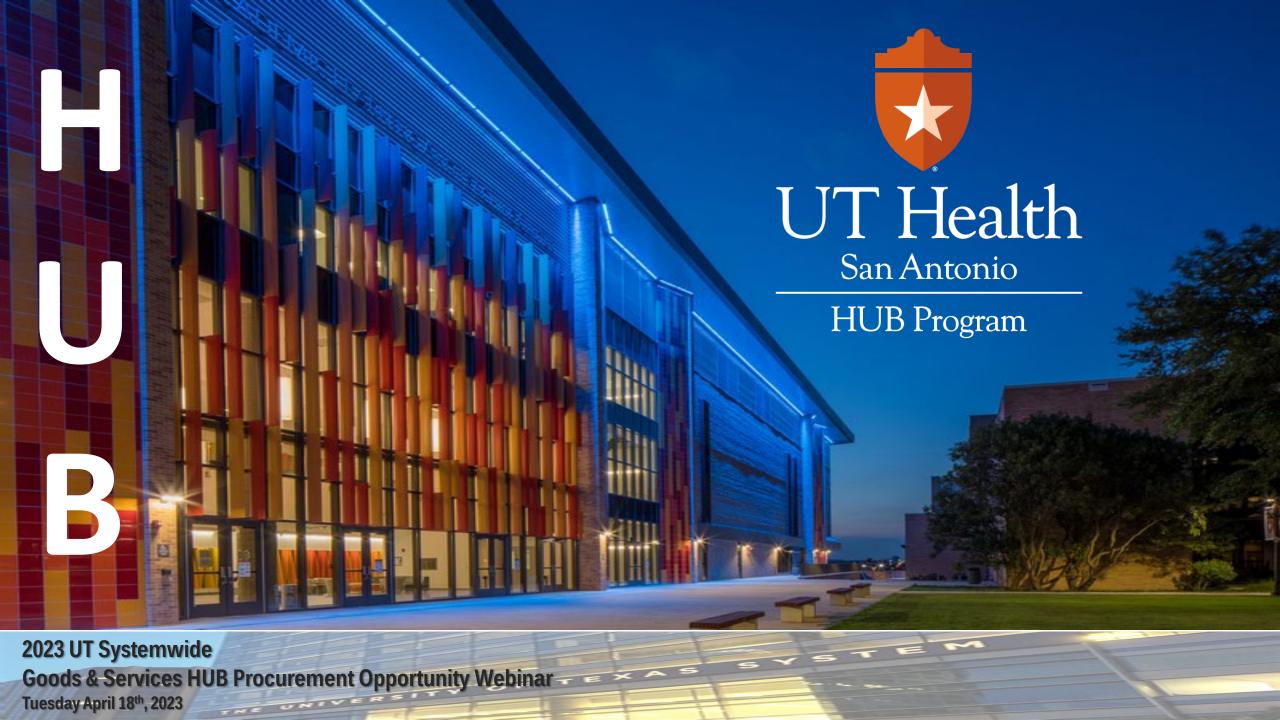
StrategicSourcing@uthscsa.edu





- 210.562.6300 or 210.562-6326
- HubAdmin@uthscsa.edu
- hub.uthealthsa.org
- twitter.com/uthealthsahub

Bonfire Procurement Portal for BID OPPORTUNITIES: uthscsa.bonfirehub.com





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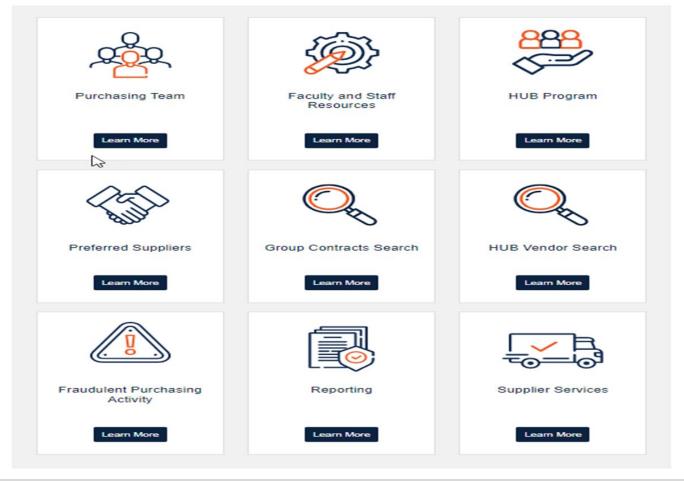
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UTSA Purchasing Website

https://www.utsa.edu/financialaffairs/services/purchasing/index.html





Purchasing 101

Purchasing personnel will first refer to any Applicable Laws or University Rules that may direct the use of a specific procurement method.

If not applicable Purchasing will use the following contract value thresholds to determine procurement methods should be used:

| Estimated Spend | Procurement Activities |
|-------------------------|--|
| <\$15,000 | No competitive procurement required. |
| \$15,000 to \$50,000 | Informal quotes from three or more potential vendors are required (Institutions may allow end users to secure these quotes directly). Two (2) HUB quotes are strongly encouraged within this range. |
| >\$50,000 | Formal procurement by the Institution directly or via another state agency or a GPO. The Institution's purchasing office, not program staff, must take lead responsibility for conducting or overseeing the procurement, unless the procurement is led by the UT System Supply Chain Alliance. |

NOTE: A large purchase may not be divided into small lot purchases to meet the contract value thresholds prescribed by this Section.



UTSA PROCUREMENT SPECIALIST CONTACTS

https://www.utsa.edu/purchasing/about-us/contact-us.html



The Purchasing Department and the Historically Underutilized Business (HUB) Program operate as a unified division under the Office of Financial Affairs. Purchasing and HUB work closely with UTSA customers, other universities and the public to support research and educational missions of the university and provide suppliers general assistance related to working with UTSA.



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UTSA ROWDY EXCHANGE SOURCING SYSTEM



E-Procurement Notice

As of April 20, 2020 The University of Texas at San Antonio no longer accepts paper hard copy bid, rfp, or rfq responses. All responses must be submitted through the UTSA RowdyExchange Sourcing Portal. Responses submitted by any other means may be disqualified at UTSA's sole discretion.

2 Online Access to Procurement Doc.

Solicitation documents can be viewed online on UTSA Purchasing website under New Bids/RFP tab. All solicitations, including previously awarded solicitations can be viewed by clicking the appropriate tab under the Business Opportunities section below and selecting a specific event title. Current bids are listed in the "Open for Bid" tab.

Registration to submit a Bid/RFP

Successful registration on the UTSA RowdyExchange Sourcing Portal must be completed in order to submit a response to the solicitation. Vendor Registration can be completed on UTSA Purchasing website under New Bids/RFP tab.

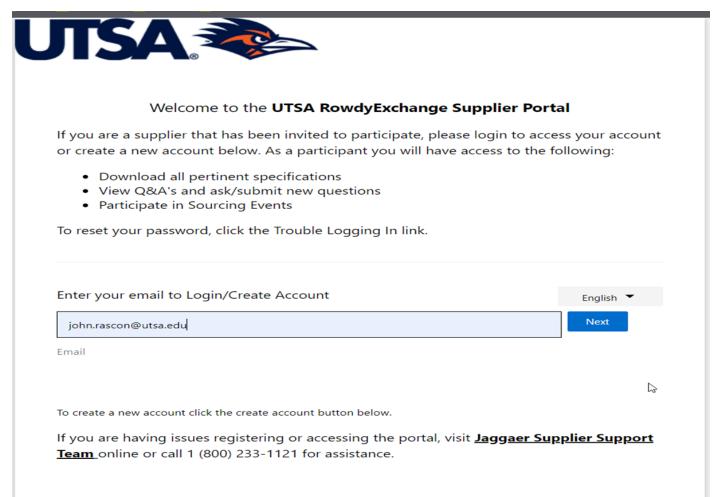
4 Registration Assistance

For vendor registration assistance, email sourcing@utsa.edu or call 210-458-4060.

5 Current Contracting Opportunities

Current bidding opportunities can be viewed online on UTSA Purchasing website under New Bids/RFP tab. https://www.utsa.edu/purchasing/

Rowdy Exchange Supplier Portal - Starting Page





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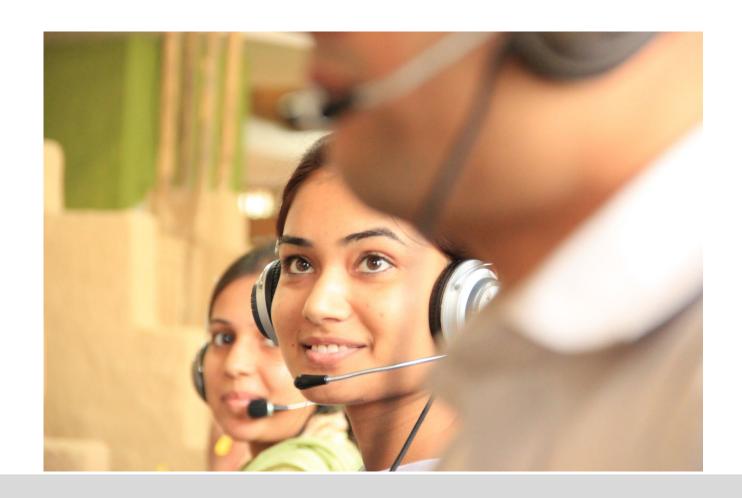
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UTSA Rowdy Exchange - Creating Account

Registration Assistance

For vendor registration assistance, email sourcing@utsa.edu or call 210-458-4060.





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Finding Current Opportunities

(Recommended) Electronic State Business Daily (ESBD) - ESBD (txsmartbuy.com)

UTSA has adopted policies or procedures requiring use of the ESBD. Institutions must comply with any University Rules related to use of the ESBD.

The <u>UTSA agency number is 743</u>.

Institutions are not required by Applicable Laws to post solicitations to the Electronic State Business Daily (ESBD)

UTSA Website - https://www.utsa.edu/financialaffairs/services/purchasing/index.html

Visit Current Bid Opportunities on the Purchasing website

You can also research past bids in anticipation of future opportunities.

Bonus: Register Your Business with the CMBL to potentially get added to future solicitations and receive notifications.



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UTSA Sourcing Event Notification

Reply All A Forward

The Rowdy Exchange - TEST <noreply@jaggaer.com>

[EXTERNAL] You've been invited to participate in UTSA "Quote - Group Purchase Organization - Quote GPO"

e problems with how this message is displayed, click here to view it in a web browser.

to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.

ERNAL EMAIL

ail originated outside of The University of Texas at San Antonio. xercise caution when clicking on links or opening attachments

You will receive an invitation to participate in a procurement event.

The email will provide generic information on the event type and some important dates.

For first time users, the system will prompt to complete a registration process.

Always ensure to provide correct and current contact information for your organization.

Refer to the Supplier Sourcing Guide for Buyers on Jaggaer's Sourcing Module for detailed processes and guidance.



You've been invited to participate in UTSA "Quote - Group Purchase Organization - Quote GPO"

Dear Antonio Monserrate,

You have been invited to participate in the following Quote - Group Purchase Organization.

Event Number: 743-2020-GPO-QT-266

Event Title: Quote GPO

Event Open Date: 4/30/2020 at 11:00 AM CDT

Event Close Date: 5/1/2020 at 5/1/2020 8:00 PM CDT Issuing Company: The University of Texas at San Antonio

Please click the link to view the sourcing event

For first time users, when you click the link above you will be taken through a registration process. This is a process that will allow you to create an account and then gain access to view the event.

Thank You,



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Responding to Solicitations in Rowdy

Amendments

Amendments reset vendor submission status back to "Response in Progress" and requires resubmission of the event.

Summary

Review all dates in the Summary section. Direct all communication via Q&A board of the sourcing event portal Review the Description in detail.

Prerequisites

Read and acknowledge all prerequisites by clicking the prerequisite name and then clicking the radio button indicating you have certified and have read and agree to each prerequisite.

Supplier Attachments

Upload all required documents. Verify successful upload by ensuring the document appears under the Supplier Attachment section with a number to the left of the document name and a dropdown edit button to the right of the document name.



Responding to Solicitations in Rowdy (cont'd)

Items

Enter Unit Price and Estimated Delivery directly into the spaces provided or click the "Respond to Item" button. If using the direct entry, click the "Save Progress" button when complete. Otherwise, click the next button.

Review & Submit

Review each section and make any corrections needed Ensure each section has a green circle with a checkmark indicating completion of the section.

Electronic Signatures

Ensure that you have signed all documents that require signature (HSP, Execution of Offer, etc)

Certification

Click the box under the Certification section indicating you certify that the statements and information in the response are true and correct to the best of your knowledge and belief.

Submit Response

<u>Failure to click the Certification or Submit Response are grounds for disqualification</u>



UTSA Upcoming Bid Opportunities

- Conversion of Trailer into Quick Concession Trailer
- Occupational Health Services
- Athletics Video Production System
- ATM Services
- Print/Mail Services













UTSA JOC SUBCONTRACTING OPPORTUNITY

CONTACTS



Pounds Group (Sullivan Contractors Shayne Henricksen Shayne@SCS-TX.COM Cell 830.557.3882 Office 830.372.3812



Waterman Construction
Andrew Waterman, LEED AP
andrew@watermangc.com
Office (210)762-5600



Noble Texas Builders

Nicholas Perez - HUB Program Manager

www.nobletx.net/partners/



Outreach Opportunities

- UTSA HUB Vendor Fair
- UTSA HUB Matchmaking Vendor Fair
- 2nd HUB Annual Quarterly Business
 Development Series in Partnership with
 UTSA, Alamo Colleges and SAISD
- Doing Business Texas Style Spot Bid Fair
- Reaching out to UTSA depts (through online directory)
- Prebid Conferences

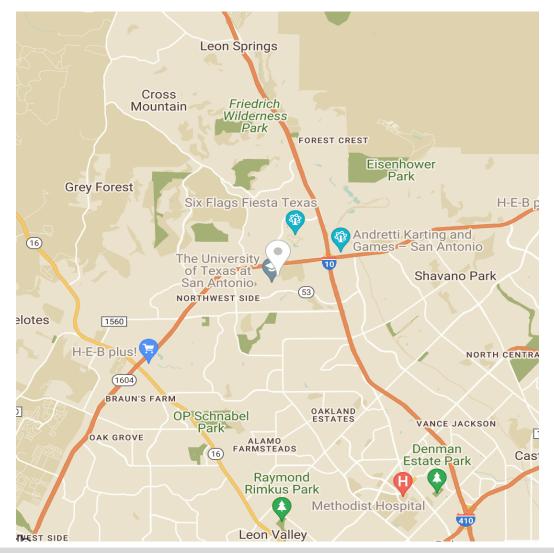




Key reminders

- Attend Pre-bid conferences (whether as prime or subcontractor)
- Complete and Sign your HUB Subcontracting Plan
- Providing all necessary documentation
- Obtain all necessary signatures on various documents
- Click the Certification button when completing a response
- Be intentional with your Capabilities Statements





Contact Us

One UTSA Circle Dr. San Antonio Tx 78249



purchasing@utsa.edu or HUB@utsa.edu



210-458-4060



@HUBUTSA

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UT AUSTIN HUB/SB PROGRAM

ROGELIO E. ANASAGASTI

Assistant Vice President, Procurement and Payment Services HUB Coordinator

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The University of Texas at Austin, PPS HUB Team



Roy Anasagasti AVP, PPS HUB Coordinator



Tiffany Dockery Gibson Director, HUB



Gary Hampton, Jr.Senior HUB Associate



Tiburcio Soto HUB Associate



Juan Pineda
Senior HUB Associate



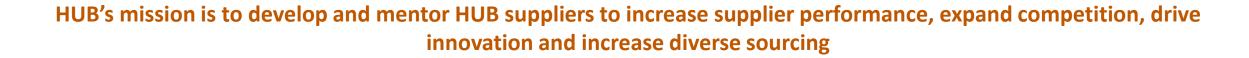
Danielle Ash HUB Associate



Annette Smith
University Professional



Oscar Toledo HUB Associate



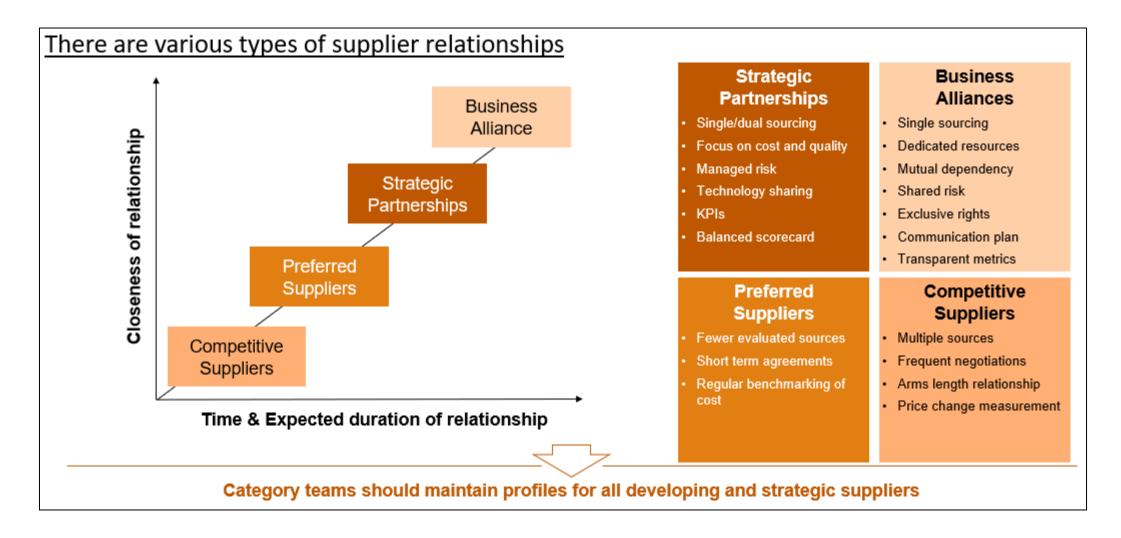
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The University of Texas at Austin, PPS Campus Services



2023 UT Systemwide

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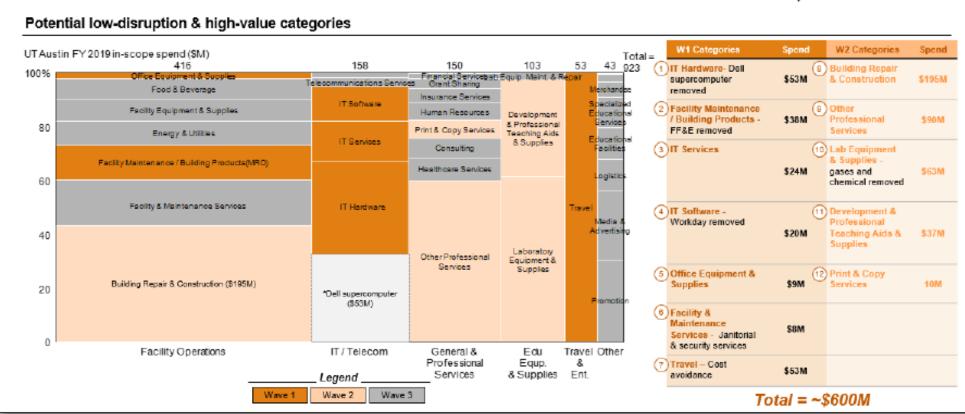


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Working team prioritized seven categories for wave 1 and five for wave 2, based on ease of implementation and saving potential

/PRELIMINARY



SYSTE

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The University of Texas at Austin, PPS HUB Team Contact Info





Find more information about the UT Austin HUB office at https://hubsb.utexas.edu

Contact the HUB Office hub@austin.utexas.edu

Next Steps



Register for contracting opportunities using Bonfire https://utexas.bonfirehub.com/portal/?tab=openOpportunities

Visit the HUB Vendor Portal for upcoming opportunities to engage https://hubsb.utexas.edu/vendor-portal

Panel Discussion/ Q&A Session

UT Institutions Central Panel:

Eric Walls

Rebecca Mendez

Bruce Williams

Rogelio Anasagasti

Tiffany Dockery Gibson

UT Health San Antonio

UT Health San Antonio

UT San Antonio

UT Austin

UT Austin





Closing Remarks Hopeton Hay

Executive Director, UT System HUB Office